

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:

**CBCRC LIQUIDATING CORP. *et al.***,<sup>1</sup>

Debtors

Chapter 11

Case No. 23-10245 (KBO)  
(Jointly Administered)

**Hearing Date:**

August 3, 2023, at 9:30 a.m. (ET)

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
AUGUST 3, 2023, AT 9:30 A.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS  
OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF  
DELAWARE**

**ZOOM INSTRUCTIONS**

This hearing will be conducted via **Zoom only**.

**Please Note: All individuals participating by video must register at least two hours  
prior to the hearing at the following link.**

<https://debuscourts.zoomgov.com/meeting/register/vJltce2sqDktHWCdkjWNCOGqdbDrQ-5f5o>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. You must use your full name when logging into Zoom or you will not be allowed into the meeting.

**ADJOURNED MATTERS**

1. Interim Application for Compensation of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors for the period February 22, 2023 to April 30, 2023 [Filed: 7/7/23] ([D.I. No. 700](#))

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBCRC Liquidating Corp. (0801), CBHC Liquidating Company (3981), and CBCCI Liquidating Inc. (1938). The Debtors' service address Corner Bakery, c/o CR3 Partners, Attn: Greg Baracato, Chief Restructuring Officer, 12255 Noel Road, Suite 2005, Dallas TX 75240.



Response Deadline: July 21, 2023 at 4:00 p.m. (ET).

Responses Received: None

Related Documents: None

Status: This matter has been adjourned.

## **CONTINUED MATTERS**

2. Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtor [Filed: 5/1/23] (D.I. No. [418](#))

Response Deadline: May 22, 2023, at 4:00 p.m. (ET). The response deadline was ultimately extended to May 26, 2023, for Lakewood Galleria Partners LLC; SOT 120 S. LaSalle LLC; Trizechahn Regional Pooling LLC; 1301 East Gladstone Street Investors LLC; Loomis U.S. Inc.; Pender L.L.C.; Rancho Mall, LLC; Microsoft, Inc.; Door Dash, Inc. and Half Baked LLC, and Bella Terra Associates LLC.

Responses Received (Unresolved): Informal comments and objections to the assumption and cure notice have been timely received from: Brookfield Properties, Bayside SVTC, LLC, DS Fountain Valley LP, Enterprise Fleet Management, Inc., Greenway – Restaurant Complex Partners, L.P., Irvine Market Place II, LLC, IVT Dallas Prestonwood, LLC, MacArthur Park, LP, McKinght Park Central LLC, SOT 120 LaSalle, LLC, South Coast Plaza (d/b/a SCP Village), Town Square Ventures, LP, Pacific Castle Colima, LP. and Master K. Investment, LLC, Pota JV, LLC, Door Dash, Inc, Property Works, Brothers Produce of Austin, Inc., Brothers Produce of Dallas, Inc., PJK Food Service, LLC d/ba/ Keany Produce, Gourmet, Google, Inc, Bayside SVTC, LLC, Enterprises Fleet Management Inc, Irvine Market Place II, LLC, IVT Dallas Prestonwood, LLC, Laguna Niguel Investors No. 1, POTA JV, LLC, Rancho Mall, LLC, South Coast Plaza, The Irvine Company, and The Irvine Company, LLC.

- A. Limited Objection of Dallas College to Schedule of Cure Amounts (Filed by Dallas College) [Filed: 5/17/23] (D.I. No. [456](#))
- B. Objection to Debtors' Designated Cure Amount (Filed by AmCap Northpoint II LLC) [Filed: 5/18/23] (D.I. No. [460](#))
- C. Objection of Westfield, LLC and its Landlord Affiliates to the Proposed Assumption and Assignment of Westfield Leases Pursuant to the Assumption and Assignment Procedures (Filed by Westfield, LLC and its Affiliates Montgomery Mall Owner, LLC & Mission Valley Shoppingtown, LLC) [Filed: 5/18/23] (D. I. No. [461](#))
- D. Request of Eagle Green, LP, for Allowance and Payment of Administrative Expense Claim (Filed by Eagle Green, LP) [Filed: 5/18/23] (Doc. No. [462](#))
- E. Objection and Reservation of Rights of MacArthur Park, LP to the (I) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and

- Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors' Assets (Filed by MacArthur Park, LP) [Filed: 5/19/23] (D.I. No. [466](#))
- F. Objection and Reservation of Rights of John D. and Catherine T. MacArthur Foundation to the (I) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors' Assets (Filed by John D. and Catherine T. MacArthur Foundation) [Filed: 5/19/23] (D.I. No. [467](#))
- G. Objection Bella Terra Associates, LLC's Objection to Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors (Filed by Bella Terra Associates, LLC) [Filed: 5/19/23] (D.I. No. [468](#))
- H. Objection and Reservation of Rights of Greenway-Restaurant Complex Partners, L.P. to the (I) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors' Assets (Filed by Greenway-Restaurant Complex Partners, L.P.) [Filed: 5/19/23] (D.I. No. [471](#))
- I. Limited Objection of Brinker International, Inc. and its Affiliates to Cure Amounts Set Forth in Debtors' Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors Filed in Conjunction with Debtors' Sale Motion [Docket Nos. 289 And 418] (Filed by Brinker International, Inc., Maggiano's Holding Corporation, Maggiano's Texas Inc., Maggiano's of Tyson's, Inc., Maggiano's, Inc.) [Filed: 5/22/23] (D.I. No. [480](#))
- J. Brixmor Operating Partnership L.P.; CNI One Cal Plaza Owner, LLC; CPF 801 Tower, LLC; Deutsche Asset & Wealth Management; Federal Realty OP LP, GMV (Mall) Owner LLC; LA Retail 1, LLC; Weitzman; and Wexford-UCSC 3737, LLC to (1) Debtors' Motion for Entry of Orders: (I)(A) Approving Bidding Procedures for the Sale of All or Substantially All of the Debtors' Assets; (B) Authorizing the Debtors to Enter Into a Stalking Horse Agreement; (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof; (D) Approving Assumption and Assignment Procedures; and (E) Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief and (2) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors (Filed by LA Retail 1, LLC, CPF 801 Tower, LLC, CNI One Cal Plaza Owner, LLC, Brixmor Operating Partnership L.P., Deutsche Asset & Wealth Management, Federal Realty OP LP, GMV (Mall) Owner LLC, Weitzman, Wexford-UCSC 3737, LLC) [Filed: 5/22/23] (D.I. No. [481](#))
- K. Objection of DS Fountain Valley LP to (1) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (2) Motion for Entry of Orders (I)(A) Approving Bidding Procedures for Sale of All or Substantially All of the Debtors' Assets; (B) Authorizing the Debtors to Enter Into Stalking Horse Agreement; (C) Scheduling an Auction and Approving the Form

- and Manner and Notice Thereto; (D) Approving the Assumption and Assignment Procedures; and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II) (A) Approving the Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances; and (III) Granting Related Relief; and Joinder and Reservations of Rights (Filed by DS Fountain Valley LP) [Filed: 5/22/23] (D.I. No. [483](#))
- L. Objection to Debtors' Proposed Cure Amount (Filed by Orchard Lake Forest CA LP) [Filed: 5/2/23 (D.I. No. [484](#))
- M. Limited Objection of Wells-Washington L.L.C. to Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors (Filed by Wells-Washington L.L.C.) [Filed: 5/22/23} (D.I No [485](#))
- N. Limited Objection of Pender, L.L.C. to Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors (Filed by Pender, L.L.C.) [Filed: 5/22/23] (D.I. No. [487](#))
- O. Limited Objection of Garfield I, LLC to Schedule of Cure Amounts (Filed by Garfield I, LLC) Court Docket: [Filed: 5/22/23] (D.I. No. [488](#))
- P. Objection and Reservation of Rights of Nationwide Theatres West Flagler, LLC to the (I) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors' Assets (Filed by Nationwide Theatres West Flagler, LLC as Successor-in-Interest to Main Street Concourse, LLC) [Filed: 5/22/23] (D.I. No. [490](#))
- 1) Amended Objection and Reservation of Rights of Nationwide Theatres West Flagler, LLC to the (I) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors' Assets [Filed: 5/26/23] (D.I. No. [530](#))
- Q. Objection of Ecolab, Inc. to Possible Assumption and Assignment of Contracts (Filed by Ecolab, Inc.) [Filed: 5/22/23 (D.I. No. [493](#))
- R. Objection of Certain Landlords to Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors (Filed by Nuveen Real Estate, Regency Centers, LP) [Filed: 5/22/23] (D.I. No. [494](#))
- S. Objection of SOT 120 S LaSalle LLC to Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors (Filed by SOT 120 S LaSalle LLC) [Filed: 5/22/23] (D.I. No. [495](#))
- T. Limited Objection of Edens Plaza SC Owner LLC to Proposed Assumption and Assignment of Potential Executory Contracts and Unexpired Leases and Reservation of Rights with Respect to Debtors' Motion Approving the Sale of the Debtors' Assets

- Free and Clear of Liens, Claims, Interests and Encumbrances (Filed by Edens Plaza SC Owner LLC) [Filed: 5/22/23] (D.I. No. [498](#))
- U. Cure Objection and Reservation of Rights of 360 NM Holdings, LLC to Schedule of Cure Amounts (Filed by 360 NM Holdings, LLC) [Filed: 5/22/23] (D.I. No. [499](#))
- V. Objection of NuCo2 LLC to (I) the Debtors' Proposed Cure Amount and Objection and Reservation of Rights of NuCo2 LLC to (II) the Second Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Unexpired Leases and the Abandonment of Certain Personal Property Nunc Pro Tunc Effective as of May 31, 2023; and (2) Granting Related Relief (Filed by NuCo2 LLC) [Filed: 5/22/23] (D.I. No. [501](#))
- W. Objection and Reservation of Rights of Loomis Armored US, LLC to the (I) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors' Assets (Filed by Loomis Armored US, LLC) [Filed: 5/23/23] (D.I. No. [512](#))
- X. Limited Objection of Microsoft to Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors [Filed: 5/24/23] (D.I. No. [520](#))
- Y. Objection and Reservation of Rights of Half Baked, LLC to the (I) Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors' Assets [Filed: 5/24/23] (D. I. No. [521](#))
- 1) Supplemental Objection and Reservation of Rights of Half Baked, LLC to Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors Assets [Filed 6/1/23] (D.I. No. [556](#))
- Z. Objection to Debtors' Designated Cure Amount and Declaration of Matt Kaiser in Support of Objection to Debtors' Designated Cure Amount [Filed: 5/25/23] (D.I. No. [525](#))
- AA. Joinder of Garfield I, LLC in Supplemental Objection of Westfield, LLC and Its Landlord Affiliates to the Proposed Assumption and Assignment of Westfield Leases Pursuant to the Assumption and Assignment Procedures and Notice of Selection of Proposed Stalking Horse Purchaser (Corbak Acquisition LLC) and Filing of Proposed Stalking Horse Asset Purchase Agreement [Filed: 5/25/23] (D.I. No. [527](#))
- BB. Limited Objection of 1301 East Gladstone Street Investors LLC to Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors [Filed: 5/26/23] (D.I. No. [531](#))

Responses Received (Resolved).

- A. Objection and Reservation of Rights of Parcel D Property LLC to the (I) Notice of Response of Peachtree Square Holdings, LLC to Debtor's Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases (Filed by Peachtree Square Holdings, LLC) [Filed: 5/18/23] (D.I. No. [459](#))
- B. Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Proposed Sale of Substantially All of the Debtors' Assets (Filed by Parcel D Property LLC) [Filed: 5/22/23] (D.I. No. [491](#))
- C. Limited Objection of LPF Geneva Commons, LLC to the Debtors' Motion for Entry of Orders: (1)(A) Approving Bidding Procedures of the Sale of All or Substantially All of the Debtors' Assets; (B) Authorizing the Debtors to Enter Into Stalking Horse Agreement; (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof; (D) Approving the Assumption and Assignment Procedures; and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Filed: 5/31/23] (D.I. No. [550](#))

Related Documents:

- A. Debtors' Motion for Entry of Orders: (I)(A) Approving Bidding Procedures for the Sale of All or Substantially All of the Debtors' Assets; (B) Authorizing the Debtors to Enter Into a Stalking Horse Agreement; (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof; (D) Approving Assumption and Assignment Procedures; and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief (Filed by CBC Restaurant Corp.) [Filed: 4/7/23] ([D.I. No. 289](#))
- B. Order: (1) Authorizing the Rejection of Certain Unexpired Leases of Nonresidential Real Estate and the Abandonment of Certain Personal Property Effective Nunc Pro Tunc to June 30, 2023; and (2) Granting Related Relief [Signed: 7/6/23] ([D.I. No. 690](#))
- C. Notice of Debtors' Intention to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Bankruptcy Code Section 365 [Filed: 7/15/2023] ([D.I. No. 710](#))
  - 1) Certification of Counsel re: Notice of Debtors' Intention to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Bankruptcy Code Section 365 [Filed: 7/31/23] ([D.I. No. 739](#))

**Status:** On July 6<sup>th</sup>, the Court entered an Order authorizing the rejection of four leases of non-residential real estate. In addition, on July 31<sup>st</sup> the Debtor submitted a proposed order regarding its first rejection notice which, if entered, will authorize the rejection of three more leases. These rejection orders will moot the objections filed by Parcel D Property LLC (1000 Town Center Ave., Columbia, MD), LBF Geneva Commons, LLC (1616 Commons Dr, Geneva IL

location, Store 199), and PeachTree Square Holdings, LLC (270 Peachtree St NW, Atlanta GA, Store 271).

SSCP contacted the objecting and commenting counterparties to request a continuance so the parties can continue negotiations. The counterparties have either affirmatively consented or not responded. Accordingly, SSCP and the Debtors request that the Court continue the hearing on this matter until August 25, 2023, at 10:00 a.m.

3. Motion of Ecolab, Inc. for Relief from the Automatic Stay [Filed: 6/14/23] ([D.I. No. 630](#))

Response Deadline: June 29, 2023 at 4:00 p.m. (ET).

Responses Received: None

Related Documents: None

Status: Ecolab, Inc. and SSCP Restaurant Investors, LLP have entered into negotiations regarding the assignment of the Ecolab contract or execution of a new contract. Accordingly, Ecolab, SSCP, and the Debtors request that the Court continue the hearing on this motion until August 25, 2023, at 10:00 a.m.

#### **MATTERS SUBMITTED UNDER COC OR CNO**

4. First Monthly, Interim, and Final Fee Application of Hilco Corporate Finance, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker for the Debtors and Debtors in Possession for the period February 22, 2023 to June 14, 2023 [Filed: 7/6/23] ([D.I. No. 697](#))

Response Deadline: July 20, 2023 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding First Monthly, Interim, and Final Fee Application of Hilco Corporate Finance, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker for the Debtors and Debtors in Possession for the period February 22, 2023 to June 14, 2023 [Filed: 7/21/23] ([D.I. No. 720](#))
- B. [PROPOSED] Order Granting First Monthly, Interim, and Final Fee Application of Hilco Corporate Finance, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker for the Debtors and Debtors in Possession for the period February 22, 2023 to June 14, 2023 [Filed: 7/21/23] (D.I. No. N/A).
- C. **Supplement to First Monthly, Interim, and Final Fee Application of Hilco Corporate Finance, LLC for Allowance of Compensation for Services Rendered and**

**Reimbursement of Expenses as Investment Banker for the Debtors and Debtors in Possession for the period February 22, 2023 to June 14, 2023 [Filed: 8/1/23] ([D.I. No. 743](#))**

Status: The order has been submitted under CNO. No hearing is required unless the Court has questions.

5. Fourth Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases Effective Nunc Pro Tunc to the Motion Date; and (2) Granting Related Relief [Filed: 7/18/23] ([D.I. No. 714](#))

Response Deadline: July 27, 2023 at 4:00 p.m. (ET).

Responses Received: None

Related Documents: None

- A. Certificate of No Objection Re: Fourth Omnibus Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases Effective Nunc Pro Tunc to the Motion Date; and (2) Granting Related Relief [Filed: 7/31/23] ([D.I. No. 737](#))
- B. [FILED] Order: (1) Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases Effective Nunc Pro Tunc to the Motion Date; and (2) Granting Related Relief [Filed: 7/31/23] (D.I. No. N/A)

Status: The order has been submitted under CNO. No hearing is required unless the Court has questions.

6. Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of All Executory Contracts between the Debtors and Pandya Management LLC; and (2) Granting Related Relief [Filed: 7/18/23] ([D.I. No. 713](#))

Response Deadline: July 27, 2023 at 4:00 p.m. (ET).

Responses Received:

- A. Limited Objection and Reservation of Rights [Filed: 7/27/23] ([D.I. No. 732](#))

Related Documents:

- A. Certification of Counsel Re: Motion of the Debtors for Entry of an Order: (1) Authorizing the Rejection of All Contracts Between the Debtors and Pandya Management LLC Effective Nunc Pro Tunc as of June 1, 2023; and (2) Granting Related Relief [Filed: 8/1/23] ([D.I. No. 740](#))



- B. [FILED] Order Authorizing the Rejection of All Contracts Between the Debtors and Pandya Management LLC Effective Nunc Pro Tunc as of June 1, 2023; and (2) Granting Related Relief [Filed: 8/1/23] (D.I. No. N/A).

Status: The order has been submitted under CNO. No hearing is required unless the Court has questions.

### **MATTERS GOING FORWARD**

#### 7. Status Conference Re: Pending Committee Motions

Related Documents:

- A. Motion of the Official Committee of Unsecured Creditors for Entry of an Order: (1) Granting Derivative Standing to the Official Committee of Unsecured Creditors to Commence, Prosecute and Resolve Certain Claims and Causes of Action; and (2) Extending Challenge Period Pending Consideration of Request for Derivative Standing [Filed: 5/19/23] ([D.I. No. 476](#))
- i. Objection of SSCP Restaurant Investors LLC to Motion of the Official Committee of Unsecured Creditors for Entry of an Order: (1) Granting Derivative Standing to the Official Committee of Unsecured Creditors to Commence, Prosecute, and Resolve Certain Claims and Causes of Action; and (2) Extending Challenge Period Pending Consideration of Request for Derivative Standing [Filed: 6/23/23] ([D.I. No. 653](#))
  - ii. Reply of the Official Committee of Unsecured Creditors in Support of Motion for Entry of an Order: (1) Granting Derivative Standing to the Official Committee of Unsecured Creditors to Commence, Prosecute and Resolve Certain Claims and Causes of Action; and (2) Extending Challenge Period Pending Consideration of Request for Derivative Standing [Filed: 7/2/23] ([D.I. No. 673](#))
  - iii. Notice of Hearing Regarding Motion of the Official Committee of Unsecured Creditors for Entry of an Order: (1) Granting Derivative Standing to the Official Committee of Unsecured Creditors to Commence, Prosecute and Resolve Certain Claims and Causes of Action; and (2) Extending Challenge Period Pending Consideration of Request for Derivative Standing [Filed: 5/23/23] ([D.I. No. 516](#))
- B. Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Denying or Limiting the Credit Bid Rights of SSCP Restaurant Investors LLC and (II) Holding Sale Funds in Escrow Pending Determination of Extent, Priority, and Validity of SSCP's Secured Claim [Filed: 5/19/23] ([D.I. No. 474](#))
- i. Objection of SSCP Restaurant Investors LLC to Committees Motion to Limit Credit Bid Claim [Filed: 6/23/23] ([D.I. No. 652](#))
  - ii. Reply in Support of Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Denying or Limiting the Credit Bid Rights of SSCP Restaurant

Investors LLC and (II) Holding Sale Funds in Escrow Pending Determination of Extent, Priority, and Validity of SSCP's Secured Claim [Filed: 7/2/23] ([D.I. No. 674](#))

- iii. Motion to File Under Seal the (A) Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Denying or Limiting the Credit Bid Rights of SSCP Restaurant Investors LLC and (II) Holding Sale Funds in Escrow Pending Determination of Extent, Priority, and Validity of SSCP's Secured Claim; and (B) Complaint Against SSCP Restaurant Investors LLC for Reduction of its Claim, Declaratory Relief, Disallowance of its Claim, and Equitable Subordination [Filed: 5/19/23] ([D.I. No. 478](#))
  - a) [REDACTED] Notice of Filing Proposed Redacted Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Denying or Limiting the Credit Bid Rights of SSCP Restaurant Investors LLC and (II) Holding Sale Funds in Escrow Pending Determination of Extent, Priority, and Validity of SSCP's Secured Claim [Filed: 5/19/23] ([D.I. No. 475](#))
- iv. Notice of Motion of the Official Committee of Unsecured Creditors for Entry of an Order (I) Denying or Limiting the Credit Bid Rights of SSCP Restaurant Investors LLC and (II) Holding Sale Funds in Escrow Pending Determination of Extent, Priority, and Validity of SSCPs Secured Claim [Filed: 6/2/23] ([D.I. No. 566](#))
- v. Sua Sponte Order Requiring SSCP Restaurant Investors, LLC To Escrow Purchase Price As Condition Precedent To Closing Sale Transaction Under Sale Order [Filed: 6/9/23] ([D.I. No. 610](#))

Status: Consistent with the Court's prior comments, the Court may rule on these items at the hearing.

Dated: August 1, 2023  
Wilmington, Delaware

/s/ Mette H. Kurth  
Mette H. Kurth (DE Bar No. 6491)  
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