

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

**CBC RESTAURANT CORP. *et al.*,**<sup>1</sup>

Debtors

Chapter 11

Case No. 23-10245 (KBO)

(Jointly Administered)

**Hearing Date:**

April 5, 2023 at 3:00 p.m. (ET)

**SECOND AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 5, 2023 AT 3:00 P.M. (ET) BEFORE THE HONORABLE KAREN  
B. OWENS OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT  
OF DELAWARE**

**This hearing will be conducted in person. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court**

**Please Note: All individuals participating by video must register at least two hours prior to the hearing at the provided link.**

**Registration Link**

<https://debuscourts.zoomgov.com/meeting/register/vJlSdOqprT8iEvveZxfSg8s4mp9vSQHmjds>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



## **MOTIONS GOING FORWARD**

1. Motion of the Debtors for Entry of an Interim Order: (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling a Final Hearing; and (C) for Related Relief [Filed: 02/23/23] ([D.I. No. 18](#))

Response Deadline: March 31, 2023 at 12:00 p.m.

Responses Received: None.

- A. Objection of Certain PACA Creditors to Debtors' Stipulation(s) and Agreed Bridge Order(s): (A) Extending Debtors' Authorized Use of Cash Collateral; and (B) Granting Related Relief [Filed: 4/3/23] ([D.I. No. 258](#))

Related Documents:

- A. Interim Order (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling a Final Hearing; and (C) Granting Related Relief [Entered: 2/24/23] ([D.I. No. 36](#))
- B. Notice of Entry of Interim Order and Continued Hearing re Motion of the Debtors for Entry of an Interim Order: (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling a Final Hearing; and (C) for Related Relief [Filed: 2/27/23] ([D.I. No. 42](#))
- C. Stipulation and Agreed Bridge Order: (A) Extending Debtor's Authorized Use of Cash Collateral; and (B) Granting Related Relief [Filed: 3/3/23] ([D.I. No. 89](#)).
  1. Certification of Counsel Regarding Corrected Stipulation and Agreed Bridge Order: (A) Extending Debtors' Authorized Use of Cash Collateral; and (B) Granting Related Relief [Filed: 3/15/23] ([D.I. No. 145](#))
  2. Stipulation and Agreed Bridge Order: (A) Extending Debtor's Authorized Use of Cash Collateral; and (B) Granting Related Relief [Filed: 3/15/23] ([D.I. No. 146](#))
- D. Second Stipulation and Agreed Bridge Order: (A) Extending Debtors' Authorized Use of Cash Collateral; and (B) Granting Related Relief [Filed: 3/22/23] ([D.I. No. 192](#))
- E. Third Stipulation and Agreed Bridge Order: (A) Extending Debtors' Authorized Use of Cash Collateral; and (B) Granting Related Relief [Filed 3/29/23] ([D.I. No. 239](#))

Status: This matter is going forward.

2. Debtors' Emergency Motion for Entry of an Order: (A) Authorizing the Debtors to Obtain Postpetition Financing; (B) Authorizing the Debtors to Use Cash Collateral; (C) Granting Liens and Superpriority Administrative Expense Claims; (D) Granting Adequate Protection to the Prepetition Secured Parties; (E) Modifying the Automatic Stay; and (F) Granting Related Relief [Filed: 4/3/23] ([D.I. No. 259](#))

Response Deadline: April 4, 2023 at 3:00 p.m.

Responses Received: **Informal comments have been received from the Office of the United States Trustee; the Official Committee of Unsecured Creditors; Town Square Ventures, L.P.; Ace American Insurance Company; the John D. and Catherine T. MacArthur Foundation; Westfield, LLC, and its affiliates Montgomery Mall Owner LLC and Mission Valley Shoppingtown, LLC; MacArthur Park, LP; and Nuveen Real Estate and Regency Centers, L.P.**

**A. Limited Objection to the Debtors' Emergency Motion for Entry of an Order: (A) Authorizing Debtors to Obtain Postpetition Financing; (B) Authorizing the Debtors to Use Cash Collateral; (C) Granting Liens and Super-Priority Administrative Expense Claims; (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay; and (F) Granting Related Relief (related document(s)[259]) Filed by Committee of Unsecured Creditors [Filed 4/5/23] ([D.I. 273](#))**

Related Documents:

A. Order Expediting Hearing and Shortening Objection Period with Respect to Debtors' Emergency Motion for Entry of an Order: (A) Authorizing the Debtors to Obtain Postpetition Financing; (B) Authorizing the Debtors to Use Cash Collateral; (C) Granting Liens and Superpriority Administrative Expense Claims; (D) Granting Adequate Protection to the Prepetition Secured Parties; (E) Modifying the Automatic Stay; and (F) Granting Related Relief [Filed: 4/2/23] ([D.I. 263](#))

1. Motion to Set Expedited Hearing and Shorten Notice Period with Respect to Debtors' Emergency Motion for Entry of an Order: (A) Authorizing the Debtors to Obtain Postpetition Financing; (B) Authorizing the Debtors to Use Cash Collateral; (C) Granting Liens and Superpriority Administrative Expense Claims; (D) Granting Adequate Protection to the Prepetition Secured Parties; (E) Modifying the Automatic Stay; and (F) Granting Related Relief [Filed: 4/2/23] ([D.I. 260](#))

**B. Certification of Counsel re: Debtors' Emergency Motion for Entry of an Order: (A) Authorizing the Debtors to Obtain Postpetition Financing; (B) Authorizing the Debtors to Use Cash Collateral; (C) Granting Liens and Superpriority Administrative Expense Claims; (D) Granting Adequate Protection to the Prepetition Secured Parties; (E) Modifying the Automatic Stay; and (F) Granting Related Relief [Filed: 4/5/23] ([D.I. No. 274](#))**

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Dated: April 5, 2023

Wilmington, Delaware

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6491)

**CULHANE MEADOWS, PLLC**

3411 Silverside Road

Baynard Building, Suite 104-13

Wilmington, Delaware 19810

Telephone: (302) 289-8839 Ext. 100

Email: mkurth@cm.law

*Proposed Counsel for Debtors and Debtors in Possession*