

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CBC RESTAURANT CORP., et al.,¹

Debtors.

Chapter 11

Case No. 23-10245 (KB)

(Joint Administration Requested)

Zoom Hearing:

February 24, 2023 at 11:30 a.m. (ET)

NOTICE OF ZOOM HEARING RE: CERTAIN FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on February 22, 2023 (the “Petition Date”), CBC Restaurant Corp. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§101-1532, with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their business and manage their affairs as debtors in possession pursuant to 11 U.S.C. §§ 107(a) and 1108.

PLEASE TAKE FURTHER NOTICE that, together with their chapter 11 petitions, on the Petition Date, the Debtors also filed the motions identified below (collectively, the “First Day Motions”). A Zoom hearing to consider the First Day Motions (the “First Day Hearing”) will be held on February 23, 2023, at 11:30 a.m. (ET) before the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors’ service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware (the “Court”).

1. *The Motion of the Debtors for Entry of an Order: (1) Directing Joint Administration of Chapter 11 Cases; and (2) Granting Related Relief* [Filed:02/23/2023] ([D.I. No. 4](#));
2. *The Motion of the Debtors for Entry of Interim and Final Orders: (1) Authorizing Debtors to Pay Prepetition Employee Obligations, Prepetition Withholding Obligations, and Postpetition Employee Obligations in the Ordinary Course; and (B) Authorizing Banks to Honor Related Transfers* [Filed: 02/23/23] ([D.I. No. 7](#));
3. *The Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing the Debtors to (A) Continue to Maintain their existing Cash Management System, Bank Accounts, and Business Forms, and (B) Honor Certain Prepetition Obligations Related Thereto; and (II) Granting Related Relief* [Filed: 02/23/23] ([D.I. No. 8](#)); and
4. *The Motion of the Debtors for Entry of an Interim Order: (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling A Final Hearing; and (C) For Related Relief* [Filed: 02/23/23] ([D.I. No. 18](#)).

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions can be obtained by contacting the undersigned proposed counsel, through the Court’s website at www.deb.uscourts.gov, referencing Case No. 23-10245 (KBO), by accessing the website of the Debtors’ claims agent, KCC, at <https://www.kccllc.net/cornerbakery>, or by calling (877) 725-7534.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing

Dated: February 23, 2023
Wilmington, Delaware

/s/ Mette H. Kurth
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