

Fill in this information to identify the case:

Debtor Cobalt International Energy, L.P.
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number 17-36711

**Official Form 410
 Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>CGG Services U.S. Inc.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>CGG Services U.S. Inc.</u> <u>10300 Town Park Drive</u> <u>Houston, Texas 77072</u>	Where should payments to the creditor be sent? (if different) _____ _____
	Contact phone _____ Contact email <u>Larry.Sanders@CGG.com</u>	Contact phone _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3430 ____

7. How much is the claim? \$ 490645.16. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Services provided per contract

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03/06/2018
MM / DD / YYYY

/s/Larry Sanders
Signature

Print the name of the person who is completing and signing this claim:

Name Larry Sanders
First name Middle name Last name

Title SI Business and Facilities Manager

Company CGG Services U.S. Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-1782 | International (310) 751-2682

Debtor: 17-36711 - Cobalt International Energy, L.P.		
District: Southern District of Texas, Houston Division		
Creditor: CGG Services U.S. Inc. 10300 Town Park Drive Houston, Texas, 77072 Phone: Phone 2: Fax: Email: Larry.Sanders@CGG.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Services provided per contract	Last 4 Digits: Yes - 3430	Uniform Claim Identifier:
Total Amount of Claim: 490645.16	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Larry Sanders on 06-Mar-2018 9:53:50 p.m. Pacific Time Title: SI Business and Facilities Manager Company: CGG Services U.S. Inc.		

Project Summary

Internal Project Name: d3430cob Project Name: North Platte 2017 Legal Entity: CGG Services (U.S.), Inc. Client: Cobalt International Energy, L.P. Harmony Client: 4858 Client Type: External Primary Client Contact: Data Owner: Acquisition Component: Acquisition Company/Year: Bid Reference Number: 602237 Client Country: Client Category: Multinational ERP Project: Contract nb: Award Method: sq.km: Withholding Tax:	Country Of Survey: United States of America Dimension: 3D Environment: Marine Currency: USD Project Leader: Derrick Pacely Data Library: No Processing Type: Survey Area: Azimuth: Transmission Type: Geomarket: USA Industry Sector: Group 2: Contract date: ERProfit center: Consultant Fee:	Profit Center: Houston Start Date: 07 February 2017 End Date: 25 February 2018 Total Value: 4,228,000.00 Revenue Weighting: 100% [Feb 2018] Created in ATLAS: Feb 2017 Multicomp Processing: Source Type: Workflow: Market Segment: Marketing ID: Group 3: ERP Client nb: Interco Code:
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Basic Invoiceable Items

Description	Contract No	Source	Comment	Item Cur	Rate to USD	Rep Month	Unit Desc	No Units	Unit Price	Total	Total (USD)	Award Date	Start Date	End Date	Justification
Base Scope	Supplene nt14	1 - Bid Award	(-\$62,347 x 46 Blocks)	USD	1	Feb 2017	Lump Sum	1.00	2,868,000.00	2,868,000.00	2,868,000.00	07 Feb 2017	07 Feb 2017	25 Feb 2018	EOM Report
Additional Scope #1	Supplene nt14	1 - Bid Award	(\$25,000 x 46 Blocks)	USD	1	Feb 2017	Lump Sum	1.00	1,150,000.00	1,150,000.00	1,150,000.00	07 Feb 2017	07 Feb 2017	25 Feb 2018	EOM Report
Additional Scope #2	Supplene nt14	1 - Bid Award	(-\$4,565 x 46 Blocks)	USD	1	Feb 2017	Lump Sum	1.00	210,000.00	210,000.00	210,000.00	07 Feb 2017	07 Feb 2017	25 Feb 2018	EOM Report
TOTAL											4,228,000.00				

Add On Invoiceable Items

Description	Contract No	Source	Comment	Item Cur	Rate to USD	Rep Month	Unit Desc	No Units	Unit Price	Total	Total (USD)	Award Date	Start Date	End Date	Justification
TOTAL											0.00				
INVOICEABLE TOTAL											4,228,000.00				

Project Invoices

Period	Invoice Reference	Invoice Comment	Invoice Curr.	Rate to USD	Type	Invoices Date	Invoice Amount	Invoice Amount in USD	Payment Expected Date	Payment Actual Date	Payment Balance Due	Payment Balance Due in USD	Payment Comment
May 2017	05P-17-005		USD	1	Sent	11 May 2017	1,268,400.00	1,268,400.00					
Jan 2017	06P-17-019		USD	1	Sent	26 Jun 2017	253,200.00	253,200.00					
Jul 2017	07P-17-014		USD	1	Sent	31 Jul 2017	338,000.00	338,000.00					
Aug 2017	08P-17-016		USD	1	Sent	11 Aug 2017	338,000.00	338,000.00					
Sep 2017	09P-17-006		USD	1	Sent	13 Sep 2017	338,000.00	338,000.00					
Oct 2017	10P-17-007		USD	1	Sent	16 Oct 2017	338,000.00	338,000.00					
Nov 2017	11P-17-005		USD	1	Sent	14 Nov 2017	338,000.00	338,000.00					
Dec 2017	12P-17-036		USD	1	Sent	14 Dec 2017	338,000.00	338,000.00					
Feb 2018	02P-18-005		USD	1	Sent	28 Feb 2018	573,400.00	573,400.00					
Mar 2018	03P-18-0XX		USD	1	Scheduled	31 Mar 2018	105,000.00	105,000.00					
TOTAL								4,228,000.00				0.00	



EIN 74-1813790

Debtor in Possession - Case # 17-11637

INVOICE

Cobalt International Energy, L.P.
920 Memorial City Way #100
Houston, Texas 77024

Attn: Accounts Payable

INVOICE DATE
11/14/17

INVOICE NUMBER
11P-17-005

MO. OF OPERATION	PROJECT MANAGER	AREA	COST CENTER	PROJECT NAME AND NUMBER
Oct-17	Jerry Young	North Platte 2017	5333	d3430

Master Service Agreement Number COBALT 1-2006 dated effective June 26, 2006

Contract Number: **EXP-1224870**
AP Approval Route: **DEV_SUBSURF**
AFE: **17-223**
GL Code: **8450.101**
Representative: **Mr. Ryan Murphy**

PROCESSING SERVICES

Processing to date:

Processing Flows - Base Scope, Additional Scopes 1 & 2 (Processing is approximately 75.96% complete)	\$	3,211,600.00
Less: Amounts previously invoiced	\$	(2,873,600.00)

INVOICED TO DATE SUMMARY		
Not-to-exceed Value:	\$	4,228,000.00
Previously Invoiced:	\$	2,873,600.00
Current Invoice:	\$	338,000.00
Invoiced to Date:	\$	3,211,600.00
Remaining to Invoice:	\$	1,016,400.00

TOTAL INVOICE \$ 338,000.00

PAYMENT TERMS
90 DAYS FROM RECEIPT OF INVOICE

PAYABLE BY CHECK:

Bank Name: Wells Fargo Bank
Bank Address: P.O. Box 203917, Dallas, TX 75320-3917
Account Name: CGG Services (U.S.) Inc.
Account #: 4122274822

PAYABLE BY WIRE:

Bank Name: Wells Fargo Bank
Swift: WFBIUS6S
ABA #: 121000248
Account Name: CGG Services (U.S.) Inc.
Account #: 4122274822

PAYABLE BY ACH:

Bank Name: Wells Fargo Bank
Swift: WFBIUS6S
ABA #: 121000248
Account Name: CGG Services (U.S.) Inc.
Account #: 4122274822



EIN 74-1813790

Debtor in Possession - Case # 17-11637

INVOICE

Cobalt International Energy, L.P.
920 Memorial City Way #100
Houston, Texas 77024

Attn: Accounts Payable

INVOICE DATE
12/14/17

INVOICE NUMBER
12P-17-036

MO. OF OPERATION	PROJECT MANAGER	AREA	COST CENTER	PROJECT NAME AND NUMBER
Dec-17	Jerry Young	North Platte 2017	5333	d3430

Master Service Agreement Number COBALT 1-2006 dated effective June 26, 2006

Contract Number: **EXP-1224870**
AP Approval Route: **DEV_SUBSURF**
AFE: **17-223**
GL Code: **8450.101**
Representative: **Mr. Ryan Murphy**

PROCESSING SERVICES

Processing to date:

Processing Flows - Base Scope, Additional Scopes 1 & 2 (Processing is approximately 83.95% complete)	\$	3,549,600.00
Less: Amounts previously invoiced	\$	(3,211,600.00)

INVOICED TO DATE SUMMARY		
Not-to-exceed Value:	\$	4,228,000.00
Previously Invoiced:	\$	3,211,600.00
Current Invoice:	\$	338,000.00
Invoiced to Date:	\$	3,549,600.00
Remaining to Invoice:	\$	678,400.00

TOTAL INVOICE **\$ 338,000.00**

PAYMENT TERMS
90 DAYS FROM RECEIPT OF INVOICE

PAYABLE BY CHECK:
Bank Name: Wells Fargo Bank
Bank Address: P.O. Box 203917, Dallas, TX 75320-3917
Account Name: CGG Services (U.S.) Inc.
Account #: 4122274822

PAYABLE BY WIRE:
Bank Name: Wells Fargo Bank
Swift: WFBIUS6S
ABA #: 121000248
Account Name: CGG Services (U.S.) Inc.
Account #: 4122274822

PAYABLE BY ACH:
Bank Name: Wells Fargo Bank
Swift: WFBIUS6S
ABA #: 121000248
Account Name: CGG Services (U.S.) Inc.
Account #: 4122274822