

Fill in this information to identify the case:

Debtor Cobalt International Energy, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number 17-36709

**Official Form 410
Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>CONTINENTAL STOCK TRANSFER AND TRUST COMPANY</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor <u>N/A</u>	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? See summary page	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Contact phone <u>212-509-4000</u> Contact email <u>See summary page</u>	Contact phone _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): <u>N/A</u>	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: C396 _____

7. How much is the claim? \$ 6,735.10. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

TRANSFER AGENT SERVICES

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$2,745.11 pre and 3,989.99 post

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/12/2018
MM / DD / YYYY

/s/Michael Mullings
Signature

Print the name of the person who is completing and signing this claim:

Name Michael Mullings
First name Middle name Last name

Title Chief Compliance Officer

Company Continental Stock Transfer and Trust Co.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 1 State Street , 30th Floor, New York, NY, 10004

Contact phone 212-509-4000 Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-1782 | International (310) 751-2682

Debtor: 17-36709 - Cobalt International Energy, Inc. District: Southern District of Texas, Houston Division		
Creditor: CONTINENTAL STOCK TRANSFER AND TRUST COMPANY 1 STATE STREET 30TH FLOOR NEW YORK, NY, 10004 Phone: 212-509-4000 Phone 2: Fax: 212-616-7620 Email: accounting@continentalstock.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor: N/A	Amends Claim: No Acquired Claim: No	
Basis of Claim: TRANSFER AGENT SERVICES	Last 4 Digits: Yes - C396	Uniform Claim Identifier: N/A
Total Amount of Claim: 6,735.10	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): Yes: 2,745.11 pre and 3,989.99 post Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Michael Mullings on 12-Jul-2018 4:46:54 p.m. Eastern Time Title: Chief Compliance Officer Company: Continental Stock Transfer and Trust Co.		
Optional Signature Address: Michael Mullings 1 State Street 30th Floor New York, NY, 10004 Telephone Number: 212-509-4000 Email:		



WIRE INSTRUCTIONS:
 Continental Stock Transfer & Trust Co.
 JP Morgan Chase Bank
 4 Metrotech Center, 14th Floor
 Brooklyn, NY 11245
 Account: 001021389
 ABA# 021000021

Invoice

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice No: 6695
 Invoice Date: 11/30/2017
 Customer C396
 GST Registration: R122615990

CATEGORY	QUANTITY	RATE	AMOUNT
BALANCE CARRIED FORWARD:			\$0.00

PREVIOUS AMOUNT BILLED:		\$1,378.48	
AMOUNT RECEIVED:		\$1,378.48	
FOR SERVICES AS T/A AND/ OR REGISTRAR			
ADMIN MONTHLY FEE			\$1,050.00
DAILY REPORTS OF TRANSFER			\$100.00
ACCOUNTS MAINTAINED - .0542	136	0.05	\$7.37
POSTINGS @ \$.15	15	0.15	\$2.25
MISC. OUT OF POCKET EXP, PSTG, & MS	136	0.01	\$1.36
SUBTOTAL			\$1,160.98
=====			
TOTAL DUE			\$1,160.98

TERMS and CONDITIONS OF SERVICES: All payments are due within 30 days of receipt. Continental Stock Transfer & Trust Co. reserves the right to withhold services should a company's account remain unpaid over 90 days.

PLEASE DETACH AND RETURN WITH PAYMENT

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice #: 6695
 Invoice Date: 11/30/2017
 Customer C396

Total Due: 1,160.98

Remit to: Continental Stock Transfer & Trust Co.
 One State Street Plaza, 30th Floor
 New York, NY 10004
 212-509-4000 EXT. 510

Amount Enclosed:





WIRE INSTRUCTIONS:
 Continental Stock Transfer & Trust Co.
 JP Morgan Chase Bank
 4 Metrotech Center, 14th Floor
 Brooklyn, NY 11245
 Account: 001021389
 ABA# 021000021

Invoice

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice No: 7519
 Invoice Date: 12/31/2017
 Customer C396
 GST Registration: R122615990

CATEGORY	QUANTITY	RATE	AMOUNT
BALANCE CARRIED FORWARD:			\$1,160.98

PREVIOUS AMOUNT BILLED:	\$1,160.98		
AMOUNT RECEIVED:	\$0.00		
FOR SERVICES AS T/A AND/ OR REGISTRAR			
ADMIN MONTHLY FEE			\$1,050.00
DAILY REPORTS OF TRANSFER			\$100.00
ACCOUNTS MAINTAINED - .0542	136	0.054	\$7.37
POSTINGS @ \$.15	146	0.150	\$21.90
DRS ISSUED TRANSACTIONS	1	1.000	\$1.00
DRS STATEMENTS	1	0.000	\$0.00
MISC. OUT OF POCKET EXP, PSTG & MSG	136	0.010	\$1.36
NEW ACCOUNTS - .50	1	0.500	\$0.50
FILE MAINTENANCE\ADDRESS CHANGE - .	4	0.500	\$2.00
SEC MANDATED LOST HOLDER SEARCH	1	400.000	\$400.00
SUBTOTAL			\$1,584.13
=====			=====
TOTAL DUE			\$2,745.11

TERMS and CONDITIONS OF SERVICES: All payments are due within 30 days of receipt. Continental Stock Transfer & Trust Co. reserves the right to withhold services should a company's account remain unpaid over 90 days.

PLEASE DETACH AND RETURN WITH PAYMENT

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice #: 7519
 Invoice Date: 12/31/2017
 Customer C396

Total Due: 2,745.11

Remit to: Continental Stock Transfer & Trust Co.
 One State Street Plaza, 30th Floor
 New York, NY 10004
 212-509-4000 EXT. 510

Amount Enclosed:





WIRE INSTRUCTIONS:
 Continental Stock Transfer & Trust Co.
 JP Morgan Chase Bank
 4 Metrotech Center, 14th Floor
 Brooklyn, NY 11245
 Account: 001021389
 ABA# 021000021

Invoice

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice No: 9467
 Invoice Date: 03/31/2018
 Customer C396
 GST Registration: R122615990

CATEGORY	QUANTITY	RATE	AMOUNT
BALANCE CARRIED FORWARD:			\$0.00

PREVIOUS AMOUNT BILLED:		\$1,622.34	
AMOUNT RECEIVED:		\$1,622.34	

FOR SERVICES AS T/A AND/ OR REGISTRAR			
ADMIN MONTHLY FEE - (COM)			\$1,050.00
CERTIFICATES ISSUED	1	1.00	\$1.00
DAILY REPORTS OF TRANSFER			\$100.00
POSTAGE, STATIONARY & MISC DISB	1	0.34	\$0.00
DOCUMENT SCANNING	1	0.50	\$0.50
ACCOUNTS MAINTAINED	87	0.0542	\$4.72
POSTINGS	14	0.15	\$2.10
MISC. OUT OF POCKET EXP, PSTG & MSGR	87	0.01	\$0.87
FILE MAINTENANCE/ ADDRESS CHANGE	6	0.50	\$3.00
SHAREHOLDER LIST (S)	1	150.00	\$150.00
T+2 IMPLEMENTATION-REGULATORY CHANGE			\$300.00
SERVICE CHARGE - DWAC PROCESSING			
DWAC ISSUANCES	4	15.00	\$60.00
SUBTOTAL			\$1,672.19
=====			
TOTAL DUE			\$1,672.19

TERMS and CONDITIONS OF SERVICES: All payments are due within 30 days of receipt. Continental Stock Transfer & Trust Co. reserves the right to withhold services should a company's account remain unpaid over 90 days.

PLEASE DETACH AND RETURN WITH PAYMENT

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice #: 9467
 Invoice Date: 03/31/2018
 Customer C396

Total Due: 1,672.19

Remit to: Continental Stock Transfer & Trust Co.
 One State Street Plaza, 30th Floor
 New York, NY 10004
 212-509-4000 EXT. 510

Amount Enclosed:





WIRE INSTRUCTIONS:
 Continental Stock Transfer & Trust Co.
 JP Morgan Chase Bank
 4 Metrotech Center, 14th Floor
 Brooklyn, NY 11245
 Account: 001021389
 ABA# 021000021

Invoice

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice No: 10151
 Invoice Date: 04/30/2018
 Customer C396
 GST Registration: R122615990

CATEGORY	QUANTITY	RATE	AMOUNT
BALANCE CARRIED FORWARD:			\$1,672.19

PREVIOUS AMOUNT BILLED:	\$1,672.19		
AMOUNT RECEIVED:	\$0.00		

FOR SERVICES AS T/A AND/ OR REGISTRAR			
ADMIN MONTHLY FEE - (COM)			\$1,050.00
DAILY REPORTS OF TRANSFER			\$100.00
ACCOUNTS MAINTAINED	82	0.0542	\$4.44
POSTINGS	2	0.15	\$0.30
DRS ISSUED TRANSACTIONS	1	1.00	\$1.00
DRS STATEMENTS	1	0.00	\$0.00
MISC. OUT OF POCKET EXP, PSTG & MSGR	82	0.01	\$0.82
NEW ACCOUNTS	1	0.50	\$0.50
SUBTOTAL			\$1,157.06
=====			=====
TOTAL DUE			\$2,829.25

TERMS and CONDITIONS OF SERVICES: All payments are due within 30 days of receipt. Continental Stock Transfer & Trust Co. reserves the right to withhold services should a company's account remain unpaid over 90 days.

PLEASE DETACH AND RETURN WITH PAYMENT

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice #: 10151
 Invoice Date: 04/30/2018
 Customer C396

Total Due: 2,829.25

Remit to: Continental Stock Transfer & Trust Co.
 One State Street Plaza, 30th Floor
 New York, NY 10004
 212-509-4000 EXT. 510

Amount Enclosed:





WIRE INSTRUCTIONS:
 Continental Stock Transfer & Trust Co.
 JP Morgan Chase Bank
 4 Metrotech Center, 14th Floor
 Brooklyn, NY 11245
 Account: 001021389
 ABA# 021000021

Invoice

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice No: 11014
 Invoice Date: 05/31/2018
 Customer C396
 GST Registration: R122615990

CATEGORY	QUANTITY	RATE	AMOUNT
BALANCE CARRIED FORWARD:			\$2,829.25

PREVIOUS AMOUNT BILLED:	\$2,829.25		
AMOUNT RECEIVED:	\$0.00		

FOR SERVICES AS T/A AND/ OR REGISTRAR			
ADMIN MONTHLY FEE - (COM)			\$1,050.00
ACCOUNTS MAINTAINED	84	0.0542	\$4.55
DAILY REPORTS OF TRANSFER			\$100.00
POSTINGS	9	0.15	\$1.35
DRS ISSUED TRANSACTIONS	3	1.00	\$3.00
DRS STATEMENTS	3	0.00	\$0.00
MISC. OUT OF POCKET EXP, PSTG & MSGR	84	0.01	\$0.84
NEW ACCOUNTS	2	0.50	\$1.00
SUBTOTAL			\$1,160.74
=====			=====
TOTAL DUE			\$3,989.99

TERMS and CONDITIONS OF SERVICES: All payments are due within 30 days of receipt. Continental Stock Transfer & Trust Co. reserves the right to withhold services should a company's account remain unpaid over 90 days.

PLEASE DETACH AND RETURN WITH PAYMENT

COBALT INTERNATIONAL ENERGY, INC.
 COBALT INTERNATIONAL ENERGY, INC.
 ATTN: TED SMITH/MAIN CONTACT
 920 MEMORIAL CITY WAY SUITE #100
 HOUSTON TX 77024

Invoice #: 11014
 Invoice Date: 05/31/2018
 Customer C396

Total Due: 3,989.99

Remit to: Continental Stock Transfer & Trust Co.
 One State Street Plaza, 30th Floor
 New York, NY 10004
 212-509-4000 EXT. 510

Amount Enclosed:

