

Fill in this information to identify the case:

Debtor Cobalt International Energy, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
(State)
 Case number 17-36709

**Official Form 410
 Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Berger Geosciences LLC</u> <small>Name of the current creditor (the person or entity to be paid for this claim)</small></p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p><small>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</small></p>	<p>Where should notices to the creditor be sent?</p> <p><u>Berger Geosciences LLC</u> <u>13100 North West Fwy Ste 600</u> <u>Houston, TX 77040</u></p>	<p>Where should payments to the creditor be sent? (if different)</p>
	<p>Contact phone <u>713-341-0397</u></p> <p>Contact email <u>admin@b-geo.com</u></p>	<p>Contact phone _____</p> <p>Contact email _____</p>
	<p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p>	
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ <small>MM / DD / YYYY</small></p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 18,000.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Services Performed - Berger Geosciences, LLC invoice # 806 - documents attached

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03/19/2018
MM / DD / YYYY

/s/William J. Berger II
Signature

Print the name of the person who is completing and signing this claim:

Name William J. Berger II
First name Middle name Last name

Title Executive Vice President - CFO

Company Berger Geosciences, LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____

KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-1782 | International (310) 751-2682

Debtor: 17-36709 - Cobalt International Energy, Inc. District: Southern District of Texas, Houston Division		
Creditor: Berger Geosciences LLC 13100 North West Fwy Ste 600 Houston, TX, 77040 Phone: 713-341-0397 Phone 2: Fax: 713-341-0398 Email: admin@b-geo.comn	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Services Performed - Berger Geosciences, LLC invoice # 806 - documents attached	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 18,000.00	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: William J. Berger II on 19-Mar-2018 11:19:45 a.m. Pacific Time Title: Executive Vice President - CFO Company: Berger Geosciences, LLC		



BERGER GEOSCIENCES, LLC.
13100 NORTHWEST FWY – SUITE 600
HOUSTON, TEXAS 77040
PHONE: 713-341-0397
FAX: 713-341-0398

December 4, 2017

Accounts Payables Department
Gulf of Mexico Division
Cobalt International Energy, Inc.
Cobalt Center
920 Memorial City Way, Suite 100
Houston, Texas 77024

To Whom It May Concern:

Enclosed please find Berger Geosciences' invoice #806, in the amount of \$18,000.00 for the development of 3 (three) Shallow Hazards Wellsite Clearance Letter Reports for Cobalt's North Platte Development in the Garden Banks Protraction area of the Gulf of Mexico. The specific Wellsite Clearance Letter reports are for proposed wells GB 958-A; GB 959-E; and GB 959-F. The Wellsite Clearance Letter reports were delivered to Cobalt's offices on December 4, 2017.

Following are the Work Order parameters for the enclosed invoice:

- Work Order: OPS-1235021 – Amendment D
- Charge: NP #5 Well Clearance Letters
- Cost Center: EA 40
- Account: 700.226
- AP Route: DEV_SUBSURF

A copy of the referenced Work Order has been enclosed.

Berger Geosciences appreciates the opportunity to be of service to Cobalt International Energy, Inc. Please let us know if you need any further information or have any questions about the enclosed invoice.

Sincerely,

A handwritten signature in black ink that reads "William J. Berger II".

William J. Berger II
Executive Vice President & CFO

B-geo BERGER GEOSCIENCES, LLC.

13100 Northwest Fwy - Ste 600
Houston, TX 77040

Phone: 713-341-0397

Fax: 713-341-0398

E-mail: admin@b-geo.com

Invoice

Date	Invoice #
12/4/2017	806

Payment Due Date
12/19/2017

Bill To
Cobalt International Energy, Inc. Cobalt Center 920 Memorial City Way, Suite 100 Houston, TX 77024

Terms	Project
Net 30	17-10-17 - NP GB 958-A; 95...

No.	Item	Description	Rate	Amount
		NORTH PLATTE- GB 958-A; 959-E; 959-F WELLSITE CLEARANCE LETTERS		
		WORK ORDER: OPS-1235021 - AMENDMT D CHARGE: NP #5 Well Clearance Letters COST CENTER: EA 40 ACCOUNT: 700.226 AP ROUTE: DEV_SUBSURF		
1	Lump Sum Price	Wellsite Clearance Letter - Proposed Well GB 958-A	6,000.00	6,000.00
1	Lump Sum Price	Wellsite Clearance Letter - Proposed Well GB 959-E	6,000.00	6,000.00
1	Lump Sum Price	Wellsite Clearance Letter - Proposed Well GB 959-F	6,000.00	6,000.00
		Note: Wellsite Clearance Letters delivered to Cobalt's Offices on December 4, 2017		

Total	\$18,000.00
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**WORK ORDER
OPS-1235021**

 Amendment: 0
16 November 2017
CONTRACTOR

To Berger Geosciences, LLC
13100 Northwest Fwy – Suite 600
Houston, Texas 77040
Attn: Bill Berger Jr.
Direct: 832.308.1501
Email: barnacle@CONTRACTOR.com

COMPANY

Cobalt International Energy, L.P.
Cobalt Center
920 Memorial City Way, Suite 100
Houston, TX 77024

Charge	Payment Term	Currency	Effective Date
NP#5 Well Clearance Letters	Net 30	US Dollars	16 November 2017
	Cost Center	Account	Expiration Date
	EA40	7000.226	31 December 2016

ALL TERMS AND CONDITIONS OF MASTER CONSULTING SERVICES CONTRACT NO. CM-09-0037 BETWEEN COMPANY AND CONTRACTOR ARE INCORPORATED INTO AND FORM PART OF THIS WORK ORDER. NOTHING CONTAINED IN THIS WORK ORDER SHALL BE CONSTRUED AS AN AMENDMENT TO THE TERMS OF THE REFERENCED MASTER CONSULTING SERVICES CONTRACT.

North Platte Wellsite Clearance Letters

Item	Description	UOM	Qty.	Unit Price	Total Item Price
1	Wellsite Clearance Letters	Ea	3	\$6,000.00	\$18,000.00
MAXIMUM EXPENDITURE					\$18,000.00

This Work Order is referred to herein as the "Order". The Invoice Instructions to Vendor, Special Terms and Conditions, and Scope of Work of this Order are set out in Appendices A, B, and C respectively, and are hereby incorporated into, and form a part of, this Order.

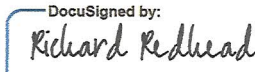
ACCEPTED BY: 
5E4B6F8ACE89468...

Contractor Signature

Name: William J. Berger III

Title: President

Date: November 27, 2017

APPROVED BY: 
75D5730E3ACA4D3...

Company Signature

Name: Richard Redhead

Title: Subsurface Operations Manager

Date: November 27, 2017



**WORK ORDER
OPS-1235021**

Amendment: 0
16 November 2017

Amendment History

“Not Applicable” this is the original Work Order

Appendix A – Invoice Instructions

1. Submit one final in PDF format to accounts.payable@cobaltintl.com
2. Reference the following on each invoice. Failure to do so will result in invoice being returned for correction:

Contract	OPS-1235021
Charge	NP#5 Well Clearance Letters
Cost Center	EA40
Account	7000.226
AP Route	DEV_SUBSURF

3. CONTRACTOR shall invoice COMPANY the full value of this Order after delivery and completion of all deliverables is deemed satisfactory by COMPANY Representative.

Appendix B – Special Terms and Conditions

1. COMPANY Representative: Eric Kubera - eric.kubera@cobaltintl.com
2. CONTRACTOR Representative: Bill Berger Jr. - barnacle@b-geo.com
3. An Amendment, signed by COMPANY and CONTRACTOR, to this Order is required to change any part of this Order.
4. This document is strictly CONFIDENTIAL between the Parties.

Appendix C – Scope of Work

Objective:

The objective of the project is to complete Wellsite Clearance Letters for three additional proposed well locations in the North Platte field located in Garden Banks. The project is intended to clear the proposed wellsites of interpreted geologic hazards, potential benthic community constraints, protected cultural resources, and man-made infrastructure. The clearance letters are intended to comply with the Bureau of Ocean Energy Management (BOEMs) latest Notice-to-Lessees (NTL) Nos. 2008-G05 (Shallow Hazards Program), and 2008-G04 (Information Requirements for Exploration Plans, Shallow Hazards portions). The benthic community evaluation is intended to satisfy NTL No. 2009-G40 (Deepwater Benthic Communities). A completed archaeological assessment will be used for cultural resource clearance that will conform to NTL 2005-G07 and supplemental NTLs (Archaeological Resource Reports).

Scope of Services:

The Wellsite Clearance Letters will be an update to the report entitled, Shallow Hazards Assessment and Deepwater Chemosynthetic Communities Evaluation for Proposed Wellsites 958-A, 959-E, 959-F, Blocks 958 (Lease No. G32460), and 959 (Lease No. G30876), Garden Banks Area, prepared by Berger for Cobalt and submitted to the BOEM in October 2013 (Plan Control No. R-05994). For estimate purposes, the depth limit of investigation of approximately 2.0 seconds below the mudline (BML), or top of salt if shallower. The analysis will consist of the review of interpretations of 3-D seismic data, multibeam bathymetry, backscatter, side-scan sonar, and subbottom profiler data. Additional information from offset wells and regional geologic models will be incorporated into the analysis.

Deliverables:

The Wellsite Clearance Letters will include the following:

- 3 hardcopies of BOEM-compliant report, maps, and figures
- Shallow Hazards Summary
- Wellsite Discussion



**WORK ORDER
OPS-1235021**

Amendment: 0
16 November 2017

- Seafloor conditions
- Seafloor analysis for benthic communities
- Seafloor analysis for archaeological potential
- Subsurface analysis of stratigraphy, faults, channels, etc.
- Subsurface analysis of anomalous amplitudes indicative of shallow gas potential

[END OF WORK ORDER]