



ENTERED
05/18/2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
COBALT INTERNATIONAL ENERGY, INC., et al	§	CASE NO: 17-36709
	§	
	§	CASE NO: 17-03457
	§	
COBALT INTERNATIONAL ENERGY, L.P.	§	CASE NO: 17-36711
	§	
COBALT GOM LLC	§	CASE NO: 17-36712
	§	
COBALT GOM #1 LLC	§	CASE NO: 17-36713
	§	
COBALT GOM #2 LLC	§	CASE NO: 17-36714
	§	Jointly Administered Order
Debtor(s)	§	
	§	CHAPTER 11

CASE MANAGEMENT ORDER

The Court orders:

1. Not later than June 3, 2020, Total E&P and Nade Tavakoli must file a joint trial preparation statement.
2. The joint trial preparation statement must:
 - a. Identify all claims and counterclaims that the parties agree must be tried by the Court in this contested matter.
 - b. Identify all additional claims and counterclaims that Total E&P asserts must be tried in this contested matter. As to each such claim or counterclaim, the statement must:
 - i. Identify the pleading that Total E&P alleges contains the claim or counterclaim.
 - ii. Provide a short statement as to why E&P alleges that the claim or counterclaim is contained in the pleading.
 - iii. Provide a short statement as to why Nader Tavakoli alleges that the claim or counter claim is not contained in the pleading.



- c. Identify all additional claims and counterclaims that Nader Tavakoli asserts must be tried in this contested matter. As to each such claim or counterclaim, the statement must:
 - i. Identify the pleading that Nader Tavakoli alleges contains the claim or counterclaim.
 - ii. Provide a short statement as to why Nader Tavakoli alleges that the claim or counterclaim is contained in the pleading.
 - iii. Provide a short statement as to why Total E&P alleges that the claim or counter claim is not contained in the pleading.
 - d. Identify all discovery that the parties agree must be completed before trial, along with a schedule for completion of the discovery.
 - e. Identify all discovery disputes between the parties, with a short statement of the nature of each dispute.
 - f. Identify all other trial preparation disputes between the parties.
3. The Court will conduct an audio and video scheduling conference on June 8, 2020 at 4:30 p.m.

SIGNED May 18, 2020.



Marvin Isgur
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of TexasIn re:
Cobalt International Energy, Inc.
Official Committee of Unsecured Creditors
DebtorsCase No. 17-36709-mi
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

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Date Rcvd: May 18, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 20, 2020.

db +Cobalt GOM #1 LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649

db +Cobalt GOM #2 LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649

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db #+Cobalt International Energy GP, LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649

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aty +Alan J. Kornfeld, Pachulski Stang et al., 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA 90067-4003

aty +Andrew Behlmann, Lowenstein Sandler LLP, One Lowenstein Drive, Roseland, TX 07068-1791

aty +Beth E. Levine, Pachulski Stang et al, 780 Third Ave., 34th Fl., New York, NY 10017-2024

aty +Brad Weiland, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412

aty +Brett P. Lowe, Milbank Tweed et al, 1850 K St., NW, Ste. 1100, Washington, DC 20006-2236

aty +Carrie M. Reilly, Wachtell Lipton et al, 51 W. 52nd St., New York, NY 10019-6150

aty +Charles C Platt, Wilmer Cutler et al, 7 World Trade Center, 250 Greenwich St., New York, NY 10007-2140

aty +Christopher R Harris, 1805 Mercury Way, Sacramento, CA 95864-1707

aty +David S Cohen, Milbank Tweed Hadley And McCloy LLP, 1850 K Street NW, Ste 1100, Washington, DC 20006-2236

aty +Delos E. Flint, Jr., Lugenbuhl, Wheaton, Peck, Rankin, Hubbar, 601 Poydras Street, Suite 2775, New Orleans, LA 70130-6041

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aty +Eric K. Stodola, Milbank Tweed et al, 28 Liberty St., New York, NY 10005-1413

aty +George T. Conway, III, Wachtell Lipton et al, 51 West 52nd St., New York, NY 10019-6150

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aty +Hugh Keenan Murtagh, Latham & Watkins LLP, 885 Third Ave., New York, NY 10022-4874

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aty +James Savin, Akin Gump et al, 2001 K St, NW, Washington, DC 20006-1037

aty +Joseph C. Celentino, Wechtell Lipton et al, 51 W. 52nd St., New York, NY 10019-6150

aty +Katherine Doorley, Akin Gump et al, 1333 New Hampshire Ave., N.W., Washington, DC 20036-1511

aty +Kevin D. Finger, Greenberg Traurig LLP, 77 West Wacker Dr., Ste. 3100, Chicago, IL 60601-4904

aty +Kirkland & Ellis LLP and Kirkland & Ellis Internat, 300 North LaSalle, Chicago, IL 60654-3427

aty +Laura E. Krucks, Kirkland & Ellis LP, 300 North LaSalle, Chicago, IL 60654-5412

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aty +Matthew S. Barr, Weil Goshal et al, 767 Fifth Avenue, New York, NY 10153-0119

aty +Matthew Ziegler, Morgan Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060

aty +Nicholas J. Brannick, Cole Shotz PC, 500 Delaware Avenue, Wilmington, DE 19801-1490

aty +Paul Vizcarrondo, Wachtell, Lipton, Rosen & Katz, 51 W 52nd St., New York, NY 10019-6150

aty +Robert J. Feinstein, Pachulski Stang et al, 780 Third Ave., 34th Fl., New York, NY 10017-2024

aty +Stacy Pepper, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412

aty +Steven Cox, Burns Charest LLP, 900 Jackson St., Ste. 500, Dallas, TX 75202-4406

aty +Weatherford International, LLC, Hughes Watters Askanase, Total Plaza, 1201 Louisiana Street, 28th Floor, Houston, TX 77002-5607

aty +Zack A. Clement PLLC, 3753 Drummond, Houston, TX 77025-2417

cr +A2D Technologies, Inc., d/b/a TGS Geological Produ, c/o Andrew A Braun, Suite 4800, 701 Poydras Street, 701 Poydras Street, New Orleans, LA 70139-7756

intp +Ad Hoc First Lien Group, Weil, Gotshal & Manges LLP, 700 Louisiana, Suite 1700, Houston, TX 77002-2784

intp +Angela Dodd United States Securities & Exchange Co, 175 W. Jackson Blvd., Suite 1450, Chicago, IL 60604-2710

sp +Baker Botts L.L.P., 2001 Ross Avenue, Dallas, TX 75201-2980

cr +Baker Hughes, a GE Company, LLC, P O Box 4740, Houston, TX 77210-4740

intp +Department Of Justice, Department of Justice - Civil Division, P.O. Box 875, Ben Franklin Station, Washington, DC 20044-0875

cr +Discovery Gas Transmission, LLC, c/o Steven W. Soule and Dustin L. Perry, Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705

cr +Discovery Producer Services, LLC, c/o Steven W. Soule and Dustin L. Perry, Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705

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intp +EnVen Energy Ventures, LLC, c/o Paul J. Goodwine, Looper Goodwine P.C.,
650 Poydras Street, Suite 2400, New Orleans, LA 70130-6171

intp +Eni Petroleum US LLC, 1200 Smith Street, Suite 1700, Houston, TX 77002-4372

intp +Equinor Gulf of Mexico LLC f/k/a Statoil of Mexico, 1050 K Street NW, Suite 950,
Washington, DC 20001-4791

cr +Gerald Wiltz, c/o Megan C. Misko, The Young Firm, 400 Poydras Street, Suite 2090,
New Orleans, LA 70130-3235

op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808

intp +Lynn Pinker Cox Hurst, Lynn Pinker Cox Hurst, 2100 Ross Avenue, Suite 2700,
Dallas, TX 75201-7919

op +Nader Tavakoli, solely in his capacity as Lead Mem, c/o Shari L. Heyen,
Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 1700, Houston, TX 77002-5001

cr +Official Committee of Unsecured Creditors, Snow Spence Green LLP, 2929 Allen Parkway,
Suite 2800, Houston, TX 77019-7125

cr +Sociedade Nacional de Combustiveis de Angola, c/o Dugger & Associates,
1401 Enclave Parkway, Suite 125, Houston, TX 77077-2566

cr +Sonangol Pesquisa e Producao, S.A., c/o Dugger & Associates,
1401 Enclave Parkway, Suite 125, Houston, TX 77077-2566

cr +TGS-NOPEC Geophysical Company, L.P., c/o, Andrew A. Braun, Suite 4800,
701 Poydras Street, New Orleans, LA 70139-7756

intp +The Grant Law Firm, PLLC, The Grant Law Firm, PLLC, 521 Fifth Avenue, 17th Floor,
New York, NY 10175-1799

cr +U.S. Bank National Association, as Second Lien Tru, c/o Waller Lansden Dortch & Davis, LLP,
Attn: David Lemke, Tyler Layne, 511 Union Street, Suite 2700, Nashville, TN 37219-1791

cr +Venari Offshore LLC, 15303 North Dallas Pkwy, Tower 2, Suite 1400, Addison, TX 75001-6786

cr +WesternGeco LLC, Attn: K. Rachelle Goldman, 10001 Richmond Ave, Houston, TX 77042-4205

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: bnkatty@aldineisd.org May 18 2020 21:59:43 Aldine ISD, Legal Department,
2520 WWThorne Dr., Houston, TX 77073-3406

cr E-mail/Text: houston_bankruptcy@LGBS.com May 18 2020 21:58:27 Cypress-Fairbanks ISD,
Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064,
Houston, TX 77253-3064

intp +E-mail/Text: ddeems@theclarogroup.com May 18 2020 21:56:57
Douglas H. Deems The Claro Group, LLC, 350 S. Grand Ave., Suite 2350,
Los Angeles, CA 90071-3433

cr +E-mail/Text: houston_bankruptcy@LGBS.com May 18 2020 21:58:27 Harris County,
Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064,
Houston, TX 77253-3064

TOTAL: 4

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

intp A2D Technologies, Inc. f/k/a A2D, LP

cr ACM Ltd.

intp Ad Hoc Committee of Unsecured Noteholders

intp Allied World National Assurance Company

intp Anadarko Petroleum Corporation

intp Beacon Offshore Energy Development LLC, c/o Jones A Walker

cr Chevron U.S.A. Inc.

cr ConocoPhillips Company

intp Consorcio WesternGeco 176-99

cr Dril-Quip, Inc.

intp Enbridge Inc.

cr FRC Founders Corporation

cr Fire and Police Retiree Health Care Fund, San Anto

cr GAMCO Global Gold, Natural Resources & Income Trus

cr GAMCO Natural Resources, Gold & Income Trust

intp Halliburton Atlantic Limited

intp Halliburton Overseas Limited-Sucursal de Angola

fa Houlihan Lokey Capital, Inc.

cr INTECSEA, Inc.

cr J. Joseph Consulting, Inc.

intp LLOG Exploration Offshore, L.L.C., c/o Jones Walker

cr MarbleRidge Capital LP

intp Navitas Petroleum US, LLC, C/O Jones Walker

cr Nexen Petroleum Offshore U.S.A. Inc.

cr Nexen Petroleum U.S.A. Inc.

intp Patricia B Tomasco

cr Riverstone Holdings LLC

cr Rowan Companies, Inc.

cr Sheldon Independent School District

intp ShenHai LLC, Jones Walker

cr Sjunde AP-Fonden

cr Spring Branch Independent School District

cr Spring Branch Independent School District and City

cr St. Lucie County Fire District Firefighters Pensio

intp TGS Canada Corp. f/k/a Arcis Seismic Solutions Cor

intp TGS-NOPEC Geophysical Company (successor in intere

intp TGS-NOPEC Geophysical Company ASA

intp TOTAL E&P USA, INC.

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***** BYPASSED RECIPIENTS (continued) *****

cr The Goldman Sachs Group, Inc.
intp United States Of America
cr Universal Investment Gesellschaft m.b.H.
cr Weatherford Laboratories, Inc.
cr Wells Fargo Bank, National Association
intp WesternGeco Seismic Holdings Limited
cr WesternGeco, L.L.C.
intp Whitton Petroleum Services Limited
cr Wilmington Trust, National Association, as Indenture
intp ###+Ad Hoc Group of Second Lien Noteholders, c/o Marty L. Brimmage Jr.,
Akin Gump Strauss Hauer & Feld LLP, 1700 Pacific Avenue, Suite 4100,
Dallas, TX 75201-4624
aud ###+Ernst & Young LLP, 1401 McKinney Street, Suite 1200, Houston, TX 77010-4043
TOTALS: 47, * 0, ## 2

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 20, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 18, 2020 at the address(es) listed below:

Adam Seth Rostov Carlis on behalf of Debtor Cobalt International Energy, L.P.
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Andrew Goldman on behalf of Creditor Wilmington Trust, National Association, as Indenture
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Andrew A Braun on behalf of Creditor WesternGeco, L.L.C. abraun@glllaw.com
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Andrew A Braun on behalf of Interested Party TGS Canada Corp. f/k/a Arcis Seismic Solutions
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and Services abraun@glllaw.com
Andrew A Braun on behalf of Interested Party WesternGeco Seismic Holdings Limited
abraun@glllaw.com
Andrew A Braun on behalf of Interested Party TGS-NOPEC Geophysical Company (successor in
interest to TGS-NOPEC Geophysical Company, L.P.) abraun@glllaw.com
Andrew Douglas Warner on behalf of Interested Party United States Of America
andrew.warner@usdoj.gov

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Andrew J Entwistle on behalf of Creditor GAMCO Global Gold, Natural Resources & Income Trust
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Andrew J Entwistle on behalf of Defendant St. Lucie County Fire District Firefighters Pension
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Angela D Dodd on behalf of Interested Party Angela Dodd United States Securities & Exchange
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;julia.foster@kirkland.com;brad.weiland@kirkland.com

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;julia.foster@kirkland.com;brad.weiland@kirkland.com

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;julia.foster@kirkland.com;brad.weiland@kirkland.com

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;julia.foster@kirkland.com;brad.weiland@kirkland.com

Chad J. Husnick on behalf of Plaintiff Cobalt GOM #2 LLC chad.husnick@kirkland.com,
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;julia.foster@kirkland.com;brad.weiland@kirkland.com

Christopher David Hampson on behalf of Creditor Wilmington Trust, National Association, as
Indenture Trustee chris.hampson@wilmerhale.com, whdocketing@wilmerhale.com

Christopher J Schwegmann on behalf of Interested Party The Grant Law Firm, PLLC
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Christopher J Schwegmann on behalf of Interested Party Lynn Pinker Cox Hurst
cschwegmann@lynnllp.com, shardy@lynnllp.com

Christopher Manuel Lopez on behalf of Interested Party Ad Hoc First Lien Group
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rene.olvera@weil.com;Christopher.jalomo@weil.com;gabriel.morgan@weil.com;Matt.Barr@weil.com

Christopher R Harris on behalf of Interested Party TOTAL E&P USA, INC.
Christopher.harris@lw.com, ny-courtmail@lw.com

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David A Zdunkewicz on behalf of Creditor MarbleRidge Capital LP dzdunkewicz@HuntonAK.com

David A Zdunkewicz on behalf of Interested Party Ad Hoc Group of Second Lien Noteholders
dzdunkewicz@HuntonAK.com

David A. Hammerman on behalf of Interested Party TOTAL E&P USA, INC. david.hammerman@lw.com,
NY-courtmail@lw.com;new-york-ma-2860@ecf.pacerpro.com;david-hammerman-9787@ecf.pacerpro.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David Edward Lemke on behalf of Creditor U.S. Bank National Association, as Second Lien Trustee david.lemke@wallerlaw.com, cathy.thomas@wallerlaw.com;chris.cronk@wallerlaw.com
 David Edward Lemke on behalf of Interested Party U.S. Bank National Association, as Second Lien Trustee david.lemke@wallerlaw.com, cathy.thomas@wallerlaw.com;chris.cronk@wallerlaw.com
 David Mark Bennett on behalf of Creditor Venari Offshore LLC david.bennett@tklaw.com, gracie.gonzales@tklaw.com
 David R. Stickney on behalf of Creditor GAMCO Global Gold, Natural Resources & Income Trust davids@blbglaw.com, kayem@blbglaw.com
 David R. Stickney on behalf of Creditor Sjunde AP-Fonden davids@blbglaw.com, kayem@blbglaw.com
 David R. Stickney on behalf of Defendant St. Lucie County Fire District Firefighters Pension Trust Fund davids@blbglaw.com, kayem@blbglaw.com
 David R. Stickney on behalf of Creditor Universal Investment Gesellschaft m.b.H. davids@blbglaw.com, kayem@blbglaw.com
 David R. Stickney on behalf of Defendant Fire and Police Retiree Health Care Fund davids@blbglaw.com, kayem@blbglaw.com
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 David R. Stickney on behalf of Defendant GAMCO Natural Resources, Gold & Income Trust davids@blbglaw.com, kayem@blbglaw.com
 David R. Stickney on behalf of Creditor Fire and Police Retiree Health Care Fund, San Antonio davids@blbglaw.com, kayem@blbglaw.com
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Joseph E Bain on behalf of Interested Party ShenHai LLC JBain@joneswalker.com, kvrana@joneswalker.com

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TOTAL: 243