

SOUTHERN AND WESTERN DISTRICTS OF TEXAS

HOUSTON DIVISION

IN RE:

COBALT INTERNATIONAL ENERGY INC.

CASE NO. 17-36709
CHAPTER 11

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DEBTOR

CHAPTER 11 POST-CONFIRMATION REPORT FOR
THE QUARTER ENDING SEPTEMBER 30, 2019

1. Quarterly or Final (check one)

2. SUMMARY OF DISBURSEMENTS*:

A. Disbursements made under the plan (itemize on page 3)	\$ 1,402,311.00
B. Disbursements not under the plan	\$ 603,523.00
Total Disbursements	\$ 2,005,834.00

*ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

3. Has the order confirming plan become final? Yes No

4. Are Plan payments being made as required under the Plan? Yes No

5. If "No", what Plan payments have not been made and why?
Please explain: N/A

6. If plan payments have not yet begun, when will the first plan payment be made? N/A (Date)

7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? APRIL 10, 2018 (Date)

8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.
N/A

9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

A. If this is a final report, has an application for Final Decree been submitted*?
 Yes Date application was submitted _____
 No Date when application will be submitted _____

*(if required by Local Rule)

B. Estimated Date of Final Payment Under Plan _____

INITIALS _____
DATE _____
UST USE ONLY

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: Nader Tavakoli
Nader Tavakoli
(PRINT NAME)

Date: 10/16/2019



Q3 2019 Reporting for Cobalt International Energy, Inc., et al (USD)²

NON-PLAN ACTIVITY	July	August	September	Q3 2019
INFLOWS				
Other Receivables	48,647	14,971	-	63,618
Lease Rentals	762,624	320,256	-	1,082,880
Interest Income	29,035	29,276	29,284	87,595
Non-Plan Receipts	\$ 840,306	\$ 364,503	\$ 29,284	\$ 1,234,093
OUTFLOWS				
Taxes (Franchise, Property)	(67)	-	(29,527)	(29,594)
Payroll	(119,682)	(122,379)	(116,786)	(358,847)
Lease Rentals	(63,360)	(63,360)	(6,178)	(132,898)
Other G&A	(25,613)	(33,911)	(22,660)	(82,184)
Non-Plan Disbursements	(\$208,722)	(\$219,650)	(\$175,151)	\$ (603,523)

PLAN ACTIVITY	July	August	September	Q3 2019
INFLOWS				
Retainer refund (Baker Botts)	\$494,604	\$0	\$0	\$ 494,604
Plan Receipts	\$ 494,604	\$ -	\$ -	\$ 494,604
OUTFLOWS				
Professional Fees	(\$1,111,545)	(\$212,860)	(\$6,476)	\$ (1,330,881)
US Trustee Fees	(71,430)	-	-	(71,430)
Plan Disbursements	(\$1,182,975)	(\$212,860)	(\$6,476)	\$ (1,402,311)
OPENING CASH BALANCE¹	\$57,055,477	\$56,998,690	\$56,930,683	\$ 57,055,477
CASH ACTIVITY (NET)	(56,787)	(68,007)	(152,343)	(277,137)
CLOSING CASH BALANCE	\$56,998,690	\$56,930,683	\$56,778,340	\$ 56,778,340

¹Cash Balances include all Debtor and Non-Debtor Restricted and Unrestricted Cash.

²This unaudited summary is not prepared in accordance with GAAP accounting principles and is not intended to be a substitute for financial statements. The company has prepared this information using the best data available and to the best of the company's knowledge. This information was prepared, as required, for the use of the United States Trustee for the purposes of compliance with the requirement to share this information on a quarterly basis during an ongoing Chapter 11 Bankruptcy case.

Q3 2019 Reporting for Cobalt International Energy, Inc., et al (USD) ¹

NON-PLAN ACTIVITY	Cobalt International Energy, L.P.					
	Cobalt International Energy, L.P.	Cobalt GOM #1 LLC	Cobalt International Energy Inc.	Cobalt International Energy GP, LLC	Cobalt GOM LLC	Cobalt GOM #2 LLC
INFLOWS						
Other Receivables	63,618	-	-	-	-	-
Lease Rentals	1,082,880	-	-	-	-	-
Interest Income	87,595	-	-	-	-	-
Non-Plan Receipts	\$1,234,093	\$0	\$0	\$0	\$0	\$0
OUTFLOWS						
Taxes (Franchise, Property)	(29,594)	-	-	-	-	-
Payroll	(358,847)	-	-	-	-	-
Lease Rentals	(132,898)	-	-	-	-	-
Other G&A	(82,184)	-	-	-	-	-
Non-Plan Disbursements	(\$603,523)	\$0	\$0	\$0	\$0	\$0
PLAN ACTIVITY	Cobalt International Energy, L.P.					
	Cobalt International Energy, L.P.	Cobalt GOM #1 LLC	Cobalt International Energy Inc.	Cobalt International Energy GP, LLC	Cobalt GOM LLC	Cobalt GOM #2 LLC
INFLOWS						
Retainer refund (Baker Botts)	\$494,604	\$0	\$0	\$0	\$0	\$0
Plan Receipts	\$494,604	\$0	\$0	\$0	\$0	\$0
OUTFLOWS						
Professional Fees	(\$1,330,881)	\$0	\$0	\$0	\$0	\$0
US Trustee Fees	(69,805)	(325)	(325)	(325)	(325)	(325)
Plan Disbursements	(\$1,400,686)	(\$325)	(\$325)	(\$325)	(\$325)	(\$325)
TOTAL QUARTER DISBURSEMENTS	(\$2,004,209)	(\$325)	(\$325)	(\$325)	(\$325)	(\$325)
APPLICABLE US TRUSTEE FEES	(\$20,042)	(\$325)	(\$325)	(\$325)	(\$325)	(\$325)

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