## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11
COBALT INTERNATIONAL ENERGY, INC., et al.,1	) Case No. 17-36709 (MI)
Reorganized Debtors.	) (Jointly Administered)
	)

# STIPULATION AND AGREED ORDER EXTENDING CLAIM OBJECTION DEADLINE FOR PROOF OF CLAIM NO. 93 FILED BY RLI INSURANCE COMPANY

This stipulation and agreed order (the "Stipulation and Agreed Order") is made by and between Nader Tavakoli, solely in his capacity as the Lead Member and Chairman of the Plan Administrator Committee of Cobalt International, Inc., *et al.* ("Plan Administrator") and RLI Insurance Company ("RLI") (collectively, the "Parties").

**WHEREAS**, on March 15, 2018, RLI filed *Proof of Claim No. 93* against Cobalt LP, asserting a general unsecured claim in an unliquidated amount (the "<u>Claim</u>");

WHEREAS, on November 6, 2018, the Parties entered into a Stipulation (D.I. 1185) (the "Stipulation"), wherein (i) RLI amended the Claim to assert a liquidated, general unsecured claim against Cobalt International Energy, L.P. in the amount of \$1,100,000, and (ii) the Plan Administrator expressly reserved all rights to object to the Claim on any grounds whatsoever,



<sup>&</sup>lt;sup>1</sup> The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Reorganized Debtors' service address is: 945 Bunker Hill Road, Suite 625, Houston, TX 77024.

including without limitation, to assert any substantive or procedural objections he may have with respect to the Claim;

WHEREAS, on April 5, 2018, the Court entered the Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Cobalt International, Inc. and its Debtor Affiliates and (II) Approving the Sale Transactions (the "Confirmation Order") (D.I. 784). The Plan was effective on April 10, 2018 (the "Effective Date");

WHEREAS, among other things, the Plan provides that "[a]ny objections to Claims or Interests shall be Filed on or before the Claims Objection Deadline, as such date may be extended pursuant to the Plan." Plan Art. VII.E. The Claims Objection Deadline is defined in the Plan as "the later of (a) 365 days after the Effective Date and (b) such other period as may be specifically fixed by an order of the Bankruptcy Court for objecting to such Claims, as the same may be modified or extended from time to time by the Bankruptcy Court or on motion of a party in interest approved by the Bankruptcy Court." *Id.* at Art. I.A;

**WHEREAS**, the Claims Objection Deadline was subsequently extended by Court order through and including June 10, 2019 (D.I. 1272); and

WHEREAS, as a result of discussions between the Parties concerning the Claim, and in an effort to avoid unnecessary time and expense associated with litigating the Claim while the Plan Administrator attempts to work with the Bureau of Ocean Energy Management ("BOEM") to obtain BOEM's release of the bond for which RLI is the surety, the Parties have reached an agreement, as set forth herein.

**NOW, THEREFORE,** in consideration of the foregoing recitals, which are incorporated into this Stipulation and Agreed Order, the Parties hereby stipulate and agree as follows:

- 1. The Claims Objection Deadline shall be extended through and including October 31, 2019 solely with respect to the Claim (the "Extended Deadline").
- 2. The Plan Administrator's right to assert all substantive or procedural objections he may have to the Claim is reserved and preserved through and including the Extended Deadline.
- 3. This Stipulation shall be without prejudice to any further extension agreements and/or similar stipulations among the Parties.

## IT IS SO ORDERED.

Signed: June 07, 2019

Marvin Isgur
United States Bankruptcy Judge

### STIPULATED AND AGREED TO BY:

## RLI INSURANCE COMPANY

By: /s/ Geoffrey King
Geoffrey King
Director of Underwriting
2925 Richmond Avenue, Suite 1600
Houston, Texas 77098
Telephone 713-874-8823
Geoff.King@rlicorp.com

Pro Se

By: /s/ David R. Eastlake

Shari L. Heyen

Texas State Bar No. 09564750

HeyenS@gtlaw.com
David R. Eastlake

Texas State Bar No. 24074165

EastlakeD@gtlaw.com

## GREENBERG TRAURIG, LLP

1000 Louisiana, Suite 1700

Houston, Texas 77002 Telephone: 713-374-3500

Facsimile: 713-374-3505

Counsel for Nader Tavakoli, solely in his capacity as the Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., et al.

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on June 7, 2019, a true and correct copy of the foregoing was electronically filed with the Clerk of the United States Bankruptcy Court for the Southern District of Texas, and was served upon the parties eligible to receive notice through the Court's ECF facilities by electronic mail.

\_\_\_\_\_/s/ David R. Eastlake
David R. Eastlake

## Case 17-36709 Document 1290 Filed in TXSB on 06/12/19 Page 5 of 7

United States Bankruptcy Court Southern District of Texas

Cobalt International Energy, Inc.
Official Committee of Unsecured Creditors
Debtors

Case No. 17-36709-mi Chapter 11

#### **CERTIFICATE OF NOTICE**

District/off: 0541-4 User: LinhthuDo Page 1 of 3 Date Rcvd: Jun 10, 2019 Form ID: pdf002 Total Noticed: 72

```
Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Jun 12, 2019.
                       +Cobalt GOM #1 LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
+Cobalt GOM #2 LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
+Cobalt GOM LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649
+Cobalt International Energy GP, LLC, 920 Memorial City Way, Suite 100,
db
db
db
                      #+Cobalt International Energy GP, LLC,
db
                          Houston, TX 77024-2649
db
                      #+Cobalt International Energy, Inc., 920 Memorial City Way, Suite 100,
                          Houston, TX 77024-2649
                      #+Cobalt International Energy, L.P., 920 Memorial City Way, Suite 100,
db
                          Houston, TX 77024-2649
                                                       Pachulski Stang et al., 10100 Santa Monica Blvd., 13th Floor,
                       +Alan J. Kornfeld,
aty
                         Los Angeles, CA 90067-4003
                       +Andrew Behlmann, Lowenstein Sandler LLP, One Lowenstein Drive, R
+Beth E. Levine, Pachulski Stang et al, 780 Third Ave., 34th Fl.,
                                                                                                                                   Roseland, TX 07068-1791
aty
aty
                          New York, NY 10017-2024
                       +Brad Weiland, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412
+Brett P. Lowe, Milbank Tweed et al, 1850 K St., NW, Ste. 1100,
aty
aty
                         Washington, DC 20006-2236
                       +Carrie M. Reilly, Wachtell Lipton et al, 51 W. 52nd St., N. +Charles C Platt, Wilmer Cutler et al, 7 World Trade Center,
atv
                                                                                                                         New York, NY 10019-6150
                       +Charles C Platt,
                                                                                                                               250 Greenwich St.,
atv
                          New York, NY 10007-2140
                       +Christopher R Harris, 1805 Mercury Way,
                                                                                            Sacramento, CA 95864-1707
atv
                       +David S Cohen, Milbank Tweed Hadley And McCloy LLP,
                                                                                                               1850 K Street NW, Ste 1100,
aty
                          Washington, DC 20006-2236
                       +Delos E. Flint, Jr., Lugenbuhl, Wheaton, Peck, Rankin, Hubbar, 601 Poydras Street,
aty
                          Suite 2775, New Orleans, LA 70130-6041
                       Suite 2//5, New Offeans, DA 70150 0011

+Emil A. Kleinhaus, Wachtell Lipton et al, 51 W. 52nd St., New York, NY 10019-6150

+Eric K. Stodola, Milbank Tweed et al, 28 Liberty St., New York, NY 10005-1413

+George T. Conway, III, Wachtell Lipton et al, 51 West 52nd St., New York, NY 10019-6150

Gerard Uzzi, Milbank Tweed Hadley & McCloy LLP, 26 Liberty St, New York, NY 10005

Table 1 Working IIP 885 Third Ave New York, NY 10022-4874
aty
atv
aty
atv
                       +Hugh Keenan Murtagh, Latham & Watkins LLP, 885 Third Ave., Ne
+IRA Kharasch, Pachulski Stang et al, 10100 Santa Monica Blvd.,
Los Angeles, CA 90067-4003
                                                                                                                            New York, NY 10022-4874
atv
                                                                                                                                   13th Fl..
aty
                                                                      Kirkland & Ellis LLP, 300 North LaSalle,
aty
                       +James H.M. Sprayregen, P.C.,
                          Chicago, IL 60654-5412
aty
                       +James Savin, Akin Gump et al,
                                                                             1333 New Hampshire Ave. N.W.,
                                                                                                                              Washington, DC 20036-1511
                       +Jeffrey N Pomerantz, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard,
aty
                          13th Floor, Los Angeles, CA 90067-4003
                       +Joseph C. Celentino, Wechtell Lipton et al,
                                                                                                   51 W. 52nd St.,
atv
                                                                                                                              New York, NY 10019-6150
                       +Joshua K. Porter, Entwistle & Cappucci LLP,
                                                                                                    299 Park Ave.,
aty
                         New York, NY 10171-2301
                       +Katherine Doorley, Akin Gump et al, 1333 New Hampshire Ave., N.W.,
aty
                          Washington, DC 20036-1511
aty
                       +Kevin D. Finger, Greenberg Traurig LLP, 77 West Wacker Dr., Ste. 3100,
                          Chicago, IL 60601-4904
                       +Kirkland & Ellis LLP and Kirkland & Ellis Internat, 300 North LaSalle,
aty
                          Chicago, IL 60654-3427
                       +Laura E. Krucks, Kirkland & Ellis LP, 300 North LaSalle, Chicago, IL 60654-5412 +Lauren Lifland, Wilmer Cutler et al, 7 World Trade Center, 250 Greenwich St.,
aty
aty
                          New York, NY 10007-2140
                       +Lynch Lynch, Wachtell Lipton et al, 51 W. 52nd St., New York, NY 10019-6150
+Marc Kieselstein, Kirkland & Ellis, 300 North LaSalle, Chicago, IL 60654-5412
+Matthew S. Barr, Weil Goshal et al, 767 Fifth Avenue, New York, NY 10153-0119
+Matthew Ziegler, Morgan Lewis & Bockius LLD, 101 Park Avenue, New York, NY 10153-0119
atv
atv
aty
                       +Matthew Ziegler, Morgan Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060 +Nicholas J. Brannick, Cole Shotz PC, 500 Delaware Avenue, Wilmington, DE 19801-1490 +Paul Vizcarrondo, Wachtell, Lipton, Rosen & Katz, 51 W 52nd St, New York, NY 10019-6150 +Robert J. Feinstein, Pachulski Stang et al, 780 Third Ave., 34th Fl.,
aty
aty
aty
aty
                          New York, NY 10017-2024
                       **Hours, NI 1001/-2024

+Stacy Pepper, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412

+Steven Cox, Burns Charest LLP, 900 Jackson St., Ste. 500, Dallas, TX 75202-4406

+Weatherford International, LLC, Hughes Watters Askanase, Total Plaza,

1201 Louisiana Street, 28th Floor, Houston, TX 77002-5607

+Zack A. Clement PLLC, 3753 Drummond, Houston, TX 77025-2417
aty
aty
atv
atv
                       +A2D Technologies, Inc., d/b/a TGS Geological Produ, c/o Andrew A Braun, Suite 4800, 701 Poydras Street, 701 Poydras Street, New Orleans, LA 70139-7756 +Ad Hoc First Lien Group, Weil, Gotshal & Manges LLP, 700 Louisiana, Suite 1700,
cr
intp
                          Houston, TX 77002-2784
                      #+Ad Hoc Group of Second Lien Noteholders,
intp
                                                                                          c/o Marty L. Brimmage Jr.,
                          Akin Gump Strauss Hauer & Feld LLP, 1700 Pacific Avenue, Suite 4100,
                          Dallas, TX 75201-4624
                       +Angela Dodd United States Securities & Exchange Co,
intp
                                                                                                            175 W. Jackson Blvd., Suite 1450.
                       Chicago, IL 60604-2710

+Baker Botts L.L.P., 2001 Ross Avenue, Dallas, TX 75201-2980

Baker Hughes, a GE Company, LLC, P O Box 4740, Houston, TX 77210-4740
gp
cr
```

```
District/off: 0541-4
                                   User: LinhthuDo
                                                                    Page 2 of 3
                                                                                                      Date Royd: Jun 10, 2019
                                   Form ID: pdf002
                                                                    Total Noticed: 72
                 +Department Of Justice, Department of Justice - Civil Division, P.O Box 875, Ben Franklin Station, Washington, DC 20044-0875
intp
                  +Discovery Gas Transmission, LLC, c/o Steven W. Soule and Dustin L. Perry,
                   Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705
                  +Discovery Producer Services, LLC, c/o Steven W. Soule and Dustin L. Perry
cr
                    Hall, Estill, et al., 320 South Boston Avenue, Suite 200,
                                                                                               Tulsa, OK 74103-3705
                 +EnVen Energy Ventures, LLC, c/o Paul J. Goodwine, Looper Goodwine P.C., 650 Poydras Street, Suite 2400, New Orleans, LA 70130-6171
+Eni Petroleum US LLC, 1200 Smith Street, Suite 1700, Houston, TX 77002-4372
intp
intp
                 +Equinor Gulf of Mexico LLC f/k/a Statoil of Mexico, 1050 K Street NW, Suite 950,
intp
                    Washington, DC 20001-4791
                 #+Ernst & Young LLP, 1401 McKinney Street, Suite 1200,
aud
                                                                                        Houston, TX 77010-2017
                  +Gerald Wiltz, c/o Megan C. Misko,
                                                               The Young Firm, 400 Poydras Street, Suite 2090,
cr
                    New Orleans, LA 70130-3235
                                                          2335 Alaska Ave,
                  +Kurtzman Carson Consultants LLC,
                                                                                  El Segundo, CA 90245-4808
op
                                              Lynn Pinker Cox Hurst, 2100 Ross Avenue,
                  +Lynn Pinker Cox Hurst,
                                                                                                    Suite 2700,
intp
                    Dallas, TX 75201-7919
                   Nader Tavakoli, solely in his capacity as Lead Mem, c/o Shari L. Heyen,
Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 1700, Houston, TX 77002-5001
                  +Nader Tavakoli, solely in his capacity as Lead Mem,
op
                  +Official Committee of Unsecured Creditors, Snow Spence Green LLP,
                                                                                                   2929 Allen Parkway,
crcm
                    Suite 2800,
                                    Houston, TX 77019-7125
                 +Sociedade Nacional de Combustiveis de Angola, c/o Dugger & Associates, 1401 Enclave Parkway, Suite 125, Houston, TX 77077-2566 +Sonangol Pesquisa e Producao, S.A., c/o Dugger & Associates,
cr
cr
                    1401 Enclave Parkway, Suite 125, Houston, TX 77077-2566
                 +TGS-NOPEC Geophysical Company, L.P., c/o, Andr
701 Poydras Street, New Orleans, LA 70139-7756
+The Grant Law Firm, PLLC, The Grant Law Firm, PI
New York, NY 10175-1799
                                                                         Andrew A. Braun,
                                                                                               Suite 4800,
cr
                                                   The Grant Law Firm, PLLC,
                                                                                    521 Fifth Avenue.
intp
                                                                                                           17th Floor.
                 +U.S. Bank National Association, as Second Lien Tru, c/o Waller Lansden Dortch & Davis, LLP, Attn: David Lemke, Tyler Layne, 511 Union Street, Suite 2700, Nashville, TN 37219-1791
cr
                 +Venari Offshore LLC, 15303 North Dallas Pkwy, Tower 2, Suite 1400, Addison, TX 75001-6786
+WesternGeco LLC, Attn: K. Rachelle Goldman, 10001 Richmond Ave, Houston, TX 77042-4205
                  +WesternGeco LLC, Attn: K. Rachelle Goldman,
cr
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
                 +E-mail/Text: bnkatty@aldineisd.org Jun 10 2019 21:21:32 2520 WWThorne Dr., Houston, TX 77073-3406
                                                                                        Aldine ISD, Legal Department,
cr
                   E-mail/Text: houston_bankruptcy@LGBS.com Jun 10 2019 21:20:47
                                                                                                Cypress-Fairbanks ISD,
cr
                                                                    c/o Tara L. Grundemeier,
                    Linebarger Goggan Blair & Sampson LLP,
                                                                                                   Post Office Box 3064,
                    Houston, TX 77253-3064
                  +E-mail/Text: ddeems@theclarogroup.com Jun 10 2019 21:19:48
intp
                    Douglas H. Deems The Claro Group, LLC,
                                                                   350 S. Grand Ave.,
                                                                                            Suite 2350,
                    Los Angeles, CA 90071-3433
                  +E-mail/Text: houston_bankruptcy@LGBS.com Jun 10 2019 21:20:47
                                                                                                Harris County
cr
                    Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064,
                    Houston, TX 77253-3064
                                                                                                             TOTAL: 4
             ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
                   A2D Technologies, Inc. f/k/a A2D, LP
intp
cr
                   ACM Ltd.
intp
                   Ad Hoc Committee of Unsecured Noteholders
                   Allied World National Assurance Company
intp
intp
                   Anadarko Petroleum Corporation
                   Beacon Offshore Energy Development LLC, c/o Jones AWalker
intp
                   Chevron U.S.A. Inc.
cr
cr
                   ConocoPhillips Company
                   Consorcio WesternGeco 176-99
intp
                   Dril-Quip, Inc.
cr
                   Enbridge Inc.
intp
                   FRC Founders Corporation
cr
                   Fire and Police Retiree Health Care Fund, San Anto
cr
                   GAMCO Global Gold, Natural Resources & Income Trus
cr
                   GAMCO Natural Resources, Gold & Income Trust
cr
                   Halliburton Atlantic Limited
intp
                   Halliburton Overseas Limited-Sucursal de Angola
intp
fa
                   Houlihan Lokey Capital, Inc.
                   INTECSEA, Inc.
J. Joseph Consulting, Inc.
cr
cr
                   LLOG Exploration Offshore, L.L.C., c/o Jones Walker
intp
                   MarbleRidge Capital LP
cr
                   Navitas Petroleum US, LLC,
intp
                                                    C/O Jones Walker
cr
                   Nexen Petroleum Offshore U.S.A. Inc.
                   Nexen Petroleum U.S.A. Inc.
cr
intp
                   Patricia B Tomasco
                   Riverstone Holdings LLC
cr
                   Rowan Companies, Inc.
cr
                   Sheldon Independent School District
cr
```

ShenHai LLC,

Siunde AP-Fonden

intp

cr

Jones Walker

District/off: 0541-4 Page 3 of 3 User: LinhthuDo Date Royd: Jun 10, 2019 Form ID: pdf002 Total Noticed: 72

\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\* cr Spring Branch Independent School District Spring Branch Independent School District and City cr St. Lucie County Fire District Firefighters Pensio cr TGS Canada Corp. f/k/a Arcis Seismic Solutions Cor intp TGS-NOPEC Geophysical Company (successor in intere TGS-NOPEC Geophysical Company ASA intp intp TOTAL E&P USA, INC. intp cr The Goldman Sachs Group, Inc. intp United States Of America cr Universal Investment Gesellschaft m.b.H. cr Weatherford Laboratories, Inc. Wells Fargo Bank, National Association WesternGeco Seismic Holdings Limited

cr intp WesternGenco, L.L.C.

cr Whitton Petroleum Services Limited intp

Wilmington Trust, National Association, as Indentu cr

TOTALS: 47, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 12, 2019 Signature: /s/Joseph Speetjens

#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 10, 2019 at the address(es) listed below: NONE. TOTAL: 0