

**Fill in this information to identify the case:**

Debtor Cobalt International Energy, Inc.

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number 17-36709

Official Form 410  
**Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. **Who is the current creditor?** Cactus Wellhead, LLC  
Name of the current creditor (the person or entity to be paid for this claim)  
Other names the creditor used with the debtor \_\_\_\_\_

2. **Has this claim been acquired from someone else?**  No  
 Yes. From whom? \_\_\_\_\_

3. **Where should notices and payments to the creditor be sent?**

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Cactus Wellhead, LLC Nancy H. Hamren, Coats Rose, P.C. 9 Greenway Plaza, Suite 1000 Houston, Texas 77046, United States	
Contact phone <u>713-653-7362</u>	Contact phone _____
Contact email <u>nhamren@coatsrose.com</u>	Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

4. **Does this claim amend one already filed?**  No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_  
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**  No  
 Yes. Who made the earlier filing? \_\_\_\_\_



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 11726.4

7. How much is the claim? \$ See summary page. Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Damages resulting from rejection of Sublease

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature or property:**  
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ Not applicable

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/04/2018  
MM / DD / YYYY

/s/Nancy H. Hamren  
Signature

**Print the name of the person who is completing and signing this claim:**

Name Nancy H. Hamren  
First name Middle name Last name

Title Attorney

Company Coats Rose, P.C.  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



# KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-1782 | International (310) 751-2682

<b>Debtor:</b> 17-36709 - Cobalt International Energy, Inc. <b>District:</b> Southern District of Texas, Houston Division		
<b>Creditor:</b> Cactus Wellhead, LLC Nancy H. Hamren, Coats Rose, P.C. 9 Greenway Plaza, Suite 1000  Houston, Texas, 77046 United States <b>Phone:</b> 713-653-7362 <b>Phone 2:</b>  <b>Fax:</b>  <b>Email:</b> nhamren@coatsrose.com	<b>Has Supporting Documentation:</b> Yes, supporting documentation successfully uploaded <b>Related Document Statement:</b>	
	<b>Has Related Claim:</b> No <b>Related Claim Filed By:</b>	
	<b>Filing Party:</b> Authorized agent	
<b>Other Names Used with Debtor:</b>	<b>Amends Claim:</b> No <b>Acquired Claim:</b> No	
<b>Basis of Claim:</b> Damages resulting from rejection of Sublease	<b>Last 4 Digits:</b> Yes - 11726.4	<b>Uniform Claim Identifier:</b>
<b>Total Amount of Claim:</b> 717,404.88 - See attached Exhibit A	<b>Includes Interest or Charges:</b> Yes	
<b>Has Priority Claim:</b> No	<b>Priority Under:</b>	
<b>Has Secured Claim:</b> No <b>Amount of 503(b)(9):</b> No <b>Based on Lease:</b> Yes, Not applicable <b>Subject to Right of Setoff:</b> No	<b>Nature of Secured Amount:</b> <b>Value of Property:</b>  <b>Annual Interest Rate:</b>  <b>Arrearage Amount:</b>  <b>Basis for Perfection:</b>  <b>Amount Unsecured:</b>	
<b>Submitted By:</b> Nancy H. Hamren on 04-May-2018 1:07:16 p.m. Eastern Time <b>Title:</b> Attorney <b>Company:</b> Coats Rose, P.C.		

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- |   |  |  |
|---|--|--|
| <input checked="" type="checkbox"/> Cobalt International Energy, Inc. (Case No. 17-36709) | <input type="checkbox"/> Cobalt International Energy, L.P. (Case No. 17-36711) | <input type="checkbox"/> Cobalt GOM #1 LLC (Case No. 17-36713) |
| <input type="checkbox"/> Cobalt International Energy GP, LLC (Case No. 17-36710)          | <input type="checkbox"/> Cobalt GOM LLC (Case No. 17-36712)                    | <input type="checkbox"/> Cobalt GOM #2 LLC (Case No. 17-36714) |

**Official Form 410  
Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

**Part 1: Identify the Claim**

<b>1. Who is the current creditor?</b>	Cactus Wellhead, LLC Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
<b>2. Has this claim been acquired from someone else?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
<b>3. Where should notices and payments to the creditor be sent?</b>  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b> Nancy H. Hamren Coats Rose, P.C. Name 9 Greenway Plaza, Suite 1000 Number Street Houston, Texas 77046 City State ZIP Code United States Country Contact phone (713) 653-7362 Contact email nhamren@coatsrose.com	<b>Where should payments to the creditor be sent? (if different)</b> Name Number Street City State ZIP Code Country Contact phone _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
<b>4. Does this claim amend one already filed?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
<b>5. Do you know if anyone else has filed a proof of claim for this claim?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 117264

7. How much is the claim? \$ 717,404.88. Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).  
\*See Summary attached as Exhibit A.

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Damages resulting from rejection of Sublease

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
Nature of property:  
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
Basis for perfection: \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
Value of property: \$ \_\_\_\_\_  
Amount of the claim that is secured: \$ \_\_\_\_\_  
Amount of the claim that is unsecured: \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_  
Annual Interest Rate (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ N/A

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

Amount entitled to priority

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

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Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 5-4-18  
MM / DD / YYYY

[Signature]  
Signature

Print the name of the person who is completing and signing this claim:

Name Nancy H. Hamren  
First name Middle name Last name

Title Attorney

Company Coats Rose, P.C.  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 9 Greenway Plaza, Suite 1000  
Number Street

Houston, Texas 77046  
City State ZIP Code Country

Contact phone (713) 653-7363 Email nhamren@coatsrose.com

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE: §  
§ Chapter 11  
COBALT INTERNATIONAL §  
ENERGY, INC. § CASE NO. 17-36709 (MI)  
§ (Jointly Administered)  
§  
DEBTOR. §

**SUMMARY OF CACTUS WELLHEAD, LLC'S DAMAGES  
BASED ON REJECTION OF SUBLEASE  
(Property Located at 920 Memorial City Way,  
Suite 300, Houston, Texas 77024)**

**Relevant Dates**

Date of Rejection Of Sublease:	6-30-18
End of Sublease:	1-31-22
Cactus Replacement Lease Agreement Commencement Date	7-1-18
Cactus Replacement Lease Agreement Termination Date (by its terms)	6-30-21

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**Supporting Documents**

The documents supporting this Proof of Claim consist of the following:

- 1) *Sublease* between Cobalt International Energy, Inc. ("Cobalt"), as Sublandlord, and Cactus Wellhead, LLC ("Cactus"), as Subtenant;
- 2) *Primary Lease Agreement* between Cobalt, as Tenant, and MCW-G, LLC ("MCW"), as Landlord (referred to herein as the "Cobalt Primary Lease");
- 3) *Replacement Lease Agreement* between Cobalt and MCW (referred to herein as the "Replacement Lease"); and
- 4) Excel spreadsheet setting forth monthly Base Rent under the Sublease and the Replacement lease, as well as net present value calculations.



The supporting documents are not attached hereto due to the voluminous nature of the documents and the confidential nature of the terms therein. The undersigned has obtained the consent of Debtor's counsel not to attach the supporting documentation, in accordance with that certain Order signed on February 22, 2018 [Dkt. 469]. Nonetheless, copies of supporting documentation are being provided to Debtor's counsel upon the filing of this claim.

### **Background of Transaction**

Prior to the date that Debtor filed its Chapter 11 petition herein, Cobalt, as Sublandlord, and Cactus, as Subtenant, executed the *Sublease*. Cobalt has rejected the Sublease, effective June 30, 2018. The termination date of the Sublease, pursuant to its terms, was January 31, 2022. Consequently, as a result of the rejection, Cactus was required to enter into a new lease with MCW which requires it to pay substantially higher rent and other charges. The Base Rent set forth under the Sublease and the Replacement Lease are itemized below.

### ***Sublease Terms***

Remaining Term of Sublease: July 1, 2018 through January 31, 2022  
Premises Leased: 920 Memorial, Suite 300, Houston, Texas

**Total Base Rent under *Sublease*  
during Remainder of Term** **\$1,046,836.00**

Discounted to present value (PV) using a 2.25% discount rate<sup>1</sup>,  
the met present value as of July 1, 2018 of the future rentals  
under the *Sublease* is: **\$1,006,570.85.**

### ***Replacement Lease Terms***

Term: July 1, 2018 to January 31, 2022<sup>2</sup>

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<sup>1</sup> Both the Sublease, which incorporates the Cobalt Primary Lease, and the Replacement Lease, provide for a discount rate in the event of acceleration of rents based on the then current discount rate published by the Wall Street Journal. *See Cobalt Primary Lease at para. 13.2(b) and (b)(iii); see Replacement Lease at para. 13(b)*. The current discount rate is 2.25%.

<sup>2</sup> The Replacement Lease actually expires by its terms on June 30, 2021, seven (7) months prior to the end of the Sublease term. Cactus has an option to renew the Replacement Lease for a five (5) year term at the then prevailing market rate. For purposes of this Proof of Claim, Cactus is assuming that the then prevailing rate for the additional seven (7) month period would be the same as the rental rate during the third year of the Replacement Lease, although in all likelihood, it would be higher.

Premises Leased: 920 Memorial, Suite 300, Houston, Texas

**Total Base Rent under  
Replacement Lease during  
Period covering Remainder  
of Term of Sublease** \$1,793,610

Discounted to PV using a 2.25% discount rate, the net present value as of July 1, 2018 of the future rentals under the *Replacement Lease* is: **\$1,723,975.73.**

**Difference between NPV of Base Rent under  
Sublease and NPV of Base Rent under  
Replacement Lease  
(\$1,723,975.73 minus \$1,006,570.85):** **\$717,404.88**

**Itemization of Damages Resulting from Debtor's Rejection of the Sublease**

**Net Present Value of Additional Base Rent  
Cactus has to pay:** **\$717,404.88**

**A. Attorney's Fees under Para. 13 (h) of Sublease:** **None at this time<sup>3</sup>**

**TOTAL DAMAGES RESULTING FROM  
THE REJECTION OF THE SUBLEASE** **\$717,404.88**

**NATURE OF CLAIM--**This claim is an unsecured claim.

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<sup>3</sup> Cactus is also entitled to attorney's fees based on Cobalt's default, pursuant to para. 13 (h) of the Sublease. Cactus is not seeking such fees at this time but reserves its right to request same in the event Cactus is required to incur more fees on account of Cobalt's rejection of the Sublease and/or in connection with this Proof of Claim.

# COATS | ROSE

A PROFESSIONAL CORPORATION

NANCY H. HAMREN  
DIRECTOR

NHAMREN@COATSROSE.COM  
DIRECT: (713) 653-7362

May 4, 2018

***Via Federal Express***

Cobalt International Energy, Inc. Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245

Re: *Cobalt International Energy, Inc.*; Case No. 17-36709; In the United States  
Bankruptcy Court for the Southern District of Texas

Dear Sir or Madam:

Enclosed please find the following items:

- The original and one copy of the Proof of Claim (with the Exhibit A attached) filed on behalf of Cactus Wellhead, LLC;
- A copy of the KCC ePOC Electronic Claim Filing Summary showing that the Proof of Claim has been electronically filed;
- An email reflecting written consent from Debtor's counsel regarding not attaching supporting documentation; and
- A self-addressed, stamped envelope for the return of a file-stamped copy.

Per the attached email from Debtor's counsel, I will be sending the supporting documents by email in accordance therewith.

Very truly yours,



Nancy H. Hamren

Enclosures

9 GREENWAY PLAZA, STE 1100, HOUSTON, TEXAS 77046  
PHONE: (713) 651-0111 FAX: (713) 651-0220  
[coatsrose.com](http://coatsrose.com)

RECEIVED

MAY 07 2018

KURTZMAN CARSON CONSULTANTS

## Nancy Hamren

---

**From:** Krucks, Laura Elizabeth <laura.krucks@kirkland.com>  
**Sent:** Tuesday, May 1, 2018 9:53 AM  
**To:** Nancy Hamren  
**Cc:** Weiland, Brad; John Cannon; Lack, Robert J.; Robert Bell  
**Subject:** RE: Cobalt - Lease Agreement; proof of claim supporting documentation

Nancy,

This is fine so long as you provide the backup support after filing. Please be sure to include Robert Lack and Robert Bell (both copied here) when you send the supporting documentation.

Thank you,

Laura

### Laura E. Krucks

KIRKLAND & ELLIS LLP  
300 North LaSalle, Chicago, IL 60654  
T +1 312 862 2822  
F +1 312 862 2200

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com)

**From:** Nancy Hamren <nhamren@coatsrose.com>  
**Sent:** Friday, April 27, 2018 5:23 PM  
**To:** Krucks, Laura Elizabeth <laura.krucks@kirkland.com>  
**Cc:** Weiland, Brad <bweiland@kirkland.com>; John Cannon <jcannon@coatsrose.com>  
**Subject:** RE: Cobalt - Lease Agreement; proof of claim supporting documentation

Laura,

I am working on a proof of claim on behalf of Cactus Wellhead, LLC, arising out of the rejection of its sublease with Cobalt.

Per Docket No. 469 (Order Setting Bar dates for Filing POC's, etc.), paragraph 13 (f) on page 7 requires a creditor to attach supporting documentation to its proof of claim unless, if the documentation is voluminous, it obtains the Debtor's counsel's permission not to attach it.

I am requesting your permission, as Debtor's counsel, to be able to file the Proof of Claim without supporting documentation. The terms of the sublease and new lease should not be made available to the general public on the Claims Register.

The supporting documentation will, of course, be provided by email to you shortly after the filing.

**Please advise.**

Thank you,  
Nancy Hamren  
Attorney for Cactus Wellhead, LLC

*Nancy H. Hamren*