

- **Amended Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired Leases** [attached as Exhibit A to Docket No. 752]
- **Blackline of Revised Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired Leases** [attached as Exhibit A(i) to Docket No. 752]

Furthermore, on April 4, 2018, employees of KCC caused the following documents to be served via First Class Mail upon the service list attached hereto as **Exhibit I**:

- **Notice Regarding Executory Contracts and Unexpired Leases to be Rejected Pursuant to the Plan** [attached hereto as **Exhibit C**]
- **Amended Schedule of Rejected Executory Contracts and Unexpired Leases** [attached as Exhibit B to Docket No. 752]
- **Blackline of Revised Schedule of Rejected Executory Contracts and Unexpired Leases** [attached as Exhibit B(i) to Docket No. 752]

Furthermore, on April 4, 2018, employees of KCC caused the following documents to be served via First Class Mail upon the service list attached hereto as **Exhibit J**:

- **Notice of (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned by the Debtors Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith** [attached hereto as **Exhibit D**]
- **Amended Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired Leases** [attached as Exhibit A to Docket No. 762]
- **Blackline of Revised Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired Leases** [attached as Exhibit A(i) to Docket No. 762]

Dated: April 15, 2018

/s/ Andrew Hennen
Andrew Hennen
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.776.7333

Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹	)	Case No. 17-36709 (MI)
)	
Debtors.	)	(Jointly Administered)
)	

**BUSINESS RECORDS DECLARATION OF DAVID D. POWELL,
CHIEF FINANCIAL OFFICER OF COBALT INTERNATIONAL ENERGY, INC.**

I, David D. Powell, hereby declare as follows under penalty of perjury:

1. I am the Chief Financial Officer of Cobalt International Energy, Inc., one of the above-captioned debtors and debtors in possession (“Cobalt” or the “Debtors”). I have served as the Cobalt Chief Financial Officer since 2016. As part of my position at Cobalt, I am familiar with the manner in which its records are created and maintained by virtue of my duties and responsibilities.

2. Listed in the table below are records produced by the Debtors in this matter and disclosed on the Debtors’ exhibit list filed March 30, 2018 (Dkt. No. 693). It is the regular practice of the Debtors to make these types of records at or near the time of each act, event, condition, opinion, or diagnosis set forth. It is the regular practice of the Debtors for these types of records to be made by, or from information transmitted by, persons with knowledge of the matters set forth. It is the regular practice of the Debtors to keep these types of records in the course of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

regularly conducted business activity and it is the regular practice of the business activity to make these records.

Exhibit Number	Descriptions
1	9/25/2007 Minutes of Meeting of Board of Directors (COBALT_DEBTORS_0000031406)
4	8/11/2009 Minutes of Meeting of Board of Directors (Cobalt_000135702)
5	11/12/2009 Minutes of Meeting of Board of Directors (Cobalt_000135143)
6	12/9/2009 Compliance Certification for Nazaki (Cobalt_000281488)
8	12/18/2009 Amended & Restated Certificate of Incorporation (COBALT_DEBTORS_0000021753)
9	1/28/2010 Minutes of Meeting of Board of Directors (Cobalt_000135148)
10	2/11/2010 Control Risks Interim Report (Cobalt_000194855)
11	2/12/2010 V&E/OMM Memo (Cobalt_000211053)
12	2/22/2010 Minutes of Telephonic Meeting of Board of Directors (Cobalt_000135154)
13	2/22/2010 Tri-Lateral Certification (Cobalt_000281492)
14	4/6/2010 Proxy Statement (COBALT_DEBTORS_0000032698)
15	6/8/2010 Control Risks Report (Cobalt_000207852)
16	10/12/2010 Control Risks Draft Addendum Report (Cobalt_000207844)
17	11/17/2010 V&E/OMM Memo (Cobalt_000246387)
20	3/1/2011 Form 10-K (Cobalt_000294560)
21	3/11/2011 Form 8-K (Cobalt_000279877)
22	5/6/2011 V&E/OMM Chronology (Cobalt_000173214)
23	12/20/2011 Block 20 PSC (COBALT_DEBTORS_0000004488)
24	2/24/2012 West Africa Presentation (Cobalt_000185143)
25	2/24/2012 Prospectus Supplement (COBALT_DEBTORS_0000045134)

Exhibit Number	Descriptions
26	3/22/2012 Proxy Statement (COBALT_DEBTORS_0000045187)
28	10/22/2012 Email from J. Starzec to V. Whitfield & J. Wilkirson re Additional Board Materials attaching 10/25/2012 West Africa Presentation (Cobalt_000153972)
30	12/6/2012 Board Materials (Cobalt_000185566)
31	1/17/2013 Prospectus Supplement (COBALT_DEBTORS_0000045236)
32	2/21/2013 Resolution regarding Lontra #1 AFE (Cobalt_000149950)
34	2/26/2013 10-K (COBALT_DEBTORS_0000031465)
35	3/21/2013 Proxy Statement (COBALT_DEBTORS_0000031615)
36	5/7/2013 Prospectus Supplement (LPCH 000001)
37	7/25/2013 Board Materials (COBALT_DEBTORS_0000005647)
40	10/00/2013 Wellsite Geological Operations End of Well Summary (Cobalt_000144367)
42	10/25/2013 West Africa Presentation (COBALT_DEBTORS_0000006030)
43	10/29/2013 8-K (Cobalt_000231952)
45	12/1/2013 Press Release "Cobalt International Energy, Inc., Confirms Significant Pre-salt Discovery at its Lontra #1 Well, Offshore Angola" (COBALT_DEBTORS_0000019585)
46	12/12/2013 West Africa Presentation (COBALT_DEBTORS_0000006290)
47	12/17/2013 Board Materials (COBALT_DEBTORS_0000044795)
48	2/20/2014 Board Materials (COBALT_DEBTORS_0000007148)
49	3/14/2014 Proxy Statement (COBALT_DEBTORS_0000044857)
51	4/00/2014 April Industry Update (COBALT_DEBTORS_0000005462)
52	4/29/2014 Resolution regarding Loengo #1 AFE (COBALT_DEBTORS_0000011949)

Exhibit Number	Descriptions
53	4/29/2014 Board Materials (COBALT_DEBTORS_0000007623)
54	6/9/2014 Lontra Blue Book (Cobalt_000137444)
56	10/30/2014 Cobalt GOM #1 LLC Written Consent of Managing Member (COBALT_DEBTORS_0000028673)
57	11/4/2014 Press Release "Cobalt International Energy, Inc. Announces Third Quarter 2014 Results and Provides Operational Update" (COBALT_DEBTORS_0000019635)
58	11/4/2014 8-K, Ex. 99-1 (COBALT_DEBTORS_0000031699)
59	1/22/2015 SEC Letter to Goldberg (Cobalt_000173345)
60	2/17/2015 Fleming Letter to Zamora (COBALT_DEBTORS_0000021798)
61	2/19/2015 Board Materials (COBALT_DEBTORS_0000009206)
62	3/20/2015 Proxy Statement (COBALT_DEBTORS_0000031809)
63	3/23/2015 Topol Letter to Zamora (COBALT_DEBTORS_0000021803)
64	7/16/2015 Dandelles Letter to Dotson (COBALT_DEBTORS_0000021808)
65	9/2/2015 Board Materials (COBALT_DEBTORS_0000009642)
66	9/2/2015 Resolutions Regarding Formation and Powers of Special Committee (COBALT_DEBTORS_0000019693)
68	3/30/2016 Trevino Letter to AIG (McDonaugh Demand) (COBALT_DEBTORS_0000029751)
71	6/30/2016 "Investigation of Shareholder Allegations Report of the Special Litigation Committee to the Board of Directors of Cobalt International Energy, Inc." (COBALT_DEBTRORS_0000018688)
72	7/7/2016 Starzec Letter to Grant (COBALT_DEBTORS_0000032173)
73	7/7/2016 Starzec Letter to Weiser (COBALT_DEBTORS_0000032175)

Exhibit Number	Descriptions
74	7/28/2016 board materials including 7/25/2016 Cutt letter (COBALT_DEBTORS_0000001024)
75	8/31/2016 board materials (COBALT_DEBTORS_0000001142)
78	10/27/2016 board minutes (COBALT_DEBTORS_0000011219)
81	11/4/2016 board minutes (COBALT_DEBTORS_0000011229)
82	11/18/2016 board resolutions (COBALT_DEBTORS_0000012362)
83	11/18/2016 Omnibus Written Resolutions (COBALT_DEBTORS_0000014944)
85	12/2/2016 board minutes (COBALT_DEBTORS_0000012500)
89	12/15/2016 CIE GP, LLC Written Consent of Managing Member (COBALT_DEBTORS_0000028722)
90	12/15/2016 Cobalt GOM LLC Written Consent of Managing Member (COBALT_DEBTORS_0000028776)
91	2/9/2017 Press Release "Cobalt Announces Closing of DOJ Investigation" (COBALT_DEBTORS_0000032216)
92	2/12/2018 Minutes of Meeting of Disinterested Directors of Cobalt International Energy, Inc. (COBALT_DEBTORS_0000036300)
93	2/16/2018 Minutes of Meeting of Disinterested Directors of Cobalt International Energy, Inc. (COBALT_DEBTORS_0000036305)
96	3/14/2017 Form 10-K (COBALT_DEBTORS_0000002890)
99	4/2/2017 CIE, LP Written Consent of the General Partner (COBALT_DEBTORS_0000031408)
100	4/17/2017 Cobalt GOM #1 LLC Written Consent of the Company (COBALT_DEBTORS_0000028787)
101	4/17/2017 Cobalt GOM #2 LLC Written Consent of the Company (COBALT_DEBTORS_0000028809)

Exhibit Number	Descriptions
102	5/2/2017 Second Amended & Restated Certificate of Incorporation (COBALT_DEBTORS_0000021372)
105	Secondary Materials for August 4, 2017 Board of Directors Meeting (CBLT_DEBTORS_0000000761)
107	12/1/2017 & 12/21/2017 Minutes of Telephonic Meeting of Disinterested Directors of Cobalt International Energy, Inc. (COBALT_DEBTORS_0000036303)
110	12/12/2017 Omnibus Unanimous Written Consent in Lieu of Meeting (approving bk filing)
111	2/14/2018 Minutes of Telephonic Meeting of Disinterested Directors of Cobalt International Energy, Inc. (COBALT_DEBTORS_0000036301)
112	12/14/2017 Board Materials (COBALT_DEBTORS_000002167)
113	2/16/2018 Minutes of Telephonic Meeting of Disinterested Directors of Cobalt International Energy, Inc. (COBALT_DEBTORS_0000036302)
155	Group exhibit: Invoice materials from Cobalt (COBALT_DEBTORS_0000039081 - 42819)
155	Group exhibit: Invoice materials from Cobalt (COBALT_DEBTORS_0000039081 - 42819)
160	10/30/2009 Amendment No. 2 to Form S-1 Excerpt
162	4/29/11 France Form S-3
163	5/9/11 Lebovitz Form S-3
164	6/17/10 Lancaster Form S-3
168	2/22/2018 C. Reilly letter to Starzec

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: April 2, 2018

/s/ David D. Powell

David D. Powell
Chief Financial Officer,
Cobalt International Energy, Inc.

Exhibit B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹	)	Case No. 17-36709 (MI)
)	
Debtors.	)	(Jointly Administered)
)	

**NOTICE OF (A) EXECUTORY CONTRACTS AND UNEXPIRED
LEASES TO BE ASSUMED OR ASSUMED AND ASSIGNED BY
THE DEBTORS PURSUANT TO THE PLAN, (B) CURE AMOUNTS,
IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

PLEASE TAKE NOTICE THAT on March 8, 2018, United States Bankruptcy Court for the Southern District of Texas entered an order (the “Disclosure Statement Order”): (a) authorizing Cobalt International Energy, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* [Docket No. 561] (as may be modified, amended, or supplemented from time to time, the “Plan”),² (b) approving the *Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* [Docket No. 562] (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (c) approving the solicitation materials and documents to be included in the solicitation packages, and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed an amended schedule of assumed or assumed and assigned Executory Contracts and Unexpired Leases (the “Assumption and Assignment Schedule”) with the Court as part of the *Notice of Filing of Second Amended Plan Supplement* [Docket No. 752] (the “Second Amended Plan Supplement”) on April 3, 2018, as contemplated under the Plan. The determination to assume or assume and assign the agreements identified on the Assumption and Assignment Schedule is subject to further revision.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the “Confirmation Hearing”) commenced on **April 3, 2018, at**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

8:30 a.m., prevailing Central Time, before the Honorable Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because the Debtors' records reflect that you are a party to a contract that is listed on the Assumption and Assignment Schedule. Therefore, you are advised to review carefully the information contained in this notice and the related provisions of the Plan, including the Assumption and Assignment Schedule.

PLEASE TAKE FURTHER NOTICE that the Debtors are proposing to (a) assume for the benefit of the Plan Administrator, or (b) assume and assign to the Purchaser or another third party, as applicable, in connection with the Sale Transaction Documentation in accordance with the Plan, the Executory Contract(s) and Unexpired Lease(s) set forth and referenced on **Exhibit A** attached hereto.³

PLEASE TAKE FURTHER NOTICE THAT section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under Executory Contracts and Unexpired Leases at the time of assumption or assumption and assignment. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in the exhibit identified above. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified above will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, in Cash on the Effective Date or as soon as reasonably practicable thereafter, by the Debtors as an Administrative Claim or by the Purchaser in accordance with the Sale Transaction Documentation, as applicable, or on such other terms as the parties to such Executory Contracts or Unexpired Leases may otherwise agree. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption or assumption and assignment. If an objection to the proposed assumption, assumption and assignment, or related cure amount is sustained by the Court, however, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assuming and assigning it.

³ Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Assumption and Assignment Schedule, nor anything contained in the Plan or each Debtor's Schedules, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption or assumption and assignment, that any Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Assumption and Assignment Schedule and reject such Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim (or cure amount) asserted in connection with assumption or assumption and assignment of any Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the proposed cure amount, the assumption, or assumption and assignment of an Executory Contract or Unexpired Lease was set pursuant to the Disclosure Statement Order for not later than seven (7) days after service of this notice (the “Contract Assumption Objection Deadline”). Any such objection *must*: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the proposed cure amount, assumption, or assumption and assignment of such Executory Contract or Unexpired Lease; and (d) be filed with the Court (contemporaneously with a proof of service) and served so as to be *actually received* on or before the Contract Assumption Objection Deadline:

PLEASE TAKE FURTHER NOTICE THAT any objections to the Plan in connection with the assumption or assumption and assignment of the Executory Contract(s) and Unexpired Lease(s) identified above and/or related cure or adequate assurances proposed in connection with the Plan that remain unresolved as of the Confirmation Hearing will be heard at the Confirmation Hearing (or such other date as fixed by the Court).

PLEASE TAKE FURTHER NOTICE THAT ANY COUNTERPARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT FAILS TO OBJECT TIMELY TO THE PROPOSED ASSUMPTION, ASSUMPTION AND ASSIGNMENT, OR CURE AMOUNT WILL BE DEEMED TO HAVE ASSENTED TO SUCH (A) ASSUMPTION OR ASSUMPTION AND ASSIGNMENT, AND (B) CURE AMOUNT.

PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION (OR ASSUMPTION AND ASSIGNMENT) OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED OR ASSUMED AND ASSIGNED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE EFFECTIVE DATE OF ASSUMPTION AND/OR ASSIGNMENT. ANY LIABILITIES REFLECTED IN THE SCHEDULES AND ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED OR ASSUMED AND ASSIGNED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT OR ANY OTHER ENTITY.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in the chapter 11 cases (the “Notice and Claims Agent”), by: (a) calling the Notice and Claims Agent at (866) 967-1782 (toll free) or (310) 751-2682 (international), (b) visiting the Debtors’ restructuring website at: <https://www.kccllc.net/cobalt>, (c) writing to the Notice and Claims Agent at Cobalt Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, and/or (d) emailing CobaltInfo@kccllc.com. You may also

obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: <http://ecf.txsb.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND **ARTICLE VIII.C CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS THAT DO NOT FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN THE CHAPTER 11 CASES THAT EXPRESSLY OBJECTS TO THE INCLUSION OF SUCH HOLDER AS A RELEASING PARTY UNDER THE PROVISIONS CONTAINED IN ARTICLE VIII.C OF THE PLAN OR DO NOT ELECT TO OPT OUT OF THE PROVISIONS CONTAINED IN ARTICLE VIII.C OF THE PLAN USING THE DOCUMENTS PROVIDED, IF ANY, WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. BY OBJECTING TO THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.

Houston, Texas
Dated: April 4, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

ZACK A. CLEMENT PLLC

3753 Drummond Street

Houston, Texas 77025

Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

Marc Kieselstein, P.C. (admitted *pro hac vice*)

Chad J. Husnick, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

W. Benjamin Winger (admitted *pro hac vice*)

Laura Krucks (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

Exhibit C

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:	)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹	)	Case No. 17-36709 (MI)
)	
Debtors.	)	(Jointly Administered)
)	

**NOTICE REGARDING EXECUTORY CONTRACTS
AND UNEXPIRED LEASES TO BE REJECTED PURSUANT TO THE PLAN**

PLEASE TAKE NOTICE THAT on March 8, 2018, United States Bankruptcy Court for the Southern District of Texas entered an order (the “Disclosure Statement Order”): (a) authorizing Cobalt International Energy, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* [Docket No. 561] (as may be modified, amended, or supplemented from time to time, the “Plan”),² (b) approving the *Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* [Docket No. 562] (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (c) approving the solicitation materials and documents to be included in the solicitation packages, and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed an amended schedule of rejected Executory Contracts and Unexpired Leases (the “Rejection Schedule”) with the Court as part of the *Notice of Filing of Second Amended Plan Supplement* [Docket No. 752] (the “Second Amended Plan Supplement”) [Docket No. 752] on April 3, 2018, as contemplated under the Plan. A copy of the Rejection Schedule is attached hereto as **Exhibit A**. The determination to reject the agreements identified on the Rejection Schedule is subject to further revision.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

PLEASE TAKE FURTHER NOTICE THAT YOU ARE RECEIVING THIS NOTICE BECAUSE THE DEBTORS' RECORDS REFLECT THAT YOU ARE A PARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT WILL BE REJECTED PURSUANT TO THE PLAN. THEREFORE, YOU ARE ADVISED TO REVIEW CAREFULLY THE INFORMATION CONTAINED IN THIS NOTICE AND THE RELATED PROVISIONS OF THE PLAN.³

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commenced **April 3, 2018, at 8:30 a.m.**, prevailing Central Time, before the Honorable Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT all proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court by the later of: (a) the Claims Bar Date, Administrative Claims Bar Date, or the Governmental Bar Date, as applicable, and (b) 4:00 p.m., prevailing Central Time, on the date that is thirty (30) days following the entry of an Order of the Bankruptcy Court (including the Confirmation Order) approving such rejection. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed within such time shall be automatically Disallowed, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, their Estates, the Plan Administrator, and/or the Purchaser, or property of the foregoing parties, without the need for any objection by the Debtors, their Estates, the Plan Administrator, and/or the Purchaser and without the need for any further notice to, or action, order, or approval of the Bankruptcy Court.**

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the proposed rejection of an Executory Contract or Unexpired Lease was set pursuant to the Disclosure Statement Order for **March 26, 2018, at 4:00 p.m.**, prevailing Central Time. Any such objection *must*: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the proposed rejection of such Executory Contract or Unexpired Lease; and (d) be filed with the Court (contemporaneously with a proof of service).

PLEASE TAKE FURTHER NOTICE THAT any objections to Plan in connection with the rejection of the Executory Contract(s) and Unexpired Lease(s) identified above and/or related rejection damages proposed in connection with the Plan that remain unresolved as of the Confirmation Hearing will be heard at the Confirmation Hearing (or such other date as fixed by the Court).

³ Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Rejection Schedule nor anything contained in the Plan shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that any Debtor or Plan Administrator has any liability thereunder. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Rejection Schedule and assume such Executory Contract or Unexpired Lease, pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim asserted in connection with rejection of any Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in the chapter 11 cases (the “Notice and Claims Agent”), by: (a) calling the Notice and Claims Agent at (866) 967-1782 (toll free) or (310) 751-2682 (international), (b) visiting the Debtors’ restructuring website at: <https://www.kccllc.net/cobalt>, (c) writing to the Notice and Claims Agent at Cobalt Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, and/or (d) emailing CobaltInfo@kccllc.com. You may also obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: <http://www.ecf.txsb.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.C CONTAINS A THIRD-PARTY RELEASE. **THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

ALL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS THAT DO NOT FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN THE CHAPTER 11 CASES THAT EXPRESSLY OBJECTS TO THE INCLUSION OF SUCH HOLDER AS A RELEASING PARTY UNDER THE PROVISIONS CONTAINED IN ARTICLE VIII.C OF THE PLAN OR DO NOT ELECT TO OPT OUT OF THE PROVISIONS CONTAINED IN ARTICLE VIII.C OF THE PLAN USING THE DOCUMENTS PROVIDED, IF ANY, WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. BY OBJECTING TO THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.

Houston, Texas
Dated: April 4, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

ZACK A. CLEMENT PLLC

3753 Drummond Street

Houston, Texas 77025

Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

Marc Kieselstein, P.C. (admitted *pro hac vice*)

Chad J. Husnick, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

W. Benjamin Winger (admitted *pro hac vice*)

Laura Krucks (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

Exhibit D

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:	)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹	)	Case No. 17-36709 (MI)
)	
Debtors.	)	(Jointly Administered)
)	

**NOTICE OF (A) EXECUTORY CONTRACTS AND UNEXPIRED
LEASES TO BE ASSUMED OR ASSUMED AND ASSIGNED BY
THE DEBTORS PURSUANT TO THE PLAN, (B) CURE AMOUNTS,
IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

PLEASE TAKE NOTICE THAT on March 8, 2018, United States Bankruptcy Court for the Southern District of Texas entered an order (the “Disclosure Statement Order”): (a) authorizing Cobalt International Energy, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* [Docket No. 561] (as may be modified, amended, or supplemented from time to time, the “Plan”),² (b) approving the *Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* [Docket No. 562] (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (c) approving the solicitation materials and documents to be included in the solicitation packages, and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed an amended schedule of assumed or assumed and assigned Executory Contracts and Unexpired Leases (the “Assumption and Assignment Schedule”) with the Court as part of the *Notice of Filing of Third Amended Plan Supplement* [Docket No. 762] on April 4, 2018, as contemplated under the Plan. The determination to assume or assume and assign the agreements identified on the Assumption and Assignment Schedule is subject to further revision.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the “Confirmation Hearing”) commenced on **April 3, 2018, at 8:30 a.m.**, prevailing Central Time, before the Honorable Marvin Isgur, in the United States

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because the Debtors' records reflect that you are a party to a contract that is listed on the Assumption and Assignment Schedule. Therefore, you are advised to review carefully the information contained in this notice and the related provisions of the Plan, including the Assumption and Assignment Schedule.

PLEASE TAKE FURTHER NOTICE that the Debtors are proposing to (a) assume for the benefit of the Plan Administrator, or (b) assume and assign to the Purchaser or another third party, as applicable, in connection with the Sale Transaction Documentation in accordance with the Plan, the Executory Contract(s) and Unexpired Lease(s) set forth and referenced on **Exhibit A** attached hereto.³

PLEASE TAKE FURTHER NOTICE THAT section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under Executory Contracts and Unexpired Leases at the time of assumption or assumption and assignment. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in the exhibit identified above. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified above will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, in Cash on the Effective Date or as soon as reasonably practicable thereafter, by the Debtors as an Administrative Claim or by the Purchaser in accordance with the Sale Transaction Documentation, as applicable, or on such other terms as the parties to such Executory Contracts or Unexpired Leases may otherwise agree. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption or assumption and assignment. If an objection to the proposed assumption, assumption and assignment, or related cure amount is sustained by the Court, however, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assuming and assigning it.

³ Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Assumption and Assignment Schedule, nor anything contained in the Plan or each Debtor's Schedules, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption or assumption and assignment, that any Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Assumption and Assignment Schedule and reject such Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim (or cure amount) asserted in connection with assumption or assumption and assignment of any Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the proposed cure amount, the assumption, or assumption and assignment of an Executory Contract or Unexpired Lease was set pursuant to the Disclosure Statement Order for not later than seven (7) days after service of this notice (the “Contract Assumption Objection Deadline”). Any such objection *must*: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the proposed cure amount, assumption, or assumption and assignment of such Executory Contract or Unexpired Lease; and (d) be filed with the Court (contemporaneously with a proof of service) and served so as to be *actually received* on or before the Contract Assumption Objection Deadline:

PLEASE TAKE FURTHER NOTICE THAT any objections to the Plan in connection with the assumption or assumption and assignment of the Executory Contract(s) and Unexpired Lease(s) identified above and/or related cure or adequate assurances proposed in connection with the Plan that remain unresolved as of the Confirmation Hearing will be heard at the Confirmation Hearing (or such other date as fixed by the Court).

PLEASE TAKE FURTHER NOTICE THAT ANY COUNTERPARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT FAILS TO OBJECT TIMELY TO THE PROPOSED ASSUMPTION, ASSUMPTION AND ASSIGNMENT, OR CURE AMOUNT WILL BE DEEMED TO HAVE ASSENTED TO SUCH (A) ASSUMPTION OR ASSUMPTION AND ASSIGNMENT, AND (B) CURE AMOUNT.

PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION (OR ASSUMPTION AND ASSIGNMENT) OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED OR ASSUMED AND ASSIGNED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE EFFECTIVE DATE OF ASSUMPTION AND/OR ASSIGNMENT. ANY LIABILITIES REFLECTED IN THE SCHEDULES AND ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED OR ASSUMED AND ASSIGNED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT OR ANY OTHER ENTITY.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in the chapter 11 cases (the “Notice and Claims Agent”), by: (a) calling the Notice and Claims Agent at (866) 967-1782 (toll free) or (310) 751-2682 (international), (b) visiting the Debtors’ restructuring website at: <https://www.kccllc.net/cobalt>, (c) writing to the Notice and Claims Agent at Cobalt Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, and/or (d) emailing CobaltInfo@kccllc.com. You may also

obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: <http://ecf.txsb.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND **ARTICLE VIII.C CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

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Houston, Texas
Dated: April 4, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

ZACK A. CLEMENT PLLC

3753 Drummond Street

Houston, Texas 77025

Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

Marc Kieselstein, P.C. (admitted *pro hac vice*)

Chad J. Husnick, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

W. Benjamin Winger (admitted *pro hac vice*)

Laura Krucks (admitted *pro hac vice*)

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Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

Exhibit E

Exhibit E
MSL/2002 Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Ajamie LLP	Thomas Ajamie	tajamie@ajamie.com
Counsel for the Ad Hoc Group of Second Lien Noteholders	Akin Gump Strauss Hauer & Feld LLP	James Savin & Kate Doorley	jsavin@akingump.com; kdoorley@akingump.com
Counsel for the Ad Hoc Group of Second Lien Noteholders	Akin Gump Strauss Hauer & Feld LLP	Marty L Brimmage Jr & Lacy M Lawrence	mbrimmage@akingump.com; llawrence@akingump.com
Committee of Unsecured Creditors	Baker Hughes, a GE Company	Attn Christopher J. Ryan	christopher.ryan3@bhge.com
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Bernstein Litowitz Berger & Grossmann LLP	David Stickney & Jonathan Uslander	davids@blbglaw.com; jonathanu@blbglaw.com
Counsel for Eni Petroleum US LLC and Eni US Operating Co. Inc.	Bracewell LLP	William Wood III	trey.wood@bracewell.com
Counsel for Whitton Petroleum Services Limited	Burns Charest LLP	Daniel Charest and Spencer Cox	dcharest@burnscharest.com; scox@burnscharest.com
Counsel for the ad hoc Committee of Unsecured Noteholders	Cole Schotz PC	Michael Warner and Benjamin Wallen	mwarner@coleschotz.com; bwallen@coleschotz.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us
Taxing Authority	Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Service	zillah.frampton@state.de.us
Counsel for Eni Petroleum US LLC and Eni US Operating Co. Inc.	Eni US Operating Co Inc	Christian Johnson, General Counsel and Corporate Secretary	chris.johnson@enipetroleum.com
Counsel for GAMCO Global Gold, Natural Resources & Income Trust, GAMCO Natural Resources, Gold & Income Trust, St. Lucie County Fire District Firefighters' Pension Trust Fund, Fire and Police Retiree Health Care Fund, San Antonio, Sjunde AP-Fonden and Universal Investment Gesellschaft m.b.H.	Entwistle & Cappucci LLP	Andrew Entwistle, Jonathan Beemer, and Joshua Porter	aentwistle@entwistle-law.com; jbeemer@entwistle-law.com; jporter@entwistle-law.com
Counsel for Enbridge Inc.	Eversheds Sutherland (US) LLP	Mark Sherrill	marksherrill@eversheds-sutherland.com
Counsel for Dril-Quip, Inc.	Gardere Wynne Sewell LLP	David Elder	delder@gardere.com
Counsel for J. Joseph Consulting, Inc.	Gardner Law	R. Wes Johnson	wjohnson@gardnertx.com
Counsel for TGS-NOPEC Geophysical Company, L.P. and A2D Technologies, Inc., d/b/a TGS Geological Products and Services	Gieger, Laborde & Laperouse, LLC	Andrew Braun	abraun@glllaw.com
Counsel for TGS-NOPEC Geophysical Company ASA, and its wholly-owned subsidiaries & WesternGeco, LLC and its affiliates	Gieger, Laborde & Laperouse, LLC	Margaret Glass	mglass@glllaw.com
Counsel for Discovery Producer Services, LLC and Discovery Gas Transmission, LLC	Hall, Estill, Hardwick, Gable, Golden & Nelson	Steven Soule & Dustin Perry	ssoule@hallestill.com; dperry@hallestill.com
Counsel for Weatherford International, LLC	Hughes Watters Askanase, LLP	Timothy Million	tmillion@hwa.com
Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore Energy Development LLC	Jones Walker LLP	Elizabeth Futrell	efutrell@joneswalker.com
Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore Energy Development LLC	Jones Walker LLP	Joseph Bain	jbain@joneswalker.com
Claims and Noticing Agent	KCC	Joe Morrow	cobaltinfo@kccllc.com
Counsel for Chevron U.S.A. Inc.	King & Spalding LLP	Edward Ripley & Ann Carroll	eripley@kslaw.com; acarroll@kslaw.com
Counsel	Kirkland & Ellis LLP	James HM Sprayregen, Marc Kieselstein, Chad J Husnick, Brad Weiland, Laura Krucks	james.sprayregen@kirkland.com; marc.kieselstein@kirkland.com; chad.husnick@kirkland.com; brad.weiland@kirkland.com; laura.krucks@kirkland.com
Counsel	Kirkland & Ellis LLP	Jamie Alan Aycock	jamie.aycock@kirkland.com

Exhibit E
MSL/2002 Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Harris County and Cypress-Fairbanks ISD	Linebarger Goggan Blair & Sampson, LLP	Tara Grundemeier	houston_bankruptcy@publicans.com
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	executive@ag.louisiana.gov
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Lowenstein Sandler LLP	Michael Etkin & Andrew Behlmann	metkin@lowenstein.com; abehlmann@lowenstein.com
Counsel for the ad hoc Committee of Unsecured Noteholders	Milbank, Tweed, Hadley & McCloy LLP	Gerard Uzzi, Eric Stodola, and Michael Weinstein	guzzi@milbank.com; estodola@milbank.com; mweinstein@milbank.com
Counsel for Anadarko Petroleum Corporation	Norton Rose Fulbright US LLP	William R. Greendyke & Bob B. Bruner	william.greendyke@nortonrosefulbright.com; bob.bruner@nortonrosefulbright.com
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Okin & Adams, LLP	Matthew S Okin & Genevieve M Graham	mokin@okinadams.com; ggraham@okinadams.com
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Ira Kharasch	ikharasch@pszjlaw.com
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert Feinstein & Steven Golden	rfeinstein@pszjlaw.com; sgolden@pszjlaw.com
Counsel for Spring Branch Independent School District and City of Houston	Perdue, Brandon, Fielder, Collins & Mott LLP	Owen Sonik	osonik@pbfc.com
Counsel for Whitton Petroleum Services Limited	Porter Hedges LLP	John Higgins, Eric English, and Samuel Spiers	jhiggins@porterhedges.com; eenglish@porterhedges.com; sspiers@porterhedges.com
Counsel for Indenture Trustee for 2.625% Sr Convertible Notes and Indenture Trustee for 3.125% Sr Conv Notes; and Wells Fargo Bank, National Association; Committee of Unsecured Creditors	Reed Smith LLP	Eric A Schaffer	eschaffer@reedsmith.com
Counsel to Wells Fargo Bank, National Association	Reed Smith LLP	Lloyd A Lim	llim@reedsmith.com
Committee of Unsecured Creditors	Schlumberger Technology Corp	Attn Don Burell	dburell@slb.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov; secbankruptcy-ogc-ado@sec.gov
Local Counsel for Committee of Unsecured Creditors	Snow Spence Green LLP	Kenneth Green & Holly Hamm	kgreen@snowspencelaw.com; hollyhamm@snowspencelaw.com
Counsel for Venari Offshore LLC	Thompson & Knight LLP	David M. Bennett and Steven J. Levitt	david.bennett@tklaw.com; steven.levitt@tklaw.com
Counsel for Securities and Exchange Commission	U.S. Securities and Exchange Commission	Angela D. Dodd	dodda@sec.gov
Counsel for the United States of America, on behalf of the United States Department of the Interior and its agencies, The Bureau of Ocean Energy Management (BOEM), The Bureau of Safety and Environmental Enforcement (BSEE) and Office of Natural Resources Revenue (ONRR)	United States Attorney's Office	Richard Kincheloe	richard.kincheloe@usdoj.gov
Indenture Trustee for the 7.750% Second-Lien Senior Secured Notes due 2023	US Bank National Association	Dawn M. Zanotti	dawn.zanotti@usbank.com
Counsel for the United States of America, on behalf of the United States Department of the Interior and its agencies, The Bureau of Ocean Energy Management (BOEM), The Bureau of Safety and Environmental Enforcement (BSEE) and Office of Natural Resources Revenue (ONRR)	US Department of Justice, Civil Division	Eunice Hudson	eunice.r.hudson@usdoj.gov; andrew.warner@usdoj.gov
Counsel for the United States of America, on behalf of the United States Department of the Interior and its agencies, The Bureau of Ocean Energy Management (BOEM), The Bureau of Safety and Environmental Enforcement (BSEE) and Office of Natural Resources Revenue (ONRR)	US Department of Justice, Civil Division	Eunice Hudson & Andrew Warner	eunice.r.hudson@usdoj.gov; andrew.warner@usdoj.gov

Exhibit E

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DESCRIPTION	COMPANY	CONTACT	EMAIL
Office of the U.S. Trustee for the Southern District of Texas	US Trustee Southern District of Texas		ustpregion07.cc.ecf@usdoj.gov
Counsel for U.S. Bank National Association, in its capacity as Second Lien Trustee	Waller Lansden Dortch & Davis, LLP	David E. Lemke and Tyler N. Layne	david.lemke@wallerlaw.com; tyler.layne@wallerlaw.com
Counsel for U.S. Bank National Association, in its capacity as Second Lien Trustee	Waller Lansden Dortch & Davis, LLP	Morris D. Weiss	morris.weiss@wallerlaw.com
Counsel to Ad Hoc First Lien Group	Weil, Gotshal & Manges LLP	Alfredo R Perez & Christopher M Lopez	alfredo.perez@weil.com; chris.lopez@weil.com
Counsel for Indenture Trustee for First Lien Notes	Weil, Gotshal & Manges LLP	Matt Barr	matt.barr@weil.com
Counsel to Ad Hoc First Lien Group	Weil, Gotshal & Manges LLP	Matthew S Barr & Alexander Welch	matt.barr@weil.com; alexander.welch@weil.com
Committee of Unsecured Creditors Indenture Trustee for 2.625% Sr Convertible Notes; 3.125% Sr Conv Notes	Wells Fargo Bank, National Association	Attn James R. Lewis	james.r.lewis@wellsfargo.com
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Lauren Lifland, and Charles Platt	andrew.goldman@wilmerhale.com; lauren.lifland@wilmerhale.com; charles.platt@wilmerhale.com
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmer Cutler Pickering Hale and Dorr LLP	Benjamin Loveland & Christopher Hampson	benjamin.loveland@wilmerhale.com; chris.hampson@wilmerhale.com
Indenture Trustee for First Lien Notes and Second Lien Notes	Wilmington Trust, NA	Jane Schweiger	jschweiger@wilmingtontrust.com
Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmington Trust, National Association	Rita Marie Ritrovato, CCTS	rritrovato@wilmingtontrust.com
Co-Counsel to the Debtors and Debtors in Possession	Zack A Clement PLLC	Zack A Clement	zack.clement@icloud.com

Exhibit F

Exhibit F

Plan Objection Parties
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Allied World	Doyle, Restrepo, Harvin & Robbins LLP	Ronald Restrepo	rrestrepo@drhlaw.com
Counsel for Halliburton	Haynes and Boone LLP	Henry Flores, Kourtney Lyda, and Odean Volker	henry.flores@haynesboone.com; kourtney.lyda@haynesboone.com
Counsel for Total E&P	Latham & Watkins	David Hammerman and Hugh Murtagh	david.hammerman@lw.com; hugh.murtagh@lw.com
Counsel for Total E&P	Latham & Watkins	Richard Levy	richard.levy@lw.com
Counsel for ConocoPhillips	Locke Lord LLP	Omer Kuebell III and Bradley Knapp	rkuebel@lockelord.com; bknapp@lockelord.com
Counsel for ConocoPhillips	Locke Lord LLP	Philip Eisenberg	peisenberg@lockelord.com
Counsel for Nexen Petroleum	Thompson & Knight LLP	Demetra Liggins	demetra.liggins@tklaw.com
Counsel for Allied World	White and Williams LLP	Maurice Pessso	pessom@whiteandwilliams.com
Counsel for Allied World	White and Williams LLP	Michael Olsan	olsanm@whiteandwilliams.com

Exhibit G

Exhibit G

MSL/2002 Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Ajamie LLP	Thomas Ajamie	Pennzoil Place - South Tower	711 Louisiana, Ste 2150	Houston	TX	77002
Counsel for the Ad Hoc Group of Second Lien Noteholders	Akin Gump Strauss Hauer & Feld LLP	James Savin & Kate Doorley	1333 New Hampshire Ave, NW		Washington	DC	20036
Counsel for the Ad Hoc Group of Second Lien Noteholders	Akin Gump Strauss Hauer & Feld LLP	Marty L Brimmage Jr & Lacy M Lawrence	1700 Pacific Avenue, Suite 4100		Dallas	TX	75201
Taxing Authority	Aldine ISD Tax Office		14909 Aldine Westfield Road		Houston	TX	77032
Taxing Authority	Assumption Parish Assessors Office		4809 Hwy 1		Napoleonville	LA	70390
Committee of Unsecured Creditors	Baker Hughes, a GE Company	Attn Christopher J. Ryan	2001 Rankin Rd		Houston	TX	77073
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Bernstein Litowitz Berger & Grossmann LLP	David Stickney & Jonathan Uslaner	12481 High Bluff Dr, Ste 300		San Diego	CA	92030
Counsel for Eni Petroleum US LLC and Eni US Operating Co. Inc.	Bracewell LLP	William Wood III	711 Louisiana St	Ste 2300	Houston	TX	77002
Counsel for Whitton Petroleum Services Limited	Burns Charest LLP	Daniel Charest and Spencer Cox	900 Jackson St, Suite 500		Dallas	TX	75202
EPA Headquarters	Civil Rights And Finance Dept of EPA		1200 Pennsylvania Ave Nw		Washington	DC	20040
Counsel for the ad hoc Committee of Unsecured Noteholders	Cole Schotz PC	Michael Warner and Benjamin Wallen	301 Commerce St, Ste 1700		Fort Worth	TX	76102
Taxing Authority	Cy-Fair ISD Tax Office	Tax Assessor-Collector	10494 Jones Road, Suite 106		Houston	TX	77065
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg	820 N French St	Wilmington	DE	19801
Taxing Authority	Delaware Division of Revenue	Division of Revenue/Bankruptcy Services	Carvel State Office Building 8th Floor		Wilmington	DE	19801
Interested Party	Enbridge Inc.	Ellen Hovsepian	5400 Westheimer Court		Houston	TX	77056
Counsel for Eni Petroleum US LLC and Eni US Operating Co. Inc.	Eni US Operating Co Inc	Christian Johnson, General Counsel and Corporate Secretary	1200 Smith St	Ste 1700	Houston	TX	77002
Counsel for GAMCO Global Gold, Natural Resources & Income Trust, GAMCO Natural Resources, Gold & Income Trust, St. Lucie County Fire District Firefighters' Pension Trust Fund, Fire and Police Retiree Health Care Fund, San Antonio, Sjunde AP-Fonden and Universal Investment Gesellschaft m.b.H.	Entwistle & Cappucci LLP	Andrew Entwistle, Jonathan Beemer, and Joshua Porter	299 Park Ave, 20th Floor		New York	NY	10171
EPA Region 6 AR LA NM OK TX	Environmental Protection Agency		Fountain Place 12th Floor Ste 1200	1445 Ross Ave	Dallas	TX	75202
Counsel for Enbridge Inc.	Eversheds Sutherland (US) LLP	Mark Sherrill	1001 Fannin St, Ste 3700		Houston	TX	77002
Counsel for Dril-Quip, Inc.	Gardere Wynne Sewell LLP	David Elder	1000 Louisiana St, Ste 2000		Houston	TX	77002
Counsel for J. Joseph Consulting, Inc.	Gardner Law	R. Wes Johnson	745 E Mulberry, Ste 500		San Antonio	TX	78212

Exhibit G

MSL/2002 Service List
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DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Counsel for TGS-NOPEC Geophysical Company, L.P. and A2D Technologies, Inc., d/b/a TGS Geological Products and Services	Gieger, Laborde & Laperouse, LLC	Andrew Braun	Suite 4800 - One Shell Square	701 Poydras St	New Orleans	LA	70139
Counsel for TGS-NOPEC Geophysical Company ASA, and its wholly-owned subsidiaries & WesternGeco, LLC and its affiliates	Gieger, Laborde & Laperouse, LLC	Margaret Glass	701 Poydras St, Ste 4800		New Orleans	LA	70139
Counsel for Discovery Producer Services, LLC and Discovery Gas Transmission, LLC	Hall, Estill, Hardwick, Gable, Golden & Nelson	Steven Soule & Dustin Perry	320 S Boston Ave, Ste 200		Tulsa	OK	74103
Taxing Authority	Harris County	Tax Assessor-Collector, Mike Sullivan	1001 Preston St.		Houston	TX	77002
Counsel for Weatherford International, LLC	Hughes Watters Askanase, LLP	Timothy Million	Total Plaza	1201 Louisiana St, 28th Fl	Houston	TX	77002
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101
IRS	Internal Revenue Service	Corpus Christi Office	555 N Carancahua St		Corpus Christi	TX	78401
IRS	Internal Revenue Service	Department of the Treasury			Austin	TX	73301
IRS	Internal Revenue Service		PO BOX 105703		Atlanta	GA	30348
IRS	Internal Revenue Service GCLS		1919 Smith Street		Houston	TX	77002
Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore Energy Development LLC	Jones Walker LLP	Elizabeth Futrell	201 St. Charles Ave, Suite 5100		New Orleans	LA	70170
Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore Energy Development LLC	Jones Walker LLP	Joseph Bain	811 Main St, Suite 2900		Houston	TX	77002
Counsel for Chevron U.S.A. Inc.	King & Spalding LLP	Edward Ripley & Ann Carroll	1100 Louisiana Ste 4000		Houston	TX	77002
Taxing Authority	Lafayette Consolidated Government		101 Jefferson St		Lafayette	LA	70501
Taxing Authority	Lafayette Parish Tax Collector		1010 Lafayette St		Lafayette	LA	70501
Taxing Authority	LaFourche Parish Sheriffs Office		200 Canal Blvd		Thibodaux	LA	70301
Counsel for Harris County and Cypress-Fairbanks ISD	Linebarger Goggan Blair & Sampson, LLP	Tara Grundemeier	PO Box 3064		Houston	TX	77253
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street		Baton Rouge	LA	70802
Taxing Authority	Louisiana Department of Revenue	Attn Bankruptcy Division	617 North Third St		Baton Rouge	LA	70802
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Lowenstein Sandler LLP	Michael Etkin & Andrew Behlmann	One Lowenstein Drive		Roseland	NJ	07068
Counsel for the ad hoc Committee of Unsecured Noteholders	Milbank, Tweed, Hadley & McCloy LLP	Gerard Uzzi, Eric Stodola, and Michael Weinstein	28 Liberty St		New York	NY	10005
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl	Albany	NY	12224
Taxing Authority	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus	Albany	NY	12227

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MSL/2002 Service List
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DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Taxing Authority	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300		Albany	NY	12205
Counsel for Anadarko Petroleum Corporation	Norton Rose Fulbright US LLP	William R. Greendyke & Bob B. Bruner	1301 McKinney St, Ste 5100		Houston	TX	77010
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Okin & Adams, LLP	Matthew S Okin & Genevieve M Graham	1113 Vine St Suite 201		Houston	TX	77002
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Ira Kharasch	10100 Santa Monica Blvd, 13th Fl		Los Angeles	CA	90067
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert Feinstein & Steven Golden	780 Third Ave, 34th Fl		New York	NY	10017
Counsel for Spring Branch Independent School District and City of Houston	Perdue, Brandon, Fielder, Collins & Mott LLP	Owen Sonik	1235 N Loop West, Ste 600		Houston	TX	77008
Counsel for Whitton Petroleum Services Limited	Porter Hedges LLP	John Higgins, Eric English, and Samuel Spiers	1000 Main St, 36th Floor		Houston	TX	77002
Counsel for Indenture Trustee for 2.625% Sr Convertible Notes and Indenture Trustee for 3.125% Sr Conv Notes; and Wells Fargo Bank, National Association; Committee of Unsecured Creditors	Reed Smith LLP	Eric A Schaffer	225 Fifth Ave, Suite 1200		Pittsburgh	PA	15222
Counsel to Wells Fargo Bank, National Association	Reed Smith LLP	Lloyd A Lim	811 Main St, Suite 1700		Houston	TX	77002
Committee of Unsecured Creditors	Schlumberger Technology Corp	Attn Don Burell	1325 S Dairy Ashford		Houston	TX	77077
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18		Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Taxing Authority	Sheldon ISD Tax Office	Tax Assessor-Collector, A Howard	11411 CE King Parkway, Suite A		Houston	TX	77044
Local Counsel for Committee of Unsecured Creditors	Snow Spence Green LLP	Kenneth Green & Holly Hamm	2929 Allen Pkwy, Ste 2800		Houston	TX	77019
Taxing Authority	Spring Branch ISD	Tax Assessor-Collector	8880 Westview Dr		Houston	TX	77055
Taxing Authority	St. Mary's Parish Assessor		Courthouse Building, 500 Main Street		Franklin	LA	70538
Taxing Authority	State of Delaware, Division of Corporations		401 Federal St #4		Dover	DE	19901
Taxing Authority	State of Louisiana	Department of Revenue	PO Box 201		Baton Rouge	LA	70821
Taxing Authority	State of Louisiana	Secretary of State	PO Box 94125		Baton Rouge	LA	70804
Taxing Authority	Terrebonne Parish Tax Collector	Sheriff and Ex-Officio Tax Collector	7856 W Main St No 120		Houma	LA	70360
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W 15th St		Austin	TX	78701
EPA State	Texas Commission on Environmental Quality	Office of the Commissioner	12100 Park 35 Circle		Austin	TX	78753
Taxing Authority	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St	Austin	TX	78774
Taxing Authority	Texas Comptroller of Public Accounts	Office of the Attorney General	Bankruptcy - Collections Division	PO Box 13528, Capitol Station	Austin	TX	78711
Taxing Authority	Texas Comptroller of Public Accounts		111 East 17th St		Austin	TX	78774

Exhibit G

MSL/2002 Service List
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DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Counsel for The Claro Group, LLC	The Claro Group LLC	Attn Doug Deems	350 S Grand Ave, Ste 2350		Los Angeles	CA	90071
Counsel for Venari Offshore LLC	Thompson & Knight LLP	David M. Bennett and Steven J. Levitt	1722 Rought Street, Suite 1500		Dallas	TX	75201
United States Attorney Office for the Southern District of Texas	U.S. Attorney Office Southern District of Texas		1000 Louisiana Ste 2300		Houston	TX	77002
Counsel for Securities and Exchange Commission	U.S. Securities and Exchange Commission	Angela D. Dodd	175 W. Jackson Blvd, Ste 1450		Chicago	IL	60604
Counsel for the United States of America, on behalf of the United States Department of the Interior and its agencies, The Bureau of Ocean Energy Management (BOEM), The Bureau of Safety and Environmental Enforcement (BSEE) and Office of Natural Resources Revenue (ONRR)	United States Attorney's Office	Richard Kincheloe	Southern District of Texas	1000 Louisiana St, Ste 2300	Houston	TX	77002
Indenture Trustee for the 7.750% Second-Lien Senior Secured Notes due 2023	US Bank National Association	Dawn M. Zanotti	US Bank National Association	One Federal St, 10th Floor	Boston	MA	02110
Counsel for the United States of America, on behalf of the United States Department of the Interior and its agencies, The Bureau of Ocean Energy Management (BOEM), The Bureau of Safety and Environmental Enforcement (BSEE) and Office of Natural Resources Revenue (ONRR)	US Department of Justice, Civil Division	Eunice Hudson & Andrew Warner	PO Box 875	Ben Franklin Station	Washington	DC	20044
EPA Headquarters	US EPA Ariel Rios Building AR	Office of the Administrator	1200 Pennsylvania Ave Nw		Washington	DC	20460
Office of the U.S. Trustee for the Southern District of Texas	US Trustee Southern District of Texas		512 Rusk St Ste 3516		Houston	TX	77002
Counsel for U.S. Bank National Association, in its capacity as Second Lien Trustee	Waller Lansden Dortch & Davis, LLP	David E. Lemke and Tyler N. Layne	511 Union Street, Suite 2700		Nashville	TN	37219
Counsel for U.S. Bank National Association, in its capacity as Second Lien Trustee	Waller Lansden Dortch & Davis, LLP	Morris D. Weiss	100 Congress Avenue, Suite 1800		Austin	TX	78701
Counsel to Ad Hoc First Lien Group	Weil, Gotshal & Manges LLP	Alfredo R Perez & Christopher M Lopez	700 Louisiana Street, Suite 1700		Houston	TX	77002
Counsel for Indenture Trustee for First Lien Notes	Weil, Gotshal & Manges LLP	Matt Barr	767 5th Ave		New York	NY	10153
Counsel to Ad Hoc First Lien Group	Weil, Gotshal & Manges LLP	Matthew S Barr & Alexander Welch	767 Fifth Avenue		New York	NY	10153
Committee of Unsecured Creditors	Wells Fargo Bank, National Association	Attn James R. Lewis	150 E 42nd St, 40th Floor		New York	NY	10017
Indenture Trustee for 2.625% Sr Convertible Notes; 3.125% Sr Conv Notes	Wells Fargo Corporate Trust Services	Corporate Debt	Claire Alber	550 S 4th St	Minneapolis	MN	55415
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Lauren Lifland, and Charles Platt	7 World Trade Center	250 Greenwich Street	New York	NY	10007

Exhibit G

MSL/2002 Service List
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DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmer Cutler Pickering Hale and Dorr LLP	Benjamin Loveland & Christopher Hampson	60 State Street		Boston	MA	02109
Indenture Trustee for First Lien Notes and Second Lien Notes	Wilmington Trust, NA	Jane Schweiger	50 S Sixth St, Ste 1290		Minneapolis	MN	55402
Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmington Trust, National Association	Rita Marie Ritrovato, CCTS	Assistant Vice President	1100 North Market Street	Wilmington	DE	19890

Exhibit H

Exhibit H

Contract Assumption Parties
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Blade Energy Partners, Ltd.		2600 Network Blvd., Suite 550		Frisco	TX	75034-6036
Blade Energy Partners, Ltd.	Attn Bob Pilko	16285 Park Ten Place, Suite 600		Houston	TX	77084
Blade Energy Partners, Ltd.	Attn John Bowling	16285 Park Ten Place, Suite 600		Houston	TX	77084
Blade Energy Partners, Ltd.	Attn P. V. Suryanarayana	2600 Network Blvd., Suite 550		Frisco	TX	75034
CGG Veritas Services (U.S.) Inc.		2975 Regent Blvd		Irving	TX	75063
CGG Veritas Services (U.S.) Inc.	Attn Matt Bognar David Blasche	10300 Town Park Drive		Houston	TX	77072
CGG Veritas Services (U.S.) Inc.	Bill Skinner - Sales Manager	10300 Town Park Dr.		Houston	TX	77072
CGG Veritas Services (U.S.) Inc.	CGG Veritas Services (U.S.) Inc. - NASA	PO Box 203917		Dallas	TX	75320
Champions Cinco Pipe & Supply LLC	Attn David Dodson	4 Greenspoint Place	16945 Northchase Dr., Suite 200	Houston	TX	77060
Chevron U.S.A. Inc.	Attn Mr. Keith Couvillion	Chevron North American Exploration and Production Company	1500 Louisiana Street	Houston	TX	77002
Chevron U.S.A. Inc.	Keith Couvillion	Deepwater Land Manager	1500 Louisiana	Houston	TX	77002
Chevron U.S.A. Inc.	Keith Couvillion, Deepwater Land Manager	1500 Louisiana Street		Houston	TX	77002
Dril-Quip, Inc.	Attn Brett	6401 N Eldridge Pkwy		Houston	TX	77041
Dril-Quip, Inc.	Attn Mr. Lyndon Rosenburg	13550 Hempstead Rd.		Houston	TX	77040
Patterson Tubular Services		PO Box 203379		Dallas	TX	75320
Samson Offshore Anchor, LLC	Attn Mr. Sonny Measley	1300 Main Street, Suite 1900		Houston	TX	77002
Schlumberger Technology Corp.		5599 San Felipe, Suite 100		Houston	TX	77056-2722
Swingle, Collins and Associates	Kim Gibbons	13760 Noel Road, Suite 600		Dallas	TX	75240
Tenaris Global Services (USA) Corporation	Attn Andres Sarmiento	2200 West Loop South, Suite 800		Houston	TX	77027
Tenaris Global Services S.A.	Attn Andres Sarmiento, Sales Manager	Tenaris Global Services (USA) Corporation	2200 West Loop South, Suite 800	Houston	TX	77027
TOTAL E&P USA, INC.	Attn Lauren Abney, Land Manager	1201 Louisiana Street, Suite 1800		Houston	TX	77002
Total E&P USA, Inc.	Lauren Abney	Land Manager	1201 Louisiana, Suite 1800	Houston	TX	77002
U.S. Department of the Interior	Attn Mr. Jim Swaney	Bureau of Safety and Environmental Enforcement	1201 Elmwood Park Boulevard	New Orleans	LA	70123-2394
U.S. Steel Oilwell Services	Attn Monique Kousoulis	9518 E Mount Houston Road		Houston	TX	77050
Union Oil Company of California	Keith Couvillion	Deepwater Land Manager	1500 Louisiana	Houston	TX	77079
Venari Offshore LLC	Attn Mr. Joe Ross	15375 Memorial Drive, Suite 800		Houston	TX	77079
Venari Offshore LLC	Mr. Joe Ross, Land Manager	15375 Memorial Drive, Suite 800		Houston	TX	77079
Venari Offshore LLC	Scott H. Cornwell	15375 Memorial Drive, Suite 800		Houston	TX	77079
Weatherford Laboratories, Inc.	Ashley McGee Seelye	Weatherford Laboratories	5200 N. Sam Houston Pkwy W, Suite 500	Houston	TX	77086
Weatherford Laboratories, Inc.	Nick Harp	Weatherford Laboratories	5200 N. Sam Houston Pkwy W, Suite 500	Houston	TX	77086

Exhibit I

Exhibit I

Contract Rejection Parties
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Blade Energy Partners, Ltd.		2600 Network Blvd., Suite 550		Frisco	TX	75034-6036
Blade Energy Partners, Ltd.	Attn Bob Pilko	16285 Park Ten Place, Suite 600		Houston	TX	77084
Blade Energy Partners, Ltd.	Attn John Bowling	16285 Park Ten Place, Suite 600		Houston	TX	77084
Blade Energy Partners, Ltd.	Attn P. V. Suryanarayana	2600 Network Blvd., Suite 550		Frisco	TX	75034
CGG Veritas Services (U.S.) Inc.		2975 Regent Blvd		Irving	TX	75063
CGG Veritas Services (U.S.) Inc.	Attn Matt Bognar David Blasche	10300 Town Park Drive		Houston	TX	77072
CGG Veritas Services (U.S.) Inc.	Bill Skinner - Sales Manager	10300 Town Park Dr.		Houston	TX	77072
CGG Veritas Services (U.S.) Inc.	CGG Veritas Services (U.S.) Inc. - NASA	PO Box 203917		Dallas	TX	75320
Champions Cinco Pipe & Supply LLC	Attn David Dodson	4 Greenspoint Place	16945 Northchase Dr., Suite 200	Houston	TX	77060
Dril-Quip, Inc.	Attn Brett	6401 N Eldridge Pkwy		Houston	TX	77041
Dril-Quip, Inc.	Attn Mr. Lyndon Rosenburg	13550 Hempstead Rd.		Houston	TX	77040
Patterson Tubular Services		PO Box 203379		Dallas	TX	75320
Schlumberger Technology Corp.		5599 San Felipe, Suite 100		Houston	TX	77056-2722
Swingle, Collins and Associates	Kim Gibbons	13760 Noel Road, Suite 600		Dallas	TX	75240
Tenaris Global Services (USA) Corporation	Attn Andres Sarmiento	2200 West Loop South, Suite 800		Houston	TX	77027
Tenaris Global Services S.A.	Attn Andres Sarmiento, Sales Manager OCTG Offshore	Tenaris Global Services (USA) Corporation	2200 West Loop South, Suite 800	Houston	TX	77027
TOTAL E&P USA, INC.	Attn Lauren Abney, Land Manager	1201 Louisiana Street, Suite 1800		Houston	TX	77002
U.S. Steel Oilwell Services	Attn Monique Kousoulis	9518 E Mount Houston Road		Houston	TX	77050
Weatherford Laboratories, Inc.	Ashley McGee Seelye	Weatherford Laboratories	5200 N. Sam Houston Pkwy W, Suite 500	Houston	TX	77086
Weatherford Laboratories, Inc.	Nick Harp	Weatherford Laboratories	5200 N. Sam Houston Pkwy W, Suite 500	Houston	TX	77086

Exhibit J

Exhibit J

Contract Assumption Parties
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Blade Energy Partners, Ltd.	Attn Bob Pilko	16285 Park Ten Place, Suite 600		Houston	TX	77084
Blade Energy Partners, Ltd.	Attn John Bowling	16285 Park Ten Place, Suite 600		Houston	TX	77084
Blade Energy Partners, Ltd.	Attn P. V. Suryanarayana	2600 Network Blvd., Suite 550		Frisco	TX	75034
CGG Veritas Services (U.S.) Inc.		2975 Regent Blvd		Irving	TX	75063
CGG Veritas Services (U.S.) Inc.	Attn Matt Bognar David Blasche	10300 Town Park Drive		Houston	TX	77072
CGG Veritas Services (U.S.) Inc.	Bill Skinner - Sales Manager	10300 Town Park Dr.		Houston	TX	77072
CGG Veritas Services (U.S.) Inc.	CGG Veritas Services (U.S.) Inc. - NASA	PO Box 203917		Dallas	TX	75320
Champions Cinco Pipe & Supply LLC	Attn David Dodson	4 Greenspoint Place	16945 Northchase Dr., Suite 200	Houston	TX	77060
Discovery Gas Transmission LLC	Attention Vice President	c/o Williams Field Services Group, LLC	2800 Post Oak Boulevard-Level 3	Houston	TX	77056
Discovery Gas Transmission LLC	Attn Officer or Director	PO Box 1396		Houston	TX	77251
Discovery Gas Transmission LLC	Attn Vice President	2800 Post Oak Boulevard, Level 3		Houston	TX	77056
Discovery Gas Transmission LLC	c/o Williams Field Service	Gas Management/Gas Scheduling Department	One Williams Center	Tulsa	OK	74172
Discovery Producer Services LLC	Attn Vice President, Commercial Development	c/o Williams Field Services Group, LLC	2800 Post Oak Boulevard - Level 3	Houston	TX	77056
Discovery Producer Services LLC	c/o Williams Energy, L.L.C.	Gas Management/Commodity Management	One Williams Center, PO Box 3101	Tulsa	OK	74101
Dril-Quip, Inc.	Attn Brett	6401 N Eldridge Pkwy		Houston	TX	77041
Dril-Quip, Inc.	Attn Mr. Lyndon Rosenberg	13550 Hempstead Rd.		Houston	TX	77040
Nexen Petroleum USA, Inc.	Attn Tom Lee and Steve McMillan	945 Bunker Hill Road, Suite 1400		Houston	TX	77024
Patterson Tubular Services		PO Box 203379		Dallas	TX	75320
Schlumberger Technology Corp.		5599 San Felipe, Suite 100		Houston	TX	77056-2722
Superior Natural Gas Corporation	Attn Officer or Director	1100 Louisiana Street, Suite 350		Houston	TX	77002
Superior Processing Services Corporation	Lisa Caskey	1100 Louisiana Street, Suite 350		Houston	TX	77002
Swingle, Collins and Associates	Kim Gibbons	13760 Noel Road, Suite 600		Dallas	TX	75240
Tenaris Global Services (USA) Corporation	Attn Andres Sarmiento	2200 West Loop South, Suite 800		Houston	TX	77027
Tenaris Global Services S.A.	Attn Andres Sarmiento, Sales Manager OCTG Offshore	Tenaris Global Services (USA) Corporation	2200 West Loop South, Suite 800	Houston	TX	77027
TOTAL E&P USA, INC.	Attn Baljit Dhami	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL E&P USA, INC.	Attn Lauren Abney, Land Manager	1201 Louisiana Street, Suite 1800		Houston	TX	77002
U.S. Steel Oilwell Services	Attn Monique Kousoulis	9518 E Mount Houston Road		Houston	TX	77050
Weatherford Laboratories, Inc.	Ashley McGee Seelye	Weatherford Laboratories	5200 N. Sam Houston Pkwy W, Suite 500	Houston	TX	77086
Weatherford Laboratories, Inc.	Nick Harp	Weatherford Laboratories	5200 N. Sam Houston Pkwy W, Suite 500	Houston	TX	77086