

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re: : Chapter 11  
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COBALT INTERNATIONAL ENERGY, INC., *et al.*,<sup>1</sup> : Case No. 17-36709 (MI)  
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Debtors. : (Jointly Administered)  
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**AD HOC COMMITTEE OF UNSECURED NOTEHOLDERS’  
STATEMENT REGARDING STAY ORDER**

The Ad Hoc Committee of Unsecured Noteholders (the “Ad Hoc Committee”), whose members are the beneficial holders of, or are investment managers or advisors to funds or accounts that are the beneficial holders of, the 2.625% Convertible Senior Notes due 2019 and the 3.125% Convertible Senior Notes due 2024 issued by Cobalt International Energy, Inc., respectfully states as follows:

**STATEMENT**

On April 5, 2018, the Court entered (a) the *Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates And (II) Approving the Sale Transaction* [Docket No. 784] (the “Confirmation Order”), which confirmed the Plan,<sup>2</sup> and (b) the *Stay of Confirmation Order* [Docket No. 777] (the “Stay Order”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Confirmation Order.



The Ad Hoc Committee hereby states that, as contemplated by the Stay Order, it waives the stays of the effective date of the Plan in effect pursuant to Fed. R. Bankr. P. 3020(e) and 6004.

Dated: April 5, 2018

Respectfully submitted,

COLE SCHOTZ P.C.

/s/ Michael D. Warner

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- and -

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