

- **Debtors' Trail Brief Regarding Releases for April 3, 2018 Confirmation Hearing** [Docket No. 720]
- **Certification of P. Joseph Morrow IV with Respect to the Tabulation of Votes on the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates** [Docket No. 721]
- **Debtors' Emergency Motion to Exclude Edward Jason Dennis' Improper Lay Opinion Testimony and Recitation of Facts on Which He Has No Personal Knowledge** [Docket No. 722]
- **Debtors' Memorandum of Law in Support of Confirmation of Joint Chapter 11 Plan** [Docket No. 727]

Furthermore, on April 2, 2018, at my direction and under my supervision, employees of KCC caused the following documents to be served via Overnight Mail upon the service list attached hereto as **Exhibit G**:

- **Notice of (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned by the Debtors Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith** [attached hereto as **Exhibit A**]
- **Schedule of Assumed or Assumed and Assigned Contracts and Leases and Proposed Cure Cost** [attached as Exhibit A to Docket No. 612]

Furthermore, on April 2, 2018, at my direction and under my supervision, employees of KCC caused the following document to be served via Overnight Mail upon the service lists attached hereto as **Exhibit G** and **Exhibit H**:

- **Optional Release Opt Out Form for Executory Contract or Unexpired Lease Parties** [substantially in the form attached as Schedule 12 to the Docket No. 563]

Furthermore, on April 3, 2018, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit F**:

- **Debtors' Supplemental Witness and Exhibit List for Hearing Scheduled for April 3, 2018** [Docket No. 728]
- **Declaration of David D. Powell, Chief Financial Officer of Cobalt International Energy, Inc., in Support of Confirmation of the Debtors' Joint Chapter 11 Plan** [Docket No. 732]
- **Fourth Amended Chapter 11 Plan (With Technical Modifications) of Cobalt International Energy, Inc. and Its Debtor Affiliates** [Docket No. 746]

- **Notice of Filing of Redline of Fourth Amended Joint Chapter 11 Plan (with Technical Modifications) of Cobalt International Energy, Inc. and Its Debtor Affiliates** [Docket No. 747]
- **Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates and (II) Approving the Sale Transaction** [Docket No. 748]
- **Notice of Filing of Redline of the Revised Proposed Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates and (II) Approving the Sale Transaction** [Docket No. 749]
- **Debtors' Objection to Creditors' Committee's Motion to Designate Class 4 Second Lien Votes** [Docket No. 750]
- **Notice of Filing of Second Amended Plan Supplement** [Docket No. 752]
- **Agenda for Matters Scheduled for April 3, 2018, at 8:30 A.M. (Prevailing Central Time), Before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 404, 515 Rusk Street, Houston, Texas 77002** [Docket No. 753]

Dated: April 3, 2018

/s/ Andrew Henchen
Andrew Henchen
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.776.7333

Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF (A) EXECUTORY CONTRACTS AND UNEXPIRED
LEASES TO BE ASSUMED OR ASSUMED AND ASSIGNED BY
THE DEBTORS PURSUANT TO THE PLAN, (B) CURE AMOUNTS,
IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

PLEASE TAKE NOTICE THAT on March 8, 2018, United States Bankruptcy Court for the Southern District of Texas entered an order (the “Disclosure Statement Order”): (a) authorizing Cobalt International Energy, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* [Docket No. 561] (as may be modified, amended, or supplemented from time to time, the “Plan”),² (b) approving the *Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* [Docket No. 562] (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (c) approving the solicitation materials and documents to be included in the solicitation packages, and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed a schedule of assumed or assumed and assigned Executory Contracts and Unexpired Leases (the “Assumption and Assignment Schedule”) with the Court as part of the Plan Supplement [Docket No. 612] on March 21, 2018, as contemplated under the Plan. The determination to assume or assume and assign the agreements identified on the Assumption and Assignment Schedule is subject to revision.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the “Confirmation Hearing”) will commence on **April 3, 2018, at 8:30 a.m.**, prevailing Central Time, before the Honorable Marvin Isgur, in the United

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because the Debtors' records reflect that you are a party to a contract that is listed on the Assumption and Assignment Schedule. Therefore, you are advised to review carefully the information contained in this notice and the related provisions of the Plan, including the Assumption and Assignment Schedule.

PLEASE TAKE FURTHER NOTICE that the Debtors are proposing to (a) assume for the benefit of the Plan Administrator, or (b) assume and assign to the Purchaser or another third party, as applicable, in connection with the Sale Transaction Documentation in accordance with the Plan, the Executory Contract(s) and Unexpired Lease(s) set forth and referenced on **Exhibit A** attached hereto.³

PLEASE TAKE FURTHER NOTICE THAT section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under Executory Contracts and Unexpired Leases at the time of assumption or assumption and assignment. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in the exhibit identified above. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified above will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, in Cash on the Effective Date or as soon as reasonably practicable thereafter, by the Debtors as an Administrative Claim or by the Purchaser in accordance with the Sale Transaction Documentation, as applicable, or on such other terms as the parties to such Executory Contracts or Unexpired Leases may otherwise agree. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption or assumption and assignment. If an objection to the proposed assumption, assumption and assignment, or related cure amount is sustained by the Court, however, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assuming and assigning it.

³ Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Assumption and Assignment Schedule, nor anything contained in the Plan or each Debtor's Schedules, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption or assumption and assignment, that any Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Assumption and Assignment Schedule and reject such Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim (or cure amount) asserted in connection with assumption or assumption and assignment of any Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the proposed cure amount, the assumption, or assumption and assignment of an Executory Contract or Unexpired Lease is not later than seven (7) days after service of this notice (the “Contract Assumption Objection Deadline”). Any such objection *must*: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the proposed cure amount, assumption, or assumption and assignment of such Executory Contract or Unexpired Lease; and (d) be filed with the Court (contemporaneously with a proof of service) and served so as to be *actually received* on or before the Contract Assumption Objection Deadline:

PLEASE TAKE FURTHER NOTICE THAT any objections to the Plan in connection with the assumption or assumption and assignment of the Executory Contract(s) and Unexpired Lease(s) identified above and/or related cure or adequate assurances proposed in connection with the Plan that remain unresolved as of the Confirmation Hearing will be heard at the Confirmation Hearing (or such other date as fixed by the Court).

PLEASE TAKE FURTHER NOTICE THAT ANY COUNTERPARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT FAILS TO OBJECT TIMELY TO THE PROPOSED ASSUMPTION, ASSUMPTION AND ASSIGNMENT, OR CURE AMOUNT WILL BE DEEMED TO HAVE ASSENTED TO SUCH (A) ASSUMPTION OR ASSUMPTION AND ASSIGNMENT, AND (B) CURE AMOUNT.

PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION (OR ASSUMPTION AND ASSIGNMENT) OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED OR ASSUMED AND ASSIGNED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE EFFECTIVE DATE OF ASSUMPTION AND/OR ASSIGNMENT. ANY LIABILITIES REFLECTED IN THE SCHEDULES AND ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED OR ASSUMED AND ASSIGNED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT OR ANY OTHER ENTITY.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in the chapter 11 cases (the “Notice and Claims Agent”), by: (a) calling the Notice and Claims Agent at (866) 967-1782 (toll free) or (310) 751-2682 (international), (b) visiting the Debtors’ restructuring website at: <https://www.kccllc.net/cobalt>, (c) writing to the Notice and Claims Agent at Cobalt Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, and/or (d) emailing CobaltInfo@kccllc.com. You may also

obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: <http://ecf.txsb.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND **ARTICLE VIII.C CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS THAT DO NOT FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN THE CHAPTER 11 CASES THAT EXPRESSLY OBJECTS TO THE INCLUSION OF SUCH HOLDER AS A RELEASING PARTY UNDER THE PROVISIONS CONTAINED IN ARTICLE VIII.C OF THE PLAN OR DO NOT ELECT TO OPT OUT OF THE PROVISIONS CONTAINED IN ARTICLE VIII.C OF THE PLAN USING THE DOCUMENTS PROVIDED, IF ANY, WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. BY OBJECTING TO THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.

Houston, Texas
Dated: March 22, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

ZACK A. CLEMENT PLLC

3753 Drummond Street

Houston, Texas 77025

Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

Marc Kieselstein, P.C. (admitted *pro hac vice*)

Chad J. Husnick, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

W. Benjamin Winger (admitted *pro hac vice*)

Laura Krucks (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

Exhibit B

Exhibit B

MSL/2002 Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Ajamie LLP	Thomas Ajamie	tajamie@ajamie.com
Counsel for the Ad Hoc Group of Second Lien Noteholders	Akin Gump Strauss Hauer & Feld LLP	James Savin & Kate Doorley	jsavin@akingump.com; kdoorley@akingump.com
Counsel for the Ad Hoc Group of Second Lien Noteholders	Akin Gump Strauss Hauer & Feld LLP	Marty L Brimmage Jr & Lacy M Lawrence	mbrimmage@akingump.com; llawrence@akingump.com
Committee of Unsecured Creditors	Baker Hughes, a GE Company	Attn Christopher J. Ryan	christopher.ryan3@bhge.com
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Bernstein Litowitz Berger & Grossmann LLP	David Stickney & Jonathan Uslander	davids@blbglaw.com; jonathanu@blbglaw.com
Counsel for Eni Petroleum US LLC and Eni US Operating Co. Inc.	Bracewell LLP	William Wood III	trey.wood@bracewell.com
Counsel for Whitton Petroleum Services Limited	Burns Charest LLP	Daniel Charest and Spencer Cox	dcharest@burnscharest.com; scox@burnscharest.com
Counsel for the ad hoc Committee of Unsecured Noteholders	Cole Schotz PC	Michael Warner and Benjamin Wallen	mwarner@coleschotz.com; bwallen@coleschotz.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us
Taxing Authority	Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Service	zillah.frampton@state.de.us
Counsel for Eni Petroleum US LLC and Eni US Operating Co. Inc.	Eni US Operating Co Inc	Christian Johnson, General Counsel and Corporate Secretary	chris.johnson@enipetroleum.com
Counsel for GAMCO Global Gold, Natural Resources & Income Trust, GAMCO Natural Resources, Gold & Income Trust, St. Lucie County Fire District Firefighters' Pension Trust Fund, Fire and Police Retiree Health Care Fund, San Antonio, Sjunde AP-Fonden and Universal Investment Gesellschaft m.b.H.	Entwistle & Cappucci LLP	Andrew Entwistle, Jonathan Beemer, and Joshua Porter	aentwistle@entwistle-law.com; jbeemer@entwistle-law.com; jporter@entwistle-law.com
Counsel for Enbridge Inc.	Eversheds Sutherland (US) LLP	Mark Sherrill	marksherrill@eversheds-sutherland.com
Counsel for Dril-Quip, Inc.	Gardere Wynne Sewell LLP	David Elder	delder@gardere.com
Counsel for J. Joseph Consulting, Inc.	Gardner Law	R. Wes Johnson	wjohnson@gardnertx.com
Counsel for TGS-NOPEC Geophysical Company, L.P. and A2D Technologies, Inc., d/b/a TGS Geological Products and Services	Gieger, Laborde & Laperouse, LLC	Andrew Braun	abraun@glllaw.com
Counsel for TGS-NOPEC Geophysical Company ASA, and its wholly-owned subsidiaries & WesternGeco, LLC and its affiliates	Gieger, Laborde & Laperouse, LLC	Margaret Glass	mglass@glllaw.com
Counsel for Discovery Producer Services, LLC and Discovery Gas Transmission, LLC	Hall, Estill, Hardwick, Gable, Golden & Nelson	Steven Soule & Dustin Perry	ssoule@hallestill.com; dperry@hallestill.com
Counsel for Weatherford International, LLC	Hughes Watters Askanase, LLP	Timothy Million	tmillion@hwa.com
Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore Energy Development LLC	Jones Walker LLP	Elizabeth Futrell	efutrell@joneswalker.com
Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore Energy Development LLC	Jones Walker LLP	Joseph Bain	jbain@joneswalker.com
Claims and Noticing Agent	KCC	Joe Morrow	cobaltinfo@kccllc.com
Counsel for Chevron U.S.A. Inc.	King & Spalding LLP	Edward Ripley & Ann Carroll	eripley@kslaw.com; acarroll@kslaw.com
Counsel	Kirkland & Ellis LLP	James HM Sprayregen, Marc Kieselstein, Chad J Husnick, Brad Weiland, Laura Krucks	james.sprayregen@kirkland.com; marc.kieselstein@kirkland.com; chad.husnick@kirkland.com; brad.weiland@kirkland.com; laura.krucks@kirkland.com
Counsel	Kirkland & Ellis LLP	Jamie Alan Aycock	jamie.aycock@kirkland.com

Exhibit B
MSL/2002 Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Harris County and Cypress-Fairbanks ISD	Linebarger Goggan Blair & Sampson, LLP	Tara Grundemeier	houston_bankruptcy@publicans.com
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	executive@ag.louisiana.gov
Counsel for the Plaintiffs and Court-Appointed Class Representatives for the Certified Class of Investors in the Federal Securities Action Entitled In re Cobalt International Energy, Inc. Securities Action (No. 4:14-cv-3428)	Lowenstein Sandler LLP	Michael Etkin & Andrew Behlmann	metkin@lowenstein.com; abehlmann@lowenstein.com
Counsel for the ad hoc Committee of Unsecured Noteholders	Milbank, Tweed, Hadley & McCloy LLP	Gerard Uzzi, Eric Stodola, and Michael Weinstein	guzzi@milbank.com; estodola@milbank.com; mweinstein@milbank.com
Counsel for Anadarko Petroleum Corporation	Norton Rose Fulbright US LLP	William R. Greendyke & Bob B. Bruner	william.greendyke@nortonrosefulbright.com; bob.bruner@nortonrosefulbright.com
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Okin & Adams, LLP	Matthew S Okin & Genevieve M Graham	mokin@okinadams.com; ggraham@okinadams.com
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Ira Kharasch	ikharasch@pszjlaw.com
Counsel for the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Robert Feinstein & Steven Golden	rfeinstein@pszjlaw.com; sgolden@pszjlaw.com
Counsel for Spring Branch Independent School District and City of Houston	Perdue, Brandon, Fielder, Collins & Mott LLP	Owen Sonik	osonik@pbfc.com
Counsel for Whitton Petroleum Services Limited	Porter Hedges LLP	John Higgins, Eric English, and Samuel Spiers	jhiggins@porterhedges.com; eenglish@porterhedges.com; sspiers@porterhedges.com
Counsel for Indenture Trustee for 2.625% Sr Convertible Notes and Indenture Trustee for 3.125% Sr Conv Notes; and Wells Fargo Bank, National Association; Committee of Unsecured Creditors	Reed Smith LLP	Eric A Schaffer	eschaffer@reedsmith.com
Counsel to Wells Fargo Bank, National Association	Reed Smith LLP	Lloyd A Lim	llim@reedsmith.com
Committee of Unsecured Creditors	Schlumberger Technology Corp	Attn Don Burell	dburell@slb.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov; secbankruptcy-ogc-ado@sec.gov
Local Counsel for Committee of Unsecured Creditors	Snow Spence Green LLP	Kenneth Green & Holly Hamm	kgreen@snowspencelaw.com; hollyhamm@snowspencelaw.com
Counsel for Venari Offshore LLC	Thompson & Knight LLP	David M. Bennett and Steven J. Levitt	david.bennett@tklaw.com; steven.levitt@tklaw.com
Counsel for Securities and Exchange Commission	U.S. Securities and Exchange Commission	Angela D. Dodd	dodda@sec.gov
Counsel for the United States of America, on behalf of the United States Department of the Interior and its agencies, The Bureau of Ocean Energy Management (BOEM), The Bureau of Safety and Environmental Enforcement (BSEE) and Office of Natural Resources Revenue (ONRR)	United States Attorney's Office	Richard Kincheloe	richard.kincheloe@usdoj.gov
Indenture Trustee for the 7.750% Second-Lien Senior Secured Notes due 2023	US Bank National Association	Dawn M. Zanotti	dawn.zanotti@usbank.com
Counsel for the United States of America, on behalf of the United States Department of the Interior and its agencies, The Bureau of Ocean Energy Management (BOEM), The Bureau of Safety and Environmental Enforcement (BSEE) and Office of Natural Resources Revenue (ONRR)	US Department of Justice, Civil Division	Eunice Hudson	eunice.r.hudson@usdoj.gov; andrew.warner@usdoj.gov
Counsel for the United States of America, on behalf of the United States Department of the Interior and its agencies, The Bureau of Ocean Energy Management (BOEM), The Bureau of Safety and Environmental Enforcement (BSEE) and Office of Natural Resources Revenue (ONRR)	US Department of Justice, Civil Division	Eunice Hudson & Andrew Warner	eunice.r.hudson@usdoj.gov; andrew.warner@usdoj.gov

Exhibit B

MSL/2002 Service List
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DESCRIPTION	COMPANY	CONTACT	EMAIL
Office of the U.S. Trustee for the Southern District of Texas	US Trustee Southern District of Texas		ustpregion07.cc.ecf@usdoj.gov
Counsel for U.S. Bank National Association, in its capacity as Second Lien Trustee	Waller Lansden Dortch & Davis, LLP	David E. Lemke and Tyler N. Layne	david.lemke@wallerlaw.com; tyler.layne@wallerlaw.com
Counsel for U.S. Bank National Association, in its capacity as Second Lien Trustee	Waller Lansden Dortch & Davis, LLP	Morris D. Weiss	morris.weiss@wallerlaw.com
Counsel to Ad Hoc First Lien Group	Weil, Gotshal & Manges LLP	Alfredo R Perez & Christopher M Lopez	alfredo.perez@weil.com; chris.lopez@weil.com
Counsel for Indenture Trustee for First Lien Notes	Weil, Gotshal & Manges LLP	Matt Barr	matt.barr@weil.com
Counsel to Ad Hoc First Lien Group	Weil, Gotshal & Manges LLP	Matthew S Barr & Alexander Welch	matt.barr@weil.com; alexander.welch@weil.com
Committee of Unsecured Creditors Indenture Trustee for 2.625% Sr Convertible Notes; 3.125% Sr Conv Notes	Wells Fargo Bank, National Association	Attn James R. Lewis	james.r.lewis@wellsfargo.com
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Lauren Lifland, and Charles Platt	andrew.goldman@wilmerhale.com; lauren.lifland@wilmerhale.com; charles.platt@wilmerhale.com
Counsel to Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmer Cutler Pickering Hale and Dorr LLP	Benjamin Loveland & Christopher Hampson	benjamin.loveland@wilmerhale.com; chris.hampson@wilmerhale.com
Indenture Trustee for First Lien Notes and Second Lien Notes	Wilmington Trust, NA	Jane Schweiger	jschweiger@wilmingtontrust.com
Indenture Trustee and Collateral Agent for the 10.75% First Lien Senior Secured Notes due 2021	Wilmington Trust, National Association	Rita Marie Ritrovato, CCTS	rritrovato@wilmingtontrust.com
Co-Counsel to the Debtors and Debtors in Possession	Zack A Clement PLLC	Zack A Clement	zack.clement@icloud.com

Exhibit C

Exhibit CResponding or Objecting Parties
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Halliburton	Haynes and Boone LLP	Henry Flores, Kourtney Lyda, and Odean Volker	henry.flores@haynesboone.com; kourtney.lyda@haynesboone.com
Counsel for Total E&P	Latham & Watkins	David Hammerman and Hugh Murtagh	david.hammerman@lw.com; hugh.murtagh@lw.com
Counsel for Total E&P	Latham & Watkins	Richard Levy	richard.levy@lw.com
Counsel for ConocoPhillips	Locke Lord LLP	Omer Kuebell III and Bradley Knapp	rkuebel@lockelord.com; bknapp@lockelord.com
Counsel for ConocoPhillips	Locke Lord LLP	Philip Eisenberg	peisenberg@lockelord.com
Counsel for Nexen Petroleum	Thompson & Knight LLP	Demetra Liggins	demetra.liggins@tklaw.com

Exhibit D

Exhibit D

MSL/2002 Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Taxing Authority	Aldine ISD Tax Office		14909 Aldine Westfield Road		Houston	TX	77032
Taxing Authority	Assumption Parish Assessors Office		4809 Hwy 1		Napoleonville	LA	70390
EPA Headquarters	Civil Rights And Finance Dept of EPA		1200 Pennsylvania Ave Nw		Washington	DC	20040
Taxing Authority	Cy-Fair ISD Tax Office	Tax Assessor-Collector	10494 Jones Road, Suite 106		Houston	TX	77065
EPA Region 6 AR LA NM OK TX	Environmental Protection Agency		Fountain Place 12th Floor Ste 1200	1445 Ross Ave	Dallas	TX	75202
Taxing Authority	Harris County	Tax Assessor-Collector, Mike Sullivan	1001 Preston St.		Houston	TX	77002
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101
IRS	Internal Revenue Service	Corpus Christi Office	555 N Carancahua St		Corpus Christi	TX	78401
IRS	Internal Revenue Service		Department of the Treasury		Austin	TX	73301
IRS	Internal Revenue Service		PO BOX 105703		Atlanta	GA	30348
IRS	Internal Revenue Service GCLS		1919 Smith Street		Houston	TX	77002
Taxing Authority	Lafayette Consolidated Government		101 Jefferson St		Lafayette	LA	70501
Taxing Authority	Lafayette Parish Tax Collector		1010 Lafayette St		Lafayette	LA	70501
Taxing Authority	LaFourche Parish Sheriffs Office		200 Canal Blvd		Thibodaux	LA	70301
Taxing Authority	Louisiana Department of Revenue	Attn Bankruptcy Division	617 North Third St		Baton Rouge	LA	70802
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl	Albany	NY	12224
Taxing Authority	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus	Albany	NY	12227
Taxing Authority	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300		Albany	NY	12205
Taxing Authority	Sheldon ISD Tax Office	Tax Assessor-Collector, A Howard	11411 CE King Parkway, Suite A		Houston	TX	77044
Taxing Authority	Spring Branch ISD	Tax Assessor-Collector	8880 Westview Dr		Houston	TX	77055
Taxing Authority	St. Mary's Parish Assessor		Courthouse Building, 500 Main Street		Franklin	LA	70538
Taxing Authority	State of Delaware, Division of Corporations		401 Federal St #4		Dover	DE	19901
Taxing Authority	State of Louisiana	Department of Revenue	PO Box 201		Baton Rouge	LA	70821
Taxing Authority	State of Louisiana	Secretary of State	PO Box 94125		Baton Rouge	LA	70804
Taxing Authority	Terrebonne Parish Tax Collector	Sheriff and Ex-Officio Tax Collector	7856 W Main St No 120		Houma	LA	70360
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W 15th St		Austin	TX	78701
EPA State	Texas Commission on Environmental Quality	Office of the Commissioner	12100 Park 35 Circle		Austin	TX	78753
Taxing Authority	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St	Austin	TX	78774
Taxing Authority	Texas Comptroller of Public Accounts	Office of the Attorney General	Bankruptcy - Collections Division	PO Box 13528, Capitol Station	Austin	TX	78711
Taxing Authority	Texas Comptroller of Public Accounts		111 East 17th St		Austin	TX	78774
Counsel for The Claro Group, LLC	The Claro Group LLC	Attn Doug Deems	350 S Grand Ave, Ste 2350		Los Angeles	CA	90071

Exhibit D

MSL/2002 Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
United States Attorney Office for the Southern District of Texas	U.S. Attorney Office Southern District of Texas		1000 Louisiana Ste 2300		Houston	TX	77002
EPA Headquarters	US EPA Ariel Rios Building AR	Office of the Administrator	1200 Pennsylvania Ave Nw		Washington	DC	20460

Exhibit E

Exhibit EResponding or Objecting Parties
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Counsel for Allied World	Doyle, Restrepo, Harvin & Robbins LLP	Ronald Restrepo	440 Louisiana, Ste 2300		Houston	TX	77002
Counsel for Allied World	White and Williams LLP	Maurice Pessa	7 Times Square	Ste 2900	New York	NY	10036
Counsel for Allied World	White and Williams LLP	Michael Olsan	1650 Market St	One Liberty Place, Ste 1800	Philadelphia	PA	19103

Exhibit F

Exhibit F

Responding or Objecting Parties
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Allied World	Doyle, Restrepo, Harvin & Robbins LLP	Ronald Restrepo	rrestrepo@drhlaw.com
Counsel for Halliburton	Haynes and Boone LLP	Henry Flores, Kourtney Lyda, and Odean Volker	henry.flores@haynesboone.com; kourtney.lyda@haynesboone.com
Counsel for Total E&P	Latham & Watkins	David Hammerman and Hugh Murtagh	david.hammerman@lw.com; hugh.murtagh@lw.com
Counsel for Total E&P	Latham & Watkins	Richard Levy	richard.levy@lw.com
Counsel for ConocoPhillips	Locke Lord LLP	Omer Kuebell III and Bradley Knapp	rkuebel@lockelord.com; bknapp@lockelord.com
Counsel for ConocoPhillips	Locke Lord LLP	Philip Eisenberg	peisenberg@lockelord.com
Counsel for Nexen Petroleum	Thompson & Knight LLP	Demetra Liggins	demetra.liggins@tklaw.com
Counsel for Allied World	White and Williams LLP	Maurice Pessa	pessom@whiteandwilliams.com
Counsel for Allied World	White and Williams LLP	Michael Olsan	olsanm@whiteandwilliams.com

Exhibit G

Exhibit GAffected Parties
Served via Overnight Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
AXIS Insurance	Attn Directors and Officers	11680 Great Oaks Way	Suite 500	Alpharetta	GA	30022
XL Specialty Insurance Company	Attn Directors and Officers	70 Seaview Avenue		Stamford	CT	06092-6040

Exhibit H

Exhibit HAffected Parties
Served via Overnight Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY
Amazon Web Services	Attn Director or Officer	1200 12th Avenue South Suite 1200		Seattle	WA	98144	
CommVault	Attn Director or Officer	1 Commvault Way		Tinton Falls	NJ	07724	
Fortinet	Attn Director or Officer	899 Kifer Road		Sunnyvale	CA	94086	
Global Relay	Attn Director or Officer	286 Madison Avenue 7th Floor		New York	NY	10017	
LastPass	Attn Director or Officer	320 Summer Street		Boston	MA	02210	
LongView	Attn Director or Officer	65 Allstate Parkway Suite 200		Markham	ON	L3R 9X1	Canada
Malwarebytes	Attn Director or Officer	3979 Freedom Circle	12th Floor	Santa Clara	CA	95054	
NetApp	Attn Director or Officer	1921 Gallows Road Suite 600		Vienna	VA	22182	
P2 Energy Solutions	Attn Director or Officer	1331 Lamar Suite 1400		Houston	TX	77010	
Varonis Systems Ltd	Attn Director or Officer	1250 Broadway	29th Floor	New York	NY	10001	