

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re:				Chapter 11
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹				Case No. 17-36709 (MI)
Debtors.				(Jointly Administered)

**CERTIFICATION OF P. JOSEPH MORROW IV
WITH RESPECT TO THE TABULATION OF VOTES ON THE
FOURTH AMENDED JOINT CHAPTER 11 PLAN OF COBALT
INTERNATIONAL ENERGY, INC. AND ITS DEBTOR AFFILIATES**

I, P. Joseph Morrow IV, depose and say under the penalty of perjury²:

1. I am a Vice President of Corporate Restructuring Services, employed by Kurtzman Carson Consultants LLC (“KCC”), located at 2335 Alaska Ave, El Segundo, California 90245. I am over the age of 18 and not a party to this action.

2. David Hartie, Managing Director for KCC, also assisted in the service and tabulation described herein.

3. On January 11, 2018, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent to the Debtors, Effective Nunc Pro Tunc to the Petition Date* [Docket No. 203].

4. On March 8, 2018, the Court entered the *Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement Order (each as defined below), as applicable.



Confirmation of the Debtors' Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 563] (the "Disclosure Statement Order") establishing, among other things, certain solicitation and voting tabulation procedures.

5. KCC worked with the Debtors and their counsel to solicit votes to accept or reject the *Fourth Amended Chapter 11 Plan of Cobalt International Energy, Inc. and its Debtor Affiliates* [Docket No. 561] (the "Plan") and to tabulate the ballots of creditors voting to accept or reject the Plan. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge. I am authorized to submit this Certification on behalf of KCC.

6. KCC has considerable experience in soliciting and tabulating votes to accept or reject proposed chapter 11 plans.

A. Service and Transmittal of Solicitation Packages and Related Information

7. On March 9, 2018, KCC caused to be served the Confirmation Hearing Notice on the creditor matrix and all other parties required to receive such notice pursuant to the Disclosure Statement Order. On March 9, 2018, KCC caused to be served Solicitation Packages (as defined in the Disclosure Statement Order) on all known members of Classes 4, 5, and 6 in accordance with the Disclosure Statement Order. On March 9, 2018, KCC caused to be served opt out forms on Classes 1, 2, 3, 7, 10 and parties to Executory Contracts and Unexpired Leases with the Debtors. On March 9, 2018, KCC caused to be served the creditors' committee letter, separate and apart from the Solicitation Packages, on all known members of Classes 4, 5, and 6. Additionally, an affidavit evidencing service of the foregoing was filed with the Court on March 20, 2018 [Docket No. 606].

8. On March 9, 2018, KCC posted links to the electronic versions of the Confirmation Hearing Notice, Disclosure Statement Order, Disclosure Statement and Plan on the public access website at www.kccllc.net/cobalt.

9. On March 12, 2018, the Confirmation Hearing Notice was published in *The Houston Chronicle* and *The New York Times (National Edition)*. An affidavit evidencing the publication of the Confirmation Hearing Notice in the respective publications listed was filed with the Court on March 15, 2018 [Docket No. 590].

10. Between March 14, 2018 and March 23, 2018, KCC caused to be served additional Solicitation Packages on members of Classes 5 and 6 who filed Claims after March 5, 2018, but on or before March 19, 2018, in accordance with the Disclosure Statement Order. KCC also caused to be served the creditors' committee letter upon the same. Additionally, an affidavit evidencing the service of the foregoing was filed with the Court on March 27, 2018 [Docket No. 633].

B. The Tabulation Process

11. The Disclosure Statement Order established (a) March 5, 2018 as the voting record date (the "Voting Record Date") and (b) the period of time between March, 6 2018 and March 19, 2018 as the time periods for determining which holders of Claims and Interests were entitled to receive Solicitation Packages and, where applicable, vote on the Plan. Pursuant to the Disclosure Statement Order, holders of Claims in Class 4 (Second Lien Notes Secured Claims), Class 5 (Subsidiary General Unsecured Claims), and Class 6 (Cobalt General Unsecured Claims) (collectively, the "Voting Classes") were entitled to vote to accept or reject the Plan. No other classes were entitled to vote on the Plan.

12. Pursuant to the Disclosure Statement Order, KCC relied on the Debtors' schedules of assets and liabilities [Docket Nos. 327, 329, 331, 333, 335, 337] and the Claims information

pertaining to the Debtors' chapter 11 cases as reflected in KCC's systems in order to identify the holders of Claims entitled to vote to accept or reject the Plan.

13. KCC also relied on a security position report provided by The Depository Trust Company ("DTC") as of the Voting Record Date to identify the bank and brokerage firms (the "Nominees") that hold such Class 4 Claims and Class 6 Claims on behalf of underlying beneficial owners (the "Notes Claims").

14. Using the information outlined above, and with specific guidance and approval from the Debtors' counsel, KCC created a voting database reflecting the names of holders in the Voting Classes, addresses of such holders, voting amounts and classification of Claims in the Voting Classes.

15. Using its KCC CaseView voting database ("KCC CaseView"), KCC generated ballots for holders of Claims entitled to vote to accept or reject the Plan. The Disclosure Statement Order established March 28, 2018 at 4:00 p.m. (Central Time) as the deadline for receiving ballots to accept or reject the Plan (the "Voting Deadline").

16. For the Notes Claims, KCC provided solicitation packages to the Nominees appearing on the security position report received from DTC, or the Nominees' agents, for subsequent forwarding to the underlying beneficial owners of Notes Claims. KCC also provided a Master Ballot to each Nominee, or its agent, for their use in reporting the voting of the underlying beneficial owners.

17. Pursuant to the Disclosure Statement Order, KCC received and tabulated ballots as follows: (a) each returned paper ballot was opened and inspected at KCC's offices; (b) paper ballots were date-stamped and scanned into KCC CaseView; (c) each e-Ballot was electronically received and processed; and (d) all ballots received on or before the Voting Deadline were then

entered into KCC CaseView and tabulated in accordance with the tabulation rules outlined in the Disclosure Statement Order.

18. For the Notes Claims, Master Ballots were tabulated against the Voting Record Date security position amounts appearing for each Nominee as listed on the security position report received from DTC.

19. Set forth below is a summary of the voting results with respect to the Voting Classes tabulated on a consolidated basis:

Total Ballots Received			
Accept		Reject	
Number	Amount	Number	Amount
Class 4 – Second Lien Notes Secured Claims			
77 (88.51%)	\$786,268,459.53 (93.38%)	10 (11.49%)	\$55,731,203.89 (6.62%)
Class 5 – Subsidiary General Unsecured Claims			
1 (9.09%)	\$1.00 (0.00%)	10 (90.91%)	\$315,025.95 (100.00%)
Class 6 – Cobalt General Unsecured Claims			
56 (28.14%)	\$146,067,698.27 (11.99%)	143 (71.86%)	\$1,072,547,865.77 (88.01%)

20. For purposes of tabulating votes, all votes cast by holders of Second Lien Notes were counted as votes in Class 4. Although deficiency claims are classified as Class 5 and Class 6 General Unsecured Claims under the Plan, votes on account of deficiency claims were not included in those classes for this tabulation.

21. The final Ballot Report containing the consolidated summary Ballot Report of the Voting Classes is annexed hereto as Exhibit A. The detailed Ballot Reports for Voting Classes 4, 5, and 6 are attached to this Certification as Exhibits A-1 through A-5 respectively.

22. KCC also examined each valid ballot to determine which creditors opted out of the release provided in Article VIII.C of the Plan (the “Release Opt Out”). Based on this review, approximately 41 holders of Claims in the aggregate selected the Release Opt Out. This figure

does not include any Release Opt Outs indicated on defective ballots excluded from the final tabulation, as described below and set forth on Exhibit B attached hereto. Approximately 369 parties to Executory Contracts and Unexpired Leases with the Debtors and other members of Non-Voting Classes in the aggregate selected the Release Opt Out.

C. Ballots That Were Not Counted

23. Attached as Exhibit B to this Certification is a detailed report of any ballots that were not included in the tabulation above. All such ballots were not counted because the creditors' ballots were either received after the Voting Deadline, did not bear an original signature, did not indicate whether the creditor voted to accept or reject the Plan (i.e., they abstained), the beneficial ballots were not included in Master Ballots or not a record date holder (i.e. not listed).

Conclusion

To the best of my knowledge, information and belief, the foregoing information concerning the distribution, submission and tabulation of ballots in connection with the Plan is true. The ballots and opt out forms received by KCC are stored at KCC's office and are available for inspection by or submission to this Court.

Dated: April 2, 2018



P. Joseph Morrow IV

**Exhibit A-1 - Final Tabulation Results
Ballot and Opt Out Summary Report**

Voting Classes - Claims

Class	Class Description	Members Accept	Members Reject	Members Abstain	% Members Accept	% Members Reject	\$ Accept	\$ Reject	\$ Abstained	% \$ Accept	% \$ Reject
5	Subsidiary General Unsecured Claims	1	10	1	9.09%	90.91%	\$1.00	\$315,025.95	\$784,569.00	0.00%	100.00%
6	Cobalt General Unsecured Claims	3	11	0	21.43%	78.57%	\$229,140.25	\$10,226,067.94	\$0.00	2.19%	97.81%

Voting Classes - Securities

Class	Class Description	Members Accept	Members Reject	Members Abstain	% Members Accept	% Members Reject	\$ Accept	\$ Reject	\$ Abstained	% \$ Accept	% \$ Reject
4	Second Lien Notes Secured Claims	77	10	4	88.51%	11.49%	\$786,268,459.54	\$55,731,203.89	\$64,298,870.35	93.38%	6.62%
6	Cobalt General Unsecured Note Claims	53	132	7	28.65%	71.35%	\$145,838,558.02	\$1,062,321,797.83	\$11,395,327.70	12.07%	87.93%

Voting Classes - Combined

Class	Class Description	Members Accept	Members Reject	Members Abstain	% Members Accept	% Members Reject	\$ Accept	\$ Reject	\$ Abstained	% \$ Accept	% \$ Reject
4	Second Lien Notes Secured Claims	77	10	4	88.51%	11.49%	\$786,268,459.54	\$55,731,203.89	\$64,298,870.35	93.38%	6.62%
5	Subsidiary General Unsecured Claims	1	10	1	9.09%	90.91%	\$1.00	\$315,025.95	\$784,569.00	0.00%	100.00%
6	Cobalt General Unsecured Claims	56	143	7	28.14%	71.86%	\$146,067,698.27	\$1,072,547,865.77	\$11,395,327.70	11.99%	88.01%

**Exhibit A-1 - Final Tabulation Results
Ballot and Opt Out Summary Report**

Opt Out Information - Claims

Class	Class Description	Yes, Opt Out	No, Do Not Opt Out
2	Other Secured Claims	3	0
5	Subsidiary General Unsecured Claims	9	3
6	Cobalt General Unsecured Claims	11	3
10	Interests in Cobalt	8	0
	Contract Counterparties	10	0

Opt Out Information - Securities

Class Name	Class Description	Yes, Opt Out	Amount Opt Out
3	First Lien Notes Claims	21	\$196,779,945.76
4	Second Lien Notes Secured Claims	11	\$107,701,258.73
6	Cobalt General Unsecured Note Claims	88	\$958,424,526.25
10	Interests in Cobalt	249	3,324,473

Exhibit A-2 - Final Tabulation Results

Class 4 - Second Lien Notes Secured Claims

Claim Detail

CUSIP Number	Nominee	Total Votes	Votes Accept	Votes Reject	Total Dollars	Dollars Accept	Dollars Reject
19075F AE 6	BANK OF NY	1	0	1	\$264,417,003.08	\$259,049,901.08	\$5,367,102.00
19075F AE 6	BNP PAR PB	1	0	1	\$17,699,042.16	\$0.00	\$17,699,042.16
19075F AE 6	BRCNY/LNBR	1	1	0	\$1,041.55	\$1,041.55	\$0.00
19075F AE 6	BROWN BROS	2	1	1	\$5,623,323.05	\$5,207,745.00	\$415,578.05
19075F AE 6	CITIBANK	1	0	1	\$12,498.59	\$0.00	\$12,498.59
19075F AE 6	CS SEC USA	4	3	1	\$13,019,362.50	\$10,415,490.00	\$2,603,872.50
19075F AE 6	DEUTSCHE	5	5	0	\$32,512,989.42	\$32,512,989.42	\$0.00
19075F AE 6	GOLDMAN	8	7	1	\$47,931,043.43	\$31,787,033.93	\$16,144,009.50
19075F AE 6	JPM/CCS2	1	1	0	\$10,311,335.10	\$10,311,335.10	\$0.00
19075F AE 6	JPMC/EURO	1	0	1	\$10,748,785.68	\$0.00	\$10,748,785.68
19075F AE 6	JPMCB/CTC	1	0	1	\$1,159,244.04	\$0.00	\$1,159,244.04
19075F AE 6	JPMS LLC	1	1	0	\$4,895,280.30	\$4,895,280.30	\$0.00
19075F AE 6	JPMS/JPMC	8	8	0	\$25,664,808.91	\$25,664,808.91	\$0.00
19075F AE 6	MERRILL	2	2	0	\$2,516,382.38	\$2,516,382.38	\$0.00
19075F AE 6	ML SFKPG	3	3	0	\$9,449,974.08	\$9,449,974.08	\$0.00
19075F AE 6	MORGAN	1	1	0	\$265,595.00	\$265,595.00	\$0.00
19075F AE 6	SSB&T CO	5	5	0	\$55,574,971.54	\$55,574,971.54	\$0.00
19075F AE 6	UBS SECLLC	1	1	0	\$1,354,013.70	\$1,354,013.70	\$0.00
19075F AE 6	US BANK NA	2	2	0	\$1,179,033.47	\$1,179,033.47	\$0.00
19075F AE 6	WELLS BKNA	1	0	1	\$1,562,323.50	\$0.00	\$1,562,323.50
CUSIP 19075F AE 6 TOTAL		50	41	9	\$505,898,051.47	\$450,185,595.46	\$55,712,456.01
19075F AG 1	BANK OF NY	1	1	0	\$64,871,837.92	\$64,871,837.92	\$0.00
19075F AG 1	DEUTSCHE	3	3	0	\$471,821.70	\$471,821.70	\$0.00
19075F AG 1	JPMS/JPMC	5	5	0	\$17,373,037.32	\$17,373,037.32	\$0.00
19075F AG 1	ML SFKPG	2	2	0	\$13,930,717.88	\$13,930,717.88	\$0.00
19075F AG 1	WELLS FARG	7	7	0	\$34,544,014.13	\$34,544,014.13	\$0.00
CUSIP 19075F AG 1 TOTAL		18	18	0	\$131,191,428.94	\$131,191,428.94	\$0.00
19075F AH 9	GOLDMAN	0	0	0	\$180,833,737.38	\$180,833,737.38	\$0.00
CUSIP 19075F AH 9 TOTAL		0	0	0	\$180,833,737.38	\$180,833,737.38	\$0.00
19075F AJ 5	DEUTSCHE	6	6	0	\$6,126,390.18	\$6,126,390.18	\$0.00
19075F AJ 5	GOLDMAN	5	5	0	\$8,917,742.54	\$8,917,742.54	\$0.00
19075F AJ 5	JEFFERIES	1	0	1	\$18,747.88	\$0.00	\$18,747.88
19075F AJ 5	JPMS/JPMC	1	1	0	\$95,822.51	\$95,822.51	\$0.00
19075F AJ 5	WELLS FARG	6	6	0	\$8,917,742.54	\$8,917,742.54	\$0.00
CUSIP 19075F AJ 5 TOTAL		19	18	1	\$24,076,445.64	\$24,057,697.76	\$18,747.88
CLASS 4 TOTAL		87	77	10	\$841,999,663.43	\$786,268,459.54	\$55,731,203.89

Exhibit A-3 - Final Tabulation Results

Class 5 - Subsidiary General Unsecured Claims

Claim Detail

Ballot Number	Name	Voting Amount	Vote	Opt-Out of Release
20	Berger Geosciences LLC	\$18,000.00	Reject	No
28	Blade Energy Partners, Ltd.	\$110,321.00	Reject	No
24	Citigroup Global Markets Inc.	\$1.00	Reject	Yes
16	Ellington And Associates Inc	\$6,357.00	Reject	Yes
33	Goldman Sachs and Co. LLC and the entities listed in Schedule 1, attached hereto	\$1.00	Reject	Yes
6	JOHN E. HAGALE	\$1.00	Accept	No
29	Morgan Stanley and Co. LLC on behalf of itself and Citigroup Global Markets Inc.	\$1.00	Reject	Yes
31	Morgan Stanley and Co. LLC on behalf of itself and Goldman Sachs and Co LLC	\$1.00	Reject	Yes
26	RBC Capital Markets, LLC	\$1.00	Reject	Yes
1	Schlumberger Technology Corporation	\$180,341.95	Reject	Yes
36	Whitton Petroleum Services Limited	\$1.00	Reject	Yes
		Accept:	\$1.00	1
		Reject:	\$315,025.95	10

Exhibit A-4 - Final Tabulation Results

Class 6 - Cobalt General Unsecured Note Claims

Claim Detail

CUSIP Number	Nominee	Total Votes	Votes Accept	Votes Reject	Total Dollars	Dollars Accept	Dollars Reject
19075F AA 4	BANK OF NY	4	0	4	\$17,547,519.19	\$0.00	\$17,547,519.19
19075F AA 4	BARCLAY/LE	1	0	1	\$1,690,122.00	\$0.00	\$1,690,122.00
19075F AA 4	BNYMEL/TST	2	2	0	\$21,802,569.50	\$21,802,569.50	\$0.00
19075F AA 4	BROWN BROS	10	1	9	\$85,336,271.10	\$10,140,730.00	\$75,195,541.10
19075F AA 4	CHS SCHWAB	1	1	0	\$61,858.45	\$51,717.72	\$10,140.73
19075F AA 4	CITADEL	1	1	0	\$5,070,365.00	\$5,070,365.00	\$0.00
19075F AA 4	CITIBANK	9	0	9	\$26,699,528.02	\$0.00	\$26,699,528.02
19075F AA 4	CS SEC USA	2	0	2	\$77,935,566.34	\$6,507,306.44	\$71,428,259.90
19075F AA 4	DEUTSCHE	4	4	0	\$6,903,808.98	\$6,903,808.98	\$0.00
19075F AA 4	E*TRADE	3	0	3	\$187,603.51	\$0.00	\$187,603.51
19075F AA 4	GOLDMAN	3	0	3	\$26,163,083.40	\$0.00	\$26,163,083.40
19075F AA 4	JONES E D	1	1	0	\$50,703.65	\$50,703.65	\$0.00
19075F AA 4	JPM/CCS2	1	0	1	\$4,497,413.76	\$0.00	\$4,497,413.76
19075F AA 4	JPMC/EURO	1	0	1	\$29,840,112.10	\$0.00	\$29,840,112.10
19075F AA 4	JPMCBNA	3	0	3	\$17,447,125.97	\$0.00	\$17,447,125.97
19075F AA 4	JPMS/JPMC	8	7	1	\$6,988,991.12	\$1,787,810.70	\$5,201,180.42
19075F AA 4	ML SFKPG	7	5	2	\$29,027,163.24	\$219,039.77	\$28,808,123.47
19075F AA 4	MORGAN LLC	4	1	3	\$75,278,695.08	\$1,419,702.20	\$73,858,992.88
19075F AA 4	MSSB	2	1	1	\$31,436.26	\$6,084.44	\$25,351.83
19075F AA 4	NFS LLC	1	0	1	\$101,407.30	\$0.00	\$101,407.30
19075F AA 4	NRTHRN TR	4	0	4	\$1,967,301.62	\$0.00	\$1,967,301.62
19075F AA 4	SSB&T CO	15	0	15	\$79,581,406.82	\$0.00	\$79,581,406.82
19075F AA 4	STIFEL	1	0	1	\$12,168.88	\$0.00	\$12,168.88
19075F AA 4	US BANK NA	1	0	1	\$131,829.49	\$0.00	\$131,829.49
19075F AA 4	VANGUARD	1	0	1	\$6,084.44	\$0.00	\$6,084.44
19075F AA 4	WELLS BKNA	1	0	1	\$6,591,474.50	\$0.00	\$6,591,474.50
19075F AA 4	WELLS CLRG	1	1	0	\$30,422.19	\$30,422.19	\$0.00
19075F AA 4	WELLS FARG	2	2	0	\$52,731.80	\$52,731.80	\$0.00
CUSIP 19075F AA 4 TOTAL		94	27	67	\$521,034,763.69	\$54,042,992.39	\$466,991,771.30

19075F AB 2	BANK OF NY	6	0	6	\$43,560,187.33	\$0.00	\$43,560,187.33
19075F AB 2	BNP PAR PB	1	0	1	\$12,398,933.28	\$0.00	\$12,398,933.28
19075F AB 2	BROWN BROS	2	0	2	\$34,497,705.39	\$0.00	\$34,497,705.39
19075F AB 2	CHS SCHWAB	9	4	5	\$71,269.94	\$35,634.97	\$35,634.97
19075F AB 2	CITIBANK	2	1	1	\$5,701,595.20	\$1,425,398.80	\$4,276,196.40
19075F AB 2	CS SEC USA	5	1	4	\$110,972,387.29	\$1,009,996.86	\$109,962,390.43
19075F AB 2	DEUTSCHE	4	4	0	\$11,300,358.06	\$11,300,358.06	\$0.00

Exhibit A-4 - Final Tabulation Results

Class 6 - Cobalt General Unsecured Note Claims

Claim Detail

CUSIP Number	Nominee	Total Votes	Votes Accept	Votes Reject	Total Dollars	Dollars Accept	Dollars Reject
19075F AB 2	E*TRADE	3	0	3	\$23,417.27	\$0.00	\$23,417.27
19075F AB 2	GLDMN/INT	1	0	1	\$9,034,992.11	\$0.00	\$9,034,992.11
19075F AB 2	GOLDMAN	7	1	6	\$32,903,295.01	\$5,043,875.47	\$27,859,419.55
19075F AB 2	JEFFERIES	2	0	2	\$1,524,158.57	\$0.00	\$1,524,158.57
19075F AB 2	JPM/CCS2	2	1	1	\$915,309.66	\$23,417.27	\$891,892.39
19075F AB 2	JPMC/EURO	2	1	1	\$38,638,488.90	\$1,527,213.00	\$37,111,275.90
19075F AB 2	JPMCB/CTC	1	0	1	\$809,422.89	\$0.00	\$809,422.89
19075F AB 2	JPMCBNA	9	0	9	\$96,189,983.59	\$0.00	\$96,189,983.59
19075F AB 2	JPMS/JPMC	11	4	7	\$187,847,081.91	\$7,551,442.13	\$180,295,639.79
19075F AB 2	MSSB	2	0	2	\$152,721.30	\$0.00	\$152,721.30
19075F AB 2	NFS LLC	3	0	3	\$636,338.75	\$0.00	\$636,338.75
19075F AB 2	PERSHING	1	0	1	\$127,267.75	\$0.00	\$127,267.75
19075F AB 2	SAFRA SEC	0	0	0	\$0.00	\$0.00	\$0.00
19075F AB 2	SSB&T CO	4	0	4	\$35,508,720.39	\$0.00	\$35,508,720.39
19075F AB 2	TD AMERITR	4	1	3	\$390,966.53	\$25,453.55	\$365,512.98
19075F AB 2	TRADESTATN	1	0	1	\$61,088.52	\$0.00	\$61,088.52
19075F AB 2	UBS SECLLC	1	1	0	\$3,054,426.00	\$3,054,426.00	\$0.00
19075F AB 2	VANGUARD	1	0	1	\$7,126.99	\$0.00	\$7,126.99
19075F AB 2	WELLS BKNA	7	7	0	\$60,798,349.53	\$60,798,349.53	\$0.00
CUSIP 19075F AB 2 TOTAL		91	26	65	\$687,125,592.16	\$91,795,565.63	\$595,330,026.52

CLASS 6 TOTAL	185	53	132	\$1,208,160,355.85	\$145,838,558.02	\$1,062,321,797.83
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Exhibit A-5 - Final Tabulation Results

Class 6 - Cobalt General Unsecured Claims

Claim Detail

Ballot Number	Name	Voting Amount	Vote	Opt-Out of Release
15	AirSwift	\$106,152.00	Reject	Yes
19	Allied World National Assurance Company	\$1.00	Reject	Yes
3	Baker Hughes Oilfield Operations LLC	\$169,377.73	Reject	Yes
8	CATAPULT SYSTEMS, LLC	\$160.00	Accept	No
25	Citigroup Global Markets Inc.	\$1.00	Reject	Yes
34	Goldman Sachs and Co. LLC and the entities listed in Schedule 1, attached hereto	\$1.00	Reject	Yes
21	INSIGHT INVESTMENTS, LLC	\$1,753,223.06	Reject	Yes
5	JOHN E. HAGALE	\$1.00	Accept	No
30	Morgan Stanley and Co. LLC on behalf of itself and Citigroup Global Markets Inc.	\$1.00	Reject	Yes
32	Morgan Stanley and Co. LLC on behalf of itself and Goldman Sachs and Co LLC	\$1.00	Reject	Yes
27	RBC Capital Markets, LLC	\$1.00	Reject	Yes
35	Scotia Waterous (USA) Inc.	\$8,011,923.00	Reject	Yes
2	THE CLARO GROUP, LLC	\$185,386.15	Reject	No
7	Weatherford Laboratories, Inc.	\$228,979.25	Accept	Yes
		Accept: \$229,140.25	3	
		Reject: \$10,226,067.94	11	

Exhibit B - Final Tabulation Results

Unacceptable Ballots

Ballot Number	Date Filed	Name	Class	Voting Amount	Reason Not Tabulated	Opt-Out of Release
4	03/26/2018	Chevron U.S.A. Inc.	Class 5 Subsidiary General Unsecured Claims	\$784,569.00	Abstained	Yes
D1	3/28/2018	THE SEAPORT GROUP LLC PROFIT SHARING PLAN	Class 6 Cobalt General Unsecured Note Claims	\$4,000,000.00	Improperly Submitted Ballot	No