

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/cobalt>.

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- Cobalt International Energy, Inc. (Case No. 17-36709)     
  Cobalt International Energy, LP (Case No. 17-36711)     
  Cobalt GOM #1 LLC (Case No. 17-36713)  
 Cobalt International Energy GP, LLC (Case No. 17-36710)     
  Cobalt GOM LLC (Case No. 17-36712)     
  Cobalt GOM #2 LLC (Case No. 17-36714)

## Official Form 410 Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

### Part 1: Identify the Claim

1. Who is the current creditor?	<u>Brent M Johnson + Charis F Johnson, HUSB</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Brent/Charis Johnson</u> Name <u>PO Box 636</u> Number Street <u>Highland CA 92346-0636</u> City State ZIP Code <u>USA</u> Country Contact phone <u>(909) 227-1817</u> Contact email <u>bjohnson@aol.com</u>	Name _____ Number Street _____ City State ZIP Code _____ Country _____ Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

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Filed on \_\_\_\_\_  
MM / DD / YYYY



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 9310

7. How much is the claim? \$ 55,000. Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Money loaned - Senior Note

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
Nature of property:  
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
Basis for perfection: \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
Value of property: \$ \_\_\_\_\_  
Amount of the claim that is secured: \$ \_\_\_\_\_  
Amount of the claim that is unsecured: \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_  
Annual Interest Rate (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

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MAR 14 2018  
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10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ \_\_\_\_\_

Up to \$2,850\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ \_\_\_\_\_

Wages, salaries, or commissions (up to \$12,850\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ \_\_\_\_\_

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ \_\_\_\_\_

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ \_\_\_\_\_

Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies. \$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03 12 2018  
MM / DD / YYYY

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Brent M. Johnson  
Signature

KURTZMAN CARSON CONSULTANTS

Print the name of the person who is completing and signing this claim:

Name Brent M Johnson  
First name Middle name Last name

Title St Owner

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address P O Box 6036  
Number Street  
Highland CA 92346-0036  
City State ZIP Code Country

Contact phone (909) 227-6817 Email cc@johnson@aol.com

**TRADE CONFIRMATION**

**Account Number:** RG01-61231279  
**Financial Advisor:** ROBERT HEINZE

**Phone:** 909-307-8478  
**Office:** 1901 ORANGE TREE LANE STE. 110  
 REDLANDS, CA 92374

BRENT JOHNSON AND  
 CHARIS F JOHNSON JTWROS  
 6691 ORANGEWOOD ROAD  
 HIGHLAND CA 92346-5244

If applicable, please make checks  
 payable to Stifel Nicolaus and  
 remit to your branch office.

Trade Date	Security Description	Cusip/Sec. No.	Qty Bought	Price
07/09/2014	COBALT INTL ENERGY INC SR NOTE CONV CPN 2.625% DUE 12/01/19 DTD 12/17/12 FC 06/01/13	190751AA4	55,000	93.75000

<b>Principal:</b>	\$51,562.50
<b>Accrued Interest:</b>	\$172.45
<b>Transaction / Handling Fee:</b>	\$5.00
<b>Net Amount:</b>	\$51,739.95

**Settlement Date**                      **Account Type**                      **Transaction Type**  
 07/14/2014                                  CASH ACCOUNT                      01 (See reverse side)  
**Special Remarks for this transaction:**

3.924% YIELD TO MATURITY  
 \*  
 RATINGS: MOODY'S NR AND S&P NR

# STIFEL

BRENT JOHNSON AND  
CHARIS F JOHNSON JTWROS  
TOD ACCOUNT

November 1 -  
November 30, 2017  
Account Number:  
RG01 6123-1279

## ASSET DETAILS (continued)

### PORTFOLIO ASSETS - HELD AT STIFEL (continued)

Equities	Symbol/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss <sup>10</sup>	Estimated Annualized Income	Estimated Yield %
TRIUMPH GROUP INC CUSIP: 896818101 ***Covered	TGI Cash	4,000	30.9000 123,600.00	47.0509 188,203.42	-64,603.42	640.00	0.52%
VALEANT PHARM INTL INC CDA CUSIP: 91911K102 ***Covered	VRX Cash	2,000	16.7500 33,500.00	30.5045 61,008.99	-27,508.99	N/A	N/A
<b>Total Equities</b>			<b>\$368,420.00</b>	<b>\$458,354.00</b>	<b>-\$89,934.00</b>	<b>\$2,080.00</b>	<b>0.56%</b>

Preferreds	Symbol/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss <sup>10</sup>	Estimated Annualized Income	Estimated Yield %
PETROQUEST ENERGY INC CUM L PFD SER B 6.875% CUSIP: 716748207 ***Noncovered	PTQEP Cash	2,000	17.0000 34,000.00	44.0025 88,005.00	-54,005.00	N/A	N/A
GASLOG LTD CUM L REDEEMABLE PERPTL PFD SER A 8.75% CUSIP: G37585117 Original Cost: 100,000.00 ***Noncovered	GLOGA Cash	4,000	26.5533 106,213.20	22.7090 90,836.07	15,377.13	8,760.00	8.25%
<b>Total Preferreds</b>			<b>\$140,213.20</b>	<b>\$178,841.07</b>	<b>-\$38,627.87</b>	<b>\$8,760.00</b>	<b>6.25%</b>

Corporate/Government Bonds	Symbol/ Bond Rating/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Accrued Income <sup>6</sup>	Unrealized Gain/(-)Loss <sup>10</sup>	Estimated Annualized Income	Estimated Yield %
COBALT INTL ENERGY INC SR NOTE CONV CPN 2.625% DUE 12/01/19 DTD 12/17/12 FC 06/01/13 CUSIP: 19075FAA4 ***Noncovered	S&P: D Cash	55,000	10.5000 5,775.00	93.7591 51,567.50	721.88	-45,792.50	1,443.75	25.00%
<b>Total Corporate/Government Bonds</b>		<b>55,000</b>	<b>\$5,775.00</b>	<b>\$51,567.50</b>	<b>\$721.88</b>	<b>-\$45,792.50</b>	<b>\$1,443.75</b>	<b>25.00%</b>

Principal Protected Notes are subject to the credit risk of the issuer. Principal Protected Market Linked CDs are subject to applicable limits.

# STIFEL

BRENT JOHNSON AND  
CHARIS F JOHNSON JTWR0S  
TOD ACCOUNT

December 1 -  
December 31, 2017  
Account Number:  
RG01 6123-1279

## ASSET DETAILS (continued)

### PORTFOLIO ASSETS - HELD AT STIFEL (continued)

Equities	Symbol/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss	Estimated Annualized Income	Estimated Yield %
TRIUMPH GROUP INC CUSIP: 896818101 ***Covered	TGI Cash	4,000	27,2000 108,800.00	47,0509 188,203.42	-79,403.42	640.00	0.59%
VALEANT PHARM INTL INC CDA CUSIP: 91911K102 ***Covered	VRX Cash	2,000	20,7800 41,560.00	30,5045 61,008.99	-19,448.99	N/A	N/A
<b>Total Equities</b>			<b>\$371,100.00</b>	<b>\$474,712.05</b>	<b>-\$103,612.05</b>	<b>\$2,080.00</b>	<b>0.56%</b>

Preferreds	Symbol/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss	Estimated Annualized Income	Estimated Yield %
PETROQUEST ENERGY INC CUMUL PFD SER B 6.875% CUSIP: 716748207 ***Noncovered	PTQEP Cash	2,000	16,1250 32,250.00	44,0025 88,005.00	-55,755.00	N/A	N/A
GASLOG LTD CUMUL REDEEMABLE PERPTL PFD SER A 8.75% CUSIP: G37585117 Original Cost: 100,000.00 ***Noncovered	GLOGA Cash	4,000	26,6000 106,400.00	22,7090 90,836.07	15,563.93	8,760.00	8.23%
<b>Total Preferreds</b>			<b>\$138,650.00</b>	<b>\$176,841.07</b>	<b>-\$40,191.07</b>	<b>\$8,760.00</b>	<b>6.32%</b>

Corporate/Government Bonds	Symbol/ Bond Rating/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Accrued Income <sup>6</sup>	Unrealized Gain/(-)Loss	Estimated Annualized Income	Estimated Yield %
COBALT INTL ENERGY INC SR NOTE CONV CPN 2.625% DUE 12/01/19 DTD 12/17/12 FC 06/01/13 CUSIP: 19075FAA4 ***Noncovered	S&P: D Cash	55,000	26,3130 14,472.15	93,7591 51,567.50	N/A	-37,095.35	N/A	N/A
<b>Total Corporate/Government Bonds</b>		<b>55,000</b>	<b>\$14,472.15</b>	<b>\$51,567.50</b>	<b>\$0.00</b>	<b>-\$37,095.35</b>	<b>\$0.00</b>	<b>0.00%</b>

Principal Protected Notes are subject to the credit risk of the issuer. Principal Protected Market Linked CDs are subject to applicable limits.

# STIFEL

BRENT JOHNSON AND  
CHARIS F JOHNSON JTWROS  
TOD ACCOUNT

February 1 -  
February 28, 2018  
Account Number:  
RG01 6123-1279

## ASSET DETAILS (continued)

### PORTFOLIO ASSETS - HELD AT STIFEL (continued)

Equities	Symbol/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss <sup>10</sup>	Estimated Annualized Income	Estimated Yield %	
VALEANT PHARM INTL INC	VRX	2,000	16.3900	30.5045	-28,228.99	N/A	N/A	
CDA	Cash		32,780.00	61,008.99				
CUSIP: 91911K102								
***Covered								
<b>Total Equities</b>			<b>\$363,630.00</b>	<b>\$517,261.66</b>	<b>-\$153,631.66</b>	<b>\$2,680.00</b>	<b>0.74%</b>	
Preferreds	Symbol/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss <sup>10</sup>	Estimated Annualized Income	Estimated Yield %	
PETROQUEST ENERGY INC	PTQEP	2,000	13.3000	44.0025	-61,405.00	N/A	N/A	
CUMIL PFD SER B	Cash		26,600.00	88,005.00				
6.875%								
CUSIP: 716748207								
***Noncovered								
GASLOG LTD	GLOGA	4,000	26.9600	21.9487	20,045.21	8,760.00	8.12%	
CUMIL REDEEMABLE PERPTL	Cash		107,840.00	87,794.79				
PFD SER A 8.75%								
CUSIP: G37585117								
Original Cost: 100,000.00								
***Noncovered								
<b>Total Preferreds</b>			<b>\$134,440.00</b>	<b>\$175,799.79</b>	<b>-\$41,359.79</b>	<b>\$8,760.00</b>	<b>6.52%</b>	
Corporate/Government Bonds	Symbol/ Bond Rating/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss <sup>10</sup>	Accrued Income <sup>6</sup>	Estimated Annualized Income	Estimated Yield %
COBALT INTL ENERGY INC	S&P: D	55,000	32.0000	93.7591	-33,967.50	N/A	N/A	N/A
SR NOTE CONV	Cash		17,600.00	51,567.50				
CPN 2.625% DUE 12/01/19								
DTD 12/17/12 FC 06/01/13								
CUSIP: 19075FAA4								
***Noncovered								
<b>Total Corporate/Government Bonds</b>		<b>55,000</b>	<b>\$17,600.00</b>	<b>\$51,567.50</b>	<b>-\$33,967.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.00%</b>

Principal Protected Notes are subject to the credit risk of the issuer. Principal Protected Market Linked CDs are subject to applicable limits.