

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**SUPPLEMENTAL DECLARATION OF DAVID D. POWELL IN
SUPPORT OF APPROVAL OF THE DEBTORS’ DISCLOSURE STATEMENT**

I, David D. Powell, hereby declare, under penalty of perjury, as follows:

1. I am the Chief Financial Officer of Cobalt International Energy, Inc. (“Cobalt”), a publicly-traded company organized under the laws of Delaware and one of the above-captioned debtors and debtors in possession (the “Debtors”) in the chapter 11 cases. I have served as Cobalt’s CFO since July 2016. I am over the age of eighteen years and am authorized to submit this declaration on behalf of the Debtors. If called upon to testify, I could and would testify competently to the facts set forth in this declaration.

2. I submit this declaration in support of approval of the disclosure statement for the Debtors’ proposed chapter 11 plan.

3. I am generally familiar with the Debtors’ day-to-day operations, business and financial affairs, and books and records. Moreover, together with the Debtors’ advisors and other members of the Debtors’ management team, I have been involved in the formulation of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.



Debtors' restructuring strategy, including the marketing and sale process and the analysis and development of the Debtors' proposed chapter 11 plan.

4. I have carefully read and reviewed the Debtors' third amended chapter 11 plan and the related disclosure statement (the "Disclosure Statement"). Based on that review, to the best of my knowledge, information, and belief, the information contained in the Disclosure Statement (a) is true and complete, (b) accurately describes the Debtors' business, and (c) accurately describes the Debtors' proposed chapter 11 plan.

5. I believe that approval of the Disclosure Statement is in the best interests of the Debtors and their stakeholders.

[Remainder of page intentionally left blank.]

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 8, 2018

/s/ 

David D Powell
Chief Financial Officer
Cobalt International Energy, Inc.