

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**WITNESS AND EXHIBIT LIST OF AD HOC GROUP OF SECOND LIEN
NOTEHOLDERS FOR HEARING SCHEDULED MARCH 8, 2018**

WITNESS LIST

Main Case No: 17-36709 (MI)	Name of Debtor: Cobalt International Energy, Inc., et al.
Adversary No: N/A	Style of Adversary: N/A
Witnesses:	
Any witness called or designated by any other party	
Any witness necessary to rebut the evidence or testimony of any witness offered or designated by any other party	
	Judge: Honorable Marvin Isgur
	Courtroom Deputy: Anita Dolezel
	Hearing Date: March 8, 2018
	Hearing Time: 9:00 a.m.
	Party's Name: Ad Hoc Group of Second Lien Noteholders
	Attorney's Name: Marty L. Brimmage, Jr.
	Attorney's Phone: (214) 969-2800
	Nature of Proceeding: Hearing on Debtors' Motion regarding Disclosure Statement (Dkt. No. 275).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.



EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
	Any exhibit designated by any other party				
	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party				

The Ad Hoc Group of Second Lien Noteholders reserves the right to supplement or amend this Witness and Exhibit List at any time prior to the Hearing.

Dated: March 6, 2018

Respectfully submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Marty L. Brimmage Jr.

Marty L. Brimmage Jr.

State Bar No. 00793386; S.D. Tex. No. 30464

Lacy M. Lawrence

State Bar No. 24055913; S.D. Tex. No. 995675

1700 Pacific Avenue, Suite 4100

Dallas, TX 75201

Telephone: (214) 969-2800

Facsimile: (214) 969-4343

Email: mbrimmage@akingump.com

Email: llawrence@akingump.com

and

James Savin (admitted *pro hac vice*)

Kate Doorley (admitted *pro hac vice*)

1333 New Hampshire Avenue, N.W.

Washington, DC 20036

Telephone: (202) 887-4000

Facsimile: (202) 887-4288

E-mail: jsavin@akingump.com

E-mail: kdoorley@akingump.com

*Counsel for the Ad Hoc Group of Second Lien
Noteholders*

CERTIFICATE OF SERVICE

I hereby certify that, on March 6, 2018, a true and correct copy of the foregoing document was served via email through the Bankruptcy Court's Electronic Case Filing System to all registered ECF users appearing in these cases.

/s/ Marty L. Brimmage Jr.

Marty L. Brimmage Jr.