

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹	§	Case No. 17-36709 (MI)
Debtors.	§	(Jointly Administered)
	§	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> ,	§	Adv. Proc. No. 17-03457 (MI)
Plaintiffs,	§	
v.	§	
GAMCO GLOBAL GOLD, NATURAL RESOURCES & INCOME TRUST, GAMCO NATURAL RESOURCES, GOLD & INCOME TRUST, ST. LUCIE COUNTY FIRE DISTRICT FIREFIGHTERS' PENSION TRUST FUND, FIRE AND POLICE RETIREE HEALTH CARE FUND, SAN ANTONIO, SJUNDE AP-FONDEN, and UNIVERSAL INVESTMENT GESELLSCHAFT M.B.H.,	§	
Defendants.	§	
	§	

**DEBTORS' WITNESS AND EXHIBIT LIST FOR HEARING TO CONSIDER
MOTION FOR PRELIMINARY INJUNCTION SET FOR JANUARY 4, 2018**

Main Case No: 17-36709 (MI)	Name of Debtor: Cobalt International Energy, Inc., et al.

¹ The Debtors in these chapter 11 cases, and the last four digits of each Debtor's federal tax identification number are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' services address is 920 Memorial City Way, Suite 100, Houston, Texas 77024.



Adversary No: 17-03457 (MI)	Style of Adversary:
	Cobalt International Energy, Inc, et al., Plaintiffs,
	v.
	GAMCO Global Gold, Natural Resources & Income Trust; St. Lucie County Fire District Firefighters' Pension Trust Fund; Fire and Police Retiree Health Care Fund, San Antonio; Sjunde AP Fonden, and Universal Investment Gesellschaft M.B.H.
	Defendants.
Witnesses:	
David D. Powell - Chief Financial Officer, Cobalt International Energy, Inc.	
David Sterling - Partner, Baker Botts L.L.P.	
	Judge: Honorable Marvin Isgur
	Courtroom Deputy: Anita Dolezel
	Hearing Date: January 4, 2018
	Hearing Time: 9:00 A.M.
	Party's Name: Debtors Cobalt International Energy, Inc., et al.
	Attorney's Name: Gabor Balassa
	Attorney's Phone: (312) 862-2000
	Nature of Proceeding: Hearing on Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Non-Debtor Defendants

DEBTORS' EXHIBITS

Debtors' Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1	3/15/2017 - Second Consolidated Amended Class Action Complaint For Violations of the Federal Securities Laws (Lead Case No. 4:14-cv-3428, S.D. Tex.)				
2	12/8/2017 - Docket Sheet (Lead Case No. 4:14-cv-3428, S.D. Tex.)				
3	12/18/2009 - Amended and Restated Certificate of Incorporation of Cobalt International Energy, Inc.				

Debtors' Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
4	5/2/2017 - Second Amended and Restated Certificate of Incorporation of Cobalt International Energy, Inc.				
5	12/15/2009 - Registration Rights Agreement				
6	2/23/2012 - Cobalt International Energy, Inc. Common Stock Underwriting Agreement				
7	12/11/2012 - Cobalt International Energy, Inc. 2.625% Convertible Senior Notes due 2019 Underwriting Agreement				
8	1/15/2013 - Cobalt International Energy, Inc. Common Stock Underwriting Agreement				
9	5/7/2013 - Cobalt International Energy, Inc. Common Stock Underwriting Agreement				
10	5/8/2014 - Cobalt International Energy, Inc. 3.125% Convertible Senior Notes due 2024 Underwriting Agreement				
11	1/12/2015 - G. Conway Letter to D. Sterling, Re: Cobalt International Energy, Inc. Securities Litigation				
12	1/7/2015 - C. Schwartz Letter to D. Sterling, Re: St. Lucie County Fire District Firefighters' Pension Trust Fund, et al. v. Bryant, et al., 14-cv-03428 (NFA) (S.D. Tex.)				
13	6/2/2017 - D. Sterling Letter to J. Williams and G. Conway, Re: Indemnification of Section 20A Claim in In re Cobalt International Energy, Inc. Securities Litigation, Lead Case No. 4:14-cv-03428 (S.D. Tex.)				

Debtors' Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
14	6/15/2017 - C. Reilly Letter to D. Sterling, Re: Indemnification of Section 20A Claim in In re Cobalt International Energy, Inc. Securities Litigation, Lead Case No. 4:14-cv-03428 (S.D. Tex.)				
15	6/15/2017 - R. Van Kirk Letter to D. Sterling, Re: Indemnification of Section 20A Claim in In re Cobalt International Energy, Inc. Securities Litigation, Lead Case No. 4:14-cv-03428 (S.D. Tex.)				
16	3/23/2015 - L. Jones Letter to G. Zamora (XL Specialty Insurance Company Denial of Coverage)				
17	2/17/2015 - J. Fleming Letter to G. Zamora (Illinois National Denial of Coverage)				
18	7/16/2015 - S. Dandelles Letter to H. Dotson (Illinois National Denial of Coverage)				
19	11/11/2009 - Bryant Indemnity Agreement				
20	11/11/2009 - Coneway Indemnity Agreement				
21	11/11/2009 - Cornell Indemnity Agreement				
22	11/11/2009 - Moore Indemnity Agreement				
23	11/11/2009 - Murchison Indemnity Agreement				
24	11/11/2009 - Pontarelli Indemnity Agreement				
25	11/11/2009 - Van Steenberg Indemnity Agreement				
26	11/11/2009 - Young Indemnity Agreement				

Debtors' Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
27	2/2/2010 - Golden Indemnity Agreement				
28	3/1/2010 - Scoggins Indemnity Agreement				
29	5/28/2010 - Marshall Indemnity Agreement				
30	4/28/2011 - France Indemnity Agreement				
31	4/28/2011 - Lebovitz Indemnity Agreement				
32	3/11/2013 - Utt Indemnity Agreement				
33	8/23/2017 - Memorandum and Order (Case No. 4:14-cv-03428 S.D. Tex.)				
34	9/5/2017 - Joint Proposed Docket Control Order (Lead Case No. 4:14-cv-03428, S.D. Tex.)				
35	11/1/2017 - Cobalt's Fourth Amended Petition (Case No. 4:17-cv-01450, S.D. Tex.)				
36	12/21/2017 - Agreed Motion for Modification to Rule 16 Scheduling Order (Case No. 4:17-cv-01450, S.D. Tex.)				
37	12/14/2017 - Cobalt First Day Presentation				
38	12/15/2010 - XL Specialty Insurance Company Policy ELU119786-10				
39	12/15/2010 - Axis Insurance Company Policy MHN749342/01/2010				
40	12/15/2011 - XL Specialty Insurance Company Policy ELU124020-11				
41	12/15/2012 - Illinois National Insurance Company Policy 01-499-94-38				

Debtors' Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
42	12/15/2013 - Illinois National Insurance Company Policy 01-739-05-86				
43	12/15/2013 - Endurance Insurance Policy ADX10003838501				
44	12/15/2009 - Cobalt International Energy, Inc. Form 424(b)(1) IPO Prospectus				
45	2/1/2016 - Defendant Kern Partners Ltd.'s Notice of Change of Firm Name (Case No. 4:17-cv-01450, S.D. Tex.)				
46	12/16/2009 - Kern Cobalt Co-Invest Partners AP LP Initial Statement of Beneficial Ownership of Securities				
47	3/27/2013 - Riverstone Investment Group LLC Form ADV				