

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
Debtors.)	(Jointly Administered)
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> ,)	Adv. Proc. No. 17-03457 (MI)
Plaintiffs,)	
v.)	
GAMCO GLOBAL GOLD, NATURAL RESOURCES)	
& INCOME TRUST, GAMCO NATURAL)	
RESOURCES, GOLD & INCOME TRUST, ST.)	
LUCIE COUNTY FIRE DISTRICT FIREFIGHTERS')	
PENSION TRUST FUND, FIRE AND POLICE)	
RETIREE HEALTH CARE FUND, SAN ANTONIO,)	
SJUNDE AP-FONDEN, and UNIVERSAL)	
INVESTMENT GESELLSCHAFT M.B.H.,)	
Defendants.)	

NOTICE OF SCHEDULING CONFERENCE

PLEASE TAKE NOTICE that, on December 14, 2017 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions commencing these chapter 11 cases in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on the Petition Date, the Debtors filed with this Court the following pleadings:

- the *Debtors’ Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 10];

¹ The Debtors and the last four digits of each Debtor’s federal tax identification number are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316).



173670917121400000000018

- the Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, if Any, and (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (III) Granting Related Relief [Docket No. 11]; and
- the Debtors' Motion for Entry of an Order (I) Approving Bidding Procedures for the Sale of the Debtors' Assets, (II) Scheduling an Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines With Respect to the Debtors' Disclosure Statement and Plan Confirmation, and (V) Granting Related Relief [Docket No. 15].

PLEASE TAKE FURTHER NOTICE that, on the Petition Date, the Debtors also filed the *Complaint for Declaratory and Injunctive Relief* commencing an adversary proceeding against Gamco Global Gold, Natural Resources & Income Trust, Gamco Natural Resources, Gold & Income Trust, St. Lucie County Fire District Firefighters' Pension Trust Fund, Fire and Police Retiree Health Care Fund, San Antonio, Sjunde Ap-Fonden, and Universal Investment Gesellschaft m.b.H. In the adversary proceeding, the Debtors filed the *Debtors' Motion to Stay or, in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Non-Debtor Defendants and Memorandum of Law in Support Thereof* [Adv. Proc. Docket No. 2].

PLEASE TAKE FURTHER NOTICE that the Court has set a scheduling conference for the above-referenced matters on **December 14, 2017, at 3:30 p.m. (prevailing Central Time)** before the Honorable Marvin Isgur, United States Bankruptcy Judge in the United States Bankruptcy Court, Southern District of Texas, Houston Division, at 515 Rusk Street, Courtroom 404, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that parties desiring to appear telephonically may do so pursuant to the Court's telephonic instructions that are available for viewing at <http://www.txs.uscourts.gov/sites/txs/files/mi.pdf>.

PLEASE TAKE FURTHER NOTICE that the hearing date and time as well as copies of all documents are available free of charge by visiting the case website maintained by Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, available at <http://www.kccllc.net/cobalt> or by calling (866) 967-1782 (toll free) or (310) 751-2682 (international). You may also obtain copies of any pleadings by visiting the Court's website at <http://www.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas

Dated: December 14, 2017

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

ZACK A. CLEMENT PLLC

3753 Drummond Street

Houston, Texas 77025

Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

Marc Kieselstein, P.C. (admitted *pro hac vice*)

Chad J. Husnick, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

Laura Krucks (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on December 14, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

Zack A. Clement