



Order Filed on April 14, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

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|---|--|
| <p align="center">UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</p> | |
| <p>Caption in Compliance with D.N.J. LBR 9004-1(b) COLE SCHOTZ P.C. Michael D. Sirota Warren A. Usatine Felice R. Yudkin Ryan T. Jareck 25 Main Street Hackensack, NJ, 07601 (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com rjareck@coleschotz.com</p> <p align="center">-and-</p> <p>DEBEVOISE & PLIMPTON LLP M. Natasha Labovitz (admitted <i>pro hac vice</i>) Erica S. Weisgerber (admitted <i>pro hac vice</i>) Elie J. Worenklein 66 Hudson Boulevard New York, NY 10001 Telephone: (212) 909-6000 Facsimile: (212) 909-6836 nlabovitz@debevoise.com eweisgerber@debevoise.com eworenklein@debevoise.com</p> <p align="center"><i>Co-Counsel to the Debtor and Debtor in Possession</i></p> | |
| <p>In re:</p> <p>CCA Construction, Inc.,¹</p> <p align="center">Debtor.</p> | <p>Chapter 11</p> <p>Case No. 24-22548 (CMG)</p> |

**ORDER APPROVING INTERIM AND FINAL FEE APPLICATIONS OF
CERTAIN RETAINED PROFESSIONALS FOR THE PERIOD COVERING
DECEMBER 22, 2024 THROUGH FEBRUARY 13, 2026**

The relief set forth on the following pages, numbered two (2) through three (3), is hereby

ORDERED.

DATED: April 14, 2026

Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Judge

¹ The last four digits of the Debtor's federal tax identification number are 4862. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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Debtor: CCA CONSTRUCTION, INC.
Case No.: 24-22548 (CMG)
Caption of Order: ORDER APPROVING INTERIM AND FINAL FEE APPLICATIONS OF
CERTAIN RETAINED PROFESSIONALS FOR THE PERIOD
COVERING DECEMBER 22, 2024 THROUGH FEBRUARY 13, 2026

Upon consideration of the interim and final fee applications [Docket Nos. 740, 750, 751, 752, 753 and 754] (the “Interim and Final Fee Applications”) of certain retained professionals (collectively, the “Retained Professionals” and each a “Retained Professional”) for the period covering December 22, 2024 through February 13, 2026, in the above-captioned debtor and debtor in possession’s (the “Debtor”) chapter 11 case and listed on **Exhibit A** hereto filed in accordance with the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 178] (the “Interim Compensation Order”); and the Court having reviewed the Interim and Final Fee Applications; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; (b) notice of the Interim and Final Fee Applications was adequate under the circumstances; (c) all parties with notice of the Interim and Final Fee Applications have been afforded the opportunity to be heard on the Interim and Final Fee Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 2016-3 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Interim and Final Fee Applications are APPROVED in the amounts set forth in **Exhibit A**.

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Debtor: CCA CONSTRUCTION, INC.
Case No.: 24-22548 (CMG)
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COVERING DECEMBER 22, 2024 THROUGH FEBRUARY 13, 2026

2. The Retained Professionals are granted interim and final allowance of compensation and reimbursement of expenses in the amounts set forth in **Exhibit A**, attached hereto.

3. To the extent not already paid pursuant to the Interim Compensation Order, the Plan Administrator, as defined in the *Chapter 11 Plan of CCA Construction, Inc. (Technical Modifications)* [Docket No. 690], is authorized and directed to remit payment to each Retained Professional in the amount set forth in **Exhibit A**, less all amounts previously paid on account of such fees and expenses. Any Retained Professional holding a retainer shall be permitted to apply the balance of any such retainer towards the payment of such unpaid fees and expenses.

4. This Order shall constitute a separate order for each Retained Professional and the appeal of this Order with respect to any Retained Professional shall have no effect on the authorized fees and expenses of the other Retained Professionals.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Exhibit A

| Professional and Application | Total Fees Requested | Total Expenses Requested | Allowed Fees and Expenses |
|--|----------------------|--------------------------|---------------------------|
| Debevoise & Plimpton LLP Co-Counsel to the Debtor Fourth Interim and Final Fee Application [Docket No. 754] | \$12,861,084.17 | \$66,663.89 | \$12,927,748.06 |
| Cole Schotz P.C. Co-Counsel to the Debtor Fourth Interim and Final Fee Application [Docket No. 753] | \$4,293,575.00 | \$33,245.52 | \$4,326,820.52 |
| BDO Consulting Group, LLC Financial Advisor to the Debtor Fourth Interim and Final Fee Application [Docket No. 752] | \$2,708,255.50 | \$554.75 | \$2,708,810.25 |
| Kurtzman Carson Consultants, LLC dba Verita Global Administrative Agent to the Debtor Final Fee Application [Docket No. 751] | \$19,838.42 | \$0.00 | \$19,838.42 |
| Duane Morris LLP Counsel to the Special Committee of Independent Directors Third Interim and Final Fee Application [Docket No. 750] | \$248,493.00 | \$1,337.10 | \$249,830.10 |
| McDermott Will & Schulte LLP Counsel to the Examiner First Interim and Final Fee Application [Docket No. 740] | \$500,000.00 | \$0.00 | \$500,000.00 |

In re:
CCA Construction, Inc.
Debtor

Case No. 24-22548-CMG
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Apr 14, 2026

User: admin
Form ID: pdf903

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 16, 2026:

| Recip ID | Recipient Name and Address |
|----------|--|
| db | + CCA Construction, Inc., 445 South Street, Suite 310, Morristown, NJ 07960-6475 |

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 16, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 14, 2026 at the address(es) listed below:

| Name | Email Address |
|------------------|---|
| Andrew Behlmann | on behalf of Interested Party CSCEC Holding Company Inc. abehlmann@lowenstein.com |
| Brett S. Theisen | on behalf of Creditor BML Properties Ltd. btheisen@connellfoley.com, nmitchell@gibbonslaw.com |
| Colleen Restel | on behalf of Interested Party CSCEC Holding Company Inc. crestel@lowenstein.com, elawler@lowenstein.com;cgauvin@lowenstein.com;KMOYNIHAN@LOWENSTEIN.COM;dclaussen@lowenstein.com |
| Courtney Brown | on behalf of Creditor Korcomptenz Inc cmbrown@vedderprice.com ecfydocket@vedderprice.com,courtney-brown-3667@ecf.pacerpro.com |
| Deanna Boll | on behalf of Examiner Todd Harrison Examiner dboll@mwe.com, dnorthrop@mcdermottlaw.com |
| Deanna Boll | |

District/off: 0312-3

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Date Rcvd: Apr 14, 2026

Form ID: pdf903

Total Noticed: 1

on behalf of Attorney McDermott Will & Schulte LLP dboll@mwe.com dnorthrop@mcdermottlaw.com

Felice R. Yudkin

on behalf of Debtor CCA Construction Inc. fyudkin@coleschotz.com, fpisano@coleschotz.com

Fran B. Steele

on behalf of U.S. Trustee U.S. Trustee Fran.B.Steele@usdoj.gov

Julia E Duffy

on behalf of Interested Party Plaza Construction Group Florida LLC jduffy@carltonfields.com

Kevin Gary

on behalf of Creditor Zurich American Insurance Company kgary@tlggr.com canderson@tlggr.com

Kyle McEvilly

on behalf of Creditor BML Properties Ltd. kmcevilly@connellfoley.com

Mark S. Gamell

on behalf of Creditor Zurich American Insurance Company mgamell@tlggr.com

Michael A. Kaplan

on behalf of Interested Party CSCEC Holding Company Inc. mkaplan@lowenstein.com, dclaussen@lowenstein.com

Michael D. Sirota

on behalf of Debtor CCA Construction Inc. msirota@coleschotz.com,
fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Attorney Cole Schotz P.C. msirota@coleschotz.com
fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Morris S. Bauer

on behalf of Attorney Duane Morris LLP MSBauer@duanemorris.com
tjsantorelli@duanemorris.com,morris-bauer-4859@ecf.pacerpro.com

Morris S. Bauer

on behalf of Other Prof. Special Committee of Independent Directors MSBauer@duanemorris.com
tjsantorelli@duanemorris.com,morris-bauer-4859@ecf.pacerpro.com

Nicole M. Fulfree

on behalf of Interested Party CSCEC Holding Company Inc. nfulfree@lowenstein.com,
dclaussen@lowenstein.com;elawler@lowenstein.com;cfrankel@lowenstein.com

Robert Malone

on behalf of Creditor BML Properties Ltd. rmalone@connellfoley.com, nmitchell@gibbonslaw.com

Savanna Cruz

on behalf of U.S. Trustee U.S. Trustee savanna.bierne1@usdoj.gov

Sheila Borovinskaya

on behalf of Interested Party Certain Non-Debtor Affiliates of CCA Construction Inc sborovinskaya@ycst.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 22