

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FINANCIAL ADVISOR MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025**

In re CCA Construction, Inc.¹

Applicant: BDO Consulting Group, LLC.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Evan Blum 2/4/26
EVAN BLUM Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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SECTION I
FEE SUMMARY

Summary of Amounts Requested for the Period
December 1, 2025 through December 31, 2025 (the “Compensation Period”)

Fee Total	\$151,215.00
Disbursement Total	\$0.00
Total Fees Plus Disbursements	\$151,215.00

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$2,406,827.00
Total Fees and Expenses Allowed to Date:	\$1,825,317.25
Total Retainer Remaining:	\$0.00
Total Holdback:	\$95,746.00 ²
Total Received by Applicant:	\$2,208,301.25

² BDO has not received payment on account of its November 2025 invoice. Accordingly, the total received, and total holdback do not reflect related amounts.

SECTION II
SUMMARY OF SERVICES

COMPENSATION BY PROFESSIONALS FOR
December 1, 2025 through December 31, 2025

The Professionals who rendered services in these chapter 11 cases from December 1, 2025 through December 31, 2025 (the “Fee Period”) are:

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
Kevin Wilkes	Principal	3.6	\$1,200.00	\$4,320.00
Jon Linville	Principal	1.0	1,105.00	1,105.00
Heath Winsheimer	Principal	1.0	880.00	880.00
Evan Blum	Managing Director	57.7	850.00	49,045.00
James Schwarz	Managing Director	69.6	800.00	55,680.00
Kimberly Kinney	Managing Director	2.0	800.00	1,600.00
Phil Gaglio	Managing Director	1.6	725.00	1,160.00
Anthony Del Piano	Manager	54.2	600.00	32,520.00
Myles Culmer	Managing Director	1.0	550.00	550.00
Brent Roberts	Principal	0.5	530.00	265.00
Joseph Steimle	Experienced Associate	10.3	300.00	3,090.00
Jared Schierbaum	Experienced Associate	4.0	250.00	1,000.00
	TOTAL:	206.5		\$151,215.00
		Blended Rate:		\$732.28

SUMMARY OF BILLING BY PROJECT CATEGORY
December 1, 2025 through December 31, 2025

<u>Code</u>	<u>Project Category</u>	<u>Hours</u>	<u>Amount</u>
1	General (Case Administration)	8.3	\$5,755.00
4	BDO Retention / Fee Applications	4.0	1,000.00
6	Cash Collateral and DIP Financing Related	28.4	21,590.00
7	Communication with Debtor or Debtor Professionals	44.0	33,910.00
13	Litigation	41.6	33,030.00
14	Plan & Disclosure Statement	68.0	47,780.00
16	Claims Administration and Objections	3.5	2,420.00
17	Investigation of Company (Asset Analysis and Recovery)	0.7	420.00
23	UST Reporting/MOR	7.4	4,830.00
24	Court Hearings	0.6	480.00
	TOTAL:	206.5	\$151,215.00

SECTION III
SUMMARY OF DISBURSEMENTS

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Parking)	\$0.00
DISBURSEMENTS TOTAL	\$0.00

SECTION IV
CASE HISTORY

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, *nunc pro tunc* to December 22, 2024. *See* **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) The Applicant attended to operational matters, including assisting with accounting, employee, and vendor issues.
 - (b) The Applicant assisted in complying with applicable Chapter 11 requirements and preparation of any necessary court filings, including, but not limited to:
 - Monthly Operating Reports
 - (c) The Applicant assisted with an investigation and related analysis of the Debtor's assets.
 - (d) The Applicant provided financial advice to the Debtor and Co-Counsel.
 - (e) The Applicant tended to other matters concerning administration of these Chapter 11 cases as requested by the Debtor and U.S. Trustee.
 - (f) The Applicant assisted with other information and analysis as requested.
 - (g) The Applicant assisted with business analysis and valuation as requested by the Independent Director.
 - (h) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

⁴ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.

(6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.

(7) This is the twelfth monthly fee statement.

Exhibit A

Retention Order

DISTRICT OF NEW JERSEY



Order Filed on February 7, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)**DEBEVOISE & PLIMPTON LLP**

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Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of CCA's federal tax identification number are 486². The address of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ



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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC, as Financial Advisor to the Debtor Effective as of the Petition Date

**ORDER AUTHORIZING THE APPOINTMENT OF BDO CONSULTING GROUP,
LLC. AS FINANCIAL ADVISOR TO THE DEBTOR EFFECTIVE AS OF THE
PETITION DATE**

The relief set forth on the following pages, numbered two (2) through eight (8), is

ORDERED.

DATED: February 7, 2025


Christine M. Gravelle
Honorable Christine M. Gravelle
United States Bankruptcy Judge

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Debtor: CCA Construction, Inc.
Case No.: 24-22548 (CMG)
Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC, as Financial Advisor to the Debtor Effective as of the Petition Date

Upon Debtor's Application (the "Application")² pursuant to sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for an order (this "Order"), authorizing the Debtor to employ and retain BDO Consulting Group, LLC ("BDO") as its financial advisor, on the terms set forth in the Services Agreement annexed to the Application; and upon the Blum Declaration annexed to the Application; all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor, its creditors, and other parties in interest; and this Court having found that the Debtor's notice of the Application and opportunity for a hearing on the Application were appropriate and that no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

² Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

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Debtor: CCA Construction, Inc.
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before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. CCA is authorized to retain BDO as financial advisor to the Debtor effective as of the Petition Date, on the terms set forth in the Services Agreement attached to the Application as Exhibit B, as modified by this Order; *provided that*, notwithstanding anything in the Services Agreement to the contrary, BDO shall only seek reimbursement of reasonable expenses that BDO actually incurs.
3. BDO shall file applications for interim and final allowance of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules, this Order and any other applicable orders of this Court.
4. Paragraph 4 of the Terms and Conditions section of the Services Agreement (the “Indemnification Provisions”) included in the Services Agreement are approved, subject to the following:
 - a. No individual entity (“Indemnified Agent”) in the BDO Group shall be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement for services, unless such services and the indemnification, contribution, or reimbursement are approved by the Court.
 - b. The Debtor shall have no obligation to indemnify any Indemnified Agent, or provide contribution or reimbursement to any Indemnified Agent, for any claim or expense to the extent it is either: (i) judicially determined (the determination

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Debtor: CCA Construction, Inc.

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having become final and no longer subject to appeal) to have arisen from any Indemnified Agent's gross negligence, willful misconduct or bad faith; (ii) for a contractual dispute in which the Debtor alleges breach of BDO's contractual obligations, unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the Indemnified Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Case, an Indemnified Agent believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution, and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation, the advancement of defense costs, the Indemnified Agent must file an application therefore in this Court, and the Debtor may not pay any such amounts to the Indemnified Agent before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for

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fees and expenses by any Indemnified Agent for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the Indemnified Agents. All parties in interest shall retain the right to object to any demand by any Indemnified Agent for indemnification, contribution, and/or reimbursement.

(d) Any limitation on liability pursuant to the terms of the Engagement Agreement shall be eliminated during the pendency of this bankruptcy proceeding.

5. The Indemnification Provisions shall not be applicable with respect to any claim the Debtor has against BDO with respect to Services performed and provided pursuant to this Order for the Debtor from the date of this Order through the effective date of the Debtor's chapter 11 plans.

6. BDO shall keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well Bankruptcy Rule 2016(a) and the United States Trustee Fee Guidelines.

7. BDO will only bill 50% for non-working travel.

8. Any request for compensation under the terms of the Services Agreement shall be subject to the standard of review set forth in section 330 of the Bankruptcy Code by all interested parties.

9. Prior to any increases in BDO's rates, BDO shall provide ten business days' notice of such increase to the Debtor and the U.S. Trustee and committee, if one is appointed. A supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the

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rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

10. To the extent informed by the Debtor, BDO shall use its best efforts to avoid any duplication of services provided by the Debtor or other retained professionals in the Chapter 11 Case.

11. Notwithstanding anything contained in the Application, the Services Agreement, or any documents ancillary thereto, absent a change in controlling law, BDO shall not be compensated or reimbursed for, or in connection with, the defense of its fee applications.

12. Notwithstanding any provision in the Services Agreement, including paragraph 20 of the Terms and Conditions section of the Services Agreement, BDO shall have whatever obligations applicable law would impose upon it.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. To the extent there is inconsistency between the terms of the Services Agreement, the Application, and this Order, the terms of this Order shall govern.

15. Notice of the Application satisfies the requirements of Bankruptcy Rule 6004(a).

16. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit B

Invoice/Time-Details/Expenses

CCA Construction, Inc.
RecAD of Professional Services
December 1, 2025 - December 31, 2025

Initials	Code	Date	Description	Hours	Rate	Amount
JS	1	12/2/2025	Call with EB regarding case status.	0.4	\$800.00	\$320.00
EB	1	12/2/2025	Call with JS (BDO) on case status.	0.4	850.00	340.00
JS	1	12/8/2025	Call with EB, AD regarding case status.	0.3	800.00	240.00
EB	1	12/8/2025	Call with JS, AD (BDO) on case status.	0.3	850.00	255.00
AD	1	12/8/2025	Call with JS and EB regarding case status.	0.3	600.00	180.00
JWS	1	12/10/2025	Call with EB, AD, JS regarding case status.	1.0	300.00	300.00
JS	1	12/10/2025	Call with EB, AD, JWS regarding case status.	1.0	800.00	800.00
EB	1	12/10/2025	Call with Joe S, AD, JS (BDO) on outstanding case issues.	1.0	850.00	850.00
AD	1	12/10/2025	Call with JS, JWS and EB regarding case status.	1.0	600.00	600.00
EB	1	12/12/2025	Call with AD (BDO) on case issues.	0.4	850.00	340.00
AD	1	12/12/2025	Call with EB on case issues.	0.4	600.00	240.00
JS	1	12/15/2025	Follow call with EB (BDO) on case status.	0.2	800.00	160.00
EB	1	12/15/2025	Follow call with JS (BDO) on case status.	0.2	850.00	170.00
JS	1	12/15/2025	Call with EB, AD (BDO) to review case status.	0.2	800.00	160.00
AD	1	12/15/2025	Call with EB, JS to review case status.	0.2	600.00	120.00
EB	1	12/15/2025	Call with JS, AD (BDO) to review case status.	0.2	850.00	170.00
JWS	1	12/22/2025	Call with EB, AD, JS regarding case status.	0.2	300.00	60.00
JS	1	12/22/2025	Call with EB, AD, JWS regarding case status.	0.2	800.00	160.00
AD	1	12/22/2025	Call with JWS, JS and EB regarding case status.	0.2	600.00	120.00
EB	1	12/22/2025	Catch up call with Joe S, JS, AD (BDO) on case status.	0.2	850.00	170.00
JFS	4	12/17/2025	Began preparation of BDO's November 2025 fee statement.	1.1	250.00	275.00
JFS	4	12/18/2025	Continued preparation of BDO's November 2025 fee statement.	0.7	250.00	175.00
JFS	4	12/19/2025	Continued preparation of BDO's November 2025 fee statement.	0.8	250.00	200.00
JFS	4	12/31/2025	Finalized BDO's November 2025 fee statement.	1.4	250.00	350.00
JS	6	12/1/2025	Call with EB, AD regarding DIP budget.	0.5	800.00	400.00
AD	6	12/1/2025	Call with EB, JS regarding DIP budget.	0.5	600.00	300.00
EB	6	12/1/2025	Call with JS and AD (BDO) in regard to CCA DIP need.	0.5	850.00	425.00
AD	6	12/1/2025	Updated professional fees tracker info.	0.3	600.00	180.00
JS	6	12/1/2025	Updated DIP Budget.	0.8	800.00	640.00
EB	6	12/2/2025	Reviewed further updated DIP budget.	0.1	850.00	85.00
EB	6	12/2/2025	Reviewed Updated Oct. Downward DIP Adjustment.	0.1	850.00	85.00
AD	6	12/2/2025	Prepared DIP allocation adjustment October.	1.1	600.00	660.00
AD	6	12/2/2025	Updated professional fees and DIP forecast.	1.2	600.00	720.00
JS	6	12/2/2025	Updated DIP Budget.	3.0	800.00	2,400.00
EB	6	12/3/2025	Reviewed updated DIP budget - professional fee schedule.	0.1	850.00	85.00
AD	6	12/3/2025	Updated DIP forecast and set up budget vs actual.	1.7	600.00	1,020.00
JS	6	12/3/2025	Updated DIP Budget.	2.5	800.00	2,000.00
EB	6	12/5/2025	Reviewed and distributed further updated DIP budget.	0.1	850.00	85.00
EB	6	12/5/2025	Reviewed Lowenstein invoice.	0.1	850.00	85.00
EB	6	12/5/2025	Reviewed November DIP Budget to Actual.	0.1	850.00	85.00
AD	6	12/5/2025	Updated DIP forecast and budget vs actual.	0.6	600.00	360.00
JS	6	12/5/2025	Prepared cash transactions.	0.8	800.00	640.00
JS	6	12/5/2025	Updated DIP Budget.	1.2	800.00	960.00
JS	6	12/8/2025	Call with EB (BDO) on DIP presentation.	0.1	800.00	80.00
EB	6	12/8/2025	Call with JS (BDO) on DIP presentation.	0.1	850.00	85.00
EB	6	12/8/2025	Reviewed emails related to professional fee assumptions included in prospective DIP budgets.	0.1	850.00	85.00
JS	6	12/8/2025	Updated DIP Budget.	2.5	800.00	2,000.00
JS	6	12/9/2025	Call with EB (BDO) to discuss DIP budget.	0.5	800.00	400.00
EB	6	12/9/2025	Call with JS (BDO) to discuss DIP budget.	0.5	850.00	425.00
JS	6	12/10/2025	Updated DIP Budget.	0.9	800.00	720.00
JS	6	12/11/2025	Updated DIP Budget.	0.8	800.00	640.00
EB	6	12/11/2025	Prepared DIP budget presentation.	2.0	850.00	1,700.00
EB	6	12/12/2025	Reviewed professional fee schedule related to updated projected DIP need.	0.2	850.00	170.00
JS	6	12/12/2025	Updated DIP Budget.	1.5	800.00	1,200.00
EB	6	12/15/2025	Reviewed Q3 financials to be provided to Lowenstein as per the DIP.	0.2	850.00	170.00
JS	6	12/18/2025	Call with EB,AD regarding DIP budget.	0.4	800.00	320.00
EB	6	12/18/2025	Call with JS, AD (BDO) on DIP cash flow through 2/13.	0.4	850.00	340.00
AD	6	12/18/2025	Call with EB, JS regarding DIP budget.	0.4	600.00	240.00
AD	6	12/18/2025	Updated DIP forecast.	0.3	600.00	180.00
JS	6	12/18/2025	Prepared DIP budget.	1.5	800.00	1,200.00
AD	6	12/22/2025	Prepared DIP allocation adjustment November.	0.7	600.00	420.00
EB	7	12/1/2025	Call with JS (BDO) and Debevoise (Debtor's Counsel) in regard to CCA DIP need.	0.7	850.00	595.00
JS	7	12/1/2025	Call with EB (BDO) and Debevoise (Debtor's Counsel) in regard to CCA DIP need.	0.7	800.00	560.00
EB	7	12/2/2025	Distributed updated DIP budget to CCA.	0.1	850.00	85.00
EB	7	12/2/2025	Reviewed CCA emails related to updated DIP budget.	0.1	850.00	85.00

CCA Construction, Inc.
RecAD of Professional Services
December 1, 2025 - December 31, 2025

Initials	Code	Date	Description	Hours	Rate	Amount
EB	7	12/2/2025	Reviewed emails from CCA related to DIP draw request.	0.1	850.00	85.00
EB	7	12/3/2025	Composed email to CCA related to updated DIP budget.	0.1	850.00	85.00
AD	7	12/5/2025	Call with Debevoise regarding DIP.	0.5	600.00	300.00
JS	7	12/5/2025	Call with EB, AD and Debevoise regarding DIP budget.	0.5	800.00	400.00
EB	7	12/5/2025	Call with JS, AD (BDO) and Debevoise (Debtor's Counsel) on settlement structure and timing.	0.5	850.00	425.00
EB	7	12/8/2025	Call with Debevoise (Debtor's Counsel) on DIP presentation.	0.3	850.00	255.00
JS	7	12/8/2025	Call with EB and Debevoise regarding DIP budget.	0.3	800.00	240.00
EB	7	12/8/2025	Call with Debevoise (Debtor's Counsel) and BDO tax teams related to settlement payment and structure.	0.5	850.00	425.00
KW	7	12/8/2025	Call with Debevoise (Debtor's Counsel) and EB related to settlement payment and structure.	0.5	1,200.00	600.00
AD	7	12/8/2025	Call with Debevoise regarding DIP.	0.3	600.00	180.00
JS	7	12/8/2025	Call with EB, Debevoise regarding settlement payment structure.	0.3	800.00	240.00
EB	7	12/8/2025	Call with JS, AD (BDO) and Debevoise (Debtor's Counsel) on settlement issues.	0.3	850.00	255.00
EB	7	12/8/2025	Call with CCA on settlement accounting.	0.1	850.00	85.00
EB	7	12/9/2025	Participated in Board call.	0.7	850.00	595.00
EB	7	12/9/2025	Call with CCA to update on settlement accounting.	0.2	850.00	170.00
JS	7	12/9/2025	Call with Debtor, Debevoise, EB regarding settlement payment structure.	0.5	800.00	400.00
AD	7	12/10/2025	Call with Debevoise regarding plan vs. dismissal presentation.	0.5	600.00	300.00
JS	7	12/10/2025	Call with EB, AD and Debevoise regarding plan vs. dismissal presentation.	0.5	800.00	400.00
AD	7	12/10/2025	Call with Debevoise regarding DIP budget.	1.7	600.00	1,020.00
JS	7	12/10/2025	Call with EB, AD and Debevoise regarding DIP budget.	1.7	800.00	1,360.00
EB	7	12/10/2025	Calls with JS (BDO) and Debevoise (Debtor's Counsel) on DIP budget.	1.7	850.00	1,445.00
EB	7	12/10/2025	Meet with CCA management on settlement issues.	2.6	850.00	2,210.00
AD	7	12/11/2025	Call with Debevoise regarding plan vs dismissal.	0.7	600.00	420.00
JS	7	12/11/2025	Call with EB, AD and Debevoise regarding plan vs. dismissal presentation.	0.7	800.00	560.00
EB	7	12/11/2025	Call with JS, AD and Debevoise regarding plan vs. dismissal presentation.	0.7	850.00	595.00
EB	7	12/11/2025	Exchanged emails with Debevoise (Debtor's Counsel) related to plan timing and settlement payment structure.	0.5	850.00	425.00
EB	7	12/11/2025	Calls with CCA management on settlement payment structure.	1.0	850.00	850.00
EB	7	12/12/2025	Reviewed emails from CCA related to DIP draw.	0.1	850.00	85.00
EB	7	12/12/2025	Exchanged emails with Debevoise (Debtor's Counsel) on settlement agreement.	0.3	850.00	255.00
EB	7	12/12/2025	Provided comments to Debevoise (Debtor's Counsel) on presentation around plan / bankruptcy exit.	0.3	850.00	255.00
EB	7	12/12/2025	Call with CCA management on settlement payment.	0.6	850.00	510.00
EB	7	12/15/2025	Call with Debevoise tax and BDO tax on settlement payment.	0.5	850.00	425.00
AD	7	12/15/2025	Call with CCA and Debevoise on plan vs dismissal.	0.5	600.00	300.00
JS	7	12/15/2025	Call with Debtor, EB, AD and Debevoise regarding plan vs. dismissal presentation.	0.5	800.00	400.00
EB	7	12/15/2025	Call with Debtor, JS, AD and Debevoise regarding plan vs. dismissal presentation.	0.5	850.00	425.00
JS	7	12/15/2025	Call with Debevoise, EB regarding settlement payment structure.	0.5	800.00	400.00
EB	7	12/15/2025	Liquidation analysis discussion with BDO team.	0.5	850.00	425.00
EB	7	12/15/2025	Call with Debevoise (Debtor's Counsel) and CCA on the bankruptcy plan process.	0.5	850.00	425.00
JS	7	12/15/2025	Call with Debtor, Debevoise, EB regarding settlement payment structure.	0.5	800.00	400.00
AD	7	12/16/2025	Call with CCA on structure of settlement.	0.5	600.00	300.00
EB	7	12/16/2025	Call with Debevoise (Debtor's Counsel) on CCA liquidity.	0.5	850.00	425.00
JS	7	12/16/2025	Call with Debtor, EB, AD regarding settlement payment structure.	0.5	800.00	400.00
AD	7	12/17/2025	Call with Debevoise on internal settlement documents.	0.2	600.00	120.00
JS	7	12/17/2025	Call with EB, AD (BDO) and Debevoise (Debtor's Counsel) on internal settlement documents.	0.2	800.00	160.00
EB	7	12/17/2025	Call with JS, AD (BDO) and Debevoise (Debtor's Counsel) on internal settlement documents.	0.2	850.00	170.00
EB	7	12/17/2025	Call with CCA on internal settlement documents.	0.5	850.00	425.00
AD	7	12/17/2025	Call with CCA on structure of settlement.	0.5	600.00	300.00
JS	7	12/17/2025	Call with Debtor, EB, AD regarding payment structure.	0.5	800.00	400.00
AD	7	12/17/2025	Call with Debevoise on settlement payment structure.	0.5	600.00	300.00
KW	7	12/17/2025	Call with Debevoise, EB, AD, JS regarding settlement payment structure.	0.5	1,200.00	600.00
JS	7	12/17/2025	Call with Debevoise, EB, AD, KW regarding settlement payment structure.	0.5	800.00	400.00
EB	7	12/17/2025	Call with Debevoise tax and BDO tax teams on internal settlement documents.	0.5	850.00	425.00
AD	7	12/18/2025	Call with Debevoise on DIP.	0.4	600.00	240.00
JS	7	12/18/2025	Call with EB, AD, Debevoise regarding DIP budget.	0.4	800.00	320.00
EB	7	12/18/2025	Call with JS, AD (BDO) and Debevoise (Debtor's Counsel) on internal settlement documents.	0.4	850.00	340.00
EB	7	12/18/2025	Email comments to Debevoise (Debtor's Counsel) on internal settlement documents.	0.2	850.00	170.00
EB	7	12/19/2025	Call with CCA management and JS, AD (BDO) on DIP model through end of bankruptcy.	0.4	850.00	340.00
AD	7	12/19/2025	Call with CCA on DIP forecast.	0.4	600.00	240.00
JS	7	12/19/2025	Call with Debtor, EB, AD regarding DIP budget.	0.4	800.00	320.00
JWS	7	12/19/2025	Call with EB, AD (BDO) and Debevoise (Debtor's Counsel) on liquidation analysis.	0.5	300.00	150.00
AD	7	12/19/2025	Call with EB, JWS (BDO) and Debevoise (Debtor's Counsel) on liquidation analysis.	0.5	600.00	300.00
EB	7	12/19/2025	Call with Joe S, AD (BDO) and Debevoise (Debtor's Counsel) on liquidation analysis.	0.5	850.00	425.00
EB	7	12/22/2025	Call with BDO team and Debevoise (Debtor's Counsel) on liquidation analysis.	0.7	850.00	595.00

CCA Construction, Inc.
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Initials	Code	Date	Description	Hours	Rate	Amount
AD	7	12/22/2025	Call with Debevoise on liquidation analysis.	0.7	600.00	420.00
JWS	7	12/22/2025	Call with Debevoise, EB, AD, JS regarding CCA liquidation analysis.	0.7	300.00	210.00
JS	7	12/22/2025	Call with Debevoise, EB, AD, JWS regarding CCA liquidation analysis.	0.7	800.00	560.00
JWS	7	12/22/2025	Call with Debtor, EB, AD, JS regarding settlement payment structure.	0.3	300.00	90.00
JS	7	12/22/2025	Call with Debtor, EB, AD, JWS regarding settlement payment structure.	0.3	800.00	240.00
AD	7	12/22/2025	Call with Debtor, EB, JS, JWS regarding settlement payment structure.	0.3	600.00	180.00
EB	7	12/22/2025	Call with Debtor, JS, AD, JWS regarding settlement payment structure.	0.3	850.00	255.00
EB	7	12/22/2025	Reviewed Debevoise (Debtor's Counsel) update to Board.	0.1	850.00	85.00
EB	7	12/22/2025	Call with Debevoise (Debtor's Counsel) on liquidation analysis.	0.2	850.00	170.00
EB	7	12/22/2025	Call with Debevoise (Debtor's Counsel) on internal settlement documents.	0.4	850.00	340.00
EB	7	12/23/2025	Call on updated liquidation analysis with Debevoise (Debtor's Counsel) and BDO team.	0.5	850.00	425.00
AD	7	12/23/2025	Call with Debevoise on liquidation analysis.	0.5	600.00	300.00
JS	7	12/23/2025	Call with Debevoise, EB, AD, JWS regarding CCA liquidation analysis.	0.5	800.00	400.00
JWS	7	12/23/2025	Call with Debevoise, EB, AD, JWS regarding CCA liquidation analysis.	0.5	300.00	150.00
EB	7	12/23/2025	Email exchanges with Debevoise related to Disclosure Statement.	0.1	850.00	85.00
EB	7	12/24/2025	Call with Debevoise (Debtor's Counsel) related to liquidation analysis update .	0.3	850.00	255.00
JS	7	12/30/2025	Call with CCA management, Debevoise (Debtor's Counsel) and EB (BDO) on claims language in disclosure statement.	0.6	800.00	480.00
EB	7	12/30/2025	Call with CCA management, Debevoise (Debtor's Counsel) and JS (BDO) on claims language in disclosure statement.	0.6	850.00	510.00
EB	7	12/30/2025	Call with Debevoise (Debtor's Counsel) on claims language in disclosure statement.	0.2	850.00	170.00
EB	7	12/30/2025	Email exchanges with CCA management on plan, disclosure statement and liquidation analysis.	0.4	850.00	340.00
EB	7	12/30/2025	Call with Debevoise (Debtor's Counsel) on plan and disclosure statement.	0.5	850.00	425.00
EB	13	12/1/2025	Reviewed CCA and BMLP settlement press releases.	0.1	850.00	85.00
AD	13	12/4/2025	Meeting with EB, JS to discuss settlement payment structure and accounting.	2.0	600.00	1,200.00
JS	13	12/4/2025	Meeting with EB, AD (BDO) to discuss settlement payment structure and accounting.	2.5	800.00	2,000.00
EB	13	12/4/2025	Meeting with JS, AD (BDO) to discuss settlement payment structure and accounting.	2.5	850.00	2,125.00
EB	13	12/5/2025	Discussed settlement structure with BDO tax team.	0.2	850.00	170.00
KW	13	12/5/2025	Discussed settlement structure with EB.	0.2	1,200.00	240.00
EB	13	12/5/2025	Discussed settlement structure with BDO accounting team.	0.5	850.00	425.00
EB	13	12/7/2025	Call with BDO Tax Team related to settlement structure and payment.	1.0	850.00	850.00
HW	13	12/7/2025	Call with Jon Linville and Heath Winsheimer re:accounting considerations for a construction claim.	1.0	880.00	880.00
JL	13	12/7/2025	Call with Evan Blum and Heath Winsheimer to discuss accounting considerations for a construction claim.	1.0	1,105.00	1,105.00
EB	13	12/7/2025	Reviewed materials related to settlement payment structure and distribute to BDO tax team.	1.5	850.00	1,275.00
JWS	13	12/8/2025	Call with EB (BDO) and BDO tax team to prepare for call with Debevoise tax team.	0.5	300.00	150.00
KW	13	12/8/2025	Call with EB, JWS (BDO) re: preparation for call with Debevoise tax team.	0.5	1,200.00	600.00
EB	13	12/8/2025	Call with Joe S (BDO) and BDO tax team to prepare for call with Debevoise tax team.	0.5	850.00	425.00
MC	13	12/8/2025	Call with EB in regards to settlement accounting.	1.0	550.00	550.00
BR	13	12/8/2025	Call with EB in regards to settlement accounting.	0.5	530.00	265.00
EB	13	12/8/2025	Call with BR in regards to settlement accounting.	0.5	850.00	425.00
EB	13	12/8/2025	Call with MC in regards to settlement accounting.	1.0	850.00	850.00
EB	13	12/9/2025	Call with BDO accounting regarding settlement accounting.	0.5	850.00	425.00
EB	13	12/10/2025	Reviewed research on settlement accounting.	0.2	850.00	170.00
EB	13	12/11/2025	Calls with BDO tax team on settlement payment structure.	1.0	850.00	850.00
KW	13	12/11/2025	Calls with EB re: settlement payment structure.	1.0	1,200.00	1,200.00
EB	13	12/11/2025	Prepared settlement payment structure presentation.	2.0	850.00	1,700.00
EB	13	12/12/2025	Corresponded with BDO tax team on settlement payment structure.	0.3	850.00	255.00
KW	13	12/12/2025	Corresponded with EB re: settlement payment structure.	0.3	1,200.00	360.00
KK	13	12/12/2025	Reviewed POR and summarized key terms of emergence structure & classes of claimants.	2.0	800.00	1,600.00
JS	13	12/15/2025	Prepared settlement payment presentation.	2.4	800.00	1,920.00
AD	13	12/15/2025	Attention to settlement structure deck.	3.1	600.00	1,860.00
EB	13	12/16/2025	Call with BDO accounting team in regard to settlement payment.	0.2	850.00	170.00
KW	13	12/16/2025	Call with EB re: settlement payment.	0.2	1,200.00	240.00
AD	13	12/16/2025	Set up settlement structure deck.	1.0	600.00	600.00
JS	13	12/16/2025	Prepared settlement payment presentation.	3.0	800.00	2,400.00
EB	13	12/17/2025	Composed email to Debevoise (Debtor's Counsel) and BDO on settlement; call with JS to review.	0.2	850.00	170.00
JS	13	12/17/2025	Call with EB on settlement.	0.2	800.00	160.00
JS	13	12/17/2025	Call with EB (BDO) on internal settlement documents.	0.3	800.00	240.00
EB	13	12/17/2025	Call with JS (BDO) on internal settlement documents.	0.3	850.00	255.00
JWS	13	12/17/2025	Call with EB, AD, JS regarding settlement payment structure.	0.3	300.00	90.00
JS	13	12/17/2025	Call with EB, AD, JWS regarding settlement payment structure.	0.3	800.00	240.00
AD	13	12/17/2025	Call with EB, JS, JWS regarding settlement payment structure.	0.3	600.00	180.00

CCA Construction, Inc.
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Initials	Code	Date	Description	Hours	Rate	Amount
EB	13	12/17/2025	Call with Joe S, JS, AD (BDO) in regard to settlement payment structure.	0.3	850.00	255.00
AD	13	12/17/2025	Set up settlement structure deck.	0.5	600.00	300.00
AD	13	12/17/2025	Set up settlement structure deck.	1.2	600.00	720.00
JS	13	12/18/2025	Call with EB (BDO) on internal settlement documents.	0.3	800.00	240.00
EB	13	12/18/2025	Call with JS (BDO) on internal settlement documents.	0.3	850.00	255.00
EB	13	12/18/2025	Call with AD (BDO) on internal settlement documents.	0.2	850.00	170.00
AD	13	12/18/2025	Call with EB on internal settlement documents.	0.2	600.00	120.00
EB	13	12/18/2025	Call with BDO tax on internal settlement documents.	0.4	850.00	340.00
KW	13	12/18/2025	Call with EB on internal settlement documents.	0.4	1,200.00	480.00
EB	13	12/18/2025	Review internal settlement documents.	1.5	850.00	1,275.00
EB	13	12/22/2025	Reviewed internal settlement documents.	0.2	850.00	170.00
AD	14	12/8/2025	Updated DIP forecast for plan vs dismissal.	2.8	600.00	1,680.00
AD	14	12/9/2025	Updated DIP forecast for plan vs dismissal.	0.6	600.00	360.00
JS	14	12/9/2025	Prepared CCA liquidation analysis.	2.8	800.00	2,240.00
AD	14	12/10/2025	Preparation of CCA liquidation analysis.	1.1	600.00	660.00
JS	14	12/10/2025	Prepared plan vs. dismissal presentation.	1.4	800.00	1,120.00
AD	14	12/10/2025	Preparation of CCA projections.	1.7	600.00	1,020.00
AD	14	12/11/2025	Preparation of CCA liquidation analysis.	1.1	600.00	660.00
AD	14	12/11/2025	Set up plan vs dismissal deck.	2.9	600.00	1,740.00
JS	14	12/11/2025	Prepared plan vs. dismissal presentation.	3.0	800.00	2,400.00
JWS	14	12/12/2025	Call with AD, JS regarding plan vs. dismissal presentation.	0.5	300.00	150.00
JS	14	12/12/2025	Call with AD, JWS regarding plan vs. dismissal presentation.	0.5	800.00	400.00
AD	14	12/12/2025	Call with JS and JWS regarding plan vs dismissal forecast.	0.5	600.00	300.00
JS	14	12/12/2025	Communications with EB (BDO) on bankruptcy exit.	0.6	800.00	480.00
EB	14	12/12/2025	Communications with JS (BDO) on bankruptcy exit.	0.6	850.00	510.00
AD	14	12/12/2025	Set up plan vs dismissal deck.	1.7	600.00	1,020.00
JS	14	12/12/2025	Prepared plan vs. dismissal presentation.	1.9	800.00	1,520.00
JWS	14	12/15/2025	Call with EB, AD, JS regarding liquidation analysis.	0.3	300.00	90.00
JS	14	12/15/2025	Call with EB, AD, JWS regarding liquidation analysis.	0.3	800.00	240.00
AD	14	12/15/2025	Call with EB, JS, JWS regarding liquidation analysis.	0.3	600.00	180.00
EB	14	12/15/2025	Reviewed memo on BK timing - DIP need.	0.2	850.00	170.00
EB	14	12/15/2025	Reviewed Debevoise memo on bankruptcy process.	0.3	850.00	255.00
JS	14	12/16/2025	Prepared CCA liquidation analysis.	1.3	800.00	1,040.00
PG	14	12/17/2025	Call with E.B., J.S. to discuss liquidation values.	0.8	725.00	580.00
JWS	14	12/17/2025	Call with EB, AD, JS regarding CCA liquidation analysis.	0.8	300.00	240.00
JS	14	12/17/2025	Call with EB, AD, JWS, PG regarding CCA liquidation analysis.	0.8	800.00	640.00
AD	14	12/17/2025	Call with valuation on liquidation analysis.	0.8	600.00	480.00
EB	14	12/17/2025	Calls with BDO valuation team, JS, Joe S, AD (BDO) in regard to liquidation analysis.	0.8	850.00	680.00
PG	14	12/17/2025	Reviewed liquidation analysis underlying assumptions.	0.5	725.00	362.50
JS	14	12/17/2025	Prepared CCA liquidation analysis.	2.7	800.00	2,160.00
JS	14	12/18/2025	Prepared CCA liquidation analysis.	1.9	800.00	1,520.00
JWS	14	12/19/2025	Call with EB, AD (BDO) on BDO liquidation analysis.	0.7	300.00	210.00
AD	14	12/19/2025	Call with EB, JWS (BDO) on BDO liquidation analysis.	0.7	600.00	420.00
EB	14	12/19/2025	Call with Joe S, AD (BDO) on BDO liquidation analysis.	0.7	850.00	595.00
AD	14	12/19/2025	Preparation of CCA liquidation analysis.	2.0	600.00	1,200.00
JWS	14	12/22/2025	Call with EB, JS regarding CCA liquidation analysis.	0.2	300.00	60.00
JS	14	12/22/2025	Call with EB, JWS regarding CCA liquidation analysis.	0.2	800.00	160.00
EB	14	12/22/2025	Call with Joe S and JS (BDO) on liquidation analysis.	0.2	850.00	170.00
JWS	14	12/22/2025	Call with EB on liquidation analysis.	1.3	300.00	390.00
EB	14	12/22/2025	Call with Joe S (BDO) on liquidation analysis.	1.3	850.00	1,105.00
JWS	14	12/22/2025	Call with EB, AD, JS regarding CCA liquidation analysis.	0.4	300.00	120.00
JS	14	12/22/2025	Call with EB, AD, JWS regarding CCA liquidation analysis.	0.4	800.00	320.00
EB	14	12/22/2025	Call with Joe S, AD, JS (BDO) on liquidation analysis.	0.4	850.00	340.00
AD	14	12/22/2025	Call with JWS, JS and EB regarding CCA liquidation analysis.	0.4	600.00	240.00
PG	14	12/22/2025	Call with E.B., Joe S. to discuss liquidation value analysis.	0.3	725.00	217.50
JWS	14	12/22/2025	Call with EB and BDO valuation team on liquidation analysis.	0.3	300.00	90.00
EB	14	12/22/2025	Call with Joe S (BDO) and BDO valuation team on liquidation analysis.	0.3	850.00	255.00
EB	14	12/22/2025	Reviewed updated liquidation analysis.	0.3	850.00	255.00
AD	14	12/23/2025	Call with JS, JWS and EB on liquidation analysis.	0.5	600.00	300.00
JWS	14	12/23/2025	Call with EB, AD, JS regarding CCA liquidation analysis.	0.5	300.00	150.00
JS	14	12/23/2025	Call with EB, AD, JWS regarding CCA liquidation analysis.	0.5	800.00	400.00
EB	14	12/23/2025	Call with EB, AD, JWS regarding CCA liquidation analysis.	0.5	850.00	425.00
EB	14	12/23/2025	Call with JS, AD, JWS related to liquidation analysis update.	0.4	850.00	340.00
JS	14	12/23/2025	Reviewed updated liquidation analysis with Joe S, AD, EB (BDO)	0.5	800.00	400.00
AD	14	12/23/2025	Reviewed updated liquidation analysis with Joe S, JS, EB (BDO)	0.5	600.00	300.00
JWS	14	12/23/2025	Reviewed updated liquidation analysis with JS, AD, EB (BDO)	0.5	300.00	150.00

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JS	14	12/23/2025	Prepared CCA liquidation analysis.	1.5	800.00	1,200.00
AD	14	12/23/2025	Preparation of CCA liquidation analysis.	2.1	600.00	1,260.00
EB	14	12/24/2025	Reviewed updated liquidation analysis and distribute.	0.1	850.00	85.00
JS	14	12/24/2025	Prepared CCA liquidation analysis.	1.5	800.00	1,200.00
AD	14	12/29/2025	Call will JWS and EB on liquidation analysis.	0.4	600.00	240.00
JWS	14	12/29/2025	Call with AD and EB to discuss liquidation analysis description.	0.4	300.00	120.00
EB	14	12/29/2025	Call with AD and Joe S (BDO) to discuss liquidation analysis description.	0.4	850.00	340.00
JWS	14	12/29/2025	Call with EB to review liquidation analysis description.	0.4	300.00	120.00
EB	14	12/29/2025	Call with Joe S (BDO) to review liquidation analysis description.	0.4	850.00	340.00
AD	14	12/29/2025	Preparation of CCA liquidation analysis.	0.1	600.00	60.00
EB	14	12/29/2025	Reviewed liquidation analysis description from Debevoise (Debtor's Counsel).	0.3	850.00	255.00
EB	14	12/29/2025	Reviewed updated liquidation analysis description from Debevoise (Debtor's Counsel).	0.3	850.00	255.00
JS	14	12/29/2025	Reviewed Plan and disclosure statement.	1.5	800.00	1,200.00
EB	14	12/29/2025	Reviewed plan & disclosure statement.	2.3	850.00	1,955.00
JS	14	12/30/2025	Discussion with EB (BDO) on claims language in disclosure statement.	0.2	800.00	160.00
EB	14	12/30/2025	Discussion with JS (BDO) on claims language in disclosure statement.	0.2	850.00	170.00
JS	14	12/30/2025	Call with EB (BDO) to review updated plan and disclosure statement.	0.3	800.00	240.00
EB	14	12/30/2025	Call with JS (BDO) to review updated plan and disclosure statement.	0.3	850.00	255.00
JS	14	12/30/2025	Call with EB (BDO) on comments to plan and disclosure statement.	0.5	800.00	400.00
EB	14	12/30/2025	Call with JS (BDO) on comments to plan and disclosure statement.	0.5	850.00	425.00
EB	14	12/30/2025	Reviewed updated liquidation analysis description from Debevoise (Debtor's Counsel).	0.1	850.00	85.00
EB	14	12/30/2025	Researched UST fees related to liquidation analysis.	0.2	850.00	170.00
EB	14	12/30/2025	Reviewed comments to plan and disclosure statement.	0.7	850.00	595.00
JS	14	12/30/2025	Reviewed Plan and disclosure statement.	0.7	800.00	560.00
JS	14	12/30/2025	Reviewed Plan and disclosure statement.	0.7	800.00	560.00
EB	14	12/30/2025	Reviewed updated plan and disclosure statement.	1.6	850.00	1,360.00
JS	14	12/31/2025	Call with CCA and EB (BDO) on claims process.	0.4	800.00	320.00
EB	14	12/31/2025	Call with CCA and JS (BDO) on claims process.	0.4	850.00	340.00
AD	16	12/9/2025	Claims reconciliation related work.	0.8	600.00	480.00
AD	16	12/10/2025	Claims reconciliation related work.	1.1	600.00	660.00
JS	16	12/31/2025	Prepared claims analysis.	1.6	800.00	1,280.00
AD	17	12/9/2025	Reviewed settlement analysis.	0.7	600.00	420.00
AD	23	12/18/2025	Set up exhibit for OCP motion.	1.1	600.00	660.00
AD	23	12/18/2025	Prepared November MOR.	2.5	600.00	1,500.00
AD	23	12/19/2025	Prepared November MOR.	0.8	600.00	480.00
AD	23	12/22/2025	Prepared November MOR.	1.1	600.00	660.00
JS	23	12/22/2025	Prepared November MOR.	1.7	800.00	1,360.00
EB	23	12/23/2025	Reviewed November MOR.	0.2	850.00	170.00
JS	24	12/2/2025	Attended court hearing.	0.6	800.00	480.00
TOTAL:				206.5		\$151,215.00

CCA Construction, Inc.
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<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>SUMMARY BY PROFESSIONAL:</u>						
<u>Initials</u>	<u>Name</u>			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
KW	Kevin Wilkes			3.6	\$1,200.00	\$4,320.00
JL	Jon Linville			1.0	1,105.00	1,105.00
HW	Heath Winsheimer			1.0	880.00	880.00
EB	Evan Blum			57.7	850.00	49,045.00
JS	James Schwarz			69.6	800.00	55,680.00
KK	Kimberly Kinney			2.0	800.00	1,600.00
PG	Phil Gaglio			1.6	725.00	1,160.00
AD	Anthony Del Piano			54.2	600.00	32,520.00
MC	Myles Culmer			1.0	550.00	550.00
BR	Brent Roberts			0.5	530.00	265.00
JWS	Joseph Steimle			10.3	300.00	3,090.00
JFS	Jared Schierbaum			4.0	250.00	1,000.00
				TOTAL:	206.5	\$151,215.00
				Blended Rate:	\$732.28	
<u>SUMMARY BY PROJECT CATEGORY:</u>						
<u>Code</u>	<u>Project Category</u>			<u>Hours</u>		<u>Amount</u>
1	General (Case Administration)			8.3		\$5,755.00
4	BDO Retention / Fee Applications			4.0		1,000.00
6	Cash Collateral and DIP Financing Related			28.4		21,590.00
7	Communication with Debtor or Debtor Professionals			44.0		33,910.00
13	Litigation			41.6		33,030.00
14	Plan & Disclosure Statement			68.0		47,780.00
16	Claims Administration and Objections			3.5		2,420.00
17	Investigation of Company (Asset Analysis and Recovery)			0.7		420.00
23	UST Reporting/MOR			7.4		4,830.00
24	Court Hearings			0.6		480.00
				TOTAL:	206.5	\$151,215.00