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*Co-Counsel to the Debtor and Debtor in Possession*

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*Co-Counsel to the Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:

CCA Construction, Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-22548 (CMG)

**NOTICE OF SATISFACTION OF CLAIMS**

**PLEASE TAKE NOTICE** that, pursuant to section VIII(b)(iii) of the District of New Jersey Chapter 11 Complex Case Procedures,<sup>2</sup> the above-captioned debtor (the “Debtor”) has identified you as holding certain claim(s) against the Debtor listed in Exhibit A attached hereto which have been satisfied in whole or in part according to the Debtor’s books and records.

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 4862. The Debtor’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

<sup>2</sup> See Gen. Order Governing Chapter 11 Complex Case Procedures, U.S. Bankr. Ct., D.N.J. (Dec. 2, 2025)



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**YOU SHOULD LOCATE YOUR REFERENCE NUMBER OR CLAIM NUMBER AND YOUR CLAIM(S) ON EXHIBIT A ATTACHED HERETO. PLEASE TAKE NOTICE THAT YOUR CLAIM(S) MAY BE EXPUNGED FROM THE CLAIMS REGISTER AND YOU SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF PLAN DISTRIBUTIONS AS A RESULT OF THIS NOTICE OF SATISFACTION. THEREFORE, PLEASE READ THIS NOTICE VERY CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

**Important Information Regarding the Notice of Satisfaction**

Grounds for the Notice of Satisfaction. The Debtor is seeking to expunge your claim(s) listed in Exhibit A attached hereto on the grounds that such claim(s), have been satisfied in whole or in part according to the Debtor's books and records. To the extent any claim is reflected on Exhibit A as partially satisfied, this Notice of Satisfaction is intended to reduce such Claim to the remaining unpaid balance, if any, set forth therein. Such satisfaction may have occurred as a result of payments made by the Debtor or by a non-debtor co-obligor.

**Resolving the Notice of Satisfaction Regarding Your Claim(s)**

1. Parties Required to File a Response. Any party who disputes this Notice of Satisfaction and is unable to consensually resolve the Notice of Satisfaction filed with respect to such party's claim must file a response (a "Response"), explaining the basis for the dispute and including supporting documentation, with the Court in accordance with the procedures described below; *provided, however,* that such party may not object to any amount that the Court has previously expressly allowed or ordered paid on a final basis after notice and a hearing. **The failure to file a Response as provided below may result in the expungement of your claim.**

2. Filing and Serving the Response. A Response shall be deemed timely only if it is filed with the Court and served on all of the following parties so as to be actually received **by or before 4:00 p.m. (prevailing Eastern Time) on the date that is fourteen (14) days after service of this Notice of Satisfaction** (the "Response Deadline"), unless the Debtor consents to an extension in writing:

A. Debtor's Counsel. (i) co-counsel to the Debtor, Debevoise & Plimpton LLP, 66 Hudson Boulevard, New York, New York 10001, Attn.: M. Natasha Labovitz (nlabovitz@debevoise.com), Erica S. Weisgerber (eweisgerber@debevoise.com), Elie J. Worenklein (eworenklein@debevoise.com), Rory Heller (rbheller@debevoise.com) and Shefit Koboci (skoboci@debevoise.com) and (ii) co-counsel to the Debtor, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com);

**B.** **U.S. Trustee.** Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, N.J. 07102, Attn: J Fran Steele (Fran.B.Steele@usdoj.gov).

**3. Failure to Respond.** A Response that is not filed with the Court and served in accordance with the procedures set forth herein may not be considered at the hearing before the Court. **Absent reaching an agreement with the Debtor in writing (email being sufficient) resolving the Response to the Notice of Satisfaction, failure to both timely file and serve a Response as set forth herein may result in the Debtor expunging such claims from the claims register without further notice or hearing, and such claimant shall not be treated as a creditor with respect to such claim for purposes of distribution.**

**4. Hearing on the Response.** If a timely Response is filed and the matter is not resolved consensually, the Debtor will request a hearing and will serve the responding party with a notice of hearing.

**Reservation of Rights**

**5. NOTHING HEREIN SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE DEBTOR OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, EXERCISE RIGHTS OF OFFSET OR RECOUPMENT, RAISE DEFENSES, OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.**

Dated: January 22, 2026

*/s/ Michael D. Sirota*

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-and-

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**Exhibit A**

<b>Claim No.</b>	<b>Date Filed</b>	<b>Claimant</b>	<b>Asserted Amount</b>	<b>Grounds for Satisfaction</b>
Schedule	N/A	Analysis Group, Inc.	\$190,100.56	Settled by Non-Debtor Obligor
Schedule	N/A	Automation Graphics, Inc.	\$220.00	Paid in full by Debtor in January 2025
Schedule	N/A	Benefit Mall	\$220.00	Paid in full by Debtor in January 2025
6	2/18/2025	CDW Direct, LLC	\$1,963.49	Partially paid by Debtor and Non-Debtor Obligors in amount of \$1,117.49
8	6/30/2025	Connecticut Department of Revenue Services	\$305.00	Partially paid by Debtor in April 2025 in amount of \$250.00
Schedule	N/A	Counsel Press, Inc.	\$36,000.00	Paid in full by Non-Debtor Obligor
Schedule	N/A	CSC	\$2,234.89	Settled by Debtor
10	7/24/2025	EyeMed	\$923.06	Paid in full by Non-Debtor Obligor
Schedule	N/A	FedEx	\$340.37	Partially paid by Debtor in amount of \$81.51 in January 2025
1	1/13/2025	FTI Consulting, Inc.	\$148,200.18	Partially paid by Non-Debtor Obligor in amount of \$137,807.48
7	3/12/2025	Jersey Central Power & Light	\$444.89	Paid in full by Non-Debtor Obligor
Schedule	N/A	National Employee Assistance	\$300.00	Paid in full by Debtor in January 2025
Schedule	N/A	Pillsbury Winthrop Shaw Pittman LLP	\$118,349.02	Paid in full by Non-Debtor Obligor
Schedule	N/A	Pitney Bowes Global Financial	\$290.49	Partially paid by Debtor in January 2025 in amount of \$142.29
Schedule	N/A	Quench USA, Inc	\$311.77	Paid in full by Debtor in January 2025
Schedule	N/A	Socotec Advisory, LLC	\$486,916.57	Paid in full by Non-Debtor Obligor
24	7/30/25	Squire Patton Boggs US LLP	\$51,539.27	Partially paid by Non-Debtor Obligor in December 2024 and January 2025 in amount of \$28,336.25
Schedule	N/A	Thomson Reuters	\$2,262.60	Paid in full by Debtor in December 2024 and January 2025
Schedule	N/A	USI Insurance Services	\$305,482.47	Paid in full by Debtor in January 2025