

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET**

IN RE: CCA Construction, Inc. APPLICANT: Duane Morris LLP

CASE NO.: 24-22548 (CMG) CLIENT: Special Committee of Independent Directors

CHAPTER: 11 CASES FILED: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746.

RETENTION ORDER(S) ATTACHED

SECTION 1
FEE SUMMARY

MONTHLY FEE STATEMENT NO. 8
(December 1, 2025 to December 31, 2025)

	<u>FEE</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEE REQUESTED	\$ <u>229,880.00</u>	\$ <u>1,250.04</u>
TOTAL FEES ALLOWED TO DATE:	\$ <u>114,635.00</u>	\$ <u>908.32</u>
TOTAL RETAINER (IF APPLICABLE)	\$ <u>\$0</u>	\$ <u>\$0</u>
TOTAL HOLDBACK (IF APPLICABLE)	\$ <u>23,049.00</u>	\$ <u>\$0</u>
TOTAL RECEIVED BY APPLICANT	\$ <u>206,831.00</u>	\$ <u>1,250.04</u>

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (OR YEARS OF PROFESSIONAL SERVICE)	HOURS	RATE	FEE
CCA Construction, Inc.				
1. Morris S. Bauer	1989(NY)/1990(NJ)	8.30	\$1,010.00	\$8,383.00
TOTALS		8.30		\$8,383.00

FEE TOTALS – PAGE 2	<u>\$ 8,383.00</u>
DISBURSEMENTS TOTALS – PAGE 3	<u>87.06</u>
TOTAL FEE APPLICATION	<u>\$ 8,470.06</u>
 TOTAL FEE REQUEST (80%)	 <u>\$ 6,706.40</u>
TOTAL DISBURSEMENTS REQUEST	<u>87.06</u>
TOTAL REQUEST THIS STATEMENT	<u>\$ 6,793.46</u>



SECTION II
SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
a) Asset Analysis and Recovery Identification and review of potential assets including causes of action and non-litigation recoveries.		
b) Asset Disposition Sales, leases, abandonment and related transaction work		
c) Avoidance Action Litigation Preference and fraudulent transfer litigation.		
d) Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.		
e) Case Administration Coordination and compliance activities, including preparation of statement of financial affairs, schedules, lists of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries.		
f) Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.		
g) Employee Benefits/Pensions Review issues such as severance, retention, 401K coverage and continuance of pension plan.		
h) Fee/Employment Applications Preparations of employment and fee applications for self or others; motions to establish interim procedures.	2.80	\$2,828.00
i) Fee/Employment Objections Review of an objection to the employment and fee applications of others.		
j) Financing Matters under 361, 363, and 364 including cash collateral and secured claims; loan document analysis.		
k) Litigation Other than Avoidance Action Litigation (there should be a separate category established for each major matter).		
l) Meeting of Creditors Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' meetings.		
m) Plan and Disclosure Statement (Mediation Matters) Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.	5.50	\$5,555.00
n) Relief from Stay Proceedings Matters relating to termination or continuation of automatic stay under 362.		

o) Accounting/Auditing Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.		
p) Business Analysis Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.		
q) Corporate Finance Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.		
r) Data Analysis Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.		
s) Litigation Consulting Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.		
t) Reconstruction Accounting Reconstructing books and records from past transactions and bringing accounting current.		
u) Tax Issues Analysis of tax issues and preparation of state and federal tax returns.		
v) Valuation Appraise or review appraisals of assets.		
w) Travel Time (1/2 Time)		
SERVICE TOTALS:	8.30	\$8,383.00

SECTION III
SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
a) Filing Fees Payable to Clerk of Court	
b) Computer Assisted Legal Research Westlaw, Lexis and description of manner calculated.	
c) Pacer Fees Payable to the Pacer Service Center for search and/or print	
d) Fax No. of Pages ___ Rate per Page <u>1.00</u> (Max. \$1.00/pg.)	
e) Case Specific Telephone/Conference Call Charges Exclusive of overhead charges.	
f) In-house Reproduction Services Exclusive of overhead charges.	
g) Outside Reproduction Services Including scanning services.	
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	
i) Court Reporting Transcripts.	
j) Travel Mileage, tolls, airfare, parking.	\$87.06
k) Courier & Express Carries Overnight and personal delivery.	
l) Postage & Overnight Mail	
m) Other (specify)	
DISBURSEMENTS TOTAL	\$87.06

I certify under penalty of perjury that the above is true and correct.

Date: January 22, 2026

/s/ Morris S. Bauer
SIGNATURE

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

DUANE MORRIS LLP

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*Counsel to the Special Committee of Independent
Directors*

In Re:

CCA Construction, Inc.,

Debtor.¹

Chapter 11

Case No. 24-22548

Judge: Hon. Christine M. Gravelle

**MONTHLY FEE STATEMENT OF DUANE MORRIS LLP, COUNSEL TO THE
SPECIAL COMMITTEE OF INDEPENDENT DIRECTORS,
FOR THE PERIOD OF DECEMBER 1, 2025 TO DECEMBER 31, 2025**

TO: THE HONORABLE CHRISTINE M. GRAVELLE
UNITED STATES BANKRUPTCY JUDGE

The Monthly Fee Statement of Duane Morris LLP (“DM” or “Your Applicant”) respectfully shows unto Your Honor and alleges:

1. Your Applicants are attorneys of the State of New Jersey, duly admitted to practice before this Honorable Court.

2. Your Applicants further show that on December 22, 2024, CCA Construction, Inc. (the “Debtor” or “CCA”) filed a voluntary petition for reorganization pursuant to chapter 11 of the

¹ The last four digits of CCA’s federal tax identification number are 4862. CCA’s service address for the purpose of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

United States Bankruptcy Code (the “Chapter 11 Case”), and at that time was continued in possession of its assets.

3. On May 28, 2025, an Order was entered in the Chapter 11 Case authorizing the retention of DM as Counsel to the Special Committee of Independent Directors. See Docket No. 343. Attached hereto as Exhibit “A” is a copy of the retention order.

4. On February 16, 2025, the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* (the “Interim Compensation Order”) was entered in the Chapter 11 Case, which order sets for the Compensation Procedure for, *inter alia*. Professional to submit Monthly Fee Statements such that Professionals may be paid 80% of their monthly fees and 100% of their expenses. See Docket No. 178.

5. The services rendered by DM on behalf of the Special Committee of Independent Directors in conjunction with the Chapter 11 Case between December 1, 2025 and December 31, 2025, included the following, *inter alia*:

- a) Numerous conversations, correspondence and conferences with client and other parties regarding settlement agreement, motion to approve settlement; and attend hearing on motion to approve settlement;
- b) Review draft plan, disclosure statement and motion to conditionally approve disclosure statement, provide solicitation parameters and schedule confirmation; and
- c) Prepare and file monthly fee statement.

6. Your Applicants show that annexed hereto as Exhibit “B” is a computer printout itemizing all services performed by members and associates of DM by task codes in accordance with the United States Trustee guidelines for the period commencing November 1, 2025 through November 30, 2025. As shown on said exhibit, DM devoted in excess of 45.30 hours of services

having a value of \$45,753.00 at this firm's then-existing billing rates. The names of the attorneys and the paralegals involved in this matter, their hourly billing rates, the time spend by each of them and the total fees resulting therefrom are as follows:

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (OR YEARS OF PROFESSIONAL SERVICE)	HOURS	RATE	FEE
CCA Construction, Inc.				
I. Morris S. Bauer	1989(NY)/1990(NJ)	8.30	\$1,010.00	\$8,383.00
TOTALS		8.30		\$8,383.00

7. Your Applicants further show that they have incurred out-of-pocket expenses in the sum of \$87.06, which are specifically set forth in the Fee Application Cover Sheet submitted simultaneously herewith.

8. Your Applicants further show that on June 24, 2025, Your Applicants filed their First Monthly Fee Statement requesting fees in the amount of \$43,793.60 (80% of \$54,742.00) and reimbursement of expenses in the amount of \$573.10. See Docket No. 385. No objections were filed to the First Monthly Fee Statement. See Docket No. 403. Your Applicants received payment of \$44,366.70 on August 6, 2025.

9. Your Applicants further show that on July 21, 2025, Your Applicants filed their Second Monthly Fee Statement requesting fees in the amount of \$9,049.60 (80% of \$11,312.00) and reimbursement of expenses in the amount of \$79.20. See Docket No. 412. No objections were filed to the Second Monthly Fee Statement. See Docket No. 430. Your Applicants received payment of \$9,128.80 on August 25, 2025.

10. Your Applicants further show that on August 12, 2025, Your Applicants filed their Third Monthly Fee Statement requesting fees in the amount of \$22,624.00 (80% of \$28,280.00) and reimbursement of expenses in the amount of \$253.02. See Docket No. 437. No objections were filed to the Third Monthly Fee Statement. See Docket No. 463. Your Applicants received payment of \$22,877.02 on September 8, 2025.

11. Your Applicants further show that on September 22, 2025, Your Applicants filed their Fourth Monthly Fee Statement requesting fees in the amount of \$16,240.80 (80% of \$20,301.00) and reimbursement of expenses in the amount of \$3.00. See Docket No. 487. No objections were filed to the Fourth Monthly Fee Statement. See Docket No. 509. Your Applicants received payment of \$16,243.80 on October 27, 2025.

12. Your Applicants further show that on October 15, 2022, Your Applicants filed their First Interim Fee Application requesting fees in the amount of \$114,635.00 and reimbursement of expenses in the amount of \$908.32. See Docket. No. 518. On December 3, 2025, the Court entered Order Approving Interim Fee Applications of Certain Retained Professionals for the Period of May 1, 2025 through August 31, 2025, where DM was awarded fee in the amount of \$114,635.00 and reimbursement of expenses in the amount of \$908.32. See Docket. No. 594. DM has received payment of \$22,927.00, holdback amount, on December 23, 2025 as a result of the First Interim Fee Application fee award.

13. Your Applicants further show that on October 20, 2025, Your Applicants filed their Fifth Monthly Fee Statement requesting fees in the amount of \$32,161.60 (80% of \$40,202.00) and reimbursement of expenses in the amount of \$4.80. See Docket No. 537. No objections were filed to the Fifth Monthly Fee Statement. See Docket No. 547. Your Applicants received payment of \$32,166.40 on November 14, 2025.

14. Your Applicants further show that on November 18, 2025, Your Applicants filed their Sixth Monthly Fee Statement requesting fees in the amount of \$23,432.00 (80% of \$29,290.00) and reimbursement of expenses in the amount of \$101.98. See Docket No. 561. No objections were filed to the Sixth Monthly Fee Statement. See Docket No. 596. Your Applicants received payment of \$23,533.98 on December 29, 2025.

15. Your Applicants further show that on December 8, 2025, Your Applicants filed their Seventh Monthly Fee Statement requesting fees in the amount of \$36,602.40 (80% of \$45,753.00) and reimbursement of expenses in the amount of \$234.94. See Docket No. 604. No objections were filed to the Seventh Monthly Fee Statement. See Docket No. 625. Your Applicants received payment of \$36,837.34 on December 30, 2025.

16. Your Applicants certify that the Special Committee of Independent Directors will have received and will have ample opportunity to review the within application for compensation and reimbursement of expenses.

WHEREFORE, subject to no objections being interposed by the objection deadline, Your Applicants will respectfully request that the Special Committee of Independent Directors remit thereto 80% of the requested fees and 100% of their out-of-pocket expenses in the amounts of \$6,706.40 and \$87.06, respectively, in accordance with the Interim Compensation Order.

DUANE MORRIS LLP.
Attorneys for Special Committee of
Independent Directors

Dated: January 22, 2026

By: /s/ Morris S. Bauer
MORRIS S. BAUER

EXHIBIT A

Duane Morris Retention Order



Order Filed on May 28, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

DUANE MORRIS LLP

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*Proposed Counsel to the Special Committee of
Independent Directors*

In Re:

CCA Construction, Inc.,

Debtor.¹

Chapter 11

Case No. 24-22548

Judge: Hon. Christine M. Gravelle

**ORDER AUTHORIZING RETENTION OF DUANE MORRIS LLP AS ATTORNEYS
FOR THE SPECIAL COMMITTEE OF INDEPENDENT DIRECTORS
EFFECTIVE APRIL 9, 2025**

The relief set forth on the following page, numbered two (2), is hereby **ORDERED**.

DATED: May 28, 2025


Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Judge

¹ The last four digits of CCA's federal tax identification number are 4862. CCA's service address for the purpose of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

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Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: Order Authorizing Retention of Duane Morris LLP as Attorneys for the Special Committee of Independent Directors Effective April 9, 2025

Upon the applicant's request for authorization to retain Duane Morris LLP ("DM") as attorneys for the committee of independent directors of the board of CCA Construction, Inc. (the "Debtor"), it is hereby ORDERED:

1. The applicant is authorized to retain DM with respect to all matters for which the Special Committee has been delegated authority, including with respect to the Special Committee's oversight of the investigation of potential claims or causes of action of the Debtor, if any, against third parties and related matters in the Chapter 11 Case as the representation proceeds (the "Matter"), at the direction of and with the approval of the Special Committee. DM shall use its best efforts to avoid duplication of services provided by any of the other professionals retained in the Chapter 11 Case.

The professional's address is: Duane Morris LLP
200 Campus Drive, Suite 300
Florham Park, NJ 07932-1007
Attn: Morris S. Bauer

2. Compensation will be paid by the Debtor in such amounts as may be allowed by the Court on proper application(s).
3. The effective date of retention is the April 9, 2025.

EXHIBIT B

Detailed Time Records

Timekeeper Name	Hours	Fees	Work Date	Task Code	Task Description	Narrative
BAUER, MORRIS S.	0.10	101.00	12/1/25	B160	FEE / EMPLOYMENT APPLICATION	REVIEW EMAIL FROM/SEND EMAIL TO A. MILLIARESSIS RE: PROPOSED FEE ORDER
BAUER, MORRIS S.	0.10	101.00	12/2/25	B160	FEE / EMPLOYMENT APPLICATION	REVIEW EMAILS ON PROPOSED FEE ORDER AND SIGN-OFF
BAUER, MORRIS S.	0.50	505.00	12/5/25	B160	FEE / EMPLOYMENT APPLICATION	PREPARE AND COORDINATE FILING OF DM CNO ON OCTOBER FEES (0.2); REVIEW PRIOR INTERIM ORDER AND COMPUTE OUTSTANDING AMOUNTS (0.1); SEND EMAIL TO F. YUDKIN (0.2) RE: REQUEST PAYMENT AND ATTACH ORDERS
BAUER, MORRIS S.	1.00	1,010.00	12/5/25	B160	FEE / EMPLOYMENT APPLICATION	PREPARE DM NOVEMBER MONTHLY FEE STATEMENT
BAUER, MORRIS S.	0.20	202.00	12/8/25	B160	FEE / EMPLOYMENT APPLICATION	COORDINATE AND REVIEW FILING OF DM MONTHLY FEE STATEMENT, EMAILS RELATING TO SERVICE
BAUER, MORRIS S.	0.30	303.00	12/12/25	B160	FEE / EMPLOYMENT APPLICATION	PREPARE SUPPLEMENTAL DISCLOSURE FOR DM RELATING TO ON-GOING RETENTION AND DISCLOSURES
BAUER, MORRIS S.	0.30	303.00	12/15/25	B160	FEE / EMPLOYMENT APPLICATION	PROOF READ AND REVISE SUPPLEMENTAL DISCLOSURE (0.2); COORDINATE FILING (0.1)
BAUER, MORRIS S.	0.30	303.00	12/23/25	B160	FEE / EMPLOYMENT APPLICATION	REVIEW AND REVISE CERTIFICATION OF NO OBJECTION RE: DM NOVEMBER MONTHLY FEE (0.1); COORDINATE FILING (0.1); SEND EMAIL TO F. YUDKIN (0.1) RE: REQUEST PAYMENTS TO DM
	2.80	2,828.00				
BAUER, MORRIS S.	0.50	505.00	12/1/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS FROM M. GODBE (11-30-25) RE: REVISIONS ON SETTLEMENT AGREEMENT (0.2); REVIEW M. GODBE EMAIL TO BML REPS (0.1); REVIEW EMAIL FROM B. THIESEN AND FORWARD TO CLIENT (0.2) RE: BML COMMENTS
BAUER, MORRIS S.	0.20	202.00	12/1/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW A. BEHLMAN EMAIL RE: COMMENTS TO SETTLEMENT AGREEMENT AND FORWARD TO CLIENT
BAUER, MORRIS S.	0.20	202.00	12/1/25	B320	PLAN AND DISCLOSURE STATEMENT	SEND EMAIL TO/REVIEW EMAIL FROM COURT RE: CONFIRM APPEARANCE AT SETTLEMENT HEARING VIA ZOOM
BAUER, MORRIS S.	1.90	1,919.00	12/2/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW K. MCEVILLY EMAIL AND FORWARD TO E. ABRAMS (0.2) RE: BMLP COMMENTS TO SETTLEMENT AGREEMENT; REVIEW EMAIL COMMENTS FROM CCA TEAM AND CSCEC HOLDING (0.1); REVIEW MOTION AND RELATED DOCUMENTS IN PREPARATION FOR HEARING (0.3); REVIEW REVISIONS TO AGREEMENT AND EMAILS BACK TO BMLP TEAM (0.2); LOGIN TO HEARING, SEND EMAIL ON STATUS, REVIEW RESPONSE ON CONTINUANCE (0.2); REVIEW CONTINUED EMAILS WITH REVISIONS TO SETTLEMENT AGREEMENTS AND CONTINUING HEARING (0.3); SEND EMAILS TO E. ABRAMS (0.1) RE: FINAL SIGNED OFF SETTLEMENT, INSTRUCTIONS; ATTEND HEARING ON MOTION TO APPROVE SETTLEMENT (0.4); REVIEW COURT NOTICES RE: HEARING OUTCOMES, STATUS CONFERENCE CONTINUED DATE (0.1)
BAUER, MORRIS S.	0.20	202.00	12/2/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW N. LABOWITZ AND A. BEHLMAN EMAILS ON SETTLEMENT AGREEMENT ISSUES; REVIEW N. LABOWITZ EMAIL TO E. ABRAMS
BAUER, MORRIS S.	0.20	202.00	12/3/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW ENTERED ORDERS TO SEAL, ENTERED SETTLEMENT ORDER, LAW 360 ARTICLE

Timekeeper Name	Hours	Fees	Work Date	Task Code	Task Description	Narrative
BAUER, MORRIS S.	0.20	202.00	12/18/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM B. MISHKIN RE: PLAN CONCEPT, TIMELINE FOR SAME
BAUER, MORRIS S.	0.10	101.00	12/19/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS ON TIMING AND DIP STATUS
BAUER, MORRIS S.	1.30	1,313.00	12/29/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM R. HELLER RE: DRAFT PLAN, DISCLOSURE STATEMENT, LIQUIDATION ANALYSIS, SOLICITATION MOTION (0.1); REVIEW PLAN, SOLICITATION MOTION AND SKIM DISCLOSURE STATEMENT (0.9); SEND EMAIL TO E. ABRAMS (0.3) RE: COMMENTS
BAUER, MORRIS S.	0.70	707.00	12/30/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM/SEND EMAIL TO R. HELLER (0.2) AND ATTEMPT CALL TO E. ABRAMS RE: FOLLOW UP ON REVIEW OF PLAN, ETC. AND RESPONSE; REVIEW EMAILS FROM/SEND EMAIL TO N. LABOVITZ AND E. ABRAMS RE: PLAN REVIEW, FILING TIMING ISSUE (0.2); REVIEW EMAILS (0.3) RE: FILING OF SOLICITATION MOTION, ENTRY OF ORDER SHORTENING TIME, PLAN AND DISCLOSURE STATEMENT AND FOWARD TO CLIENT
	5.50	5,555.00				
	8.30	8,383.00				

Timekeeper Name	Costs	Cost Code	Cost Code Description
BAUER, MORRIS S.	87.06	0006-H	TRAVEL - LOCAL
	87.06		