

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In Re. CCA Construction, Inc

Case No. 24-22548

Debtor(s)

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 12/31/2025

Petition Date: 12/22/2024

Months Pending: 12

Industry Classification: 2 3 7 9

Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

34

Debtor's Full-Time Employees (as of date of order for relief):

39

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☒ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Felice Yudkin

Signature of Responsible Party

01/21/2026

Date

Felice Yudkin

Printed Name of Responsible Party

25 Main Street, Hackensack, NJ 07601

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore 1320.4(a)(2) applies.



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Debtor's Name CCA Construction, Inc

Case No. 24-22548

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	\$-19,063	
b.	Total receipts (net of transfers between accounts)	\$4,983,965	\$34,578,603
c.	Total disbursements (net of transfers between accounts)	\$4,280,613	\$33,973,105
d.	Cash balance end of month (a+b-c)	\$684,289	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$4,280,613	\$33,973,105

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	\$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0
c.	Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d.	Total current assets	\$105,349,201
e.	Total assets	\$136,328,549
f.	Postpetition payables (excluding taxes)	\$34,050,747
g.	Postpetition payables past due (excluding taxes)	\$0
h.	Postpetition taxes payable	\$0
i.	Postpetition taxes past due	\$0
j.	Total postpetition debt (f+h)	\$34,050,747
k.	Prepetition secured debt	\$0
l.	Prepetition priority debt	\$0
m.	Prepetition unsecured debt	\$125,294,294
n.	Total liabilities (debt) (j+k+l+m)	\$159,345,041
o.	Ending equity/net worth (e-n)	\$-23,016,492

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$-3,370,185	
f.	Other expenses	\$-7,212	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$-3,377,396	\$-28,687,984

Debtor's Name CCA Construction, Inc

Case No. 24-22548

**Part 5: Professional Fees and Expenses**

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$3,095,872	\$16,630,312	\$3,035,501	\$16,630,312
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Debevoise & Plimpton LLP	Co-Counsel	\$1,767,170	\$10,267,076	\$1,767,170	\$10,267,076
ii	Cole Schotz P.C.	Co-Counsel	\$604,378	\$3,946,854	\$604,378	\$3,946,854
iii	BDO Consulting Group, LLC	Financial Professional	\$641,026	\$2,208,301	\$641,026	\$2,208,301
iv	Duane Morris LLP	Special Counsel	\$83,298	\$208,081	\$22,927	\$208,081
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Debtor's Name CCA Construction, Inc

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name CCA Construction, Inc

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c.	All professional fees and expenses (debtor & committees)			\$3,095,872	\$16,630,312	\$3,035,501	\$16,630,312

#### Part 6: Postpetition Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$1,250

#### Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☒ No ☐
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☒ No ☐
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
  - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
  - Casualty/property insurance? Yes ☒ No ☐
  - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
  - General liability insurance? Yes ☒ No ☐
  - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐



Debtor's Name CCA Construction, Inc

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**Part 8: Individual Chapter 11 Debtors (Only)**

- |  |     |
|--|-----|
| a. Gross income (receipts) from salary and wages   | \$0 |
| b. Gross income (receipts) from self-employment  | \$0 |
| c. Gross income from all other sources   | \$0 |
| d. Total income in the reporting period (a+b+c)  | \$0 |
| e. Payroll deductions  | \$0 |
| f. Self-employment related expenses  | \$0 |
| g. Living expenses   | \$0 |
| h. All other expenses  | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)  | \$0 |
| j. Difference between total income and total expenses (d-i)  | \$0 |
| k. List the total amount of all postpetition debts that are past due   | \$0 |
| l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes <input type="radio"/> No <input checked="" type="radio"/> |     |
| m. If yes, have you made all Domestic Support Obligation payments? Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>   |     |

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/ao/rules\\_regulations/index.htm](http://www.justice.gov/ust/ao/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Wei Zhao

Signature of Responsible Party

Deputy CFO

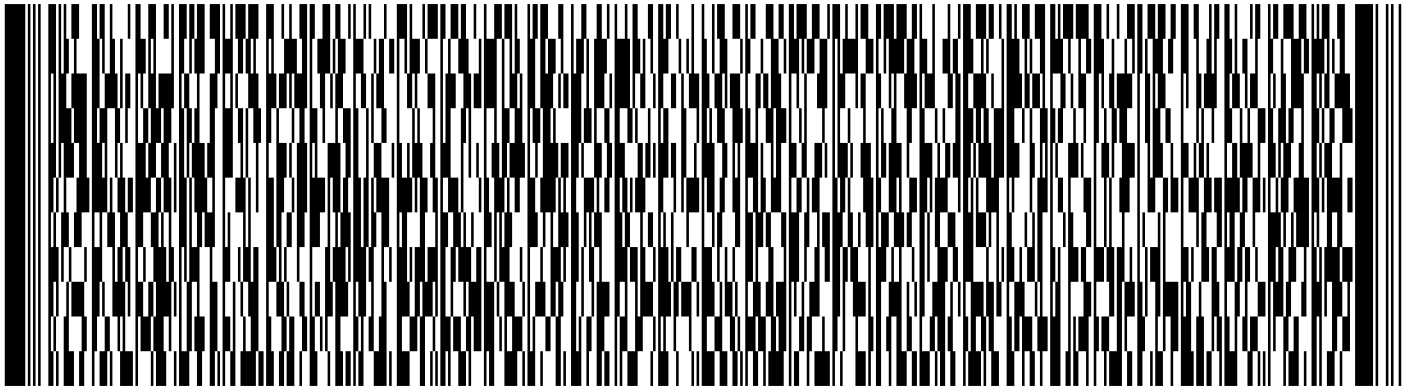
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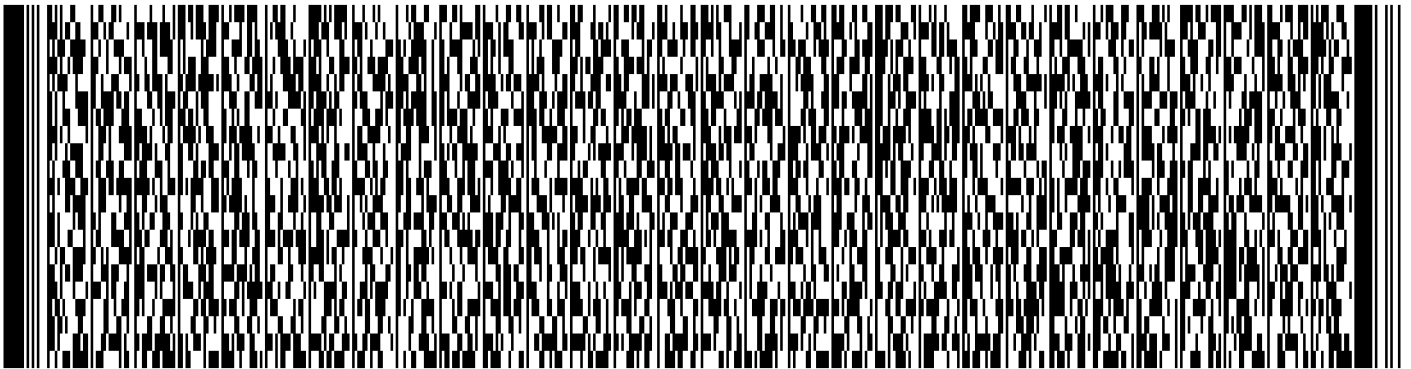
Printed Name of Responsible Party

01/21/2026

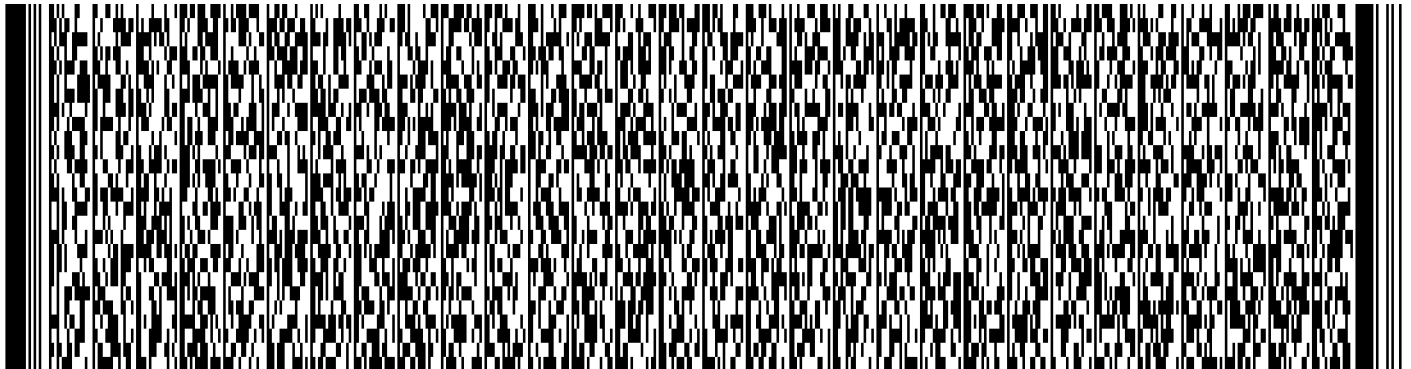
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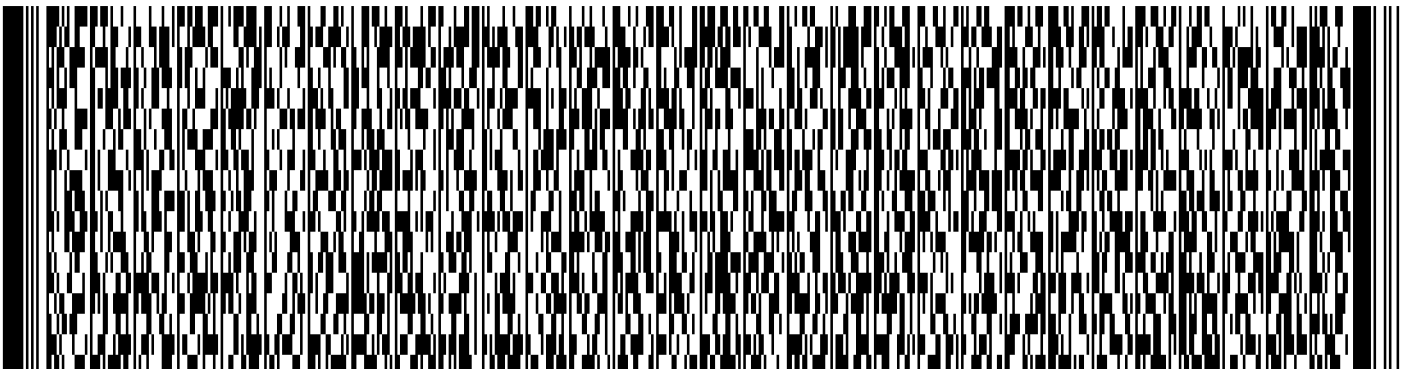
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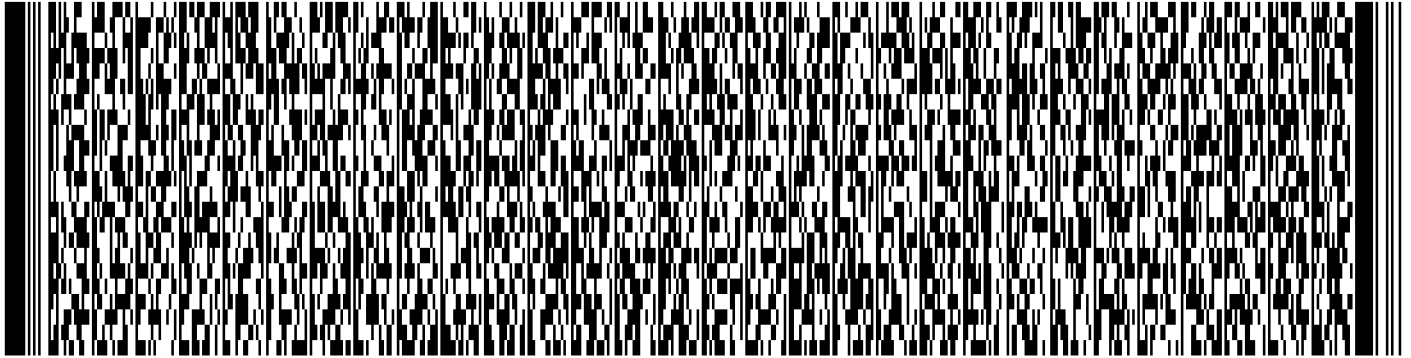
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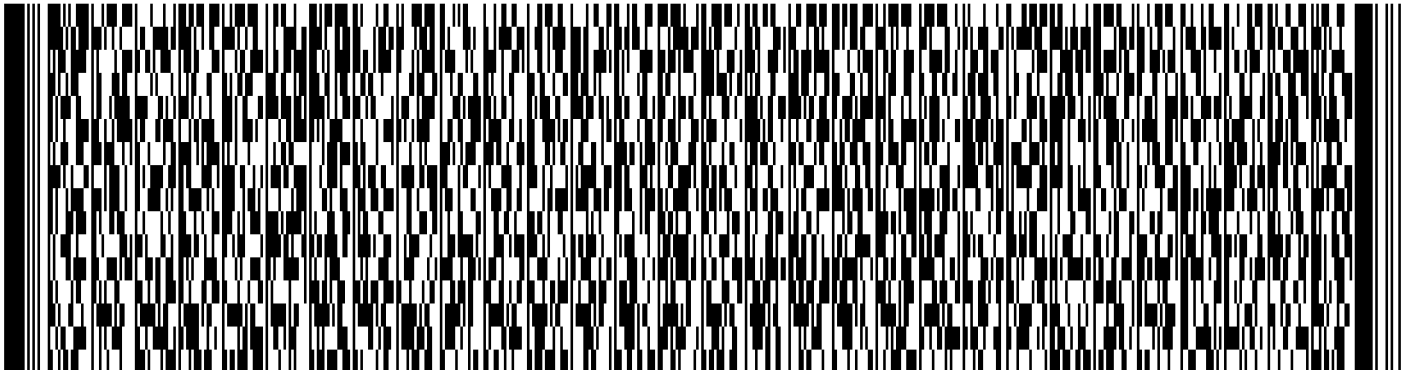
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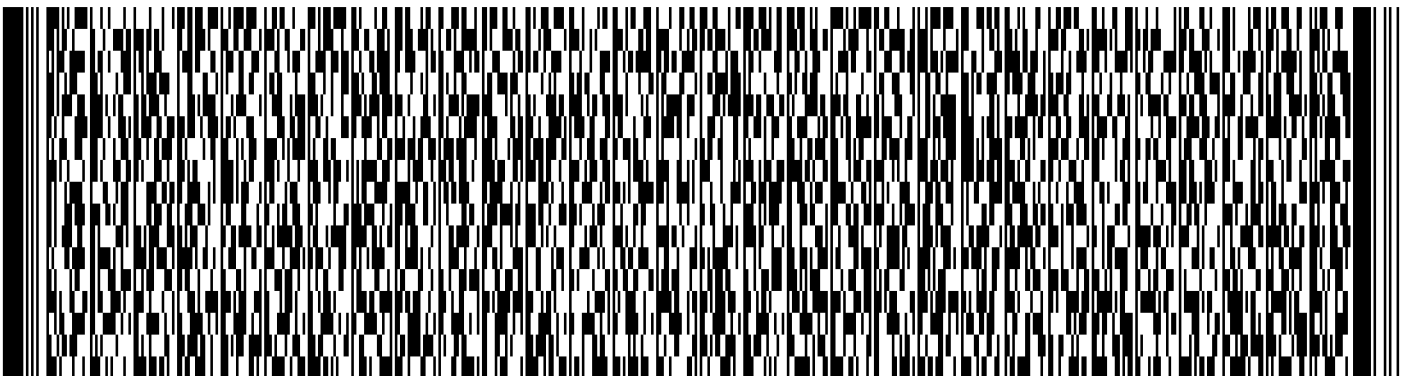
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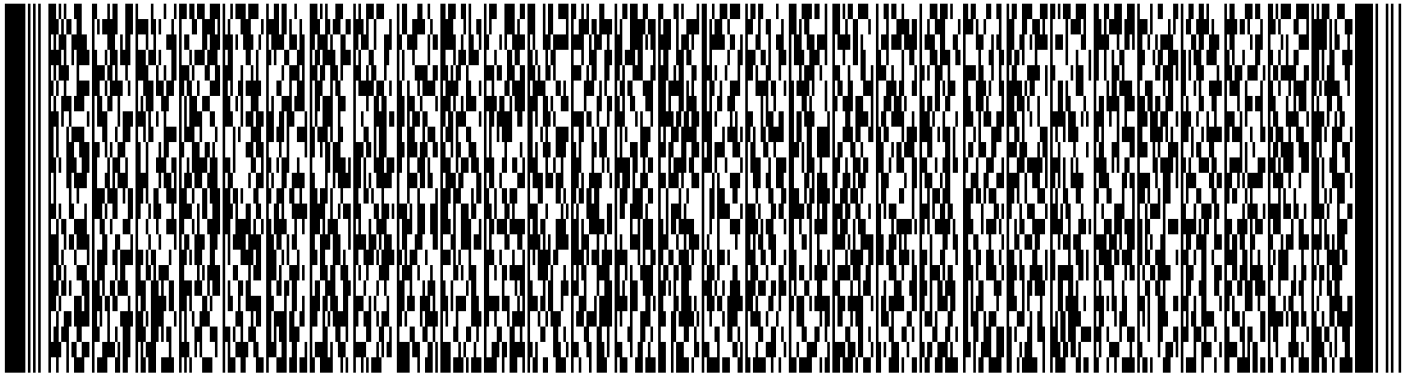
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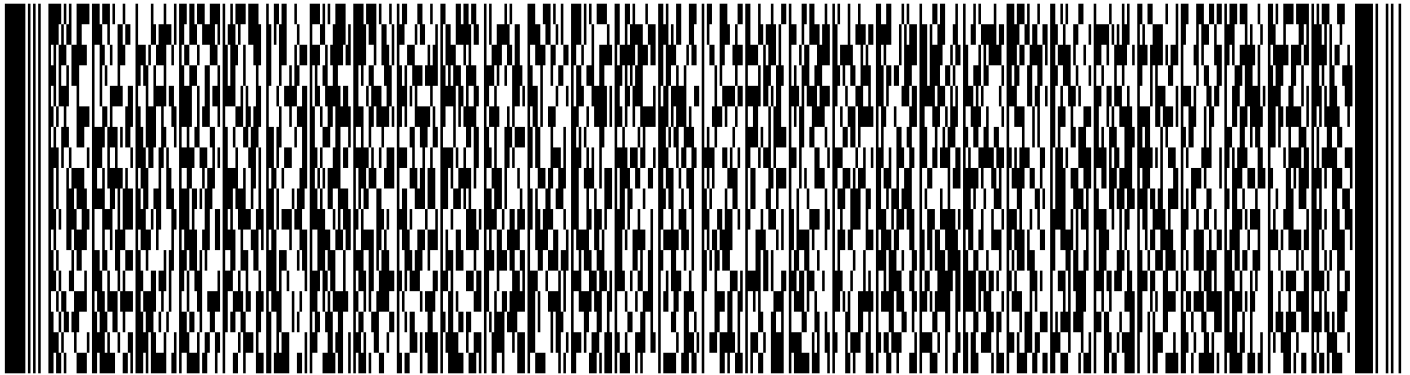
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Debtor's Name CCA Construction, Inc

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**Summary of Cash Receipts and Disbursements**

For the period 12/1/25 - 12/31/25

	<b>Dec-25</b>	<b>Cumulative to Date</b>
<b>Cash Beginning of Period (Book)</b>	\$ (19,063)	\$ 78,791
<b>Receipts</b>		
Loans and Advances (net)	4,978,112	33,636,731
Other	5,853	941,872
<b>Total Receipts</b>	\$ 4,983,965	\$ 34,578,603
<b>Disbursements</b>		
CCA Payroll	(482,732)	(6,575,373)
Health Insurance	(104,334)	(1,369,607)
CCA 401k Match	-	(207,029)
Visa Fee and Other Exp	-	(54,111)
Ordinary Course Bonuses	-	(193,193)
IT	(7,763)	(347,215)
Insurance	(362)	(4,614,223)
Employee Reimbursement	(35,916)	(341,089)
Other	(1,179)	(47,591)
Beijing Subsidiary Funding	(200,000)	(800,000)
Professional Expenses	(57,523)	(367,250)
Bank Fee	(7,212)	(95,114)
Taxes	-	(1,250)
Independent Director	(55,046)	(595,848)
Debevoise	(1,767,170)	(10,267,076)
BDO	(641,026)	(2,208,301)
Cole Schotz	(604,378)	(3,946,854)
Other Professionals	(83,298)	(208,081)
Claims Agent	(53,682)	(379,407)
DIP Expenses	(178,993)	(1,125,921)
UST Fees	-	(228,572)
<b>Total Disbursements</b>	\$ (4,280,613)	\$ (33,973,105)
<b>Net Cash Flow</b>	\$ 703,352	\$ 605,498
<b>Cash End of Period (Book)</b>	<b>\$ 684,289</b>	<b>\$ 684,289</b>
Reconciling Items	7,425	7,425
<b>Cash End of Period (Bank)</b>	<b>\$ 691,714</b>	<b>\$ 691,714</b>

**Balance Sheet**

Cash	684,289
Prepaid Expense/Advance to Suppliers	1,156,876
Due From Affiliates/Other Receivables	103,508,036
<b>Total current assets</b>	<b>105,349,201</b>
Long-term equity investments	28,163,337
Fixed assets - Original value	5,251,700
Less : Accumulated depreciation	4,795,411
Fixed assets - Net	456,289
Intangible assets	-
R&D Cost(CIP)	2,359,722
<b>Total non-current assets</b>	<b>30,979,348</b>
<b>Total Assets</b>	<b>136,328,549</b>

**Liabilities Not Subject To Compromise**

Accounts payable	486,870
Due To Affiliates	300,153
DIP Financing	33,263,724
<b>Total Liabilities Not Subject To Compromise</b>	<b>34,050,747</b>

**Liabilities Subject to Compromise**

Accounts payable/Accrued Expenses	185,719
Due To Affiliates	124,804,619
<b>Total current liabilities</b>	<b>124,990,338</b>
Long-term payables	303,956
<b>Total non-current liabilities</b>	<b>303,956</b>
<b>Total Liabilities Subject to Compromise</b>	<b>125,294,294</b>

**Total liabilities** **159,345,042**

Paid-in capital	330,620,919
Retained Earnings	(353,637,411)
<b>Total shareholders' equity</b>	<b>(23,016,493)</b>
<b>Total liabilities and shareholders' equity</b>	<b>136,328,549</b>

The amounts listed herein under DIP Financing includes \$1,445,925 of PIK interest through November 30, 2025 and \$1,818,932 of downward adjustments to account for any portion of shared services paid by CCA postpetition that are allocable to its affiliates outside of the CCA Group, as contemplated by section 1.5(d) of the DIP credit agreement. The amounts listed herein under DIP Financing do not include any December 2025 downward adjustments, which have not been calculated yet.

**Income Statement**

	<b><u>Current Month</u></b>
Revenue	-
Cost of sales	-
<b>Gross Profit</b>	-
General and administrative expenses	3,370,185
Interest Income	(0)
Bank Charges	7,212
<b>Operating Income</b>	<b>(3,377,396)</b>
Non-operating income	-
Non-operating expenses	-
<b>Total Income</b>	<b>(3,377,396)</b>
Income tax expenses	-
<b>Net Income</b>	<b>(3,377,396)</b>

**Postpetition AP Aging**

Current	436,618
31-60 days old	48,864
61-90 days old	-
91 to 120 days	-
121 days and older	<u>1,388</u>
<b>Total AP</b>	<b><u>486,870</u></b>

Postpetition AP Aging amounts primarily relate to certain professional fee hold backs in accordance with the court's compensation procedures.



**Payments to Insiders**

<b>Name of Insider</b>	<b>Date of Payment</b>	<b>Amount</b>	<b>Reason for Payment</b>
Jun Li	12/4/2025, 12/17/2025, 12/29/2025	8,800.62	Expense Reimbursement
Jun Li	12/11/2025, 12/24/2025	15,923.08	Compensation
Jingtao Yang	12/11/2025, 12/24/2025	25,000.00	Compensation
Lilin Cao	12/11/2025, 12/24/2025	30,076.92	Compensation
Yan Wei	12/11/2025, 12/24/2025	40,153.84	Compensation
Independent Director	12/4/2025, 12/17/2025	55,046.32	Independent Director Fees

**Professional Fees Payment Schedule**

**Current**

<b>Name of Professional</b>	<b>Type</b>	<b>Role</b>	<b>Amount Paid by Estate for Fees and Expenses</b>
Debevoise & Plimpton LLP	Bankruptcy	Co-Counsel	1,767,170
Cole Schotz P.C.	Bankruptcy	Co-Counsel	604,378
BDO Consulting Group, LLC	Bankruptcy	Financial Advisor	641,026
Duane Morris LLP	Bankruptcy	Counsel to Special Committee	83,298
Kurtzman Carson Consultants LLC dba Verita Global	Other	Claims Agent	53,682
FGS Global (US) LLC	Other	Public Relations	56,194
Greenberg Traurig LLP	Other	Legal - Employment Law	1,329

**Cumulative**

<b>Name of Professional</b>	<b>Type</b>	<b>Role</b>	<b>Amount Paid by Estate for Fees and Expenses</b>
Debevoise & Plimpton LLP	Bankruptcy	Co-Counsel	10,267,076
Cole Schotz P.C.	Bankruptcy	Co-Counsel	3,946,854
BDO Consulting Group, LLC	Bankruptcy	Financial Advisor	2,208,301
Duane Morris LLP	Bankruptcy	Counsel to Special Committee	208,081
Kurtzman Carson Consultants LLC dba Verita Global	Other	Claims Agent	379,407
FGS Global (US) LLC	Other	Public Relations	284,040
CBIZ Marks, Paneth, LLC	Other	Tax Advisor	56,710
Greenberg Traurig LLP	Other	Legal - Employment Law	1,329
Barst & Mukamal LLP formally Barst Mukamal & Kleiner LLP	Other	Legal - Immigration	49,820
Lilling & Company LLP	Other	ERISA Audit Services	21,295
Smith & Downey, P.A.	Other	Legal - ERISA Plans and Audits	3,876

In addition to the above required information, CCA makes the following additional disclosures regarding accrued and unpaid professional fees for the sake of additional transparency.

Debevoise & Plimpton LLP November fees and expenses estimated at \$1,050,000. December fees and expenses estimated at \$750,000.

BDO Consulting Group, LLC November fees and expenses totaled \$102,780 (not yet approved). December fees and expenses estimated at \$150,000.

Cole Schotz P.C. November fees and expenses totaled \$199,109 (approved not yet paid). December fees and expenses totaled \$50,091.

**Bank Reconciliation**

For the period 12/1/25 - 12/31/25

Bank Account Number	Month End	Outstanding	Deposits in	Other	12/31 Bank	Bank
	Book Balance					
3538	512,629	7,425	-	-	520,054	HSBC
4584	171,545	-	-	-	171,545	HSBC
1310	115	-	-	-	115	HSBC
	684,289	7,425	-	-	691,714	

**Postpetition Borrowing**

<b>Name</b>	<b>Date of Payment</b>	<b>Amount</b>	<b>Account Funded</b>	<b>Reason for Payment</b>
CSCEC Holding Company, Inc.	12/2/2025	1,251,784.00	Operating	December DIP Funding
CSCEC Holding Company, Inc.	12/16/2025	3,726,328.00	Operating	December DIP Funding

**Summary of Cash and Non Cash Intercompany Transactions**

For the period 12/1/25 - 12/31/25

**Cash Transactions (1)**

	12/1/25 - 12/31/2025		
	Debits	Credits	Net Activity
Due to CSCEC Holding	-	(4,978,112)	(4,978,112)
Subtotal	-	(4,978,112)	(4,978,112)

**Non Cash Transactions (2)**

	12/1/25 - 12/31/2025		
	Debits	Credits	Net Activity
Due to/from CCA UniBuy	1,260	(349)	911
Other AP-CCA SC	19,286	-	19,286
Due to/from CCA SE	1,217	-	1,217
Due to CSCEC Holding	146,042	(222,169)	(76,127)
Due to/from CCA Panama Corp	18,051	(19,573)	(1,523)
Due to/from Plaza - general	41,185	-	41,185
Strategic Real Estate LLC	57,378	(57,714)	(336)
Other AP-CCA Civil	14,130	-	14,130
Other AP- Newworld	18,248	(18,696)	(449)
Subtotal	316,796	(318,501)	(1,705)

<b>Total</b>	<b>316,796</b>	<b>(5,296,613)</b>	<b>(4,979,817)</b>
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(1) Transactions: Cash transactions represent debits and credits to the Due To / Due From accounts.

Accounting Treatment: Credits to the Due To account represents a debit to cash (i.e. cash inflow).

(2) Transactions: Non-cash allocations represent shared service expenses paid by CCA which are allocated to subsidiaries and affiliates as described in the First Day Motions.

Accounting Treatment: Debits represent Due To CCA and Credits represent Due From CCA to subsidiaries and affiliates.



P.O. Box 1393  
Buffalo, NY 14240-1393

Questions?  
Call 1.877.472.2249  
us.hsbc.com  
Or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

CCA CONSTRUCTION, INC.  
MMC DEBTOR IN POSSESSION  
445 SOUTH ST  
# 310  
MORRISTOWN NJ 079606475

**MONEY MARKET CHECK ACCESS**  
- GLCM

**ACCOUNT NUMBER** [REDACTED]

**STATEMENT PERIOD** 11/29/25 TO 12/31/25

*CCA CONSTRUCTION, INC.*  
*MMC DEBTOR IN POSSESSION*

<b>BEGINNING BALANCE</b>	<b>\$114.53</b>
DEPOSITS & OTHER ADDITIONS	\$0.23
WITHDRAWALS & OTHER SUBTRACTIONS	\$0.00
<b>ENDING BALANCE</b>	<b>\$114.76</b>

ANNUAL PERCENTAGE YIELD EARNED 11/29/25 - 12/31/25	2.24%
INTEREST EARNED THIS PERIOD	\$0.23
AVERAGE DAILY BALANCE	\$114.54
<i>INTEREST NOT AVAILABLE UNTIL CREDITED</i>	
INTEREST PAID YEAR TO DATE	\$3.06

DATE POSTED	DESCRIPTION OF TRANSACTIONS	DEPOSITS & OTHER ADDITIONS	WITHDRAWALS & OTHER SUBTRACTIONS	BALANCE
11/29/25	OPENING BALANCE			\$114.53
12/31/25	INTEREST PAID FROM 11/28/25 THRU 12/30/25	0.23		\$114.76
12/31/25	ENDING BALANCE			\$114.76

*All deposited items are credited subject to final payment.*

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*Please examine your statement at once.*

*If you change your address, please notify us of your new address.*

For Consumer Accounts Only:

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS**

Electronic transfers (called transfers below) means a) deposits, withdrawals, or payments made at an ATM or store terminal, b) bill payer transfers c) all other electronic transfers (e.g., payroll deposits, Social Security deposits, insurance payments, etc.).

If you think your statement or receipt is wrong, or if you need more information about a transfer on the statement or receipt, TELEPHONE US OR WRITE TO US AS SOON AS YOU CAN -- USE THE TELEPHONE NUMBER OR ADDRESS ON THE FRONT OF THIS STATEMENT.

We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- (1) Tell us your name and account number (if any).
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes to complete our investigation.

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HSBC Bank USA, National Association  
Member FDIC.





P.O. Box 2120  
Buffalo, NY 14240-2120

CCA Construction, Inc.  
DEBTOR IN POSSESSION  
445 SOUTH ST # 310  
MORRISTOWN NJ 07960-6475

Questions?  
TDD 800-TDD-1212  
or write:  
HSBC Bank USA, N.A.  
239 Van Rensselaer Street  
Buffalo, NY 14210

ORIGINAL NOT MAILED

STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION SUMMARY

DATE			AMOUNT	DESCRIPTION	REFERENCE		
ENTRY	POST	VALUE			STATEMENT	DEPARTMENT	CLIENT
CLOSING LEDGER - 11/28			\$86,115.02				
CLOSING AVAILABLE - 11/28			\$86,115.02				
12/01			\$0.00				
TOTAL CREDIT			\$0.00				
LEDGER BALANCE			\$85,447.40				
12/01	12/01	12/01	\$-667.62	DR- 1 CHECK PAID			
TOTAL DEBIT			\$-667.62				
LEDGER BALANCE			\$85,447.40				
AVAILABLE BALANCE			\$85,447.40				
12/02	12/02	12/02	\$1,251,784.00	CR-BOOK TRANSFER	4018894216	336019202	DIP LOAN
TOTAL CREDIT			\$1,251,784.00				
12/02	12/02	12/02	\$-3,193.67	DR-CHIPS PAYMENT	4018824008	336019321	89967B600GBI
	12/02	12/02	-7,346.29	DR-CORP PAYMENT/CASH DISBMT	4015408136		025336006937292
	12/02	12/02	-23,282.44	DR-CORP PAYMENT/CASH DISBMT	4015408137		025336006937293
	12/02	12/02	-40,000.00	DR-CORP PAYMENT/CASH DISBMT	4015406944		025336006826451
TOTAL DEBIT			\$-73,822.40				
LEDGER BALANCE			\$1,263,409.00				
AVAILABLE BALANCE			\$1,263,409.00				
12/03			\$0.00				
TOTAL CREDIT			\$0.00				

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT	CLIENT
12/03	12/03	12/03	\$-5,007.09	DR- 1 CHECK PAID		
	12/03	12/03	-169,489.50	DR-CORP PAYMENT/CASH DISBMT	4015409888	025337007589349
		TOTAL DEBIT	\$-174,496.59			
		LEDGER BALANCE	\$1,088,912.41			
		AVAILABLE BALANCE	\$1,088,912.41			
12/05			\$0.00			
		TOTAL CREDIT	\$0.00			
12/05	12/05	12/05	\$-54.06	DR-CORP PAYMENT/CASH DISBMT	4015411604	011500128241306
	12/05	12/05	-57.72	DR-ACH PAYMENT	4015411601	021000029039422
	12/05	12/05	-84.01	DR-ACH PAYMENT	4015411600	021000029039178
	12/05	12/05	-106.99	DR-ACH PAYMENT	4015411602	021000029039878
	12/05	12/05	-6,535.00	DR-CORP PAYMENT/CASH DISBMT	4015411603	051000017768561
		TOTAL DEBIT	\$-6,837.78			
		LEDGER BALANCE	\$1,082,074.63			
		AVAILABLE BALANCE	\$1,082,074.63			
12/08			\$0.00			
		TOTAL CREDIT	\$0.00			
12/08	12/08	12/08	\$-62.27	DR-ACH PAYMENT	4015410380	043301601771491
	12/08	12/08	-255.90	DR-CORP PAYMENT/CASH DISBMT	4015410889	025342009602498
	12/08	12/08	-1,329.00	DR-FED WIRE PAYMENT	4018803576 342389511	51807BK001JY
	12/08	12/08	-15,046.32	DR-CORP PAYMENT/CASH DISBMT	4015410888	025342009602497
	12/08	12/08	-20,779.96	DR-ACH PAYMENT	4015410890	025342009602499
		TOTAL DEBIT	\$-37,473.45			
		LEDGER BALANCE	\$1,044,601.18			
		AVAILABLE BALANCE	\$1,044,601.18			
12/10			\$0.00			
		TOTAL CREDIT	\$0.00			
12/10	12/10	12/10	\$-15,970.39	DR- 1 CHECK PAID		
	12/10	12/10	-178,992.80	DR-CHIPS PAYMENT	4018841454 344341554	43487BP017YC
	12/10	12/10	-251,000.00	DR-BOOK TRANSFER	4018838148 344347179	PR
		TOTAL DEBIT	\$-445,963.19			
		LEDGER BALANCE	\$598,637.99			
		AVAILABLE BALANCE	\$598,637.99			
12/11	12/11	12/11	\$2,926.39	CR-CORP PAYMENT/CASH CONC	4015405003	113000029220495
		TOTAL CREDIT	\$2,926.39			
12/11			\$0.00			
		TOTAL DEBIT	\$0.00			

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION SUMMARY

DATE			REFERENCE		
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT CLIENT
<i>Continued from previous page</i>					
			LEDGER BALANCE	\$601,564.38	
			AVAILABLE BALANCE	\$601,564.38	
12/15				\$0.00	
			TOTAL CREDIT	\$0.00	
12/15	12/15	12/15	\$-154.00	DR- 1 CHECK PAID	
	12/15	12/15	-51.25	DR-CORP PAYMENT/CASH DISBMT	4015413130 025349003537654
	12/15	12/15	-200,000.00	DR-BOOK TRANSFER	4018890897 349412051 52507BR01E88
			TOTAL DEBIT	\$-200,205.25	
			LEDGER BALANCE	\$401,359.13	
			AVAILABLE BALANCE	\$401,359.13	
12/16	12/16	12/16	\$3,726,328.00	CR-BOOK TRANSFER	4018833315 350339950 DIP LOAN
			TOTAL CREDIT	\$3,726,328.00	
12/16				\$0.00	
			TOTAL DEBIT	\$0.00	
			LEDGER BALANCE	\$4,127,687.13	
			AVAILABLE BALANCE	\$4,127,687.13	
12/17				\$0.00	
			TOTAL CREDIT	\$0.00	
12/17	12/17	12/17	\$-4,616.78	DR- 1 CHECK PAID	
	12/17	12/17	-270,356.00	DR-FED WIRE PAYMENT	4018857860 351489069 75987BS00FZ4
			TOTAL DEBIT	\$-274,972.78	
			LEDGER BALANCE	\$3,852,714.35	
			AVAILABLE BALANCE	\$3,852,714.35	
12/18	12/18	12/18	\$2,926.39	CR-ACH TRANSACTION	4015405117 113000029699142
			TOTAL CREDIT	\$2,926.39	
12/18	12/18	12/18	\$-622.00	DR-CORP PAYMENT/CASH DISBMT	4015407616 025352005472649
	12/18	12/18	-7,828.99	DR-ACH PAYMENT	4015407615 025352005472648
	12/18	12/18	-40,000.00	DR-CORP PAYMENT/CASH DISBMT	4015407617 025352005472650
	12/18	12/18	-604,378.14	DR-CORP PAYMENT/CASH DISBMT	4015407618 025352005472651
			TOTAL DEBIT	\$-652,829.13	
			LEDGER BALANCE	\$3,202,811.61	
			AVAILABLE BALANCE	\$3,202,811.61	
12/19				\$0.00	
			TOTAL CREDIT	\$0.00	

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT	CLIENT
<i>Continued from previous page</i>						
12/19	12/19	12/19	\$-1,221.80	DR-CORP PAYMENT/CASH DISBMT	4015409847	071000281864240
	12/19	12/19	-2,806.92	DR-ACH PAYMENT	4015409846	021000021568749
	12/19	12/19	-3,112.32	DR-CHIPS PAYMENT	4018894480 353471895	44317BX021SW
TOTAL DEBIT			\$-7,141.04			
LEDGER BALANCE			\$3,195,670.57			
AVAILABLE BALANCE			\$3,195,670.57			
12/22			\$0.00			
TOTAL CREDIT			\$0.00			
12/22	12/22	12/22	\$-5,000.00	DR- 1 CHECK PAID		
	12/22	12/22	-148.20	DR-CORP PAYMENT/CASH DISBMT	4015414185	011500125848835
	12/22	12/22	-204.11	DR-ACH PAYMENT	4015414186	021000020980313
TOTAL DEBIT			\$-5,352.31			
LEDGER BALANCE			\$3,190,318.26			
AVAILABLE BALANCE			\$3,190,318.26			
12/23			\$0.00			
TOTAL CREDIT			\$0.00			
12/23	12/23	12/23	\$-7,211.61	DR-ACCOUNT ANALYSIS CHARGE	4035243113 FBAAS	FBAAS
	12/23	12/23	-22,927.00	DR-CHIPS PAYMENT	4018886121 357015031	39237BZ014JM
	12/23	12/23	-53,681.59	DR-FED WIRE PAYMENT	4018836552 357015145	19757BZ006EM
	12/22	12/22	-56,194.44	DR-CORP PAYMENT/CASH DISBMT	4015454147	025356007631937
	12/22	12/22	-93,181.92	DR-CORP PAYMENT/CASH DISBMT	4015454148	025356007631938
	12/23	12/23	-236,550.00	DR-BOOK TRANSFER	4018894923 357403733	PR
	12/23	12/23	-370,669.50	DR-FED WIRE PAYMENT	4018836615 357015144	31317BZ003KY
	12/23	12/23	-1,276,708.64	DR-CHIPS PAYMENT	4018847946 357015146	62187BZ004TW
TOTAL DEBIT			\$-2,117,124.70			
LEDGER BALANCE			\$1,073,193.56			
AVAILABLE BALANCE			\$1,073,193.56			
12/29			\$0.00			
TOTAL CREDIT			\$0.00			
12/29	12/29	12/29	\$-612.67	DR- 1 CHECK PAID		
	12/29	12/29	-2,307.23	DR-ACH PAYMENT	4015409003	025363010242422
	12/29	12/29	-23,533.98	DR-CHIPS PAYMENT	4018835565 363622606	11127C400J92
TOTAL DEBIT			\$-26,453.88			
LEDGER BALANCE			\$1,046,739.68			
AVAILABLE BALANCE			\$1,046,739.68			
12/30	12/30	12/30	\$612.67	CR-REVERSAL OF CHECK CURRENT PERI	4126600572	
TOTAL CREDIT			\$612.67			

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STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION SUMMARY

DATE			REFERENCE		
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT CLIENT
<i>Continued from previous page</i>					
12/30	12/30	12/30	\$-36,837.34	DR-CHIPS PAYMENT	4018862968 364382091 00967C900ATP
	12/30	12/30	-490,461.04	DR-CHIPS PAYMENT	4018873440 364382080 30157C900AC7
TOTAL DEBIT			\$-527,298.38		

ITEMS PAID ON THIS STATEMENT

NUMBERED CHECKS

CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT
0000011296	12/22	\$5,000.00	0010001439	12/03	\$5,007.09	0010001440	12/01	\$667.62
0010001442	12/10	\$15,970.39	0010001443	12/17	\$4,616.78	0010001444	12/15	\$154.00
0010001445	12/29	\$612.67						

	TOTAL TRANSACTIONS AMOUNT	NUMBER OF TRANSACTIONS
TOTAL CREDITS	\$4,984,577.45	5
DEBIT ADVICES	\$4,518,609.95	41
CHECKS	\$32,028.55	7
TOTAL DEBITS	\$4,550,638.50	48
TOTAL TRANSACTIONS POSTED		53

CURRENT REPORTING PERIOD

CLOSING LEDGER

BALANCE FOR 11/30/2025

\$86,115.02

CLOSING AVAILABLE

BALANCE FOR 11/30/2025

\$86,115.02

DATE	ORIGINAL LEDGER BALANCE	AGGREGATE LEDGER ADJ	ADJUSTED LEDGER BALANCE	ORIGINAL AVAILABLE BALANCE	AGGREGATE AVAILABLE ADJ	ADJUSTED AVAILABLE BALANCE
12/01	\$85,447.40	\$0.00	\$85,447.40	\$85,447.40	\$0.00	\$85,447.40
12/02	1,263,409.00	0.00	1,263,409.00	1,263,409.00	0.00	1,263,409.00
12/03	1,088,912.41	0.00	1,088,912.41	1,088,912.41	0.00	1,088,912.41
12/04	1,088,912.41	0.00	1,088,912.41	1,088,912.41	0.00	1,088,912.41
12/05	1,082,074.63	0.00	1,082,074.63	1,082,074.63	0.00	1,082,074.63
12/06	1,082,074.63	0.00	1,082,074.63	1,082,074.63	0.00	1,082,074.63
12/07	1,082,074.63	0.00	1,082,074.63	1,082,074.63	0.00	1,082,074.63
12/08	1,044,601.18	0.00	1,044,601.18	1,044,601.18	0.00	1,044,601.18
12/09	1,044,601.18	-15,970.39	1,028,630.79	1,044,601.18	-15,970.39	1,028,630.79
12/10	598,637.99	0.00	598,637.99	598,637.99	0.00	598,637.99
12/11	601,564.38	0.00	601,564.38	601,564.38	0.00	601,564.38

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

CURRENT REPORTING PERIOD

DATE	ORIGINAL LEDGER BALANCE	AGGREGATE LEDGER ADJ	ADJUSTED LEDGER BALANCE	ORIGINAL AVAILABLE BALANCE	AGGREGATE AVAILABLE ADJ	ADJUSTED AVAILABLE BALANCE
<i>Continued from previous page</i>						
12/12	601,564.38	0.00	601,564.38	601,564.38	0.00	601,564.38
12/13	601,564.38	0.00	601,564.38	601,564.38	0.00	601,564.38
12/14	601,564.38	0.00	601,564.38	601,564.38	0.00	601,564.38
12/15	401,359.13	0.00	401,359.13	401,359.13	0.00	401,359.13
12/16	4,127,687.13	0.00	4,127,687.13	4,127,687.13	0.00	4,127,687.13
12/17	3,852,714.35	0.00	3,852,714.35	3,852,714.35	0.00	3,852,714.35
12/18	3,202,811.61	0.00	3,202,811.61	3,202,811.61	0.00	3,202,811.61
12/19	3,195,670.57	-5,000.00	3,190,670.57	3,195,670.57	-5,000.00	3,190,670.57
12/20	3,195,670.57	-5,000.00	3,190,670.57	3,195,670.57	-5,000.00	3,190,670.57
12/21	3,195,670.57	-5,000.00	3,190,670.57	3,195,670.57	-5,000.00	3,190,670.57
12/22	3,190,318.26	-149,376.36	3,040,941.90	3,190,318.26	-149,376.36	3,040,941.90
12/23	1,073,193.56	0.00	1,073,193.56	1,073,193.56	0.00	1,073,193.56
12/24	1,073,193.56	0.00	1,073,193.56	1,073,193.56	0.00	1,073,193.56
12/25	1,073,193.56	0.00	1,073,193.56	1,073,193.56	0.00	1,073,193.56
12/26	1,073,193.56	0.00	1,073,193.56	1,073,193.56	0.00	1,073,193.56
12/27	1,073,193.56	0.00	1,073,193.56	1,073,193.56	0.00	1,073,193.56
12/28	1,073,193.56	0.00	1,073,193.56	1,073,193.56	0.00	1,073,193.56
12/29	1,046,739.68	0.00	1,046,739.68	1,046,739.68	0.00	1,046,739.68
12/30	520,053.97	0.00	520,053.97	520,053.97	0.00	520,053.97
12/31	520,053.97	0.00	520,053.97	520,053.97	0.00	520,053.97

AVERAGE AVAILABLE BALANCE HISTORY (IN THOUSANDS)

	CLOSE OF 11/30/2025	DECEMBER ADJUSTMENTS EFFECT	CLOSE OF 12/31/2025
DEC 2025	\$0.0	\$-5.8	\$1,437.9
NOV	494.4	0.0	494.4
OCT	1,034.7	0.0	1,034.7
SEP	963.5	0.0	963.5
AUG	2,023.7	0.0	2,023.7
JUL	4,173.0	0.0	4,173.0
JUN	2,475.0	0.0	2,475.0
MAY	3,257.4	0.0	3,257.4
APR	4,085.1	0.0	4,085.1
MAR	4,669.5	0.0	4,669.5
FEB	4,183.4	0.0	4,183.4
JAN	5,122.7	0.0	5,122.7
DEC 2024	1,134.0	0.0	1,134.0

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

PLEASE RECONCILE YOUR ACCOUNT PROMPTLY. INQUIRIES PERTAINING TO THIS STATEMENT  
MAY BE DIRECTED TO YOUR CLIENT SERVICE REPRESENTATIVE.

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
12/02	\$1,251,784.00	4018894216	336019202	CR	41BOOK CREDIT CCA CONSTRUCTION, INC.*ORG:CSCEC HOLDING COMPANY, INC.,US*BNF:CCA CONSTRUCTION, INC.,960-6475 US*BBI:/DAS/REF:61827BH01MMM*STBOOK*TIME:2119*YR REF:*MMB REF:336019202
12/02	-3,193.67	4018824008	336019321	DR	37SEND CHIP WELLS FARGO BANK, N.A.*BNF:CABLEVISION LIGHTPATH LLC*OBI:/INV/54991-2511 01*BBI:/DAS/REF:89967B600GBI*STC HIPSEQ:00031724*TIME:0532*YR REF:89967B600GBI*MMB REF:336019321
12/02	-7,346.29	4015408136		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000073462918117B500QTC20251202 HNET HLD
12/02	-23,282.44	4015408137		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000232824413007B600MUQ20251202 HNET HLD
12/02	-40,000.00	4015406944		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000400000025837B6006EW20251202 HNET HLD
12/03	-169,489.50	4015409888		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 001694895033447B601ZFH20251203 HNET HLD
12/05	-54.06	4015411604		DR	ACH CASH DISBURSEMENT PITNEY PURCHASE-DIRECT DEBPITNEY PU DIRECT DEB BPPURCHASPWR
12/05	-57.72	4015411601		DR	ACH PAYMENT TO FEDERAL EXPRESS-DEBITFEDERAL E DEBIT EPA33858448
12/05	-84.01	4015411600		DR	ACH PAYMENT TO FEDERAL EXPRESS-DEBITFEDERAL E DEBIT EPA33855967
12/05	-106.99	4015411602		DR	ACH PAYMENT TO FEDERAL EXPRESS-DEBITFEDERAL E DEBIT EPA33857377
12/05	-6,535.00	4015411603		DR	ACH CASH DISBURSEMENT NJM INSURANCE-WEB PAYNJM INSUR WEB PAY 000001795528827
12/08	-62.27	4015410380		DR	ACH PAYMENT TO ADT SECURITY SER-ADTPAPACHADT SECUR ADTPAPACH 88316559
12/08	-255.90	4015410889		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000002559074267BK008K620251208 HNET HLD
12/08	-1,329.00	4018803576	342389511	DR	57SEND FED CITIBANK, N.A.*BNF:GREENBERG TRAURIG*O BI:/INV/1001146320*BBI:/DAS/REF:51807BK001JY *STFEDSEQ:B1Q8984C001562*TIME:0953*YR REF:51807BK001JY*MMB REF:342389511

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
<i>Continued from previous page</i>					
12/08	-15,046.32	4015410888		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000150463214907BK01YHC20251208 HNET HLD
12/08	-20,779.96	4015410890		DR	ACH HSBCNET PAYMENTCHINA CON PAYMENT [REDACTED] 000207799613547BK00AAE20251208 HNET HLD
12/10	-178,992.80	4018841454	344341554	DR	37SEND CHIP CITIBANK NA*BNF:LOWENSTEIN SANDLER LLP ABA*BBI:/DAS/REF:43487BP017YC*STCHIPSEQ:00417540 *TIME:0937*YR REF:43487BP017YC*MMB REF:344341554
12/10	-251,000.00	4018838148	344347179	DR	45BOOK DEBIT CCA CONSTRUCTION, INC.*BNF:CCA CONSTRUCTION, INC.,NJ 07960 US*BBI:/DAS/REF:54197BQ01Z7E*STBOOK*TIME:0955*YR REF:PR*MMB REF:344347179
12/11	2,926.39	4015405003		CR	ACH CORP TRADE PAYMENT FROM ATLAS STRATEGICATLAS STR SENDER 831687442
12/15	-51.25	4015413130		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000000512564187BS00CXZ20251215 HNET HLD
12/15	-200,000.00	4018890897	349412051	DR	46BOOK DEBIT CCA CONSTRUCTION, INC.*BBK:BANK OF CHINA,BEIJING*BNF:STRATEGIC CAPITAL (BEIJING)*BBI:/DAS/REF:52507BR01E88 /ACC/STRATEGIC CAPITAL (BEIJING)CONSULTING CO., LTD.*STBOOK*TIME:0904*YR REF:52507BR01E88*MMB REF:349412051
12/16	3,726,328.00	4018833315	350339950	CR	41BOOK CREDIT CCA CONSTRUCTION, INC.*ORG:CSCEC HOLDING COMPANY, INC.,US*BNF:CCA CONSTRUCTION, INC.,960-6475 US*BBI:/DAS/REF:70747BV00653*STBOOK*TIME:0922*YR REF:*MMB REF:350339950
12/17	-270,356.00	4018857860	351489069	DR	58SEND FED PNC BANK, NATIONAL ASSOCIATION*BBK:PNC BANK,NATIONAL ASSOCIATION,CHERRY HILL*BNF:BDO*BBI:/DAS/REF:75987B S00FZ4*STFEDSEQ:B1Q8983C001911*TIME:1135*YR REF:75987BS00FZ4*MMB REF:351489069
12/18	2,926.39	4015405117		CR	ACH DEPOSIT FROM YAO LI-SENDERYAO LI SENDER 833543568
12/18	-622.00	4015407616		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000006220050197BX004VO20251218 HNET HLD
12/18	-7,828.99	4015407615		DR	ACH HSBCNET PAYMENTCHINA CON PAYMENT 17537BX00IFJ703083538 000078289917537BX00IFJ20251218 HNET HLD

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
<i>Continued from previous page</i>					
12/18	-40,000.00	4015407617			DR ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000400000027257BX0079S20251218 HNET HLD
12/18	-604,378.14	4015407618			DR ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 006043781434137BX01LA120251218 HNET HLD
12/19	-1,221.80	4015409847			DR ACH CORP TRADE PAYMENT TO WEST PUBLISHINGWEST PUBL EDI/EFTPMT 120096286325001
12/19	-2,806.92	4015409846			DR ACH PAYMENT TO ACHMA VISB-BILL PYMNTACHMA VIS BILL PYMNT 6567836
12/19	-3,112.32	4018894480	353471895		DR 37SEND CHIP WELLS FARGO BANK, N.A.*BNF:CABLEVISION LIGHTPATH LLC*OBI:/INV/54991-2512 01*BBI:/DAS/REF:44317BX021SW*ST CHIPSEQ:00576380*TIME:1138*YR REF:44317BX021SW*MMB REF:353471895
12/22	-148.20	4015414185			DR ACH CASH DISBURSEMENT PITNEY BOWES-DIRECT DEBPITNEY BO DIRECT DEB PBLEASING
12/22	-204.11	4015414186			DR ACH PAYMENT TO FEDERAL EXPRESS-DEBITFEDERAL E DEBIT EPA34574672
12/23	-7,211.61	4035243113	FBAAS		DR REPRESENTS CHARGE FOR BALANCE SHORTFALL FEES UNDERINVOICE # CM713656 FOR ACCOUNT GROUP 192000000
12/23	-22,927.00	4018886121	357015031		DR 37SEND CHIP WELLS FARGO BANK, N.A.*BNF:DUANE MORRIS LLP*BBI:/DAS/REF:39237BZ014JM*STCHIPSEQ:0003 5927*TIME:0556*YR REF:39237BZ014JM*MMB REF:357015031
12/23	-53,681.59	4018836552	357015145		DR 57SEND FED GRASSHOPPER BANK,NATIONAL ASSOCIATI*BNF:KCC GLOBAL ADMINISTRATION*OBI:/INV/US-RESTR2710726 /INV/US-RES TR2710982*BBI:/DAS/REF:19757BZ006EM*STFED SEQ:B1Q8983C000176*TIME:2127*YR REF:19757BZ006EM*MMB REF:357015145
12/23	-56,194.44	4015454147			DR ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000561944415987BZ019O720251222 HNET HLD
12/23	-93,181.92	4015454148			DR ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT [REDACTED] 000931819280487BZ009YG20251222 HNET HLD
12/23	-236,550.00	4018894923	357403733		DR 45BOOK DEBIT CCA CONSTRUCTION, INC.*BNF:CCA CONSTRUCTION, INC.,NJ 07960 US*BBI:/DAS/REF:09057C200QNB*STBOOK*TIME:1004*YR REF:PR*MMB REF:357403733

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
<i>Continued from previous page</i>					
12/23	-370,669.50	4018836615	357015144	DR	58SEND FED PNC BANK, NATIONAL ASSOCIATION*BBK:PNC BANK,NATIONAL ASSOCIATION,CHERRY HILL*BNF:BDO*BBI:/DAS/REF:31317B Z003KY*STFEDSEQ:B1Q8983C000177*TIME:2127*YR REF:31317BZ003KY*MMB REF:357015144
12/23	-1,276,708.64	4018847946	357015146	DR	37SEND CHIP CITIBANK NA*BNF:DEBEVOISE PLIMPTON LLP *BBI:/DAS/REF:62187BZ004TW*STCHIPSEQ:00044600*TIME:2130*YR REF:62187BZ004TW*MMB REF:357015146
12/29	-2,307.23	4015409003		DR	ACH HSBCNET PAYMENTCHINA CON PAYMENT [REDACTED]
12/29	-23,533.98	4018835565	363622606	DR	000023072342227C401XWY20251229 HNET HLD 37SEND CHIP WELLS FARGO BANK, N.A.*BNF:DUANE MORRIS LLP*BBI:/DAS/REF:11127C400J92*STCHIPSEQ:00696 761*TIME:1502*YR REF:11127C400J92*MMB REF:363622606
12/30	612.67	4126600572		CR	CHECK REVERSAL CURRENT PERIOD
12/30	-36,837.34	4018862968	364382091	DR	37SEND CHIP WELLS FARGO BANK, N.A.*BNF:DUANE MORRIS LLP*BBI:/DAS/REF:00967C900ATP*STCHIPSEQ:0046 3326*TIME:0959*YR REF:00967C900ATP*MMB REF:364382091
12/30	-490,461.04	4018873440	364382080	DR	37SEND CHIP CITIBANK NA*BNF:DEBEVOISE PLIMPTON LLP *BBI:/DAS/REF:30157C900AC7*STCHIPSEQ:00463311*TIME:0959*YR REF:30157C900AC7*MMB REF:364382080

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P.O. Box 2120  
Buffalo, NY 14240-2120

CCA Construction, Inc.  
PAYR DEBTOR IN POSSESSION  
445 South Street STE 310  
Morristown NJ 07960- 0

Questions?  
TDD 800-TDD-1212  
or write:  
HSBC Bank USA, N.A.  
239 Van Rensselaer Street  
Buffalo, NY 14210

ORIGINAL NOT MAILED

STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION SUMMARY

DATE			AMOUNT	DESCRIPTION	REFERENCE		
ENTRY	POST	VALUE			STATEMENT	DEPARTMENT	CLIENT
CLOSING LEDGER - 11/28			\$166,727.40				
CLOSING AVAILABLE - 11/28			\$166,727.40				
12/03			\$0.00				
TOTAL CREDIT			\$0.00				
LEDGER BALANCE			\$165,514.87				
12/03	12/03	12/03	\$-1,212.53	DR-CORP PAYMENT/CASH DISBMT	4015406099		053201606802268
TOTAL DEBIT			\$-1,212.53				
LEDGER BALANCE			\$165,514.87				
AVAILABLE BALANCE			\$165,514.87				
12/10	12/10	12/10	\$251,000.00	CR-BOOK TRANSFER	4018838161	344347179	PR
TOTAL CREDIT			\$251,000.00				
12/10	12/10	12/10	\$-232,280.35	DR-CHIPS PAYMENT	4018852597	344341553	CCA-PAYCHEX
TOTAL DEBIT			\$-232,280.35				
LEDGER BALANCE			\$184,234.52				
AVAILABLE BALANCE			\$184,234.52				
12/11			\$0.00				
TOTAL CREDIT			\$0.00				
12/11	12/11	12/11	\$-175.73	DR-CORP PAYMENT/CASH DISBMT	4015405973		021000029295515
TOTAL DEBIT			\$-175.73				

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT	DEPARTMENT CLIENT
LEDGER BALANCE			\$184,058.79			
AVAILABLE BALANCE			\$184,058.79			
12/12			\$0.00			
TOTAL CREDIT			\$0.00			
12/12	12/12	12/12	\$-285.80	DR-CORP PAYMENT/CASH DISBMT	4015410358	021000025817966
	12/12	12/12	-13,957.03	DR-CORP PAYMENT/CASH DISBMT	4015410359	091000019543504
TOTAL DEBIT			\$-14,242.83			
LEDGER BALANCE			\$169,815.96			
AVAILABLE BALANCE			\$169,815.96			
12/16			\$0.00			
TOTAL CREDIT			\$0.00			
12/16	12/16	12/16	\$-1,212.53	DR-CORP PAYMENT/CASH DISBMT	4015405774	053201606573785
TOTAL DEBIT			\$-1,212.53			
LEDGER BALANCE			\$168,603.43			
AVAILABLE BALANCE			\$168,603.43			
12/23	12/23	12/23	\$236,550.00	CR-BOOK TRANSFER	4018894939 357403733	PR
TOTAL CREDIT			\$236,550.00			
12/23	12/23	12/23	\$-220,908.04	DR-CHIPS PAYMENT	4018864537 357373281	CCA-PAYCHEX
TOTAL DEBIT			\$-220,908.04			
LEDGER BALANCE			\$184,245.39			
AVAILABLE BALANCE			\$184,245.39			
12/24			\$0.00			
TOTAL CREDIT			\$0.00			
12/24	12/24	12/24	\$-165.57	DR-CORP PAYMENT/CASH DISBMT	4015406875	021000022312450
	12/24	12/24	-11,321.83	DR-CORP PAYMENT/CASH DISBMT	4015406876	091000016536115
TOTAL DEBIT			\$-11,487.40			
LEDGER BALANCE			\$172,757.99			
AVAILABLE BALANCE			\$172,757.99			
12/31			\$0.00			
TOTAL CREDIT			\$0.00			
12/31	12/31	12/31	\$-1,212.53	DR-CORP PAYMENT/CASH DISBMT	4015406333	053201603810244
TOTAL DEBIT			\$-1,212.53			

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION SUMMARY

DATE			REFERENCE		
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT CLIENT
			TOTAL TRANSACTIONS AMOUNT		NUMBER OF TRANSACTIONS
			TOTAL CREDITS	\$487,550.00	2
			DEBIT ADVICES	\$482,731.94	10
			CHECKS	\$0.00	0
			TOTAL DEBITS	\$482,731.94	10
			TOTAL TRANSACTIONS POSTED		12

CURRENT REPORTING PERIOD

CLOSING LEDGER				CLOSING AVAILABLE		
BALANCE FOR	11/30/2025		\$166,727.40	BALANCE FOR	11/30/2025	\$166,727.40
DATE	ORIGINAL LEDGER BALANCE	AGGREGATE LEDGER ADJ	ADJUSTED LEDGER BALANCE	ORIGINAL AVAILABLE BALANCE	AGGREGATE AVAILABLE ADJ	ADJUSTED AVAILABLE BALANCE
12/01	\$166,727.40	\$0.00	\$166,727.40	\$166,727.40	\$0.00	\$166,727.40
12/02	166,727.40	0.00	166,727.40	166,727.40	0.00	166,727.40
12/03	165,514.87	0.00	165,514.87	165,514.87	0.00	165,514.87
12/04	165,514.87	0.00	165,514.87	165,514.87	0.00	165,514.87
12/05	165,514.87	0.00	165,514.87	165,514.87	0.00	165,514.87
12/06	165,514.87	0.00	165,514.87	165,514.87	0.00	165,514.87
12/07	165,514.87	0.00	165,514.87	165,514.87	0.00	165,514.87
12/08	165,514.87	0.00	165,514.87	165,514.87	0.00	165,514.87
12/09	165,514.87	0.00	165,514.87	165,514.87	0.00	165,514.87
12/10	184,234.52	0.00	184,234.52	184,234.52	0.00	184,234.52
12/11	184,058.79	0.00	184,058.79	184,058.79	0.00	184,058.79
12/12	169,815.96	0.00	169,815.96	169,815.96	0.00	169,815.96
12/13	169,815.96	0.00	169,815.96	169,815.96	0.00	169,815.96
12/14	169,815.96	0.00	169,815.96	169,815.96	0.00	169,815.96
12/15	169,815.96	0.00	169,815.96	169,815.96	0.00	169,815.96
12/16	168,603.43	0.00	168,603.43	168,603.43	0.00	168,603.43
12/17	168,603.43	0.00	168,603.43	168,603.43	0.00	168,603.43
12/18	168,603.43	0.00	168,603.43	168,603.43	0.00	168,603.43
12/19	168,603.43	0.00	168,603.43	168,603.43	0.00	168,603.43
12/20	168,603.43	0.00	168,603.43	168,603.43	0.00	168,603.43
12/21	168,603.43	0.00	168,603.43	168,603.43	0.00	168,603.43
12/22	168,603.43	0.00	168,603.43	168,603.43	0.00	168,603.43
12/23	184,245.39	0.00	184,245.39	184,245.39	0.00	184,245.39

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STATEMENT OF  
DEMAND DEPOSIT  
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 11/29/2025 TO 12/31/2025

CURRENT REPORTING PERIOD

DATE	ORIGINAL LEDGER BALANCE	AGGREGATE LEDGER ADJ	ADJUSTED LEDGER BALANCE	ORIGINAL AVAILABLE BALANCE	AGGREGATE AVAILABLE ADJ	ADJUSTED AVAILABLE BALANCE
<i>Continued from previous page</i>						
12/24	172,757.99	0.00	172,757.99	172,757.99	0.00	172,757.99
12/25	172,757.99	0.00	172,757.99	172,757.99	0.00	172,757.99
12/26	172,757.99	0.00	172,757.99	172,757.99	0.00	172,757.99
12/27	172,757.99	0.00	172,757.99	172,757.99	0.00	172,757.99
12/28	172,757.99	0.00	172,757.99	172,757.99	0.00	172,757.99
12/29	172,757.99	0.00	172,757.99	172,757.99	0.00	172,757.99
12/30	172,757.99	0.00	172,757.99	172,757.99	0.00	172,757.99
12/31	171,545.46	0.00	171,545.46	171,545.46	0.00	171,545.46

AVERAGE AVAILABLE BALANCE HISTORY (IN THOUSANDS)

	CLOSE OF 11/30/2025	DECEMBER ADJUSTMENTS EFFECT	CLOSE OF 12/31/2025
DEC 2025	\$0.0	\$0.0	\$170.5
NOV	166.2	0.0	166.2
OCT	157.7	0.0	157.7
SEP	149.7	0.0	149.7
AUG	143.6	0.0	143.6
JUL	140.4	0.0	140.4
JUN	135.5	0.0	135.5
MAY	127.0	0.0	127.0
APR	120.8	0.0	120.8
MAR	114.7	0.0	114.7
FEB	120.5	0.0	120.5
JAN	97.6	0.0	97.6
DEC 2024	93.0	0.0	93.0

PLEASE RECONCILE YOUR ACCOUNT PROMPTLY. INQUIRIES PERTAINING TO THIS STATEMENT  
MAY BE DIRECTED TO YOUR CLIENT SERVICE REPRESENTATIVE.

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
12/03	\$-1,212.53	4015406099		DR	ACH CASH DISBURSEMENT SHDR FLEX REIMB-PLAN FUND SHDR FLEX PLAN FUND CHINAC133774862

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STATEMENT OF  
DEMAND DEPOSIT  
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STATEMENT PERIOD 11/29/2025 TO 12/31/2025

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
<i>Continued from previous page</i>					
12/10	251,000.00	4018838161	344347179	CR	41BOOK CREDIT CCA CONSTRUCTION, INC.*ORG:CCA CONSTRUCTION, INC.,US*BNF:CCA CONSTRUCTION, INC.,NJ 07960 US*BBI:/DAS/REF:54197BQ01Z7E*STBOOK*TIME:0955*YR REF:*MMB REF:344347179
12/10	-232,280.35	4018852597	344341553	DR	37SEND CHIP JPMORGAN CHASE BANK*BNF:PAYCHEX, INC.*OBI:/RFB/CLIENT NO.14148911 CCA CONSTRUCTION INC*BBI:/DAS/REF:25687BQ00262*STCHIPS EQ:00435370*TIME:1002*YRREF:CCA-PAYCHEX*MMB REF:344341553
12/11	-175.73	4015405973		DR	ACH CASH DISBURSEMENT PAYCHEX EIB-INVOICEPAYCHEX E INVOICE X14721300002605
12/12	-285.80	4015410358		DR	ACH CASH DISBURSEMENT PAYCHEX-HRS-HRS PMTPAYCHEX-H HRS PMT 50953530
12/12	-13,957.03	4015410359		DR	ACH CASH DISBURSEMENT FIDELITY 99097 C-FPRSFIDELITY FPRS 99097 001
12/16	-1,212.53	4015405774		DR	ACH CASH DISBURSEMENT SHDR FLEX REIMB-PLAN FUNDSHDR FLEX PLAN FUND CHINAC133774862
12/23	236,550.00	4018894939	357403733	CR	41BOOK CREDIT CCA CONSTRUCTION, INC.*ORG:CCA CONSTRUCTION, INC.,US*BNF:CCA CONSTRUCTION, INC.,NJ 07960 US*BBI:/DAS/REF:09057C200QNB*STBOOK*TIME:1004*YR REF:*MMB REF:357403733
12/23	-220,908.04	4018864537	357373281	DR	37SEND CHIP JPMORGAN CHASE BANK*BNF:PAYCHEX, INC.*OBI:/RFB/CLIENT NO.14148911 CCA CONSTRUCTION INC*BBI:/DAS/REF:25437C200SIA*STCHIPSE Q:00519193*TIME:1012*YRREF:CCA-PAYCHEX*MMB REF:357373281
12/24	-165.57	4015406875		DR	ACH CASH DISBURSEMENT PAYCHEX EIB-INVOICEPAYCHEX E INVOICE X14901100027072
12/24	-11,321.83	4015406876		DR	ACH CASH DISBURSEMENT FIDELITY 99097 C-FPRSFIDELITY FPRS 99097 001
12/31	-1,212.53	4015406333		DR	ACH CASH DISBURSEMENT SHDR FLEX REIMB-PLAN FUNDSHDR FLEX PLAN FUND CHINAC133774862

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