

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET**

IN RE: CCA Construction, Inc. APPLICANT: Duane Morris LLP

CASE NO.: 24-22548 (CMG) CLIENT: Special Committee of Independent Directors

CHAPTER: 11 CASES FILED: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746.

RETENTION ORDER(S) ATTACHED

SECTION 1
FEE SUMMARY

MONTHLY FEE STATEMENT NO. 7
(November 1, 2025 to November 30, 2025)

	<u>FEE</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEE REQUESTED	\$ <u>170,228.60</u>	\$ <u>1,015.10</u>
TOTAL FEES ALLOWED TO DATE:	\$ <u>\$0</u>	\$ <u>\$0</u>
TOTAL RETAINER (IF APPLICABLE)	\$ <u>\$0</u>	\$ <u>\$0</u>
TOTAL HOLDBACK (IF APPLICABLE)	\$ <u>36,825.40</u>	\$ <u>\$0</u>
TOTAL RECEIVED BY APPLICANT	\$ <u>123,869.60</u>	\$ <u>913.12</u>

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (OR YEARS OF PROFESSIONAL SERVICE)	HOURS	RATE	FEE
CCA Construction, Inc.				
1. Morris S. Bauer	1989(NY)/1990(NJ)	45.30	\$1,010.00	\$45,753.00
TOTALS		45.30		\$45,753.00

FEE TOTALS – PAGE 2	<u>\$45,753.00</u>
DISBURSEMENTS TOTALS – PAGE 3	<u>234.94</u>
TOTAL FEE APPLICATION	<u>\$45,987.94</u>
 TOTAL FEE REQUEST (80%)	 <u>\$36,602.40</u>
TOTAL DISBURSEMENTS REQUEST	<u>234.94</u>
TOTAL REQUEST THIS STATEMENT	<u>\$36,837.34</u>



SECTION II
SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
a) Asset Analysis and Recovery Identification and review of potential assets including causes of action and non-litigation recoveries.	0.30	\$303.00
b) Asset Disposition Sales, leases, abandonment and related transaction work		
c) Avoidance Action Litigation Preference and fraudulent transfer litigation.		
d) Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.		
e) Case Administration Coordination and compliance activities, including preparation of statement of financial affairs, schedules, lists of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries.	0.50	\$505.00
f) Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.		
g) Employee Benefits/Pensions Review issues such as severance, retention, 401K coverage and continuance of pension plan.		
h) Fee/Employment Applications Preparations of employment and fee applications for self or others; motions to establish interim procedures.	3.70	\$3,737.00
i) Fee/Employment Objections Review of an objection to the employment and fee applications of others.		
j) Financing Matters under 361, 363, and 364 including cash collateral and secured claims; loan document analysis.		
k) Litigation Other than Avoidance Action Litigation (there should be a separate category established for each major matter).		
l) Meeting of Creditors Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' meetings.		
m) Plan and Disclosure Statement (Mediation Matters) Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.	38.80	\$39,188.00
n) Relief from Stay Proceedings Matters relating to termination or continuation of automatic stay under 362.		\$

o) Accounting/Auditing Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.		
p) Business Analysis Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.		
q) Corporate Finance Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.		
r) Data Analysis Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.		
s) Litigation Consulting Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.		
t) Reconstruction Accounting Reconstructing books and records from past transactions and bringing accounting current.		
u) Tax Issues Analysis of tax issues and preparation of state and federal tax returns.		
v) Valuation Appraise or review appraisals of assets.		
w) Travel Time (1/2 Time)	2.00	2,020.00
SERVICE TOTALS:	45.30	\$45,753.00

SECTION III
SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
a) Filing Fees Payable to Clerk of Court	
b) Computer Assisted Legal Research Westlaw, Lexis and description of manner calculated.	
c) Pacer Fees Payable to the Pacer Service Center for search and/or print	
d) Fax No. of Pages ___ Rate per Page <u>1.00</u> (Max. \$1.00/pg.)	
e) Case Specific Telephone/Conference Call Charges Exclusive of overhead charges.	
f) In-house Reproduction Services Exclusive of overhead charges.	
g) Outside Reproduction Services Including scanning services.	
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	
i) Court Reporting Transcripts.	
j) Travel Mileage, tolls, airfare, parking.	\$234.94
k) Courier & Express Carries Overnight and personal delivery.	
l) Postage & Overnight Mail	
m) Other (specify)	
DISBURSEMENTS TOTAL	\$234.94

I certify under penalty of perjury that the above is true and correct.

Date: December 8, 2025

/s/ Morris S. Bauer
SIGNATURE

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
DUANE MORRIS LLP Morris S. Bauer, Esq. (NJ Bar No. 039711990) 200 Campus Drive, Suite 300 Florham Park, New Jersey 07932-1007 Telephone: (973) 424-2037 Facsimile: (973) 556-1380 E-mail: MSBauer@duanemorris.com <i>Counsel to the Special Committee of Independent Directors</i>	
In Re:	Chapter 11
CCA Construction, Inc.,	Case No. 24-22548
Debtor. ¹	Judge: Hon. Christine M. Gravelle

**MONTHLY FEE STATEMENT OF DUANE MORRIS LLP, COUNSEL TO THE
SPECIAL COMMITTEE OF INDEPENDENT DIRECTORS,
FOR THE PERIOD OF NOVEMBER 1, 2025 TO NOVEMBER 30, 2025**

TO: THE HONORABLE CHRISTINE M. GRAVELLE
UNITED STATES BANKRUPTCY JUDGE

The Monthly Fee Statement of Duane Morris LLP (“DM” or “Your Applicant”) respectfully shows unto Your Honor and alleges:

1. Your Applicants are attorneys of the State of New Jersey, duly admitted to practice before this Honorable Court.
2. Your Applicants further show that on December 22, 2024, CCA Construction, Inc. (the “Debtor” or “CCA”) filed a voluntary petition for reorganization pursuant to chapter 11 of the

¹ The last four digits of CCA’s federal tax identification number are 4862. CCA’s service address for the purpose of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

United States Bankruptcy Code (the “Chapter 11 Case”), and at that time was continued in possession of its assets.

3. On May 28, 2025, an Order was entered in the Chapter 11 Case authorizing the retention of DM as Counsel to the Special Committee of Independent Directors. See Docket No. 343. Attached hereto as Exhibit “A” is a copy of the retention order.

4. On February 16, 2025, the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* (the “Interim Compensation Order”) was entered in the Chapter 11 Case, which order sets for the Compensation Procedure for, *inter alia*. Professional to submit Monthly Fee Statements such that Professionals may be paid 80% of their monthly fees and 100% of their expenses. See Docket No. 178.

5. The services rendered by DM on behalf of the Special Committee of Independent Directors in conjunction with the Chapter 11 Case between November 1, 2025 and November 30, 2025, included the following, *inter alia*:

- a) Numerous conversations, correspondence and conferences with client and other parties regarding Mediation, Mediation Statements, negotiations with CSCEC Holdings;
- b) Review and assist in the preparation of the Mediation Statement submitted by CCA; review Mediation Statement submitted by BMLP;
- c) Prepare for and attendance at the Mediation;
- d) Review draft settlement agreement, draft motion to seal and draft motion to approve settlement; and
- e) Prepare and file monthly fee statement and prepare and file interim fee application.

6. Your Applicants show that annexed hereto as Exhibit “B” is a computer printout itemizing all services performed by members and associates of DM by task codes in accordance

with the United States Trustee guidelines for the period commencing November 1, 2025 through November 30, 2025. As shown on said exhibit, DM devoted in excess of 45.30 hours of services having a value of \$45,753.00 at this firm's then-existing billing rates. The names of the attorneys and the paralegals involved in this matter, their hourly billing rates, the time spend by each of them and the total fees resulting therefrom are as follows:

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (OR YEARS OF PROFESSIONAL SERVICE)	HOURS	RATE	FEE
CCA Construction, Inc.				
I. Morris S. Bauer	1989(NY)/1990(NJ)	45.30	\$1,010.00	\$45,753.00
TOTALS		45.30		\$45,753.00

7. Your Applicants further show that they have incurred out-of-pocket expenses in the sum of \$234.94, which are specifically set forth in the Fee Application Cover Sheet submitted simultaneously herewith.

8. Your Applicants further show that on June 24, 2025, Your Applicants filed their First Monthly Fee Statement requesting fees in the amount of \$43,793.60 (80% of \$54,742.00) and reimbursement of expenses in the amount of \$573.10. See Docket No. 385. No objections were filed to the First Monthly Fee Statement. See Docket No. 403. Your Applicants received payment of \$44,366.70 on August 6, 2025.

9. Your Applicants further show that on July 21, 2025, Your Applicants filed their Second Monthly Fee Statement requesting fees in the amount of \$9,049.60 (80% of \$11,312.00) and reimbursement of expenses in the amount of \$79.20. See Docket No. 412. No objections

were filed to the Second Monthly Fee Statement. See Docket No. 430. Your Applicants received payment of \$9,128.80 on August 25, 2025.

10. Your Applicants further show that on August 12, 2025, Your Applicants filed their Third Monthly Fee Statement requesting fees in the amount of \$22,624.00 (80% of \$28,280.00) and reimbursement of expenses in the amount of \$253.02. See Docket No. 437. No objections were filed to the Third Monthly Fee Statement. See Docket No. 463. Your Applicants received payment of \$22,877.02 on September 8, 2025.

11. Your Applicants further show that on September 22, 2025, Your Applicants filed their Fourth Monthly Fee Statement requesting fees in the amount of \$16,240.80 (80% of \$20,301.00) and reimbursement of expenses in the amount of \$3.00. See Docket No. 487. No objections were filed to the Fourth Monthly Fee Statement. See Docket No. 509. Your Applicants received payment of \$16,243.80 on October 27, 2025.

12. Your Applicants further show that on October 15, 2022, Your Applicants filed their First Interim Fee Application requesting fees in the amount of \$114,635.00 and reimbursement of expenses in the amount of \$908.32. See Dkt. No. 518. On December 3, 2025, the Court entered Order Approving Interim Fee Applications of Certain Retained Professionals for the Period of May 1, 2025 through August 31, 2025, where DM was awarded fee in the amount of \$114,635.00 and reimbursement of expenses in the amount of \$908.32. See Dkt. No. 594. As of this date, DM has not received payment on the \$22,927.00 holdback amount that would be payable as a result of the First Interim Fee Application fee award.

13. Your Applicants further show that on October 20, 2025, Your Applicants filed their Fifth Monthly Fee Statement requesting fees in the amount of \$32,161.60 (80% of \$40,202.00) and reimbursement of expenses in the amount of \$4.80. See Docket No. 537. No objections were

filed to the Fifth Monthly Fee Statement. See Docket No. 547. Your Applicants received payment of \$32,166.40 on November 14, 2025.

14. Your Applicants further show that on November 18, 2025, Your Applicants filed their Sixth Monthly Fee Statement requesting fees in the amount of \$23,432.00 (80% of \$29,290.00) and reimbursement of expenses in the amount of \$101.98. See Docket No. 561. No objections were filed to the Sixth Monthly Fee Statement. See Docket No. 596. As of this date, Your Applicants have not received payment on the Sixth Monthly Fee Statement.

15. Your Applicants certify that the Special Committee of Independent Directors will have received and will have ample opportunity to review the within application for compensation and reimbursement of expenses.

WHEREFORE, subject to no objections being interposed by the objection deadline, Your Applicants will respectfully request that the Special Committee of Independent Directors remit thereto 80% of the requested fees and 100% of their out-of-pocket expenses in the amounts of \$36,602.40 and \$234.94, respectively, in accordance with the Interim Compensation Order.

DUANE MORRIS LLP.
Attorneys for Special Committee of
Independent Directors

Dated: December 8, 2025

By: /s/ Morris S. Bauer
MORRIS S. BAUER

EXHIBIT A

Duane Morris Retention Order



Order Filed on May 28, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

DUANE MORRIS LLP

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*Proposed Counsel to the Special Committee of
Independent Directors*

In Re:

CCA Construction, Inc.,

Debtor.¹

Chapter 11

Case No. 24-22548

Judge: Hon. Christine M. Gravelle

**ORDER AUTHORIZING RETENTION OF DUANE MORRIS LLP AS ATTORNEYS
FOR THE SPECIAL COMMITTEE OF INDEPENDENT DIRECTORS
EFFECTIVE APRIL 9, 2025**

The relief set forth on the following page, numbered two (2), is hereby **ORDERED**.

DATED: May 28, 2025



Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Judge

¹ The last four digits of CCA's federal tax identification number are 4862. CCA's service address for the purpose of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

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Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: Order Authorizing Retention of Duane Morris LLP as Attorneys for the Special Committee of Independent Directors Effective April 9, 2025

Upon the applicant's request for authorization to retain Duane Morris LLP ("DM") as attorneys for the committee of independent directors of the board of CCA Construction, Inc. (the "Debtor"), it is hereby ORDERED:

1. The applicant is authorized to retain DM with respect to all matters for which the Special Committee has been delegated authority, including with respect to the Special Committee's oversight of the investigation of potential claims or causes of action of the Debtor, if any, against third parties and related matters in the Chapter 11 Case as the representation proceeds (the "Matter"), at the direction of and with the approval of the Special Committee. DM shall use its best efforts to avoid duplication of services provided by any of the other professionals retained in the Chapter 11 Case.

The professional's address is: Duane Morris LLP
200 Campus Drive, Suite 300
Florham Park, NJ 07932-1007
Attn: Morris S. Bauer

2. Compensation will be paid by the Debtor in such amounts as may be allowed by the Court on proper application(s).
3. The effective date of retention is the April 9, 2025.

EXHIBIT B

Detailed Time Records

Timekeeper Name	Hours	Fees	Work Date	Task Code	Task Description	Narrative
CASE ADMINISTRATION:						
BAUER, MORRIS S.	0.10	101.00	11/11/25	B110	CASE ADMINISTRATION	REVIEW EMAILS ON OMNIBUS HEARING DATES
BAUER, MORRIS S.	0.40	404.00	11/25/25	B110	CASE ADMINISTRATION	TELEPHONE TO E. ABRAMS RE: FOLLOW UP ON MEDIATION, DISCUSS RECENT BOARD MEETING, PLAN, DM FUTURE WORK
CASE ADMINISTRATION TOTAL:	0.50	505.00				
ASSET ANALYSIS AND RECOVERY:						
BAUER, MORRIS S.	0.30	303.00	11/6/25	B120	ASSET ANALYSIS AND RECOVERY	REVIEW EMAILS REGARDING OBTAINING ADDITIONAL INFORMATION
ASSET ANALYSIS AND RECOVERY TOTAL:	0.30	303.00				
FEE/EMPLOYMENT:						
BAUER, MORRIS S.	0.10	101.00	11/3/25	B160	FEE / EMPLOYMENT APPLICATION	REVIEW EMAILS ON INTERNAL REVIEW OF UPDATED PARTY IN INTEREST LIST
BAUER, MORRIS S.	0.50	505.00	11/4/25	B160	FEE / EMPLOYMENT APPLICATION	REVIEW EMAIL FROM/TELEPHONE CALL TO N. GATES (0.2) RE: ADDITIONAL CONFLICT REVIEW; PREPARE IN DRAFT SUPPLEMENTAL CERTIFICATION (0.3)
BAUER, MORRIS S.	0.30	303.00	11/4/25	B160	FEE / EMPLOYMENT APPLICATION	PREPARE, REVIEW, REVISE AND COORDINATE FILING OF CERTIFICATION OF NO OBJECTION ON DM MONTHLY FEE STATEMENT (0.2); SEND EMAIL TO F. YUDKIN (0.1) RE: REQUEST PAYMENT
BAUER, MORRIS S.	0.20	202.00	11/10/25	B160	FEE / EMPLOYMENT APPLICATION	TELEPHONE CALL FROM M. SIROTA RE: CALL WITH MCDERMOTT AND PROPOSAL (0.2); REVIEW M. SIROTA EMAIL (0.1) RE: MCDERMOTT CALL
BAUER, MORRIS S.	0.10	101.00	11/11/25	B160	FEE / EMPLOYMENT APPLICATION	REVIEW EMAILS ON MCDERMOTT FEES
BAUER, MORRIS S.	0.10	101.00	11/13/25	B160	FEE / EMPLOYMENT APPLICATION	REVIEW EMAIL FROM JUDGE GRAVELLE'S CHAMBER RE: ADJOURNING FEE HEARINGS; REVIEW COURT NOTICES
BAUER, MORRIS S.	0.10	101.00	11/14/25	B160	FEE / EMPLOYMENT APPLICATION	SEND EMAIL RESPONSE TO COURT ON ADJOURNMENT OF FEE HEARINGS
BAUER, MORRIS S.	1.00	1,010.00	11/17/25	B160	FEE / EMPLOYMENT APPLICATION	PREPARE DM MONTHLY FEE STATEMENT FOR OCTOBER SERVICES

Timekeeper Name	Hours	Fees	Work Date	Task Code	Task Description	Narrative
BAUER, MORRIS S.	0.30	303.00	11/17/25	B160	FEE / EMPLOYMENT APPLICATION	REVIEW AND REVISE SUPPLEMENTAL CERTIFICATION RE: DM RETENTION (0.2); COORDINATE FILING (0.1)
BAUER, MORRIS S.	0.20	202.00	11/18/25	B160	FEE / EMPLOYMENT APPLICATION	COORDINATE FILING OF DM MONTHLY FEE STATEMENT, REVIEW NOTICE OF FILING AND OBJECTION DEADLINE
BAUER, MORRIS S.	0.80	808.00	11/18/25	B170	FEE / EMPLOYMENT OBJECTIONS	REVIEW DRAFT MOTION SEEKING TO DISQUALIFY QUINN (0.5); SEND EMAIL TO E. ABRAMS AND REVIEW OTHER COMMENTS (0.2); REVIEW FILING OF MOTION AND MOTION TO SEAL (0.1)
FEE/EMPLOYMENT TOTAL:	3.70	3,737.00				
PLAN/DISCLOSURE STATEMENT:						
BAUER, MORRIS S.	0.30	303.00	11/3/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM/TELEPHONE CALL FROM/TO E. BLUM RE: ADDITIONAL INFORMATION
BAUER, MORRIS S.	0.20	202.00	11/3/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS TO SCHEDULE CONFERENCE CALL WITH MEDIATORS
BAUER, MORRIS S.	0.80	808.00	11/3/25	B320	PLAN AND DISCLOSURE STATEMENT	ATTEND CONFERENCE CALL TO DISCUSS ISSUES FOR MEDIATION
BAUER, MORRIS S.	0.20	202.00	11/3/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS RE: SCHEDULING CONFERENCE CALL AND SEND EMAILS TO/FROM E. ABRAMS
BAUER, MORRIS S.	0.70	707.00	11/4/25	B320	PLAN AND DISCLOSURE STATEMENT	TELEPHONE CALL TO E. ABRAMS RE: MEDIATION/SETTLEMENT (0.4); TELEPHONE CALL TO M. SIROTA RE: MEDIATION/SETTLEMENT (0.3)
BAUER, MORRIS S.	0.10	101.00	11/4/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS RELATING TO DOCUMENTS FOR MEDIATORS
BAUER, MORRIS S.	0.20	202.00	11/4/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS FROM/SEND EMAIL TO CONFIRM MEDIATION ORGANIZATION TIME SLOT
BAUER, MORRIS S.	0.20	202.00	11/4/25	B320	PLAN AND DISCLOSURE STATEMENT	TELEPHONE CALL FROM E. BLUM RE: DEBRIEFING ON PRIOR CALL
BAUER, MORRIS S.	0.10	101.00	11/5/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM E. ABRAMS RE: COMMENTS
BAUER, MORRIS S.	0.20	202.00	11/5/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS ON SCHEDULING MEETING; SEND EMAIL RESPONSE AND REVIEW RESCHEDULING OF MEETING
BAUER, MORRIS S.	0.40	404.00	11/5/25	B320	PLAN AND DISCLOSURE STATEMENT	SEND EMAIL TO E. ABRAMS RE: COMMENTS AND STRATEGY

Timekeeper Name	Hours	Fees	Work Date	Task Code	Task Description	Narrative
BAUER, MORRIS S.	0.20	202.00	11/6/25	B320	PLAN AND DISCLOSURE STATEMENT	SEND EMAILS TO/FROM E. ABRAMS RE: MEDIATION, COMMENTS RELATING TO SAME
BAUER, MORRIS S.	0.90	909.00	11/6/25	B320	PLAN AND DISCLOSURE STATEMENT	ATTEND MEDIATION ORGANIZATIONAL MEETING
BAUER, MORRIS S.	0.20	202.00	11/7/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS AND RESPOND RE: MEDIATION PROTOCOL ISSUES
BAUER, MORRIS S.	0.20	202.00	11/7/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS ON REVISED MEDIATION ORDER; SEND EMAIL COMMENT
BAUER, MORRIS S.	0.40	404.00	11/7/25	B320	PLAN AND DISCLOSURE STATEMENT	SEND EMAIL TO E. ABRAMS RE: SUMMARY ON MEDIATION ORGANIZATION MEETING
BAUER, MORRIS S.	0.20	202.00	11/7/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL TO MEDIATORS WITH PROPOSED MEDIATION ORDER AND COMMENT (0.1); REVIEW E. CHESLER EMAIL RE: MEDIATOR COMMENTS IN PROCEEDING AND DEADLINES (0.1)
BAUER, MORRIS S.	0.50	505.00	11/10/25	B320	PLAN AND DISCLOSURE STATEMENT	CONTINUED REVIEW OF MATERIALS IN PREPARATION FOR UPCOMING MEETING
BAUER, MORRIS S.	5.20	5,252.00	11/10/25	B320	PLAN AND DISCLOSURE STATEMENT	ATTEND MEETING WITH CSCEC HOLDING REPRESENTATIVES TO NEGOTIATE SETTLEMENT AND PREPARE FOR MEDIATION; DEBRIEFING WITH E. ABRAMS
BAUER, MORRIS S.	0.40	404.00	11/11/25	B320	PLAN AND DISCLOSURE STATEMENT	TELEPHONE CALL TO/FROM M. SIROTA RE: DEBRIEFING ON MEETING, STRATEGY
BAUER, MORRIS S.	0.20	202.00	11/12/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS TO RESCHEDULE CALL TO PREPARE FOR MEDIATION (0.1); REVIEW EMAILS ON SUBMITTING MEDIATION ORDER (0.1)
BAUER, MORRIS S.	0.30	303.00	11/13/25	B320	PLAN AND DISCLOSURE STATEMENT	PRELIMINARY REVIEW OF DRAFT MEDIATION STATEMENT
BAUER, MORRIS S.	1.40	1,414.00	11/13/25	B320	PLAN AND DISCLOSURE STATEMENT	CONFERENCE CALL WITH CSCEC HOLDING REPS AND CCA TO PREPARE FOR MEDIATION (1.0); REVIEW TEXT FROM/SEND TEXT TO M. SIROTA AND E. ABRAMS (0.2) RE: DEBRIEFING CALL; REVIEW SUBSEQUENT TEXT FROM/TO M. SIROTA AND E. ABRAMS (0.2) RE: RESCHEDULE DEBRIEFING CALL
BAUER, MORRIS S.	0.10	101.00	11/13/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW ENTERED MEDIATION ORDER AND SEND COPY TO CLIENT

Timekeeper Name	Hours	Fees	Work Date	Task Code	Task Description	Narrative
BAUER, MORRIS S.	2.20	2,222.00	11/14/25	B320	PLAN AND DISCLOSURE STATEMENT	ZOOM CONFERENCE WITH M. SIROTA AND E. ABRAMS RE: DISCUSS MEDIATION AND MEDIATION STATEMENT (0.5); REVIEW REVISED DRAFT OF MEDIATION STATEMENT (0.6); REVIEW VARIOUS EMAILS RELATING TO SAME AND EXHIBITS (0.2); REVIEW EMAIL FROM CLIENT WITH COMMENTS (0.1); REVIEW EMAIL TO MEDIATORS AND CCA MEDIATION STATEMENT (0.4); REVIEW BML EMAIL TO MEDIATORS AND MEDIATION STATEMENT AND FORWARD TO E. ABRAMS (0.3); REVIEW EMAILS WITH COMMENTS (0.1)
BAUER, MORRIS S.	0.70	707.00	11/15/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW BML MEDIATION STATEMENT IN DETAIL
BAUER, MORRIS S.	1.00	1,010.00	11/16/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW PRIOR EMAILS, REVIEW MEDIATION STATEMENT AND SEND DETAILED EMAIL TO E. ABRAMS RE: COMMENTS, ANALYSIS
BAUER, MORRIS S.	0.10	101.00	11/16/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS TO SCHEDULE CONFERENCE CALL
BAUER, MORRIS S.	1.00	1,010.00	11/17/25	B320	PLAN AND DISCLOSURE STATEMENT	LEGAL RESEARCH ON ISSUES RELATED TO MEDIATION
BAUER, MORRIS S.	1.00	1,010.00	11/17/25	B320	PLAN AND DISCLOSURE STATEMENT	ZOOM CONFERENCE RE: PREPARATION FOR MEDIATION (0.9); REVIEW EMAILS RELATING TO MEDIATORS REQUEST FOR HOLDING TO PARTICIPATE IN 11-19-25 CONFERENCE CALL (0.1)
BAUER, MORRIS S.	0.20	202.00	11/17/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS FROM E. CHESLER AND ALL PARTIES RE: SCHEDULING PRELIMINARY MEETINGS WITH MEDIATORS AND SEND EMAIL TO CLIENT
BAUER, MORRIS S.	0.20	202.00	11/17/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM/SEND EMAIL TO E. ABRAMS RE: COMMENTS ON UPCOMING MEDIATION AND MEDIATION STATEMENTS
BAUER, MORRIS S.	0.70	707.00	11/19/25	B320	PLAN AND DISCLOSURE STATEMENT	ATTEND ZOOM CONFERENCE RE: CONTINUED MEDIATION PREPARATION
BAUER, MORRIS S.	0.30	303.00	11/19/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL WITH MEDIATION OUTLINE
BAUER, MORRIS S.	1.20	1,212.00	11/19/25	B320	PLAN AND DISCLOSURE STATEMENT	ZOOM CONFERENCE WITH MEDIATORS (0.9); SEND EMAIL TO CLIENT (0.3) RE: SUMMARY OF CONFERENCE CALL
BAUER, MORRIS S.	11.00	11,110.00	11/20/25	B320	PLAN AND DISCLOSURE STATEMENT	ATTEND MEDIATION, INCLUDING CONTINUED PREPARATION, DEBRIEFING WITH CLIENT
BAUER, MORRIS S.	0.50	505.00	11/21/25	B320	PLAN AND DISCLOSURE STATEMENT	CONFERENCE CALL TO DISCUSS MEDIATOR PROPOSAL (0.3); REVIEW EMAIL EXCHANGES WITH MEDIATOR (0.2) RE: AGREEMENT
BAUER, MORRIS S.	0.50	505.00	11/21/25	B320	PLAN AND DISCLOSURE STATEMENT	TELEPHONE CALL TO M. SIROTA RE: DISCUSS MEDIATION

Timekeeper Name	Hours	Fees	Work Date	Task Code	Task Description	Narrative
BAUER, MORRIS S.	0.70	707.00	11/21/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM J. BUCKDAHL AND FORWARD TO CLIENT (0.1) RE: DRAFT TERM SHEET; REVIEW EMAILS FROM R. HELLER, N. LABOVITZ AND A. BEHLMAN RE: DIFFERING VERSIONS OF DRAFT TERM SHEET FROM CSCEC HOLDING AND ON BEHALF OF CCA AND FORWARD TO CLIENT (0.3); REVIEW EMAIL FROM R. HELLER AND A. BEHLMAN (0.2) RE: REVISED TERM SHEET AND FORWARD TO CLIENT; REVIEW EMAIL TO J. BUCKHAHL RE: CCA/CSCEC HOLDING PROPOSED TERM SHEET (0.1)
BAUER, MORRIS S.	0.20	202.00	11/22/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW R. HELLER EMAIL TO E. WINSTON, ET AL RE: CCA EDITS, REDLINE; REVIEW A. BEHLMAN EMAIL COMMENT; SEND EMAIL TO E. ABRAMS
BAUER, MORRIS S.	0.20	202.00	11/22/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS FROM A. BEHLMAN, N. LABOVITS, E. WEISBERGER, F. YUDKIN RE: COMMENTS ON E. WINSTON REDLINE, NJ TIMING, A. BEHLMAN EDITS AND N. LABOVITS COMMENT ON EDITS
BAUER, MORRIS S.	0.20	202.00	11/22/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM E. WINSTON RE: REVISIONS TO TERMS SHEET AND FORWARD TO CLIENT
BAUER, MORRIS S.	0.10	101.00	11/23/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM A. BEHLMAN RE: COMMENT ON TIMING; FORWARD EMAIL TO CLIENT
BAUER, MORRIS S.	0.50	505.00	11/23/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM CCA TEAM AND CSCEC HOLDING RE: COMMENTS (0.1); REVIEW N. LABOVITZ EMAIL TO E. WINSTON RE: CALL, REDLINE CHANGES (0.2); REVIEW J. BUCHDAHL EMAIL AND E. WINSTON EMAIL RE: RESPONSE TO INQUIRY (0.1); SEND EMAILS TO CLIENT (0.1)
BAUER, MORRIS S.	0.20	202.00	11/23/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS FROM N. LABOVITZ RE: INQUIRY OF BMLP ON TIMING, COMMENT ON BMLP REDLINE; SEND EMAIL TO CLIENT
BAUER, MORRIS S.	0.20	202.00	11/24/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW E. WORENKLEIN EMAIL TO COURT RE: EXECUTED TERM SHEET, TIMING ON MOTION; FORWARD EMAIL TO CLIENT (0.1); REVIEW EMAILS ON BOARD MEETING (0.1)
BAUER, MORRIS S.	0.40	404.00	11/24/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS FRO A. BEHLMAN, N. LABOVITZ, E. WORENKLIEN, E. WINSTON (0.3) RE: SUNDAY EVENING EMAILS (11-23-25), ADDITIONAL COMMENTS, REDLINE VERSIONS, EXECUTION BY BMLP; FORWARD TO CLIENT (0.1)
BAUER, MORRIS S.	0.80	808.00	11/25/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAIL FROM S. KOBOCI (0.1) RE: DRAFT SETTLEMENT MOTION; REVIEW EMAIL FROM D. HARRIS (0.1) RE: CS COMMENTS; REVIEW DRAFT SETTLEMENT MOTION IN DETAIL (0.4); SEND EMAIL TO E. ABRAMS (0.1) RE: COMMENTS; REVIEW EMAILS FROM E. ABRAMS, CS, S. KOBOCI (0.1) RE: REVISIONS, PROCEED AND PROVIDED TO BMLP
BAUER, MORRIS S.	0.10	101.00	11/26/25	B320	PLAN AND DISCLOSURE STATEMENT	TELEPHONE CALL FROM S. KOBOCI RE: REQUEST SIGN-OFF ON SETTLEMENT MOTION, CONFIRM BMLP COMMENTS WERE MINOR
BAUER, MORRIS S.	0.20	202.00	11/26/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW EMAILS RELATING TO FILING OF SETTLEMENT MOTION, COURT NOTICES OF FILING AND ENTERED ORDER SHORTENING TIME

Timekeeper Name	Hours	Fees	Work Date	Task Code	Task Description	Narrative
BAUER, MORRIS S.	0.30	303.00	11/28/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW MOTION TO SEAL, MOTION TO APPROVE SETTLEMENT, ENTERED ORDER SHORTENING TIME; SEND EMAIL TO E. ABRAMS
BAUER, MORRIS S.	0.50	505.00	11/29/25	B320	PLAN AND DISCLOSURE STATEMENT	REVIEW DRAFT SETTLEMENT AGREEMENT; SEND EMAILS TO E. ABRAMS
PLAN/DISCLOSURE STATEMENT TOTAL:	38.80	39,188.00				
TRAVEL:						
BAUER, MORRIS S.	1.50	1,515.00	11/10/25	B440	TRAVEL	TRAVEL TO/FROM NYC AND DEBEVOISE (1/2 TIME) FOR MEETING
BAUER, MORRIS S.	0.50	505.00	11/20/25	B440	TRAVEL	TRAVEL TO/FROM MEDIATION (1/2 TIME)
TRAVEL TOTAL:	2.00	2,020.00				
	45.30	45,753.00				

Timekeeper Name	Title	Costs	Cost Code	Cost Code Description
BAUER, MORRIS S.	Partner	80.6	0006-H	TRAVEL - LOCAL
BAUER, MORRIS S.	Partner	154.34	0006-H	TRAVEL - LOCAL
		234.94		