

Order Filed on December 3, 2025 **U.S. Bankruptcy Court District of New Jersey**

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,

rjareck@coleschotz.com

Debtor.

Chapter 11

Case No. 24-22548 (CMG)

ORDER APPROVING INTERIM FEE APPLICATIONS OF CERTAIN RETAINED PROFESSIONALS FOR THE PERIOD MAY 1, 2025 THROUGH AUGUST 31, 2025

The relief set forth on the following pages, numbered two (2) through three (3), is hereby

ORDERED.

DATED: December 3, 2025

Honorable Christine M. Gravelle, Chief Judge United States Bankruptcy Judge



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Debtor: CCA CONSTRUCTION, INC.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING INTERIM FEE APPLICATIONS OF CERTAIN

RETAINED PROFESSIONALS FOR THE PERIOD MAY 1, 2025

THROUGH AUGUST 31, 2025

Upon consideration of the interim fee applications [Docket Nos. 518, 521, 522, and 523] (the "Interim Fee Applications") of certain retained professionals (collectively, the "Retained Professionals" and each a "Retained Professional") for the periods covering May 1, 2025 through August 31, 2025 or April 9, 2025 through August 31, 2025, as applicable, in the above-captioned debtor's (the "Debtor") chapter 11 case and listed on Exhibit A hereto filed in accordance with the Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court [Docket No. 178] (the "Interim Compensation Order"); and the Court having reviewed the Interim Fee Applications; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; (b) notice of the Interim Fee Applications and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Interim Fee Applications have been afforded the opportunity to be heard on the Interim Fee Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 2016-3 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Interim Fee Applications are APPROVED in the amounts set forth in **Exhibit A**.
- 2. The Retained Professionals are granted interim allowance of compensation and reimbursement of expenses in the amounts set forth in **Exhibit A**, attached hereto.

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Debtor: CCA CONSTRUCTION, INC.

Case No. 24-22548 (CMG)

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RETAINED PROFESSIONALS FOR THE PERIOD MAY 1, 2025

THROUGH AUGUST 31, 2025

3. To the extent not already paid pursuant to the Interim Compensation Order, the Debtor is authorized and directed to remit payment to each Retained Professional in the amount set forth in **Exhibit A**, less all amounts previously paid on account of such fees and expenses.

- 4. This Order shall constitute a separate order for each Retained Professional and the appeal of this Order with respect to any Retained Professional shall have no effect on the authorized fees and expenses of the other Retained Professionals.
- 5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

EXHIBIT A

Professional and Application	Total Fees Requested	Total Expenses Requested	Allowed Fees and Expenses
Duane Morris LLP			
Counsel to the Special Committee of Independent Directors	\$114,635.00	\$908.32	\$115,543.32
First Interim Fee Application [Docket No. 518]			
Debevoise & Plimpton LLP			
Co-Counsel to the Debtor	\$3,149,930.93	\$17,867.30	\$3,167,798.23
Second Interim Fee Application [Docket No. 521]			
Cole Schotz P.C.			
Co-Counsel to the Debtor	\$2,360,441.50	\$12,006.85	\$2,372,448.35
Second Interim Fee Application [Docket No. 522]			
BDO Consulting Group, LLC			
Financial Advisor to the Debtor	\$1,290,207.50	\$0.00	\$1,290,207.50
Second Interim Fee Application [Docket No. 523]			

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United States Bankruptcy Court District of New Jersey

In re: Case No. 24-22548-CMG

CCA Construction, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 2
Date Rcvd: Dec 03, 2025 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 05, 2025:

Recipi ID Recipient Name and Address

db + CCA Construction, Inc., 445 South Street, Suite 310, Morristown, NJ 07960-6475

TOTAL: 1

 $Notice \ by \ electronic \ transmission \ was \ sent \ to \ the \ following \ persons/entities \ by \ the \ Bankruptcy \ Noticing \ Center.$

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 05, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 3, 2025 at the address(es) listed below:

Name Email Address

Andrew Behlmann

on behalf of Interested Party CSCEC Holding Company Inc. abehlmann@lowenstein.com

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on behalf of Examiner Todd Harrison Examiner dboll@mwe.com, dnorthrop@mwe.com

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Date Rcvd: Dec 03, 2025 Form ID: pdf903 Total Noticed: 1

Felice R. Yudkin

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Morris S. Bauer

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Morris S. Bauer

on behalf of Other Prof. Special Committee of Independent Directors MSBauer@duanemorris.com

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Savanna Cruz

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Shella Borovinskaya

on behalf of Interested Party Certain Non-Debtor Affiliates of CCA Construction Inc sborovinskaya@ycst.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 21