



Order Filed on December 3, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

CCA Construction, Inc.,

Debtor.

Chapter 11

Case No. 24-22548 (CMG)

**ORDER APPROVING INTERIM FEE APPLICATIONS OF
CERTAIN RETAINED PROFESSIONALS FOR THE PERIOD
MAY 1, 2025 THROUGH AUGUST 31, 2025**

The relief set forth on the following pages, numbered two (2) through three (3), is hereby

ORDERED.

DATED: December 3, 2025


Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Judge



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Debtor: CCA CONSTRUCTION, INC.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING INTERIM FEE APPLICATIONS OF CERTAIN RETAINED PROFESSIONALS FOR THE PERIOD MAY 1, 2025 THROUGH AUGUST 31, 2025

Upon consideration of the interim fee applications [Docket Nos. 518, 521, 522, and 523] (the “Interim Fee Applications”) of certain retained professionals (collectively, the “Retained Professionals” and each a “Retained Professional”) for the periods covering May 1, 2025 through August 31, 2025 or April 9, 2025 through August 31, 2025, as applicable, in the above-captioned debtor’s (the “Debtor”) chapter 11 case and listed on Exhibit A hereto filed in accordance with the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 178] (the “Interim Compensation Order”); and the Court having reviewed the Interim Fee Applications; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; (b) notice of the Interim Fee Applications and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Interim Fee Applications have been afforded the opportunity to be heard on the Interim Fee Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 2016-3 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Interim Fee Applications are APPROVED in the amounts set forth in Exhibit A.
2. The Retained Professionals are granted interim allowance of compensation and reimbursement of expenses in the amounts set forth in Exhibit A, attached hereto.

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Debtor: CCA CONSTRUCTION, INC.

Case No. 24-22548 (CMG)

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RETAINED PROFESSIONALS FOR THE PERIOD MAY 1, 2025
THROUGH AUGUST 31, 2025

3. To the extent not already paid pursuant to the Interim Compensation Order, the Debtor is authorized and directed to remit payment to each Retained Professional in the amount set forth in **Exhibit A**, less all amounts previously paid on account of such fees and expenses.

4. This Order shall constitute a separate order for each Retained Professional and the appeal of this Order with respect to any Retained Professional shall have no effect on the authorized fees and expenses of the other Retained Professionals.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

EXHIBIT A

Professional and Application	Total Fees Requested	Total Expenses Requested	Allowed Fees and Expenses
Duane Morris LLP Counsel to the Special Committee of Independent Directors First Interim Fee Application [Docket No. 518]	\$114,635.00	\$908.32	\$115,543.32
Debevoise & Plimpton LLP Co-Counsel to the Debtor Second Interim Fee Application [Docket No. 521]	\$3,149,930.93	\$17,867.30	\$3,167,798.23
Cole Schotz P.C. Co-Counsel to the Debtor Second Interim Fee Application [Docket No. 522]	\$2,360,441.50	\$12,006.85	\$2,372,448.35
BDO Consulting Group, LLC Financial Advisor to the Debtor Second Interim Fee Application [Docket No. 523]	\$1,290,207.50	\$0.00	\$1,290,207.50