

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FINANCIAL ADVISOR MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

In re CCA Construction, Inc.¹

Applicant: BDO Consulting Group, LLC.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Evan Blum</u>	<u>11/24/25</u>
EVAN BLUM	Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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**SECTION I
FEE SUMMARY**

Summary of Amounts Requested for the Period
October 1, 2025 through October 31, 2025 (the “Compensation Period”)

Fee Total	\$140,785.00
Disbursement Total	\$0.00
Total Fees Plus Disbursements	\$140,785.00

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$2,163,262.25
Total Fees and Expenses Allowed to Date:	\$535,109.75
Total Retainer Remaining:	\$0.00
Total Holdback:	\$258,041.50 ²
Total Received by Applicant:	\$1,567,275.75

² BDO has not received payment on account of its September 2025 invoice. Accordingly, the total received and total holdback do not reflect related amounts.

**SECTION II
SUMMARY OF SERVICES**

**COMPENSATION BY PROFESSIONALS FOR
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

The Professionals who rendered services in these chapter 11 cases from October 1, 2025 through October 31, 2025 (the “Fee Period”) are:

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
Evan Blum	Managing Director	26.6	\$850.00	\$22,610.00
James Schwarz	Managing Director	99.0	800.00	79,200.00
Phil Gaglio	Managing Director	2.0	725.00	1,450.00
Andy Robinson	Senior Manager	1.0	650.00	650.00
Andy Schmidt	Senior Manager	1.0	650.00	650.00
Tanner Shaw	Senior Manager	1.0	650.00	650.00
Anthony Del Piano	Manager	43.3	600.00	25,980.00
Max Alford	Manager	1.0	550.00	550.00
Joseph Steimle	Experienced Associate	26.9	300.00	8,070.00
Jared Schierbaum	Associate	3.9	250.00	975.00
	TOTAL:	205.7		\$140,785.00
	Blended Rate:		\$684.42	

**SUMMARY OF BILLING BY PROJECT CATEGORY
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

<u>Code</u>	<u>Project Category</u>	<u>Hours</u>	<u>Amount</u>
1	General (Case Administration)	2.2	\$1,735.00
4	BDO Retention / Fee Applications	9.6	5,210.00
6	Cash Collateral and DIP Financing Related	86.3	64,230.00
7	Communication with Debtor or Debtor Professionals	18.7	14,485.00
10	Business Analysis	8.8	5,560.00
11	Reviewed Motions and Objections	1.9	1,575.00
14	Plan & Disclosure Statement	6.2	2,025.00
16	Claims Administration and Objections	12.5	9,400.00
17	Investigation of Company (Asset Analysis and Recovery)	44.0	26,080.00
23	UST Reporting/MOR	11.0	7,560.00
24	Court Hearings	4.5	2,925.00
	TOTAL:	205.7	\$140,785.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Parking)	\$0.00
DISBURSEMENTS TOTAL	\$0.00

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) The Applicant attended to operational matters, including assisting with accounting, employee, and vendor issues.
 - (b) The Applicant assisted in complying with applicable Chapter 11 requirements and preparation of any necessary court filings, including, but not limited to:
 - Monthly Operating Reports
 - (c) The Applicant assisted with an investigation and related analysis of the Debtor's assets.
 - (d) The Applicant provided financial advice to the Debtor and Co-Counsel.
 - (e) The Applicant tended to other matters concerning administration of these Chapter 11 cases as requested by the Debtor and U.S. Trustee.
 - (f) The Applicant assisted with other information and analysis as requested.
 - (g) The Applicant assisted with business analysis and valuation as requested by the Independent Director.
 - (h) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

⁴ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the tenth monthly fee statement.

Exhibit A

Retention Order



Order Filed on February 7, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

DEBEVOISE & PLIMPTON LLP

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Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of CCA's federal tax identification number are 4867 of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ



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(Page | 2)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

**ORDER AUTHORIZING THE APPOINTMENT OF BDO CONSULTING GROUP,
LLC. AS FINANCIAL ADVISOR TO THE DEBTOR EFFECTIVE AS OF THE
PETITION DATE**

The relief set forth on the following pages, numbered two (2) through eight (8), is
ORDERED.

DATED: February 7, 2025



Honorable Christine M. Gravelle
United States Bankruptcy Judge

(Page | 3)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC, as Financial Advisor to the Debtor Effective as of the Petition Date

Upon Debtor's Application (the "Application")² pursuant to sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for an order (this "Order"), authorizing the Debtor to employ and retain BDO Consulting Group, LLC ("BDO") as its financial advisor, on the terms set forth in the Services Agreement annexed to the Application; and upon the Blum Declaration annexed to the Application; all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor, its creditors, and other parties in interest; and this Court having found that the Debtor's notice of the Application and opportunity for a hearing on the Application were appropriate and that no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

² Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

(Page | 4)

Debtor:	CCA Construction, Inc.
Case No.:	24-22548 (CMG)
Caption of Order:	Order Authorizing Debtor to Retain BDO Consulting Group, LLC, as Financial Advisor to the Debtor Effective as of the Petition Date

before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. CCA is authorized to retain BDO as financial advisor to the Debtor effective as of the Petition Date, on the terms set forth in the Services Agreement attached to the Application as **Exhibit B**, as modified by this Order; *provided that*, notwithstanding anything in the Services Agreement to the contrary, BDO shall only seek reimbursement of reasonable expenses that BDO actually incurs.
3. BDO shall file applications for interim and final allowance of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules, this Order and any other applicable orders of this Court.
4. Paragraph 4 of the Terms and Conditions section of the Services Agreement (the “Indemnification Provisions”) included in the Services Agreement are approved, subject to the following:
 - a. No individual entity (“Indemnified Agent”) in the BDO Group shall be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement for services, unless such services and the indemnification, contribution, or reimbursement are approved by the Court.
 - b. The Debtor shall have no obligation to indemnify any Indemnified Agent, or provide contribution or reimbursement to any Indemnified Agent, for any claim or expense to the extent it is either: (i) judicially determined (the determination

(Page | 5)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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as Financial Advisor to the Debtor Effective as of the Petition Date

having become final and no longer subject to appeal) to have arisen from any Indemnified Agent's gross negligence, willful misconduct or bad faith; (ii) for a contractual dispute in which the Debtor alleges breach of BDO's contractual obligations, unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the Indemnified Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Case, an Indemnified Agent believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution, and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation, the advancement of defense costs, the Indemnified Agent must file an application therefore in this Court, and the Debtor may not pay any such amounts to the Indemnified Agent before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for

(Page | 6)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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as Financial Advisor to the Debtor Effective as of the Petition Date

fees and expenses by any Indemnified Agent for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the Indemnified Agents. All parties in interest shall retain the right to object to any demand by any Indemnified Agent for indemnification, contribution, and/or reimbursement.

(d) Any limitation on liability pursuant to the terms of the Engagement Agreement shall be eliminated during the pendency of this bankruptcy proceeding.

5. The Indemnification Provisions shall not be applicable with respect to any claim the Debtor has against BDO with respect to Services performed and provided pursuant to this Order for the Debtor from the date of this Order through the effective date of the Debtor's chapter 11 plans.

6. BDO shall keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well Bankruptcy Rule 2016(a) and the United States Trustee Fee Guidelines.

7. BDO will only bill 50% for non-working travel.

8. Any request for compensation under the terms of the Services Agreement shall be subject to the standard of review set forth in section 330 of the Bankruptcy Code by all interested parties.

9. Prior to any increases in BDO's rates, BDO shall provide ten business days' notice of such increase to the Debtor and the U.S. Trustee and committee, if one is appointed. A supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the

(Page | 7)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

10. To the extent informed by the Debtor, BDO shall use its best efforts to avoid any duplication of services provided by the Debtor or other retained professionals in the Chapter 11 Case.

11. Notwithstanding anything contained in the Application, the Services Agreement, or any documents ancillary thereto, absent a change in controlling law, BDO shall not be compensated or reimbursed for, or in connection with, the defense of its fee applications.

12. Notwithstanding any provision in the Services Agreement, including paragraph 20 of the Terms and Conditions section of the Services Agreement, BDO shall have whatever obligations applicable law would impose upon it.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. To the extent there is inconsistency between the terms of the Services Agreement, the Application, and this Order, the terms of this Order shall govern.

15. Notice of the Application satisfies the requirements of Bankruptcy Rule 6004(a).

16. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

(Page | 8)

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Case No.: 24-22548 (CMG)

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18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit B

Invoice/Time-Details/Expenses

CCA Construction, Inc.
BDO USA, P.C.'s Recap of Professional Services
October 1, 2025 through October 31, 2025

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
EB	1	10/1/2025	Call with JS (BDO) on case matters.	0.3	850.00	255.00
JS	1	10/1/2025	Call with EB (BDO) on case matters.	0.3	800.00	240.00
AD	1	10/3/2025	Call with EB (BDO) on case status.	0.4	600.00	240.00
EB	1	10/3/2025	Call with AP (BDO) on case status.	0.4	850.00	340.00
EB	1	10/28/2025	Call with JS to update on settlement negotiations.	0.4	850.00	340.00
JS	1	10/28/2025	Call with EB to update on settlement negotiations.	0.4	800.00	320.00
AD	4	10/2/2025	Assisted with BDO second interim fee app.	0.7	600.00	420.00
JFS	4	10/2/2025	Updated exhibits related to BDO's 2nd interim fee application.	1.3	250.00	325.00
AD	4	10/3/2025	Assisted with BDO second interim fee app.	1.1	600.00	660.00
JS	4	10/3/2025	Reviewed 2nd interim fee application.	1.6	800.00	1,280.00
JFS	4	10/3/2025	Continued to update exhibits related to BDO's 2nd interim fee application.	1.1	250.00	275.00
EB	4	10/6/2025	Reviewed BDO Interim Fee Application.	0.4	850.00	340.00
JS	4	10/6/2025	Reviewed 2nd interim fee application.	1.6	800.00	1,280.00
JFS	4	10/6/2025	Updated BDO's 2nd interim fee application.	0.8	250.00	200.00
EB	4	10/10/2025	Finalized BDO Interim Fee Application.	0.2	850.00	170.00
JFS	4	10/10/2025	Finalized BDO's 2nd interim fee application.	0.7	250.00	175.00
EB	4	10/17/2025	Reviewed final BDO Interim Fee Application.	0.1	850.00	85.00
JS	6	10/1/2025	Prepared professional fee schedule.	2.3	800.00	1,840.00
AD	6	10/2/2025	Updated professional fee tracker.	0.7	600.00	420.00
JS	6	10/2/2025	Updated DIP Budget.	2.0	800.00	1,600.00
AD	6	10/3/2025	Prepared cash transactions.	0.9	600.00	540.00
JS	6	10/3/2025	Reviewed 2nd interim fee application.	1.2	800.00	960.00
JS	6	10/3/2025	Prepared cash transactions.	2.2	800.00	1,760.00
JS	6	10/6/2025	Updated DIP Budget.	1.9	800.00	1,520.00
AD	6	10/7/2025	Prepared cash transactions.	0.8	600.00	480.00
JS	6	10/7/2025	Updated DIP Budget.	2.5	800.00	2,000.00
AD	6	10/8/2025	Prepared cash transactions and budget vs actual report.	1.0	600.00	600.00
EB	6	10/8/2025	Reviewed emails related to DIP Adjustment mechanism.	0.1	850.00	85.00
JS	6	10/8/2025	Updated DIP Budget.	3.3	800.00	2,640.00
EB	6	10/9/2025	Call with JS (BDO) on repayment of shared services loans.	0.2	850.00	170.00
JS	6	10/9/2025	Calls with EB (BDO) on repayment of shared services loans.	0.2	800.00	160.00
AD	6	10/9/2025	Updates to cash transactions and budget vs actual report.	0.5	600.00	300.00
JS	6	10/9/2025	Updated DIP Budget.	3.3	800.00	2,640.00
AD	6	10/10/2025	Updates to cash transactions and budget vs actual report.	0.8	600.00	480.00
EB	6	10/10/2025	Reviewed cash transactions wk 10/3.	0.1	850.00	85.00
EB	6	10/10/2025	Reviewed September DIP budget to actual results.	0.2	850.00	170.00
JS	6	10/10/2025	Prepared cash transactions.	2.4	800.00	1,920.00
JS	6	10/10/2025	Updated DIP Budget.	2.5	800.00	2,000.00
AD	6	10/13/2025	Update DIP budget.	2.2	600.00	1,320.00
AD	6	10/13/2025	Prepared DIP allocation adjustment September.	1.0	600.00	600.00
JS	6	10/13/2025	Updated DIP Budget.	1.8	800.00	1,440.00
AD	6	10/14/2025	Updated DIP budget.	0.9	600.00	540.00
JS	6	10/14/2025	Updated DIP Budget.	1.8	800.00	1,440.00
AD	6	10/15/2025	Prepared cash transactions and update professional fees tracker.	1.2	600.00	720.00
EB	6	10/15/2025	Reviewed September DIP downward adjustment.	0.2	850.00	170.00
EB	6	10/15/2025	Reviewed updated DIP budget through December 2025.	0.2	850.00	170.00
JS	6	10/15/2025	Updated DIP Budget.	2.8	800.00	2,240.00
AD	6	10/16/2025	Updated and forwarded requested unpaid professional fees information.	0.7	600.00	420.00
JS	6	10/16/2025	Prepared professional fee payment schedule.	1.1	800.00	880.00
JS	6	10/16/2025	Updated DIP Budget.	1.9	800.00	1,520.00
AD	6	10/17/2025	Prepared cash transactions.	0.8	600.00	480.00
AD	6	10/17/2025	Update DIP budget and professional fees unpaid/forecast.	1.4	600.00	840.00
EB	6	10/17/2025	Reviewed DIP professional fee schedule.	0.1	850.00	85.00
EB	6	10/17/2025	Reviewed wk 10/10 cash transactions.	0.1	850.00	85.00
JS	6	10/17/2025	Prepared cash transactions.	1.4	800.00	1,120.00
JS	6	10/17/2025	Updated DIP Budget.	2.1	800.00	1,680.00
AD	6	10/20/2025	Updated DIP budget.	0.3	600.00	180.00
JS	6	10/22/2025	Prepared September downward adjustment	2.1	800.00	1,680.00
AD	6	10/23/2025	Updated DIP budget and professional fees.	2.9	600.00	1,740.00
JS	6	10/23/2025	Updated DIP Budget.	2.9	800.00	2,320.00
AD	6	10/24/2025	Updated DIP budget and set up cash transactions.	2.4	600.00	1,440.00
EB	6	10/24/2025	Reviewed cash transactions 10/17.	0.1	850.00	85.00
JS	6	10/24/2025	Prepared cash transactions.	1.9	800.00	1,520.00
JS	6	10/24/2025	Updated DIP Budget	3.1	800.00	2,480.00
AD	6	10/27/2025	Call with EB and JS (BDO) on updated DIP budget	0.4	600.00	240.00
EB	6	10/27/2025	Call with JS and AP (BDO) on updated DIP budget.	0.4	850.00	340.00
JS	6	10/27/2025	Call with EB and AD (BDO) on updated DIP budget.	0.4	800.00	320.00

CCA Construction, Inc.
BDO USA, P.C.'s Recap of Professional Services
October 1, 2025 through October 31, 2025

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AD	6	10/27/2025	Follow call on DIP budget with EB and JS (BDO)	0.4	600.00	240.00
EB	6	10/27/2025	Follow call on DIP budget with JS and AP (BDO).	0.4	850.00	340.00
JS	6	10/27/2025	Follow call on DIP budget with EB and AD (BDO).	0.4	800.00	320.00
AD	6	10/27/2025	Updated professional fees actual and forecast DIP comparison.	1.4	600.00	840.00
AD	6	10/27/2025	Updated DIP budget per discussion.	1.2	600.00	720.00
JS	6	10/27/2025	Updated DIP Budget.	1.8	800.00	1,440.00
AD	6	10/28/2025	Updated DIP budget per discussion.	0.8	600.00	480.00
JS	6	10/28/2025	Updated DIP Budget.	2.1	800.00	1,680.00
AD	6	10/29/2025	Update DIP budget per discussion.	0.4	600.00	240.00
EB	6	10/29/2025	Review emails on updated DIP budget.	0.3	850.00	255.00
JS	6	10/29/2025	Updated DIP Budget.	2.2	800.00	1,760.00
AD	6	10/30/2025	Updated DIP budget per discussion, cash transactions and professional fees.	1.4	600.00	840.00
JS	6	10/30/2025	Updated DIP Budget.	2.1	800.00	1,680.00
AD	6	10/31/2025	Prepared cash transactions.	0.2	600.00	120.00
EB	6	10/31/2025	Reviewed cash transactions 10/24.	0.1	850.00	85.00
EB	6	10/31/2025	Reviewed DIP borrowing notices.	0.1	850.00	85.00
JS	6	10/31/2025	Prepared cash transactions.	1.2	800.00	960.00
JS	6	10/31/2025	Updated DIP Budget.	2.1	800.00	1,680.00
AD	7	10/6/2025	Participated in call with Debtor to discuss CSCEC recoverability analysis.	0.5	600.00	300.00
EB	7	10/6/2025	Call with management on CSCEC Holding recoverability analysis.	0.5	850.00	425.00
EB	7	10/6/2025	Call with management on CSCEC Holding information requests.	0.3	850.00	255.00
JWS	7	10/6/2025	Call with management on CSCEC Holding recoverability analysis.	0.5	300.00	150.00
JWS	7	10/6/2025	Call with management on CSCEC Holding information requests.	0.3	300.00	90.00
EB	7	10/8/2025	Participated in Board call.	0.9	850.00	765.00
EB	7	10/8/2025	Calls with company regarding repayment of shared services loans.	0.5	850.00	425.00
JS	7	10/8/2025	Participated in Board call.	0.9	800.00	720.00
EB	7	10/9/2025	Calls with mangement on repayment of shared services loans.	0.2	850.00	170.00
EB	7	10/9/2025	Calls with Debevoise (Debtor counsel) on repayment of shared services loans.	0.6	850.00	510.00
JS	7	10/15/2025	Discussed claims analysis with Debevoise.	0.9	800.00	720.00
JS	7	10/15/2025	Call with Debevoise regarding DIP budget.	0.8	800.00	640.00
EB	7	10/20/2025	Participated in board call.	1.0	850.00	850.00
JS	7	10/20/2025	Participated in board call	1.0	800.00	800.00
EB	7	10/21/2025	Compose emails to Debevoise (Debtor counsel) on CSCEC Holding recoverability analysis.	0.3	850.00	255.00
EB	7	10/22/2025	Call with Ind Director (E Abrams), Ind Director Counsel (M Bauer) and Joe S (BDO) on CSCEC Holding recoverability analysis.	0.5	850.00	425.00
JWS	7	10/22/2025	Call with Ind Director (E Abrams), Ind Director Counsel (M Bauer) and EB (BDO) on CSCEC Holding recoverability analysis.	0.5	300.00	150.00
EB	7	10/23/2025	Call with Ind Director counsel (M Bauer) on case status.	0.5	850.00	425.00
EB	7	10/24/2025	Email exchange with Ind Director (E Abrams) on CECEC Holding recoverability analysis.	0.1	850.00	85.00
AD	7	10/27/2025	Call on case matters with Debevoise and JS, EB.	0.8	600.00	480.00
EB	7	10/27/2025	Call on case matters with Debevoise (Debtor counsel) and JS, AP (BDO).	0.8	850.00	680.00
JS	7	10/27/2025	Call on case matters with Debevoise (Debtor counsel) and EB, AD (BDO).	0.8	800.00	640.00
EB	7	10/27/2025	Meet with management on settlement negotiations.	1.5	850.00	1,275.00
EB	7	10/28/2025	Exchanged emails with management on required DIP draw.	0.2	850.00	170.00
EB	7	10/28/2025	Responded to Debtor questions on CSCEC Holding recoverability analysis.	0.2	850.00	170.00
EB	7	10/28/2025	Meet with management on settlement negotiations.	2.4	850.00	2,040.00
AD	7	10/30/2025	Call with JS (BDO) and Debevoise to discuss DIP.	0.5	600.00	300.00
JS	7	10/30/2025	Call with AP and Debevoise regarding DIP budget.	0.5	800.00	400.00
EB	7	10/30/2025	Composed emails to Debtor on DIP extension.	0.2	850.00	170.00
EB	10	10/3/2025	Call with Joe S (BDO) on BDO Valuation report.	0.4	850.00	340.00
JWS	10	10/3/2025	Call with EB (BDO) on BDO Valuation report.	0.4	300.00	120.00
AR	10	10/3/2025	Call with Y.W., W.Z., E.B., P.G., J.S., A.S., A.R., T.S., M.A. to discuss valuation report.	1.0	650.00	650.00
AS	10	10/3/2025	Call with Y.W., W.Z., E.B., P.G., J.S., A.S., A.R., T.S., M.A. to discuss valuation report.	1.0	650.00	650.00
EB	10	10/3/2025	Call with BDO Valuation team, Joe S (BDO) and management to discuss BDO Valuation report.	1.0	850.00	850.00
JWS	10	10/3/2025	Call with Y.W., W.Z., E.B., P.G., J.S., A.S., A.R., T.S., M.A. to discuss valuation report.	1.0	300.00	300.00
MA	10	10/3/2025	Call with Y.W., W.Z., E.B., P.G., J.S., A.S., A.R., T.S., M.A. to discuss valuation report.	1.0	550.00	550.00

CCA Construction, Inc.
BDO USA, P.C.'s Recap of Professional Services
October 1, 2025 through October 31, 2025

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PG	10	10/3/2025	Call with Y.W., W.Z., E.B., P.G., J.S., A.S., A.R., T.S., M.A. to discuss valuation report.	1.0	725.00	725.00
TS	10	10/3/2025	Call with Y.W., W.Z., E.B., P.G., J.S., A.S., A.R., T.S., M.A. to discuss valuation report.	1.0	650.00	650.00
PG	10	10/3/2025	Prepared for call with Y.W. and W.Z.	1.0	725.00	725.00
EB	11	10/8/2025	Reviewed Abrams declaration in support of Debtors motion objecting to BMLP direct claim motion.	0.2	850.00	170.00
EB	11	10/8/2025	Reviewed Labovitz declaration in support of Debtors motion objecting to BMLP direct claim motion.	0.2	850.00	170.00
EB	11	10/8/2025	Reviewed reply to BMLP reservation of rights on exclusivity.	0.3	850.00	255.00
EB	11	10/8/2025	Reviewed BMLP reply to Debtor on direct claim motion.	0.3	850.00	255.00
EB	11	10/8/2025	Reviewed Lowenstein (DIP counsel) letters regarding seal of CS report.	0.1	850.00	85.00
JS	11	10/8/2025	Reviewed reply to BMLP reservation of rights on exclusivity.	0.3	800.00	240.00
JS	11	10/8/2025	Reviewed BMLP reply to Debtor on direct claim motion.	0.3	800.00	240.00
JS	11	10/8/2025	Reviewed Lowenstein (DIP counsel) letters regarding seal of CS report	0.2	800.00	160.00
JWS	14	10/1/2025	Worked on the settlement analysis.	3.1	300.00	930.00
JWS	14	10/7/2025	Worked on the settlement analysis.	1.0	300.00	300.00
JWS	14	10/9/2025	Worked on the settlement analysis.	1.5	300.00	450.00
EB	14	10/28/2025	Call with Joe S (BDO) on settlement issues.	0.3	850.00	255.00
JWS	14	10/28/2025	Call with EB on settlement issues.	0.3	300.00	90.00
AD	16	10/2/2025	Reconciled revised surety list provided by Company.	0.8	600.00	480.00
JS	16	10/7/2025	Prepared claims analysis.	1.0	800.00	800.00
JS	16	10/10/2025	Prepared claims analysis.	1.1	800.00	880.00
JS	16	10/13/2025	Prepared claims analysis.	3.2	800.00	2,560.00
AD	16	10/14/2025	Reconcile revised surety list provided by Company.	1.2	600.00	720.00
JS	16	10/14/2025	Prepared claims analysis.	3.2	800.00	2,560.00
AD	16	10/15/2025	Reconciled revised surety list provided by Company.	1.0	600.00	600.00
JS	16	10/17/2025	Prepared claims analysis.	1.0	800.00	800.00
EB	17	10/1/2025	Call with BDO Valuation team and JS (BDO) on CSCEC recoverability analysis.	0.4	850.00	340.00
JS	17	10/1/2025	Call with BDO Valuation team and EB (BDO) on CSCEC recoverability analysis.	0.4	800.00	320.00
JWS	17	10/1/2025	Call with BDO Valuation team and EB (BDO) on CSCEC recoverability analysis.	0.4	300.00	120.00
EB	17	10/1/2025	Calls with Joe S (BDO) on CSCEC Holding recoverability analysis.	0.5	850.00	425.00
JWS	17	10/1/2025	Calls with EB (BDO) on CSCEC Holding recoverability analysis.	0.5	300.00	150.00
EB	17	10/1/2025	Call with JWS and BDO Bahamas on CSCEC Holding recoverability analysis.	1.0	850.00	850.00
JWS	17	10/1/2025	Call with EB and BDO Bahamas on CSCEC Holding recoverability analysis.	1.0	300.00	300.00
EB	17	10/1/2025	Finalized CSCEC recoverability analysis and distribute to Debevoise and Ind Director (E Abrams).	0.2	850.00	170.00
JWS	17	10/2/2025	Worked on the CSCEC Holding recoverability analysis.	1.0	300.00	300.00
JWS	17	10/3/2025	Worked on the CSCEC Holding recoverability analysis.	1.5	300.00	450.00
AD	17	10/6/2025	Preparation of information related to CSCEC Holding recoverability analysis.	0.7	600.00	420.00
JWS	17	10/6/2025	Worked on the CSCEC Holding recoverability analysis.	2.2	300.00	660.00
AD	17	10/20/2025	Prepared information related to CSCEC Holding recoverability analysis.	0.9	600.00	540.00
JS	17	10/21/2025	Call with EB and JWS (BDO) on CSCEC Holding recoverability analysis.	1.2	800.00	960.00
JWS	17	10/21/2025	Call with JS and EB (BDO) on CSCEC Holding recoverability analysis.	1.2	300.00	360.00
EB	17	10/21/2025	Call with JS and Joe S (BDO) on CSCEC Holding recoverability analysis.	1.2	850.00	1,020.00
AD	17	10/21/2025	Preparation of information related to CSCEC Holding recoverability analysis.	1.1	600.00	660.00
JWS	17	10/21/2025	Worked on the CSCEC Holding recoverability analysis.	1.3	300.00	390.00
EB	17	10/22/2025	Call with Joe S and JS (BDO) on CSCEC Holding recoverability analysis.	0.5	850.00	425.00
JS	17	10/22/2025	Call with JWS and EB (BDO) on CSCEC Holding recoverability analysis.	0.5	800.00	400.00
JWS	17	10/22/2025	Call with EB and JS (BDO) on CSCEC Holding recoverability analysis.	0.5	300.00	150.00
EB	17	10/22/2025	Call with Joe S (BDO) on CSCEC Holding recoverability analysis.	0.5	850.00	425.00
JWS	17	10/22/2025	Call with EB (BDO) on CSCEC Holding recoverability analysis.	0.5	300.00	150.00
JS	17	10/22/2025	Call with JWS on CSCEC Holding recoverability analysis.	0.4	800.00	320.00
JWS	17	10/22/2025	Call with JS on CSCEC Holding recoverability analysis.	0.4	300.00	120.00
JS	17	10/22/2025	Work on CSCEC Holding recoverability analysis.	1.0	800.00	800.00
JWS	17	10/22/2025	Worked on the CSCEC Holding recoverability analysis.	1.4	300.00	420.00
EB	17	10/23/2025	Call with Joe S and JS (BDO) on CSCEC Holding recoverability analysis.	0.7	850.00	595.00
JS	17	10/23/2025	Call with JWS and EB (BDO) on CSCEC Holding recoverability analysis.	0.7	800.00	560.00
JWS	17	10/23/2025	Call with EB and JS (BDO) on CSCEC Holding recoverability analysis.	0.7	300.00	210.00
JS	17	10/23/2025	Worked on CSCEC Holding recoverability analysis.	1.4	800.00	1,120.00
JWS	17	10/23/2025	Worked on the CSCEC Holding recoverability analysis.	1.8	300.00	540.00

CCA Construction, Inc.
BDO USA, P.C.'s Recap of Professional Services
October 1, 2025 through October 31, 2025

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JWS	17	10/24/2025	Worked on the CSCEC Holding recoverability analysis.	1.5	300.00	450.00
EB	17	10/27/2025	Call with JS and AP (BDO) on CSCEC Holding recoverability analysis.	0.5	850.00	425.00
JS	17	10/27/2025	Call with EB and AD (BDO) on CSCEC Holding recoverability analysis	0.5	800.00	400.00
JS	17	10/27/2025	Work on CSCEC Holding recoverability analysis.	0.6	800.00	480.00
EB	17	10/28/2025	Calls with JS (BDO) on CSCEC recoverability analysis.	0.4	850.00	340.00
JS	17	10/28/2025	Calls with EB (BDO) on CSCEC recoverability analysis.	0.4	800.00	320.00
JWS	17	10/28/2025	Call with AD, JS (BDO) on CSCEC Holding recoverability analysis.	0.4	300.00	120.00
AD	17	10/28/2025	Call with JS and JWS regarding CSCEC Holding recoverability analysis.	0.4	600.00	240.00
JS	17	10/28/2025	Call with AD, JWS (BDO) on CSCEC Holding recoverability analysis.	0.4	800.00	320.00
JS	17	10/28/2025	Worked on CSCEC Holding recoverability analysis.	1.2	800.00	960.00
EB	17	10/29/2025	Call with JS (BDO) on CSCEC Holding recoverability analysis.	0.2	850.00	170.00
JS	17	10/29/2025	Call with EB (BDO) on CSCEC Holding recoverability analysis.	0.2	800.00	160.00
AD	17	10/29/2025	Review information related to CSCEC Holding recoverability analysis.	0.8	600.00	480.00
AD	17	10/29/2025	Preparation of information related to CSCEC Holding recoverability analysis.	1.4	600.00	840.00
JS	17	10/29/2025	Work on CSCEC Holding recoverability analysis.	2.1	800.00	1,680.00
JWS	17	10/29/2025	Worked on the CSCEC Holding recoverability analysis.	0.5	300.00	150.00
EB	17	10/30/2025	Call with JS(BDO) to discuss CSCEC Holding recoverability analysis.	0.3	850.00	255.00
JS	17	10/30/2025	Call with EB (BDO) to discuss CSCEC Holding recoverability analysis	0.3	800.00	240.00
JS	17	10/30/2025	Work on CSCEC Holding recoverability analysis.	2.1	800.00	1,680.00
EB	17	10/31/2025	Reviewed CSCEC Holding recoverability analysis with JS (BDO).	0.4	850.00	340.00
JS	17	10/31/2025	Reviewed CSCEC Holding recoverability analysis with EB (BDO) .	0.4	800.00	320.00
JS	17	10/31/2025	Work on CSCEC Holding recoverability analysis.	1.3	800.00	1,040.00
AD	23	10/8/2025	Prepared September MOR.	1.7	600.00	1,020.00
AD	23	10/9/2025	Prepared September MOR.	3.6	600.00	2,160.00
EB	23	10/12/2025	Reviewed September MOR .	0.4	850.00	340.00
AD	23	10/13/2025	Prepared September MOR.	0.3	600.00	180.00
AD	23	10/20/2025	Prepared UST fee reconciliation.	0.3	600.00	180.00
JS	23	10/20/2025	Prepared September MOR.	2.0	800.00	1,600.00
JS	23	10/21/2025	Prepared September MOR.	2.3	800.00	1,840.00
AD	23	10/22/2025	Prepared UST fee reconciliation.	0.4	600.00	240.00
EB	24	10/9/2025	Attended hearing telephonically.	1.5	850.00	1,275.00
JS	24	10/9/2025	Attend hearing telephonically.	1.5	800.00	1,200.00
JWS	24	10/9/2025	Attend hearing telephonically.	1.5	300.00	450.00
TOTAL:				205.7		\$140,785.00

Summary By Professional					
<u>Initials</u>	<u>Names</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	
EB	Evan Blum	26.6	\$850.00	\$22,610.00	
JS	James Schwarz	99.0	800.00	79,200.00	
PG	Phil Gaglio	2.0	725.00	1,450.00	
AR	Andy Robinson	1.0	650.00	650.00	
AS	Andy Schmidt	1.0	650.00	650.00	
TS	Tanner Shaw	1.0	650.00	650.00	
AD	Anthony Del Piano	43.3	600.00	25,980.00	
MA	Max Alford	1.0	550.00	550.00	
JWS	Joseph Steimle	26.9	300.00	8,070.00	
JFS	Jared Schierbaum	3.9	250.00	975.00	
TOTAL:		205.7		\$140,785.00	
Blended Rate:			\$684.42		

CCA Construction, Inc.
BDO USA, P.C.'s Recap of Professional Services
October 1, 2025 through October 31, 2025

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SUMMARY BY PROJECT CATEGORY:						
	<u>Code</u>		<u>Project Category</u>	<u>Hours</u>		<u>Amount</u>
	1		General (Case Administration)	2.2		\$1,735.00
	4		BDO Retention / Fee Applications	9.6		5,210.00
	6		Cash Collateral and DIP Financing Related	86.3		64,230.00
	7		Communication with Debtor or Debtor Professionals	18.7		14,485.00
	10		Business Analysis	8.8		5,560.00
	11		Reviewed Motions and Objections	1.9		1,575.00
	14		Plan & Disclosure Statement	6.2		2,025.00
	16		Claims Administration and Objections	12.5		9,400.00
	17		Investigation of Company (Asset Analysis and Recovery)	44.0		26,080.00
	23		UST Reporting/MOR	11.0		7,560.00
	24		Court Hearings	4.5		2,925.00
TOTAL:				205.7		\$140,785.00