

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD SEPTEMBER 1, 2025, THROUGH SEPTEMBER 30, 2025

In re CCA Construction, Inc.¹

Applicant: Debevoise & Plimpton LLP

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A
CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ M. Natasha Labovitz November 24, 2025
M. Natasha Labovitz Date

¹ The last four digits of CCA's federal tax identification number are 4862. CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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SECTION I FEE SUMMARY
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Summary of Amounts Requested for the Period
September 1, 2025 through September 30, 2025 (the “**Compensation Period**”)

Fee Total	\$806,032.80
Disbursement Total	\$1,896.21
Total Fees Plus Disbursements	\$807,929.01

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested	<u>\$9,146,441.60</u>
Total Fees and Expenses Allowed to Date	\$5,962,093.88
Total Retainer Remaining	\$0.00
Total Holdback	\$478,759.82
Total Received by Applicant	\$7,837,944.67

Name of Professional and Title	Year Admitted	Hours	Rate ²	Fee
M. Natasha Labovitz Partner	1997	78.7	\$2,317.50	\$182,387.25
Mark P. Goodman Partner	1988	14.2	\$2,317.50	\$32,908.50
Erica S. Weisgerber Partner	2009	37.3	\$2,025.00	\$75,532.50
Elie J. Worenklein Counsel	2012	67.3	\$1,620.00	\$109,026.00
Michael C. Godbe Associate	2018	14.6	\$1,471.50	\$21,483.90
Christopher R. Ceresa Associate	2020	46.1	\$1,458.00	\$67,213.80
Xiaoxiao Zhou Associate	2009	27.1	\$1,458.00	\$39,511.80
Alexander Costin Associate	2021	0.7	\$1,458.00	\$1,020.60
Rebecca Zipursky Associate	2021	3.3	\$1,458.00	\$4,811.40
Rory Heller Associate	2022	76.7	\$1,354.50	\$103,890.15
Shefit Koboci Associate	2024	79.1	\$1,287.00	\$101,801.70
Basil Fawaz Associate	2023	8.1	\$1,287.00	\$10,424.70
Benjamin Mishkin Associate	2025	32.5	\$1,017.00	\$33,052.50
Junho Park Paralegal	n/a	44.0	\$522.00	\$22,968.00
TOTALS		529.7		\$806,032.80

² In accordance with the Retention Order [**Exhibit A** hereto] and the Applicant's retention application [Docket No. 98], these rates reflect a 10% discount to Debevoise's standard rates.

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Business Operations	12.9	\$22,098.15
Case Administration	61.7	\$76,218.75
Claims Administration & Objections	9.1	\$13,833.45
Contested BMLP Matters	154.9	\$242,172.45
Corporate Governance & Board Matters	18.5	\$30,156.75
DIP Financing	6.1	\$9,626.40
Employee Benefits & Pensions	5.8	\$11,254.05
Employment & Fee Applications	42.9	\$37,187.10
Examiner	15.8	\$26,543.70
Investigation of Causes of Action	52.8	\$87,676.65
Plan & Disclosure Statement	148.9	\$248,779.35
Reporting	0.3	\$486.00
FEE TOTALS	529.7	\$806,032.80

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursement Category	Amount
Computer Assisted Legal Research	826.29
Delivery Services/Federal Express	36.53
In-house Production	55.40
Travel	749.60
Working Meal	228.39
TOTAL	\$1,896.21

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, effective as of the Petition Date. *See Exhibit A.*

If limit on number of hours or other limitations to retention, set forth: n/a.

- (4) Summarize in brief the benefits to the estate and attach supplements as needed³:

- (a) The Applicant provided services to the Debtor related to formulating and drafting a chapter 11 plan, including coordinating internal and external strategy discussions related to the plan process or other path forward to resolve critical issues in the chapter 11 case, liaising with the Debtor's financial advisor with respect to the Debtor's financial advisor's valuation of the Debtor and recovery analysis of CSCEC Holding Company, Inc. ("**CSCEC Holding**"), negotiating with CSCEC Holding regarding claims held by the Debtor against CSCEC Holding, and engaging with stakeholders, including BMLP Properties, Ltd. ("**BMLP**"), regarding a possible path forward.
- (b) The Applicant assisted the Debtor in analyzing and drafting an objection to the motion filed by BMLP seeking standing to bring claims against CSCEC Holding, including drafting a subsequent letter to the Court regarding relevant recent Third Circuit case [Docket No. 485].
- (c) The Applicant continued to advise the Debtor in response to the investigative report filed by the Special Committee [Docket No. 421], including negotiating with stakeholders regarding appropriate confidentiality redactions to the report [Docket No. 502].
- (d) The Applicant advised the Debtor in response to the report filed by the Court-appointed examiner, Todd Harrison, Esq. [Docket No. 481], including negotiating with stakeholders regarding appropriate confidentiality redactions to the report [Docket No. 504].
- (e) The Applicant advised the Debtor in drafting a reply to the statement and reservation of rights filed by BMLP [Docket No. 472] in response to the *Debtor's*

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

Second Motion for an Order Extending the Exclusive Periods for Filing a Chapter 11 Plan and Soliciting Acceptance Thereof [Docket No. 449].

- (f) The Applicant continued to advise the Debtor regarding analyzing claims that were filed in accordance with the Court-approved bar date.
 - (g) The Applicant advised the Debtor and its financial advisor on legal issues relating to required bankruptcy disclosures including the monthly operating reports and coordinated various other reporting deliverables.
 - (h) The Applicant addressed corporate governance matters, including preparing materials and providing consistent updates to the board of directors.
 - (i) The Applicant advised on other matters concerning the administration of the chapter 11 case.
 - (j) The Applicant rendered all other services set forth in the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
- (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the ninth monthly fee statement.

⁴ The invoices attached hereto as **Exhibit B** contain detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order



Order Filed on February 7, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz (admitted *pro hac vice*)
Sidney P. Levinson (admitted *pro hac vice*)
Elie J. Worenklein
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COLE SCHOTZ P.C.

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Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:
CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of the Debtor's federal tax identification number are 4864. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

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Debtor: CCA Construction, Inc.

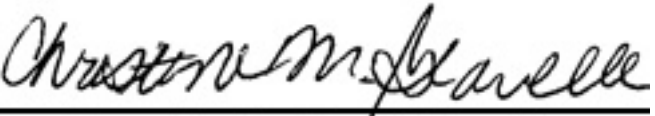
Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of Debevoise & Plimpton LLP as Bankruptcy Co-Counsel for the Debtor Effective as of the Petition Date

**ORDER AUTHORIZING THE EMPLOYMENT AND
RETENTION OF DEBEVOISE & PLIMPTON LLP AS BANKRUPTCY
CO-COUNSEL FOR THE DEBTOR EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through six (6), is
ORDERED.

DATED: February 7, 2025



Honorable Christine M. Gravelle
United States Bankruptcy Judge

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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Upon CCA’s application [Docket No. 98] (the “**Application**”)² for the entry of an order authorizing CCA’s employment and retention of Debevoise & Plimpton LLP (“**Debevoise**”) as bankruptcy co-counsel effective as of the Petition Date, pursuant to sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1; and upon the Labovitz Declaration and the Wei Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Application, the Labovitz Declaration and the Wei Declaration; and the Court being satisfied based on the representations made in the Application, the Labovitz Declaration and the Wei Declaration that (a) Debevoise does not hold or represent an interest adverse to CCA’s estate and (b) Debevoise is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and notice of the Application appearing to be adequate and appropriate under the circumstances; and any objections to the requested relief having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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1. The Application is granted as set forth herein.
2. Pursuant to sections 327(a) and 330 of the Bankruptcy Code, CCA is authorized to employ and retain Debevoise as its attorneys in accordance with the terms and conditions set forth in the Application and that certain engagement letter attached hereto as **Exhibit 1** (the “**Engagement Letter**”), effective as of December 22, 2024 (the “**Petition Date**”).
3. Debevoise shall apply for (a) compensation for professional services rendered and (b) reimbursement of expenses incurred in connection with CCA’s chapter 11 case, in both cases subject to the Court’s approval and in compliance with the applicable provisions of the Bankruptcy Code (including, but not limited to, sections 331 and 330 of the Bankruptcy Code), the Bankruptcy Rules, the Local Rules and any other applicable procedures or orders of the Court. Debevoise shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Debevoise in the chapter 11 case.
4. Notwithstanding anything in this Order to the contrary, Debevoise is also authorized to represent CCA and the non-Debtor defendants in connection with the Baha Mar Litigation and all fees incurred in connection with the Baha Mar Litigation shall be paid by the non-Debtor defendants, and not by CCA, and Court approval shall not be required for such related fees.
5. In order to avoid any duplication of effort and provide services to CCA in the most efficient and cost-effective manner, Debevoise shall coordinate with Cole Schotz P.C. and any additional firms CCA retains regarding their respective responsibilities in the chapter 11

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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case. As such, Debevoise shall use its best efforts to avoid duplication of services provided by any of CCA's other retained professionals in the chapter 11 case.

6. Prior to any increases in Debevoise's rates set forth in the Application, Debevoise shall file a supplemental affidavit with the Court and provide 10-days' notice to CCA, the U.S. Trustee and any official committee appointed in the chapter 11 case. All parties in interest retain their rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

7. Debevoise shall (i) only bill 50% for non-working travel; (ii) not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any filed objections to any of Debevoise's fee applications in this chapter 11 case; (iii) use the billing and expense categories set forth in the U.S. Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

8. Notwithstanding anything in the Application or the Labovitz Declaration to the contrary, Debevoise shall seek reimbursement from the Debtor's estate for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything to the contrary in the Application or the Engagement Letter, to the extent that Debevoise uses the services of independent contractors or subcontractors (collectively, the "**Contractors**") in this chapter 11 case, Debevoise (a) shall

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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passthrough the cost of such Contractors to CCA at the same rate that it pays the Contractors; (b) shall seek reimbursement for actual out-of-pocket expenses only; (c) shall ensure that the Contractors submit the same connections disclosures as required of professionals by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in this case. No agreement or understanding exists between Debevoise and any other person other than as permitted by Bankruptcy Code section 504 to share compensation for services rendered in connection with this chapter 11 case, nor shall Debevoise share or agree to share compensation received for services rendered in connection with this case with any other person other than as permitted by Bankruptcy Code section 504.

10. Notwithstanding Debevoise's Terms of Engagement, the provision concerning fee disputes is null and void during the pendency of this Chapter 11 Case.

11. To the extent the Application, the Labovitz Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

12. CCA and Debevoise are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

13. Notwithstanding any Bankruptcy Rule or Local Rule to the contrary, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT 1

Engagement Letter



Debevoise & Plimpton LLP
66 Hudson Boulevard
New York, NY 10001
+1 212 909 6000

PRIVILEGED & CONFIDENTIAL
ATTORNEY WORK PRODUCT
ATTORNEY-CLIENT COMMUNICATION

September 12, 2024

James McMahon
CCA Construction, Inc.
445 South Street, Suite 310
Morristown, NJ 07960

Dear Mr. McMahon:

We are grateful that you have asked Debevoise & Plimpton LLP to act as counsel to CCA Construction, Inc., CSCEC Bahamas, Ltd. and CCA Bahamas Ltd. (collectively, "Client"). This engagement letter and the attached Debevoise & Plimpton Terms of Engagement (the "Terms of Engagement") together set forth the terms that will govern our work for Client on the matter(s) described in this letter. This engagement letter supplements our November 27, 2023, engagement letter with you.

1. Scope of Engagement

Client has engaged us to represent it in connection with evaluating and implementing a potential restructuring of its financial obligations, whether in-court or out-of-court, and such related additional matters for which you request our services or advice. In this engagement, we are representing Client and not any of its affiliates or any other entity or person associated with or related to Client.

We understand that you will be our principal contact for communications at Client from whom we will receive our instructions, although we may also be working with and receiving instructions from others within your organization during this engagement.

If additional services are requested by Client and agreed to by us, this engagement letter and the attached Terms of Engagement will also apply to such services, unless superseded by another written engagement letter. Our representation is limited to the services that Client requests and we agree to perform on Client's behalf.

2. Staffing

As discussed, Natasha Labovitz and I will lead our firm's work on this matter, and the principal counsel and associates on the matter will be Elie Worenklein, Rory Heller and Shefit Koboci. Other attorneys and support personnel may also perform services. I will be happy to discuss project management and staffing matters with you at any time.

3. Billing Policies and Procedures

Our fees for our services will be based upon our customary hourly rates for matters of this kind.

Our current hourly rates for this matter range from \$810 per hour for our newest associates to \$2,280 per hour for our most experienced partners. The current hourly rate for myself and Natasha Labovitz is \$2,280 per hour; Elie Worenklein's hourly rate is \$1,640; Rory Heller's hourly rate is \$1,315; Shefit Koboci's hourly rate is \$1,205. Rates for project assistants, legal assistants and other support personnel range from \$355 per hour to \$820 per hour. These rates are subject to adjustment by the firm from time to time.

In addition to the above, and in recognition of our relationship:

- Our hourly rates for attorneys and other time-keepers who work on this matter will be subject to a 10% discount from our standard hourly rates.
- In the event that the only three entities required to file for bankruptcy are the Client (i.e., CCA Construction, Inc., CSCEC Bahamas, Ltd. and CCA Bahamas Ltd.), we will, with respect to any fees that are incurred on or prior to the later of October 31, 2024 or 30 days after entry of the state court judgment, apply a discount of 25% for any fees that are incurred in excess of \$750,000 and apply a discount of 50% for any fees incurred in excess of \$1,000,000.
- In the event that more than three entities are required to file for bankruptcy, we will, with respect to any fees that are incurred on or prior to the later of October 31, 2024 or 30 days after entry of the state court judgment, apply a discount of 25% for any fees that are incurred in excess of \$1,000,000 and apply a discount of 50% for any fees incurred in excess of \$1,500,000.
- Please note that the above fee discounts of 25% and 50% shall not apply to any fees incurred for M&A transactions, a prepackaged/prearranged plan, DIP financing, litigation appellate work for NY state court, or combatting an attempted injunction against filing.

To the extent insurance coverage may be available to pay for our services, Client will be responsible for paying any difference between the amount covered and paid by insurance and our above-stated rates for the matter. Unless otherwise agreed in writing, Client shall be responsible for submitting any and all claims to said insurer(s), and shall not withhold or otherwise delay payment of our fees pending reimbursement or a coverage decision or calculation by an insurer or other third party.

We will bill Client for disbursements and other charges that we incur on its behalf. These disbursements and charges may include, among others, filing fees and fees and expenses incurred in connection with court reporters, transcripts, expert witnesses, document retrieval services, travel, postage, express deliveries, and local and other counsel (where appropriate); and charges for messenger services, document preparation (including word processing and duplicating), computerized legal research and other database services, and certain overtime and administrative expenses.

If a disbursement or other charge is significant, our usual practice is to ask Client to pay the provider directly upon receipt of the applicable invoice. In addition, for large expenses the provider may require Client to prepay all or a portion of such expenses.

In accordance with our standard billing practice, we expect to bill Client on a monthly basis or, in accordance with the retainer arrangement described below, more frequently to the extent that such billing may result in our bills exceeding the amount of our estimated fees and expenses described below. In our experience, clients find monthly billing to be helpful in monitoring the nature and amount of services. Depending on the circumstances, estimated or summary bills may be provided during certain billing cycles, with supporting time descriptions and expense summaries to follow thereafter. We expect that Client will pay the amounts shown as due on these statements promptly upon their receipt.

We will seek to consult with you in advance before undertaking any major new task in our representation of Client, and to keep you informed where our fees, disbursements and other charges stand on an ongoing basis, if you so request.

A retainer in the amount of \$250,000 will be payable promptly in connection with our work on this assignment, which is intended to be an “advance payment retainer,” as defined in Opinion 816 of the New York State Bar Association Committee on Professional Ethics and *Entegra Power Group, LLC v. Dewey & Leboeuf LLP (In re Dewey & Leboeuf LLP)*, 493 B.R. 421, 430 (Bankr. S.D.N.Y. 2013). The amount of the initial advance payment retainer has been set to approximate our estimate of fees, expenses and other disbursements that are expected to be accrued and unpaid by Client between payment cycles. Debevoise’s estimate of expected fees and expenses may change based upon actual or expected fees and expenses incurred or expected to be incurred, as applicable. Client agrees to provide additional advance payment retainers upon request by Debevoise to ensure that the amount of any advance payment retainers remains at or above our estimated fees and expenses. Client further agrees that Debevoise may apply the advance payment retainers to satisfy any outstanding fees as services are rendered and to expenses as they are incurred. If an insurer pays such fees and expenses under a Client insurance policy, Debevoise shall refund the Client for any such amounts paid by an insurer.

Client understands and agrees that any advance payment retainers are earned by Debevoise upon receipt; any advance payments retainers become property of Debevoise upon receipt; Client no longer has any property interest in any advance payment retainers upon Debevoise's receipt; any advance payment retainers will be placed in Debevoise's general account and will not be held in a client trust, escrow or similar account; and Client will not earn interest on any advance payment retainer. Client and Debevoise agree that, at the conclusion of this engagement, if the aggregate amount of any advance payment retainers held by Debevoise exceeds the amount of Debevoise's final bill for fees, expenses and other disbursements, then Debevoise will refund the excess amount to Client.

Client further understands and agrees that the use of advance payment retainers is an integral condition of our engagement and is necessary to ensure that Client continues to have access to our services; Debevoise is compensated for its representation of Client; Debevoise is not a prepetition creditor in the event that Client commences, or has commenced against it, a case under the U.S. Bankruptcy Code, 11 U.S.C. §§ 101, *et seq.*; and, in light of the foregoing, the provision of the advance payment retainers is in Client's best interests. The provision of one or more advance payment retainers does not affect Client's right to terminate this representation or the attorney-client relationship.

4. Conflicts

At present, we are not aware of any conflicts of interest in undertaking this representation. As Client is aware, however, our firm represents many other companies and individuals (including other clients who are or may become Client's competitors) in a variety of matters, including, but not limited to, mergers, acquisitions, financings, restructurings, bankruptcies, investigations, fund formations, litigations, and regulatory matters.

It is possible that during the time we are representing Client, some of our present or future clients will have disputes, transactions, or other matters with or involving Client or its affiliates. We may also be asked to seek discovery from Client or its affiliates in connection with the representation of another client in a litigation, arbitration, or other dispute resolution proceeding. In light of the foregoing, we wish to clarify, and confirm Client's agreement, that our representation of Client will not prevent us from representing existing or new clients that may have interests that are adverse to or otherwise different from those of Client or its affiliates, so long as the matter for the other client is neither substantially related to our work for Client nor a litigation, arbitration, or other dispute proceeding in which Client is named as a party adverse to such other client.

Our firm has an active bankruptcy practice. We may from time to time be retained by other clients to represent their interests in bankruptcy cases or out-of-court restructurings in which Client or one of its affiliates is or may be a party with interests adverse to or otherwise different from those of these other clients. Client agrees that our

representation of Client in the matters described in this letter will not, in and of itself, disqualify us from representing other clients in such bankruptcies or restructurings so long as we do not represent such other clients in any litigation in which Client is named as a party adverse to such other clients.

In the course of representing Client we may from time to time consult with the lawyers in our firm responsible for advising our firm, or with outside counsel, on our professional obligations relating to our representation of Client. Such consultations may involve matters including professional ethics issues and potential or actual conflicts of interest. Client acknowledges and agrees that, notwithstanding that there may be potential for conflict between us and Client in consideration of our professional obligations, we are free to consult with our own counsel on such matters without Client's consent and that such consultations are confidential and subject to our attorney-client privilege, as communications between our firm's personnel and counsel to our firm; Client agrees that it shall have no right to such communications.

By consenting to the arrangements described in this letter, Client will be waiving any conflict of interest that might arise in the situations described above and agreeing not to seek to disqualify us or otherwise to assert a conflict in those situations.

We agree that Client's consent to and waiver of conflicts in the preceding paragraphs do not permit us, without Client's prior consent, to disclose to another client confidential information about Client obtained in the course of our representation of Client. Conversely, we will not disclose to Client or use on its behalf any information with respect to which we owe a duty of confidentiality to another client or person.

5. Governing Law and Dispute Resolution

This engagement letter, the attached Terms of Engagement (with the exception of sections B and C thereof) and any other matters relating to or arising directly or indirectly out of our relationship with Client shall be governed by and construed in accordance with the laws of the State of New York, without giving effect to the choice of law provisions thereof.

If a dispute arises as to the amount of the fee being charged, Client may have the right to seek arbitration or mediation of the fee dispute under a procedure established in New York State for resolution of certain fee disputes pursuant to Part 137 of the Chief Administrator Rules. We will provide you with the necessary information regarding such processes in the event of a dispute, or at any time upon request.

Except to the extent otherwise required by such Chief Administrator Rules, any dispute or claim arising out of or in any way relating to our representation of Client, including any work that might have been done prior to entering into this engagement letter (and including, without limitation, any claim of malpractice or breach of contract,

or any claim relating to fees, costs, charges or expenses for the representation) shall be finally settled by arbitration, and judgment upon the award may be entered by any court having jurisdiction thereof or having jurisdiction over the relevant party or its assets.

The arbitration shall be conducted in accordance with the International Institute for Conflict Prevention and Resolution (“CPR”) Non-Administered Arbitration Rules in effect at the time of the arbitration, except as they may be modified herein or by mutual agreement of our firm and Client (collectively, the “parties”). The seat of the arbitration shall be New York, New York and it shall be conducted in the English language. The arbitration shall be conducted by three arbitrators, of whom each party shall appoint one, with the third arbitrator selected by the two party-appointed arbitrators pursuant to the CPR Non-Administered Arbitration Rules.

The parties agree that the arbitration shall be kept confidential and that the existence of the proceeding and any element of it shall not be disclosed beyond the tribunal, the parties and their counsel, experts, insurers and any other person necessary to the conduct of the proceeding. These confidentiality obligations shall not apply if disclosure is required by law or in judicial or administrative proceedings, or as far as disclosure is necessary to enforce the rights arising out of the award.

This agreement to arbitrate shall constitute an irrevocable waiver of each party’s right to a trial by jury, discovery that would customarily be available in a judicial proceeding, and appeal, but the arbitrator shall have the power to grant any remedy for money damages or equitable relief that would be available to such party in a dispute before a court of law in New York. The arbitration shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1 et seq. The parties further agree that the arbitral tribunal shall have primary responsibility to hear and determine challenges to the jurisdiction of the arbitral tribunal.

6. Terms of Engagement

The attached Terms of Engagement form an integral part of this engagement letter and are binding on the parties hereto. In the event of any inconsistency between this engagement letter and the attached Terms of Engagement, the terms set forth in this engagement letter shall prevail. In the event of any conflict between the terms of this engagement letter or the attached Terms of Engagement, on the one hand, and any outside counsel guidelines or policies adopted by Client, on the other hand, this engagement letter and the Terms of Engagement shall prevail.

* * *

Above all, our relationship with Client must be based on trust, confidence and clear understanding. If you have any questions about this engagement letter and the attached Terms of Engagement, or about any aspect of the work that the firm, or any of

the firm's lawyers, is performing for Client, please call me directly to discuss the matter. We encourage you to inquire about any matter concerning the attorney-client relationship that is in any way unclear or unsatisfactory.

Please confirm Client's agreement by countersigning a copy of this engagement letter in the space provided below and returning such countersigned copy to me. Please note, however, that Client instructing us or continuing to instruct us on this matter or any other matter on which we agree to represent Client pursuant to the terms of this engagement letter will constitute Client's full acceptance of the terms set out above and attached.

We invite you to consult with us at any time and on any topic. We look forward to continuing our relationship and working with you on this important matter.

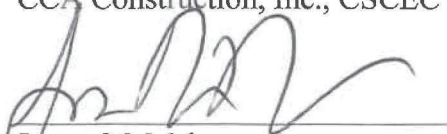
Sincerely,



Sidney P. Levinson

ACCEPTED AND AGREED:

CCA Construction, Inc., CSCEC Bahamas Ltd. and CCA Bahamas, Ltd.


James McMahon
General Counsel



DEBEVOISE & PLIMPTON TERMS OF ENGAGEMENT

Debevoise & Plimpton is a global law firm with offices in the United States, Europe and Asia. It provides services through Debevoise & Plimpton LLP, a limited liability partnership registered in New York and headquartered in New York, and through related entities operating in certain other jurisdictions. The following terms apply either generally or in respect of a specific matter, as appropriate, to the provision of such services. Each matter in respect of which we provide services to you is, for the purposes of these Terms of Engagement, a "Matter". References to "you", "your", or the "Client" are to our client(s) in the Matter. References to "we", "our", "us", the "firm", or "Debevoise" are to the Debevoise & Plimpton entity or entities providing services to you. References to the "Agreement" are to the engagement letter to which these Terms of Engagement are attached and these Terms of Engagement.

A. GENERAL TERMS

A.1 Client identification. Many jurisdictions have adopted or are in the process of changing or creating anti-money laundering, counter-terrorist financing, embargo, trade sanctions or similar laws, regulations and policies. As part of the firm's responsibility for compliance with such laws, regulations and policies, the firm may be obliged to take detailed steps to verify the identity of our clients and their beneficial owners (if any) and the source of our clients' funds and wealth. Accordingly, prior to commencement of work, the firm may have already requested, or may be requesting shortly, that you provide us with required identification and other documents. A delay or failure on your part to provide information required for verification purposes may prevent us from commencing or continuing work on a Matter. The firm reserves the right to request additional information that it believes is necessary, advisable or appropriate to verify identity and/or to ensure the firm's compliance with applicable laws, regulations and policies from time to time.

A.2 Client assistance and cooperation. To enable us to represent you effectively and for our relationship to succeed, you agree to cooperate fully with us in our representation of you and to make available to us any documents or other information, personnel or agents as necessary to assist us in our representation of you. It is essential for you to provide us with all factual information reasonably relevant and material to the subject matter of our representation, and we will rely on the accuracy and completeness of any documents or other information you may provide.

A.3 Confidentiality. We owe a duty of confidentiality to you. We will not disclose any confidential information that we obtain as a result of our provision of services to you except as you expressly permit; as required by applicable law or regulation; if consistent

with the applicable professional conduct rules; or as required to our professional advisers and third parties who provide business support services to us, subject to their entering into contractual duties of confidentiality with us.

A.4 Sharing Client information with Debevoise entities. You agree that we may share information relating to you or a Matter with all Debevoise & Plimpton entities that are part of our global law firm and any lawyers associated with such entities, all of which are bound by the terms of this Agreement including our confidentiality obligations to you.

A.5 Change in control. In the event that Client is acquired or is otherwise subject to a change in control (including by a person or group becoming a controlling affiliate of yours) after the inception of this engagement, it is understood that the firm does not represent the acquiring entity or such controlling affiliate or otherwise establish a lawyer-client relationship with such entity or affiliate by virtue of such change in control. Furthermore, Client will provide us with sufficient notice to permit us to withdraw as your lawyers, subject to our ethical obligations, if we determine that such affiliation, acquisition or merger creates a conflict of interest, or if we determine that it is otherwise not in the best interests of the firm to continue to represent Client. In addition, Client acknowledges and agrees that any applicable privilege of Client belongs to Client alone and not to any acquiring or successor entity separate from Client, and on behalf of any such acquiring or successor entity Client waives any right or title to, and interest in, Client's privileged information to the extent that such acquiring or successor entity otherwise has any right or title to, or interest in, such information.

A.6 No third party reliance. Our advice, whether provided in written, oral or any other form, is provided for your benefit alone and solely for the purposes of the

particular Matter to which it relates. Unless otherwise agreed in writing, our advice may not be used or relied on by any third party.

that you will promptly notify us if you become aware of any other persons or entities that are or may become involved in a Matter.

- A.7 Use of legal due diligence reports by non-clients. You understand that in the event that we prepare for you a legal due diligence report in connection with a proposed transaction, such report will be prepared solely to assist you in evaluating the proposed transaction. Our report may not be relied upon by any other person or entity, or for any other purpose. You may not describe, show or furnish our report to any other person or entity, and no other person or entity may use our report, without our prior written consent. We may withhold consent in our sole discretion, and any such consent may be conditional upon, among other things, written acknowledgment from any person or entity receiving or using our report that we have not authorized reliance by, owe no duty to and have no liability to such person or entity in connection with our due diligence investigation or our report.
- A.8 Estimates are not binding. Any fee estimate, budget, or projection of hours we may provide is not a commitment to cap our fees or perform the services contemplated within a fixed amount of time or for a fixed fee. Any estimate, budget, or projection of hours is by its nature inexact and our actual fees and other charges may vary.
- A.9 Full payment of all amounts. Our fees, disbursements and other charges as described in this Agreement and as shown on our statements are to be paid without any reduction for withholding taxes or other governmental charges, unless otherwise agreed to by you and us. In appropriate circumstances, Client may also be responsible for value added, sales or other taxes related to our fees, disbursements or other charges.
- A.10 Third party payment of legal fees, disbursements and other charges. Sometimes our fees, disbursements and other charges, or a portion of them, are paid by a third party, such as an insurer. In this event, in the absence of an agreement to the contrary, you will remain responsible for paying the difference, if any, between the amounts shown on our statements and any amounts paid by the third party. The full payment of our fees, disbursements and other charges is ultimately your responsibility as Client.
- A.11 Conflicts check. To enable us to conduct a conflicts check, you represent that you have identified for us all persons and entities that are or may become involved in a Matter to the best of your knowledge. You agree

- A.12 Privacy. Our privacy policy describes our practices with regard to our collection and use of personal information in the course of our business, including in the course of performing legal services for Client. In particular, our privacy policy describes the types of personal information we collect; how we collect, use and share personal information; our legal bases for using personal information; how long we keep personal information; how we protect personal information; the countries to which we may transfer personal information; and the rights of individuals regarding their personal information. Our privacy policy is accessible on our website at <https://www.debevoise.com/footer/privacy>. It is updated from time to time, so we encourage you to review it regularly.

Client represents and warrants to us that any personal information relating to third parties which Client provides to us is collected, used and shared by Client in accordance with applicable data protection laws. In addition, Client agrees to give to us reasonable notice of any proposed transfer by Client to us of data which include personal information and, to the extent necessary to comply with data protection laws, to provide a copy of our privacy policy to any third party whose personal information is transferred by Client to us. In no event shall we retain, use, sell or disclose any third party personal data (including any “consumer’s personal information” as that phrase is used in the California Consumer Privacy Act of 2018) that we have received from Client for any purpose other than for the specific purpose of performing the services specified in this Agreement, except as may be required and/or permitted by law.

- A.13 Use of technology. The firm will use communication, word processing, support, analytic, storage and other technologies in the course of providing services to Client. To enable us efficiently to provide our services to Client, we may use technology service providers that host, store or process confidential or other information that Client provides to us and/or documents or data that we create or use in the course of providing services to Client. These technology service providers may in turn use other parties (including so-called “cloud service providers”) to provide their services. Although we use commercially reasonable efforts to require our technology service providers to protect the confidentiality and security of

confidential information, documents and data provided to them or to which they otherwise might have access, we are unable to guarantee that such providers, or fourth party providers who assist our technology service providers, will not themselves be subject to data security breaches, or that information, documents and data we provide will not be used by such providers in an unauthorized manner. By entering into this Agreement, Client consents to our use of such providers in providing our services.

A.14 Email communications. We recommend that all email communication between us and Client be encrypted in transit. Encryption can help avoid the risks attendant to communication by email, which is capable of being intercepted by others. Our systems are configured to send and receive encrypted email by default, and we would be happy to work with you if you choose to configure your systems to enforce encrypted format. If that is not feasible or you choose not to do so, you consent to the use of unencrypted email in our communications.

A.15 Third party electronic communication providers. We advise against the use of third party electronic communication programs, such as WeChat or WhatsApp, for transmitting confidential information to us, as we cannot vouch for the security of any information transmitted through the use of such programs. If you choose to communicate with us by using any such program, however, such communication by you will be treated as your consent for us to communicate with you using that program.

A.16 Termination. Client may terminate our representation at any time for any reason. Subject to ethical obligations, we reserve the right to withdraw from an engagement if our statements are not being paid in a timely manner, if for any other reason the lawyer-client relationship is not proceeding in a satisfactory manner, or to comply with other legal requirements such as sanctions restrictions. Our representation regarding the Matter to which this Agreement applies will end upon completion of our legal services under this Agreement, when the firm has performed no services for Client under this Agreement for a period of six months or longer, at such time as it reasonably appears that the need for our legal services in connection with the Matter has ended, or at such time as legally required, whichever is earliest.

In the event we choose to terminate our representation, as set forth in our Agreement, you agree not to contest our withdrawal from any court or administrative

proceeding.

Upon termination of our representation in a particular Matter (even if the firm continues active involvement in other Matters on your behalf), the firm will have no further duty to inform you of future developments or changes in law as may be relevant to such Matter. Further, unless we mutually agree in writing to the contrary, the firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise in connection with Matters for which the firm had been retained but for which we are no longer engaged.

A.17 Disposition of files. Once our work on a Matter ends, at Client's request, the firm will return, retain, or discard the materials pertaining to the Matter to which Client may be entitled under applicable law (the "Client File"). However, unless Client provides written notice to us within one year after a Matter has concluded concerning how Client would like the Client File to be handled, Client understands and agrees that we may retain or destroy the Client File (including all materials contained therein) at our discretion and consistent with our ethical obligations. Client understands that "materials" include originals as well as copies, and also that "materials" include paper files as well as information stored in other forms, including email, electronic documents, audio and video recordings and file materials in other formats.

Our own files pertaining to the Matter will be retained by the firm (as opposed to being sent to Client) or destroyed. These firm files include, for example, certain internal correspondence and work product, firm administrative records, time and expense reports, personnel and staffing materials, and accounting records.

We reserve the right to make and retain, at our expense, copies of all materials generated or received by us in the course of our representation. If Client requests copies of materials from us, copies that we generate will be made at Client's expense. Should Client wish us to retain a large quantity of paper or electronic documents, we will negotiate with Client a reasonable charge, based upon the quantity of the material to be retained and the manner and duration of its retention.

A.18 Hosting data. The firm may offer to electronically host and maintain a platform for Client to share information within Client, or as Client chooses, with other individuals. To the extent that the firm agrees to

offer such a service, you agree to be bound by the “Terms of Use” found at <https://extranet.debevoise.com/debevoise/termsOfUse.action>, as those terms may be periodically updated. You also agree that to the fullest extent permitted by law you will not hold the firm, its partners, employees or affiliates or our service providers liable for any damage related to or arising out of the use of such a platform.

- A.19 Response to subpoenas or other lawful process. If the firm or any of its personnel are required by subpoena or other lawful process to provide testimony or produce documents or records, including electronic records, relating to the firm’s representation of you, we will, to the extent permitted by applicable law, inform you before responding so that you have the opportunity to intervene or interpose any objections. You agree to reimburse the firm for its time and expenses incurred in responding to any such requests (with time to be billed at our standard hourly rates then in effect for the particular individuals involved, unless otherwise agreed), even if our representation of you has ended, including the time and expenses incurred in reviewing documents, appearing at depositions or hearings, and otherwise addressing issues raised by any such requests.
- A.20 Publicity. You agree that the firm may, as a part of our public marketing efforts, identify Client as a client and indicate the nature of the Matter and the results achieved, so long as the firm does not disclose Client’s confidential information or secrets as defined by applicable professional conduct rules.
- A.21 Reporting. Legislation on money laundering, terrorist financing and financial sanctions places the firm under a legal duty in certain circumstances, where we know or suspect that a Matter involves money laundering or a breach of financial sanctions, to disclose information to the relevant regulatory authorities, to cease providing services or to take other actions as required by law, regulation or order. If, while we are acting for you, it becomes necessary to make a disclosure, the law may prohibit us from informing you that a disclosure has been made or of the reasons for it. To the extent that the law permits us to do so, we will tell you about the issue(s) identified and explain what action we may need to take.
- A.22 UK and European Union “DAC6” reporting. The UK and EU Mandatory Disclosure Rules, introduced pursuant to EU Directive 2018/822 of 25 May 2018 (also sometimes known as “DAC6” rules), may

require us to report details of certain arrangements entered into by our clients to a tax authority in the UK or EU. To be reportable, the arrangement must be cross-border, involving the UK or an EU Member State, and have certain hallmarks. We will consult with you before making any such report if we consider that the rules apply to a Matter.

- A.23 Beneficial Ownership Information Reporting. The U.S. Corporate Transparency Act requires certain corporate entities to report beneficial ownership information (“BOI”) to the Financial Crimes Enforcement Network (“FinCEN”) of the U.S. Department of the Treasury. Upon request, we are pleased to advise Client in assessing applicable BOI reporting obligations, and also to assist in making any required initial BOI report filings. In the absence of our agreement in writing to provide such advice and assistance, however, we disclaim any obligation to do so. We also disclaim any obligation to update or correct any such reporting to FinCEN in the absence of a written agreement providing that we shall do so.
- A.24 Indian taxpayer identification number. Our Indian unique identification number (PAN) is AAFFD9304D.
- A.25 Release of information to third parties retained by Client. On occasion, our Clients request that we release information about the services we provide to third parties retained by Client, including e-billing platforms and legal analytics firms. In the event that you request us to provide information to such third parties and we agree to do so, you acknowledge that we have no liability for any loss or unauthorized use of information that may occur in connection with our provision of such information, whether through a breach or other information security default of the third party or through other circumstances. You also acknowledge that our firm bears no responsibility for any loss or weakening of the attorney-client privilege or any other privilege or protection that may come about as a result of our fulfilling any such request.
- A.26 Severability. If any provision of this Agreement or the application thereof is held invalid or unenforceable in an arbitration or judicial proceeding, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable.
- A.27 Entire agreement. The engagement letter and these Terms of Engagement set out the entire agreement

between you and us concerning our provision of legal services. Any modifications of or amendments to this Agreement must be in writing and agreed by all parties. In the event of any conflict between this Agreement and any outside counsel guidelines or policies adopted by Client, this Agreement will govern.

B. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE ENTITIES IN LONDON, FRANKFURT, PARIS OR LUXEMBOURG

- B.1 Insider lists and inside information. In applicable circumstances and in accordance with the UK Market Abuse Regulation and/or the EU Market Abuse Regulation we will draw up and maintain a list of persons at our firm who act for you and have access to inside information about you in relation to a Matter, provided that you inform us when particular information to which you give us access is inside information and when it ceases to be inside information. We will provide to you a copy of the insider list as soon as possible upon request and we will keep the list for five years from the date it was drawn up or last updated. You acknowledge that we are authorized to disclose the insider list and other information relating to Client to a relevant regulatory authority which may request such information and that we have no obligation to notify you of our compliance with any such regulatory request.
- B.2 Proportional liability. Your other advisers may seek to exclude, cap or otherwise limit their liability in connection with their provision of services to you relating to a Matter, as a result of which our own liability to you may be proportionately increased. We would not regard this as appropriate or fair and accordingly you agree that the total amount you may recover from us (and our other Debevoise entities) if we (and our other Debevoise entities) become subject to a claim by you arising out of a Matter, will not exceed what it would have otherwise been in the absence of any such exclusion, cap or limitation by another adviser.
- B.3 Liability cap. We may, if permitted by local law and professional conduct rules, limit our aggregate liability to you for breach of contract or negligence in respect of a Matter to an amount specified in the relevant engagement letter.

C. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE LONDON

- C.1 Details of Debevoise London. Debevoise & Plimpton LLP, whose office is at 65 Gresham Street, London EC2V 7NQ, is a limited liability partnership registered in New York. It is authorized and regulated by the Solicitors Regulation Authority. The SRA Code of Conduct for Firms and the SRA Code of Conduct for Solicitors and Registered Foreign Lawyers, at <https://www.sra.org.uk/solicitors/standards-regulations/code-conduct-firms/> and <https://www.sra.org.uk/solicitors/standards-regulations/code-conduct-solicitors/> respectively, apply to Debevoise London and to our lawyers and employees. The Bar Standards Board Code of Conduct at <http://www.barstandardsboard.org.uk/regulatory-requirements/bsb-handbook/the-handbook-publication> also applies to our barristers. Debevoise London's VAT number is GB 524658924.
- C.2 Professional indemnity insurance. Debevoise London is required to hold a minimum level of insurance cover under the Solicitors' Indemnity Insurance Rules. You may obtain information about our insurance, including contact details of our insurer and the territorial coverage of the insurance, from our London Managing Partner.
- C.3 Financial services. During the course of our provision of services to you nothing we do is, or should be construed as, an invitation or inducement to engage in investment activity for the purposes of the UK Financial Services and Markets Act 2000.
- C.4 Lien. We may exercise a lien over your files, i.e. keep all your documents and materials relating to a Matter, while there is still money owing to us for legal fees, disbursements and other charges. This lien may be similar to liens that apply by statute or common law in other jurisdictions.
- C.5 SRA Accounts Rules. The SRA Accounts Rules require us to have an interest policy which provides for the payment of interest on any monies held by us for you in a client account. You may obtain a copy of our policy from our London Managing Partner.
- C.6 Dispute resolution. If you are at any time dissatisfied with the service you are receiving from us, or with any of our statements, or would like to discuss with us any aspect of a Matter or how our service to you could be

improved, please contact the partner responsible for the overall supervision of the Matter or our London Managing Partner. Our complaints procedure is available on request.

If you are dissatisfied with our handling of your complaint you may be entitled to ask the Legal Ombudsman to consider the complaint. Contact details for, and details of the qualification criteria for access to, the Legal Ombudsman are at www.legalombudsman.org.uk.

You may apply to the court for an assessment of any of our statements under Part III of the Solicitors Act 1974.

If a dispute arises between us out of or in connection with the Agreement, or the provision of our services to you whether carried out before, on or after the date of the Agreement, or any non-contractual obligation arising out of or in connection with the Agreement, and it is not resolved under one of the procedures set out above, it will be resolved pursuant to the dispute resolution procedures set forth in the engagement letter.

D. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE SHANGHAI

D.1 Details of Debevoise Shanghai. Debevoise & Plimpton Shanghai Representative Office (“Debevoise Shanghai”) is located at 13/F Kerry Centre Tower One 1515 Nanjing Road West Shanghai, 200040, China. Debevoise Shanghai is licensed to operate as a foreign law firm in China by the Ministry of Justice. Under Ministry of Justice regulations, foreign law firms in China are permitted, amongst other things, to provide consultancy services on non-Chinese law and on international conventions and practices, and to provide information on the impact of the Chinese legal environment. Under the same regulations, foreign law firms in China are not permitted to practice Chinese law, including rendering legal opinions upon Chinese law. Debevoise Shanghai’s services in the Matter do not constitute an opinion upon Chinese law. If you require such an opinion, you should obtain it from licensed Chinese counsel and we would be pleased to arrange for assistance.

D.2. Privacy and Data Protection. By voluntarily providing us with data (including any sensitive personal information included therein), you agree

that we may share information relating to you or a Matter with all Debevoise & Plimpton entities that are part of our global law firm and any lawyers associated with such entities. If you wish to restrict the sharing of your information beyond China and retain your information within China, you should inform us in writing before we commence substantive work on the Matter. You understand that, in any event, Client will ultimately retain liability for any cross-border transfer of Client’s data that we effect in connection with the transactions or proceedings for which we are engaged, and to the extent legally permitted, we disclaim any liability in connection with any such transfer.

D.3 Liability Cap. We may limit our aggregate liability to you for breach of contract or negligence in respect of a Matter to an amount specified in the relevant engagement letter.

Exhibit B

Invoices



Debevoise & Plimpton LLP
66 Hudson Boulevard
New York, NY 10001
+1 212 909 6000

November 12, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2499226

Client Matter 27188.1012

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with BUSINESS OPERATIONS

Fees	\$22,098.15
Charges and Disbursements	\$0.00
TOTAL	\$22,098.15

Date	Timekeeper	Narrative	Hours
09/08/25	Labovitz, M. Natasha	Review press reports.	0.2
09/08/25	Worenklein, Elie J.	Phone call with FGS re weekly update on press reports on business operations and recent developments.	0.6
09/09/25	Labovitz, M. Natasha	Review and coordinate response for incoming insurer inquiry.	0.2
09/11/25	Worenklein, Elie J.	Revise email to surety providers re business operations and chapter 11 case (0.4); phone call with R. Heller re same (0.2).	0.6
09/11/25	Heller, Rory	Discuss response to surety provider inquiry with E. Worenklein (0.2); correspond re same (0.2); draft update to surety providers (1.5).	1.9
09/12/25	Labovitz, M. Natasha	Review and sign off on response to surety inquiries.	0.3
09/12/25	Heller, Rory	Provide case update to surety providers.	0.4
09/17/25	Heller, Rory	Review updated insurance policies.	0.2
09/18/25	Heller, Rory	Schedule call with CCA team and client re business discussion meeting.	0.8
09/19/25	Goodman, Mark P.	Attend call to prepare for business discussion meeting with client with N. Labovitz [partial], E. Weisgerber, R. Heller; X. Zhou, and R. Zipursky (0.5); call re various issues and work streams with Y. Wei [CCA], C. Zhang [CCA], N. Labovitz, E. Weisgerber, R. Heller, A. Costin [partial], and R. Zipursky (0.7).	1.2
09/19/25	Labovitz, M. Natasha	Participate in call to discuss numerous business matters with Y. Wei [CCA], C. Zhang [CCA], E. Weisgerber, M. Goodman, R. Heller, A. Costin [partial], and R. Zipursky (0.7); attend [partial] preparatory call re same with E. Weisgerber, M. Goodman, R. Heller, X. Zhou and R. Zipursky (0.4).	1.1
09/19/25	Weisgerber, Erica S.	Participate in Debevoise call to prepare for meeting with client with N. Labovitz [partial], M. Goodman, X. Zhou, R. Heller, and R. Zipursky (0.5); participate in meeting with Y. Wei [CCA], C. Zhang [CCA], N. Labovitz, M. Goodman, R. Heller, A. Costin [partial], and R. Zipursky re several open workstreams (0.7).	1.2
09/19/25	Costin, Alexander	Attend [partial] business issues meeting with Y. Wei [CCA], C. Zhang [CCA], N. Labovitz, E. Weisgerber, M. Goodman, R. Heller, and R. Zipursky.	0.5
09/19/25	Heller, Rory	Join call re preparing for call with client with N. Labovitz [partial], E. Weisgerber, M. Goodman, X. Zhou, and R. Zipursky (0.5); participate in business discussion meeting with Y. Wei [CCA], C. Zhang [CCA], N. Labovitz, E. Weisgerber, M. Goodman, A. Costin [partial], and R. Zipursky (0.7); conduct related follow-up tasks (0.4).	1.6
09/19/25	Zhou, Xiaoxiao	Attend call re preparing for business issues discussion with client with N. Labovitz [partial], E. Weisgerber, M. Goodman, R. Heller, and R. Zipursky.	0.5
09/19/25	Zipursky, Rebecca	Attend internal preparatory call re client meeting with N. Labovitz [partial], E. Weisgerber, M. Goodman, X. Zhou, and R. Heller (0.5); participate in business issues status meeting with Y. Wei [CCA], C. Zhang [CCA], N. Labovitz, E. Weisgerber, M. Goodman, R. Heller and A. Costin [partial] (0.7).	1.2

27188.1012 – BUSINESS OPERATIONS

Invoice Number: 2499226

Date	Timekeeper	Narrative	Hours
09/25/25	Labovitz, M. Natasha	Call with Y. Wei [CCA] re various open operational and chapter 11 matters.	0.4
Total Hours			12.9

27188.1012 – BUSINESS OPERATIONS

Invoice Number: 2499226

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	1.2	2,317.50	2,781.00
	Labovitz, M. Natasha	2.2	2,317.50	5,098.50
	Weisgerber, Erica S.	1.2	2,025.00	2,430.00
	Partner Total	4.6		\$10,309.50
Counsel	Worenklein, Elie J.	1.2	1,620.00	1,944.00
	Counsel Total	1.2		\$1,944.00
Associate	Costin, Alexander	0.5	1,458.00	729.00
	Zhou, Xiaoxiao	0.5	1,458.00	729.00
	Zipursky, Rebecca	1.2	1,458.00	1,749.60
	Heller, Rory	4.9	1,354.50	6,637.05
	Associate Total	7.1		\$9,844.65
Matter Total		12.9		\$22,098.15



Debevoise & Plimpton LLP
66 Hudson Boulevard
New York, NY 10001
+1 212 909 6000

November 12, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2499227

Client Matter 27188.1008

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with CASE
ADMINISTRATION

Fees	\$76,218.75
Charges and Disbursements	\$1,896.21
TOTAL	\$78,114.96

Date	Timekeeper	Narrative	Hours
09/02/25	Worenklein, Elie J.	Phone call with B. Mishkin re open workstreams and upcoming deadlines (0.4); conference with J. Park re upcoming workstreams and deadlines (0.2).	0.6
09/02/25	Mishkin, Benjamin	Call with E. Worenklein re open workstreams.	0.4
09/02/25	Park, Junho	Review email correspondence re upcoming CSCEC Holding meeting (0.3); coordinate logistics re CSCEC Holding meeting at NY office (2.1); meet with E. Worenklein re upcoming workstreams (0.2).	2.6
09/03/25	Park, Junho	Correspond with client re upcoming meeting (0.4); coordinate additional meeting room for BDO (0.8); update docket files for attorney review (0.1); further coordinate client meeting logistics (1.4).	2.7
09/04/25	Worenklein, Elie J.	Mark up WIP report with recent updates.	0.7
09/04/25	Mishkin, Benjamin	Prepare WIP checklist (1.1); revise same per E. Worenklein comments (0.3).	1.4
09/04/25	Park, Junho	Update critical date list.	0.4
09/05/25	Labovitz, M. Natasha	Attend WIP call with E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, S. Koboci, B. Mishkin and J. Park.	1.0
09/05/25	Weisgerber, Erica S.	Participate in Debevoise team WIP call with N. Labovitz, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, S. Koboci, B. Mishkin, and J. Park.	1.0
09/05/25	Worenklein, Elie J.	Attend weekly internal WIP meeting with N. Labovitz, E. Weisgerber, M. Godbe, C. Ceresa, R. Heller, S. Koboci, B. Mishkin, and J. Park (1.0); recap with J. Park re call and open workstreams (0.5).	1.5
09/05/25	Ceresa, Chris	Review weekly WIP update (0.2); participate in weekly WIP conference with N. Labovitz, E. Weisgerber, E. Worenklein, and Debevoise team (1.0).	1.2
09/05/25	Godbe, Michael C.	Participate in WIP meeting with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, B. Mishkin, and J. Park.	1.0
09/05/25	Heller, Rory	Attend WIP meeting with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, S. Koboci, B. Mishkin and J. Park.	1.0
09/05/25	Koboci, Shefit	Join WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, B. Mishkin and J. Park.	1.0
09/05/25	Mishkin, Benjamin	Continue to revise WIP per E. Worenklein's comments (0.5); participate in weekly WIP meeting re open workstreams with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, S. Koboci, and J. Park (1.0).	1.5
09/05/25	Park, Junho	Review WIP (0.2); send updated critical date list to group (0.1); participate in weekly Zoom WIP meeting with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, S. Koboci, and B. Mishkin (1.0); phone call with E. Worenklein re case status and workflows (0.5); prepare for upcoming hearing logistics (0.3).	2.1

Date	Timekeeper	Narrative	Hours
09/06/25	Park, Junho	Coordinate hearing logistics for upcoming September 15 hearing.	0.5
09/07/25	Park, Junho	Prepare pro hac vice for C. Ceresa.	1.0
09/08/25	Park, Junho	Finalize pro hac vice for C. Ceresa (0.2); coordinate with team re upcoming hearing logistics (0.5); update docket files for attorney review (0.1).	0.8
09/09/25	Worenklein, Elie J.	Phone call with Y. Wei [CCA] re scheduling upcoming hearing.	0.4
09/10/25	Labovitz, M. Natasha	Correspond with Cole Schotz team re hearing adjournment.	0.2
09/10/25	Park, Junho	Update calendar events.	0.2
09/11/25	Worenklein, Elie J.	Phone call with B. Mishkin re upcoming deadlines (0.4); mark up WIP report (1.1); email with F. Yudkin [Cole Schotz] re deadlines for October hearing (0.2).	1.7
09/11/25	Mishkin, Benjamin	Update WIP checklist (1.3); call with E. Worenklein re open workstreams (0.4).	1.7
09/12/25	Labovitz, M. Natasha	Attend WIP call with E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, B. Mishkin, and J. Park (0.7); review WIP list and calendar in preparation for same (0.2).	0.9
09/12/25	Weisgerber, Erica S.	Participate in Debevoise team weekly WIP call with N. Labovitz, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, B. Mishkin, and J. Park.	0.7
09/12/25	Worenklein, Elie J.	Join weekly team WIP call with N. Labovitz, E. Weisgerber, C. Ceresa, R. Heller, S. Koboci, B. Mishkin, and J. Park.	0.7
09/12/25	Ceresa, Chris	Participate in telephone conference re WIP with N. Labovitz, E. Weisgerber, E. Worenklein, and Debevoise team.	0.7
09/12/25	Heller, Rory	Attend weekly WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, S. Koboci, B. Mishkin, and J. Park.	0.7
09/12/25	Koboci, Shefit	Join WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, B. Mishkin and J. Park.	0.7
09/12/25	Mishkin, Benjamin	Further update WIP checklist per feedback from E. Worenklein (0.2); attend WIP call re open case workstreams with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, and J. Park (0.7).	0.9
09/12/25	Park, Junho	Review updated WIP (0.3); update critical date list (0.4); update docket files for attorney review (0.2); participate in weekly WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, and B. Mishkin (0.7).	1.6
09/16/25	Worenklein, Elie J.	Phone call with J. Schwarz [BDO] re various open workstreams.	0.7
09/17/25	Park, Junho	Update docket files for attorney review.	0.1
09/18/25	Worenklein, Elie J.	Mark up WIP report with recent developments.	0.7
09/18/25	Mishkin, Benjamin	Update WIP checklist.	1.0
09/19/25	Labovitz, M. Natasha	Review WIP and critical dates reporting (0.2); attend WIP call with E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, B. Mishkin and J. Park (1.4).	1.6

Date	Timekeeper	Narrative	Hours
09/19/25	Weisgerber, Erica S.	Participate in weekly Debevoise team WIP call with N. Labovitz, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, B. Mishkin, and J. Park.	1.4
09/19/25	Worenklein, Elie J.	Join weekly WIP meeting with N. Labovitz, E. Weisgerber, C. Ceresa, R. Heller, S. Koboci, B. Mishkin and J. Park (1.4); phone call with B. Mishkin re open workstreams (0.3).	1.7
09/19/25	Ceresa, Chris	Participate in weekly telephone conference with N. Labovitz, E. Weisgerber, and Debevoise team re case matters and works in process.	1.4
09/19/25	Heller, Rory	Participate in weekly WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, S. Koboci, B. Mishkin and J. Park.	1.4
09/19/25	Koboci, Shefit	Participate in weekly team WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, B. Mishkin, and J. Park.	1.4
09/19/25	Mishkin, Benjamin	Update WIP checklist per comments from E. Worenklein (0.4); call with E. Worenklein re same (0.3); prepare for WIP meeting re open workstreams (0.1); participate in same with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, and J. Park (1.4).	2.2
09/19/25	Park, Junho	Review weekly WIP chart (0.2); update critical date list (0.2); participate in WIP meeting with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, S. Koboci, and B. Mishkin (1.4).	1.8
09/20/25	Park, Junho	Update docket files for attorney review.	0.2
09/22/25	Worenklein, Elie J.	Phone call with M. Godbe re open workstreams (0.5); phone call with B. Mishkin re status of multiple open items (0.2).	0.7
09/22/25	Godbe, Michael C.	Discuss WIP with E. Worenklein (0.5); review correspondence re WIP (0.3).	0.8
09/22/25	Mishkin, Benjamin	Call with E. Worenklein re open workstreams.	0.2
09/25/25	Worenklein, Elie J.	Conference with J. Park re open workstreams (0.2); phone call with B. Mishkin re status of open WIP matters (0.2); mark up WIP report (0.7).	1.1
09/25/25	Mishkin, Benjamin	Update WIP checklist (1.4); call with E. Worenklein re open workstreams (0.2).	1.6
09/25/25	Park, Junho	Meet with E. Worenklein re workstreams and upcoming hearing.	0.2
09/26/25	Labovitz, M. Natasha	Review CCA WIP and summary of open items (0.3); plan next steps for week (0.2).	0.5
09/26/25	Worenklein, Elie J.	Join weekly team WIP call with M. Godbe, R. Heller, S. Koboci, B. Mishkin, and J. Park (1.0); call with B. Mishkin re open workstreams (0.4).	1.4
09/26/25	Godbe, Michael C.	Participate in WIP call with E. Worenklein, R. Heller, S. Koboci, B. Mishkin, and J. Park.	1.0
09/26/25	Heller, Rory	Participate in weekly WIP call with E. Worenklein, M. Godbe, S. Koboci, B. Mishkin, and J. Park.	1.0

27188.1008 – CASE ADMINISTRATION

Invoice Number: 2499227

Date	Timekeeper	Narrative	Hours
09/26/25	Koboci, Shefit	Join WIP call with E. Worenklein, M. Godbe, R. Heller, B. Mishkin and J. Park.	1.0
09/26/25	Mishkin, Benjamin	Attend weekly WIP call with E. Worenklein, M. Godbe, R. Heller, S. Koboci, and J. Park (1.0); call with E. Worenklein re case updates (0.4).	1.4
09/26/25	Park, Junho	Review WIP (0.2); update critical date list (0.3); join weekly WIP meeting re open workstreams with E. Worenklein, M. Godbe, R. Heller, S. Koboci, and B. Mishkin (1.0).	1.5
09/29/25	Labovitz, M. Natasha	Review upcoming timeframe and timelines.	0.2
Total Hours			61.7

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	4.4	2,317.50	10,197.00
	Weisgerber, Erica S.	3.1	2,025.00	6,277.50
	Partner Total	7.5		\$16,474.50
Counsel	Worenklein, Elie J.	11.9	1,620.00	19,278.00
	Counsel Total	11.9		\$19,278.00
Associate	Godbe, Michael C.	2.8	1,471.50	4,120.20
	Ceresa, Chris	3.3	1,458.00	4,811.40
	Heller, Rory	4.1	1,354.50	5,553.45
	Koboci, Shefit	4.1	1,287.00	5,276.70
	Mishkin, Benjamin	12.3	1,017.00	12,509.10
	Associate Total	26.6		\$32,270.85
Legal Assistant	Park, Junho	15.7	522.00	8,195.40
	Legal Assistant Total	15.7		\$8,195.40
Matter Total		61.7		\$76,218.75

CHARGES AND DISBURSEMENTS SUMMARY

Description	Amount
Computer Assisted Legal Research	826.29
Delivery Services/Federal Express	36.53
In-house Production	55.40
Travel	749.60
Working Meal	228.39
Matter Total	\$1,896.21



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November 12, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2499229

Client Matter 27188.1015

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with CLAIMS
ADMINISTRATION & OBJECTIONS

Fees	\$13,833.45
Charges and Disbursements	\$0.00
TOTAL	\$13,833.45

Date	Timekeeper	Narrative	Hours
09/01/25	Goodman, Mark P.	Review email from N. Labovitz and E. Worenklein re payments made to creditors by non-debtor affiliates.	0.2
09/01/25	Labovitz, M. Natasha	Finalize response to new BMLP claims questions (0.2); review further round of questions received from BMLP (0.1); coordinate with E. Worenklein re response (0.2).	0.5
09/01/25	Worenklein, Elie J.	Further email with Cole Schotz team re response to BMLP claims questions (0.2); email Debevoise team re BMLP follow-up questions on claims summary (0.3).	0.5
09/02/25	Goodman, Mark P.	Email Debevoise team re payments to creditor by non-debtors.	0.1
09/02/25	Labovitz, M. Natasha	Correspond with E. Blum [BDO] and E. Worenklein re BMLP questions on claims (0.2); review and comment on proposed response (0.2).	0.4
09/02/25	Worenklein, Elie J.	Email with N. Labovitz and Debevoise team re BMLP re claims register questions (0.6); revise email to reflect comments from team (0.1).	0.7
09/03/25	Mishkin, Benjamin	Email Debevoise team re postpetition claims.	0.3
09/05/25	Worenklein, Elie J.	Call with B. Mishkin re comments re claims analysis response to BDO (0.2); correspond with B. Mishkin re same (0.1).	0.3
09/05/25	Mishkin, Benjamin	Mark up claims summary from BDO (0.4); call with E. Worenklein re same (0.2); correspond with E. Worenklein re same (0.2); draft email to BDO re same (0.2); email Debevoise team re same (0.2).	1.2
09/11/25	Labovitz, M. Natasha	Review status of claims analysis.	0.2
09/18/25	Labovitz, M. Natasha	Correspond with E. Worenklein re claims analysis question.	0.2
09/18/25	Worenklein, Elie J.	Email with N. Labovitz re claims analysis.	0.2
09/18/25	Mishkin, Benjamin	Correspond with J. Schwarz [BDO] re follow-up re claims registry (0.2); analyze claims re same (0.1).	0.3
09/22/25	Labovitz, M. Natasha	Review updates re claims analysis.	0.2
09/22/25	Worenklein, Elie J.	Call with B. Mishkin and J. Schwarz [BDO] re claims analysis (0.6); email Debevoise team re same (0.2).	0.8
09/22/25	Mishkin, Benjamin	Call with J. Schwarz [BDO] and E. Worenklein re claims registry (0.6); email Debevoise team re same (0.3).	0.9
09/26/25	Labovitz, M. Natasha	Review update re claims analysis.	0.2
09/26/25	Worenklein, Elie J.	Phone call with J. Schwarz [BDO] re claims analysis and other open workstreams.	0.5
09/26/25	Heller, Rory	Call with J. Yang [CCA], J. Schwarz [BDO] and B. Mishkin re claims registry questions.	0.5
09/26/25	Mishkin, Benjamin	Call with J. Yang [CCA], R. Heller and J. Schwarz [BDO] re claims registry (0.5); draft email to Debevoise team re same (0.4).	0.9
Total Hours			9.1

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	0.3	2,317.50	695.25
	Labovitz, M. Natasha	1.7	2,317.50	3,939.75
	Partner Total	2.0		\$4,635.00
Counsel	Worenklein, Elie J.	3.0	1,620.00	4,860.00
	Counsel Total	3.0		\$4,860.00
Associate	Heller, Rory	0.5	1,354.50	677.25
	Mishkin, Benjamin	3.6	1,017.00	3,661.20
	Associate Total	4.1		\$4,338.45
Matter Total		9.1		\$13,833.45



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November 12, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2499235

Client Matter 27188.1026

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with CONTESTED
BMLP MATTERS

Fees	\$242,172.45
Charges and Disbursements	\$0.00
TOTAL	\$242,172.45

Date	Timekeeper	Narrative	Hours
09/01/25	Labovitz, M. Natasha	Correspond with M. Goodman re BMLP counsel question.	0.1
09/01/25	Worenklein, Elie J.	Comment on initial draft of objection to BMLP standing motion.	1.4
09/01/25	Ceresa, Chris	Revise draft objection to BMLP standing motion (0.3); correspond with N. Labovitz, J. Park, and Debevoise team re same (0.2).	0.5
09/01/25	Koboci, Shefit	Draft summary chart of BMLP allegations.	6.5
09/01/25	Park, Junho	Update draft of standing motion objection (0.6); send email to C. Ceresa re same (0.3).	0.9
09/02/25	Labovitz, M. Natasha	Call with E. Winston [Quinn] re open questions (0.3); draft update to Debevoise team re same (0.2).	0.5
09/02/25	Weisgerber, Erica S.	Email with X. Zhou re research re Quinn conflict issue.	0.3
09/02/25	Koboci, Shefit	Further draft chart detailing BMLP allegations.	4.3
09/03/25	Labovitz, M. Natasha	Correspond with C. Ceresa re standing objection (0.2); review recent precedent (0.3).	0.5
09/03/25	Worenklein, Elie J.	Review updated research from C. Ceresa for BMLP standing objection.	1.3
09/03/25	Ceresa, Chris	Analyze recent precedent re BMLP objection (0.6); check caselaw references in draft objection (0.7); revise draft objection (2.5); correspond with N. Labovitz, re draft objection items (0.4).	4.2
09/03/25	Mishkin, Benjamin	Review record re BMLP standing motion.	2.2
09/03/25	Zhou, Xiaoxiao	Research applicable legal precedent.	7.1
09/03/25	Park, Junho	Send C. Ceresa research re standing motion precedent.	0.8
09/04/25	Labovitz, M. Natasha	Correspond with M. Bauer [Duane Morris], M. Sirota [Cole Schotz], and E. Winston [Quinn] re closing off BMLP questions (0.3); review preliminary legal research (0.4).	0.7
09/04/25	Ceresa, Chris	Review and revise draft objection to BMLP standing motion (1.1); review and comment on summary materials re BMLP assertions (0.3).	1.4
09/04/25	Heller, Rory	Review analysis of BMLP statements.	1.5
09/04/25	Koboci, Shefit	Draft BMLP incorrect allegations chart.	3.1
09/04/25	Mishkin, Benjamin	Continue to review record re standing motion (2.7); email S. Koboci re same (0.1).	2.8
09/04/25	Zhou, Xiaoxiao	Research rules governing potential dispute.	0.4
09/05/25	Labovitz, M. Natasha	Review weekly cash transactions report (0.1); review and provide comments on draft objection to standing motion (1.8); correspond with C. Ceresa re same (0.2); review analysis of past BMLP allegations (0.3); correspond with internal team re same (0.1).	2.7
09/05/25	Weisgerber, Erica S.	Call with A. Behlmann [Lowenstein], M. Kaplan [Lowenstein], and C. Ceresa re BMLP standing motion (0.3); email with N. Labovitz and C. Ceresa re same (0.3); analyze issues relating to response to BMLP standing motion (0.8).	1.4

Date	Timekeeper	Narrative	Hours
09/05/25	Worenklein, Elie J.	Mark up rider of objection to BMLP standing motion (1.1); phone calls with C. Ceresa re same (0.3).	1.4
09/05/25	Ceresa, Chris	Call with E. Weisgerber and Lowenstein team re standing motion (0.3); review comments to draft objection to standing motion (0.4); review and analyze case law re same (1.3); correspond with N. Labovitz re same (0.2); revise draft objection (6.6); correspond with N. Labovitz and Debevoise team re issues re same (0.3); call with E. Worenklein re same (0.3).	9.3
09/05/25	Heller, Rory	Review standing motion.	0.2
09/05/25	Koboci, Shefit	Draft revised BMLP summary chart (2.5); review weekly postpetition cash transfers (0.2); send BMLP weekly reporting to Gibbons team (0.2).	2.9
09/06/25	Goodman, Mark P.	Review Quinn engagement letter in connection with conflict analysis.	0.2
09/06/25	Labovitz, M. Natasha	Review and edit brief in opposition to BMLP standing motion (2.8); correspond with C. Ceresa re same (0.1).	2.9
09/06/25	Worenklein, Elie J.	Comment on updated draft standing objection.	3.8
09/06/25	Ceresa, Chris	Revise draft objection to standing motion to incorporate comments (2.0); correspond with N. Labovitz and Debevoise team re same (0.2).	2.2
09/07/25	Labovitz, M. Natasha	Review and further comment on revised standing brief (0.8); correspond with C. Ceresa and Debevoise team re supporting declaration (0.2).	1.0
09/07/25	Ceresa, Chris	Review draft objection (1.4); correspond with N. Labovitz and Debevoise team re same (0.2).	1.6
09/08/25	Goodman, Mark P.	Email re hearing on standing motion (0.1); review CSCEC Holding's opposition to BMLP's standing motion (0.3).	0.4
09/08/25	Labovitz, M. Natasha	Further review and edit multiple drafts of standing objection (1.8); call with E. Abrams re same (0.2); call with C. Ceresa re same (0.1); coordinate with C. Ceresa and R. Heller re evidentiary support for same (0.2); call with Lowenstein team, M. Shea [BRG], and R. Heller re response to standing motion (0.2) correspond with working team re hearing timing and strategy (0.5); review E. Weisgerber and E. Worenklein comments on objection (0.3); assist in redactions of objection (0.3); final review and signoff on objection (0.2); preliminary review of CSCEC Holding objection (0.3).	3.6
09/08/25	Weisgerber, Erica S.	Review BMLP standing motion (1.0); review and comment on draft objection to BMLP motion (3.0); email with C. Ceresa, N. Labovitz, and E. Worenklein re same (0.1).	4.1
09/08/25	Worenklein, Elie J.	Comment on draft standing objection (3.4); comment on proposed redactions (0.4); review final version of objection prior to filing (1.6); email with F. Yudkin [Cole Schotz] re hearing on BMLP standing motion (0.3).	5.7

Date	Timekeeper	Narrative	Hours
09/08/25	Ceresa, Chris	Revise objection to BMLP standing motion (6.1); call with N. Labovitz re same (0.1); calls with Cole Schotz team re issues re same (0.4); correspond with N. Labovitz and Debevoise team re issues re same (0.9); redact final objection (0.3); coordinate filing same (0.3).	8.1
09/08/25	Heller, Rory	Review and edit draft of standing motion objection (1.4); circulate same to M. Goodman (0.3); attend call with Lowenstein team, M. Shea [BRG], and N. Labovitz re response to BMLP's standing motion (0.2).	1.9
09/08/25	Mishkin, Benjamin	Review draft standing motion objection.	0.3
09/08/25	Park, Junho	Correspond with C. Ceresa re standing motion objection (0.2); send declaration template re same (0.4); send sealing motion precedent to C. Ceresa (0.2).	0.8
09/09/25	Goodman, Mark P.	Email re BMLP proposal re standing motion.	0.2
09/09/25	Labovitz, M. Natasha	Review and consider proposal from BMLP to move hearing (0.2); correspond with Cole Schotz team re same (0.3); address counsel conflict issue (0.2); facilitate rescheduling of hearing (0.8); correspond with E. Abrams re same (0.2); call with C. Ceresa, E. Abrams, E. Worenklein, M. Sirota [Cole Schotz], M. Bauer [Duane Morris], F. Yudkin [Cole Schotz], and E. Weisgerber re same (0.3).	2.0
09/09/25	Weisgerber, Erica S.	Strategize re prep for hearing on standing motion (0.7); review emails with BMLP re adjournment of conference (0.2); email with Lowenstein team re same (0.2); participate in call re BMLP's adjournment request with C. Ceresa, N. Labovitz, E. Abrams, E. Worenklein, M. Sirota [Cole Schotz], M. Bauer [Duane Morris], F. Yudkin [Cole Schotz] (0.3); follow up with Lowenstein team and M. Sirota re same (0.2).	1.6
09/09/25	Worenklein, Elie J.	Attend Zoom meeting re BMLP's adjournment request with C. Ceresa, N. Labovitz, E. Weisgerber, E. Abrams, M. Sirota [Cole Schotz], M. Bauer [Duane Morris], and F. Yudkin [Cole Schotz].	0.3
09/09/25	Ceresa, Chris	Conference with N. Labovitz, E. Abrams, E. Worenklein, M. Sirota [Cole Schotz], M. Bauer [Duane Morris], F. Yudkin [Cole Schotz], and E. Weisgerber re BMLP's adjournment request (0.3); draft testimony materials re objection to BMLP standing motion (1.6); correspond with E. Weisgerber re same (0.2).	2.1
09/09/25	Heller, Rory	Circulate CSCEC Holding's opposition to BMLP's motion to CCA team (0.2); review same (0.8).	1.0
09/09/25	Park, Junho	Correspond with C. Ceresa re case background documents re testimony.	0.2
09/10/25	Goodman, Mark P.	Review Whittaker Clark case for BMLP objection.	0.2
09/10/25	Labovitz, M. Natasha	Correspond with M. Goodman and E. Weisgerber re Quinn conflict issue (0.2); finalize adjournment of BMLP standing motion (0.3); review and analyze new Third Circuit precedent (0.4); correspond with C. Ceresa and F. Yudkin [Cole Schotz] re supplemental filing (0.2).	1.1

Date	Timekeeper	Narrative	Hours
09/10/25	Weisgerber, Erica S.	Email with Debevoise and Cole Schotz teams re Third Circuit Whittaker ruling and implications for motion practice.	0.4
09/10/25	Worenklein, Elie J.	Review 3rd Circuit opinion in Whittaker re supplemental brief (0.7), email with team re same (0.2).	0.9
09/10/25	Ceresa, Chris	Analyze new Third Circuit opinion relevant to BMLP standing motion (0.9); draft supplemental pleading re same (1.8); revise same (0.7); correspond with N. Labovitz and re issues re same (0.4).	3.8
09/10/25	Zhou, Xiaoxiao	Conduct research and prepare analysis re disputed matter.	5.4
09/11/25	Ceresa, Chris	Review draft letter re supplemental authority re objection to BMLP standing motion.	0.5
09/11/25	Zhou, Xiaoxiao	Conduct research re disputed matter.	3.8
09/12/25	Labovitz, M. Natasha	Review cash transactions report (0.1); correspond with E. Worenklein and S. Koboci re same (0.2); coordinate with C. Ceresa re Whittaker update letter (0.1).	0.4
09/12/25	Worenklein, Elie J.	Correspond with N. Labovitz and S. Koboci re cash report.	0.2
09/12/25	Ceresa, Chris	Revise draft of letter to court re supplemental authorities (0.6); correspond with N. Labovitz and Debevoise team re same (0.1).	0.7
09/12/25	Heller, Rory	Review draft of supplemental filing to objection to BMLP's derivative standing motion.	1.7
09/12/25	Koboci, Shefit	Review weekly postpetition cash transfers (0.2); correspond with E. Worenklein re same (0.2); call with A. Del Piano [BDO] re same (0.2); send weekly report to BMLP (0.2).	0.8
09/12/25	Zhou, Xiaoxiao	Conduct research re disputed matter.	4.7
09/16/25	Labovitz, M. Natasha	Review research re disputed matter (0.4); correspond with X. Zhou re same (0.1).	0.5
09/16/25	Heller, Rory	Draft letter to Quinn re potential conflict.	1.5
09/16/25	Koboci, Shefit	Review letter re Whittaker decision.	0.4
09/16/25	Mishkin, Benjamin	Review supplemental filing re Whittaker-Clark decision.	0.8
09/16/25	Zhou, Xiaoxiao	Email with N. Labovitz re disputed matter.	0.2
09/17/25	Labovitz, M. Natasha	Comment on supplemental letter re new case law on standing motion (0.3); correspond with Cole Schotz team and C. Ceresa re same (0.1).	0.4
09/17/25	Ceresa, Chris	Review and analyze case law (0.7); revise draft supplemental letter re BMLP standing motion (0.4); correspond with N. Labovitz and Debevoise and Cole Schotz teams re same (0.3).	1.4
09/17/25	Heller, Rory	Draft letter re Quinn conflict issue.	2.4
09/17/25	Mishkin, Benjamin	Update Whittaker letter per N. Labovitz comments (0.1); follow up research re same (0.7); email C. Ceresa re same (0.3).	1.1
09/17/25	Park, Junho	Circulate legal research to R. Heller.	0.3
09/18/25	Labovitz, M. Natasha	Work to finalize letter re Whittaker decision (0.3); correspond with E. Weisgerber re disputed matter (0.1).	0.4

Date	Timekeeper	Narrative	Hours
09/18/25	Ceresa, Chris	Review and analyze case law re derivative standing issues (0.4); revise draft supplemental letter re same (0.6); correspond with N. Labovitz and Debevoise team re same (0.2); review and analyze opposition to BMLP standing motion (0.7); draft materials re same (0.6); revise same; (0.2) correspond with N. Labovitz and Debevoise team re same (0.2).	2.9
09/19/25	Goodman, Mark P.	Review Third Circuit's Whittaker Clark opinion and letter to the court re same.	0.3
09/19/25	Goodman, Mark P.	Review draft letter to Quinn (0.1); email re potential Quinn conflict (0.1).	0.2
09/19/25	Labovitz, M. Natasha	Review and sign off on Quinn letter (0.1); email with E. Weisgerber, E. Abrams, and M. Bauer [Duane Morris] re same (0.1).	0.2
09/19/25	Weisgerber, Erica S.	Review and revise draft letter to Quinn re conflict issue (0.6); email with E. Abrams, N. Labovitz, and M. Bauer [Duane Morris] re same (0.4).	1.0
09/19/25	Worenklein, Elie J.	Phone call with C. Lambe [YCST] re status of BMLP bank discovery.	0.4
09/19/25	Ceresa, Chris	Further revise letter re standing motion re new opinion (0.4); correspond with CCA team re same (0.2); correspond with Cole Schotz team re same (0.2).	0.8
09/19/25	Heller, Rory	Review and revise letter re Quinn conflict (1.1); circulate same to Debevoise team (0.2).	1.3
09/19/25	Koboci, Shefit	Review weekly postpetition cash transfers (0.3); send same to BMLP (0.2).	0.5
09/21/25	Worenklein, Elie J.	Draft email to team re update on BMLP bank discovery.	0.1
09/25/25	Labovitz, M. Natasha	Review and consider BMLP letter re Quinn conflict (0.3); correspond with E. Weisgerber and Debevoise team re same (0.2).	0.5
09/25/25	Weisgerber, Erica S.	Review Quinn letter re conflict issues (0.3); email with Debevoise team re same (0.1); analyze Quinn conflict (0.4).	0.8
09/25/25	Heller, Rory	Review response letter from Quinn.	0.6
09/25/25	Zhou, Xiaoxiao	Correspond with E. Weisgerber re Quinn's letter concerning potential conflict (0.6); conduct analysis re same (0.9).	1.5
09/26/25	Goodman, Mark P.	Review Quinn letter re conflict issue (0.1); email re same (0.1).	0.2
09/26/25	Labovitz, M. Natasha	Review correspondence from M. Kaplan [Lowenstein] re Quinn conflict (0.2); call with A. Behlmann [Lowenstein] re same (0.1); correspond with E. Weisgerber re same (0.1); review weekly BMLP cash reporting (0.1).	0.5
09/26/25	Koboci, Shefit	Review weekly cash reporting (0.2); send same to BMLP team (0.2).	0.4
09/26/25	Zhou, Xiaoxiao	Call with C. Zhang [CCA] re disputed matter.	0.2
09/26/25	Zhou, Xiaoxiao	Email with M. Goodman, N. Labovitz, and E. Weisgerber to coordinate internal call and call with C. Zhang [CCA] re disputed matter.	0.5

27188.1026 – CONTESTED BMLP MATTERS

Invoice Number: 2499235

Date	Timekeeper	Narrative	Hours
09/29/25	Goodman, Mark P.	Call with N. Labovitz, E. Weisgerber, and X. Zhou re disputed matter.	0.4
09/29/25	Labovitz, M. Natasha	Call with M. Goodman, E. Weisgerber and X. Zhou to discuss disputed matter (0.4); follow up with Debevoise team and C. Zhang [CCA] re same (0.1).	0.5
09/29/25	Weisgerber, Erica S.	Call with Lowenstein team and X. Zhou re further inquiries into disputed matter (0.4); call with M. Goodman, N. Labovitz, and X. Zhou re same (0.4); follow up emails with M. Goodman, N. Labovitz, and C. Zhang re same (0.2).	1.0
09/29/25	Zhou, Xiaoxiao	Call with Lowenstein team and E. Weisgerber re further inquiries into disputed matter (0.4); call with N. Labovitz, E. Weisgerber, and M. Goodman re same (0.4); correspond with C. Zhang [CCA] and Debevoise team re same (0.2).	1.0
09/30/25	Labovitz, M. Natasha	Correspond with E. Weisgerber re next steps re disputed matter.	0.2
09/30/25	Weisgerber, Erica S.	Call with C. Zhang [CCA] and X. Zhou re disputed matter (0.3); call with M. Sirota [Cole Schotz] and M. Bauer [Duane Morris] re same (0.3); email to X. Zhou re same (0.1).	0.7
09/30/25	Zhou, Xiaoxiao	Call with C. Zhang [CCA] and E. Weisgerber re disputed matter (0.3); analyze communications provided by CCA and prepare high-level summary (1.4); correspond with E. Weisgerber re same (0.1).	1.8
Total Hours			154.9

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	2.1	2,317.50	4,866.75
	Labovitz, M. Natasha	18.7	2,317.50	43,337.25
	Weisgerber, Erica S.	11.3	2,025.00	22,882.50
	Partner Total	32.1		\$71,086.50
Counsel	Worenklein, Elie J.	15.5	1,620.00	25,110.00
	Counsel Total	15.5		\$25,110.00
Associate	Ceresa, Chris	39.5	1,458.00	57,591.00
	Zhou, Xiaoxiao	26.6	1,458.00	38,782.80
	Heller, Rory	12.1	1,354.50	16,389.45
	Koboci, Shefit	18.9	1,287.00	24,324.30
	Mishkin, Benjamin	7.2	1,017.00	7,322.40
	Associate Total	104.3		\$144,409.95
Legal Assistant	Park, Junho	3.0	522.00	1,566.00
	Legal Assistant Total	3.0		\$1,566.00
Matter Total		154.9		\$242,172.45



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November 12, 2025

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Invoice #: 2499228

Client Matter 27188.1009

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with CORPORATE GOVERNANCE & BOARD MATTERS

Fees	\$30,156.75
Charges and Disbursements	\$0.00
TOTAL	\$30,156.75

Date	Timekeeper	Narrative	Hours
09/07/25	Worenklein, Elie J.	Revise deck for board meeting.	1.2
09/07/25	Koboci, Shefit	Draft board presentation for 9/8 Board meeting (3.1); revise draft presentation (0.6).	3.7
09/08/25	Goodman, Mark P.	Review deck for board meeting (0.2); review email from R. Heller re board meeting (0.1).	0.3
09/08/25	Labovitz, M. Natasha	Review and comment on board deck (0.4); attend board call (0.7); review R. Heller summary re same (0.2).	1.3
09/08/25	Heller, Rory	Attend [partial] board call (0.3); review materials for same (0.6); circulate update to Debevoise team re same (0.4).	1.3
09/08/25	Koboci, Shefit	Revise draft board presentation to reflect comments from N. Labovitz (0.3); send same to board (0.2).	0.5
09/08/25	Park, Junho	Present Zoom slides at board meeting.	0.7
09/09/25	Labovitz, M. Natasha	Review update and potential timing re appeal.	0.2
09/11/25	Labovitz, M. Natasha	Update board re appellate decision timing.	0.2
09/12/25	Labovitz, M. Natasha	Correspond with R. Heller and Y. Wei [CCA] re upcoming board meeting.	0.2
09/12/25	Heller, Rory	Reschedule board meeting.	0.4
09/15/25	Labovitz, M. Natasha	Attend strategy call with special committee with E. Abrams, M. Bauer [Duane Morris], M. Sirota [Cole Schotz], F. Yudkin [Cole Schotz], E. Blum [BDO], J. Schwarz [BDO], E. Weisgerber and R. Heller (1.0); follow-up discussion with E. Abrams (0.3).	1.3
09/15/25	Weisgerber, Erica S.	Attend [partial] informal special committee update call with M. Bauer [Duane Morris], M. Sirota [Cole Schotz], F. Yudkin [Cole Schotz], J. Schwarz [BDO], E. Blum [BDO], R. Heller, N. Labovitz, and E. Abrams.	0.4
09/15/25	Heller, Rory	Attend informal special committee update call with N. Labovitz, E. Weisgerber [partial], M. Bauer [Duane Morris], M. Sirota [Cole Schotz], F. Yudkin [Cole Schotz], J. Schwarz [BDO], E. Blum [BDO], and E. Abrams.	1.0
09/16/25	Goodman, Mark P.	Review board update re examiner's report and NY Court of Appeals.	0.2
09/16/25	Labovitz, M. Natasha	Coordinate board update re new developments.	0.2
09/16/25	Heller, Rory	Draft board update (0.8); circulate same (0.2).	1.0
09/16/25	Mishkin, Benjamin	Draft 8/21 board minutes.	0.9
09/18/25	Labovitz, M. Natasha	Coordinate board update re appellate timeline.	0.2
09/18/25	Heller, Rory	Update board re lack of appeal decision.	0.4
09/19/25	Heller, Rory	Reschedule board meeting.	0.1
09/24/25	Labovitz, M. Natasha	Correspond with R. Heller re board process and upcoming meeting.	0.2
09/24/25	Heller, Rory	Email with N. Labovitz re upcoming board meeting and process.	0.2
09/26/25	Labovitz, M. Natasha	Outline agenda for upcoming board call.	0.3
09/28/25	Goodman, Mark P.	Review materials to be reviewed at tomorrow's board meeting.	0.2

27188.1009 – CORPORATE GOVERNANCE & BOARD MATTERS

Invoice Number: 2499228

Date	Timekeeper	Narrative	Hours
09/28/25	Labovitz, M. Natasha	Draft email to S. Koboci re distributing board materials.	0.1
09/29/25	Labovitz, M. Natasha	Prepare for board call (0.2); attend same (0.8).	1.0
09/29/25	Heller, Rory	Attend board call and draft minutes.	0.8
Total Hours			18.5

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	0.7	2,317.50	1,622.25
	Labovitz, M. Natasha	5.2	2,317.50	12,051.00
	Weisgerber, Erica S.	0.4	2,025.00	810.00
	Partner Total	6.3		\$14,483.25
Counsel	Worenklein, Elie J.	1.2	1,620.00	1,944.00
	Counsel Total	1.2		\$1,944.00
Associate	Heller, Rory	5.2	1,354.50	7,043.40
	Koboci, Shefit	4.2	1,287.00	5,405.40
	Mishkin, Benjamin	0.9	1,017.00	915.30
	Associate Total	10.3		\$13,364.10
Legal Assistant	Park, Junho	0.7	522.00	365.40
	Legal Assistant Total	0.7		\$365.40
Matter Total		18.5		\$30,156.75



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November 12, 2025

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Invoice #: 2499223

Client Matter 27188.1004

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with DIP FINANCING

Fees	\$9,626.40
Charges and Disbursements	\$0.00
TOTAL	\$9,626.40

27188.1004 – DIP FINANCING

Invoice Number: 2499223

Date	Timekeeper	Narrative	Hours
09/02/25	Labovitz, M. Natasha	Review DIP compliance certification (0.1); review updated DIP budget (0.2).	0.3
09/02/25	Koboci, Shefit	Correspond with Y. Wei [CCA] re DIP draw.	0.2
09/03/25	Worenklein, Elie J.	Phone call with J. Schwarz [BDO] re DIP reporting for DIP Lender and BMLP and other workstreams.	0.6
09/04/25	Labovitz, M. Natasha	Review status of responses to CSCEC Holding information requests.	0.3
09/05/25	Labovitz, M. Natasha	Coordinate responses to CSCEC Holding information requests (0.2); review status and substance of DIP reporting (0.2).	0.4
09/05/25	Koboci, Shefit	Review budget versus actual report (0.2); correspond with BDO team re DIP reporting (0.2); send DIP reporting to Lowenstein team (0.2).	0.6
09/12/25	Labovitz, M. Natasha	Review S. Koboci responses to DIP-related questions.	0.2
09/12/25	Worenklein, Elie J.	Email with S. Koboci re DIP credit agreement questions.	0.4
09/12/25	Koboci, Shefit	Review credit agreement re questions received from N. Labovitz (1.8); correspond with E. Worenklein re same (0.2).	2.0
09/26/25	Labovitz, M. Natasha	Review DIP reporting and downward adjustments.	0.2
09/26/25	Koboci, Shefit	Review DIP downward adjustment (0.3); send same to Lowenstein team (0.2).	0.5
09/30/25	Koboci, Shefit	Correspond with Y. Wei [CCA] re DIP borrowing notice draft (0.2); send Lowenstein team DIP borrowing notice (0.2).	0.4
Total Hours			6.1

27188.1004 – DIP FINANCING

Invoice Number: 2499223

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	1.4	2,317.50	3,244.50
	Partner Total	1.4		\$3,244.50
Counsel	Worenklein, Elie J.	1.0	1,620.00	1,620.00
	Counsel Total	1.0		\$1,620.00
Associate	Koboci, Shefit	3.7	1,287.00	4,761.90
	Associate Total	3.7		\$4,761.90
Matter Total		6.1		\$9,626.40



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November 12, 2025

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Invoice #: 2499230

Client Matter 27188.1016

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with EMPLOYEE BENEFITS & PENSIONS

Fees	\$11,254.05
Charges and Disbursements	\$0.00
TOTAL	\$11,254.05

Date	Timekeeper	Narrative	Hours
09/02/25	Worenklein, Elie J.	Phone call with C. Zhang [CCA] re employee status questions.	0.3
09/04/25	Labovitz, M. Natasha	Email with E. Worenklein re employee question.	0.3
09/04/25	Worenklein, Elie J.	Phone call with C. Zhang [CCA] re employee questions (0.5); email with N. Labovitz re same (0.4).	0.9
09/08/25	Labovitz, M. Natasha	Coordinate with E. Weisgerber re possible employee status.	0.2
09/08/25	Weisgerber, Erica S.	Attend call with Y. Wei [CCA], C. Zhang [CCA], and R. Heller re potential new employees (0.2); follow up with N. Labovitz re same (0.2).	0.4
09/08/25	Heller, Rory	Attend call with Y. Wei [CCA], C. Zhang [CCA], and E. Weisgerber re potential new employee questions (0.2); update Debevoise team re same (0.2).	0.4
09/15/25	Labovitz, M. Natasha	Review updates re employee question.	0.2
09/15/25	Weisgerber, Erica S.	Call with C. Zhang [CCA] re employee issue (0.3); review analysis and consideration of same (0.3).	0.6
09/17/25	Weisgerber, Erica S.	Call with E. Abrams re employee issue (0.2); update Debevoise team re same (0.4); call with C. Zhang [CCA] re same (0.1).	0.7
09/18/25	Weisgerber, Erica S.	Call with C. Zhang [CCA] re employee-related issues (0.4); update Debevoise team re same (0.2).	0.6
09/19/25	Weisgerber, Erica S.	Call with Y. Wei [CCA] re employee/personnel issue.	0.2
09/23/25	Labovitz, M. Natasha	Review and address updates re employee question.	0.2
09/23/25	Weisgerber, Erica S.	Call with C. Zhang [CCA] re employee issues (0.2); email to E. Abrams and N. Labovitz re same (0.2).	0.4
09/24/25	Weisgerber, Erica S.	Email with E. Abrams re employee issues (0.2); email with C. Zhang [CCA] re same (0.2).	0.4
Total Hours			5.8

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	0.9	2,317.50	2,085.75
	Weisgerber, Erica S.	3.3	2,025.00	6,682.50
	Partner Total	4.2		\$8,768.25
Counsel	Worenklein, Elie J.	1.2	1,620.00	1,944.00
	Counsel Total	1.2		\$1,944.00
Associate	Heller, Rory	0.4	1,354.50	541.80
	Associate Total	0.4		\$541.80
Matter Total		5.8		\$11,254.05



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November 12, 2025

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Invoice #: 2499231

Client Matter 27188.1017

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with EMPLOYMENT & FEE APPLICATIONS

Fees	\$37,187.10
Charges and Disbursements	\$0.00
TOTAL	\$37,187.10

Date	Timekeeper	Narrative	Hours
09/03/25	Worenklein, Elie J.	Mark up supplemental Rule 2014 declaration (0.7); draft email to N. Labovitz re McDermott supplemental disclosures (0.2).	0.9
09/03/25	Koboci, Shefit	Draft supplemental declaration in support of retention (1.2); correspond with J. Park re same (0.2).	1.4
09/03/25	Park, Junho	Correspond with S. Koboci re supplemental declaration (0.2); correspond with E. Worenklein re McDermott supplemental declaration (0.1).	0.3
09/04/25	Koboci, Shefit	Revise supplemental declaration (0.4); correspond with J. Park re same (0.1).	0.5
09/04/25	Park, Junho	Correspond with S. Koboci re supplemental declaration (0.2); send precedent re same to S. Koboci (0.3); update supplemental declaration (1.8).	2.3
09/05/25	Koboci, Shefit	Revise draft supplemental declaration.	0.2
09/05/25	Mishkin, Benjamin	Confirm no conflicts with lateral hires for supplemental declaration (0.2); call with J. Park re same (0.1); draft email to N. Labovitz re fee statement review (0.3); call with J. Park re same (0.4); begin review of August fee statements (0.8).	1.8
09/05/25	Park, Junho	Further update supplemental declaration to retention application (0.8); call with B. Mishkin re conflicts question re laterals (0.1); review fee statement entries (0.4); update B. Mishkin re status update to N. Labovitz (0.2); phone call with B. Mishkin re same (0.4).	1.9
09/08/25	Koboci, Shefit	Send update to E. Worenklein re rule 2014 declaration.	0.2
09/09/25	Worenklein, Elie J.	Mark up updated supplemental declaration.	0.5
09/10/25	Park, Junho	Update August 2025 fee statement.	1.7
09/11/25	Worenklein, Elie J.	Phone call with J. Park re supplemental declaration (0.1); mark up updated declaration (0.3).	0.4
09/11/25	Mishkin, Benjamin	Review August fee statement.	0.3
09/11/25	Park, Junho	Confirm supplemental declaration list and update E. Worenklein and S. Koboci (0.4); correspond with Debevoise team re fee statement status (0.2); update fee statement (2.3); phone call with E. Worenklein re supplemental declaration (0.1); further review and update E. Worenklein re disclosure analysis (0.4).	3.4
09/12/25	Park, Junho	Draft and circulate certificate of no objection re July 2025 fee statement to E. Worenklein (0.2); further update fee statement exhibits (2.6).	2.8
09/13/25	Mishkin, Benjamin	Review August fee statements exhibits (2.8); coordinate sending to E. Worenklein for review (0.2).	3.0
09/14/25	Worenklein, Elie J.	Mark up August fee statement.	1.7
09/15/25	Worenklein, Elie J.	Draft email to team re quarterly OCP summary.	0.1
09/15/25	Park, Junho	Incorporate E. Worenklein comments to August fee statement.	1.4
09/16/25	Labovitz, M. Natasha	Review and sign off on CNO for July fee statement.	0.2
09/16/25	Mishkin, Benjamin	Email internal team re CNO for July fee statement.	0.1

Date	Timekeeper	Narrative	Hours
09/16/25	Park, Junho	Further update fee statement for revisions (0.6); update cover sheet (1.4); correspond with N. Labovitz re certificate of no objection filing (0.3); finalize certificate of no objection for fee statement for filing (0.4).	2.7
09/18/25	Koboci, Shefit	Draft OCP summary (0.3); correspond with E. Worenklein re same (0.2).	0.5
09/18/25	Mishkin, Benjamin	Call with J. Park re fee statement progress.	0.2
09/18/25	Park, Junho	Further revise on August 2025 fee statement (1.9); phone call with B. Mishkin re same (0.2); update fee statement cover sheet and schedules (1.4).	3.5
09/19/25	Worenklein, Elie J.	Comment on cover sheet for August fee statement.	0.3
09/19/25	Koboci, Shefit	Revise OCP summary (0.2); send BDO team OCP summary (0.2).	0.4
09/19/25	Mishkin, Benjamin	Prepare draft August fee statement for N. Labovitz review.	1.4
09/19/25	Park, Junho	Revise and send updated cover sheet to B. Mishkin (0.3); update schedules to August fee statement (1.1).	1.4
09/25/25	Labovitz, M. Natasha	Review and comment on August fee statement, including review for writeoffs.	1.1
09/25/25	Worenklein, Elie J.	Phone call with E. Blum [BDO] re BDO fee statement questions.	0.2
09/25/25	Mishkin, Benjamin	Review N. Labovitz comments to fee statement (0.2); email N. Labovitz re writeoffs to fee statement (0.2); update fee statement cover letter (0.1).	0.5
09/25/25	Park, Junho	Incorporate N. Labovitz comments to August fee statement.	2.0
09/26/25	Labovitz, M. Natasha	Call with B. Mishkin re fee statement.	0.1
09/26/25	Worenklein, Elie J.	Phone call with E. Blum [BDO] re fee application questions (0.3); emails with Cole Schotz re Greenberg OCP declaration (0.2).	0.5
09/26/25	Koboci, Shefit	Correspond with N. Labovitz re rule 2014 declaration.	0.2
09/26/25	Mishkin, Benjamin	Finalize draft August fee statement and send to client for review (0.8); call N. Labovitz re same (0.1).	0.9
09/29/25	Worenklein, Elie J.	Meet with J. Park re fee statement status.	0.1
09/29/25	Koboci, Shefit	Correspond with C. Zhang [CCA] re question regarding OCP supplement.	0.3
09/29/25	Park, Junho	Meet with E. Worenklein re fee statement status (0.1); correspond with N. Labovitz re fee statement status (0.1); finalize same for filing (0.6).	0.8
09/30/25	Koboci, Shefit	Send filing version of OCP summary to Cole Schotz team.	0.3
09/30/25	Park, Junho	Coordinate August 2025 fee statement filing with Cole Schotz team (0.1); update Debevoise team with filed stamped copy (0.1); review filing status of OCP declaration (0.1); correspond with B. Mishkin re upcoming interim fee application status (0.1).	0.4
Total Hours			42.9

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	1.4	2,317.50	3,244.50
	Partner Total	1.4		\$3,244.50
Counsel	Worenklein, Elie J.	4.7	1,620.00	7,614.00
	Counsel Total	4.7		\$7,614.00
Associate	Koboci, Shefit	4.0	1,287.00	5,148.00
	Mishkin, Benjamin	8.2	1,017.00	8,339.40
	Associate Total	12.2		\$13,487.40
Legal Assistant	Park, Junho	24.6	522.00	12,841.20
	Legal Assistant Total	24.6		\$12,841.20
Matter Total		42.9		\$37,187.10



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November 12, 2025

Chenyue Zhang
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445 South Street
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Invoice #: 2499236

Client Matter 27188.1027

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with EXAMINER

Fees	\$26,543.70
Charges and Disbursements	\$0.00
TOTAL	\$26,543.70

27188.1027 – EXAMINER

Invoice Number: 2499236

Date	Timekeeper	Narrative	Hours
09/03/25	Labovitz, M. Natasha	Correspond with E. Worenklein re new examiner disclosures.	0.2
09/03/25	Worenklein, Elie J.	Email N. Labovitz re examiner disclosures.	0.2
09/15/25	Labovitz, M. Natasha	Preliminary review of examiner report.	0.3
09/16/25	Goodman, Mark P.	Review emails re examiner report redactions.	0.3
09/16/25	Labovitz, M. Natasha	Correspond with C. Ceresa and Debevoise team re examiner report.	0.2
09/16/25	Worenklein, Elie J.	Review and analyze examiner report (0.4); correspond with R. Heller re redactions for examiner report and other workstreams (0.3); phone call with C. Zhang [CCA] re examiner report (0.3).	1.0
09/16/25	Ceresa, Chris	Review and analyze examiner report (0.9); draft materials re same (1.1); correspond with N. Labovitz, Debevoise team re issues re same (0.3).	2.3
09/16/25	Zipursky, Rebecca	Analyze examiner report.	0.6
09/19/25	Goodman, Mark P.	Review examiner report.	0.3
09/19/25	Weisgerber, Erica S.	Review and analyze examiner report.	0.3
09/19/25	Worenklein, Elie J.	Exchange email with examiner re redactions of report (0.4); phone call with D. Harris [Cole Schotz] re same (0.2).	0.6
09/19/25	Heller, Rory	Update proposed redactions to examiner report.	0.2
09/19/25	Zipursky, Rebecca	Review examiner's report.	0.4
09/21/25	Worenklein, Elie J.	Draft email to Lowenstein re redactions for examiner report (0.2); draft email to BMLP re same (0.2).	0.4
09/22/25	Labovitz, M. Natasha	Monitor correspondence and ultimate agreement re examiner report redactions.	0.4
09/22/25	Weisgerber, Erica S.	Review examiner report for redaction issues (0.5); email R. Heller and Cole Schotz team re same (0.2).	0.7
09/22/25	Worenklein, Elie J.	Comment on proposed redactions of examiner report (0.4); draft multiple emails to BMLP, Lowenstein and Examiner re process to redact examiner report (1.1); draft email to chambers re proposed stipulation (0.4); phone call with D. Harris [Cole Schotz] re same (0.2); email with Examiner's counsel re proposed redactions (0.3).	2.6
09/22/25	Heller, Rory	Redact examiner's report (2.3); circulate same (0.2).	2.5
09/26/25	Heller, Rory	Edit proposed redactions to examiner report.	0.2
09/29/25	Labovitz, M. Natasha	Monitor discussions and path forward re examiner report redactions and release of public report (0.3); review and comment on E. Worenklein proposal for same (0.3).	0.6
09/29/25	Weisgerber, Erica S.	Email with E. Worenklein re status of redactions dispute re Examiner Report and Special Committee report (0.3); email with E. Worenklein, BMLP counsel, and CSCEC Holding counsel re stipulation/adjournment of deadline for Examiner Report redactions (0.3).	0.6

27188.1027 – EXAMINER

Invoice Number: 2499236

Date	Timekeeper	Narrative	Hours
09/29/25	Worenklein, Elie J.	Email with Debevoise team re proposed redactions to examiner report (0.3); email exchange with examiner, UST, Lowenstein and Gibbons re examiner report timeline (0.4); emails with D. Harris [Cole Schotz] re outreach to chambers re same (0.2).	0.9
Total Hours			15.8

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	0.6	2,317.50	1,390.50
	Labovitz, M. Natasha	1.7	2,317.50	3,939.75
	Weisgerber, Erica S.	1.6	2,025.00	3,240.00
	Partner Total	3.9		\$8,570.25
Counsel	Worenklein, Elie J.	5.7	1,620.00	9,234.00
	Counsel Total	5.7		\$9,234.00
Associate	Ceresa, Chris	2.3	1,458.00	3,353.40
	Zipursky, Rebecca	1.0	1,458.00	1,458.00
	Heller, Rory	2.9	1,354.50	3,928.05
	Associate Total	6.2		\$8,739.45
Matter Total		15.8		\$26,543.70



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November 12, 2025

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Invoice #: 2499225

Client Matter 27188.1010

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with INVESTIGATION OF CAUSES OF ACTION

Fees	\$87,676.65
Charges and Disbursements	\$0.00
TOTAL	\$87,676.65

Date	Timekeeper	Narrative	Hours
09/01/25	Goodman, Mark P.	Review proposed special committee report redactions in preparation for call with client (0.2); participate in follow up call with Y. Wei [CCA] and Debevoise team re proposed redactions (0.7); call [partial] with N. Labovitz, E. Weisgerber, E. Worenklein and R. Heller re proposed redactions (0.2).	1.1
09/01/25	Labovitz, M. Natasha	Attend follow-up call with Y. Wei [CCA], C. Zhang [CCA], M. Goodman, R. Heller, E. Worenklein and E. Weisgerber re disclosure and redactions of Special Committee report (0.7); correspond with E. Abrams re same (0.2); call [partial] with M. Goodman, E. Worenklein, E. Weisgerber and R. Heller to update proposed redactions (0.5).	1.4
09/01/25	Weisgerber, Erica S.	Attend follow-up call with Y. Wei [CCA], C. Zhang [CCA], M. Goodman, R. Heller, E. Worenklein, and N. Labovitz re motion to seal the Special Committee report (0.7); participate in follow-up call with M. Goodman [partial], R. Heller, E. Worenklein, N. Labovitz [partial] re redaction issues re same (1.1).	1.8
09/01/25	Worenklein, Elie J.	Join zoom with Y. Wei [CCA], C. Zhang [CCA], M. Goodman, N. Labovitz, E. Weisgerber and R. Heller re motion to seal the Special Committee report (0.7); further review proposed BMLP redactions (0.3); attend internal team call with M. Goodman [partial], N. Labovitz [partial], E. Weisgerber, and R. Heller re proposed redactions to report (1.1); revise email to M. Goodman meet-and-confer with BMLP re redactions (0.2).	2.3
09/01/25	Heller, Rory	Participate in follow-up call with Y. Wei [CCA], C. Zhang [CCA], M. Goodman, E. Worenklein, N. Labovitz, and E. Weisgerber re motion to seal the Special Committee report (0.7); review proposed redactions re same with E. Worenklein, E. Weisgerber, M. Goodman [partial], and N. Labovitz [partial] (1.1); revise proposed redactions (1.5); circulate same to CCA team, Cole Schotz team, Special Committee, and M. Bauer [Duane Morris] (0.5).	3.8
09/02/25	Goodman, Mark P.	Review revised redactions to special committee report (0.2); email Debevoise team re same and 9/3 meet and confer (0.2).	0.4
09/02/25	Labovitz, M. Natasha	Prepare for meet-and-confer with BMLP (0.2); attend same (0.4); correspond with M. Goodman, R. Heller, C. Zhang and E. Weisgerber re updated redactions (0.2); review and provide guidance re E. Abrams comments to same (0.2); call with E. Weisgerber re redactions (0.1).	1.1
09/02/25	Weisgerber, Erica S.	Call to discuss BMLP's redactions to the Special Committee Report with Cole Schotz team, Lowenstein Team, and Debevoise team (0.2); attend meet-and-confer with BMLP team, Cole Schotz team, M. Bauer [Duane Morris], and Debevoise team re proposed redactions to Special Committee report (0.4); follow up call with N. Labovitz re same (0.1); email with Cole Schotz team, E Abrams, N. Labovitz, and R. Heller re same (0.4).	1.1

Date	Timekeeper	Narrative	Hours
09/02/25	Worenklein, Elie J.	Attend Zoom meeting re BMLP's proposed redactions to the Special Committee report with Cole Schotz team, Lowenstein team, M. Bauer [Duane Morris], R. Heller, and E. Weisgerber (0.2); attend meet and confer with BMLP team, Cole Schotz team, M. Bauer [Duane Morris], E. Weisgerber, N. Labovitz, and R. Heller re proposed redactions to Special Committee report (0.4); review updated draft of proposed redactions (0.5).	1.1
09/02/25	Heller, Rory	Attend call to discuss BMLP's proposed redactions to the Special Committee report with Cole Schotz team, Lowenstein team, E. Worenklein, and E. Weisgerber (0.4); circulate proposed redactions to Lowenstein team (0.2); circulate same to M. Goodman (0.6); implement Special Committee's comments to same (0.9); attend meet and confer (0.4).	2.5
09/03/25	Labovitz, M. Natasha	Provide input on revised redactions and transmittal to BMLP.	0.2
09/03/25	Weisgerber, Erica S.	Email with R. Heller re redaction edits to Special Committee report (0.2); email with BMLP and Debevoise team re same (0.2).	0.4
09/03/25	Worenklein, Elie J.	Email with team re correspondence with BMLP on redactions (0.2); review updated redactions before sharing with BMLP (0.3).	0.5
09/03/25	Heller, Rory	Circulate proposed redactions to BMLP (0.7); further review same (0.6).	1.3
09/04/25	Goodman, Mark P.	Review revised redactions to Special Committee report.	0.2
09/04/25	Labovitz, M. Natasha	Review and address new BMLP request for meet-and-confer (0.2); further review proposed redactions (0.3).	0.5
09/04/25	Weisgerber, Erica S.	Review BMLP letter to Lowenstein re redactions for Special Committee report and emails between BMLP and Lowenstein re same.	0.2
09/04/25	Heller, Rory	Circulate updated proposed redactions to Lowenstein team.	0.9
09/05/25	Labovitz, M. Natasha	Provide guidance on next steps in responding to BMLP disclosure requests and related redactions (0.3); coordinate response to Lowenstein request for objection extension (0.2).	0.5
09/05/25	Weisgerber, Erica S.	Email with BMLP and Lowenstein teams re redactions to Special Committee Report.	0.3
09/05/25	Worenklein, Elie J.	Review proposed redactions from BMLP and CSCEC Holding.	0.3
09/05/25	Heller, Rory	Circulate BMLP's response to proposed redaction to the Special Committee and CCA Team (0.3); arrange follow-up call re same (0.3); review same (0.7); circulate same to Debevoise litigation team (0.4).	1.7
09/06/25	Goodman, Mark P.	Email re proposed redactions to Special Committee report.	0.2
09/07/25	Labovitz, M. Natasha	Review new correspondence from BMLP re redactions.	0.2
09/08/25	Goodman, Mark P.	Call with CCA team re proposed redactions to Special Committee report and related issues.	0.5

Date	Timekeeper	Narrative	Hours
09/08/25	Labovitz, M. Natasha	Review and consider CSCEC Holding position on redaction (0.4); call with Y. Wei [CCA], C. Zhang [CCA], E. Abrams, F. Yudkin [Cole Schotz], M. Bauer [Duane Morris], M. Goodman, E. Worenklein, E. Weisgerber, and R. Heller re same (0.5); attend meet-and-confer between CSCEC Holding and BMLP, with R. Heller re Special Committee Report redactions (0.3).	1.2
09/08/25	Weisgerber, Erica S.	Attend call with Y. Wei [CCA], C. Zhang [CCA], E. Abrams, F. Yudkin [Cole Schotz], M. Bauer [Duane Morris], M. Goodman, E. Worenklein, N. Labovitz, and R. Heller re BMLP's proposed redactions to Special Committee Report (0.5); email with Lowenstein team re CSCEC Holding proposed redactions (0.2).	0.7
09/08/25	Worenklein, Elie J.	Join Zoom meeting with Y. Wei [CCA], C. Zhang [CCA], E. Abrams, F. Yudkin [Cole Schotz], M. Bauer [Duane Morris], M. Goodman, E. Weisgerber, N. Labovitz, and R. Heller re BMLP's proposed redactions to Special Committee Report.	0.5
09/08/25	Heller, Rory	Attend meet-and-confer between CSCEC Holding and BMLP re Special Committee report redactions (0.3); attend call with Y. Wei [CCA], C. Zhang [CCA], E. Abrams, F. Yudkin [Cole Schotz], M. Bauer [Duane Morris], M. Goodman, E. Worenklein, E. Weisgerber, and N. Labovitz re BMLP's proposed redactions to Special Committee report (0.5); review same (0.4); correspond with Special Committee, Lowenstein team, and Gibbons team to extend objection deadline (0.3).	1.5
09/09/25	Labovitz, M. Natasha	Correspond with B. Theisen [Gibbons] re redaction proposal and next steps (0.2); review bid/ask re redactions, including summary of CCA position on same (0.3).	0.5
09/09/25	Weisgerber, Erica S.	Review Special Committee report appendices for redaction issues (0.8); email with R. Heller re same (0.2); email BMLP re same (0.2).	1.2
09/09/25	Heller, Rory	Analyze proposed redactions to appendices to Special Committee Report (0.6); correspond with E. Weisgerber re same (0.2).	0.8
09/10/25	Labovitz, M. Natasha	Review updated CSCEC Holding position re redactions (0.2); monitor BMLP correspondence re same (0.2); review redactions of appendices (0.3).	0.7
09/10/25	Worenklein, Elie J.	Comment on updated proposed redactions of exhibits.	0.4
09/10/25	Fawaz, Basil	Continue to draft analysis of Special Committee report related to claims.	4.5
09/10/25	Heller, Rory	Draft CCA's proposed redactions to appendices of Special Committee report (0.8); circulate same to BMLP team (0.3).	1.1
09/11/25	Labovitz, M. Natasha	Review further updated redactions.	0.2
09/11/25	Fawaz, Basil	Further draft analysis of Special Committee report.	3.6
09/11/25	Heller, Rory	Update proposed redaction to Special Committee report appendix (0.7); circulate same to Gibbons team (0.2).	0.9
09/12/25	Labovitz, M. Natasha	Review updates and next steps re redaction dispute (0.2); review and comment on specific proposed redactions (0.2).	0.4
09/12/25	Heller, Rory	Review proposed redaction to Special Committee report.	0.3

Date	Timekeeper	Narrative	Hours
09/16/25	Goodman, Mark P.	Review legal analysis in Special Committee report.	0.3
09/16/25	Labovitz, M. Natasha	Monitor back-and-forth re CSCEC Holding / BMLP redaction dispute (0.2); correspond with R. Heller re same (0.1).	0.3
09/16/25	Heller, Rory	Review CSCEC Holding's proposed redactions to Special Committee report (1.7); correspond with N. Labovitz re redactions (0.2).	1.9
09/17/25	Goodman, Mark P.	Review redactions to Special Committee report.	0.2
09/17/25	Labovitz, M. Natasha	Review updates from R. Heller re redaction comparison.	0.2
09/17/25	Heller, Rory	Evaluate CSCEC Holding's proposed redactions to Special Committee report (2.2); send email update to N. Labovitz and Debevoise team re same (0.2).	2.4
09/18/25	Goodman, Mark P.	Email re joint letter on redactions to Special Committee report.	0.2
09/18/25	Labovitz, M. Natasha	Call with E. Weisgerber and R. Heller to discuss CSCEC Holding's proposed redactions.	0.3
09/18/25	Weisgerber, Erica S.	Phone call to discuss CSCEC Holding's proposed redactions to Special Committee report with R. Heller and N. Labovitz (0.3); follow up emails re same (0.3).	0.6
09/18/25	Heller, Rory	Call with N. Labovitz and E. Weisgerber re CSCEC Holding's proposed redactions to Special Committee report (0.3); draft joint letter section (1.0).	1.3
09/19/25	Labovitz, M. Natasha	Correspond with E. Worenklein and R. Heller re redaction/release of investigation report and examiner's report.	0.2
09/21/25	Goodman, Mark P.	Correspond with N. Labovitz and E. Worenklein re redactions to Special Committee report.	0.1
09/21/25	Labovitz, M. Natasha	Correspond with E. Worenklein and M. Goodman re under-seal/redaction issues.	0.2
09/21/25	Worenklein, Elie J.	Correspond with M. Goodman and N. Labovitz re Special Committee report redactions.	0.2
09/25/25	Labovitz, M. Natasha	Review BMLP/CSCEC Holding correspondence re approach to scope of redactions.	0.2
09/29/25	Heller, Rory	Update draft of joint letter (0.6); circulate same (0.2); review suggested redactions to examiner report (0.4).	1.2
Total Hours			52.8

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	3.2	2,317.50	7,416.00
	Labovitz, M. Natasha	8.3	2,317.50	19,235.25
	Weisgerber, Erica S.	6.3	2,025.00	12,757.50
	Partner Total	17.8		\$39,408.75
Counsel	Worenklein, Elie J.	5.3	1,620.00	8,586.00
	Counsel Total	5.3		\$8,586.00
Associate	Heller, Rory	21.6	1,354.50	29,257.20
	Fawaz, Basil	8.1	1,287.00	10,424.70
	Associate Total	29.7		\$39,681.90
Matter Total		52.8		\$87,676.65



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November 12, 2025

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Invoice #: 2499232

Client Matter 27188.1021

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with PLAN &
DISCLOSURE STATEMENT

Fees	\$248,779.35
Charges and Disbursements	\$0.00
TOTAL	\$248,779.35

Date	Timekeeper	Narrative	Hours
09/01/25	Labovitz, M. Natasha	Review updates re finalizing valuation analysis (0.2); correspond with E. Abrams, Cole Schotz team and M. Bauer [Duane Morris] re updates on same (0.1); coordinate all-hands meeting with CSCEC Holding (0.1); correspond with E. Blum [BDO] re recoverability analysis (0.1).	0.5
09/02/25	Goodman, Mark P.	Reviewed draft BDO valuation report for CCA operating subsidiaries.	0.7
09/02/25	Labovitz, M. Natasha	Call with Y. Wei [CCA], E. Weisgerber, M. Godbe and BDO team to discuss valuation (0.8); coordinate with E. Weisgerber re process and path forward (0.2); review subsidiary valuation analysis (0.6); review and analyze E. Abrams comments re same (0.3); correspond with E. Blum [BDO] and E. Weisgerber re recoverability analysis (0.2); prepare for all-hands meeting with CSCEC Holding (0.4); review report on recoverability (0.4).	2.9
09/02/25	Weisgerber, Erica S.	Participate in call with Y. Wei [CCA], N. Labovitz, M. Godbe and BDO team to discuss CCA redaction report (0.8); follow up with N. Labovitz re same (0.2); email with E. Blum and N. Labovitz re valuation (0.2).	1.2
09/02/25	Worenklein, Elie J.	Office conference with M. Godbe re valuation reports and plan negotiations with BMLP.	0.5
09/02/25	Godbe, Michael C.	Participate in call with Y. Wei, N. Labovitz, E. Weisgerber, and BDO team to discuss CCA report (0.8); discuss valuation with E. Worenklein (0.5).	1.3
09/02/25	Heller, Rory	Coordinate in-person all hands meeting held for September 3 (0.9); call with A. Behlmann [Lowenstein] re attendees of meeting (0.1); correspond with CCA team re same (0.2); review responses to Lowenstein team's diligence requests (1.5); circulate same to Lowenstein team (0.4).	3.1
09/03/25	Goodman, Mark P.	Call with Y. Wei [CCA] re plan process meeting (0.2); attend [partial] meeting re plan process with Lowenstein team, M. Bauer [Duane Morris], T. Sang [CSCEC Holding], M. Shea [CSCEC Holding], Q. Zhou [CSCEC Holding], Y. Wei [CCA], C. Zhang [CCA], E. Blum [BDO], J. Schwarz [BDO], E. Abrams, and Debevoise team (1.1).	1.3
09/03/25	Labovitz, M. Natasha	Call with E. Abrams, E. Weisgerber, M. Godbe and BDO team re recoverability analysis (0.9); prepare for meeting with CSCEC Holding to discuss pursuit of claims, including outlining talking points (0.7); attend meeting re Special Committee claim monetization with Lowenstein Team, M. Bauer [Duane Morris], T. Sang [CSCEC Holding], M. Shea [CSCEC Holding], Q. Zhou [CSCEC Holding], Y. Wei [CCA], C. Zhang [CCA], BDO team and Debevoise team, and M. Goodman [partial] (2.2); review updates from M. Godbe re valuation refinements (0.3).	4.1
09/03/25	Weisgerber, Erica S.	Participate in call with E. Abrams, Debevoise team, and BDO team re CSCEC Holdings valuation analysis (0.9); email with M. Godbe and N. Labovitz re same (0.3); participate in meeting re plan process with Lowenstein Team, M. Bauer [Duane Morris], CSCEC Holding team, CCA team, BDO team, E. Abrams, Debevoise team, and M. Goodman [partial] (2.2).	3.4

Date	Timekeeper	Narrative	Hours
09/03/25	Worenklein, Elie J.	Participate in meeting re plan discussions with Lowenstein team, CSCEC Holding team, M. Bauer [Duane Morris], Y. Wei [CCA], C. Zhang [CCA], E. Blum [BDO], J. Schwarz [BDO], E. Abrams, and Debevoise team.	2.2
09/03/25	Godbe, Michael C.	Participate in call with E. Abrams, N. Labovitz, E. Weisgerber, and BDO team re CSCEC Holdings claims (0.9); participate in call with CCA team and BDO re valuation (0.9); participate in plan negotiations with E. Abrams, M. Shea [BRG], M. Bauer [Duane Morris], BDO team, CCA team, Cole Schotz team, Debevoise team, M. Goodman [partial], and CSCEC Holding team (2.2); call with company and BDO team re Special Committee valuation (0.5); call with CCA team and BDO team re Civil valuation (1.0); summarize same (0.1).	5.6
09/03/25	Heller, Rory	Prepare for meeting re plan process (0.9); attend meeting re plan process with Lowenstein Team, M. Bauer [Duane Morris], T. Sang [CSCEC Holding], M. Shea [CSCEC Holding], Q. Zhou [CSCEC Holding], Y. Wei [CCA], C. Zhang [CCA], E. Blum [BDO], J. Schwarz [BDO], E. Abrams, N. Labovitz, E. Worenklein, M. Godbe, E. Weisgerber and M. Goodman [partial] (2.2); send diligence materials in response to Lowenstein's requests (0.6).	3.7
09/04/25	Weisgerber, Erica S.	Review M. Godbe summaries of BDO calls (0.2); email with M. Godbe re same (0.2).	0.4
09/04/25	Godbe, Michael C.	Participate in call re Plaza valuation with CCA team and BDO team (0.9); email with E. Weisgerber re summary of same (0.2).	1.1
09/04/25	Heller, Rory	Review diligence request received from Lowenstein team (0.5); coordinate with BDO team re same (0.3).	0.8
09/05/25	Goodman, Mark P.	Email with N. Labovitz and Debevoise team re plan negotiations.	0.2
09/05/25	Labovitz, M. Natasha	Review and analyze BMLP exclusivity response (0.4); review and analyze additional recovery analysis information (0.3); correspond with M. Goodman and Debevoise team re same (0.1).	0.8
09/05/25	Worenklein, Elie J.	Review and analyze BMLP response to exclusivity motion.	0.3
09/05/25	Godbe, Michael C.	Correspond with BDO re valuation.	0.1
09/05/25	Heller, Rory	Circulate materials to Lowenstein team in response to diligence requests.	0.6
09/06/25	Goodman, Mark P.	Email with N. Labovitz re negotiations with CSCEC Holding and BMLP.	0.2
09/06/25	Labovitz, M. Natasha	Review and consider E. Abrams summary of plan valuation offer from CSCEC Holding (0.3); correspond with M. Goodman re same (0.1).	0.4
09/07/25	Labovitz, M. Natasha	Review developments and new analysis re valuation (0.3); review and consider CSCEC Holding proposal detail (0.5).	0.8
09/07/25	Mishkin, Benjamin	Prepare shell of exclusivity reply.	0.2

Date	Timekeeper	Narrative	Hours
09/08/25	Goodman, Mark P.	Review CSCEC Holding offer (0.2); attend meeting to discuss same with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe and R. Heller (0.9); review BMLP email re request to extend deadline to object to Debtor's sealing motion (0.1); review BMLP's allegations, Special Committee report and draft CCA brief re veil piercing issues (0.9).	2.1
09/08/25	Labovitz, M. Natasha	Call with M. Goodman, E. Weisgerber, R. Heller, E. Worenklein, and M. Godbe re plan considerations (0.9); further analyze plan proposal (0.2); review updates re valuation exercise (0.2); call with E. Blum [BDO], J. Steimle [BDO], S. Koboci and E. Abrams re same (0.5).	1.8
09/08/25	Weisgerber, Erica S.	Attend meeting with N. Labovitz, M. Goodman, R. Heller, E. Worenklein, and M. Godbe to discuss plan.	0.9
09/08/25	Worenklein, Elie J.	Attend Zoom meeting with M. Goodman, N. Labovitz, E. Weisgerber, R. Heller, and M. Godbe re plan settlement offer and strategy call (0.9); phone call with B. Mishkin re exclusivity reply (0.1).	1.0
09/08/25	Godbe, Michael C.	Participate in call re plan discussions with N. Labovitz, M. Goodman, E. Weisgerber, E. Worenklein, and R. Heller.	0.9
09/08/25	Heller, Rory	Attend meeting to discuss plan offer with N. Labovitz, M. Goodman, E. Weisgerber, E. Worenklein, and M. Godbe (0.9); draft plan proposal (0.7).	1.6
09/08/25	Koboci, Shefit	Meet with E. Blum [BDO], N. Labovitz, E. Abrams, J. Steimle [BDO] re BDO analysis.	0.5
09/08/25	Mishkin, Benjamin	Call with E. Worenklein re exclusivity reply status.	0.1
09/09/25	Labovitz, M. Natasha	Correspond with S. Koboci re recovery analysis (0.2); review updates from BMLP re same (0.1); correspond with R. Zipursky re meeting with McKinney (0.1).	0.4
09/09/25	Worenklein, Elie J.	Phone call with S. Koboci re exclusivity reply.	0.4
09/09/25	Koboci, Shefit	Call with E. Worenklein re second exclusivity extension reply.	0.4
09/09/25	Zipursky, Rebecca	Coordinate meeting with N. Labovitz and S. Koboci on company valuation with BDO.	0.1
09/10/25	Labovitz, M. Natasha	Review and coordinate response to questions from E. Abrams re assets available for recovery (0.3); correspond with E. Blum [BDO] re same and timing/next steps for analysis (0.3).	0.6
09/10/25	Koboci, Shefit	Draft second exclusivity extension (2.4); correspond with N. Labovitz re same (0.2); coordinate with R. Zipursky and N. Labovitz re meeting with local counsel (0.1).	2.7
09/11/25	Labovitz, M. Natasha	Call with E. Blum [BDO] re questions on valuation methodology (0.2); call with E. Abrams, E. Blum [BDO], CSCEC Holding representatives, M. Sirota [CCA], M. Bauer [Duane Morris], and R. Heller re CSCEC Holding proposal (1.0); call with E. Abrams re same (0.2); correspond with E. Blum [BDO] re same (0.2); correspond with R. Heller re CSCEC Holding meeting (0.1); coordinate response to questions from E. Abrams re CSCEC Holding and Bahamas structure (0.4); review updated BDO deck (0.3).	2.4

Date	Timekeeper	Narrative	Hours
09/11/25	Heller, Rory	Coordinate meeting with Lowenstein team, Cole Schotz team and BDO team (0.2); correspond with N. Labovitz re same (0.1); attend plan discussion with N. Labovitz, E. Abrams, M. Shea, M. Sirota [Cole Schotz], BDO Team, and Lowenstein Team (1.0); circulate summary to Debevoise team re same (1.6).	2.9
09/12/25	Goodman, Mark P.	Email with team re plan negotiations.	0.2
09/12/25	Labovitz, M. Natasha	Attend call with E. Blum [BDO], E. Abrams, and S. Koboci re financial analysis (0.5); review updated deck from E. Blum [BDO] re analysis (0.3); correspond with S. Koboci re responses to E. Abrams questions re value and waterfall (0.3); review further updated summary recovery analysis (0.2).	1.3
09/12/25	Worenklein, Elie J.	Review BDO updated analysis (0.4); revise disclaimer language to share with BMLP (0.3).	0.7
09/12/25	Ceresa, Chris	Analyze question from special committee re plan process (0.3); correspond with S. Koboci re same (0.4); review draft response re same (0.3).	1.0
09/12/25	Costin, Alexander	Call with S. Koboci re independent director follow-up questions.	0.2
09/12/25	Koboci, Shefit	Call with A. Costin re questions received from E. Abrams (0.2); coordinate with C. Ceresa re same (0.3); draft response to E. Abrams questions (1.2); correspond with N. Labovitz re same (0.3); draft disclaimer language for BDO recoverability analysis slide deck (0.9); call with BDO, N. Labovitz and E. Abrams re BDO recoverability analysis (0.5).	3.4
09/14/25	Labovitz, M. Natasha	Review new analysis materials from E. Blum (0.3); correspond with E. Blum re same (0.2).	0.5
09/15/25	Labovitz, M. Natasha	Call with E. Blum [BDO], S. Koboci and E. Abrams re valuation items (1.0); correspond E. Blum re question on costs of recovery (0.2); correspond with E. Blum re recoverability analysis updates (0.2); review same (0.4).	1.8
09/15/25	Worenklein, Elie J.	Call with E. Blum re recoverability analysis, DIP budget and other workstream (0.5); correspond with R. Zipursky re Bahamian proceeding question (0.4).	0.9
09/15/25	Koboci, Shefit	Call with N. Labovitz, E. Blum [BDO] and E. Abrams re valuation open issues.	1.0
09/16/25	Goodman, Mark P.	Email with Debevoise team and BDO team re valuation of assets.	0.2
09/16/25	Labovitz, M. Natasha	Review update from S. Koboci re valuation process (0.2); correspond with E. Blum [BDO] and E. Abrams re same (0.2).	0.4
09/16/25	Worenklein, Elie J.	Phone call with S. Koboci and BDO team re valuation analysis.	0.5
09/16/25	Koboci, Shefit	Call with E. Blum [BDO] and E. Worenklein recovery analysis (0.3); call with E. Blum [BDO] and E. Abrams re Plaza valuation (0.6); send internal Debevoise team update re same (0.2).	1.1
09/17/25	Labovitz, M. Natasha	Correspond with E. Abrams and R. Heller re setting up BMLP and CSCEC Holding meetings (0.2); correspond with E. Weisgerber re open valuation items (0.1).	0.3

Date	Timekeeper	Narrative	Hours
09/17/25	Worenklein, Elie J.	Zoom call with R. Zipursky and V. Smith [McKinney] re settlement structing scenarios (0.5); confer with R. Zipursky re same (0.4).	0.9
09/17/25	Koboci, Shefit	Multiple calls with J. Steimle [BDO] re CSCEC Holding recovery analysis (0.4); correspond with E. Worenklein re same (0.2).	0.6
09/17/25	Zipursky, Rebecca	Meet with E. Worenklein and V. Smith [McKinney] re Bahamian settlement structing scenarios (0.5); meet with E. Worenklein re same (0.4).	0.9
09/18/25	Goodman, Mark P.	Call with Y. Wei [CCA] re plan negotiations and related issues.	0.5
09/18/25	Labovitz, M. Natasha	Correspond with E. Blum [BDO] re new version of CSCEC Holding analysis (0.2); correspond with S. Koboci re legal review of same (0.1); review and comment on language for deck (0.2); correspond with E. Weisgerber and S. Koboci re same (0.4).	0.9
09/18/25	Weisgerber, Erica S.	Email with N. Labovitz and BDO team re CSCEC Holding analysis.	0.6
09/18/25	Worenklein, Elie J.	Review and mark up draft presentation from BDO (1.4); phone call with S. Koboci re same (0.2).	1.6
09/18/25	Heller, Rory	Schedule calls re recovery analysis.	0.5
09/18/25	Koboci, Shefit	Review slide deck language and send to Debevoise team (0.3); correspond with N. Labovitz re same (0.2); revise draft disclaimer language (0.2); review BDO executive summary slide deck and provide comments (3.6); correspond with E. Weisgerber and N. Labovitz re comments (0.2); review BDO recovery analysis slide deck and provide comments (4.4); call with E. Worenklein re same (0.2).	9.1
09/19/25	Labovitz, M. Natasha	Attend [partial] call with E. Weisgerber, E. Worenklein and S. Koboci to go over comments to draft BDO presentation (0.5); call with E. Weisgerber re same (0.2); correspond with E. Abrams and E. Blum [BDO] re BMLP meeting (0.2).	0.9
09/19/25	Weisgerber, Erica S.	Call with N. Labovitz [partial], E. Worenklein and S. Koboci re BDO recovery analysis (1.4); follow up call with N. Labovitz re same (0.2).	1.6
09/19/25	Worenklein, Elie J.	Participate in Zoom meeting with N. Labovitz [partial], E. Weisgerber and S. Koboci re BDO analysis.	1.4
09/19/25	Heller, Rory	Coordinate meeting with BMLP.	0.6
09/19/25	Koboci, Shefit	Review comments to BDO slide deck in preparation for call (1.0); call with N. Labovitz [partial], E. Weisgerber and E. Worenklein re BDO recovery analysis (1.4); review and edit BDO slide deck re CSCEC Holding (2.1).	4.5
09/20/25	Labovitz, M. Natasha	Attend call with E. Blum, BDO team and S. Koboci to go over backup for Holdings analysis (1.5); review E. Abrams comments re same (0.1).	1.6
09/20/25	Koboci, Shefit	Call with E. Blum, J. Steimle [BDO] and N. Labovitz re BDO valuation analysis and other matters.	1.5

Date	Timekeeper	Narrative	Hours
09/21/25	Labovitz, M. Natasha	Correspond with E. Blum and S. Koboci re CCA valuation report (0.2); review revised version of CSCEC Holding analysis and send comments re same (1.0); call with E. Abrams re same (0.3); call with E. Abrams, E. Blum, BDO team, W. Usatine [Cole Schotz], M. Bauer [Duane Morris] and E. Weisgerber re preparation for BMLP call (1.2); review and analyze settlement scenario analysis (0.6).	3.3
09/21/25	Weisgerber, Erica S.	Call with BDO team, E. Abrams, M. Bauer [Duane Morris], N. Labovitz re BDO scenario analysis.	1.2
09/21/25	Worenklein, Elie J.	Review and comment on BDO's updated analysis (1.4); correspond with S. Koboci re same (0.2).	1.6
09/21/25	Koboci, Shefit	Review BDO's CCA valuation and provide comments (2.0); provide comments on revised CSCEC Holding slide deck (1.5); correspond with E. Worenklein re same (0.2); call with J. Steimle [BDO] re same (0.4).	4.1
09/22/25	Goodman, Mark P.	Participate in call with BDO and counsel for parties re CSCEC Holding valuation.	0.7
09/22/25	Labovitz, M. Natasha	Further comment on BDO slides for BMLP meeting (0.4); correspond with E. Weisgerber re preparation for same (0.2); correspond with E. Abrams re same (0.2); attend meeting with BMLP, M. Goodman, E. Weisgerber [partial], S. Koboci, R. Heller, E. Abrams, BDO, Cole Schotz, and Duane Morris teams re same (0.7); correspond with E. Abrams re next steps in plan process (0.3); correspond with E. Weisgerber and S. Koboci re comments on revised valuation report (0.2).	2.0
09/22/25	Weisgerber, Erica S.	Call with E. Blum re questions on summary analysis (0.2); email with N. Labovitz and S. Koboci re same (0.2); participate [partial] in meeting with BMLP re proposal and BDO analysis, with Debevoise, Cole Schotz, Gibbons, M. Bauer (0.2).	0.6
09/22/25	Godbe, Michael C.	Review correspondence re valuation.	0.5
09/22/25	Heller, Rory	Prepare for CSCEC Holding meeting (0.2); attend call with BMLP, BDO, Cole Schotz, E. Abrams, N. Labovitz, E. Weisgerber [partial] and S. Koboci re CSCEC Holding recoverability overview (0.7); prepare for same (0.2).	0.9
09/22/25	Koboci, Shefit	Call with BMLP, BDO, Cole Schotz, E. Abrams, N. Labovitz, M. Goodman, E. Weisgerber [partial] and R. Heller re CSCEC Holding recoverability overview (0.7); draft notes re call and circulate to internal team (0.4).	1.1
09/23/25	Labovitz, M. Natasha	Correspond with E. Abrams, E. Weisgerber and S. Koboci re next steps with CSCEC Holding.	0.2
09/23/25	Weisgerber, Erica S.	Email with N. Labovitz, S. Koboci and E. Abrams re BDO analysis.	0.2
09/23/25	Koboci, Shefit	Correspond with N. Labovitz, E. Weisgerber and E. Abrams re request to share CSCEC Holding slide deck (0.2); comment on CSCEC Holding slide deck (0.4).	0.6

Date	Timekeeper	Narrative	Hours
09/24/25	Labovitz, M. Natasha	Correspond with S. Koboci re comments on valuation analysis (0.1); review materials prepared by BDO in follow-up to BMLP meeting (0.2); correspond with S. Koboci re same (0.1); correspond with E. Blum re preparing materials for CSCEC Holding distribution (0.2).	0.6
09/24/25	Koboci, Shefit	Correspond with N. Labovitz re valuation and BMLP request (0.2); send BMLP lease expirations backup (0.1).	0.3
09/25/25	Labovitz, M. Natasha	Meet with S. Koboci to go over comments to CCA valuation (0.4); plan next steps in negotiations (0.3); review final drafts of all BDO reports for sharing with CSCEC Holding and board (0.5).	1.2
09/25/25	Heller, Rory	Review valuation report.	0.2
09/25/25	Koboci, Shefit	Call with N. Labovitz re CCA valuation slide deck (0.4); draft revised comments to CCA valuation (1.0); call with J. Steimle [BDO] re CSCEC Holding recoverability analysis (0.3); call with E. Blum re same [BDO] (0.2); call with P. Gaglio [BDO] re CCA valuation analysis (0.6); call with J. Steimle [BDO] and E. Blum [BDO] re CSCEC Holding analysis (0.2); review revised CCA valuation (0.8); provide comments re same and circulate to internal team (1.1).	4.6
09/26/25	Labovitz, M. Natasha	Correspond with S. Koboci re further work on value/recovery analysis (0.2); correspond with E. Abrams re CSCEC Holding outreach (0.2); coordinate with S. Koboci re same (0.1).	0.5
09/26/25	Worenklein, Elie J.	Email with S. Koboci re BDO reports (0.3); phone call with S. Koboci re valuation questions (0.2).	0.5
09/26/25	Heller, Rory	Review valuation deck.	1.1
09/26/25	Koboci, Shefit	Correspond with N. Labovitz re CSCEC Holding summary (0.2); correspond with P. Gaglio [BDO] re same (0.2); draft email correspondence sharing BDO slide decks with Lowenstein team (0.4); correspond with E. Worenklein re same (0.2); correspond with J. Steimle [BDO] re status of BDO decks (0.2); correspond with Cole Schotz team re signoff of slide decks (0.2); send Lowenstein team CSCEC Holding summary deck (0.2); correspond with E. Abrams re CSCEC Holding slide deck questions (0.2); correspond with J. Steimle [BDO] re questions related to deck (0.2); correspond with N. Labovitz re BDO analysis (0.2); correspond with N. Labovitz re Bahamas question (0.3); call with E. Worenklein re same (0.2).	2.5
09/27/25	Labovitz, M. Natasha	Preliminary review of settlement scenario model.	0.3
09/27/25	Worenklein, Elie J.	Review BDO analysis re settlement structures.	0.3
09/27/25	Koboci, Shefit	Correspond with N. Labovitz re settlement scenario analysis (0.3); correspond with Cole Schotz team re comments to BDO materials (0.2); correspond with Duane Morris team re same (0.2); send BDO materials and agenda to board for board meeting (0.2).	0.9
09/28/25	Labovitz, M. Natasha	Review status of exclusivity reply.	0.1
09/29/25	Labovitz, M. Natasha	Correspond with E. Abrams re settlement path forward (0.2); correspond with R. Heller re same (0.1).	0.3

Date	Timekeeper	Narrative	Hours
09/29/25	Koboci, Shefit	Correspond with N. Labovitz re exclusivity motion (0.2); draft revised exclusivity reply (2.7); correspond with V. Smith [McKinney] re Bahamas matters (0.3); correspond with J. Steimle re BDO slide decks (0.2).	3.4
09/30/25	Labovitz, M. Natasha	Call with E. Abrams re path forward (0.2); meet with M. Godbe and R. Heller re plan analysis (1.4); correspond with BDO team and R. Heller re same (0.1); preliminary review of settlement outline (0.2).	1.9
09/30/25	Worenklein, Elie J.	Phone call with S. Koboci re call with local counsel (0.3); email with team re valuation assumptions (0.2); mark up draft exclusivity reply (2.6); correspond with R. Zipursky re plan (0.1); phone call with S. Koboci re exclusivity reply (0.3).	3.5
09/30/25	Godbe, Michael C.	Meet with N. Labovitz and R. Heller re plan negotiation (1.4); call with R. Heller re same (0.1); review correspondence re intercompany claims (0.7); call with S. Koboci re same (0.1).	2.3
09/30/25	Heller, Rory	Discuss plan counterproposal with N. Labovitz and M. Godbe (1.4); prepare counterproposal analysis (7.1); call with M. Godbe re same (0.1); phone call with J. Steimle [BDO] re same (0.4).	9.0
09/30/25	Koboci, Shefit	Call with V. Smith [McKinney] re settlement structures (0.4); follow up call with E. Worenklein summarizing conversation (0.3); correspond with V. Smith [McKinney] re outstanding questions (0.6); call with E. Worenklein re exclusivity reply (0.3); correspond with R. Heller re settlement scenario analysis (0.2); call with M. Godbe re intercompany claims (0.1).	1.9
09/30/25	Zipursky, Rebecca	Confer with E. Worenklein re plan status.	0.1
Total Hours			148.9

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	6.1	2,317.50	14,136.75
	Labovitz, M. Natasha	32.8	2,317.50	76,014.00
	Weisgerber, Erica S.	10.1	2,025.00	20,452.50
	Partner Total	49.0		\$110,603.25
Counsel	Worenklein, Elie J.	16.3	1,620.00	26,406.00
	Counsel Total	16.3		\$26,406.00
Associate	Godbe, Michael C.	11.8	1,471.50	17,363.70
	Ceresa, Chris	1.0	1,458.00	1,458.00
	Costin, Alexander	0.2	1,458.00	291.60
	Zipursky, Rebecca	1.1	1,458.00	1,603.80
	Heller, Rory	25.0	1,354.50	33,862.50
	Koboci, Shefit	44.2	1,287.00	56,885.40
	Mishkin, Benjamin	0.3	1,017.00	305.10
	Associate Total	83.6		\$111,770.10
Matter Total		148.9		\$248,779.35



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October 23, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2499234

Client Matter 27188.1024

FOR PROFESSIONAL SERVICES rendered through September 30, 2025 in connection with REPORTING

Fees	\$486.00
Charges and Disbursements	\$0.00
TOTAL	\$486.00

27188.1024 – REPORTING

Invoice Number: 2499234

Date	Timekeeper	Narrative	Hours
09/18/25	Worenklein, Elie J.	Comment on draft MOR from BDO.	0.3
Total Hours			0.3

27188.1024 – REPORTING

Invoice Number: 2499234

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Counsel	Worenklein, Elie J.	0.3	1,620.00	486.00
	Counsel Total	0.3		\$486.00
Matter Total		0.3		\$486.00

Description of Disbursements for the Compensation Period

Date	Timekeeper	Disbursement Category	Narrative	Amount
8/1/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$4.60
8/4/2025	Heller, Rory	Computer Assisted Legal Research	Westlaw	\$58.89
8/8/2025	Heller, Rory	Computer Assisted Legal Research	Westlaw	\$117.78
8/9/2025	Heller, Rory	Computer Assisted Legal Research	Westlaw	\$176.67
8/11/2025	Precost-New York, D&P	Computer Assisted Legal Research	Lexis Services	\$42.51
8/12/2025	Ceresa, Chris	Computer Assisted Legal Research	Lexis Services	\$22.76
8/12/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7644003009100605 Late Night Taxi; Taxi; 08/12/2025; Late Night Taxi	\$54.28
8/12/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7644003009100605 Late Night Meal; Night/Weekend Working Meals; 08/12/2025; Late Night Working Meal	\$30.00
8/13/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7644015609100605 Late Night Taxi; Taxi; 08/13/2025; Late Night Taxi	\$36.65
8/13/2025	Labovitz, M. Natasha	Travel	Vendor: Uber Technologies, Inc; Invoice#: STATEMENT#4BE2B4; Uber	\$64.46
8/13/2025	Labovitz, M. Natasha	Travel	Vendor: Uber Technologies, Inc; Invoice#: 2FEEC6F937; Uber	\$6.44
8/13/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349AUGUST2025; Pacer	\$8.80

Date	Timekeeper	Disbursement Category	Narrative	Amount
8/14/2025	Ceresa, Chris	Computer Assisted Legal Research	Lexis Services	\$42.51
8/14/2025	Ceresa, Chris	Computer Assisted Legal Research	Lexis Services	\$40.80
8/15/2025	Weisgerber, Erica S.	Travel	Vendor: Erica Weisgerber (#4794) Invoice#: 7636001909060601 Uber; Taxi; 08/15/2025; Uber	\$104.91
8/15/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$19.30
8/16/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$5.90
8/18/2025	Park, Junho	Computer Assisted Legal Research	Westlaw	\$117.78
8/18/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$6.00
8/19/2025	Worenklein, Elie J.	Travel	Vendor: Executive Charge; Invoice#: 50033; Taxi Invoice for Executive Charge - 50033 - Taxi: 10375 - 8/19/2025; - 1126077	\$123.40
8/19/2025	Mishkin, Benjamin A.	Travel	Vendor: Mishkin, Benjamin A. Invoice#: 7657691809130601 Late Night Taxi; Taxi; 08/19/2025; Late Night Taxi	\$39.09
8/19/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7643886609100605 Late Night Taxi; Taxi; 08/19/2025; Late Night Taxi	\$78.96
8/19/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7643886609100605 Late Night Meal; Night/Weekend Working Meals; 08/19/2025; Late Night Working Meal	\$40.00
8/19/2025	Mishkin, Benjamin	Travel	Vendor: Mishkin, Benjamin A. Invoice#: 7657691809130601 08/19/2025; Late Night Taxi	\$39.09

Date	Timekeeper	Disbursement Category	Narrative	Amount
8/19/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$4.00
8/19/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$11.30
8/21/2025	Ceresa, Chris	Computer Assisted Legal Research	Lexis Services	\$40.80
8/23/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$3.00
8/23/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$9.00
8/23/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$6.10
8/28/2025	Park, Junho	Delivery Services/Federal Express	Vendor: FedEx (Federal Express) FEDEX-Fedex; Invoice#: 8-980-21564; 8/28/2025 - W Omar - Junho Park - Elizabeth Abrams – 392615985870	\$36.53
8/28/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$5.20
8/29/2025	Precost-New York, D&P	Computer Assisted Legal Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528AUGUST2025; Pacer	\$9.50
9/2/2025	Worenklein, Elie J.	Working Meal	Vendor: GrubHub Holding Inc dba Seamless; Invoice#: N2REGB-59; Name: Elie Worenklein; Order date:9/2/2025; Order ID:818930939317134;	\$38.30
9/3/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7688190710020602 Late Night Meal; Night/Weekend Working Meals; 09/03/2025; Late Night Meal	\$20.00
9/7/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7688183610020602 Late Night Taxi; Night/Weekend Working Meals; 09/07/2025; Late Night Taxi	\$37.00

Date	Timekeeper	Disbursement Category	Narrative	Amount
9/10/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7669014810050602 Late Night Meal; Night/Weekend Working Meals; 09/10/2025; Late Night Meal	\$40.00
9/11/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7688186210020602 Late Taxi; Taxi; 09/11/2025; Late Night Taxi	\$38.83
9/11/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7688186210020602 Late Night Meal; Night/Weekend Working Meals; 09/11/2025; Late Night Meal	\$10.97
9/11/2025	Mishkin, Benjamin A.	Working Meal	Vendor: Mishkin, Benjamin A. Invoice#: 7671621609190602 Late Night Meal; Night/Weekend Working Meals; 09/11/2025; Late Night Meal	\$29.12
9/13/2025	Ellis, Carl	In-House Reproduction	Duplicating Services	\$0.40
9/13/2025	Ellis, Carl	In-House Reproduction	Duplicating Services	\$14.20
9/13/2025	Ellis, Carl	In-House Reproduction	Duplicating Services	\$40.80
9/13/2025	Worenklein, Elie J.	Travel	Vendor: DialCar, Inc.; Invoice#: 74176; Taxi Invoice for Dial - 74176 - Taxi: 10375 - 9/13/2025: - 1126850	\$88.95
9/13/2025	Zhou, Xiaoxiao	Computer Assisted Legal Research	Westlaw	\$73.09
9/25/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7710414410080603 Late Night Meal; Night/Weekend Working Meals; 09/25/2025; Late Night Meal	\$20.00
9/25/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7710414410080603 Late Taxi; Taxi; 09/25/2025; Late Taxi	\$27.54
9/25/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7710414410080603 Parking; Parking; 09/25/2025; Parking	\$10.00