

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025

In re CCA Construction, Inc.¹

Applicant: Cole Schotz P.C.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>11/19/2025</u>
MICHAEL D. SIROTA	Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



2422548251119000000000004

SECTION I FEE SUMMARY
--

Summary of Amounts Requested for the Period

October 1, 2025 through October 31, 2025 (the “**Compensation Period**”)

Fee Total	\$162,575.00
Disbursement Total	\$2,229.84
Total Fees Plus Disbursements	\$164,804.84

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$3,855,387.35
Total Fees and Expenses Allowed to Date:	\$1,272,626.00
Total Retainer Remaining:	\$673,573.50
Total Holdback:	\$472,088.30 ²
Total Received by Applicant:	\$3,172,986.05

² Cole Schotz has not received payment on account of its September 2025 invoice. Accordingly, the total received and total holdback do not reflect related amounts.

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	29.60	\$1,800.00	\$53,280.00
Warren A. Usatine Member	1995	3.40	\$687.50 (travel)	\$2,337.50
Warren A. Usatine Member	1995	23.60	\$1,375.00	\$32,450.00
Felice R. Yudkin Member	2005	13.00	\$1,150.00	\$14,950.00
Steven Klepper Member	1993	1.30	\$1,035.00	\$1,345.50
Daniel J. Harris Member	2008	3.80	\$475.00 (travel)	\$1,805.00
Daniel J. Harris Member	2008	30.50	\$950.00	\$28,975.00
Krista L. Kulp Special Counsel	2013	0.40	\$755.00	\$302.00
Andreas D. Milliaressis Associate	2016	18.10	\$735.00	\$13,303.50
Timothy J. Dumbroff Associate	2023	10.10	\$425.00	\$4,292.50
Danielle E. Delehanty Paralegal	N/A	20.80	\$420.00	\$8,736.00
Frances Pisano Paralegal	N/A	1.90	\$420.00	\$798.00
TOTALS	n/a	156.50	n/a	\$162,575.00

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	0.00	\$0.00
Case Administration	9.80	\$5,766.50
Claims Administration and Objections	0.00	\$0.00
Corporate Governance and Board Matters	0.70	\$805.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	31.70	\$19,055.50
Fee Employment	0.00	\$0.00
Fee Objections	0.00	\$0.00
Financing	1.10	\$1,980.00
Litigation	91.90	\$110,674.00
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	12.70	\$19,052.50
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	0.00	\$0.00
Reporting	1.40	\$1,099.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	7.20	\$4,142.50
SERVICES TOTALS	156.50	\$162,575.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$133.84
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$295.40
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$14.20
Court Reporting/Transcripts	\$277.40
Travel	\$12.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Data Host)	\$1,497.00
DISBURSEMENTS TOTAL	\$2,229.84

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 5, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) The Applicant advised the Special Committee regarding an investigation of potential estate causes of action. The Applicant attended to ongoing matters related to the investigation report.
 - (b) The Applicant advised co-counsel and the Debtor regarding developing a Chapter 11 plan and related strategy.
 - (c) The Applicant advised the Debtor and co-counsel regarding the resolution of litigation and related matters and assisted in preparing for mediation.
 - (d) The Applicant prepared and filed monthly fee statements on behalf of itself and other professionals. The Applicant also prepared its interim fee application and coordinated the filing and service of interim fee applications of other professionals.
 - (e) The Applicant provided legal advice to the Debtor and co-counsel regarding local rules, practice, and procedure.
 - (f) The Applicant tended to others matters concerning administration of this Chapter 11 case as requested by the Debtor and co-counsel, including reviewing and filing the monthly operating report.
 - (g) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

⁴ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (b) Secured creditors: Unknown at this time.
- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the tenth monthly fee statement.

Exhibit A

Retention Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.

Michael D. Sirota
Warren A. Usatine
Felice R. Yudkin
Ryan T. Jareck
25 Main Street
Hackensack, NJ, 07601
(201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

-and-

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz (admitted *pro hac vice*)
Sidney P. Levinson (admitted *pro hac vice*)
Elie J. Worenklein
Rory B. Heller (admitted *pro hac vice*)
66 Hudson Boulevard
New York, NY 10001
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
nlabovitz@debevoise.com
slevinson@debevoise.com
eworenklein@debevoise.com

Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.

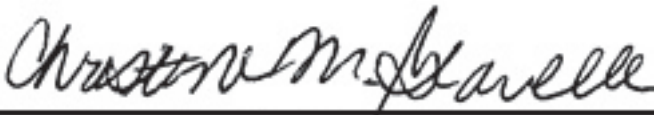


Order Filed on February 5, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

Case No. 24-22548 (CMG)

DATED: February 5, 2025


Honorable Christine M. Gravelle
United States Bankruptcy Judge

¹ The last four digits of the Debtor's federal tax identification number are 4862. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960..



24225482502050000000000001

(Page 2)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

**AMENDED ORDER APPROVING THE EMPLOYMENT AND RETENTION OF
COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR
NUNC PRO TUNC TO THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through six (6), is hereby
ORDERED.

(Page 3)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “Application”)² of the above captioned debtor and debtor in possession (collectively, the “Debtor”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtor to employ and retain Cole Schotz P.C. (“Cole Schotz”) as bankruptcy co-counsel in this proceeding *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Yan Wei in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtor, its estate, or its creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(Page 4)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtor is hereby authorized and empowered to employ and retain Cole Schotz as bankruptcy co-counsel in this Chapter 11 Case effective as of the Petition Date in accordance with the terms set forth in the Application and the Engagement Letter attached hereto as **Exhibit 1**, to the extent set forth herein.

3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtor's behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in this case governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Case.

4. In order to avoid any duplication of effort and provide services to the Debtor in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Debevoise & Plimpton LLP and any additional firms the Debtor retains regarding their respective responsibilities in this Chapter 11 Case. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtor's other retained professionals in this Chapter 11 Case.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtor, the United States Trustee, and the Committee and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard

(Page 5)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50 percent for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtor's estate for its engagement-related expenses at the firm's actual cost paid.

8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in this case, (i) pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in this case. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with this case, nor shall Cole Schotz share or agree to share

(Page 6)

Debtor: CCA Construction, Inc.
Case No. 24-22548 (CMG)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

compensation received for services rendered in connection with this case with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of this bankruptcy case.

10. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Case, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

11. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order granting that certain *Motion for Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 73] and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of this Chapter 11 Case.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtor are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

EXHIBIT 1

Engagement Letter



Michael D. Sirota
Member
Admitted in NJ and NY

Reply to New Jersey Office
Writer's Direct Line: 201.525.6262
Writer's Direct Fax: 201.678.6262
Writer's E-Mail: msirota@coleschotz.com

Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201-489-3000 201-489-1536 fax

—
New York
—
Delaware
—
Maryland
—
Texas
—
Florida

October 14, 2024

**ATTORNEY-CLIENT PRIVILEGED
PERSONAL AND CONFIDENTIAL**

Via E-mail: McMahon.James@cca.us

James McMahon, Esq.
General Counsel, Legal
China Construction America
445 South Street
Suite 310
Morristown, NJ 07960

Re: Engagement Agreement

Dear Mr. McMahon:

Thank you for entrusting your legal needs to us. This letter and the accompanying Standard Terms of Engagement set forth the terms of Cole Schotz P.C.'s representation of CCA Construction, Inc and, to the extent necessary, certain affiliates (hereinafter collectively referred to as "CCA").

The scope of our representation shall be limited to acting as co-counsel with Debevoise & Plimpton, LLP ("D&P") in a potential Chapter 11 case to be filed by CCA in the United States Bankruptcy Court for the District of New Jersey. The services the Firm will provide will be at the direction of D&P and CCA including defining our specific role with respect to the preparation and filing of the chapter 11 petitions, such as review of documents and preparation of the petition with supporting schedules and statements. During the case, and subject to our ethical obligations discussed above, we will: (1) advise and consult on the prosecution of the chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11; (2) prepare such administrative and procedural applications and motions as may be required for the orderly and efficient conduct of the cases; (3) prosecute and defend litigation that may arise during the course of the cases; (4) consult with you concerning and participate in the formulation, negotiation, preparation and filing of a plan or plans of reorganization/liquidation and disclosure statement(s) to accompany the plan(s); (5) review and object to claims; (6) analyze, recommend, prepare, and bring causes of action permitted under the Bankruptcy Code; (7) address conflict matters to the extent necessary and (8) take all steps necessary and appropriate to bring the cases to a conclusion.

coleschotz.com

 COLE SCHOTZ P.C.

James McMahon, Esq.
October 14, 2024
Page 2

The scope of our engagement can only be extended pursuant to supplemental written agreement. CCA agrees to fully cooperate with us and to provide us with all information relevant to the issues involved in this matter. We agree to provide conscientious, competent and diligent services and at all times will coordinate with D&P to achieve a favorable outcome on a cost-effective basis. If you would like us to expand the scope of our engagement or the parties we represent, it must be subject to a separate written agreement.

The Firm's objective to charge a fair fee for the services rendered is achieved primarily by maintaining accurate records of the time spent by each attorney and paralegal on a particular matter and then billing for their time in accordance with the range of hourly rates established. I will be principally responsible for handling this matter. Presently, my hourly rate is \$1,575.00. I will also be working with my colleagues, Warren Usatine, Felice Yudkin and Ryan Jareck whose hourly rates are \$1,250.00, \$940.00 and \$900.00 respectively, among other lawyers and paralegals as needed. In addition to legal fees, our out-of-pocket expenses (as more particularly set forth in our Standard Terms of Engagement) will also be reflected in our monthly invoices.

Retainer

A retainer is required of clients prior to undertaking representation. The initial retainer requested in this matter is \$250,000.00, which will be replenished as fees and costs are invoiced so that the Firm is always holding said amount. The Firm's pre-petition invoices will be paid in regular intervals from the retainer account as fees are earned and expenses accrue.

In the event of a Chapter 11 proceeding, post-petition fees, charges and disbursements will be due and payable immediately in accordance with fee procedures approved by the Bankruptcy Court. CCA understands that while the arrangement in this paragraph may be altered in whole or in part by the Bankruptcy Court, CCA shall nonetheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan of reorganization cannot be confirmed unless these priority expenses are paid in full (unless such claimants agree to different treatment) in cash on the effective date of any reorganization plan. After the petition date, the retainer shall be held and applied against the final Chapter 11 fee application. At the conclusion of our representation of CCA, we will apply the balance of the retainer against our final statement and refund any excess to CCA.

This agreement, as well as our entire attorney-client relationship, shall be governed exclusively by State of New Jersey law. Should any dispute arise regarding same which cannot be resolved amicably, the courts of the State of New Jersey shall be the exclusive jurisdiction for the dispute to be litigated.

If this agreement is acceptable, please indicate CCA's understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter together with the initial retainer (\$250,000.00). The Firm's wiring instructions are attached for your convenience.

☼ COLE SCHOTZ P.C.

James McMahon, Esq.
October 14, 2024
Page 3

We look forward to working with you.

Very truly yours,

/s/ Michael D. Sirota

Michael D. Sirota

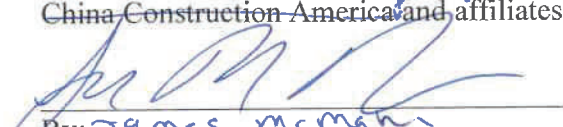
MDS:cdc

Attachment

cc: Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.

We consent to the terms and conditions set forth above and in the Standard Terms of Engagement for Legal Services attached herewith.

CCA Construction Inc.
China Construction America and affiliates


By: James McMahon
Title: General Counsel

Dated: October 18, 2024



STANDARD TERMS OF ENGAGEMENT FOR LEGAL SERVICES

This statement sets forth Cole Schotz P.C.'s ("we," "our," or the "Firm") standard terms of engagement as attorneys for the client(s) ("you" or "your") identified in the accompanying Engagement Letter. The Engagement Letter sets forth additional terms and conditions, and those terms control in any case where the Engagement Letter conflicts with these standard terms. The following terms are an integral part of our agreement and should be reviewed carefully. We also suggest that you retain this statement in your files. If at any time you have questions about these terms, please let us know as soon as possible so that we can provide you with timely answers.

THE SCOPE OF OUR WORK

The scope of the legal services we agree to perform for you is only as expressly described in the Engagement Letter. If at any time you are not certain about the scope of our representation, please contact us for clarification. We are happy to answer any questions you may have.

We will do our best to serve you efficiently. The outcome of any matter is subject to inherent risks and other factors beyond our control. Therefore, we have not made, and cannot make, any guarantees or promises concerning the outcome of this matter. Any statements on our part concerning the likely outcome of a matter are expressions of our professional assessment of the matter in question, and such assessments always present a degree of uncertainty because they are limited by our knowledge of the facts, unsettled areas of the law, changes in the state of the law, equitable considerations, exercise of judgment in the application of the law, and many other unknown factors.

This engagement may result in a variety of tax or other consequences, including without limitation, regulatory matters or potential reporting requirements (such as under the Corporate Transparency Act). Unless specifically stated in the accompanying Engagement Letter, the scope of our engagement does not include such tax, regulatory matters, reporting or other advice, unless expressly contemplated herein. The Firm will only provide tax or any other advice upon your request and entry into a separate written agreement or amendment to this engagement acceptable to you and the Firm.

Also, unless specifically stated in the accompanying Engagement Letter, the scope of our representation does not include determining whether you possess insurance coverage for any of the losses or expenses that you may incur in connection with this matter. You should immediately contact your insurance company or broker if you believe such coverage may exist. Alternatively, you may retain the Firm to assist with making that inquiry and determining coverage, but such expansion of the scope of our engagement must be agreed to in writing.

WHO PROVIDES THE LEGAL SERVICES

We assign an attorney as your primary contact at the Firm. This should be someone in whom you have confidence and with whom you enjoy working. You are free to request a change of contact person at any time. The legal work we perform for you may be performed by other lawyers, paralegals and legal assistants in the Firm as well. We delegate work among our lawyers, paralegals and legal assistants to promote effective and efficient rendition of necessary services. We are happy to advise you of the names of those attorneys, paralegals and legal assistants who work on your matters and their billing rates.

GENERATIVE ARTIFICIAL INTELLIGENCE

We anticipate that during the course of this engagement, the firm will use generative artificial intelligence ("GenAI") to enhance and streamline certain aspects of our services. For example, we may use this technology for such things as aiding document analysis, summarizing information and assisting in legal research. Like any technology, GenAI carries some degree of risk, which may include the risk of errors in GenAI-generated content, data security vulnerabilities, and system malfunctions. We have implemented reasonable measures to safeguard against these risks, and our lawyers maintain oversight of GenAI-generated outputs. Accordingly, we believe that the benefits of using this technology outweigh the related risks. By engaging our firm, you hereby consent to our use of this technology.

HOW FEES ARE SET

We bill you based on the hourly rates for our attorneys and other professionals, depending on the time involved in rendering the necessary services. We record the time spent on your work, such as internal and external meetings, conferences, negotiations, factual and legal research and analysis, court appearances, document preparation and revision, drafting and review of correspondence, travel on your behalf, and other related services.

The hourly rates of our lawyers, paralegals and legal assistants are based on each timekeeper's knowledge and experience in his/her field and are reviewed and adjusted annually (typically in September) to reflect current levels of legal experience, changes in overhead costs, and other relevant factors. Any rate changes will be reflected in our monthly invoices. You will not receive a separate rate change notice.



Our current range of hourly rates is as follows:

Members	\$615.00 to \$1,575.00 per hour
Special Counsel	\$625.00 to \$840.00 per hour
Associates	\$385.00 to \$695.00 per hour
Paralegals	\$315.00 to \$460.00 per hour
Litigation Support Specialists	\$295.00 to \$535.00 per hour

We are often requested to estimate the amount of fees and costs likely to be incurred in connection with a particular matter. Whenever possible, we furnish such an estimate based upon our professional judgment, but when we do so, it is always with the understanding that it is not a maximum or fixed-fee quotation. The ultimate cost frequently is more or less than the amount estimated.

For certain well-defined services, we may quote a fixed fee. Generally, however, we do not accept a fixed fee engagement except in such circumstances or pursuant to a special arrangement tailored to the needs of a particular client. In all such situations, the fixed fee arrangement is expressed in the Engagement Letter, setting forth both the amount of the fee and the scope of the services to be provided in exchange for the fixed fee.

In certain situations, we provide legal services on a contingent fee basis. Any such arrangement must be reflected in a written contingent fee agreement.

OUT-OF-POCKET EXPENSES

As part of our representation, we may incur expenses on your behalf, and these must be paid by you on a timely basis. Whenever such costs are incurred, we itemize and bill them. Typical of such costs are conference calls; postage; messenger services, and express delivery charges; filing fees; deposition and transcript costs; witness fees; travel and overnight expenses; copying, scanning and printing charges; computer research charges (e.g. Lexis and Westlaw research); charges from outside experts and consultants (including accountants, appraisers, and other legal counsel) and fees and expenses related to collecting, hosting and processing electronically stored information. We generally request that outside service providers directly bill our clients for individual charges in excess of \$500, or we may invoice you for such charges billed to the Firm prior to your regularly scheduled invoicing.

RETAINER AND TRUST DEPOSITS

You may be asked to pay a retainer in connection with our representation of you. If so, the Engagement Letter provides details about the terms of the retainer.

During the course of our representation, it may be necessary for us to hold funds on your behalf in our Attorney Trust Account. Such trust funds will be deposited and held in a financial institution insured by the Federal Deposit Insurance Corporation ("FDIC").

Federal depositary insurance coverage is currently limited to \$250,000.00 per account holder in each insured

financial institution. Funds held for you in our Attorney Trust Account are aggregated with all other funds belonging to you in the same financial institution in determining whether your deposit balance exceeds insurance limits. You will be notified by our trust accounting department of the financial institution(s) being used. The funds being held on your behalf in trust together with other funds not held by us on your behalf but to your credit in the same financial institution may exceed FDIC insurance coverage and therefore may not be insured in the event of a bank failure.

If you have any questions, you may contact our Accounting Department.

BILLING ARRANGEMENTS AND TERMS OF PAYMENT

We bill you on a regular basis, normally each month, for both fees and disbursements. To efficiently render our bills, we may render a bill through a date other than month-end. Fees and expenses, and the associated retainer, will be considered to be "earned" at the time that any fees and expenses are incurred. Our bills are due and payable upon receipt.

If your account becomes delinquent, you agree to promptly bring the account current. If the delinquency continues and you do not arrange satisfactory payment terms, we may withdraw from the representation (subject to court approval, if necessary) and pursue collection of your account. You agree to pay the costs of collecting the debt, including court costs, filing fees, and reasonable attorneys' fees.

FEE DISPUTES

If you disagree with any particular invoice, you must send us a written objection within thirty (30) days of your receipt of the invoice or you will be deemed to have approved the charges. Typically, such disagreements are resolved to the satisfaction of both sides, with little inconvenience or formality. In the event of a fee dispute that is not readily resolved, you may have the right to request arbitration under supervision of the state bar for the jurisdictions in which we practice.

POTENTIAL CONFLICTS/UNRELATED MATTERS WAIVER

Our Firm represents many other clients. It is possible that during the time we are representing you some of our present or future clients may have disputes with you. You agree that we may continue to represent, or may undertake in the future to represent, existing or new clients in any matter that is not substantially related to our work for you, even if the interests of such clients in those other matters are directly adverse to your interests. We agree, however, that your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any instance where, as a result of our representation of you, we have obtained proprietary or other confidential information of a nonpublic nature that, if known to such other client,



could be used in any such other matter by such client to your material disadvantage.

In bankruptcy matters, it is possible that we will be asked to represent other creditors or parties-in-interest. You agree that we may continue to represent or may undertake in the future to represent existing and new clients in such matters. Of course, we will not represent another client in such matters who will take action directly adverse to you.

PRESERVATION OF ELECTRONICALLY STORED AND OTHER INFORMATION

If the matter for which we are engaged involves a dispute which could reasonably lead to litigation, you may be required to produce documents and other materials relating to such matter in the event of litigation. Therefore, it is vital in any such matter that you preserve all documents (hard copy and electronic), data compilations and tangible objects. The requirement to preserve these materials is a continuing one and will last until you are advised to stop. Failure to preserve these materials could result in Court-imposed penalties or sanctions against you and/or others and can expose those involved to claims for spoliation of evidence. In applicable matters, a "Legal Hold Notice" that further discusses these issues will accompany the Engagement Letter.

TERMINATION

You may terminate our representation at any time by notifying us in writing. Your termination of our services does not affect your responsibility for payment of fees for legal services rendered and out-of-pocket costs incurred before termination and in connection with an orderly transition of the matter, including the collection, processing and transmittal of your file to you or substitute counsel.

Subject to the rules of professional responsibility for the jurisdictions in which we practice, we may withdraw from representation if you fail to abide by these Terms of Engagement as modified by the Engagement Letter, including, for example, nonpayment of fees or costs, misrepresentation or failure to disclose material facts, conflicts of interest with another client, or your failure to communicate or cooperate with us. We try to identify in advance and discuss with our client(s) any situation that may lead to our withdrawal and, if withdrawal ever becomes necessary, we immediately give written notice of our withdrawal. Our right to withdraw depends upon the circumstances existing at the time we seek withdrawal, and we will not withdraw unless withdrawal can be accomplished without violation of applicable rules of professional conduct.

CONCLUSION OF REPRESENTATION; DISPOSITION OF DOCUMENTS

Unless previously terminated, our representation of you concludes upon our sending our final statement for services rendered in the matter covered in our Engagement Letter. We maintain in confidence any otherwise nonpublic information that you have supplied to us, and that we retain, in accordance with applicable rules of professional conduct. At your request, your papers and property are returned promptly upon receipt of payment for outstanding fees and costs. We may retain copies pertaining to the matter for our files. Any such documents retained by us may be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials after the termination of the engagement. We may also transfer the information on the documents to electronic media. If we are served with a subpoena for your file, we will notify you. If we are required to comply with the subpoena, you will be responsible for the legal fees and costs incurred, including the review and analysis of documents to determine if privileged documents should be withheld.

DISCLOSURE OF REPRESENTATION

You hereby acknowledge and agree that, subject to the attorney-client privilege, we may represent to third parties that you are a client of the Firm, we may use your logo in connection with marketing and business development initiatives, and we may provide a general description of the services rendered for your benefit.

POST-ENGAGEMENT MATTERS

You are engaging us to provide legal services in connection with a specific matter. After completion of the matter, changes may occur in the applicable laws or regulations or facts that could have an impact upon your compliance with law, or rights and liabilities. Unless you specifically engage us with regard to future legal development(s) relating to this matter, we have no continuing obligation to advise you with respect to future legal developments concerning the matter (whether arising due to change in fact or law). In addition, and without limiting the generality of the foregoing, it is your responsibility, and we assume no responsibility for keeping track of critical dates, time periods by which notices must be given or advising you of the dates, or time periods by which you must address future deadlines or critical dates such as filings, renewal options, UCC continuation statements, payment due dates or otherwise. Finally, if the Firm is served with a subpoena for the production of documents or testimony relating to or arising from this representation, You agree to pay all reasonable attorneys' fees and costs incurred by the Firm in connection with the subpoena.

Exhibit B

Invoice

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1021792
 November 18, 2025
 Page 1

CCA CONSTRUCTION, INC.
 445 SOUTH STREET, SUITE 310
 MORRISTOWN, NJ 07960

Invoice Date: November 18, 2025
 Invoice Number: 1021792
 Matter Number: 68594-0001

Re: CHAPTER 11 REORG. - DEBTOR

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2025

CASE ADMINISTRATION			9.80	5,766.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/25	TJD	DRAFT AGENDA FOR THE HEARING ON OCTOBER 9	2.40	1,020.00
10/06/25	FP	PREPARE, FILE AND COORDINATE SERVICE OF WITNESS AND EXHIBIT LIST FOR 10/9/25 HEARING	0.20	84.00
10/07/25	ADM	PREPARE AGENDA	1.20	882.00
10/07/25	ADM	FURTHER REVIEW/REVISE AGENDA (0.4); CORRESPONDENCE WITH CO-COUNSEL RE: SAME (0.2)	0.60	441.00
10/07/25	FRY	REVIEW AND COMMENT ON NOTICE OF AGENDA	0.20	230.00
10/07/25	FRY	REVIEW REVISED AGENDA	0.30	345.00
10/07/25	TJD	REVISE AGENDA FOR THE HEARINGS ON OCTOBER 9	1.00	425.00
10/07/25	FP	DOWNLOAD FILED COPIES OF DOCKET NOS. 505 - 508 (.20); RE-SEND EMAIL REQUESTING SERVICE (.10)	0.30	126.00
10/08/25	ADM	FINALIZE AGENDA FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1); CORRESPONDENCE WITH COURT RE: ZOOM LINK (0.1)	0.40	294.00
10/08/25	ADM	REVISE/UPDATE AGENDA WITH ADDITIONAL COMMENTS (0.4); CORRESPONDENCE TO CO-COUNSEL RE: SAME (0.1)	0.50	367.50
10/08/25	FRY	REVIEW REVISED AGENDA FOR FILING	0.20	230.00
10/08/25	DED	CONFER WITH D. HARRIS AND M. SIROTA RE UPCOMING HEARING AND UPDATE HEARING MATERIALS (0.8); REVIEW, PREPARE, FILE AND SERVE 10.09.25 HEARING AGENDA (0.4)	1.20	504.00
10/10/25	DED	EMAILS WITH DP AND GRIBBEN TRANSCRIPTION RE REQUEST FOR 10.09.25 HEARING TRANSCRIPT	0.20	84.00
10/15/25	ADM	CALL WITH COURT RE: HEARING DATES	0.20	147.00
10/15/25	DED	REVIEW AND RETRIEVE 10.09.25 HEARING TRANSCRIPT AND CIRCULATE SAME TO DP AND CS TEAMS	0.20	84.00
10/16/25	ADM	REVIEW MSL FOR FILING (0.1); CORRESPONDENCE WITH VERITA RE SAME AND COORDINATE FILING WITH D. DELEHANTY (0.1)	0.20	147.00
10/16/25	DED	REVIEW, PREPARE, FILE AND CIRCULATE FILED COPY OF MSL TO VERITA	0.30	126.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1021792
 November 18, 2025
 Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/17/25	FRY	EMAILS TO/FROM CO-COUNSEL RE CANCELLATION OF OMNIBUS HEARING	0.20	230.00

CORPORATE GOVERNANCE & BOARD MATTERS **0.70** **805.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/08/25	FRY	ATTEND BOARD MEETING (PARTIAL)	0.70	805.00

FEE APPLICATION PREPARATION **31.70** **19,055.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/25	ADM	CORRESPONDENCE WITH CO-COUNSEL RE: FEE APPLICATION TIMING	0.10	73.50
10/03/25	DED	BEGIN DRAFTING 2ND INTERIM FEE APPLICATION AND PREPARE SUMMARY OF FEES, TASKS AND EXPENSES	2.80	1,176.00
10/07/25	FRY	EMAILS TO/FROM CO-COUNSEL RE FEE APPLICATION	0.20	230.00
10/07/25	DED	CONTINUE DRAFTING 2ND INTERIM FEE APPLICATION AND PREPARE EXHIBITS	3.70	1,554.00
10/08/25	ADM	PREPARE CS FEE APP	0.60	441.00
10/09/25	ADM	PREPARE/REVISE INTERIM FEE APP AND EXHIBITS	1.20	882.00
10/10/25	ADM	PREPARE CS FEE APPLICATION WITH EXHIBITS	1.20	882.00
10/10/25	ADM	REVIEW AND COMMENT ON BDO FEE APP	0.70	514.50
10/11/25	ADM	REVIEW AND REVISE FEE APP (0.9); CORRESPONDENCE TO F. YUDKIN AND FURTHER REVISE (0.2); CORRESPONDENCE TO CLIENT RE: DRAFT (0.1)	1.20	882.00
10/11/25	FRY	REVIEW AND COMMENT ON SECOND INTERIM FEE APPLICATION	1.00	1,150.00
10/15/25	ADM	REVIEW AND REVISE BDO FEE APP	0.40	294.00
10/15/25	ADM	CORRESPONDENCE TO D. DELEHANTY RE: FEE APP NOTICE	0.10	73.50
10/15/25	ADM	REVIEW AND REVISE BDO CNO FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.30	220.50
10/15/25	ADM	REVISE AND FINALIZE CS FEE APP FOR FILING	0.60	441.00
10/15/25	ADM	CALL WITH B. MISHKIN RE: FEE APPS (0.1); REVIEW AND REVISE NOTICE (0.3); CIRCULATE TO DP TEAM (0.1)	0.50	367.50
10/15/25	ADM	REVIEW AND REVISE CNO RE: CS MFS (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.30	220.50
10/15/25	ADM	REVIEW DP FEE APP FOR FILING (0.3); CALL WITH B. MISHKIN RE: FILING AND HEARING DATES (0.3); CORRESPONDENCE WITH CO-COUNSEL RE: SAME (0.2); COORDINATE FILING AND SERVICE OF DP, CS AND BDO FEE APPS WITH D. DELEHANTY (0.2)	1.00	735.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1021792
November 18, 2025
Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/15/25	FRY	REVIEW NOTICE RE FEE APPLICATION	0.30	345.00
10/15/25	FRY	FINALIZE FEE APPLICATION	0.70	805.00
10/15/25	DED	DRAFT CNOS RE BDO AND CS AUGUST MFS AND CIRCULATE SAME FOR REVIEW (0.5); DRAFT OMNIBUS HEARING RE 2ND INTERIM FEE APPS AND CIRCULATE SAME FOR REVIEW (0.4); REVIEW, PREPARE, FILE AND SERVE CS AND BDO CNOS (0.4); EMAILS WITH A. MILLIARESSIS REGARDING FILE READY CS 2ND INTERIM FEE APP (0.2) REVIEW, PREPARE, FILE AND SERVE CS, BDO AND DP 2ND INTERIM FEE APPLICATIONS (1.0)	2.50	1,050.00
10/16/25	ADM	REVISE NOTICE OF HEARING (0.1); CORRESPONDENCE TO DM RE: SAME (0.1)	0.20	147.00
10/16/25	DED	UPDATE NOTICE OF HEARING RE 2ND INTERIM FEE APPS RE DUANE MORRIS (0.2); REVIEW, PREPARE, FILE AND SERVE SAME (0.4); REVIEW, PREPARE, FILE AND SERVE DP CNO RE AUGUST MFS (0.4)	1.00	420.00
10/17/25	ADM	CALL WITH COURT RE: OMNIBUS HEARING (0.1); CORRESPONDENCE TO DEBTOR'S PROFESSIONALS RE: SAME (0.1); REVIEW AND REVISE OMNIBUS NOTICE FOR FILING (0.1); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.40	294.00
10/17/25	DED	EMAILS WITH A. MILLIARESSIS RE UPCOMING FILINGS (0.2) REVIEW, PREPARE, FILE AND SERVE NOTICE OF HEARING RE 2ND INTERIM FEE APPS (0.4)	0.60	252.00
10/21/25	DED	REVIEW INVOICE FOR PRIVILEGE AND REDACTION	0.50	210.00
10/22/25	ADM	REVIEW INVOICE RE: PRIVILEGE AND REDACTION	0.80	588.00
10/22/25	TJD	REVIEW AND REVISE INVOICE RE: PRIVILEGE AND REDACTION	1.50	637.50
10/22/25	DED	DRAFT SEPTEMBER MONTHLY FEE STATEMENT	1.20	504.00
10/23/25	FRY	REVIEW INVOICE FOR PRIVILEGE AND REDACTION	0.30	345.00
10/23/25	DED	EDIT INVOICE RE PRIVILEGE AND REDACTION (0.8); DRAFT MONTHLY FEE STATEMENT FOR SEPT (0.9)	1.70	714.00
10/23/25	DJH	REVIEW AND REVISE MONTHLY FEE STATEMENT FOR REDACTION AND PRIVILEGE	0.70	665.00
10/27/25	DED	EDIT INVOICE FOR PRIVILEGE AND REDACTION (0.8) AND UPDATE SEPTEMBER MFS (0.4)	1.20	504.00
10/29/25	ADM	REVIEW AND REVISE MONTHLY FEE STATEMENT	0.60	441.00
10/29/25	FRY	REVIEW AND COMMENT ON MONTHLY FEE STATEMENT	0.30	345.00
10/29/25	DJH	REVIEW MONTHLY FEE STATEMENT FOR REDACTION AND PRIVILEGE	0.20	190.00
10/29/25	DED	PREPARE MFS FOR FILING AND CIRCULATE FOR REVIEW (0.3); REVIEW, PREPARE, FILE AND SERVE SAME (0.4)	0.70	294.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1021792
 November 18, 2025
 Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/31/25	DED	REVIEW DOCKET FOR RECENT MFS AND CALENDAR RELEVANT DEADLINES FOR CNOS	0.40	168.00

FINANCING			1.10	1,980.00
------------------	--	--	-------------	-----------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/25	MDS	REVIEW INBOUND RE DIP ISSUES	0.30	540.00
10/03/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: DIP ISSUES	0.40	720.00
10/27/25	MDS	REVIEW BUDGET	0.40	720.00

LITIGATION			91.90	110,674.00
-------------------	--	--	--------------	-------------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/25	DED	UPDATE W. USATINE HEARING BINDER WITH ADDITIONAL FILINGS (0.2); PREPARE SPECIAL COMMITTEE REPORT APPENDICES BINDER (0.6)	0.80	336.00
10/01/25	DJH	CALL WITH BDO REGARDING CLAIMS ANALYSIS (.5); FOLLOW UP CORRESPONDENCE REGARDING SAME (.2)	0.70	665.00
10/01/25	MDS	REVIEW RESPONSIVE LETTER TO E. WINSTON AND REVISE	0.40	720.00
10/01/25	MDS	REVIEW E. BLUM REVISED COMMENTS RE REPORT REDACTION	0.60	1,080.00
10/01/25	MDS	REVIEW JOINT LETTER RE REPORT REDACTION	0.40	720.00
10/01/25	SLK	MULTIPLE CORRESPONDENCE WITH DEBEVOISE, GIBBONS RE: SUGGESTED REDACTIONS (0.2); REVIEW SAME (0.2)	0.40	414.00
10/01/25	WAU	REVIEW EMAILS RE: EXAMINER REPORT REDACTIONS	0.10	137.50
10/01/25	WAU	PREPARE FOR 10/9 ORAL ARGUMENT	0.90	1,237.50
10/01/25	WAU	REVIEW BMLP INSERTS INTO JOINT LETTER ON REDACTIONS	0.20	275.00
10/01/25	WAU	REVIEW LETTERS RE: POTENTIAL CONFLICT ISSUES	0.20	275.00
10/01/25	WAU	REVIEW BDO EMAILS AND SETTLEMENT ANALYSIS COMMENTS	0.40	550.00
10/03/25	FRY	REVIEW EMAILS RE REPRESENTATION OF BMLP AND POTENTIAL CONFLICT	0.30	345.00
10/03/25	DED	PREPARE D. HARRIS HEARING BINDER RE BMLP MOTIONS	0.60	252.00
10/03/25	DJH	REVIEW STANDING MATERIALS IN PREPARATION FOR UPCOMING HEARING	0.80	760.00
10/03/25	FRY	REVIEW LETTER TO COURT RE REDACTION ON REPORTS	0.30	345.00
10/03/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: 8/9 HEARINGS	0.40	720.00
10/03/25	MDS	CALL BACK ADVERSARY D. AZMAN RE: EXAMINER REPORT	0.30	540.00
10/03/25	WAU	PREPARATION FOR 10/9 HEARING	0.50	687.50

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1021792
November 18, 2025
Page 5

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/25	WAU	CONFERENCE CALL WITH CLIENT AND CO-COUNSEL RE: CASE ISSUES AND STRATEGY	0.40	550.00
10/03/25	WAU	REVIEW REVISED JOINT LETTER TO THE COURT RE: REDACTIONS	0.20	275.00
10/03/25	WAU	REVIEW LETTERS RELATING TO POTENTIAL CONFLICT ISSUE	0.30	412.50
10/06/25	ADM	REVIEW W/E LIST FOR FILING (0.2); CORRESP. WITH DP TEAM RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.40	294.00
10/06/25	ADM	REVIEW DECLARATION OF N. LABOVITZ FOR FILING (0.3); REVIEW ABRAMS DECLARATION FOR FILING (0.3); CORRESPONDENCE WITH DP TEAM RE: SAME (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.2)	1.00	735.00
10/06/25	KLK	REVIEW CORRESPONDENCE IN CONNECTION INVESTIGATION	0.20	151.00
10/06/25	FRY	REVIEW DECLARATIONS RE STANDING MOTION FOR FILING	0.40	460.00
10/06/25	FRY	REVIEW BMLP REPLY RE STANDING MOTION	0.50	575.00
10/06/25	KLK	CALL WITH D. HARRIS RE STANDING MOTION	0.20	151.00
10/06/25	ADM	REVIEW AND COMMENT ON W/E LIST	0.30	220.50
10/06/25	ADM	CORRESPONDENCE FROM/TO B. MISHKIN RE: UPCOMING FILINGS	0.20	147.00
10/06/25	DJH	REVIEW BMLP REPLY IN CONNECTION WITH STANDING MOTION (.8); REVIEW DEBTOR DECLARATIONS FILED IN CONNECTION WITH STANDING MOTION (.6)	1.40	1,330.00
10/06/25	DJH	REVIEW PLEADINGS IN CONNECTION WITH STANDING MOTION	1.30	1,235.00
10/06/25	DJH	DRAFT AND REVISE OUTLINE FOR UPCOMING STANDING HEARING	5.20	4,940.00
10/06/25	DJH	CORRESPOND REGARDING UNSEALED SPECIAL COMMITTEE REPORT (.4); CALL WITH CO-COUNSEL REGARDING SAME (.3); DRAFT NOTICE REGARDING SPECIAL COMMITTEE REPORT (.4)	1.10	1,045.00
10/06/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: MWE CALL	0.40	720.00
10/06/25	MDS	REVIEW FINAL VERSION REDACTED SPECIAL COMMITTEE REPORT	0.60	1,080.00
10/06/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: UPDATE - SETTLEMENT/POTENTIAL CONFLICT	0.50	900.00
10/06/25	FP	PREPARE AND CIRCULATE FOR REVIEW SUPPLEMENTAL NOTICE OF FILING OF REPORT OF SPECIAL COMMITTEE, WITH EXHIBIT (.20); REVISE NOTICE, PREPARE AND RE-CIRCULATE (.20)	0.40	168.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1021792
 November 18, 2025
 Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/25	WAU	REVIEW JOINT LETTER RE: REDACTIONS FOR INVESTIGATION REPORTS AND EMAILS RE: SAME	0.20	275.00
10/06/25	WAU	REVIEW SLIDE DECK AND EMAILS RE: SETTLEMENT DISCUSSIONS RE: ESTATE CLAIMS	0.30	412.50
10/06/25	SLK	VARIOUS CORRESPONDENCE WITH DEBEVOISE, CLIENT, EXAMINER RE: REDACTED REPORT (0.2); REVIEW SAME (0.3)	0.50	517.50
10/06/25	SLK	VARIOUS CORRESPONDENCE WITH DEBEVOISE RE: FEES	0.20	207.00
10/06/25	FRY	REVIEW WITNESS AND EXHIBIT LIST FOR STANDING MOTION	0.30	345.00
10/06/25	SLK	REVIEW SETTLEMENT OFFER	0.20	207.00
10/06/25	FP	PREPARE, FILE AND COORDINATE SERVICE OF (1) LABOVITZ DECLARATION ISO OBJECTION TO BMLP AND (2) ABRAMS DECLARATION ISO OBJECTION TO BMLP	0.40	168.00
10/06/25	FP	PREPARE, FILE AND COORDINATE SERVICE OF SUPPLEMENTAL NOTICE OF FILING OF REPORT OF SPECIAL COMMITTEE, WITH EXHIBIT	0.30	126.00
10/06/25	WAU	WORK ON PREPARATION FOR HEARING ON STANDING MOTION	1.50	2,062.50
10/06/25	WAU	REVIEW DECLARATIONS AND WITNESS LIST RE: STANDING MOTION	0.30	412.50
10/06/25	WAU	REVIEW BMLP REPLY TO OBJECTIONS TO STANDING MOTION	0.40	550.00
10/07/25	ADM	PREPARE AND CIRCULATE UNREDACTED N. LABOVITZ DECLARATION TO CHAMBERS (0.2), BMLP (0.2), AND CESEC (0.1)	0.50	367.50
10/07/25	DJH	DRAFT AND REVISE OUTLINE FOR UPCOMING STANDING HEARING (3.2); REVIEW CASES IN CONNECTION WITH SAME (.9)	4.10	3,895.00
10/07/25	MDS	REVIEW PARTIES WITNESS LISTS	0.50	900.00
10/07/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: PREPARATION FOR HEARING	0.70	1,260.00
10/07/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: PREPARATION FOR HEARING	0.30	540.00
10/07/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: 10/9 HEARING	0.70	1,260.00
10/07/25	MDS	PREPARE FOR CONFERENCE CALL RE: 10/9 HEARING	0.90	1,620.00
10/07/25	MDS	REVIEW BMLP REPLY AND CONFERENCE INTERNALLY	1.30	2,340.00
10/07/25	WAU	PREPARE FOR ORAL ARGUMENT ON BMLP STANDING MOTION	2.10	2,887.50
10/07/25	FRY	EMAILS TO/FROM CO-COUNSEL RE PREPARATION FOR HEARING ON STANDING MOTION	0.40	460.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1021792
November 18, 2025
Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/07/25	WAU	CONFERENCE WITH CO-COUNSEL RE: PREPARATION FOR BMLP STANDING MOTION	0.40	550.00
10/07/25	WAU	REVIEW EXHIBIT AND WITNESS LISTS FOR BMLP STANDING MOTION	0.30	412.50
10/08/25	FRY	EMAILS WITH CO-COUNSEL RE PREPARATION FOR HEARING ON STANDING/SEALING MOTION	0.50	575.00
10/08/25	FRY	TELEPHONE FROM UST RE SEALING/STANDING HEARING	0.20	230.00
10/08/25	TJD	PREPARE REMOVAL EXTENSION MOTION	1.10	467.50
10/08/25	DJH	REVIEW PLEADINGS IN PREPARATION FOR HEARING (1.7); CORRESPOND WITH W. USATINE REGARDING SAME (.6); CORRESPOND REGARDING MOTION TO SEAL (.3)	2.60	2,470.00
10/08/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: HEARING PREPARATION	0.90	1,620.00
10/08/25	WAU	REVIEW CORRESPONDENCE RE: POTENTIAL CONFLICT ISSUE	0.10	137.50
10/08/25	WAU	PREPARE FOR ORAL ARGUMENT FOR 10/9 STANDING MOTION	2.60	3,575.00
10/08/25	WAU	PREPARATION MEETING RE: WITNESS TESTIMONY FOR 10/9 STANDING MOTION	1.40	1,925.00
10/08/25	WAU	REVIEW MOTION TO SEAL RE: INVESTIGATION REPORTS	0.50	687.50
10/09/25	DJH	ATTEND PRE-HEARING MEETING (0.5) AND HEARING ON STANDING MOTION (2.0)	2.50	2,375.00
10/09/25	DJH	CORRESPOND REGARDING PROPOSED ORDERS (.3); REVISE SAME (.4)	0.70	665.00
10/09/25	MDS	REVIEW RESPONSE LETTER RE POTENTIAL CONFLICT	0.30	540.00
10/09/25	MDS	ATTEND STANDING MOTION HEARING (VIRTUAL)	2.00	3,600.00
10/09/25	MDS	PREPARE FOR STANDING MOTION HEARING	0.60	1,080.00
10/09/25	MDS	CORRESP. FROM ATTORNEY/CO-COUNSEL RE: MEDIATION AVAILABILITY	0.20	360.00
10/09/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL DP RE: MEDIATION	0.20	360.00
10/09/25	FRY	ATTEND VIA ZOOM STANDING MOTION (PARTIAL)	1.50	1,725.00
10/09/25	WAU	ATTEND PRE-HEARING MEETING (0.2) AND APPEAR FOR 10/9 HEARINGS (2.0)	2.20	3,025.00
10/09/25	WAU	PREPARATION FOR 10/9 HEARING ON BMLP STANDING/STAY RELIEF MOTIONS	2.10	2,887.50
10/10/25	DJH	REVISE ORDER REGARDING SEALING TO ADDRESS COURT HEARING (.9); CORRESPOND WITH CO-COUNSEL REGARDING SAME (.3)	1.20	1,140.00
10/10/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL M. BAUER RE: HEARING AND MEDIATION	0.30	540.00
10/10/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: MEDIATOR AND PROCESS	0.30	540.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1021792
November 18, 2025
Page 8

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/10/25	WAU	REVIEW EMAILS RE: MEDIATION DATES AND MEDIATOR AVAILABILITY	0.20	275.00
10/13/25	DJH	CORRESPOND REGARDING SEALING ORDER (0.2); REVISE SAME (0.2); CORRESPOND WITH CSCEC HOLDING COUNSEL REGARDING SAME (0.1)	0.50	475.00
10/13/25	MDS	REVIEW MEDIATION RELATED EMAILS	0.60	1,080.00
10/13/25	WAU	REVIEW DRAFT ORDER RE: DEALING/REDACTIONS OF INVESTIGATION REPORTS AND EMAILS RE: SAME	0.30	412.50
10/13/25	WAU	REVIEW EMAILS RE: MEDIATION	0.20	275.00
10/14/25	MDS	REVIEW CORRESPONDENCE TO COUNSEL REGARDING POTENTIAL CONFLICT	0.20	360.00
10/14/25	MDS	REVIEW RESPONSE LETTER REGARDING POTENTIAL CONFLICT	0.20	360.00
10/14/25	MDS	REVIEW EMAILS RE MEDIATION	0.40	720.00
10/14/25	WAU	REVIEW ADDITIONAL CORRESPONDENCE AND EMAILS RE: POTENTIAL CONFLICT ISSUE	0.20	275.00
10/15/25	DJH	CORRESPOND REGARDING ORDER ON MOTION TO SEAL	0.50	475.00
10/16/25	DJH	CORRESPOND WITH CO-COUNSEL REGARDING MEDIATION ORDER	0.30	285.00
10/17/25	DJH	CORRESPOND WITH CASE PARTIES REGARDING SEALING ORDER	0.30	285.00
10/17/25	MDS	REVIEW MEDIATION ORDER	0.30	540.00
10/17/25	WAU	REVIEW DRAFT MEDIATION ORDER AND EMAILS RE: SAME	0.30	412.50
10/18/25	FRY	REVIEW COMMENTS TO SEALING ORDER	0.30	345.00
10/18/25	FRY	REVIEW DRAFT MEDIATION ORDER AND COMMENTS THERETO	0.40	460.00
10/18/25	DJH	REVIEW DRAFT MEDIATION ORDER (.6); REVISE SAME CONSISTENT WITH LOCAL RULES (.8); CORRESPOND WITH E. WEISGERBER REGARDING SAME (.2)	1.60	1,520.00
10/18/25	DJH	REVIEW AND CORRESPOND REGARDING CHANGES TO PROPOSED SEALING ORDER	0.30	285.00
10/20/25	ADM	MEET WITH T. DUMBROFF RE: REMOVAL EXTENSION MOTION (0.1); REVIEW PRECEDENT AND CIRCULATE SAME TO T. DUMBROFF (0.2)	0.30	220.50
10/20/25	TJD	DRAFT THIRD MOTION FOR EXTENSION OF TIME TO REMOVE ACTIONS	4.10	1,742.50
10/20/25	DJH	CORRESPOND REGARDING SEALING ORDER (.3); CORRESPOND REGARDING MEDIATION ORDER (.3)	0.60	570.00
10/20/25	MDS	REVISE PROPOSAL RE SETTLEMENT	0.90	1,620.00
10/20/25	MDS	REVIEW B. THEISEN'S COMMENTS TO MEDIATION ORDER	0.30	540.00
10/20/25	WAU	REVIEW REVISIONS TO PROPOSED MEDIATION ORDER AND EMAILS RE: SAME	0.30	412.50

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1021792
November 18, 2025
Page 9

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/20/25	WAU	REVIEW DRAFT SEALING ORDER AND EMAILS RE: SAME	0.30	412.50
10/21/25	DJH	CORRESPOND REGARDING MEDIATION ORDER (.4); CORRESPOND WITH CO-COUNSEL REGARDING SAME (.2)	0.60	570.00
10/21/25	DJH	CORRESPOND WITH CASE PARTIES REGARDING SEALING ORDER (.6); CORRESPOND WITH CHAMBERS REGARDING SAME (.2); CORRESPOND WITH UST REGARDING SAME (.3)	1.10	1,045.00
10/21/25	WAU	REVIEW DRAFTS OF MEDIATION ORDER AND SEVERAL EMAILS RE: SAME	0.30	412.50
10/22/25	DJH	CORRESPOND WITH CASE PARTIES REGARDING REVISED MEDIATION ORDER	0.50	475.00
10/22/25	MDS	REVIEW DOCUMENT PRODUCTION	1.10	1,980.00
10/22/25	MDS	REVIEW ANALYSIS AND EMAILS WITH BMLP	0.80	1,440.00
10/22/25	WAU	REVIEW EMAILS/DOCUMENTS RE: BANKS PRODUCTIONS TO BMLP RE: SUBPOENAS	0.40	550.00
10/23/25	MDS	REVIEW MEDIATION ORDER CHANGES	0.30	540.00
10/23/25	MDS	REVIEW EMAILS RE APPEAL	0.40	720.00
10/23/25	WAU	REVIEW EMAILS/COMMENTS RE: MEDIATION ORDER	0.20	275.00
10/24/25	DJH	REVIEW ADDITIONAL REVISIONS TO MEDIATION ORDER (.4); CORRESPOND WITH E. WORENKLEIN REGARDING SAME (.2); REVIEW CORRESPONDENCE WITH MEDIATORS (.2)	0.80	760.00
10/24/25	MDS	REVIEW EXTENSIVE EMAILS RE MEDIATION ORDER	0.60	1,080.00
10/24/25	WAU	PREPARE FOR CONTINUED CASE CONFERENCE WITH PARTIES	0.50	687.50
10/24/25	WAU	REVIEW EMAILS AND REVISIONS TO DRAFT MEDIATION ORDER	0.30	412.50
10/27/25	MDS	REVIEW REVISED SEAL ORDERS	0.50	900.00
10/28/25	DJH	CORRESPOND REGARDING MEDIATION ORDER (0.3); CALL WITH JUDGE PAPALIA'S CHAMBERS REGARDING SAME (0.2)	0.50	475.00
10/28/25	MDS	REVISE ORDER AND RESPONSIVE EMAIL	0.60	1,080.00
10/28/25	MDS	REVIEW MEDIATION ORDER REVISIONS	0.40	720.00
10/29/25	FRY	EMAILS WITH CO-COUNSEL RE STATUS OF MEDIATION ORDER	0.20	230.00
10/29/25	ADM	REVIEW AND REVISE REMOVAL MOTION	1.20	882.00
10/29/25	DJH	CORRESPOND WITH WORKING GROUP REGARDING REMOVAL EXTENSION MOTION (0.2); CORRESPOND WITH CO-COUNSEL REGARDING MEDIATION ORDER (0.2)	0.40	380.00
10/29/25	MDS	REVIEW SEALING ORDER EXCHANGES	0.40	720.00
10/29/25	WAU	REVIEW REVISIONS TO SEALING ORDER AND EMAILS RE: SAME	0.20	275.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1021792
 November 18, 2025
 Page 10

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/30/25	FRY	REVIEW AND COMMENT ON MOTION TO EXTEND TIME TO REMOVE ACTIONS	0.60	690.00
10/30/25	ADM	REVIEW AND REVISE REMOVAL EXTENSION MOTION (0.4); CORRESPONDENCE TO E. WORENKLEIN RE: SAME (0.1)	0.50	367.50
10/31/25	MDS	REVIEW MEDIATION PACKAGE E-MAILS	0.50	900.00

NON-WORKING TRAVEL TIME **7.20** **4,142.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/09/25	DJH	TRAVEL TO/FROM TRENTON FOR STANDING HEARING	3.80	1,805.00
10/09/25	WAU	ROUND TRIP TRAVEL TO TRENTON FOR 10/9 HEARING	3.40	2,337.50

PLAN OF REORGANIZATION **12.70** **19,052.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/25	FRY	REVIEW AND COMMENT ON STATEMENT RE EXCLUSIVITY MOTION	0.50	575.00
10/03/25	FRY	EMAILS WITH CO-COUNSEL RE EXCLUSIVITY REPLY	0.20	230.00
10/03/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: LS LETTER POTENTIAL CONFLICT	0.20	360.00
10/03/25	MDS	REVIEW EXTENSIVE EMAILS RE CSCEC PLAN PROPOSAL	0.60	1,080.00
10/03/25	MDS	REVIEW LS LETTER RE POTENTIAL CONFLICT	0.30	540.00
10/03/25	MDS	REVIEW COUNTER PROPOSAL RE PLAN	0.60	1,080.00
10/03/25	MDS	PREPARE FOR CALL WITH CO-COUNSEL RE CASE STRATEGY	0.40	720.00
10/03/25	WAU	REVIEW EMAILS AND SLIDE DECK RE: PLAN PROPOSAL SCENARIOS	0.30	412.50
10/03/25	WAU	DRAFT REPLY BRIEF RE: EXCLUSIVITY	0.50	687.50
10/04/25	MDS	REVIEW FURTHER REVISIONS TO SETTLEMENT	0.50	900.00
10/04/25	MDS	REVIEW REPLY BRIEF - EXCLUSIVITY	0.50	900.00
10/04/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: DIP AND E. ABRAMS RE: COUNTER PROPOSAL	1.00	1,800.00
10/05/25	WAU	REVIEW SLIDE DECK RE: POTENTIAL PARENT CO SETTLEMENT AND REVIEW SEVERAL EMAILS RE: SAME	0.40	550.00
10/05/25	WAU	CONFERENCE WITH ATTORNEY/CO-COUNSEL M. SIROTA RE: SETTLEMENT/PLAN ISSUES AND STRATEGY	0.20	275.00
10/06/25	ADM	REVIEW EXCLUSIVITY MOTION FOR FILING	0.40	294.00
10/06/25	FRY	CONFER WITH CSCEC RE PLAN AND SETTLEMENT PROPOSAL	0.70	805.00
10/06/25	FRY	REVIEW FINAL REPLY FOR EXCLUSIVITY MOTION FOR FILING	0.40	460.00
10/06/25	MDS	PREPARE FOR LS COUNTER PROPOSAL MEETING	0.70	1,260.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1021792
 November 18, 2025
 Page 11

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/25	MDS	TELEPHONE FROM ADVERSARY LS RE: COUNTER PROPOSAL	0.80	1,440.00
10/06/25	MDS	TELEPHONE TO ATTORNEY/CO-COUNSEL M. BAUER RE: COUNTER PROPOSAL - PRE-CALL WITH LS	0.50	900.00
10/06/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: TRANSMITTAL OF SETTLEMENT	0.30	540.00
10/06/25	WAU	REVIEW REPLY BRIEF RE: EXCLUSIVITY EXTENSION	0.40	550.00
10/06/25	WAU	CONFERENCE CALL WITH CSCEC HOLDINGS COUNSEL RE: SETTLEMENT DISCUSSIONS	0.50	687.50
10/06/25	FP	PREPARE, FILE AND COORDINATE SERVICE OF RESPONSE REPLY RE: BML/EXCLUSIVITY EXTENSION	0.30	126.00
10/10/25	FRY	CONFER WITH D. HARRIS RE MEDIATION	0.20	230.00
10/10/25	DED	EMAILS WITH D. HARRIS RE PROPOSED 2ND EXCLUSIVITY ORDER (0.2); DRAFT AND SEND EMAIL TO CHAMBERS REQUESTING ENTRY OF SAME (0.3)	0.50	210.00
10/16/25	MDS	REVIEW PLAN CONSTRUCT	0.80	1,440.00

REPORTING **1.40** **1,099.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/21/25	FRY	REVIEW MONTHLY OPERATING REPORT (.4); COORDINATE REDACTION OF BANK STATEMENTS AND FILING OF SAME (.3)	0.70	805.00
10/21/25	DED	REVIEW BANK STATEMENTS AND REDACT SAME (0.3); REVIEW, PREPARE, FILE AND SERVE MOR (0.4)	0.70	294.00

TOTAL HOURS 156.50

PROFESSIONAL SERVICES: \$162,575.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andreas D. Milliaressis	Associate	18.10	735.00	13,303.50
Daniel J. Harris	Member	3.80	475.00	1,805.00
Daniel J. Harris	Member	30.50	950.00	28,975.00
Danielle E. Delehanty	Paralegal	20.80	420.00	8,736.00
Felice R. Yudkin	Member	13.00	1,150.00	14,950.00
Frances Pisano	Paralegal	1.90	420.00	798.00
Krista L. Kulp	Special Counsel	0.40	755.00	302.00
Michael D. Sirota	Member	29.60	1,800.00	53,280.00
Steven L. Klepper	Member	1.30	1,035.00	1,345.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1021792
 November 18, 2025
 Page 12

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Timothy J. Dumbroff	Associate	10.10	425.00	4,292.50
Warren A. Usatine	Member	3.40	687.50	2,337.50
Warren A. Usatine	Member	23.60	1,375.00	32,450.00
Total		156.50		\$162,575.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
10/01/25	PHOTOCOPY /PRINTING/ SCANNING	24.00	4.80
10/06/25	PHOTOCOPY /PRINTING/ SCANNING	36.00	7.20
10/06/25	PHOTOCOPY /PRINTING/ SCANNING	38.00	7.60
10/06/25	ONLINE RESEARCH	1.00	112.75
10/06/25	PHOTOCOPY /PRINTING/ SCANNING	31.00	6.20
10/06/25	PHOTOCOPY /PRINTING/ SCANNING	37.00	7.40
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	18.00	3.60
10/07/25	COURT FEES	1.00	0.10
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	111.00	22.20
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	4.00
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	64.00	12.80
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	23.00	4.60
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	14.00	2.80
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	4.00
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	114.00	22.80
10/07/25	COURT FEES	12.00	1.20
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	75.00	15.00
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	4.00
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	14.00	2.80
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	19.00	3.80
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	37.00	7.40
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	24.00	4.80
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	17.00	3.40
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	86.00	17.20
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	111.00	22.20
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	38.00	7.60
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	4.00
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	19.00	3.80
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1021792
November 18, 2025
Page 13

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	22.00	4.40
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	26.00	5.20
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	316.00	63.20
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	22.00	4.40
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	36.00	7.20
10/07/25	PHOTOCOPY /PRINTING/ SCANNING	13.00	2.60
10/10/25	Parking at court	1.00	12.00
10/15/25	COURT FEES	26.00	2.60
10/15/25	COURT FEES	30.00	3.00
10/15/25	TRANSCRIPTS	1.00	277.40
10/15/25	COURT FEES	30.00	3.00
10/15/25	COURT FEES	2.00	0.20
10/15/25	COURT FEES	3.00	0.30
10/15/25	COURT FEES	2.00	0.20
10/16/25	COURT FEES	3.00	0.30
10/17/25	COURT FEES	3.00	0.30
10/23/25	ONLINE RESEARCH	1.00	21.09
10/29/25	COURT FEES	30.00	3.00
10/29/25	DATA HOST	1.00	1,497.00
Total			\$2,229.84

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
PHOTOCOPYING / PRINTING / SCANNING	295.40
COURT FEES	14.20
ONLINE RESEARCH	133.84
TRAVEL- MILEAGE/TOLLS	12.00
TRANSCRIPT	277.40
DATA HOST	1,497.00
TOTAL COSTS	\$2,229.84

TOTAL SERVICES AND COSTS: \$ 164,804.84