



Order Filed on November 13, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-
1(b)**

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*Co-Counsel to the Debtor and Debtor in
Possession*

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

MEDIATION ORDER

¹ The last four digits of CCA's federal tax identification number are 4862. CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

DATED: November 13, 2025


Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Court
District of New Jersey



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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Mediation Order

The relief set forth on the following pages three (3) and four (4) is **ORDERED**.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Mediation Order

It having been determined that mediation may produce a mutually agreeable resolution of all or some of the issues between CCA Construction, Inc. (“CCA” or the “Debtor”) (including the Debtor’s Special Committee of Independent Directors), CSCEC Holding Company, Inc., and BML Properties, Ltd. (collectively, the “Parties”), and the Parties having agreed on the selection of co-mediators, and upon the record of the hearing held by the Court on October 9, 2025:

it is ORDERED, that

the Parties shall make a good faith attempt to settle all or some of the issues between the Parties through mediation and will attend, personally or through a representative with authority to negotiate and settle the disputes, all sessions scheduled by the co-mediators. Non-Debtor affiliates CCA Bahamas, Ltd. and CSCEC (Bahamas), Ltd. shall be participants in the mediation.

Evan R. Chesler is appointed to serve as co-mediator in this matter. This mediator’s address is Cravath Swaine & Moore, LLP, Two Manhattan West, 375 Ninth Avenue, New York, NY 10001.

Hon. Vincent F. Papalia is appointed to serve as co-mediator in this matter. This mediator’s address is U.S. Bankruptcy Court for the District of New Jersey, Courtroom 3B, 50 Walnut Street, Newark, NJ 07102.

It is further ORDERED, that

D.N.J. LBR 9019-1 and 9019-2, as well as the following terms and guidelines will govern the mediation process among the Parties:

1. The Debtor must immediately serve the designated co-mediators with a copy of the *Mediation Order*.

2. Promptly after receiving the *Mediation Order*, the co-mediators must determine whether there is a basis for disqualification or whether either co-mediator is unable to serve for

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Debtor: CCA Construction, Inc.

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any other reason. If either co-mediator is or becomes unable to serve for any reason, the Parties shall immediately meet and confer in good faith to select a substitute co-mediator.

3. The scheduling and location of all mediation sessions will be determined by the co-mediators and must commence not later than sixty (60) days after entry of this Order, unless extended by order of the Court; *provided, however*, that an in-person mediation session is scheduled to be held on November 20, 2025.

4. Neither the Parties, the co-mediators, nor any other participant in the mediation may disclose to an entity or person who was not a participant in the mediation any oral or written communication concerning the mediation, including any document, report or other writing presented or used solely in connection with the mediation.

5. The Parties will retain and compensate Mr. Chesler in accordance with the prepetition mediation agreement, dated as of May 7, 2024. The Parties shall reimburse both co-mediators for all actual out-of-pocket costs and expenses incurred in connection with the mediation. Each Party shall be responsible for its per capita share (one third per Party) of any mediator's fee, costs, and expenses. Those amounts are due not later than thirty (30) days after presentation of any mediator's invoice. Either a mediator or a Party may bring a motion to enforce the Parties' payment obligations under this Order.

6. The co-mediators have the right to terminate this mediation at any time, for any reason, by providing written notice to counsel for all Parties.

7. Not later than seven (7) days after the conclusion of the mediation, the co-mediators must jointly file Local Form, *Mediation Report*.

In re:
CCA Construction, Inc.
Debtor

Case No. 24-22548-CMG
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Nov 13, 2025

User: admin
Form ID: pdf903

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 15, 2025:

Recip ID	Recipient Name and Address
db	+ CCA Construction, Inc., 445 South Street, Suite 310, Morristown, NJ 07960-6475

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 15, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 13, 2025 at the address(es) listed below:

Name	Email Address
Andrew Behlmann	on behalf of Interested Party CSCEC Holding Company Inc. abehlmann@lowenstein.com
Brett S. Theisen	on behalf of Creditor BML Properties Ltd. btheisen@gibbonslaw.com, nmitchell@gibbonslaw.com
Colleen Restel	on behalf of Interested Party CSCEC Holding Company Inc. crestel@lowenstein.com, elawler@lowenstein.com;cgauvin@lowenstein.com;KMOYNIHAN@LOWENSTEIN.COM;dclaussen@lowenstein.com
Courtney Brown	on behalf of Creditor Korcomptenz Inc cmbrown@vedderprice.com ecfnydocket@vedderprice.com,courtney-brown-3667@ecf.pacerpro.com
Deanna Boll	on behalf of Examiner Todd Harrison Examiner dboll@mwe.com, dnorthrop@mwe.com

District/off: 0312-3

User: admin

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Date Rcvd: Nov 13, 2025

Form ID: pdf903

Total Noticed: 1

Felice R. Yudkin	on behalf of Debtor CCA Construction Inc. fyudkin@coleschotz.com, fpisano@coleschotz.com
Fran B. Steele	on behalf of U.S. Trustee U.S. Trustee Fran.B.Steele@usdoj.gov
Julia E Duffy	on behalf of Interested Party Plaza Construction Group Florida LLC jduffy@carltonfields.com
Kevin Gary	on behalf of Creditor Zurich American Insurance Company kgary@tlggr.com canderson@tlggr.com
Kyle McEvilly	on behalf of Creditor BML Properties Ltd. kmcevilly@gibbonslaw.com
Mark S. Gamell	on behalf of Creditor Zurich American Insurance Company mgamell@tlggr.com
Michael A. Kaplan	on behalf of Interested Party CSCEC Holding Company Inc. mkaplan@lowenstein.com, dclaussen@lowenstein.com
Michael D. Sirota	on behalf of Debtor CCA Construction Inc. msirota@coleschotz.com, fpisano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com
Michael D. Sirota	on behalf of Attorney Cole Schotz P.C. msirota@coleschotz.com fpisano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com
Michael T. Hensley	on behalf of Interested Party Plaza Construction Group Florida LLC mhensley@carltonfields.com, aaugenstein@carltonfields.com; mgarcia-sales@carltonfields.com; bking@carltonfields.com
Morris S. Bauer	on behalf of Attorney Duane Morris LLP MSBauer@duanemorris.com tjsantorelli@duanemorris.com, morris-bauer-4859@ecf.pacerpro.com
Morris S. Bauer	on behalf of Other Prof. Special Committee of Independent Directors MSBauer@duanemorris.com tjsantorelli@duanemorris.com, morris-bauer-4859@ecf.pacerpro.com
Nicole M. Fulfree	on behalf of Interested Party CSCEC Holding Company Inc. nfulfree@lowenstein.com, dclaussen@lowenstein.com; elawler@lowenstein.com; cfrankel@lowenstein.com
Robert Malone	on behalf of Creditor BML Properties Ltd. rmalone@gibbonslaw.com, nmitchell@gibbonslaw.com
Savanna Cruz	on behalf of U.S. Trustee U.S. Trustee savanna.bierne1@usdoj.gov
Shella Borovinskaya	on behalf of Interested Party Certain Non-Debtor Affiliates of CCA Construction Inc sborovinskaya@ycst.com
U.S. Trustee	USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 22