

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD AUGUST 1, 2025, THROUGH AUGUST 31, 2025

In re CCA Construction, Inc.¹

Applicant: Debevoise & Plimpton LLP

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A
CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ M. Natasha Labovitz September 30, 2025

M. Natasha Labovitz

Date

¹ The last four digits of CCA's federal tax identification number are 4862. CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
August 1, 2025 through August 31, 2025 (the “**Compensation Period**”)

Fee Total	\$756,131.85
Disbursement Total	\$2,020.17
Total Fees Plus Disbursements	\$758,152.02

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested	<u>\$8,388,289.58</u>
Total Fees and Expenses Allowed to Date	\$5,962,093.88
Total Retainer Remaining	\$0.00
Total Holdback	\$373,367.93
Total Received by Applicant	\$7,451,483.06

Name of Professional and Title	Year Admitted	Hours	Rate ²	Fee
M. Natasha Labovitz Partner	1997	87.1	\$2,317.50	\$201,854.25
Mark P. Goodman Partner	1988	18.5	\$2,317.50	\$42,873.75
Erica S. Weisgerber Partner	2009	15.9	\$2,025.00	\$32,197.50
Morgan Davis Partner	2016	1.4	\$1,755.00	\$2,457.00
Keith J. Slattery Counsel	2009	0.7	\$1,737.00	\$1,215.90
Elie J. Worenklein Counsel	2012	78.7	\$1,620.00	\$127,494.00
Michael C. Godbe Associate	2018	17.5	\$1,471.50	\$25,751.25
Christopher R. Ceresa Associate	2020	82.1	\$1,458.00	\$119,701.80
Alexander Costin Associate	2021	1.7	\$1,458.00	\$2,478.60
Rebecca Zipursky Associate	2021	2.7	\$1,458.00	\$3,936.60
Rory Heller Associate	2022	61.0	\$1,354.50	\$82,624.50
Shefit Koboci Associate	2024	14.6	\$1,287.00	\$18,790.20
Benjamin Mishkin Associate	2025	63.3	\$1,017.00	\$64,376.10
Junho Park Paralegal	n/a	58.2	\$522.00	\$30,380.40
TOTALS		503.4		\$756,131.85

² In accordance with the Retention Order [**Exhibit A** hereto] and the Applicant's retention application [Docket No. 98], these rates reflect a 10% discount to Debevoise's standard rates.

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Business Operations	6.1	\$12,754.80
Case Administration	56.6	\$70,956.45
Claims Administration & Objections	27.9	\$39,390.75
Contested BMLP Matters	111.0	\$169,608.15
Corporate Governance & Board Matters	35.3	\$52,439.85
DIP Financing	6.8	\$11,844.45
Employment & Fee Applications	42.6	\$32,651.55
Examiner	12.4	\$22,608.90
Investigation of Causes of Action	69.7	\$115,177.50
Plan & Disclosure Statement	132.6	\$224,242.20
Reporting	2.4	\$4,457.25
FEE TOTALS	503.4	\$756,131.85

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursement Category	Amount
Computer Assisted Legal Research	\$1,242.52
Delivery Services/Federal Express	\$36.76
Postage	\$7.20
In-House Reproduction	\$267.20
Travel	\$405.76
Working Meal	\$60.73
TOTAL	\$2,020.17

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, effective as of the Petition Date. *See Exhibit A.*

If limit on number of hours or other limitations to retention, set forth: n/a.

- (4) Summarize in brief the benefits to the estate and attach supplements as needed³:

- (a) The Applicant provided services to the Debtor related to formulating and drafting a chapter 11 plan, including coordinating internal and external strategy discussions related to the plan process, liaising with the Debtor's financial advisor with respect to the Debtor's financial advisor's valuation of the Debtor and recovery analysis of CSCEC Holding Company, Inc. ("**CSCEC Holding**") and engaging with stakeholders including BML Properties, Ltd. ("**BMLP**") and CSCEC Holding.
- (b) The Applicant assisted the Debtor in drafting and filing a motion to extend the Debtor's exclusive periods to file a plan of reorganization and solicit acceptance thereof.
- (c) The Applicant assisted the Debtor in analyzing and drafting an objection to the motion filed by BMLP seeking standing to bring claims against CSCEC Holding.
- (d) The Applicant advised the Debtor in response to the investigative report filed by the Special Committee, including preparing and negotiating with stakeholders regarding redactions to the report.
- (e) The Applicant represented the Debtor at the hearing on BMLP's objection to the Special Committee's stipulation with the Examiner.
- (f) The Applicant advised the Debtor regarding analyzing claims that were filed in accordance with the Court approved bar date.
- (g) The Applicant advised the Debtor and its financial advisor on legal issues relating to required bankruptcy disclosures including the monthly operating reports and coordinated various other reporting deliverables.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

- (h) The Applicant addressed corporate governance matters, including preparing materials and providing consistent updates to the board of directors.
 - (i) The Applicant advised on other matters concerning the administration of the chapter 11 case.
 - (j) The Applicant rendered all other services set forth in the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
- (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the eighth monthly fee statement.

⁴ The invoices attached hereto as **Exhibit B** contain detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order



Order Filed on February 7, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz (admitted *pro hac vice*)
Sidney P. Levinson (admitted *pro hac vice*)
Elie J. Worenklein
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Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:
CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of the Debtor's federal tax identification number are 4864. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of Debevoise & Plimpton LLP as Bankruptcy Co-Counsel for the Debtor Effective as of the Petition Date

**ORDER AUTHORIZING THE EMPLOYMENT AND
RETENTION OF DEBEVOISE & PLIMPTON LLP AS BANKRUPTCY
CO-COUNSEL FOR THE DEBTOR EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through six (6), is
ORDERED.

DATED: February 7, 2025



Honorable Christine M. Gravelle
United States Bankruptcy Judge

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of Debevoise & Plimpton LLP as Bankruptcy Co-Counsel for the Debtor Effective as of the Petition Date

Upon CCA’s application [Docket No. 98] (the “**Application**”)² for the entry of an order authorizing CCA’s employment and retention of Debevoise & Plimpton LLP (“**Debevoise**”) as bankruptcy co-counsel effective as of the Petition Date, pursuant to sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1; and upon the Labovitz Declaration and the Wei Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Application, the Labovitz Declaration and the Wei Declaration; and the Court being satisfied based on the representations made in the Application, the Labovitz Declaration and the Wei Declaration that (a) Debevoise does not hold or represent an interest adverse to CCA’s estate and (b) Debevoise is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and notice of the Application appearing to be adequate and appropriate under the circumstances; and any objections to the requested relief having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of Debevoise & Plimpton LLP as Bankruptcy Co-Counsel for the Debtor Effective as of the Petition Date

1. The Application is granted as set forth herein.
2. Pursuant to sections 327(a) and 330 of the Bankruptcy Code, CCA is authorized to employ and retain Debevoise as its attorneys in accordance with the terms and conditions set forth in the Application and that certain engagement letter attached hereto as **Exhibit 1** (the “**Engagement Letter**”), effective as of December 22, 2024 (the “**Petition Date**”).
3. Debevoise shall apply for (a) compensation for professional services rendered and (b) reimbursement of expenses incurred in connection with CCA’s chapter 11 case, in both cases subject to the Court’s approval and in compliance with the applicable provisions of the Bankruptcy Code (including, but not limited to, sections 331 and 330 of the Bankruptcy Code), the Bankruptcy Rules, the Local Rules and any other applicable procedures or orders of the Court. Debevoise shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Debevoise in the chapter 11 case.
4. Notwithstanding anything in this Order to the contrary, Debevoise is also authorized to represent CCA and the non-Debtor defendants in connection with the Baha Mar Litigation and all fees incurred in connection with the Baha Mar Litigation shall be paid by the non-Debtor defendants, and not by CCA, and Court approval shall not be required for such related fees.
5. In order to avoid any duplication of effort and provide services to CCA in the most efficient and cost-effective manner, Debevoise shall coordinate with Cole Schotz P.C. and any additional firms CCA retains regarding their respective responsibilities in the chapter 11

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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case. As such, Debevoise shall use its best efforts to avoid duplication of services provided by any of CCA's other retained professionals in the chapter 11 case.

6. Prior to any increases in Debevoise's rates set forth in the Application, Debevoise shall file a supplemental affidavit with the Court and provide 10-days' notice to CCA, the U.S. Trustee and any official committee appointed in the chapter 11 case. All parties in interest retain their rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

7. Debevoise shall (i) only bill 50% for non-working travel; (ii) not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any filed objections to any of Debevoise's fee applications in this chapter 11 case; (iii) use the billing and expense categories set forth in the U.S. Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

8. Notwithstanding anything in the Application or the Labovitz Declaration to the contrary, Debevoise shall seek reimbursement from the Debtor's estate for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything to the contrary in the Application or the Engagement Letter, to the extent that Debevoise uses the services of independent contractors or subcontractors (collectively, the "**Contractors**") in this chapter 11 case, Debevoise (a) shall

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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passthrough the cost of such Contractors to CCA at the same rate that it pays the Contractors; (b) shall seek reimbursement for actual out-of-pocket expenses only; (c) shall ensure that the Contractors submit the same connections disclosures as required of professionals by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in this case. No agreement or understanding exists between Debevoise and any other person other than as permitted by Bankruptcy Code section 504 to share compensation for services rendered in connection with this chapter 11 case, nor shall Debevoise share or agree to share compensation received for services rendered in connection with this case with any other person other than as permitted by Bankruptcy Code section 504.

10. Notwithstanding Debevoise's Terms of Engagement, the provision concerning fee disputes is null and void during the pendency of this Chapter 11 Case.

11. To the extent the Application, the Labovitz Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

12. CCA and Debevoise are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

13. Notwithstanding any Bankruptcy Rule or Local Rule to the contrary, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT 1

Engagement Letter



Debevoise & Plimpton LLP
66 Hudson Boulevard
New York, NY 10001
+1 212 909 6000

PRIVILEGED & CONFIDENTIAL
ATTORNEY WORK PRODUCT
ATTORNEY-CLIENT COMMUNICATION

September 12, 2024

James McMahon
CCA Construction, Inc.
445 South Street, Suite 310
Morristown, NJ 07960

Dear Mr. McMahon:

We are grateful that you have asked Debevoise & Plimpton LLP to act as counsel to CCA Construction, Inc., CSCEC Bahamas, Ltd. and CCA Bahamas Ltd. (collectively, "Client"). This engagement letter and the attached Debevoise & Plimpton Terms of Engagement (the "Terms of Engagement") together set forth the terms that will govern our work for Client on the matter(s) described in this letter. This engagement letter supplements our November 27, 2023, engagement letter with you.

1. Scope of Engagement

Client has engaged us to represent it in connection with evaluating and implementing a potential restructuring of its financial obligations, whether in-court or out-of-court, and such related additional matters for which you request our services or advice. In this engagement, we are representing Client and not any of its affiliates or any other entity or person associated with or related to Client.

We understand that you will be our principal contact for communications at Client from whom we will receive our instructions, although we may also be working with and receiving instructions from others within your organization during this engagement.

If additional services are requested by Client and agreed to by us, this engagement letter and the attached Terms of Engagement will also apply to such services, unless superseded by another written engagement letter. Our representation is limited to the services that Client requests and we agree to perform on Client's behalf.

2. Staffing

As discussed, Natasha Labovitz and I will lead our firm's work on this matter, and the principal counsel and associates on the matter will be Elie Worenklein, Rory Heller and Shefit Koboci. Other attorneys and support personnel may also perform services. I will be happy to discuss project management and staffing matters with you at any time.

3. Billing Policies and Procedures

Our fees for our services will be based upon our customary hourly rates for matters of this kind.

Our current hourly rates for this matter range from \$810 per hour for our newest associates to \$2,280 per hour for our most experienced partners. The current hourly rate for myself and Natasha Labovitz is \$2,280 per hour; Elie Worenklein's hourly rate is \$1,640; Rory Heller's hourly rate is \$1,315; Shefit Koboci's hourly rate is \$1,205. Rates for project assistants, legal assistants and other support personnel range from \$355 per hour to \$820 per hour. These rates are subject to adjustment by the firm from time to time.

In addition to the above, and in recognition of our relationship:

- Our hourly rates for attorneys and other time-keepers who work on this matter will be subject to a 10% discount from our standard hourly rates.
- In the event that the only three entities required to file for bankruptcy are the Client (i.e., CCA Construction, Inc., CSCEC Bahamas, Ltd. and CCA Bahamas Ltd.), we will, with respect to any fees that are incurred on or prior to the later of October 31, 2024 or 30 days after entry of the state court judgment, apply a discount of 25% for any fees that are incurred in excess of \$750,000 and apply a discount of 50% for any fees incurred in excess of \$1,000,000.
- In the event that more than three entities are required to file for bankruptcy, we will, with respect to any fees that are incurred on or prior to the later of October 31, 2024 or 30 days after entry of the state court judgment, apply a discount of 25% for any fees that are incurred in excess of \$1,000,000 and apply a discount of 50% for any fees incurred in excess of \$1,500,000.
- Please note that the above fee discounts of 25% and 50% shall not apply to any fees incurred for M&A transactions, a prepackaged/prearranged plan, DIP financing, litigation appellate work for NY state court, or combatting an attempted injunction against filing.

To the extent insurance coverage may be available to pay for our services, Client will be responsible for paying any difference between the amount covered and paid by insurance and our above-stated rates for the matter. Unless otherwise agreed in writing, Client shall be responsible for submitting any and all claims to said insurer(s), and shall not withhold or otherwise delay payment of our fees pending reimbursement or a coverage decision or calculation by an insurer or other third party.

We will bill Client for disbursements and other charges that we incur on its behalf. These disbursements and charges may include, among others, filing fees and fees and expenses incurred in connection with court reporters, transcripts, expert witnesses, document retrieval services, travel, postage, express deliveries, and local and other counsel (where appropriate); and charges for messenger services, document preparation (including word processing and duplicating), computerized legal research and other database services, and certain overtime and administrative expenses.

If a disbursement or other charge is significant, our usual practice is to ask Client to pay the provider directly upon receipt of the applicable invoice. In addition, for large expenses the provider may require Client to prepay all or a portion of such expenses.

In accordance with our standard billing practice, we expect to bill Client on a monthly basis or, in accordance with the retainer arrangement described below, more frequently to the extent that such billing may result in our bills exceeding the amount of our estimated fees and expenses described below. In our experience, clients find monthly billing to be helpful in monitoring the nature and amount of services. Depending on the circumstances, estimated or summary bills may be provided during certain billing cycles, with supporting time descriptions and expense summaries to follow thereafter. We expect that Client will pay the amounts shown as due on these statements promptly upon their receipt.

We will seek to consult with you in advance before undertaking any major new task in our representation of Client, and to keep you informed where our fees, disbursements and other charges stand on an ongoing basis, if you so request.

A retainer in the amount of \$250,000 will be payable promptly in connection with our work on this assignment, which is intended to be an “advance payment retainer,” as defined in Opinion 816 of the New York State Bar Association Committee on Professional Ethics and *Entegra Power Group, LLC v. Dewey & Leboeuf LLP (In re Dewey & Leboeuf LLP)*, 493 B.R. 421, 430 (Bankr. S.D.N.Y. 2013). The amount of the initial advance payment retainer has been set to approximate our estimate of fees, expenses and other disbursements that are expected to be accrued and unpaid by Client between payment cycles. Debevoise’s estimate of expected fees and expenses may change based upon actual or expected fees and expenses incurred or expected to be incurred, as applicable. Client agrees to provide additional advance payment retainers upon request by Debevoise to ensure that the amount of any advance payment retainers remains at or above our estimated fees and expenses. Client further agrees that Debevoise may apply the advance payment retainers to satisfy any outstanding fees as services are rendered and to expenses as they are incurred. If an insurer pays such fees and expenses under a Client insurance policy, Debevoise shall refund the Client for any such amounts paid by an insurer.

Client understands and agrees that any advance payment retainers are earned by Debevoise upon receipt; any advance payments retainers become property of Debevoise upon receipt; Client no longer has any property interest in any advance payment retainers upon Debevoise's receipt; any advance payment retainers will be placed in Debevoise's general account and will not be held in a client trust, escrow or similar account; and Client will not earn interest on any advance payment retainer. Client and Debevoise agree that, at the conclusion of this engagement, if the aggregate amount of any advance payment retainers held by Debevoise exceeds the amount of Debevoise's final bill for fees, expenses and other disbursements, then Debevoise will refund the excess amount to Client.

Client further understands and agrees that the use of advance payment retainers is an integral condition of our engagement and is necessary to ensure that Client continues to have access to our services; Debevoise is compensated for its representation of Client; Debevoise is not a prepetition creditor in the event that Client commences, or has commenced against it, a case under the U.S. Bankruptcy Code, 11 U.S.C. §§ 101, *et seq.*; and, in light of the foregoing, the provision of the advance payment retainers is in Client's best interests. The provision of one or more advance payment retainers does not affect Client's right to terminate this representation or the attorney-client relationship.

4. Conflicts

At present, we are not aware of any conflicts of interest in undertaking this representation. As Client is aware, however, our firm represents many other companies and individuals (including other clients who are or may become Client's competitors) in a variety of matters, including, but not limited to, mergers, acquisitions, financings, restructurings, bankruptcies, investigations, fund formations, litigations, and regulatory matters.

It is possible that during the time we are representing Client, some of our present or future clients will have disputes, transactions, or other matters with or involving Client or its affiliates. We may also be asked to seek discovery from Client or its affiliates in connection with the representation of another client in a litigation, arbitration, or other dispute resolution proceeding. In light of the foregoing, we wish to clarify, and confirm Client's agreement, that our representation of Client will not prevent us from representing existing or new clients that may have interests that are adverse to or otherwise different from those of Client or its affiliates, so long as the matter for the other client is neither substantially related to our work for Client nor a litigation, arbitration, or other dispute proceeding in which Client is named as a party adverse to such other client.

Our firm has an active bankruptcy practice. We may from time to time be retained by other clients to represent their interests in bankruptcy cases or out-of-court restructurings in which Client or one of its affiliates is or may be a party with interests adverse to or otherwise different from those of these other clients. Client agrees that our

representation of Client in the matters described in this letter will not, in and of itself, disqualify us from representing other clients in such bankruptcies or restructurings so long as we do not represent such other clients in any litigation in which Client is named as a party adverse to such other clients.

In the course of representing Client we may from time to time consult with the lawyers in our firm responsible for advising our firm, or with outside counsel, on our professional obligations relating to our representation of Client. Such consultations may involve matters including professional ethics issues and potential or actual conflicts of interest. Client acknowledges and agrees that, notwithstanding that there may be potential for conflict between us and Client in consideration of our professional obligations, we are free to consult with our own counsel on such matters without Client's consent and that such consultations are confidential and subject to our attorney-client privilege, as communications between our firm's personnel and counsel to our firm; Client agrees that it shall have no right to such communications.

By consenting to the arrangements described in this letter, Client will be waiving any conflict of interest that might arise in the situations described above and agreeing not to seek to disqualify us or otherwise to assert a conflict in those situations.

We agree that Client's consent to and waiver of conflicts in the preceding paragraphs do not permit us, without Client's prior consent, to disclose to another client confidential information about Client obtained in the course of our representation of Client. Conversely, we will not disclose to Client or use on its behalf any information with respect to which we owe a duty of confidentiality to another client or person.

5. Governing Law and Dispute Resolution

This engagement letter, the attached Terms of Engagement (with the exception of sections B and C thereof) and any other matters relating to or arising directly or indirectly out of our relationship with Client shall be governed by and construed in accordance with the laws of the State of New York, without giving effect to the choice of law provisions thereof.

If a dispute arises as to the amount of the fee being charged, Client may have the right to seek arbitration or mediation of the fee dispute under a procedure established in New York State for resolution of certain fee disputes pursuant to Part 137 of the Chief Administrator Rules. We will provide you with the necessary information regarding such processes in the event of a dispute, or at any time upon request.

Except to the extent otherwise required by such Chief Administrator Rules, any dispute or claim arising out of or in any way relating to our representation of Client, including any work that might have been done prior to entering into this engagement letter (and including, without limitation, any claim of malpractice or breach of contract,

or any claim relating to fees, costs, charges or expenses for the representation) shall be finally settled by arbitration, and judgment upon the award may be entered by any court having jurisdiction thereof or having jurisdiction over the relevant party or its assets.

The arbitration shall be conducted in accordance with the International Institute for Conflict Prevention and Resolution (“CPR”) Non-Administered Arbitration Rules in effect at the time of the arbitration, except as they may be modified herein or by mutual agreement of our firm and Client (collectively, the “parties”). The seat of the arbitration shall be New York, New York and it shall be conducted in the English language. The arbitration shall be conducted by three arbitrators, of whom each party shall appoint one, with the third arbitrator selected by the two party-appointed arbitrators pursuant to the CPR Non-Administered Arbitration Rules.

The parties agree that the arbitration shall be kept confidential and that the existence of the proceeding and any element of it shall not be disclosed beyond the tribunal, the parties and their counsel, experts, insurers and any other person necessary to the conduct of the proceeding. These confidentiality obligations shall not apply if disclosure is required by law or in judicial or administrative proceedings, or as far as disclosure is necessary to enforce the rights arising out of the award.

This agreement to arbitrate shall constitute an irrevocable waiver of each party’s right to a trial by jury, discovery that would customarily be available in a judicial proceeding, and appeal, but the arbitrator shall have the power to grant any remedy for money damages or equitable relief that would be available to such party in a dispute before a court of law in New York. The arbitration shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1 et seq. The parties further agree that the arbitral tribunal shall have primary responsibility to hear and determine challenges to the jurisdiction of the arbitral tribunal.

6. Terms of Engagement

The attached Terms of Engagement form an integral part of this engagement letter and are binding on the parties hereto. In the event of any inconsistency between this engagement letter and the attached Terms of Engagement, the terms set forth in this engagement letter shall prevail. In the event of any conflict between the terms of this engagement letter or the attached Terms of Engagement, on the one hand, and any outside counsel guidelines or policies adopted by Client, on the other hand, this engagement letter and the Terms of Engagement shall prevail.

* * *

Above all, our relationship with Client must be based on trust, confidence and clear understanding. If you have any questions about this engagement letter and the attached Terms of Engagement, or about any aspect of the work that the firm, or any of

the firm's lawyers, is performing for Client, please call me directly to discuss the matter. We encourage you to inquire about any matter concerning the attorney-client relationship that is in any way unclear or unsatisfactory.

Please confirm Client's agreement by countersigning a copy of this engagement letter in the space provided below and returning such countersigned copy to me. Please note, however, that Client instructing us or continuing to instruct us on this matter or any other matter on which we agree to represent Client pursuant to the terms of this engagement letter will constitute Client's full acceptance of the terms set out above and attached.

We invite you to consult with us at any time and on any topic. We look forward to continuing our relationship and working with you on this important matter.

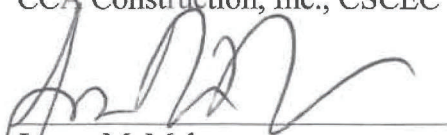
Sincerely,



Sidney P. Levinson

ACCEPTED AND AGREED:

CCA Construction, Inc., CSCEC Bahamas Ltd. and CCA Bahamas, Ltd.


James McMahon
General Counsel



DEBEVOISE & PLIMPTON TERMS OF ENGAGEMENT

Debevoise & Plimpton is a global law firm with offices in the United States, Europe and Asia. It provides services through Debevoise & Plimpton LLP, a limited liability partnership registered in New York and headquartered in New York, and through related entities operating in certain other jurisdictions. The following terms apply either generally or in respect of a specific matter, as appropriate, to the provision of such services. Each matter in respect of which we provide services to you is, for the purposes of these Terms of Engagement, a "Matter". References to "you", "your", or the "Client" are to our client(s) in the Matter. References to "we", "our", "us", the "firm", or "Debevoise" are to the Debevoise & Plimpton entity or entities providing services to you. References to the "Agreement" are to the engagement letter to which these Terms of Engagement are attached and these Terms of Engagement.

A. GENERAL TERMS

A.1 Client identification. Many jurisdictions have adopted or are in the process of changing or creating anti-money laundering, counter-terrorist financing, embargo, trade sanctions or similar laws, regulations and policies. As part of the firm's responsibility for compliance with such laws, regulations and policies, the firm may be obliged to take detailed steps to verify the identity of our clients and their beneficial owners (if any) and the source of our clients' funds and wealth. Accordingly, prior to commencement of work, the firm may have already requested, or may be requesting shortly, that you provide us with required identification and other documents. A delay or failure on your part to provide information required for verification purposes may prevent us from commencing or continuing work on a Matter. The firm reserves the right to request additional information that it believes is necessary, advisable or appropriate to verify identity and/or to ensure the firm's compliance with applicable laws, regulations and policies from time to time.

A.2 Client assistance and cooperation. To enable us to represent you effectively and for our relationship to succeed, you agree to cooperate fully with us in our representation of you and to make available to us any documents or other information, personnel or agents as necessary to assist us in our representation of you. It is essential for you to provide us with all factual information reasonably relevant and material to the subject matter of our representation, and we will rely on the accuracy and completeness of any documents or other information you may provide.

A.3 Confidentiality. We owe a duty of confidentiality to you. We will not disclose any confidential information that we obtain as a result of our provision of services to you except as you expressly permit; as required by applicable law or regulation; if consistent

with the applicable professional conduct rules; or as required to our professional advisers and third parties who provide business support services to us, subject to their entering into contractual duties of confidentiality with us.

A.4 Sharing Client information with Debevoise entities. You agree that we may share information relating to you or a Matter with all Debevoise & Plimpton entities that are part of our global law firm and any lawyers associated with such entities, all of which are bound by the terms of this Agreement including our confidentiality obligations to you.

A.5 Change in control. In the event that Client is acquired or is otherwise subject to a change in control (including by a person or group becoming a controlling affiliate of yours) after the inception of this engagement, it is understood that the firm does not represent the acquiring entity or such controlling affiliate or otherwise establish a lawyer-client relationship with such entity or affiliate by virtue of such change in control. Furthermore, Client will provide us with sufficient notice to permit us to withdraw as your lawyers, subject to our ethical obligations, if we determine that such affiliation, acquisition or merger creates a conflict of interest, or if we determine that it is otherwise not in the best interests of the firm to continue to represent Client. In addition, Client acknowledges and agrees that any applicable privilege of Client belongs to Client alone and not to any acquiring or successor entity separate from Client, and on behalf of any such acquiring or successor entity Client waives any right or title to, and interest in, Client's privileged information to the extent that such acquiring or successor entity otherwise has any right or title to, or interest in, such information.

A.6 No third party reliance. Our advice, whether provided in written, oral or any other form, is provided for your benefit alone and solely for the purposes of the

particular Matter to which it relates. Unless otherwise agreed in writing, our advice may not be used or relied on by any third party.

that you will promptly notify us if you become aware of any other persons or entities that are or may become involved in a Matter.

- A.7 Use of legal due diligence reports by non-clients. You understand that in the event that we prepare for you a legal due diligence report in connection with a proposed transaction, such report will be prepared solely to assist you in evaluating the proposed transaction. Our report may not be relied upon by any other person or entity, or for any other purpose. You may not describe, show or furnish our report to any other person or entity, and no other person or entity may use our report, without our prior written consent. We may withhold consent in our sole discretion, and any such consent may be conditional upon, among other things, written acknowledgment from any person or entity receiving or using our report that we have not authorized reliance by, owe no duty to and have no liability to such person or entity in connection with our due diligence investigation or our report.
- A.8 Estimates are not binding. Any fee estimate, budget, or projection of hours we may provide is not a commitment to cap our fees or perform the services contemplated within a fixed amount of time or for a fixed fee. Any estimate, budget, or projection of hours is by its nature inexact and our actual fees and other charges may vary.
- A.9 Full payment of all amounts. Our fees, disbursements and other charges as described in this Agreement and as shown on our statements are to be paid without any reduction for withholding taxes or other governmental charges, unless otherwise agreed to by you and us. In appropriate circumstances, Client may also be responsible for value added, sales or other taxes related to our fees, disbursements or other charges.
- A.10 Third party payment of legal fees, disbursements and other charges. Sometimes our fees, disbursements and other charges, or a portion of them, are paid by a third party, such as an insurer. In this event, in the absence of an agreement to the contrary, you will remain responsible for paying the difference, if any, between the amounts shown on our statements and any amounts paid by the third party. The full payment of our fees, disbursements and other charges is ultimately your responsibility as Client.
- A.11 Conflicts check. To enable us to conduct a conflicts check, you represent that you have identified for us all persons and entities that are or may become involved in a Matter to the best of your knowledge. You agree

- A.12 Privacy. Our privacy policy describes our practices with regard to our collection and use of personal information in the course of our business, including in the course of performing legal services for Client. In particular, our privacy policy describes the types of personal information we collect; how we collect, use and share personal information; our legal bases for using personal information; how long we keep personal information; how we protect personal information; the countries to which we may transfer personal information; and the rights of individuals regarding their personal information. Our privacy policy is accessible on our website at <https://www.debevoise.com/footer/privacy>. It is updated from time to time, so we encourage you to review it regularly.

Client represents and warrants to us that any personal information relating to third parties which Client provides to us is collected, used and shared by Client in accordance with applicable data protection laws. In addition, Client agrees to give to us reasonable notice of any proposed transfer by Client to us of data which include personal information and, to the extent necessary to comply with data protection laws, to provide a copy of our privacy policy to any third party whose personal information is transferred by Client to us. In no event shall we retain, use, sell or disclose any third party personal data (including any “consumer’s personal information” as that phrase is used in the California Consumer Privacy Act of 2018) that we have received from Client for any purpose other than for the specific purpose of performing the services specified in this Agreement, except as may be required and/or permitted by law.

- A.13 Use of technology. The firm will use communication, word processing, support, analytic, storage and other technologies in the course of providing services to Client. To enable us efficiently to provide our services to Client, we may use technology service providers that host, store or process confidential or other information that Client provides to us and/or documents or data that we create or use in the course of providing services to Client. These technology service providers may in turn use other parties (including so-called “cloud service providers”) to provide their services. Although we use commercially reasonable efforts to require our technology service providers to protect the confidentiality and security of

confidential information, documents and data provided to them or to which they otherwise might have access, we are unable to guarantee that such providers, or fourth party providers who assist our technology service providers, will not themselves be subject to data security breaches, or that information, documents and data we provide will not be used by such providers in an unauthorized manner. By entering into this Agreement, Client consents to our use of such providers in providing our services.

A.14 Email communications. We recommend that all email communication between us and Client be encrypted in transit. Encryption can help avoid the risks attendant to communication by email, which is capable of being intercepted by others. Our systems are configured to send and receive encrypted email by default, and we would be happy to work with you if you choose to configure your systems to enforce encrypted format. If that is not feasible or you choose not to do so, you consent to the use of unencrypted email in our communications.

A.15 Third party electronic communication providers. We advise against the use of third party electronic communication programs, such as WeChat or WhatsApp, for transmitting confidential information to us, as we cannot vouch for the security of any information transmitted through the use of such programs. If you choose to communicate with us by using any such program, however, such communication by you will be treated as your consent for us to communicate with you using that program.

A.16 Termination. Client may terminate our representation at any time for any reason. Subject to ethical obligations, we reserve the right to withdraw from an engagement if our statements are not being paid in a timely manner, if for any other reason the lawyer-client relationship is not proceeding in a satisfactory manner, or to comply with other legal requirements such as sanctions restrictions. Our representation regarding the Matter to which this Agreement applies will end upon completion of our legal services under this Agreement, when the firm has performed no services for Client under this Agreement for a period of six months or longer, at such time as it reasonably appears that the need for our legal services in connection with the Matter has ended, or at such time as legally required, whichever is earliest.

In the event we choose to terminate our representation, as set forth in our Agreement, you agree not to contest our withdrawal from any court or administrative

proceeding.

Upon termination of our representation in a particular Matter (even if the firm continues active involvement in other Matters on your behalf), the firm will have no further duty to inform you of future developments or changes in law as may be relevant to such Matter. Further, unless we mutually agree in writing to the contrary, the firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise in connection with Matters for which the firm had been retained but for which we are no longer engaged.

A.17 Disposition of files. Once our work on a Matter ends, at Client's request, the firm will return, retain, or discard the materials pertaining to the Matter to which Client may be entitled under applicable law (the "Client File"). However, unless Client provides written notice to us within one year after a Matter has concluded concerning how Client would like the Client File to be handled, Client understands and agrees that we may retain or destroy the Client File (including all materials contained therein) at our discretion and consistent with our ethical obligations. Client understands that "materials" include originals as well as copies, and also that "materials" include paper files as well as information stored in other forms, including email, electronic documents, audio and video recordings and file materials in other formats.

Our own files pertaining to the Matter will be retained by the firm (as opposed to being sent to Client) or destroyed. These firm files include, for example, certain internal correspondence and work product, firm administrative records, time and expense reports, personnel and staffing materials, and accounting records.

We reserve the right to make and retain, at our expense, copies of all materials generated or received by us in the course of our representation. If Client requests copies of materials from us, copies that we generate will be made at Client's expense. Should Client wish us to retain a large quantity of paper or electronic documents, we will negotiate with Client a reasonable charge, based upon the quantity of the material to be retained and the manner and duration of its retention.

A.18 Hosting data. The firm may offer to electronically host and maintain a platform for Client to share information within Client, or as Client chooses, with other individuals. To the extent that the firm agrees to

offer such a service, you agree to be bound by the “Terms of Use” found at <https://extranet.debevoise.com/debevoise/termsOfUse.action>, as those terms may be periodically updated. You also agree that to the fullest extent permitted by law you will not hold the firm, its partners, employees or affiliates or our service providers liable for any damage related to or arising out of the use of such a platform.

- A.19 Response to subpoenas or other lawful process. If the firm or any of its personnel are required by subpoena or other lawful process to provide testimony or produce documents or records, including electronic records, relating to the firm’s representation of you, we will, to the extent permitted by applicable law, inform you before responding so that you have the opportunity to intervene or interpose any objections. You agree to reimburse the firm for its time and expenses incurred in responding to any such requests (with time to be billed at our standard hourly rates then in effect for the particular individuals involved, unless otherwise agreed), even if our representation of you has ended, including the time and expenses incurred in reviewing documents, appearing at depositions or hearings, and otherwise addressing issues raised by any such requests.
- A.20 Publicity. You agree that the firm may, as a part of our public marketing efforts, identify Client as a client and indicate the nature of the Matter and the results achieved, so long as the firm does not disclose Client’s confidential information or secrets as defined by applicable professional conduct rules.
- A.21 Reporting. Legislation on money laundering, terrorist financing and financial sanctions places the firm under a legal duty in certain circumstances, where we know or suspect that a Matter involves money laundering or a breach of financial sanctions, to disclose information to the relevant regulatory authorities, to cease providing services or to take other actions as required by law, regulation or order. If, while we are acting for you, it becomes necessary to make a disclosure, the law may prohibit us from informing you that a disclosure has been made or of the reasons for it. To the extent that the law permits us to do so, we will tell you about the issue(s) identified and explain what action we may need to take.
- A.22 UK and European Union “DAC6” reporting. The UK and EU Mandatory Disclosure Rules, introduced pursuant to EU Directive 2018/822 of 25 May 2018 (also sometimes known as “DAC6” rules), may

require us to report details of certain arrangements entered into by our clients to a tax authority in the UK or EU. To be reportable, the arrangement must be cross-border, involving the UK or an EU Member State, and have certain hallmarks. We will consult with you before making any such report if we consider that the rules apply to a Matter.

- A.23 Beneficial Ownership Information Reporting. The U.S. Corporate Transparency Act requires certain corporate entities to report beneficial ownership information (“BOI”) to the Financial Crimes Enforcement Network (“FinCEN”) of the U.S. Department of the Treasury. Upon request, we are pleased to advise Client in assessing applicable BOI reporting obligations, and also to assist in making any required initial BOI report filings. In the absence of our agreement in writing to provide such advice and assistance, however, we disclaim any obligation to do so. We also disclaim any obligation to update or correct any such reporting to FinCEN in the absence of a written agreement providing that we shall do so.
- A.24 Indian taxpayer identification number. Our Indian unique identification number (PAN) is AAFFD9304D.
- A.25 Release of information to third parties retained by Client. On occasion, our Clients request that we release information about the services we provide to third parties retained by Client, including e-billing platforms and legal analytics firms. In the event that you request us to provide information to such third parties and we agree to do so, you acknowledge that we have no liability for any loss or unauthorized use of information that may occur in connection with our provision of such information, whether through a breach or other information security default of the third party or through other circumstances. You also acknowledge that our firm bears no responsibility for any loss or weakening of the attorney-client privilege or any other privilege or protection that may come about as a result of our fulfilling any such request.
- A.26 Severability. If any provision of this Agreement or the application thereof is held invalid or unenforceable in an arbitration or judicial proceeding, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable.
- A.27 Entire agreement. The engagement letter and these Terms of Engagement set out the entire agreement

between you and us concerning our provision of legal services. Any modifications of or amendments to this Agreement must be in writing and agreed by all parties. In the event of any conflict between this Agreement and any outside counsel guidelines or policies adopted by Client, this Agreement will govern.

B. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE ENTITIES IN LONDON, FRANKFURT, PARIS OR LUXEMBOURG

- B.1 Insider lists and inside information. In applicable circumstances and in accordance with the UK Market Abuse Regulation and/or the EU Market Abuse Regulation we will draw up and maintain a list of persons at our firm who act for you and have access to inside information about you in relation to a Matter, provided that you inform us when particular information to which you give us access is inside information and when it ceases to be inside information. We will provide to you a copy of the insider list as soon as possible upon request and we will keep the list for five years from the date it was drawn up or last updated. You acknowledge that we are authorized to disclose the insider list and other information relating to Client to a relevant regulatory authority which may request such information and that we have no obligation to notify you of our compliance with any such regulatory request.
- B.2 Proportional liability. Your other advisers may seek to exclude, cap or otherwise limit their liability in connection with their provision of services to you relating to a Matter, as a result of which our own liability to you may be proportionately increased. We would not regard this as appropriate or fair and accordingly you agree that the total amount you may recover from us (and our other Debevoise entities) if we (and our other Debevoise entities) become subject to a claim by you arising out of a Matter, will not exceed what it would have otherwise been in the absence of any such exclusion, cap or limitation by another adviser.
- B.3 Liability cap. We may, if permitted by local law and professional conduct rules, limit our aggregate liability to you for breach of contract or negligence in respect of a Matter to an amount specified in the relevant engagement letter.

C. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE LONDON

- C.1 Details of Debevoise London. Debevoise & Plimpton LLP, whose office is at 65 Gresham Street, London EC2V 7NQ, is a limited liability partnership registered in New York. It is authorized and regulated by the Solicitors Regulation Authority. The SRA Code of Conduct for Firms and the SRA Code of Conduct for Solicitors and Registered Foreign Lawyers, at <https://www.sra.org.uk/solicitors/standards-regulations/code-conduct-firms/> and <https://www.sra.org.uk/solicitors/standards-regulations/code-conduct-solicitors/> respectively, apply to Debevoise London and to our lawyers and employees. The Bar Standards Board Code of Conduct at <http://www.barstandardsboard.org.uk/regulatory-requirements/bsb-handbook/the-handbook-publication> also applies to our barristers. Debevoise London's VAT number is GB 524658924.
- C.2 Professional indemnity insurance. Debevoise London is required to hold a minimum level of insurance cover under the Solicitors' Indemnity Insurance Rules. You may obtain information about our insurance, including contact details of our insurer and the territorial coverage of the insurance, from our London Managing Partner.
- C.3 Financial services. During the course of our provision of services to you nothing we do is, or should be construed as, an invitation or inducement to engage in investment activity for the purposes of the UK Financial Services and Markets Act 2000.
- C.4 Lien. We may exercise a lien over your files, i.e. keep all your documents and materials relating to a Matter, while there is still money owing to us for legal fees, disbursements and other charges. This lien may be similar to liens that apply by statute or common law in other jurisdictions.
- C.5 SRA Accounts Rules. The SRA Accounts Rules require us to have an interest policy which provides for the payment of interest on any monies held by us for you in a client account. You may obtain a copy of our policy from our London Managing Partner.
- C.6 Dispute resolution. If you are at any time dissatisfied with the service you are receiving from us, or with any of our statements, or would like to discuss with us any aspect of a Matter or how our service to you could be

improved, please contact the partner responsible for the overall supervision of the Matter or our London Managing Partner. Our complaints procedure is available on request.

If you are dissatisfied with our handling of your complaint you may be entitled to ask the Legal Ombudsman to consider the complaint. Contact details for, and details of the qualification criteria for access to, the Legal Ombudsman are at www.legalombudsman.org.uk.

You may apply to the court for an assessment of any of our statements under Part III of the Solicitors Act 1974.

If a dispute arises between us out of or in connection with the Agreement, or the provision of our services to you whether carried out before, on or after the date of the Agreement, or any non-contractual obligation arising out of or in connection with the Agreement, and it is not resolved under one of the procedures set out above, it will be resolved pursuant to the dispute resolution procedures set forth in the engagement letter.

D. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE SHANGHAI

D.1 Details of Debevoise Shanghai. Debevoise & Plimpton Shanghai Representative Office (“Debevoise Shanghai”) is located at 13/F Kerry Centre Tower One 1515 Nanjing Road West Shanghai, 200040, China. Debevoise Shanghai is licensed to operate as a foreign law firm in China by the Ministry of Justice. Under Ministry of Justice regulations, foreign law firms in China are permitted, amongst other things, to provide consultancy services on non-Chinese law and on international conventions and practices, and to provide information on the impact of the Chinese legal environment. Under the same regulations, foreign law firms in China are not permitted to practice Chinese law, including rendering legal opinions upon Chinese law. Debevoise Shanghai’s services in the Matter do not constitute an opinion upon Chinese law. If you require such an opinion, you should obtain it from licensed Chinese counsel and we would be pleased to arrange for assistance.

D.2. Privacy and Data Protection. By voluntarily providing us with data (including any sensitive personal information included therein), you agree

that we may share information relating to you or a Matter with all Debevoise & Plimpton entities that are part of our global law firm and any lawyers associated with such entities. If you wish to restrict the sharing of your information beyond China and retain your information within China, you should inform us in writing before we commence substantive work on the Matter. You understand that, in any event, Client will ultimately retain liability for any cross-border transfer of Client’s data that we effect in connection with the transactions or proceedings for which we are engaged, and to the extent legally permitted, we disclaim any liability in connection with any such transfer.

D.3 Liability Cap. We may limit our aggregate liability to you for breach of contract or negligence in respect of a Matter to an amount specified in the relevant engagement letter.

Exhibit B

Invoices



Debevoise & Plimpton LLP
66 Hudson Boulevard
New York, NY 10001
+1 212 909 6000

September 26, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2497490

Client Matter 27188.1012

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with BUSINESS OPERATIONS

Fees	\$12,754.80
Charges and Disbursements	\$0.00
TOTAL	\$12,754.80

27188.1012 – BUSINESS OPERATIONS

Invoice Number: 2497490

Date	Timekeeper	Narrative	Hours
08/04/25	Worenklein, Elie J.	Phone call with FGS team, R. Heller and R. Zipursky re business operations and media outreach.	0.2
08/04/25	Heller, Rory	Prepare for meeting with FGS team (0.2); attend meeting with FGS team, E. Worenklein and R. Zipursky re business operations and recent developments (0.2).	0.4
08/04/25	Zipursky, Rebecca	Attend meeting re recent developments with E. Worenklein, R. Heller, and FGS team.	0.2
08/06/25	Labovitz, M. Natasha	Correspond with J. Yang [CCA] re insurance renewal status.	0.2
08/06/25	Slattery, Keith J.	Draft email to Debevoise team update re Side A coverage open items and coverage options.	0.2
08/07/25	Goodman, Mark P.	Email with Debevoise team re media inquiry.	0.1
08/07/25	Labovitz, M. Natasha	Correspond with J. Yang [CCA] re insurance renewal (0.3); update Cole Schotz and Duane Morris teams re same (0.1); correspond with E. Worenklein re press inquiry (0.2).	0.6
08/07/25	Worenklein, Elie J.	Correspond with N. Labovitz re media inquiry.	0.1
08/08/25	Labovitz, M. Natasha	Monitor insurance renewal progress (0.2); correspond with K. Slattery re same (0.1).	0.3
08/08/25	Slattery, Keith J.	Email with N. Labovitz re renewal progress.	0.1
08/10/25	Labovitz, M. Natasha	Correspond with J. Yang [CCA] re insurance renewal.	0.2
08/11/25	Labovitz, M. Natasha	Call with J. Yang [CCA], broker and K. Slattery re insurance renewal (0.4); correspond with J. Yang [CCA] re same (0.1); address press considerations (0.1); follow up with J. Yang [CCA] re insurance renewal (0.2).	0.8
08/11/25	Slattery, Keith J.	Attend call with N. Labovitz, J. Yang [CCA] and broker re insurance renewal.	0.4
08/12/25	Goodman, Mark P.	Email with N. Labovitz, Cole Schotz team, and Duane Morris team re insurance renewal.	0.2
08/12/25	Labovitz, M. Natasha	Work on insurance renewal (0.4); update M. Goodman, Cole Schotz and Duane Morris teams re same (0.2).	0.6
08/18/25	Labovitz, M. Natasha	Review press coverage (0.3); review and comment on CCA press statement (0.3).	0.6
08/19/25	Labovitz, M. Natasha	Review press updates.	0.2
08/20/25	Labovitz, M. Natasha	Review press reports re exclusivity.	0.2
08/25/25	Labovitz, M. Natasha	Review potential press statements.	0.2
08/29/25	Worenklein, Elie J.	Phone call with C. Zhang [CCA] re operational update questions.	0.3
Total Hours			6.1

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	0.3	2,317.50	695.25
	Labovitz, M. Natasha	3.9	2,317.50	9,038.25
	Partner Total	4.2		\$9,733.50
Counsel	Slattery, Keith J.	0.7	1,737.00	1,215.90
	Worenklein, Elie J.	0.6	1,620.00	972.00
	Counsel Total	1.3		\$2,187.90
Associate	Zipursky, Rebecca	0.2	1,458.00	291.60
	Heller, Rory	0.4	1,354.50	541.80
	Associate Total	0.6		\$833.40
Matter Total		6.1		\$12,754.80



Debevoise & Plimpton LLP
66 Hudson Boulevard
New York, NY 10001
+1 212 909 6000

September 26, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2497491

Client Matter 27188.1008

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with CASE
ADMINISTRATION

Fees	\$70,956.45
Charges and Disbursements	\$2,020.17
TOTAL	\$72,976.62

Date	Timekeeper	Narrative	Hours
08/01/25	Labovitz, M. Natasha	Review WIP report (0.2); attend WIP call with E. Weisgerber, M. Godbe [partial], R. Heller, B. Mishkin and J. Park (0.8).	1.0
08/01/25	Weisgerber, Erica S.	Participate in WIP call with N. Labovitz, M. Godbe [partial], R. Heller, B. Mishkin and J. Park.	0.8
08/01/25	Godbe, Michael C.	Participate [partial] in weekly WIP call with N. Labovitz, E. Weisgerber, R. Heller, B. Mishkin and J. Park.	0.7
08/01/25	Heller, Rory	Participate in WIP call with N. Labovitz, E. Weisgerber, M. Godbe [partial], B. Mishkin and J. Park.	0.8
08/01/25	Mishkin, Benjamin	Prepare for WIP call (0.1); participate in weekly WIP call with N. Labovitz, E. Weisgerber, M. Godbe [partial], R. Heller, and J. Park (0.8).	0.9
08/01/25	Park, Junho	Review WIP chart (0.1); update docket files (0.2); attend WIP call with N. Labovitz, E. Weisgerber, M. Godbe [partial], R. Heller, and B. Mishkin (0.8).	1.1
08/03/25	Worenklein, Elie J.	Emails with restructuring and litigation team re upcoming meeting with client.	0.4
08/04/25	Labovitz, M. Natasha	Correspond with E. Worenklein re preparation for upcoming hearing.	0.2
08/04/25	Worenklein, Elie J.	Email with Debevoise team re prep for client meeting (0.4); review recap of WIP call re open items (0.3); phone call with B. Mishkin re recap of WIP call (0.4); draft email to team re scheduling omnibus hearings (0.4); draft email to Cole Schotz team re same (0.2); phone call with J. Park re logistics for upcoming hearing (0.3).	2.0
08/04/25	Mishkin, Benjamin	Call with E. Worenklein re status of open workstreams.	0.4
08/04/25	Park, Junho	Phone call with E. Worenklein re logistics for upcoming hearing (0.3); coordinate logistics re same and upcoming client meeting (0.6).	0.9
08/05/25	Labovitz, M. Natasha	Work on planning for upcoming hearing dates and overall case timing.	0.3
08/06/25	Mishkin, Benjamin	Update WIP checklist.	0.2
08/06/25	Park, Junho	Coordinate logistics re upcoming client meeting.	0.3
08/07/25	Labovitz, M. Natasha	Correspond with E. Worenklein re upcoming hearing timing.	0.1
08/07/25	Worenklein, Elie J.	Call with F. Yudkin re upcoming hearing dates (0.2); mark up WIP report (0.5); meet with B. Mishkin re workstreams (0.2).	0.9
08/07/25	Mishkin, Benjamin	Update WIP checklist (1.7); meet with E. Worenklein re open workstream (0.2).	2.1
08/07/25	Park, Junho	Meet with E. Worenklein re upcoming hearing and workflows (0.3); correspond with M. Goodman re upcoming hearing (0.1); review WIP (0.3); circulate calendar invite of upcoming hearing (0.2); update critical date list (0.3).	1.2
08/08/25	Labovitz, M. Natasha	Attend WIP weekly call with E. Worenklein, M. Godbe, C. Ceresa, R. Heller, B. Mishkin, and J. Park (0.9); correspond with C. Ceresa and E. Worenklein re chapter 11 background and overview (0.1).	1.0

Date	Timekeeper	Narrative	Hours
08/08/25	Worenklein, Elie J.	Attend weekly WIP meeting with N. Labovitz, M. Godbe, C. Ceresa, R. Heller, B. Mishkin and J. Park.	0.9
08/08/25	Ceresa, Chris	Participate WIP call with N. Labovitz, E. Worenklein, M. Godbe, R. Heller and B. Mishkin and J. Park.	0.9
08/08/25	Godbe, Michael C.	Participate in WIP meeting with N. Labovitz, E. Worenklein, C. Ceresa, R. Heller, B. Mishkin, and J. Park.	0.9
08/08/25	Heller, Rory	Attend WIP call with N. Labovitz, E. Worenklein, M. Godbe, C. Ceresa, B. Mishkin and J. Park.	0.9
08/08/25	Mishkin, Benjamin	Prepare for WIP meeting (0.1); participate in weekly WIP meeting re open workstreams with N. Labovitz, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, and J. Park (0.9).	1.0
08/08/25	Park, Junho	Coordinate with D. Delehanty re August 8 transcript copy (0.1); update critical date list (0.1); send further case background information to C. Ceresa (0.2); attend WIP call with N. Labovitz, E. Worenklein, M. Godbe, C. Ceresa, R. Heller and B. Mishkin (0.9); circulate hearing transcript to group (0.1).	1.4
08/10/25	Park, Junho	Update docket files for attorney review.	0.2
08/11/25	Goodman, Mark P.	Review emails re upcoming hearing schedule.	0.2
08/11/25	Park, Junho	Coordinate logistics for upcoming client meeting.	0.5
08/12/25	Park, Junho	Coordinate with Debevoise teams re client meeting logistics.	1.4
08/13/25	Worenklein, Elie J.	Phone call with J. Park re omnibus hearings and other workstreams.	0.2
08/13/25	Park, Junho	Prepare documents and for client meeting (0.8); coordinate client meeting logistics with Debevoise team (1.5); call with E. Worenklein re workflows and omnibus hearing (0.2); coordinate case document package to E. Abrams (0.5); update calendar events re objection deadlines and hearings (0.2); update docket files for attorney review (0.2).	3.4
08/14/25	Worenklein, Elie J.	Phone call with B. Mishkin re open workstreams and recap of client meeting (0.9); mark up WIP report (0.3); correspond with J. Park re hearings (0.1).	1.4
08/14/25	Mishkin, Benjamin	Call with E. Worenklein re status of multiple open workstreams (0.9); update WIP checklist (1.5).	2.4
08/14/25	Park, Junho	Correspond with E. Worenklein re hearing updates (0.2); circulate calendar updates to group (0.1); update and circulate critical date list (0.6).	0.9
08/15/25	Labovitz, M. Natasha	Review case calendar and WIP report (0.2); attend WIP update with E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, B. Mishkin and J. Park (0.8).	1.0
08/15/25	Weisgerber, Erica S.	Participate in weekly WIP working group call with N. Labovitz, E. Worenklein, M. Godbe, C. Ceresa, B. Mishkin and J. Park.	0.8
08/15/25	Worenklein, Elie J.	Attend WIP call with N. Labovitz, E. Weisgerber, M. Godbe, C. Ceresa, B. Mishkin and J. Park (0.8); recap of call with C. Ceresa (0.2).	1.0

Date	Timekeeper	Narrative	Hours
08/15/25	Ceresa, Chris	Participate in telephone conference with N. Labovitz, E. Weisgerber, and Debevoise team re WIP (0.8); conference with E. Worenklein re recap of call (0.2).	1.0
08/15/25	Godbe, Michael C.	Participate in WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, B. Mishkin and J. Park.	0.8
08/15/25	Mishkin, Benjamin	Participate in WIP meeting re open workstreams with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa and J. Park.	0.8
08/15/25	Park, Junho	Circulate updated critical date list to Debevoise team (0.2); attend weekly Zoom WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa and B. Mishkin (0.8); update docket files (0.1); update calendar events re same (0.1); send E. Abrams copies of unsealed BMLP standing motion (0.1).	1.3
08/19/25	Worenklein, Elie J.	Phone call with C. Ceresa re open workstreams and next steps.	0.4
08/19/25	Ceresa, Chris	Call with E. Worenklein re case issues and timeline.	0.4
08/19/25	Park, Junho	Circulate calendar updates to Debevoise team (0.2); update docket files for attorney review (0.1).	0.3
08/21/25	Worenklein, Elie J.	Mark up WIP report.	0.4
08/21/25	Ceresa, Chris	Correspond with B. Mishkin re updates to WIP report.	0.3
08/21/25	Mishkin, Benjamin	Update WIP checklist (1.2); correspond with C. Ceresa re same (0.3).	1.5
08/22/25	Labovitz, M. Natasha	Review WIP report (0.2); attend WIP call [partial] with E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa and B. Mishkin (0.6); further correspond with E. Worenklein re updates (0.1).	0.9
08/22/25	Weisgerber, Erica S.	Participate in weekly Debevoise team WIP call with N. Labovitz [partial], E. Worenklein, M. Godbe [partial], C. Ceresa and B. Mishkin (0.9).	0.9
08/22/25	Worenklein, Elie J.	Attend weekly WIP call with N. Labovitz [partial], E. Weisgerber, M. Godbe [partial], C. Ceresa and B. Mishkin (0.9); email with N. Labovitz re updates (0.1).	1.0
08/22/25	Ceresa, Chris	Telephone conference with N. Labovitz [partial], E. Weisgerber, M. Godbe [partial], E. Worenklein and B. Mishkin re WIP.	0.9
08/22/25	Godbe, Michael C.	Participate [partial] in WIP meeting with N. Labovitz [partial], E. Weisgerber, E. Worenklein, C. Ceresa, and B. Mishkin.	0.8
08/22/25	Mishkin, Benjamin	Participate in weekly WIP call re open workstreams with N. Labovitz [partial], E. Weisgerber, E. Worenklein, M. Godbe [partial], and C. Ceresa.	0.9
08/23/25	Park, Junho	Update docket files for attorney review.	0.2
08/26/25	Worenklein, Elie J.	Phone call with S. Koboci re open workstreams (0.3); phone call with J. Park re open workstreams (0.3).	0.6
08/26/25	Koboci, Shefit	Call with E. Worenklein re case status.	0.3
08/26/25	Park, Junho	Call with E. Worenklein re several open workstreams.	0.3

Date	Timekeeper	Narrative	Hours
08/28/25	Worenklein, Elie J.	Comment on draft WIP report.	0.6
08/28/25	Koboci, Shefit	Draft updates to WIP checklist (1.0); email E. Worenklein re same (0.3); draft updates to checklist (0.2).	1.5
08/28/25	Park, Junho	Update docket files for attorney review (0.2); update critical date list (0.4); review WIP (0.2).	0.8
08/29/25	Labovitz, M. Natasha	Review WIP report (0.2); attend WIP call with E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, S. Koboci and J. Park (0.5).	0.7
08/29/25	Weisgerber, Erica S.	Participate in weekly WIP call with N. Labovitz, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, S. Koboci and J. Park.	0.5
08/29/25	Worenklein, Elie J.	Participate in weekly WIP call with Debevoise team.	0.5
08/29/25	Ceresa, Chris	Participate in WIP telephone conference with N. Labovitz, E. Weisgerber, E. Worenklein, R. Heller, S. Koboci and J. Park.	0.5
08/29/25	Godbe, Michael C.	Participate in WIP meeting with N. Labovitz, E. Weisgerber, E. Worenklein, C. Ceresa, R. Heller, S. Koboci and J. Park.	0.5
08/29/25	Heller, Rory	Attend weekly WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, S. Koboci and J. Park.	0.5
08/29/25	Koboci, Shefit	Participate in WIP call with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, C. Ceresa, R. Heller, and J. Park.	0.5
08/29/25	Park, Junho	Further review WIP (0.1); participate in weekly WIP meeting with N. Labovitz, E. Weisgerber, E. Worenklein, M. Godbe, R. Heller, and S. Koboci (0.5); further update critical date list (0.2); send case background documents to C. Ceresa (0.3); update docket files for attorney review (0.2).	1.3
Total Hours			56.6

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	0.2	2,317.50	463.50
	Labovitz, M. Natasha	5.2	2,317.50	12,051.00
	Weisgerber, Erica S.	3.0	2,025.00	6,075.00
	Partner Total	8.4		\$18,589.50
Counsel	Worenklein, Elie J.	10.3	1,620.00	16,686.00
	Counsel Total	10.3		\$16,686.00
Associate	Godbe, Michael C.	3.7	1,471.50	5,444.55
	Ceresa, Chris	4.0	1,458.00	5,832.00
	Heller, Rory	2.2	1,354.50	2,979.90
	Koboci, Shefit	2.3	1,287.00	2,960.10
	Mishkin, Benjamin	10.2	1,017.00	10,373.40
	Associate Total	22.4		\$27,589.95
Legal Assistant	Park, Junho	15.5	522.00	8,091.00
	Legal Assistant Total	15.5		\$8,091.00
Matter Total		56.6		\$70,956.45

CHARGES AND DISBURSEMENTS SUMMARY

Description	Amount
Computer Assisted Legal Research	1,242.52
Delivery Services/Federal Express	36.76
Postage	7.20
In-House Reproduction	267.20
Travel	405.76
Working Meal	60.73
Computer Assisted Legal Research	1,242.52
Matter Total	\$2,020.17



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September 26, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2497493

Client Matter 27188.1015

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with CLAIMS
ADMINISTRATION & OBJECTIONS

Fees	\$39,390.75
Charges and Disbursements	\$0.00
TOTAL	\$39,390.75

Date	Timekeeper	Narrative	Hours
08/01/25	Godbe, Michael C.	Review claims data (1.0); call with R. Heller re claims report (0.2).	1.2
08/01/25	Heller, Rory	Call with M. Godbe re claims report (0.2); read claims report precedent (0.3).	0.5
08/01/25	Park, Junho	Check register for updates (0.1); send analysis of claims register to M. Godbe and R. Heller for review (1.4).	1.5
08/04/25	Labovitz, M. Natasha	Review updates re claims register.	0.2
08/04/25	Godbe, Michael C.	Correspond with R. Heller re claims report (0.3); review same (1.1).	1.4
08/04/25	Heller, Rory	Draft claims register (3.9); email J. Park re claims register (0.2); speak with J. Park re same (0.1).	4.2
08/04/25	Park, Junho	Correspond with R. Heller re claims register (0.3); speak with R. Heller re claims register (0.1).	0.4
08/05/25	Labovitz, M. Natasha	Correspond with J. Schwarz [BDO] re B. Riley information request on claims.	0.2
08/05/25	Godbe, Michael C.	Comment on claims report.	0.8
08/06/25	Heller, Rory	Draft claims register.	4.0
08/08/25	Godbe, Michael C.	Revise claims summaries.	0.8
08/08/25	Heller, Rory	Draft claims register (1.2); call with interested party re proof of claim (0.1); email re same (0.1).	1.4
08/09/25	Heller, Rory	Draft claims register.	0.9
08/11/25	Worenklein, Elie J.	Call with M. Godbe to discuss comments to claims register.	0.2
08/11/25	Godbe, Michael C.	Call with E. Worenklein to discuss claims summary (0.2); revise claims summary (2.4).	2.6
08/16/25	Godbe, Michael C.	Update claims summary.	0.8
08/21/25	Worenklein, Elie J.	Phone call with interested party re claims register and claims reconciliation process.	0.3
08/22/25	Godbe, Michael C.	Correspond with BDO re claims.	0.3
08/26/25	Godbe, Michael C.	Call BDO team re claim analysis.	0.8
08/27/25	Labovitz, M. Natasha	Review preliminary claims analysis (0.4); correspond with M. Godbe re transmittal caveats (0.2).	0.6
08/27/25	Worenklein, Elie J.	Call with M. Godbe and BDO team re claims summary (0.5); debrief of claims call with M. Godbe (0.2).	0.7
08/27/25	Godbe, Michael C.	Call with E. Worenklein and BDO team re claims summary (0.5); debrief with E. Worenklein re same (0.2); summarize same (0.1); revise draft disclaimer (0.2).	1.0
08/27/25	Heller, Rory	Draft disclaimer language for claims summary (1.2); email M. Godbe and E. Worenklein re same (0.8).	2.0
08/28/25	Labovitz, M. Natasha	Review updates and correspondence re claims analysis.	0.3
08/28/25	Godbe, Michael C.	Review claims analysis.	0.1
08/30/25	Goodman, Mark P.	Review draft email re payment of certain claims by non-debtors.	0.1

27188.1015 – CLAIMS ADMINISTRATION & OBJECTIONS

Invoice Number: 2497493

Date	Timekeeper	Narrative	Hours
08/30/25	Labovitz, M. Natasha	Review and coordinate response to new BMLP questions re claims register.	0.3
08/31/25	Worenklein, Elie J.	Revise draft email to BMLP re claims summary.	0.3
Total Hours			27.9

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	0.1	2,317.50	231.75
	Labovitz, M. Natasha	1.6	2,317.50	3,708.00
	Partner Total	1.7		\$3,939.75
Counsel	Worenklein, Elie J.	1.5	1,620.00	2,430.00
	Counsel Total	1.5		\$2,430.00
Associate	Godbe, Michael C.	9.8	1,471.50	14,420.70
	Heller, Rory	13.0	1,354.50	17,608.50
	Associate Total	22.8		\$32,029.20
Legal Assistant	Park, Junho	1.9	522.00	991.80
	Legal Assistant Total	1.9		\$991.80
Matter Total		27.9		\$39,390.75



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September 26, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2497498

Client Matter 27188.1026

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with CONTESTED BMLP MATTERS

Fees	\$169,608.15
Charges and Disbursements	\$0.00
TOTAL	\$169,608.15

Date	Timekeeper	Narrative	Hours
08/01/25	Labovitz, M. Natasha	Review weekly cash transfer BMLP reporting.	0.1
08/01/25	Worenklein, Elie J.	Comment on weekly cash reporting for BMLP.	0.2
08/01/25	Koboci, Shefit	Review weekly cash reporting (0.2); send same to BMLP (0.2).	0.4
08/08/25	Labovitz, M. Natasha	Review weekly cash reporting (0.1); review BMLP demand correspondence (0.3); draft suggested response to same (0.3).	0.7
08/08/25	Park, Junho	Send finalized BMLP cash reports to E. Worenklein.	0.1
08/09/25	Labovitz, M. Natasha	Correspond with E. Abrams re BMLP demand (0.1); finalize and transmit response re same (0.1).	0.2
08/10/25	Labovitz, M. Natasha	Review and address further correspondence from B. Theisen [BMLP] (0.4); correspond with E. Worenklein and C. Ceresa re legal research (0.1); analyze re same (0.2).	0.7
08/10/25	Worenklein, Elie J.	Draft email re research for potential BMLP disputes.	0.4
08/11/25	Goodman, Mark P.	Email with N. Labovitz re BMLP.	0.2
08/11/25	Labovitz, M. Natasha	Correspond with M. Goodman re potential BMLP actions (0.2); review preliminary legal research re same (0.4).	0.6
08/11/25	Ceresa, Chris	Research and analyze legal standards and case law re BMLP issues (2.4); review and analyze special committee report re legal issues re BMLP demand (0.4).	2.8
08/12/25	Ceresa, Chris	Research and analyze legal standards (2.6); research and analyze case law and court filings re same (1.6); revise materials summarizing same (1.3); analyze special committee report (0.8); draft summary materials re potential BMLP actions (0.6); prepare summary for Debevoise team re same (0.6).	7.5
08/13/25	Labovitz, M. Natasha	Review legal standards for potential contested matter.	0.6
08/13/25	Worenklein, Elie J.	Review case law from C. Ceresa and provide comments on summary of potential BMLP dispute.	2.1
08/13/25	Ceresa, Chris	Revise materials re legal issues re standing (0.7); analyze case law re same (0.9); correspond with E. Worenklein re same (0.2); correspond with N. Labovitz and Debevoise team re same (0.3).	2.1
08/14/25	Labovitz, M. Natasha	Review case law re potential disputed issue (1.8); correspond with C. Ceresa re same (0.4); review and comment on updated summary re same (0.5); provide guidance to C. Ceresa and E. Worenklein re same (0.2).	2.9
08/14/25	Worenklein, Elie J.	Provide comments on draft research summary of potential BMLP dispute (1.3); phone call with C. Ceresa re same (0.3); email with team re same (0.3).	1.9
08/14/25	Ceresa, Chris	Research case law re legal standards (1.4); correspond with N. Labovitz re disputed issues (0.4); analyze same (1.2); call with E. Worenklein re same (0.3); analyze same re fact issues (0.6); revise summary materials re legal issues (0.8); correspond with N. Labovitz and Debevoise team re same (0.4).	5.1
08/15/25	Goodman, Mark P.	Review BMLP's motion for order confirming direct claims against CSCEC Holding (0.3); review declaration in support of same (0.1); review N. Labovitz email re BMLP's motion (0.1).	0.5

Date	Timekeeper	Narrative	Hours
08/15/25	Labovitz, M. Natasha	Review weekly cash report (0.1); preliminary review of new BMLP pleading (0.3); coordinate client update re same (0.2); correspond with E. Abrams re same (0.3).	0.9
08/15/25	Mishkin, Benjamin	Email BMLP counsel weekly cash reporting.	0.2
08/15/25	Park, Junho	Circulate BMLP standing motion to Debevoise team (0.1); correspond with E. Worenklein re same (0.2).	0.3
08/15/25	Park, Junho	Finalize BMLP weekly cash reporting.	0.1
08/16/25	Labovitz, M. Natasha	Conduct initial review and analysis of BMLP's latest motion.	1.2
08/16/25	Costin, Alexander	Analyze BMLP's lift-stay motion.	0.5
08/16/25	Park, Junho	Compile examiner precedent for C. Ceresa.	0.9
08/18/25	Labovitz, M. Natasha	Correspond with Debevoise team re BMLP standing motion.	0.3
08/18/25	Worenklein, Elie J.	Review and analyze possible arguments and precedent to BMLP's standing motion.	2.8
08/18/25	Ceresa, Chris	Review and analyze derivative standing motion and exhibits (2.1); draft analysis re same (1.5); review and analyze hearing transcripts re legal issues re same (2.7); correspond with N. Labovitz and Debevoise team re same (0.2).	6.5
08/18/25	Park, Junho	Compile and circulate case law and precedent re standing motion.	2.6
08/19/25	Labovitz, M. Natasha	Detailed review of BMLP standing motion and related summary (1.2); call with C. Ceresa re same (0.4); correspond with C. Ceresa re follow-up to same (0.3).	1.9
08/19/25	Worenklein, Elie J.	Meet with C. Ceresa re legal issues re standing motion (0.3); review prior research re possible standing objection (0.4).	0.7
08/19/25	Ceresa, Chris	Conference with N. Labovitz to discuss strategy re BMLP standing motion (0.4); email with N. Labovitz re standing motion (0.3); analyze transcripts and caselaw re legal issues re standing motion (3.8); meet with E. Worenklein re same (0.3).	4.8
08/19/25	Mishkin, Benjamin	Review BMLP standing motion.	0.7
08/19/25	Park, Junho	Compile additional research package re standing motion.	0.6
08/20/25	Labovitz, M. Natasha	Email with S. Levinson re potential conflict issue (0.2); analyze background question re BMLP representation (0.2).	0.4
08/20/25	Ceresa, Chris	Research legal issues re BMLP objection (2.4); draft materials re same (0.7); analyze legal and fact issues re same (1.5).	4.6
08/21/25	Labovitz, M. Natasha	Review preliminary legal analysis re BMLP's arguments.	0.6
08/21/25	Worenklein, Elie J.	Conference with C. Ceresa re BMLP motion legal issues (0.3); review recent case law for BML objection (0.5).	0.8
08/21/25	Ceresa, Chris	Meet with E. Worenklein re legal issues re standing motion (0.3); review background material re BMLP litigation issues (0.4); research re standing and necessary parties (4.1); draft materials re same (1.2).	6.0
08/21/25	Mishkin, Benjamin	Begin to analyze chapter 11 record re standing motion.	0.3
08/22/25	Labovitz, M. Natasha	Review cash transaction BMLP reporting.	0.2

Date	Timekeeper	Narrative	Hours
08/22/25	Worenklein, Elie J.	Email with BDO re BMLP cash reporting.	0.2
08/22/25	Ceresa, Chris	Review background information re BMLP objection.	0.2
08/22/25	Mishkin, Benjamin	Continue record research (0.3); email counsel to BMLP weekly cash transfers (0.1).	0.4
08/25/25	Labovitz, M. Natasha	Review and analyze preview of legal research, including review of caselaw.	1.2
08/25/25	Ceresa, Chris	Research standing motion issues (3.9); further research same (1.3); draft legal memorandum re issues re same (1.8); draft correspondence re same (0.5).	7.5
08/25/25	Heller, Rory	Review and analyze standing motion.	2.1
08/26/25	Labovitz, M. Natasha	Correspond with C. Ceresa re research results (0.2); review summary and case law re same (0.7).	0.9
08/26/25	Ceresa, Chris	Draft and revise materials re legal process and standing motion issues (3.9); research cases and legal standards re same (2.2); correspond with N. Labovitz and Debevoise team re same (0.5).	6.6
08/26/25	Heller, Rory	Review standing motion research from C. Ceresa.	0.4
08/27/25	Ceresa, Chris	Draft outline to objection to BMLP standing motion (2.1); correspond with J. Park re local rules compliance (0.2).	2.3
08/27/25	Park, Junho	Prepare standing objection template (0.3); correspond with C. Ceresa re same and local rules compliance (0.2).	0.5
08/28/25	Ceresa, Chris	Research legal issues re estate claims (3.9); review and analyze standing motion (1.4); draft objection to standing motion (2.8).	8.1
08/29/25	Labovitz, M. Natasha	Review BMLP cash transactions reporting.	0.1
08/29/25	Ceresa, Chris	Draft objection to BMLP standing motion (3.9); review and analyze BMLP standing motion (1.5); analyze case law and facts (1.9); analyze special committee report (0.4); revise objection to BMLP standing motion (4.1).	11.8
08/29/25	Koboci, Shefit	Review weekly reporting and send to BMLP (0.3); correspond with E. Worenklein re BMLP argument summary (0.3).	0.6
08/30/25	Ceresa, Chris	Draft and revise objection to BMLP standing motion.	1.1
Total Hours			111.0

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	0.7	2,317.50	1,622.25
	Labovitz, M. Natasha	13.5	2,317.50	31,286.25
	Partner Total	14.2		\$32,908.50
Counsel	Worenklein, Elie J.	9.1	1,620.00	14,742.00
	Counsel Total	9.1		\$14,742.00
Associate	Ceresa, Chris	77.0	1,458.00	112,266.00
	Costin, Alexander	0.5	1,458.00	729.00
	Heller, Rory	2.5	1,354.50	3,386.25
	Koboci, Shefit	1.0	1,287.00	1,287.00
	Mishkin, Benjamin	1.6	1,017.00	1,627.20
	Associate Total	82.6		\$119,295.45
Legal Assistant	Park, Junho	5.1	522.00	2,662.20
	Legal Assistant Total	5.1		\$2,662.20
Matter Total		111.0		\$169,608.15



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September 26, 2025

Chenyue Zhang
CCA Construction, Inc.
445 South Street
Suite 310
Morristown, NJ 07960

Invoice #: 2497492

Client Matter 27188.1009

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with CORPORATE GOVERNANCE & BOARD MATTERS

Fees	\$52,439.85
Charges and Disbursements	\$0.00
TOTAL	\$52,439.85

Date	Timekeeper	Narrative	Hours
08/03/25	Labovitz, M. Natasha	Send comments to S. Koboci re board presentation.	0.3
08/03/25	Worenklein, Elie J.	Mark up draft board presentation.	0.7
08/03/25	Koboci, Shefit	Draft slide deck for 8/4 board meeting (1.9); incorporate N. Labovitz comments to board deck (0.4); further incorporate E. Worenklein comments (0.6).	2.9
08/04/25	Goodman, Mark P.	Attend board meeting.	1.1
08/04/25	Labovitz, M. Natasha	Prepare for board meeting (0.2); attend meeting with CCA board of directors (1.1); call with E. Abrams re follow-up questions (0.2).	1.5
08/04/25	Heller, Rory	Attend board meeting (1.1); review related materials (0.2).	1.3
08/04/25	Koboci, Shefit	Send board materials to board.	0.4
08/04/25	Park, Junho	Review emails re upcoming board meeting (0.1); present zoom slides for board meeting (1.1).	1.2
08/06/25	Worenklein, Elie J.	Phone call with R. Heller re recap of board meeting and status of minutes.	0.2
08/06/25	Heller, Rory	Recap of board call with E. Worenklein (0.2); draft and revise minutes (1.8).	2.0
08/07/25	Heller, Rory	Draft minutes of certain board meetings (2.1); circulate minutes for review (0.2).	2.3
08/08/25	Labovitz, M. Natasha	Coordinate timing for board and special committee meetings.	0.2
08/08/25	Heller, Rory	Coordinate board meeting schedule.	0.2
08/08/25	Mishkin, Benjamin	Draft update to the board (0.5); coordinate board meeting and special committee scheduling (0.2).	0.7
08/11/25	Worenklein, Elie J.	Review update on special committee meeting re next steps.	0.2
08/11/25	Park, Junho	Email with N. Labovitz and B. Mishkin re board minutes.	0.3
08/13/25	Park, Junho	Email N. Labovitz re board minutes status.	0.3
08/15/25	Labovitz, M. Natasha	Review and comment on accumulated board minutes.	2.0
08/15/25	Worenklein, Elie J.	Call with C. Zhang [CCA] re upcoming board meeting.	0.4
08/15/25	Mishkin, Benjamin	Email N. Labovitz re board meeting status.	0.2
08/16/25	Labovitz, M. Natasha	Review and sign off on board update.	0.2
08/16/25	Mishkin, Benjamin	Draft email to board to reschedule board meeting.	0.4
08/17/25	Labovitz, M. Natasha	Review and comment on remaining draft board minutes.	0.7
08/18/25	Labovitz, M. Natasha	Correspond with E. Blum [BDO] re upcoming special committee call (0.2); attend same (0.8); correspond with B. Mishkin re team update for same (0.3).	1.3
08/18/25	Mishkin, Benjamin	Coordinate scheduling for special committee meeting (0.3); attend special committee meeting (0.8); prepare notes for Debevoise team from same (1.5); correspond with N. Labovitz re same (0.3).	2.9
08/19/25	Mishkin, Benjamin	Update board minutes.	0.9
08/19/25	Park, Junho	Prepare CCA document package to E. Abrams.	0.6

Date	Timekeeper	Narrative	Hours
08/20/25	Labovitz, M. Natasha	Coordinate with B. Mishkin re scheduling board meeting and preparation for same.	0.2
08/20/25	Mishkin, Benjamin	Coordinate scheduling board meeting.	1.1
08/21/25	Goodman, Mark P.	Attend CCA board update meeting.	0.8
08/21/25	Labovitz, M. Natasha	Prepare for board meeting (0.3); correspond with B. Mishkin and C. Cao [CCA] re scheduling meeting (0.1); attend same (0.8); correspond with B. Mishkin re meeting summary (0.1).	1.3
08/21/25	Worenklein, Elie J.	Phone call with B. Mishkin re recap of board call.	0.4
08/21/25	Mishkin, Benjamin	Coordinate rescheduled board meeting with N. Labovitz and C. Cao [CCA] (0.1); attend board meeting to take notes (0.8); recap board meeting with E. Worenklein (0.4); prepare summary of meeting for internal team (0.1); correspond with N. Labovitz re same (0.2).	1.6
08/22/25	Labovitz, M. Natasha	Correspond with B. Mishkin re board minutes.	0.2
08/22/25	Mishkin, Benjamin	Prepare notes from board call (0.3); email summary of same to N. Labovitz and internal team (0.1).	0.4
08/23/25	Labovitz, M. Natasha	Correspond with B. Mishkin re board meeting matters.	0.2
08/23/25	Mishkin, Benjamin	Email with N. Labovitz re board meeting schedule and minutes.	0.1
08/25/25	Heller, Rory	Review board minutes.	0.2
08/26/25	Heller, Rory	Consolidate board minutes for review.	1.8
08/28/25	Park, Junho	Prepare and send FedEx to E. Abrams.	0.7
08/29/25	Labovitz, M. Natasha	Coordinate with R. Heller re scheduling of board meetings.	0.1
08/29/25	Heller, Rory	Coordinate rescheduling of board meeting.	0.8
Total Hours			35.3

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	1.9	2,317.50	4,403.25
	Labovitz, M. Natasha	8.2	2,317.50	19,003.50
	Partner Total	10.1		\$23,406.75
Counsel	Worenklein, Elie J.	1.9	1,620.00	3,078.00
	Counsel Total	1.9		\$3,078.00
Associate	Heller, Rory	8.6	1,354.50	11,648.70
	Koboci, Shefit	3.3	1,287.00	4,247.10
	Mishkin, Benjamin	8.3	1,017.00	8,441.10
	Associate Total	20.2		\$24,336.90
Legal Assistant	Park, Junho	3.1	522.00	1,618.20
	Legal Assistant Total	3.1		\$1,618.20
Matter Total		35.3		\$52,439.85



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September 26, 2025

Chenyue Zhang
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Invoice #: 2497487

Client Matter 27188.1004

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with DIP FINANCING

Fees	\$11,844.45
Charges and Disbursements	\$0.00
TOTAL	\$11,844.45

27188.1004 – DIP FINANCING

Invoice Number: 2497487

Date	Timekeeper	Narrative	Hours
08/07/25	Koboci, Shefit	Correspond with BDO team re DIP reporting.	0.2
08/08/25	Labovitz, M. Natasha	Assist in obtaining forecasts for DIP budget (0.2); review DIP variance report (0.2).	0.4
08/08/25	Worenklein, Elie J.	Call with J. Schwarz [BDO] re DIP budget and reporting (0.5); comment on draft DIP reporting (0.3).	0.8
08/09/25	Labovitz, M. Natasha	Correspond with E. Abrams and E. Blum re ongoing Duane Morris role and related budget increase.	0.2
08/13/25	Labovitz, M. Natasha	Review professional fees forecast for DIP budget.	0.2
08/14/25	Park, Junho	Compile and send DIP budget information to E. Worenklein.	0.5
08/15/25	Labovitz, M. Natasha	Review update re DIP reporting requirements and timing.	0.1
08/28/25	Labovitz, M. Natasha	Call with BDO team and E. Worenklein re DIP budget (0.5); follow up with E. Worenklein re same (0.2); review proposed budget (0.2); comment on edits to same (0.2).	1.1
08/28/25	Worenklein, Elie J.	Participate in call with N. Labovitz and BDO team re updated DIP budget, DIP draw and other open workstreams (0.5); recap of call with N. Labovitz (0.2); modify BDO summary of DIP budget amendments (0.4); review and comment on DIP adjustment summaries under credit agreement (0.3).	1.4
08/29/25	Labovitz, M. Natasha	Correspond with E. Blum [BDO] and E. Worenklein re DIP deliverables (0.2); review same (0.2); review borrowing notice (0.1).	0.5
08/29/25	Worenklein, Elie J.	Email with BDO team and N. Labovitz re DIP reporting (0.3); phone call with S. Koboci re DIP draw (0.2).	0.5
08/29/25	Koboci, Shefit	Review DIP reporting and send to Lowenstein team (0.4); call with E. Worenklein re DIP draw (0.2); call with Lowenstein team to preview DIP draw (0.2); send same to Lowenstein team (0.1).	0.9
Total Hours			6.8

27188.1004 – DIP FINANCING

Invoice Number: 2497487

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	2.5	2,317.50	5,793.75
	Partner Total	2.5		\$5,793.75
Counsel	Worenklein, Elie J.	2.7	1,620.00	4,374.00
	Counsel Total	2.7		\$4,374.00
Associate	Koboci, Shefit	1.1	1,287.00	1,415.70
	Associate Total	1.1		\$1,415.70
Legal Assistant	Park, Junho	0.5	522.00	261.00
	Legal Assistant Total	0.5		\$261.00
Matter Total		6.8		\$11,844.45



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September 26, 2025

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Invoice #: 2497494

Client Matter 27188.1017

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with EMPLOYMENT & FEE APPLICATIONS

Fees	\$32,651.55
Charges and Disbursements	\$0.00
TOTAL	\$32,651.55

Date	Timekeeper	Narrative	Hours
08/04/25	Weisgerber, Erica S.	Email with E. Worenklein and N. Labovitz re communications with US Trustee re fee applications.	0.3
08/04/25	Worenklein, Elie J.	Draft email to US Trustee re June fee statement (0.3); revise email based on comments (0.1); phone call with B. Mishkin re filed fee applications (0.5).	0.9
08/04/25	Mishkin, Benjamin	Call with E. Worenklein re status of fee statement reductions.	0.5
08/04/25	Park, Junho	Update E. Worenklein re certificate of no objection.	0.1
08/05/25	Mishkin, Benjamin	Revise July fee statement exhibits (2.9); speak with J. Park re same (0.2).	3.1
08/05/25	Park, Junho	Update fee statement exhibits (0.3); speak with B. Mishkin re same (0.2); update fee statement (2.3).	2.8
08/06/25	Mishkin, Benjamin	Further revise July fee statement exhibits (0.9); prepare July fee statement cover sheet (0.5).	1.4
08/06/25	Park, Junho	Revise fee statement.	2.5
08/07/25	Mishkin, Benjamin	Gather information on lateral hires for rule 2014 disclosures.	0.3
08/07/25	Park, Junho	Mark up fee statement for E. Worenklein review.	1.4
08/09/25	Park, Junho	Update fee statement chart.	1.1
08/10/25	Park, Junho	Update exhibit to fee statement.	1.0
08/12/25	Worenklein, Elie J.	Call with J. Park re comments on draft CNO (0.2); mark up draft July fee statement (1.2).	1.4
08/12/25	Park, Junho	Finalize exhibit to fee statement (0.9); update cover sheet for July fee statement (0.4); draft re same (0.4); revise July fee statement (3.8); speak with E. Worenklein re markup on certificate of no objection (0.2); incorporate E. Worenklein comments re same (0.2).	5.9
08/13/25	Park, Junho	Finalize certificate of no objection (0.3); coordinate June certificate of no objection filing (0.1); follow up with Cole Schotz team re status (0.1).	0.5
08/14/25	Mishkin, Benjamin	Email with lateral attorney hires re rule 2014 disclosure update.	0.3
08/14/25	Park, Junho	Review conflicts report status for updated disclosures.	0.4
08/15/25	Park, Junho	Further revisions to fee statement.	2.7
08/18/25	Park, Junho	Update July fee statement exhibits for attorney review.	3.6
08/19/25	Mishkin, Benjamin	Review July fee statement (1.7); prepare draft of fee statement for N. Labovitz review (1.1).	2.8
08/20/25	Mishkin, Benjamin	Update July fee statement for N. Labovitz review.	0.7
08/25/25	Worenklein, Elie J.	Call with J. Park re fee statement comments and status (0.2); final review of conflict reports for supplemental declaration (0.6); email J. Park re same (0.1).	0.9
08/25/25	Park, Junho	Phone call with E. Worenklein re fee statement status (0.2); update fee statement with E. Worenklein comments (0.4); correspond with E. Worenklein re supplemental disclosure question (0.3).	0.9
08/26/25	Labovitz, M. Natasha	Review and comment on fee statement.	0.9

27188.1017 – EMPLOYMENT & FEE APPLICATIONS

Invoice Number: 2497494

Date	Timekeeper	Narrative	Hours
08/26/25	Park, Junho	Incorporate N. Labovitz comments to fee statement.	1.1
08/27/25	Worenklein, Elie J.	Phone call with J. Park re status of fee statement and other workstreams.	0.3
08/27/25	Park, Junho	Update fee statement (2.5); phone call with E. Worenklein re same (0.3); circulate final draft to N. Labovitz for review (0.4).	3.2
08/28/25	Park, Junho	Correspond with B. Mishkin re July fee statement (0.1); incorporate revision re same (0.2).	0.3
08/29/25	Park, Junho	Finalize filing version of fee statement (1.2); send same to Cole Schotz team for filing (0.1).	1.3
Total Hours			42.6

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	0.9	2,317.50	2,085.75
	Weisgerber, Erica S.	0.3	2,025.00	607.50
	Partner Total	1.2		\$2,693.25
Counsel	Worenklein, Elie J.	3.5	1,620.00	5,670.00
	Counsel Total	3.5		\$5,670.00
Associate	Mishkin, Benjamin	9.1	1,017.00	9,254.70
	Associate Total	9.1		\$9,254.70
Legal Assistant	Park, Junho	28.8	522.00	15,033.60
	Legal Assistant Total	28.8		\$15,033.60
Matter Total		42.6		\$32,651.55



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September 26, 2025

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Invoice #: 2497499

Client Matter 27188.1027

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with EXAMINER

Fees	\$22,608.90
Charges and Disbursements	\$0.00
TOTAL	\$22,608.90

Date	Timekeeper	Narrative	Hours
08/01/25	Goodman, Mark P.	Review revised draft of reply to BMLP objection re examiner fees (0.1); email Debevoise team re same (0.1); review examiner's response to BMLP objection (0.1).	0.3
08/01/25	Labovitz, M. Natasha	Review proposed revisions to reply brief (0.3); final signoff re same (0.1); review examiner's reply brief (0.3); correspond with E. Weisgerber re same (0.1).	0.8
08/01/25	Weisgerber, Erica S.	Review and comment on proposed final reply in support of examiner stipulation (0.6); review examiner reply brief re same (0.3).	0.9
08/01/25	Worenklein, Elie J.	Review examiner reply to BMLP objection.	0.4
08/01/25	Heller, Rory	Finalize draft reply to stipulation objection.	0.8
08/05/25	Labovitz, M. Natasha	Attend call with M. Sirota [Cole Schotz], D. Harris [Cole Schotz], M. Bauer [Duane Morris], E. Weisgerber and E. Worenklein re preparation for upcoming hearing on examiner budget.	0.4
08/05/25	Weisgerber, Erica S.	Participate in Zoom call with M. Sirota [Cole Schotz], D. Harris [Cole Schotz], M. Bauer [Duane Morris], N. Labovitz, and E. Worenklein re BMLP objection to examiner stipulation hearing.	0.4
08/05/25	Worenklein, Elie J.	Attend call with M. Sirota [Cole Schotz], D. Harris [Cole Schotz], M. Bauer [Duane Morris], N. Labovitz and E. Weisgerber re hearing on BMLP objection to examiner stipulation.	0.4
08/06/25	Goodman, Mark P.	Email with Debevoise team re preparing for 8/7 hearing and negotiations re BMLP's objection.	0.3
08/06/25	Labovitz, M. Natasha	Review and address correspondence from BMLP re examiner stipulation (0.3); follow-on correspondence with M. Sirota, E. Abrams, and E. Weisgerber re same (0.4); call with E. Abrams, E. Weisgerber, E. Worenklein, R. Heller, Cole Schotz team and Duane Morris team re same (0.4); address new correspondence from R. Malone [Gibbons] (0.2).	1.3
08/06/25	Weisgerber, Erica S.	Attend meeting with E. Abrams [CCA], N. Labovitz, E. Worenklein, R. Heller, M. Sirota [CS], F. Yudkin [Cole Schotz], and M. Bauer [Duane Morris] re examiner stipulation hearing preparation.	0.4
08/06/25	Worenklein, Elie J.	Call with E. Abrams [CCA], N. Labovitz, E. Weisgerber, R. Heller, M. Bauer [Duane Morris], M. Sirota [Cole Schotz] and F. Yudkin [Cole Schotz] re prep for examiner stipulation hearing.	0.4
08/06/25	Heller, Rory	Call with E. Abrams [CCA], Debevoise team, M. Bauer [Duane Morris], and Cole Schotz team re preparation for examiner stipulation hearing (0.4); circulate summary of same to Debevoise team (0.3).	0.7
08/07/25	Goodman, Mark P.	Participate in Court hearing re examiner stipulation (0.4); recap of court hearing with E. Worenklein team (0.3).	0.7

27188.1027 – EXAMINER

Invoice Number: 2497499

Date	Timekeeper	Narrative	Hours
08/07/25	Labovitz, M. Natasha	Call with M. Sirota [Cole Schotz] re examiner hearing preparation (0.2); draft update to Debevoise team re same and related developments (0.3); attend zoom hearing re examiner stipulation, including waiting time (0.4); review and comment on client update re examiner hearing (0.4).	1.3
08/07/25	Worenklein, Elie J.	Participate in court hearing re examiner stipulation (0.4); recap of court hearing with M. Goodman team (0.3).	0.7
08/07/25	Mishkin, Benjamin	Attend hearing on examiner stipulation to take notes (0.4); prepare notes from hearing (0.7); draft recap of hearing re examiner stipulation for client (1.1).	2.2
Total Hours			12.4

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	1.3	2,317.50	3,012.75
	Labovitz, M. Natasha	3.8	2,317.50	8,806.50
	Weisgerber, Erica S.	1.7	2,025.00	3,442.50
	Partner Total	6.8		\$15,261.75
Counsel	Worenklein, Elie J.	1.9	1,620.00	3,078.00
	Counsel Total	1.9		\$3,078.00
Associate	Heller, Rory	1.5	1,354.50	2,031.75
	Mishkin, Benjamin	2.2	1,017.00	2,237.40
	Associate Total	3.7		\$4,269.15
Matter Total		12.4		\$22,608.90



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September 26, 2025

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Invoice #: 2497489

Client Matter 27188.1010

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with INVESTIGATION OF CAUSES OF ACTION

Fees	\$115,177.50
Charges and Disbursements	\$0.00
TOTAL	\$115,177.50

Date	Timekeeper	Narrative	Hours
08/01/25	Labovitz, M. Natasha	Analyze special committee report and exhibits thereto.	3.4
08/02/25	Labovitz, M. Natasha	Correspond with M. Goodman and E. Weisgerber re special committee report (0.2); review case law cited therein (0.8).	1.0
08/02/25	Park, Junho	Send research to N. Labovitz re special committee report.	0.1
08/03/25	Weisgerber, Erica S.	Review special committee investigation report.	2.0
08/06/25	Park, Junho	Prepare chart re special committee report for client meeting preparation.	1.0
08/07/25	Labovitz, M. Natasha	Preliminary review of summary chart for investigation conclusions (0.3); correspond with E. Worenklein re same (0.1).	0.4
08/07/25	Worenklein, Elie J.	Draft summary of investigation conclusions (3.8); phone call with J. Schwarz [BDO] re exhibits to report (0.3); revise summary memo for client (1.1).	5.2
08/08/25	Goodman, Mark P.	Review summary chart of potential claims identified in special committee report (0.1); email team re same (0.1).	0.2
08/08/25	Mishkin, Benjamin	Review special committee report for proposed redactions.	1.1
08/09/25	Mishkin, Benjamin	Continue to review special committee report for proposed redactions.	2.0
08/11/25	Labovitz, M. Natasha	Review analysis from investigation report.	0.6
08/12/25	Labovitz, M. Natasha	Review and edit overview summary of investigation report causes of action (0.4); call and correspond with E. Abrams re same (0.2); review and edit new version of overview summary (1.2).	1.8
08/12/25	Worenklein, Elie J.	Correspond with Debevoise team on revised summary of special committee conclusions.	0.4
08/13/25	Labovitz, M. Natasha	Address YCST requested copy of special committee report.	0.2
08/13/25	Worenklein, Elie J.	Draft email to E. Abrams re copy of special committee report for YCST.	0.2
08/14/25	Worenklein, Elie J.	Review proposed redactions for special committee report (1.2); phone call with C. Lambe [YCST] re investigation report (0.3).	1.5
08/15/25	Labovitz, M. Natasha	Review Cole Schotz substantive response to BMLP on investigation claims.	0.2
08/20/25	Worenklein, Elie J.	Revise proposed redactions for motion to seal (1.6); conference with B. Mishkin re same (0.5).	2.1
08/20/25	Mishkin, Benjamin	Review special committee report to revise redactions per E. Worenklein feedback (1.6); meet with E. Worenklein re same (0.5); finalize proposed redactions (0.8); email N. Labovitz re same (0.3).	3.2
08/27/25	Goodman, Mark P.	Correspond with Debevoise team and Cole Schotz team re BMLP letter re sealing of special committee report and request for meet and confer.	0.2

Date	Timekeeper	Narrative	Hours
08/27/25	Labovitz, M. Natasha	Review and analyze incoming request from BMLP re disclosure of special committee report (0.5); provide guidance re review of proposed redactions (0.3); correspond with Debevoise and Cole Schotz teams re updates and path forward (0.3); review and analyze parallel request for disclosure of litigation information (0.2).	1.3
08/27/25	Worenklein, Elie J.	Phone call with R. Heller re BMLP proposed redactions of report (0.5); review BMLP's proposed redactions (0.4); email with Debevoise team re same (0.2).	1.1
08/27/25	Heller, Rory	Call with E. Worenklein re BMLP's proposed redactions to special committee Report.	0.5
08/27/25	Zipursky, Rebecca	Review BMLP proposed redactions (0.5); email with Debevoise team re same (0.2).	0.7
08/28/25	Goodman, Mark P.	Review BMLP proposed redactions to special committee report (0.2); attend call [partial] with Cole Schotz team and Debevoise team re redactions of special committee report (0.6).	0.8
08/28/25	Goodman, Mark P.	Email re disclosure of special committee report/redactions (0.2); email re meet and confer requested by BMLP (0.1).	0.3
08/28/25	Labovitz, M. Natasha	Correspond with Debevoise team re redaction issue (0.2); correspond with E. Weisgerber, E. Worenklein and R. Heller re review of BMLP proposal (0.2); calls with E. Weisgerber re same (0.4); preliminary review of redaction comparison (0.4); call with Cole Schotz team, E. Abrams, M. Bauer [Duane Morris], M. Goodman [partial], E. Weisgerber, E. Worenklein, and R. Heller to discuss BMLP disclosure request (0.8); call with E. Weisgerber, E. Worenklein and R. Heller to page-turn redactions (1.0); provide guidance to R. Heller re next steps (0.2); draft responsive email to B. Theisen (0.4).	3.6
08/28/25	Weisgerber, Erica S.	Calls with N. Labovitz re Special Committee report confidentiality/redactions and BMLP request to meet and confer re same (0.4); review BMLP proposed redactions to Special Committee report (0.6); conference with N. Labovitz, M. Goodman [partial], E. Worenklein, R. Heller, Cole Schotz team, M. Bauer [Duane Morris], and E. Abrams re BMLP proposed redactions and meet and confer (0.8); meet with N. Labovitz, E. Worenklein, and R. Heller re BMLP markup versus CCA markup of redactions (1.0).	2.8
08/28/25	Worenklein, Elie J.	Further review BMLP proposed redactions (1.0); phone call with R. Heller re BMLP's proposed redactions of report (0.2); draft email to CCA re BMLP proposed redactions and upcoming motion to seal (0.3); call re BMLP's proposed redactions to the Special Committee Report with Cole Schotz Team, E. Abrams, M. Bauer [Duane Morris], M. Goodman [partial], N. Labovitz, E. Weisgerber, and R. Heller (0.8); internal team call with N. Labovitz, E. Weisgerber and R. Heller re proposed redactions (1.0).	3.3

Date	Timekeeper	Narrative	Hours
08/28/25	Heller, Rory	Review and address BMLP's proposed redactions to the Special Committee Report (4.1); call with E. Worenklein re same (0.2); call with Cole Schotz Team, E. Abrams, M. Bauer [Duane Morris], M. Goodman [partial], N. Labovitz, E. Weisgerber, and E. Worenklein re same (0.8); propose redactions to special committee report (1.9); follow up with N. Labovitz, E. Weisgerber, and E. Worenklein re same (1.0); coordinate call with Lowenstein re same (0.9); coordinate meet & confer timing with BMLP (0.4).	9.3
08/29/25	Goodman, Mark P.	Call with Y. Wei [CCA] re disclosure of special committee report (0.1); call with CCA team and Debevoise team re same (0.4).	0.5
08/29/25	Labovitz, M. Natasha	Call with Y. Wei [CCA], C. Zhang [CCA], M. Goodman, E. Weisgerber, E. Worenklein, and R. Heller re report redactions (0.4); review updated draft re same (0.3); correspond with BMLP and R. Heller re meet-and-confer (0.1); provide guidance re CSCEC Holdings response to requested disclosure (0.2).	1.0
08/29/25	Weisgerber, Erica S.	Call with Y. Wei [CCA], C. Zhang [CCA], M. Goodman, N. Labovitz, R. Heller, and E. Worenklein re motion to seal/redactions re special committee report (0.4); email with CSCEC Holding counsel re same (0.2).	0.6
08/29/25	Worenklein, Elie J.	Call with Y. Wei [CCA], C. Zhang [CCA], M. Goodman, R. Heller, N. Labovitz, and E. Weisgerber re motion to seal the Special Committee report (0.4); review updated proposed redactions (0.3).	0.7
08/29/25	Heller, Rory	Call with Y. Wei [CCA], C. Zhang [CCA], M. Goodman, E. Worenklein, N. Labovitz, and E. Weisgerber re motion to seal the special committee's report (0.4); circulate documents re same (0.2); propose redactions re same (6.1); coordinate a meeting with Lowenstein team re same (0.8).	7.5
08/30/25	Goodman, Mark P.	Review Y. Wei email re redactions (0.2); provide Y. Wei comments on proposed special report redactions (0.3).	0.5
08/30/25	Labovitz, M. Natasha	Correspond with R. Heller re CCA's comments on commercially confidential information (0.3); review proposed redactions to appendices (0.4).	0.7
08/30/25	Heller, Rory	Propose redactions to appendices to special committee report (4.5); coordinate call re same (0.4).	4.9
08/31/25	Worenklein, Elie J.	Review CCA proposed redactions for report.	0.7
08/31/25	Heller, Rory	Propose redactions to appendices to special committee report.	2.1
Total Hours			69.7

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	2.5	2,317.50	5,793.75
	Labovitz, M. Natasha	14.2	2,317.50	32,908.50
	Weisgerber, Erica S.	5.4	2,025.00	10,935.00
	Partner Total	22.1		\$49,637.25
Counsel	Worenklein, Elie J.	15.2	1,620.00	24,624.00
	Counsel Total	15.2		\$24,624.00
Associate	Zipursky, Rebecca	0.7	1,458.00	1,020.60
	Heller, Rory	24.3	1,354.50	32,914.35
	Mishkin, Benjamin	6.3	1,017.00	6,407.10
	Associate Total	31.3		\$40,342.05
Legal Assistant	Park, Junho	1.1	522.00	574.20
	Legal Assistant Total	1.1		\$574.20
Matter Total		69.7		\$115,177.50



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September 26, 2025

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Invoice #: 2497496

Client Matter 27188.1021

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with PLAN &
DISCLOSURE STATEMENT

Fees	\$224,242.20
Charges and Disbursements	\$0.00
TOTAL	\$224,242.20

Date	Timekeeper	Narrative	Hours
08/04/25	Labovitz, M. Natasha	Correspond with E. Blum re update on valuation and timing (0.2); consider new correspondence from B. Theisen [Gibbons] re plan process (0.2); outline potential response re same (0.1).	0.5
08/04/25	Koboci, Shefit	Draft second exclusivity motion.	2.2
08/05/25	Labovitz, M. Natasha	Correspond with E. Blum and E. Abrams re valuation process and timing (0.2); call with E. Abrams re same (0.2).	0.4
08/05/25	Koboci, Shefit	Draft second exclusivity motion.	4.4
08/06/25	Davis, Morgan A.	Participate in meeting with M. Goodman, N. Labovitz, , E. Worenklein, A. Costin [partial] and R. Zipursky to prepare for client plan process meeting.	1.4
08/06/25	Goodman, Mark P.	Participate in meeting with N. Labovitz, M. Davis, E. Worenklein, A. Costin [partial] and R. Zipursky re status of work streams and preparation for client plan process meeting.	1.4
08/06/25	Labovitz, M. Natasha	Attend meeting with M. Goodman, M. Davis, E. Worenklein, A. Costin [partial] and R. Zipursky to prepare for upcoming meeting re plan process.	1.4
08/06/25	Worenklein, Elie J.	Internal meeting with M. Goodman, N. Labovitz, M. Davis, A. Costin [partial] and R. Zipursky re meeting with client re plan process (1.4); review research re plan structure (0.5).	1.9
08/06/25	Costin, Alexander	Participate [partial] in meeting with M. Goodman, N. Labovitz, M. Davis, E. Worenklein, and R. Zipursky to prepare for client plan process meeting.	1.2
08/06/25	Zipursky, Rebecca	Participate in meeting with M. Goodman, N. Labovitz, M. Davis, E. Worenklein, A. Costin [partial] and R. Zipursky re preparation for client plan process meeting (1.4); confer with J. Park re meeting planning (0.1).	1.5
08/06/25	Park, Junho	Compile and send E. Worenklein re plan research materials (0.5); correspond with R. Zipursky re upcoming client meeting (0.1).	0.6
08/07/25	Labovitz, M. Natasha	Outline presentation for client meeting (0.6); call with E. Blum re valuation process (0.2); correspond with E. Blum and E. Abrams re same (0.1).	0.9
08/07/25	Worenklein, Elie J.	Comment on draft exclusivity motion.	3.1
08/07/25	Heller, Rory	Draft plan-related memo.	1.2
08/07/25	Zipursky, Rebecca	Review client presentation from restructuring re chapter 11 proceedings.	0.3
08/08/25	Labovitz, M. Natasha	Outline path forward and potential timing.	0.5
08/08/25	Worenklein, Elie J.	Comment on updated exclusivity motion (1.2); phone call with B. Mishkin re plan process presentation (1.4).	2.6
08/08/25	Ceresa, Chris	Conference with R. Heller re status and legal issues re plan (0.3); analyze plan and plan term sheet re legal issues (0.4).	0.7
08/08/25	Heller, Rory	Update draft plan (1.5); call with C. Ceresa re same (0.3); draft plan-related memo (3.1).	4.9
08/08/25	Mishkin, Benjamin	Call with E. Worenklein re plan process presentation (1.4); prepare plan process presentation (2.2).	3.6

Date	Timekeeper	Narrative	Hours
08/09/25	Goodman, Mark P.	Review emails re plan negotiations.	0.2
08/09/25	Worenklein, Elie J.	Draft summary of research in advance of client plan meeting.	1.2
08/09/25	Heller, Rory	Update plan research memo.	2.4
08/09/25	Mishkin, Benjamin	Prepare presentation deck for client meeting.	2.9
08/10/25	Goodman, Mark P.	Review research summary cases re plan issues.	0.2
08/10/25	Labovitz, M. Natasha	Correspond with E. Worenklein re analysis for client meeting (0.2); review preliminary research from E. Worenklein re plan-related issue (0.4).	0.6
08/10/25	Worenklein, Elie J.	Mark up draft plan process presentation for client meeting.	2.2
08/10/25	Mishkin, Benjamin	Incorporate E. Worenklein comments to presentation deck for client meeting.	0.7
08/11/25	Labovitz, M. Natasha	Correspond with E. Abrams re strategic considerations (0.2); call with E. Weisgerber re same (0.2); call with M. Goodman re next steps (0.2); correspond with A. Behlmann re plan process (0.1); call with E. Blum re valuation and other analysis (0.2); gather dates for proposed meeting with BMLP (0.2); email to B. Theisen re same (0.2); correspond with E. Weisgerber re agenda and attendees for CCA meeting (0.3).	1.6
08/11/25	Labovitz, M. Natasha	Call with E. Abrams, F. Yudkin [Cole Schotz], E. Blum [BDO], J. Schwarz [BDO], and B. Mishkin re plan process (0.8); follow-up with team re same (0.2).	1.0
08/11/25	Weisgerber, Erica S.	Call with N. Labovitz re plan and case strategy (0.2); email with N. Labovitz, E. Worenklein, E. Abrams and Cole Schotz team re plan term sheet discussion (0.2).	0.4
08/11/25	Worenklein, Elie J.	Further mark up plan presentation for client (1.0); phone call with B. Mishkin re comments to draft presentation (0.9).	1.9
08/11/25	Mishkin, Benjamin	Revise plan meeting slide deck per E. Worenklein's feedback (1.2); call with E. Worenklein re same (0.9).	2.1
08/11/25	Mishkin, Benjamin	Participate in call with E. Abrams, N. Labovitz, E. Blum [BDO], J. Schwarz [BDO], and F. Yudkin [Cole Schotz] re plan next steps (0.8); prepare and circulate notes re same (0.9).	1.7
08/12/25	Goodman, Mark P.	Prepare for August 13 client meeting on plan process.	0.4
08/12/25	Labovitz, M. Natasha	Prepare for client meeting to push forward plan process (1.4); call with Y. Wei [CCA] re same (0.2); edit materials for same (1.3); call with A. Behlmann [Lowenstein] and M. Godbe re plan negotiation (0.4).	3.3
08/12/25	Weisgerber, Erica S.	Prepare for strategy meeting re chapter 11 plan and next steps.	0.4
08/12/25	Worenklein, Elie J.	Mark up revised draft of exclusivity motion.	1.6
08/12/25	Godbe, Michael C.	Participate in call with N. Labovitz and Lowenstein team re plan negotiation (0.4); summarize same (0.3).	0.7
08/12/25	Mishkin, Benjamin	Update exclusivity motion.	2.1
08/13/25	Goodman, Mark P.	Review updated presentation deck for meeting with CCA team (0.3); attend [partial] meeting with CCA team and Debevoise team re chapter 11 update and next steps (3.5).	3.8

Date	Timekeeper	Narrative	Hours
08/13/25	Labovitz, M. Natasha	Finalize materials for client meeting (0.7); meet with E. Worenklein, C. Ceresa and B. Mishkin re same (0.2); attend meeting with client and Debevoise team re chapter 11 update and path forward (4.0); call with E. Abrams and Cole Schotz team re plan negotiations (0.5); coordinate re proposed time for CSCEC Holding meeting (0.1); follow up with S. Klepper [Cole Schotz] re same (0.1); attend meeting with E. Abrams and BDO team re valuation report and process (0.7); follow up with E. Abrams re same (0.3); review existing memos on plan structure issues (0.3).	6.9
08/13/25	Weisgerber, Erica S.	Pre-meeting prep for CCA meeting (0.3); attend meeting with CCA team and Debevoise team re chapter 11 strategy and next steps (4.0); email with CSCEC Holding, E. Abrams, M. Shea [BRG], Cole Schotz team, Debevoise team, and Lowenstein team re plan call (0.2).	4.5
08/13/25	Worenklein, Elie J.	Further revise materials for client plan meeting (0.9); attend in-person plan meeting with client and Debevoise team re chapter 11 update and next steps (4.0); meet with N. Labovitz, C. Ceresa and B. Mishkin re client materials (0.2).	5.1
08/13/25	Ceresa, Chris	Conference with N. Labovitz and Debevoise team re issues revisions for client meeting materials.	0.2
08/13/25	Mishkin, Benjamin	Update client presentation (1.1); meet with N. Labovitz, E. Worenklein and C. Ceresa re client materials (0.2); revise exclusivity motion (1.6).	2.9
08/14/25	Mishkin, Benjamin	Review and revise exclusivity motion.	1.7
08/15/25	Goodman, Mark P.	Email with N. Labovitz re Cole Schotz and Duane Morris correspondence BMLP re plan negotiations.	0.2
08/15/25	Labovitz, M. Natasha	Correspond with Cole Schotz and Duane Morris teams to coordinate BMLP meeting (0.2); draft proposed response to B. Theisen [BMLP] (0.2).	0.4
08/15/25	Worenklein, Elie J.	Phone call with B. Mishkin re comments to exclusivity motion (0.6); mark up updated draft of exclusivity motion (4.2).	4.8
08/15/25	Mishkin, Benjamin	Revise exclusivity motion (2.5); call with E. Worenklein re same (0.6).	3.1
08/15/25	Park, Junho	Send exclusivity precedent to B. Mishkin.	0.3
08/16/25	Labovitz, M. Natasha	Coordinate to set and confirm time for meeting with BMLP.	0.2
08/17/25	Labovitz, M. Natasha	Continue analyzing plan path forward.	0.4
08/18/25	Labovitz, M. Natasha	Preliminary review of arguments in draft exclusivity motion (0.3); review and comment on draft motion (1.1); correspond with E. Worenklein re same (0.1); correspond with E. Blum [BDO] re valuation (0.1).	1.6
08/18/25	Worenklein, Elie J.	Phone call with B. Mishkin re exclusivity motion (0.3); review precedent from Cole Schotz (0.2); follow up call with B. Mishkin re comments to exclusivity motion (0.5); revise exclusivity motion (1.7); draft emails to client re draft exclusivity motion (0.2).	2.9
08/18/25	Godbe, Michael C.	Review memo re plan implementation.	0.2

Date	Timekeeper	Narrative	Hours
08/18/25	Mishkin, Benjamin	Call with E. Worenklein exclusivity motion (0.3); call with E. Worenklein re exclusivity motion and plan negotiations (0.5); email N. Labovitz re same (0.1); update plan exclusivity motion (0.3).	1.2
08/19/25	Goodman, Mark P.	Call with N. Labovitz re plan negotiations (0.4); email with Debevoise team re plan negotiations (0.2); review current draft of exclusivity motion and email re same (0.2).	0.8
08/19/25	Labovitz, M. Natasha	Call with M. Goodman re plan negotiations (0.4); call with E. Blum [BDO] and E. Abrams to discuss valuation process (0.4); follow up correspondence with E. Blum [BDO] and E. Abrams re same (0.3); prepare for CSCEC Holding negotiating call (0.5); attend call with A. Behlmann [Lowenstein], M. Shea [BRG], E. Abrams, Cole Schotz team, M. Bauer [Duane Morris], and M. Godbe to discuss plan negotiations (0.4); review and further comment on revised exclusivity motion (0.6); correspond with B. Mishkin re incoming comments on same (0.3); final sign-off on same (0.2); correspond with M. Godbe re preparation for BMLP meeting (0.1).	3.2
08/19/25	Worenklein, Elie J.	Further mark up exclusivity motion (1.1); phone call with B. Mishkin re final comments to motion (0.3); email with client team re same (0.2); comment on final version prior to filing (0.6).	2.2
08/19/25	Ceresa, Chris	Conference with M. Godbe re plan issues and status.	0.2
08/19/25	Godbe, Michael C.	Call with C. Ceresa re plan (0.2); prepare for call with Lowenstein re plan (0.2); participate in call re plan structure with N. Labovitz, E. Abrams, M. Shea [BRG], Lowenstein team, and Cole Schotz team (0.4); summarize same (0.3); correspond with E. Abrams, M. Bauer [Duane Morris], Cole Schotz team, and Debevoise team re BMLP discussion (0.3).	1.4
08/19/25	Mishkin, Benjamin	Correspond with N. Labovitz re exclusivity motion (0.3); incorporate N. Labovitz comments re exclusivity extension motion (0.8); call with E. Worenklein re same (0.3); finalize exclusivity motion for filing (2.2).	3.6
08/19/25	Park, Junho	Compile case background documents re exclusivity motion.	1.3
08/20/25	Goodman, Mark P.	Email with N. Labovitz re plan term sheet meeting with BMLP.	0.2
08/20/25	Labovitz, M. Natasha	Prepare for BMLP meeting (0.4); attend meeting with E. Winston [Quinn], B. Theisen [Gibbons], B. Malone [Gibbons], E. Abrams, M. Bauer [Duane Morris], Cole Schotz team, E. Blum and M. Godbe (1.0); follow up correspondence with CCA side re same (0.2); debrief meeting with E. Abrams, M. Bauer [Duane Morris], Cole Schotz team, E. Blum [BDO], and M. Godbe re same (0.6); follow up with M. Sirota [Cole Schotz] (0.1); correspond to M. Goodman re same (0.1).	2.4
08/20/25	Godbe, Michael C.	Review plan materials in advance of call (0.1); participate in call re plan term sheet with N. Labovitz, E. Abrams, M. Bauer [Duane Morris], E. Blum, E. Winston [Quinn], Cole Schotz Team, and Gibbons Team (1.0); call with N. Labovitz, E. Abrams, M. Bauer [Duane Morris], E. Blum [BDO], and Cole Schotz team re same (0.6).	1.7

Date	Timekeeper	Narrative	Hours
08/21/25	Goodman, Mark P.	Call with N. Labovitz re plan negotiations.	0.3
08/21/25	Labovitz, M. Natasha	Review updates re valuation process (0.4); follow up with E. Abrams re path forward (0.4); call with M. Goodman re plan process (0.3).	1.1
08/22/25	Labovitz, M. Natasha	Attend valuation call with E. Blum [BDO], BDO valuation team, E. Abrams and E. Worenklein [partial] (1.0); follow up with E. Worenklein re same (0.2); coordinate with E. Weisgerber re overall plan status and path forward (0.2); draft email update to M. Goodman (0.2).	1.6
08/22/25	Worenklein, Elie J.	Participate [partial] in valuation call with BDO team, N. Labovitz and E. Abrams (0.5); email with N. Labovitz re same (0.2).	0.7
08/23/25	Goodman, Mark P.	Call with Y. Wei [CCA] to discuss plan negotiations (0.5); call with N. Labovitz to discuss same (0.4).	0.9
08/23/25	Labovitz, M. Natasha	Call with M. Goodman re plan process and information requests (0.4); correspond with E. Abrams re same (0.1).	0.5
08/24/25	Goodman, Mark P.	Call with N. Labovitz and E. Abrams re plan negotiations (0.5); call with Y. Wei [CCA] and N. Labovitz re plan negotiations (0.6); email re same (0.1).	1.2
08/24/25	Labovitz, M. Natasha	Call with M. Goodman and E. Abrams re plan process (0.5); call with Y. Wei [CCA] and M. Goodman re: plan-related information requests (0.6); correspond with E. Abrams re same (0.1).	1.2
08/26/25	Goodman, Mark P.	Email with N. Labovitz re plan negotiations and value of assets (0.2); review plan issues (0.2).	0.4
08/26/25	Labovitz, M. Natasha	Correspond with E. Blum [BDO] and M. Godbe re plan valuation analysis (0.2); call with BDO team re Holding recoverability analysis (0.8); correspond with M. Goodman re same (0.2); review written valuation analysis (0.4).	1.7
08/28/25	Goodman, Mark P.	Call with Y. Wei [CCA] re plan negotiations.	0.6
08/29/25	Goodman, Mark P.	Call with Y. Wei [CCA] re plan negotiations (0.2); call with N. Labovitz re same (0.2).	0.4
08/29/25	Labovitz, M. Natasha	Call with M. Goodman re path forward (0.2); review and respond to E. Blum [BDO] questions re valuation (0.2); review and coordinate response to CSCEC Holding request for all-hands meeting (0.2); preliminary review of draft valuation report (0.4).	1.0
08/29/25	Worenklein, Elie J.	Phone call with S. Koboci re research re exclusivity reply.	0.3
08/29/25	Koboci, Shefit	Call with E. Worenklein re exclusivity reply.	0.3
08/30/25	Goodman, Mark P.	Email with N. Labovitz re plan negotiations.	0.3
08/31/25	Goodman, Mark P.	Call with N. Labovitz re next steps in plan process.	0.2
08/31/25	Labovitz, M. Natasha	Call with M. Goodman re plan and path forward.	0.2
Total Hours			132.6

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Goodman, Mark P.	11.5	2,317.50	26,651.25
	Labovitz, M. Natasha	32.6	2,317.50	75,550.50
	Weisgerber, Erica S.	5.3	2,025.00	10,732.50
	Davis, Morgan A.	1.4	1,755.00	2,457.00
	Partner Total	50.8		\$115,391.25
Counsel	Worenklein, Elie J.	30.5	1,620.00	49,410.00
	Counsel Total	30.5		\$49,410.00
Associate	Godbe, Michael C.	4.0	1,471.50	5,886.00
	Ceresa, Chris	1.1	1,458.00	1,603.80
	Costin, Alexander	1.2	1,458.00	1,749.60
	Zipursky, Rebecca	1.8	1,458.00	2,624.40
	Heller, Rory	8.5	1,354.50	11,513.25
	Koboci, Shefit	6.9	1,287.00	8,880.30
	Mishkin, Benjamin	25.6	1,017.00	26,035.20
	Associate Total	49.1		\$58,292.55
Legal Assistant	Park, Junho	2.2	522.00	1,148.40
	Legal Assistant Total	2.2		\$1,148.40
Matter Total		132.6		\$224,242.20



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September 26, 2025

Chenyue Zhang
CCA Construction, Inc.
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Invoice #: 2497497

Client Matter 27188.1024

FOR PROFESSIONAL SERVICES rendered through August 31, 2025 in connection with REPORTING

Fees	\$4,457.25
Charges and Disbursements	\$0.00
TOTAL	\$4,457.25

27188.1024 – REPORTING

Invoice Number: 2497497

Date	Timekeeper	Narrative	Hours
08/04/25	Labovitz, M. Natasha	Review questions re Rule 2015 report.	0.2
08/04/25	Worenklein, Elie J.	Comment on draft Rule 2015.3 report (0.7); phone call with BDO team re same (0.2).	0.9
08/05/25	Labovitz, M. Natasha	Correspond with D. Harris [Cole Schotz] and E. Worenklein re question on Rule 2015 reporting (0.3); call with D. Harris [Cole Schotz] re same (0.2).	0.5
08/05/25	Weisgerber, Erica S.	Email with N Labovitz and E Worenklein re Rule 2015.1 filing. .	0.2
08/05/25	Worenklein, Elie J.	Email with N. Labovitz and D. Harris [Cole Schotz] re final comments to Rule 2015.3 disclosure.	0.3
08/21/25	Worenklein, Elie J.	Comment on draft MOR for July.	0.3
Total Hours			2.4

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	0.7	2,317.50	1,622.25
	Weisgerber, Erica S.	0.2	2,025.00	405.00
	Partner Total	0.9		\$2,027.25
Counsel	Worenklein, Elie J.	1.5	1,620.00	2,430.00
	Counsel Total	1.5		\$2,430.00
Matter Total		2.4		\$4,457.25

Description of Disbursements for the Compensation Period

Date	Timekeeper	Disbursement Category	Narrative	Amount
7/1/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$1.15
7/3/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$18.20
7/3/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$9.17
7/7/2025	Precost-New York, D&P	Computer Assisted Research	Lexis Services	\$89.39
7/7/2025	Precost-New York, D&P	Computer Assisted Research	Lexis Services	\$85.78
7/8/2025	Precost-New York, D&P	Computer Assisted Research	Lexis Services	\$268.17
7/9/2025	Precost-New York, D&P	Computer Assisted Research	Lexis Services	\$89.39
7/10/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$5.10
7/10/2025	Precost-New York, D&P	Computer Assisted Research	Westlaw	\$34.83
7/14/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$6.70
7/14/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$1.40
7/15/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$10.90

Date	Timekeeper	Disbursement Category	Narrative	Amount
7/15/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$2.20
7/15/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$0.60
7/15/2025	Mishkin, Benjamin	Computer Assisted Research	Westlaw	\$34.83
7/16/2025	Precost-New York, D&P	Computer Assisted Research	Lexis Services	\$89.39
7/16/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$9.90
7/16/2025	Mishkin, Benjamin	Computer Assisted Research	Westlaw	\$92.34
7/17/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$4.30
7/18/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$3.00
7/18/2025	Heller, Rory	Computer Assisted Research	Westlaw	\$69.66
7/20/2025	Heller, Rory	Computer Assisted Research	Westlaw	\$278.62
7/22/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$13.30
7/22/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$13.50

Date	Timekeeper	Disbursement Category	Narrative	Amount
7/22/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7582237108090600 Date: 8/9/2025 - Late Night Taxi; Taxi; 07/22/2025; Late Night Taxi	\$37.70
7/23/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$6.00
7/29/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7597925608140606 Date: 8/14/2025 - Late Night Working Meal; Night/Weekend Working Meals; 07/29/2025; Late Night Working Meal	\$20.00
7/30/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7596756608130606 Date: 8/13/2025 - Late Night Working Meal; Night/Weekend Working Meals; 07/30/2025; Late Night Working Meal	\$20.00
7/30/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7596756608130606 Date: 8/13/2025 - Late Night Taxi; Taxi; 07/30/2025; Late Night Taxi	\$77.58
7/30/2025	Labovitz, M. Natasha	Travel	Vendor: Uber Technologies, Inc; Invoice#: UBER_TRAVEL_8/1/2025; Date: 8/1/2025 - Uber	\$43.48
7/31/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JULY2025; Date: 7/1/2025 - Pacer	\$4.70
7/31/2025	Park, Junho	Travel	Vendor: Concord Limousine 1, LLC; Invoice#: 179251; Date: 8/1/2025 - Taxi Invoice for Concord - 179251 - Taxi: 12919 - 7/31/2025: - 1125429	\$82.20
7/31/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7596755508130606 Date: 8/13/2025 - Late night transportation; Parking; 07/31/2025; Parking	\$10.00

Date	Timekeeper	Disbursement Category	Narrative	Amount
8/7/2025	Worenklein, Elie J.	Late Night Working Meal	Vendor: GrubHub Holding Inc dba Seamless; Invoice#: N2REGB-55; Date: 8/10/2025 Name: Elie Worenklein; Order date:8/7/2025;Order ID:385830678270497	\$39.12
8/7/2025	Worenklein, Elie J.	Travel	Vendor: Elie Worenklein (#10375) Invoice#: 7608910208210604 Date: 8/21/2025 - Late night parking; Parking; 08/07/2025; Parking	\$29.61
8/13/2025	Park, Junho	Delivery Services/Federal Express	Vendor: FedEx (Federal Express) FEDEX-Fedex; Invoice#: 8-963-96515; Date: 8/22/2025 - 8/13/2025 - SIGNATURE NOT SUPPLIED - Junho Park - Elizabeth Abrams - 392094702910	\$36.76
8/13/2025	Worenklein, Elie J.	Travel	Vendor: DialCar, Inc.; Invoice#: 73540; Date: 8/20/2025 - Taxi Invoice for Dial - 73540 - Taxi: 10375 - 8/13/2025: - 1125904	\$85.19
8/18/2025	Escalera, Janise	In-house Duplication	Duplicating Services	\$76.20
8/18/2025	Escalera, Janise	In-house Duplication	Duplicating Services	\$24.20
8/18/2025	Escalera, Janise	In-house Duplication	Duplicating Services	\$0.40
8/19/2025	Precost-New York, D&P	In-house Duplication	Duplicating Services	\$61.60
8/19/2025	Precost-New York, D&P	In-house Duplication	Duplicating Services	\$0.20
8/19/2025	Cantres, Jamel	In-house Duplication	Duplicating Services	\$0.20
8/19/2025	Cantres, Jamel	In-house Duplication	Duplicating Services	\$104.20
8/19/2025	Cantres, Jamel	In-house Duplication	Duplicating Services	\$0.20
8/19/2025	Mishkin, Benjamin	Late Night Working Meal	Vendor: Mishkin, Benjamin A. Invoice#: 7628513008300604 Date: 8/30/2025; Night/Weekend Working Meals; 08/19/2025; Late Working Meal	\$21.61
8/21/2025	Park, Junho	Postage	Postage	\$7.20