

MCDERMOTT WILL & SCHULTE LLP

Darren Azman (admitted *pro hac vice*)
Kristin K. Going (admitted *pro hac vice*)
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*Counsel to Todd Harrison, the
Court-Appointed Examiner*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

CCA Construction, Inc.,¹

Debtor.

(Hon. Christine M. Gravelle)

Chapter 11

Case No. 24-22548 (CMG)

**SUPPLEMENTAL DECLARATION OF KRISTIN K. GOING IN SUPPORT OF
EXAMINER'S APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT WILL &
EMERY LLP AS COUNSEL TO THE EXAMINER, EFFECTIVE AS OF APRIL 29, 2025**

I, Kristin K. Going, declare as follows:

1. I am a partner of the firm of McDermott Will & Schulte LLP ("McDermott" or the "Firm"). McDermott maintains offices at One Vanderbilt Avenue, New York, New York 10017.

I am a member in good standing of the bars of the State of Maryland since 2002, the District of

¹ The last four digits of the Debtor's federal tax identification number are 4862. The Debtor's service address for the purposes of this chapter 11 case (the "Chapter 11 Case") is 445 South Street, Suite 310, Morristown, NJ 07960.



Columbia since 2004, and the State of New York since 2011. I have been admitted to practice in the Supreme Court of the United States, the U.S. Court of Appeals for the Second Circuit, and the U.S. District Courts for the District of Columbia, the District of Maryland, the Eastern District of New York, the Southern District of New York, the Northern District of Ohio, and the Southern District of Ohio.² There are no disciplinary proceedings pending against me.

2. I am familiar with the matters set forth herein and make this supplemental declaration pursuant to (i) *the Examiner's Application for Order Authorizing Retention and Employment McDermott Will & Emery LLP as Counsel to the Examiner, Effective as of April 29, 2025* [Docket No. 335], and (ii) the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Examiner, Effective as of April 29, 2025* [Docket No. 349].

3. In support of the Application, the Examiner filed the *Declaration of Kristin Going in Support of Examiner's Application for Entry of an Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Examiner, Effective as of April 29, 2025* [Docket No. 335] (the "Initial Declaration").

4. I have personal knowledge of the facts set forth herein unless otherwise indicated. To the extent any information disclosed herein requires amendment or modification, I will submit a further supplemental declaration.

5. On August 1, 2025, McDermott Will & Emery LLP and Schulte Roth & Zabel LLP completed a business combination transaction. The combined firm is McDermott Will & Schulte LLP. This added thousands of clients to the list of those to which McDermott may have

² I have also been admitted *pro hac vice* in the Chapter 11 Case by order of this Court, dated May 16, 2025 [Docket No. 314].

duties as a client. McDermott has been diligently working to assimilate the Schulte data into its records.

6. I submit this supplemental declaration (the “Supplemental Declaration,” and together with the Initial Declaration, the “Going Declarations”) in further support of the Application and to supplement the Initial Declaration. In particular, through this Supplemental Declaration, I am disclosing the additional connections to parties in interest previously submitted to McDermott’s computerized client and conflict database³ (collectively, the “Searched Parties”) that resulted from McDermott’s recent business combination transaction.

7. Unless otherwise stated, the facts set forth in this Supplemental Declaration are based upon my personal knowledge, discussions with other McDermott attorneys, and the Firm’s client/matter records that were reviewed by me or other McDermott attorneys acting under my supervision and direction.

Additional Disclosures

8. To the extent that, due to the Firm’s recent merger (and the resulting addition of thousands of new Firm clients), I have been able to ascertain that McDermott was retained within the three years prior to April 29, 2025 (*i.e.*, the effective date of McDermott’s retention by the Examiner) to represent any of the Searched Parties in matters unrelated to the Chapter 11 Case, such facts are disclosed on **Schedule 1** attached hereto. To the extent that any connection already was disclosed in my prior declarations, it is not repeated herein.

9. If McDermott discovers any new information bearing on its retention or needs to update the information disclosed herein, McDermott will disclose such information by filing a supplemental declaration in accordance with Bankruptcy Rule 2014.

³ The parties previously submitted to McDermott’s computerized client and conflict database are listed on Schedule 1 to my Initial Declaration.

Affirmative Statement of Disinterestedness

10. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) McDermott does not hold or represent any interest adverse to the interest of the Debtor's estate with respect to the matters on which McDermott is to be employed, (b) McDermott is a "disinterested person" within the meaning of Bankruptcy Code section 101(14), (c) McDermott does not represent any other entity having an adverse interest in connection with the Chapter 11 Case, except as permitted under Bankruptcy Code section 1103(b), and (d) McDermott has no other connection with the Debtor, its creditors, or any other party-in-interest, their respective attorneys and accountants, the Office of the United States Trustee for the District of New Jersey, or any person employed in the office of the same, or any judge in the United States Bankruptcy Court for the District of New Jersey, except as disclosed or otherwise described herein or in the Going Declarations.

[Remainder of Page Intentionally Left Blank]

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: September 3, 2025

By: /s/ Kristin K. Going
Kristin K. Going

SCHEDULE 1

Current¹ Clients²

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
WEX Bank	WEX Inc.

¹ The term “current client” means a client to whom time was posted in the 12 months preceding April 29, 2025, the date that the Examiner selected McDermott as his proposed counsel.

² McDermott may currently represent or have previously represented certain affiliates of the entities disclosed herein, and the disclosure is accordingly broad in scope.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

MCDERMOTT WILL & SCHULTE LLP
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In Re: *Counsel to the Examiner*

CCA Construction, Inc.,

Debtor.

Case No.: 24-22548

Chapter: 11

Adv. No.: N/A

Hearing Date: N/A

Judge: Christine M. Gravelle

CERTIFICATION OF SERVICE

1. I, Deanna D. Boll :

☒ represent Todd Harrison, Examiner in this matter.

☐ am the secretary/paralegal for _____, who represents
_____ in this matter.

☐ am the _____ in this case and am representing myself.

2. On September 3, 2025, I sent a copy of the following pleadings and/or documents
to the parties listed in the chart below.

Supplemental Declaration of Kristin K. Going in Support of Examiner's Application for Entry
of an Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as
Counsel to the Examiner, Effective as of April 29, 2025

3. I certify under penalty of perjury that the above documents were sent using the mode of service
indicated.

Date: September 3, 2025

/s/ Deanna D. Boll

Signature

Description	Creditor Name	Creditor Notice Name	Email Address
Top 20 Creditor	American International Companies	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	BML Properties, Ltd	Dorf Nelson & Zauderer LLP	Mzauderer@dorflaw.com
Top 20 Creditor	BML Properties, Ltd	Susman Godfrey LLP	bcarmody@susmangodfrey.com; Jbuchdahl@susmangodfrey.com
Counsel for Plaza Construction Group Florida, LLC	Carlton Fields P.A.	Julia E. Duffy Michael T. Hensley	jduffy@carltonfields.com mhensley@carltonfields.com
Debtor	CCA Construction, Inc.	c/o BDO USA, P.C.	JSchwarz@bdo-ba.com
Debtor	CCA Construction, Inc.		
	Certain Non-Debtor Affiliates of CCA Construction, Inc.	Sheila Borovinskaya	sborovinskaya@ycst.com
		Michael D. Sirota, Warren A. Usatine, Felice R. Yudkin, Ryan T. Jareck	msirota@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com; rjareck@coleschotz.com
Local Counsel for the Debtor	Cole Schotz P.C.		
Top 20 Creditor	Counsel Press, Inc.		bwhite@counselpress.com
Top 20 Creditor	Crum & Forster A Fairfax Company	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	CSC		natasha.evans@cscglobal.com
		M. Natasha Labovitz, Sidney P. Levinson, Elie J. Worenklein, Rory B. Heller	nlabovitz@debevoise.com; slevinson@debevoise.com; eworenklein@debevoise.com; rbheller@debevoise.com
Counsel for the Debtor	Debevoise & Plimpton LLP		
Top 20 Creditor	Euler Hermes North America Insurance Company	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	FTI Consulting, Inc.		kern.nandan@fticonsulting.com
		Robert K. Malone, Brett S. Theisen, Kyle P. McEvilly, and Christopher P. Anton	rmalone@gibbonslaw.com; btheisen@gibbonslaw.com; kmcevilly@gibbonslaw.com; cantan@gibbonslaw.com
Counsel for BML Properties, Ltd.	Gibbons P.C.		
Top 20 Creditor	Graphite Engineering LTD.	Baycourt Law Chambers	cfrancis@baycourtlaw.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Kelly Mac Interiorscapes Inc.		tammi@kellymacplants.com
		Andrew Behlmann, Nicole Fulfree and Michael A. Kaplan	abehlmann@lowenstein.com; nfulfree@lowenstein.com; mkaplan@lowenstein.com
Counsel to the DIP Lender / CSCEC Holding Company, Inc.	Lowenstein Sandler LLP		
Counsel to the DIP Lender / CSCEC Holding Company, Inc.	Lowenstein Sandler LLP	Jeffrey L. Cohen	jcohen@lowenstein.com
Top 20 Creditor	LYTTC, Inc.		judyhugh12@gmail.com
			tthompson@pdtlegal.com; mlewis@pdtlegal.com; rgraham@pdtlegal.com
Top 20 Creditor	Marina Pointe East Developer, LLC	Paskert Diver Thompson	
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Fran B. Steele and Savanna J. Bierne	Fran.B.Steele@usdoj.gov; Savanna.Bierne1@usdoj.gov
Top 20 Creditor	Pillsbury Winthrop Shaw	Pittman LLP	USTPRegion03.NE.ECF@usdoj.gov
Top 20 Creditor	Quench USA, Inc.		geoffrey.sant@pillsburylaw.com
Top 20 Creditor	Quill Corporation		collections@quenconline.com
			orders@quill.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
Top 20 Creditor	Socotec Advisory LLC		advisorybilling@socotec.us
	Special Committee of Independent Directors	Morris S. Bauer	MSBauer@duanemorris.com
Top 20 Creditor	Squire Patton Boggs		michael.curto@squirepb.com
Top 20 Creditor	Swiss Re Corporate Solutions	Lanlan Chen	Lanlan.chen@wtw.com
		Courtney M. Brown and Michael L. Schein	mschein@vedderprice.com; cmbrown@vedderprice.com
Counsel to Korcomptenz Inc	Vedder Price P.C.		

Certificate of Service ^{Master Service List} Page 3 of 3

Parties Served by U.S. Mail

Description	CreditorName	Creditor Notice Name	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor	Analysis Group, Inc.		111 Hunting Avenue	14th Floor		Boston	MA	02199
Debtor	CCA Construction, Inc.		445 South Street, Suite 310			Morristown	NJ	07960
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
New Jersey Attorney General Office	New Jersey Attorney General Office	Division of Law	Richard J. Hughes Justice Complex	25 Market St	PO Box 112	Trenton	NJ	08625-0112
New Jersey Division of Taxation	New Jersey Division of Taxation	Compliance and Enforcement - Bankruptcy Unit	3 John Fitch Way, 5th Fl	PO Box 245		Trenton	NJ	08695-0245
Top 20 Creditor	Quench USA, Inc.		630 Allendale Road, Suite 200			King of Prussia	PA	19406
Top 20 Creditor	Thomas Reuters	Alyssa Risch	PO Box 6292			Carol Stream	IL	60197
US Attorney for District of New Jersey	US Attorney for District of New Jersey	Philip R. Sellinger	970 Broad Street, 7th Floor			Newark	NJ	07102
Top 20 Creditor	USI Insurance Services	Amy Silverman	180 Park Avenue, 1st Floor			Florham Park	NJ	07932