

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET  
FOR THE PERIOD JULY 1, 2025, THROUGH JULY 31, 2025**

In re CCA Construction, Inc.<sup>1</sup>

Applicant: Debevoise & Plimpton LLP

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A  
CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ M. Natasha Labovitz August 29, 2025  
M. Natasha Labovitz Date

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<sup>1</sup> The last four digits of CCA’s federal tax identification number are 4862. CCA’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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<b>SECTION I FEE SUMMARY</b>
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Summary of Amounts Requested for the Period  
July 1, 2025 through July 31, 2025 (the “**Compensation Period**”)

Fee Total	\$548,829.45
Disbursement Total	\$2,433.65
Total Fees Plus Disbursements	\$551,263.10

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested	<u>\$7,837,026.48</u>
Total Fees and Expenses Allowed to Date	\$5,962,093.88
Total Retainer Remaining	\$0.00
Total Holdback	\$373,367.93
Total Received by Applicant	\$4,424,808.97

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate<sup>2</sup></b>	<b>Fee</b>
M. Natasha Labovitz Partner	1997	46.3	\$2,317.50	\$107,300.25
Mark P. Goodman Partner	1988	10.7	\$2,317.50	\$24,797.25
Erica S. Weisgerber Partner	2009	14.3	\$2,025.00	\$28,957.50
Morgan Davis Partner	2016	0.6	\$1,755.00	\$1,053.00
Keith J. Slattery Counsel	2009	1.8	\$1,737.00	\$3,126.60
Elie J. Worenklein Counsel	2012	76.2	\$1,620.00	\$123,444.00
Xiaoxiao Zhou Associate	2009	9.5	\$1,458.00	\$13,851.00
Michael C. Godbe Associate	2018	17.4	\$1,471.50	\$25,604.10
Rebecca Zipursky Associate	2021	9.5	\$1,458.00	\$13,851.00
Rory Heller Associate	2022	54.9	\$1,354.50	\$74,362.05
Shefit Koboci Associate	2024	21.1	\$1,287.00	\$27,155.70
Fabienne El-Cid Associate	2024	8.6	\$1,192.50	\$10,255.50
Benjamin Mishkin Associate	2025	62.5	\$1,017.00	\$63,562.50

<sup>2</sup> In accordance with the Retention Order [Exhibit A hereto] and the Applicant's retention application [Docket No. 98], these rates reflect a 10% discount to Debevoise's standard rates. In addition, the rates in this chart are the applicable rates for all matter categories except non-working travel, which is billed at 50% of the discounted rates listed herein as provided in paragraph 7 of the Retention Order. The fee total for each timekeeper in this chart accounts for the non-working travel rates.

Name of Professional and Title	Year Admitted	Hours	Rate <sup>2</sup>	Fee
Lily Lin Summer Associate	n/a	1.1	\$513.00	\$564.30
Farhan Khaddad Summer Associate	n/a	2.6	\$513.00	\$1,333.80
Esther Kishk Summer Associate	n/a	3.3	\$513.00	\$1,692.90
Teddy Armstrong Summer Associate	n/a	6.8	\$513.00	\$3,488.40
Junho Park Paralegal	n/a	46.8	\$522.00	\$24,429.60
<b>TOTALS</b>		<b>394.0</b>		<b>\$548,829.45</b>



**SECTION II  
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Business Operations	27.4	\$49,682.25
Case Administration	39.0	\$48,024.90
Claims Administration & Objections	10.7	\$15,461.10
Contested BMLP Matters	3.1	\$5,062.50
Corporate Governance & Board Matters	15.3	\$24,232.50
DIP Financing	7.9	\$12,666.15
Employment & Fee Applications	51.9	\$44,338.95
Examiner	41.1	\$65,559.15
Investigation of Causes of Action	70.5	\$118,373.40
Plan & Disclosure Statement	125.4	\$162,535.05
Reporting	1.7	\$2,893.50
<b>FEE TOTALS</b>	<b>394.0</b>	<b>\$548,829.45</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Disbursement Category</b>	<b>Amount</b>
Computer Assisted Legal Research	\$1,610.59
In-House Reproduction	\$238.30
Travel	\$332.18
Working Meal	\$252.58
<b>TOTAL</b>	<b>\$2,433.65</b>

**SECTION IV  
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, effective as of the Petition Date. *See Exhibit A.*

If limit on number of hours or other limitations to retention, set forth: n/a.

- (4) Summarize in brief the benefits to the estate and attach supplements as needed<sup>3</sup>:
  - (a) The Applicant provided services to the Debtor related to formulating and drafting a chapter 11 plan and accompanying disclosure statement, including revising a plan term sheet, conducting legal research related to plan issues and coordinating internal and external strategy discussions related to the plan process.
  - (b) The Applicant advised the Debtor regarding implementing the bar date noticing program that was approved by the Court.
  - (c) The Applicant assisted the Debtor in responding to requests for information from the Special Committee as part of the Special Committee's investigation into potential causes of action held by the Debtor.
  - (d) The Applicant assisted the Debtor in coordinating with the Examiner and drafting a reply to the objection to the stipulation filed by BML Properties, Ltd.
  - (e) The Applicant assisted the Debtor in negotiating the renewal of its directors and officers' insurance and other operational issues as they arose.
  - (f) The Applicant advised the Debtor and its financial advisor on legal issues relating to required bankruptcy disclosures including the monthly operating reports and coordinated various other reporting deliverables.
  - (g) The Applicant addressed corporate governance matters, including preparing materials and providing consistent updates to the board of directors.
  - (h) The Applicant advised on other matters concerning the administration of the chapter 11 case.

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<sup>3</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

- (i) The Applicant rendered all other services set forth in the invoices attached hereto as **Exhibit B**.<sup>4</sup>
- (5) Anticipated distribution to creditors:
  - (a) Administration expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.
  - (c) Priority creditors: Unknown at this time.
  - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the seventh monthly fee statement.

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<sup>4</sup> The invoices attached hereto as **Exhibit B** contain detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

**Exhibit A**

**Retention Order**



Debevoise & Plimpton LLP  
66 Hudson Boulevard  
New York, NY 10001  
+1 212 909 6000

**PRIVILEGED & CONFIDENTIAL**  
**ATTORNEY WORK PRODUCT**  
**ATTORNEY-CLIENT COMMUNICATION**

September 12, 2024

James McMahan  
CCA Construction, Inc.  
445 South Street, Suite 310  
Morristown, NJ 07960

Dear Mr. McMahan:

We are grateful that you have asked Debevoise & Plimpton LLP to act as counsel to CCA Construction, Inc., CSCEC Bahamas, Ltd. and CCA Bahamas Ltd. (collectively, "Client"). This engagement letter and the attached Debevoise & Plimpton Terms of Engagement (the "Terms of Engagement") together set forth the terms that will govern our work for Client on the matter(s) described in this letter. This engagement letter supplements our November 27, 2023, engagement letter with you.

1. Scope of Engagement

Client has engaged us to represent it in connection with evaluating and implementing a potential restructuring of its financial obligations, whether in-court or out-of-court, and such related additional matters for which you request our services or advice. In this engagement, we are representing Client and not any of its affiliates or any other entity or person associated with or related to Client.

We understand that you will be our principal contact for communications at Client from whom we will receive our instructions, although we may also be working with and receiving instructions from others within your organization during this engagement.

If additional services are requested by Client and agreed to by us, this engagement letter and the attached Terms of Engagement will also apply to such services, unless superseded by another written engagement letter. Our representation is limited to the services that Client requests and we agree to perform on Client's behalf.

2. Staffing

As discussed, Natasha Labovitz and I will lead our firm's work on this matter, and the principal counsel and associates on the matter will be Elie Worenklein, Rory Heller and Shefit Koboci. Other attorneys and support personnel may also perform services. I will be happy to discuss project management and staffing matters with you at any time.

3. Billing Policies and Procedures

Our fees for our services will be based upon our customary hourly rates for matters of this kind.

Our current hourly rates for this matter range from \$810 per hour for our newest associates to \$2,280 per hour for our most experienced partners. The current hourly rate for myself and Natasha Labovitz is \$2,280 per hour; Elie Worenklein's hourly rate is \$1,640; Rory Heller's hourly rate is \$1,315; Shefit Koboci's hourly rate is \$1,205. Rates for project assistants, legal assistants and other support personnel range from \$355 per hour to \$820 per hour. These rates are subject to adjustment by the firm from time to time.

In addition to the above, and in recognition of our relationship:

- Our hourly rates for attorneys and other time-keepers who work on this matter will be subject to a 10% discount from our standard hourly rates.
- In the event that the only three entities required to file for bankruptcy are the Client (i.e., CCA Construction, Inc., CSCEC Bahamas, Ltd. and CCA Bahamas Ltd.), we will, with respect to any fees that are incurred on or prior to the later of October 31, 2024 or 30 days after entry of the state court judgment, apply a discount of 25% for any fees that are incurred in excess of \$750,000 and apply a discount of 50% for any fees incurred in excess of \$1,000,000.
- In the event that more than three entities are required to file for bankruptcy, we will, with respect to any fees that are incurred on or prior to the later of October 31, 2024 or 30 days after entry of the state court judgment, apply a discount of 25% for any fees that are incurred in excess of \$1,000,000 and apply a discount of 50% for any fees incurred in excess of \$1,500,000.
- Please note that the above fee discounts of 25% and 50% shall not apply to any fees incurred for M&A transactions, a prepackaged/prearranged plan, DIP financing, litigation appellate work for NY state court, or combatting an attempted injunction against filing.

To the extent insurance coverage may be available to pay for our services, Client will be responsible for paying any difference between the amount covered and paid by insurance and our above-stated rates for the matter. Unless otherwise agreed in writing, Client shall be responsible for submitting any and all claims to said insurer(s), and shall not withhold or otherwise delay payment of our fees pending reimbursement or a coverage decision or calculation by an insurer or other third party.



We will bill Client for disbursements and other charges that we incur on its behalf. These disbursements and charges may include, among others, filing fees and fees and expenses incurred in connection with court reporters, transcripts, expert witnesses, document retrieval services, travel, postage, express deliveries, and local and other counsel (where appropriate); and charges for messenger services, document preparation (including word processing and duplicating), computerized legal research and other database services, and certain overtime and administrative expenses.

If a disbursement or other charge is significant, our usual practice is to ask Client to pay the provider directly upon receipt of the applicable invoice. In addition, for large expenses the provider may require Client to prepay all or a portion of such expenses.

In accordance with our standard billing practice, we expect to bill Client on a monthly basis or, in accordance with the retainer arrangement described below, more frequently to the extent that such billing may result in our bills exceeding the amount of our estimated fees and expenses described below. In our experience, clients find monthly billing to be helpful in monitoring the nature and amount of services. Depending on the circumstances, estimated or summary bills may be provided during certain billing cycles, with supporting time descriptions and expense summaries to follow thereafter. We expect that Client will pay the amounts shown as due on these statements promptly upon their receipt.

We will seek to consult with you in advance before undertaking any major new task in our representation of Client, and to keep you informed where our fees, disbursements and other charges stand on an ongoing basis, if you so request.

A retainer in the amount of \$250,000 will be payable promptly in connection with our work on this assignment, which is intended to be an “advance payment retainer,” as defined in Opinion 816 of the New York State Bar Association Committee on Professional Ethics and *Entegra Power Group, LLC v. Dewey & Leboeuf LLP (In re Dewey & Leboeuf LLP)*, 493 B.R. 421, 430 (Bankr. S.D.N.Y. 2013). The amount of the initial advance payment retainer has been set to approximate our estimate of fees, expenses and other disbursements that are expected to be accrued and unpaid by Client between payment cycles. Debevoise’s estimate of expected fees and expenses may change based upon actual or expected fees and expenses incurred or expected to be incurred, as applicable. Client agrees to provide additional advance payment retainers upon request by Debevoise to ensure that the amount of any advance payment retainers remains at or above our estimated fees and expenses. Client further agrees that Debevoise may apply the advance payment retainers to satisfy any outstanding fees as services are rendered and to expenses as they are incurred. If an insurer pays such fees and expenses under a Client insurance policy. Debevoise shall refund the Client for any such amounts paid by an insurer.



Client understands and agrees that any advance payment retainers are earned by Debevoise upon receipt; any advance payments retainers become property of Debevoise upon receipt; Client no longer has any property interest in any advance payment retainers upon Debevoise's receipt; any advance payment retainers will be placed in Debevoise's general account and will not be held in a client trust, escrow or similar account; and Client will not earn interest on any advance payment retainer. Client and Debevoise agree that, at the conclusion of this engagement, if the aggregate amount of any advance payment retainers held by Debevoise exceeds the amount of Debevoise's final bill for fees, expenses and other disbursements, then Debevoise will refund the excess amount to Client.

Client further understands and agrees that the use of advance payment retainers is an integral condition of our engagement and is necessary to ensure that Client continues to have access to our services; Debevoise is compensated for its representation of Client; Debevoise is not a prepetition creditor in the event that Client commences, or has commenced against it, a case under the U.S. Bankruptcy Code, 11 U.S.C. §§ 101, *et seq.*; and, in light of the foregoing, the provision of the advance payment retainers is in Client's best interests. The provision of one or more advance payment retainers does not affect Client's right to terminate this representation or the attorney-client relationship.

#### 4. Conflicts

At present, we are not aware of any conflicts of interest in undertaking this representation. As Client is aware, however, our firm represents many other companies and individuals (including other clients who are or may become Client's competitors) in a variety of matters, including, but not limited to, mergers, acquisitions, financings, restructurings, bankruptcies, investigations, fund formations, litigations, and regulatory matters.

It is possible that during the time we are representing Client, some of our present or future clients will have disputes, transactions, or other matters with or involving Client or its affiliates. We may also be asked to seek discovery from Client or its affiliates in connection with the representation of another client in a litigation, arbitration, or other dispute resolution proceeding. In light of the foregoing, we wish to clarify, and confirm Client's agreement, that our representation of Client will not prevent us from representing existing or new clients that may have interests that are adverse to or otherwise different from those of Client or its affiliates, so long as the matter for the other client is neither substantially related to our work for Client nor a litigation, arbitration, or other dispute proceeding in which Client is named as a party adverse to such other client.

Our firm has an active bankruptcy practice. We may from time to time be retained by other clients to represent their interests in bankruptcy cases or out-of-court restructurings in which Client or one of its affiliates is or may be a party with interests adverse to or otherwise different from those of these other clients. Client agrees that our

representation of Client in the matters described in this letter will not, in and of itself, disqualify us from representing other clients in such bankruptcies or restructurings so long as we do not represent such other clients in any litigation in which Client is named as a party adverse to such other clients.

In the course of representing Client we may from time to time consult with the lawyers in our firm responsible for advising our firm, or with outside counsel, on our professional obligations relating to our representation of Client. Such consultations may involve matters including professional ethics issues and potential or actual conflicts of interest. Client acknowledges and agrees that, notwithstanding that there may be potential for conflict between us and Client in consideration of our professional obligations, we are free to consult with our own counsel on such matters without Client's consent and that such consultations are confidential and subject to our attorney-client privilege, as communications between our firm's personnel and counsel to our firm; Client agrees that it shall have no right to such communications.

By consenting to the arrangements described in this letter, Client will be waiving any conflict of interest that might arise in the situations described above and agreeing not to seek to disqualify us or otherwise to assert a conflict in those situations.

We agree that Client's consent to and waiver of conflicts in the preceding paragraphs do not permit us, without Client's prior consent, to disclose to another client confidential information about Client obtained in the course of our representation of Client. Conversely, we will not disclose to Client or use on its behalf any information with respect to which we owe a duty of confidentiality to another client or person.

#### 5. Governing Law and Dispute Resolution

This engagement letter, the attached Terms of Engagement (with the exception of sections B and C thereof) and any other matters relating to or arising directly or indirectly out of our relationship with Client shall be governed by and construed in accordance with the laws of the State of New York, without giving effect to the choice of law provisions thereof.

If a dispute arises as to the amount of the fee being charged, Client may have the right to seek arbitration or mediation of the fee dispute under a procedure established in New York State for resolution of certain fee disputes pursuant to Part 137 of the Chief Administrator Rules. We will provide you with the necessary information regarding such processes in the event of a dispute, or at any time upon request.

Except to the extent otherwise required by such Chief Administrator Rules, any dispute or claim arising out of or in any way relating to our representation of Client, including any work that might have been done prior to entering into this engagement letter (and including, without limitation, any claim of malpractice or breach of contract,



or any claim relating to fees, costs, charges or expenses for the representation) shall be finally settled by arbitration, and judgment upon the award may be entered by any court having jurisdiction thereof or having jurisdiction over the relevant party or its assets.

The arbitration shall be conducted in accordance with the International Institute for Conflict Prevention and Resolution (“CPR”) Non-Administered Arbitration Rules in effect at the time of the arbitration, except as they may be modified herein or by mutual agreement of our firm and Client (collectively, the “parties”). The seat of the arbitration shall be New York, New York and it shall be conducted in the English language. The arbitration shall be conducted by three arbitrators, of whom each party shall appoint one, with the third arbitrator selected by the two party-appointed arbitrators pursuant to the CPR Non-Administered Arbitration Rules.

The parties agree that the arbitration shall be kept confidential and that the existence of the proceeding and any element of it shall not be disclosed beyond the tribunal, the parties and their counsel, experts, insurers and any other person necessary to the conduct of the proceeding. These confidentiality obligations shall not apply if disclosure is required by law or in judicial or administrative proceedings, or as far as disclosure is necessary to enforce the rights arising out of the award.

This agreement to arbitrate shall constitute an irrevocable waiver of each party’s right to a trial by jury, discovery that would customarily be available in a judicial proceeding, and appeal, but the arbitrator shall have the power to grant any remedy for money damages or equitable relief that would be available to such party in a dispute before a court of law in New York. The arbitration shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1 et seq. The parties further agree that the arbitral tribunal shall have primary responsibility to hear and determine challenges to the jurisdiction of the arbitral tribunal.

6. Terms of Engagement

The attached Terms of Engagement form an integral part of this engagement letter and are binding on the parties hereto. In the event of any inconsistency between this engagement letter and the attached Terms of Engagement, the terms set forth in this engagement letter shall prevail. In the event of any conflict between the terms of this engagement letter or the attached Terms of Engagement, on the one hand, and any outside counsel guidelines or policies adopted by Client, on the other hand, this engagement letter and the Terms of Engagement shall prevail.

\* \* \*

Above all, our relationship with Client must be based on trust, confidence and clear understanding. If you have any questions about this engagement letter and the attached Terms of Engagement, or about any aspect of the work that the firm, or any of

the firm's lawyers, is performing for Client, please call me directly to discuss the matter. We encourage you to inquire about any matter concerning the attorney-client relationship that is in any way unclear or unsatisfactory.

Please confirm Client's agreement by countersigning a copy of this engagement letter in the space provided below and returning such countersigned copy to me. Please note, however, that Client instructing us or continuing to instruct us on this matter or any other matter on which we agree to represent Client pursuant to the terms of this engagement letter will constitute Client's full acceptance of the terms set out above and attached.

We invite you to consult with us at any time and on any topic. We look forward to continuing our relationship and working with you on this important matter.

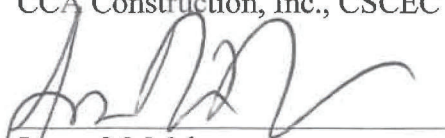
Sincerely,



Sidney P. Levinson

ACCEPTED AND AGREED:

CCA Construction, Inc., CSCEC Bahamas Ltd. and CCA Bahamas, Ltd.

  
James McMahon  
General Counsel





## DEBEVOISE & PLIMPTON TERMS OF ENGAGEMENT

Debevoise & Plimpton is a global law firm with offices in the United States, Europe and Asia. It provides services through Debevoise & Plimpton LLP, a limited liability partnership registered in New York and headquartered in New York, and through related entities operating in certain other jurisdictions. The following terms apply either generally or in respect of a specific matter, as appropriate, to the provision of such services. Each matter in respect of which we provide services to you is, for the purposes of these Terms of Engagement, a “Matter”. References to “you”, “your”, or the “Client” are to our client(s) in the Matter. References to “we”, “our”, “us”, the “firm”, or “Debevoise” are to the Debevoise & Plimpton entity or entities providing services to you. References to the “Agreement” are to the engagement letter to which these Terms of Engagement are attached and these Terms of Engagement.

### A. GENERAL TERMS

A.1 Client identification. Many jurisdictions have adopted or are in the process of changing or creating anti-money laundering, counter-terrorist financing, embargo, trade sanctions or similar laws, regulations and policies. As part of the firm’s responsibility for compliance with such laws, regulations and policies, the firm may be obliged to take detailed steps to verify the identity of our clients and their beneficial owners (if any) and the source of our clients’ funds and wealth. Accordingly, prior to commencement of work, the firm may have already requested, or may be requesting shortly, that you provide us with required identification and other documents. A delay or failure on your part to provide information required for verification purposes may prevent us from commencing or continuing work on a Matter. The firm reserves the right to request additional information that it believes is necessary, advisable or appropriate to verify identity and/or to ensure the firm’s compliance with applicable laws, regulations and policies from time to time.

A.2 Client assistance and cooperation. To enable us to represent you effectively and for our relationship to succeed, you agree to cooperate fully with us in our representation of you and to make available to us any documents or other information, personnel or agents as necessary to assist us in our representation of you. It is essential for you to provide us with all factual information reasonably relevant and material to the subject matter of our representation, and we will rely on the accuracy and completeness of any documents or other information you may provide.

A.3 Confidentiality. We owe a duty of confidentiality to you. We will not disclose any confidential information that we obtain as a result of our provision of services to you except as you expressly permit; as required by applicable law or regulation; if consistent

with the applicable professional conduct rules; or as required to our professional advisers and third parties who provide business support services to us, subject to their entering into contractual duties of confidentiality with us.

A.4 Sharing Client information with Debevoise entities. You agree that we may share information relating to you or a Matter with all Debevoise & Plimpton entities that are part of our global law firm and any lawyers associated with such entities, all of which are bound by the terms of this Agreement including our confidentiality obligations to you.

A.5 Change in control. In the event that Client is acquired or is otherwise subject to a change in control (including by a person or group becoming a controlling affiliate of yours) after the inception of this engagement, it is understood that the firm does not represent the acquiring entity or such controlling affiliate or otherwise establish a lawyer-client relationship with such entity or affiliate by virtue of such change in control. Furthermore, Client will provide us with sufficient notice to permit us to withdraw as your lawyers, subject to our ethical obligations, if we determine that such affiliation, acquisition or merger creates a conflict of interest, or if we determine that it is otherwise not in the best interests of the firm to continue to represent Client. In addition, Client acknowledges and agrees that any applicable privilege of Client belongs to Client alone and not to any acquiring or successor entity separate from Client, and on behalf of any such acquiring or successor entity Client waives any right or title to, and interest in, Client’s privileged information to the extent that such acquiring or successor entity otherwise has any right or title to, or interest in, such information.

A.6 No third party reliance. Our advice, whether provided in written, oral or any other form, is provided for your benefit alone and solely for the purposes of the



particular Matter to which it relates. Unless otherwise agreed in writing, our advice may not be used or relied on by any third party.

- A.7 Use of legal due diligence reports by non-clients. You understand that in the event that we prepare for you a legal due diligence report in connection with a proposed transaction, such report will be prepared solely to assist you in evaluating the proposed transaction. Our report may not be relied upon by any other person or entity, or for any other purpose. You may not describe, show or furnish our report to any other person or entity, and no other person or entity may use our report, without our prior written consent. We may withhold consent in our sole discretion, and any such consent may be conditional upon, among other things, written acknowledgment from any person or entity receiving or using our report that we have not authorized reliance by, owe no duty to and have no liability to such person or entity in connection with our due diligence investigation or our report.
- A.8 Estimates are not binding. Any fee estimate, budget, or projection of hours we may provide is not a commitment to cap our fees or perform the services contemplated within a fixed amount of time or for a fixed fee. Any estimate, budget, or projection of hours is by its nature inexact and our actual fees and other charges may vary.
- A.9 Full payment of all amounts. Our fees, disbursements and other charges as described in this Agreement and as shown on our statements are to be paid without any reduction for withholding taxes or other governmental charges, unless otherwise agreed to by you and us. In appropriate circumstances, Client may also be responsible for value added, sales or other taxes related to our fees, disbursements or other charges.
- A.10 Third party payment of legal fees, disbursements and other charges. Sometimes our fees, disbursements and other charges, or a portion of them, are paid by a third party, such as an insurer. In this event, in the absence of an agreement to the contrary, you will remain responsible for paying the difference, if any, between the amounts shown on our statements and any amounts paid by the third party. The full payment of our fees, disbursements and other charges is ultimately your responsibility as Client.
- A.11 Conflicts check. To enable us to conduct a conflicts check, you represent that you have identified for us all persons and entities that are or may become involved in a Matter to the best of your knowledge. You agree

that you will promptly notify us if you become aware of any other persons or entities that are or may become involved in a Matter.

- A.12 Privacy. Our privacy policy describes our practices with regard to our collection and use of personal information in the course of our business, including in the course of performing legal services for Client. In particular, our privacy policy describes the types of personal information we collect; how we collect, use and share personal information; our legal bases for using personal information; how long we keep personal information; how we protect personal information; the countries to which we may transfer personal information; and the rights of individuals regarding their personal information. Our privacy policy is accessible on our website at <https://www.debevoise.com/footer/privacy>. It is updated from time to time, so we encourage you to review it regularly.

Client represents and warrants to us that any personal information relating to third parties which Client provides to us is collected, used and shared by Client in accordance with applicable data protection laws. In addition, Client agrees to give to us reasonable notice of any proposed transfer by Client to us of data which include personal information and, to the extent necessary to comply with data protection laws, to provide a copy of our privacy policy to any third party whose personal information is transferred by Client to us. In no event shall we retain, use, sell or disclose any third party personal data (including any “consumer’s personal information” as that phrase is used in the California Consumer Privacy Act of 2018) that we have received from Client for any purpose other than for the specific purpose of performing the services specified in this Agreement, except as may be required and/or permitted by law.

- A.13 Use of technology. The firm will use communication, word processing, support, analytic, storage and other technologies in the course of providing services to Client. To enable us efficiently to provide our services to Client, we may use technology service providers that host, store or process confidential or other information that Client provides to us and/or documents or data that we create or use in the course of providing services to Client. These technology service providers may in turn use other parties (including so-called “cloud service providers”) to provide their services. Although we use commercially reasonable efforts to require our technology service providers to protect the confidentiality and security of



confidential information, documents and data provided to them or to which they otherwise might have access, we are unable to guarantee that such providers, or fourth party providers who assist our technology service providers, will not themselves be subject to data security breaches, or that information, documents and data we provide will not be used by such providers in an unauthorized manner. By entering into this Agreement, Client consents to our use of such providers in providing our services.

- A.14 Email communications. We recommend that all email communication between us and Client be encrypted in transit. Encryption can help avoid the risks attendant to communication by email, which is capable of being intercepted by others. Our systems are configured to send and receive encrypted email by default, and we would be happy to work with you if you choose to configure your systems to enforce encrypted format. If that is not feasible or you choose not to do so, you consent to the use of unencrypted email in our communications.
- A.15 Third party electronic communication providers. We advise against the use of third party electronic communication programs, such as WeChat or WhatsApp, for transmitting confidential information to us, as we cannot vouch for the security of any information transmitted through the use of such programs. If you choose to communicate with us by using any such program, however, such communication by you will be treated as your consent for us to communicate with you using that program.
- A.16 Termination. Client may terminate our representation at any time for any reason. Subject to ethical obligations, we reserve the right to withdraw from an engagement if our statements are not being paid in a timely manner, if for any other reason the lawyer-client relationship is not proceeding in a satisfactory manner, or to comply with other legal requirements such as sanctions restrictions. Our representation regarding the Matter to which this Agreement applies will end upon completion of our legal services under this Agreement, when the firm has performed no services for Client under this Agreement for a period of six months or longer, at such time as it reasonably appears that the need for our legal services in connection with the Matter has ended, or at such time as legally required, whichever is earliest.

In the event we choose to terminate our representation, as set forth in our Agreement, you agree not to contest our withdrawal from any court or administrative

proceeding.

Upon termination of our representation in a particular Matter (even if the firm continues active involvement in other Matters on your behalf), the firm will have no further duty to inform you of future developments or changes in law as may be relevant to such Matter. Further, unless we mutually agree in writing to the contrary, the firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise in connection with Matters for which the firm had been retained but for which we are no longer engaged.

- A.17 Disposition of files. Once our work on a Matter ends, at Client's request, the firm will return, retain, or discard the materials pertaining to the Matter to which Client may be entitled under applicable law (the "Client File"). However, unless Client provides written notice to us within one year after a Matter has concluded concerning how Client would like the Client File to be handled, Client understands and agrees that we may retain or destroy the Client File (including all materials contained therein) at our discretion and consistent with our ethical obligations. Client understands that "materials" include originals as well as copies, and also that "materials" include paper files as well as information stored in other forms, including email, electronic documents, audio and video recordings and file materials in other formats.

Our own files pertaining to the Matter will be retained by the firm (as opposed to being sent to Client) or destroyed. These firm files include, for example, certain internal correspondence and work product, firm administrative records, time and expense reports, personnel and staffing materials, and accounting records.

We reserve the right to make and retain, at our expense, copies of all materials generated or received by us in the course of our representation. If Client requests copies of materials from us, copies that we generate will be made at Client's expense. Should Client wish us to retain a large quantity of paper or electronic documents, we will negotiate with Client a reasonable charge, based upon the quantity of the material to be retained and the manner and duration of its retention.

- A.18 Hosting data. The firm may offer to electronically host and maintain a platform for Client to share information within Client, or as Client chooses, with other individuals. To the extent that the firm agrees to



offer such a service, you agree to be bound by the “Terms of Use” found at <https://extranet.debevoise.com/debevoise/termsOfUse.action>, as those terms may be periodically updated. You also agree that to the fullest extent permitted by law you will not hold the firm, its partners, employees or affiliates or our service providers liable for any damage related to or arising out of the use of such a platform.

- A.19 Response to subpoenas or other lawful process. If the firm or any of its personnel are required by subpoena or other lawful process to provide testimony or produce documents or records, including electronic records, relating to the firm’s representation of you, we will, to the extent permitted by applicable law, inform you before responding so that you have the opportunity to intervene or interpose any objections. You agree to reimburse the firm for its time and expenses incurred in responding to any such requests (with time to be billed at our standard hourly rates then in effect for the particular individuals involved, unless otherwise agreed), even if our representation of you has ended, including the time and expenses incurred in reviewing documents, appearing at depositions or hearings, and otherwise addressing issues raised by any such requests.
- A.20 Publicity. You agree that the firm may, as a part of our public marketing efforts, identify Client as a client and indicate the nature of the Matter and the results achieved, so long as the firm does not disclose Client’s confidential information or secrets as defined by applicable professional conduct rules.
- A.21 Reporting. Legislation on money laundering, terrorist financing and financial sanctions places the firm under a legal duty in certain circumstances, where we know or suspect that a Matter involves money laundering or a breach of financial sanctions, to disclose information to the relevant regulatory authorities, to cease providing services or to take other actions as required by law, regulation or order. If, while we are acting for you, it becomes necessary to make a disclosure, the law may prohibit us from informing you that a disclosure has been made or of the reasons for it. To the extent that the law permits us to do so, we will tell you about the issue(s) identified and explain what action we may need to take.
- A.22 UK and European Union “DAC6” reporting. The UK and EU Mandatory Disclosure Rules, introduced pursuant to EU Directive 2018/822 of 25 May 2018 (also sometimes known as “DAC6” rules), may

require us to report details of certain arrangements entered into by our clients to a tax authority in the UK or EU. To be reportable, the arrangement must be cross-border, involving the UK or an EU Member State, and have certain hallmarks. We will consult with you before making any such report if we consider that the rules apply to a Matter.

- A.23 Beneficial Ownership Information Reporting. The U.S. Corporate Transparency Act requires certain corporate entities to report beneficial ownership information (“BOI”) to the Financial Crimes Enforcement Network (“FinCEN”) of the U.S. Department of the Treasury. Upon request, we are pleased to advise Client in assessing applicable BOI reporting obligations, and also to assist in making any required initial BOI report filings. In the absence of our agreement in writing to provide such advice and assistance, however, we disclaim any obligation to do so. We also disclaim any obligation to update or correct any such reporting to FinCEN in the absence of a written agreement providing that we shall do so.
- A.24 Indian taxpayer identification number. Our Indian unique identification number (PAN) is AAFFD9304D.
- A.25 Release of information to third parties retained by Client. On occasion, our Clients request that we release information about the services we provide to third parties retained by Client, including e-billing platforms and legal analytics firms. In the event that you request us to provide information to such third parties and we agree to do so, you acknowledge that we have no liability for any loss or unauthorized use of information that may occur in connection with our provision of such information, whether through a breach or other information security default of the third party or through other circumstances. You also acknowledge that our firm bears no responsibility for any loss or weakening of the attorney-client privilege or any other privilege or protection that may come about as a result of our fulfilling any such request.
- A.26 Severability. If any provision of this Agreement or the application thereof is held invalid or unenforceable in an arbitration or judicial proceeding, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable.
- A.27 Entire agreement. The engagement letter and these Terms of Engagement set out the entire agreement



between you and us concerning our provision of legal services. Any modifications of or amendments to this Agreement must be in writing and agreed by all parties. In the event of any conflict between this Agreement and any outside counsel guidelines or policies adopted by Client, this Agreement will govern.

**B. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE ENTITIES IN LONDON, FRANKFURT, PARIS OR LUXEMBOURG**

- B.1 Insider lists and inside information. In applicable circumstances and in accordance with the UK Market Abuse Regulation and/or the EU Market Abuse Regulation we will draw up and maintain a list of persons at our firm who act for you and have access to inside information about you in relation to a Matter, provided that you inform us when particular information to which you give us access is inside information and when it ceases to be inside information. We will provide to you a copy of the insider list as soon as possible upon request and we will keep the list for five years from the date it was drawn up or last updated. You acknowledge that we are authorized to disclose the insider list and other information relating to Client to a relevant regulatory authority which may request such information and that we have no obligation to notify you of our compliance with any such regulatory request.
- B.2 Proportional liability. Your other advisers may seek to exclude, cap or otherwise limit their liability in connection with their provision of services to you relating to a Matter, as a result of which our own liability to you may be proportionately increased. We would not regard this as appropriate or fair and accordingly you agree that the total amount you may recover from us (and our other Debevoise entities) if we (and our other Debevoise entities) become subject to a claim by you arising out of a Matter, will not exceed what it would have otherwise been in the absence of any such exclusion, cap or limitation by another adviser.
- B.3 Liability cap. We may, if permitted by local law and professional conduct rules, limit our aggregate liability to you for breach of contract or negligence in respect of a Matter to an amount specified in the relevant engagement letter.

**C. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE LONDON**

- C.1 Details of Debevoise London. Debevoise & Plimpton LLP, whose office is at 65 Gresham Street, London EC2V 7NQ, is a limited liability partnership registered in New York. It is authorized and regulated by the Solicitors Regulation Authority. The SRA Code of Conduct for Firms and the SRA Code of Conduct for Solicitors and Registered Foreign Lawyers, at <https://www.sra.org.uk/solicitors/standards-regulations/code-conduct-firms/> and <https://www.sra.org.uk/solicitors/standards-regulations/code-conduct-solicitors/> respectively, apply to Debevoise London and to our lawyers and employees. The Bar Standards Board Code of Conduct at <http://www.barstandardsboard.org.uk/regulatory-requirements/bsb-handbook/the-handbook-publication> also applies to our barristers. Debevoise London's VAT number is GB 524658924.
- C.2 Professional indemnity insurance. Debevoise London is required to hold a minimum level of insurance cover under the Solicitors' Indemnity Insurance Rules. You may obtain information about our insurance, including contact details of our insurer and the territorial coverage of the insurance, from our London Managing Partner.
- C.3 Financial services. During the course of our provision of services to you nothing we do is, or should be construed as, an invitation or inducement to engage in investment activity for the purposes of the UK Financial Services and Markets Act 2000.
- C.4 Lien. We may exercise a lien over your files, i.e. keep all your documents and materials relating to a Matter, while there is still money owing to us for legal fees, disbursements and other charges. This lien may be similar to liens that apply by statute or common law in other jurisdictions.
- C.5 SRA Accounts Rules. The SRA Accounts Rules require us to have an interest policy which provides for the payment of interest on any monies held by us for you in a client account. You may obtain a copy of our policy from our London Managing Partner.
- C.6 Dispute resolution. If you are at any time dissatisfied with the service you are receiving from us, or with any of our statements, or would like to discuss with us any aspect of a Matter or how our service to you could be



improved, please contact the partner responsible for the overall supervision of the Matter or our London Managing Partner. Our complaints procedure is available on request.

If you are dissatisfied with our handling of your complaint you may be entitled to ask the Legal Ombudsman to consider the complaint. Contact details for, and details of the qualification criteria for access to, the Legal Ombudsman are at [www.legalombudsman.org.uk](http://www.legalombudsman.org.uk).

You may apply to the court for an assessment of any of our statements under Part III of the Solicitors Act 1974.

If a dispute arises between us out of or in connection with the Agreement, or the provision of our services to you whether carried out before, on or after the date of the Agreement, or any non-contractual obligation arising out of or in connection with the Agreement, and it is not resolved under one of the procedures set out above, it will be resolved pursuant to the dispute resolution procedures set forth in the engagement letter.

**D. ADDITIONAL TERMS APPLICABLE WHEN SERVICES ARE PROVIDED BY DEBEVOISE SHANGHAI**

D.1 Details of Debevoise Shanghai. Debevoise & Plimpton Shanghai Representative Office (“Debevoise Shanghai”) is located at 13/F Kerry Centre Tower One 1515 Nanjing Road West Shanghai, 200040, China. Debevoise Shanghai is licensed to operate as a foreign law firm in China by the Ministry of Justice. Under Ministry of Justice regulations, foreign law firms in China are permitted, amongst other things, to provide consultancy services on non-Chinese law and on international conventions and practices, and to provide information on the impact of the Chinese legal environment. Under the same regulations, foreign law firms in China are not permitted to practice Chinese law, including rendering legal opinions upon Chinese law. Debevoise Shanghai’s services in the Matter do not constitute an opinion upon Chinese law. If you require such an opinion, you should obtain it from licensed Chinese counsel and we would be pleased to arrange for assistance.

D.2. Privacy and Data Protection. By voluntarily providing us with data (including any sensitive personal information included therein), you agree

that we may share information relating to you or a Matter with all Debevoise & Plimpton entities that are part of our global law firm and any lawyers associated with such entities. If you wish to restrict the sharing of your information beyond China and retain your information within China, you should inform us in writing before we commence substantive work on the Matter. You understand that, in any event, Client will ultimately retain liability for any cross-border transfer of Client’s data that we effect in connection with the transactions or proceedings for which we are engaged, and to the extent legally permitted, we disclaim any liability in connection with any such transfer.

D.3 Liability Cap. We may limit our aggregate liability to you for breach of contract or negligence in respect of a Matter to an amount specified in the relevant engagement letter.

**Exhibit B**

**Invoices**



Debevoise & Plimpton LLP  
66 Hudson Boulevard  
New York, NY 10001  
+1 212 909 6000

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August 27, 2025

Chenyue Zhang  
CCA Construction, Inc.  
445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495284

Client Matter 27188.1012

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with BUSINESS OPERATIONS

Fees	\$49,682.25
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$49,682.25</b>

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Date	Timekeeper	Narrative	Hours
07/01/25	Worenklein, Elie J.	Phone call with M. Godbe re letter to subsidiary customer re chapter 11 concerns (1.0); meet with M. Godbe re subsidiary customer letter (0.1); mark up draft letter re same (0.9); follow up with M. Godbe re letter to subsidiary customer (0.2).	2.2
07/01/25	Godbe, Michael C.	Call with E. Worenklein re subsidiary customer concerns (1.0); draft letter to subsidiary customers (2.7); speak with E. Worenklein re same (0.1); call with E. Worenklein re same (0.2); revise same (0.3).	4.3
07/02/25	Labovitz, M. Natasha	Review and comment on talking points re insurance renewal (0.3); review and comment on draft of operating company customer letter (0.3); correspond with E. Worenklein re same (0.3).	0.9
07/02/25	Worenklein, Elie J.	Revise outline for insurance renewal call (0.7); exchange emails with C. Zhang [CCA] re same (0.3); revise draft letter addressing subsidiary customer concerns (0.3); correspond with N. Labovitz re same (0.3).	1.6
07/03/25	Labovitz, M. Natasha	Review revised draft of operating company customer comfort letter (0.2); correspond with E. Worenklein re same (0.2).	0.4
07/03/25	Worenklein, Elie J.	Zoom with CCA team and M. Godbe re customer letter (0.6); revise letter to reflect comments (0.5); follow up call with C. Zhang [CCA] re subsidiary letter and other open items (0.4); email with Debevoise team re same (0.3).	1.8
07/03/25	Godbe, Michael C.	Participate in call with E. Worenklein, J. Yang [CCA] and C. Zhang [CCA] re customer comfort letter.	0.6
07/06/25	Weisgerber, Erica S.	Review and comment on comfort letter for operating company customers.	0.3
07/07/25	Labovitz, M. Natasha	Further review and comment on customer operating company comfort letter.	0.4
07/07/25	Worenklein, Elie J.	Further revise letter to customer re chapter 11 concerns.	0.4
07/16/25	Labovitz, M. Natasha	Review updates re insurance renewal.	0.2
07/17/25	Worenklein, Elie J.	Phone call with C. Zhang [CCA] re renewing insurance policies (0.4); draft email update to team re same (0.1).	0.5
07/24/25	Labovitz, M. Natasha	Review status re insurance extension.	0.2
07/24/25	Worenklein, Elie J.	Multiple calls with C. Zhang [CCA] re update on insurance renewal and other items (0.5); phone call with Cole Schotz team re same (0.2); draft update email to team re same (0.1).	0.8
07/25/25	Worenklein, Elie J.	Phone call with C. Zhang [CCA] re insurance renewal and claims bar date.	0.3
07/28/25	Labovitz, M. Natasha	Address timing and path forward for insurance renewal (0.6); call with E. Worenklein re same (0.2); follow up with E. Worenklein, E. Weisgerber and M. Goodman re same (0.3); correspond with E. Abrams re same (0.1).	1.2
07/28/25	Weisgerber, Erica S.	Exchange emails with E. Worenklein, N. Labovitz, and M. Goodman re insurance-related issue.	0.2
07/28/25	Slattery, Keith J.	Call with E. Worenklein re open insurer items.	0.3

Date	Timekeeper	Narrative	Hours
07/28/25	Worenklein, Elie J.	Phone call with N. Labovitz re insurance renewal (0.2); phone call with R. Zipursky and FGS re business operations and upcoming developments (0.6); emails with C. Zhang re insurance renewal (0.3); phone call with J. Yang [CCA] re same (0.4); phone call with K. Slattery re same (0.3); draft recap of calls for team (0.6).	2.4
07/28/25	Zipursky, Rebecca	Confer with E. Worenklein and FGS team re upcoming chapter 11 developments.	0.6
07/29/25	Goodman, Mark P.	Email with Debevoise team re insurance coverage.	0.2
07/29/25	Labovitz, M. Natasha	Correspond with E. Worenklein and J. Yang [CCA] re insurance renewal and status updates (0.3); call with E. Abrams re same (0.2); correspond with E. Abrams re extension (0.1); correspond with Debevoise team re updates to surety providers (0.2); correspond with K. Slattery re insurance question (0.1); correspond with M. Goodman re same (0.1).	1.0
07/30/25	Goodman, Mark P.	Call with N. Labovitz re insurance coverage (0.1); email Debevoise team re same (0.2).	0.3
07/30/25	Labovitz, M. Natasha	Work on insurance renewal (0.7); call with E. Abrams re same (0.2); call with broker, E. Weisgerber, K. Slattery, and CCA team re same (0.3); correspond with J. Yang [CCA] re same (0.2); email with Debevoise team re insurance renewal and workflow (0.3); call with M. Goodman re insurance renewal (0.1); review standby press statements (0.2).	2.0
07/30/25	Weisgerber, Erica S.	Call with broker, N. Labovitz, K. Slattery, and CCA personnel re renewal of insurance (0.3); follow up email with N. Labovitz and M. Goodman re same (0.1).	0.4
07/30/25	Slattery, Keith J.	Call with insurance broker, N. Labovitz, E. Weisgerber, and CCA team re renewal of insurance (0.3); call with E. Worenklein re insurance renewal quotes (0.2); correspond with Debevoise team re same (0.4).	0.9
07/30/25	Worenklein, Elie J.	Phone call with K. Slattery re insurance renewal quotes (0.2); email with K. Slattery and team re same (0.2); correspond with Debevoise team re insurance renewal and other open items (0.2).	0.6
07/31/25	Goodman, Mark P.	Email with Debevoise team re status of insurance renewal.	0.2
07/31/25	Labovitz, M. Natasha	Call with insurance broker, J. Yang [CCA], Y. Wei [CCA], K. Slattery and E. Weisgerber re insurance renewal (0.4); coordinate updates to Cole Schotz re same (0.2).	0.6
07/31/25	Weisgerber, Erica S.	Call with N. Labovitz, K. Slattery, insurance broker, Y. Wei [CCA] and J. Yang [CCA] re CCA insurance renewal issues (0.4); exchange follow-up emails with client and Cole Schotz re same (0.2).	0.6
07/31/25	Slattery, Keith J.	Call with insurance broker, CCA team, N. Labovitz, and E. Weisgerber re insurance renewal (0.4); correspond with E. Worenklein re same (0.2).	0.6
07/31/25	Worenklein, Elie J.	Email with Cole Schotz re status of insurance renewal (0.2); correspond with K. Slattery re same (0.2).	0.4
<b>Total Hours</b>			<b>27.4</b>



**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Goodman, Mark P.	0.7	2,317.50	1,622.25
	Labovitz, M. Natasha	6.9	2,317.50	15,990.75
	Weisgerber, Erica S.	1.5	2,025.00	3,037.50
	<b>Partner Total</b>	<b>9.1</b>		<b>\$20,650.50</b>
Counsel	Slattery, Keith J.	1.8	1,737.00	3,126.60
	Worenklein, Elie J.	11.0	1,620.00	17,820.00
	<b>Counsel Total</b>	<b>12.8</b>		<b>\$20,946.60</b>
Associate	Godbe, Michael C.	4.9	1,471.50	7,210.35
	Zipursky, Rebecca	0.6	1,458.00	874.80
	<b>Associate Total</b>	<b>5.5</b>		<b>\$8,085.15</b>
<b>Matter Total</b>		<b>27.4</b>		<b>\$49,682.25</b>





Debevoise & Plimpton LLP  
66 Hudson Boulevard  
New York, NY 10001  
+1 212 909 6000

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August 27, 2025

Chenyue Zhang  
CCA Construction, Inc.  
445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495287

Client Matter 27188.1008

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with CASE  
ADMINISTRATION

Fees	\$48,024.90
Charges and Disbursements	\$2,433.65
<b>TOTAL</b>	<b>\$50,458.55</b>

Date	Timekeeper	Narrative	Hours
07/01/25	Worenklein, Elie J.	Correspond with J. Park re workflows and case status.	0.1
07/01/25	Park, Junho	Correspond with E. Worenklein re case status including fee statements and deadlines.	0.3
07/02/25	Labovitz, M. Natasha	Correspond with B. Mishkin re WIP update and next steps.	0.2
07/02/25	Worenklein, Elie J.	Comment on WIP and critical dates list (0.7); office conference with J. Park re critical dates list (0.3).	1.0
07/02/25	Park, Junho	Meet with E. Worenklein re case status.	0.3
07/03/25	Labovitz, M. Natasha	Review WIP report to list open items and to-do tasks.	0.4
07/03/25	Worenklein, Elie J.	Phone call with A. Milliaressis [Cole Schotz] re removal motion (0.3); phone call with B. Mishkin re WIP and open workstreams (1.4).	1.7
07/03/25	Mishkin, Benjamin	Update WIP checklist (1.5); call with E. Worenklein re WIP and open items (1.4); correspond with N. Labovitz re WIP updates (0.1).	3.0
07/03/25	Park, Junho	Correspond with B. Mishkin re WIP update (0.1); update docket files for attorney review (0.3); circulate calendar updates and critical date list to Debevoise team (0.6).	1.0
07/07/25	Labovitz, M. Natasha	Correspond with E. Worenklein re hearing cancellation.	0.2
07/07/25	Park, Junho	Circulate court hearing schedule update to group.	0.1
07/10/25	Koboci, Shefit	Draft updates to WIP checklist.	0.8
07/11/25	Labovitz, M. Natasha	Review WIP report and summary update re WIP call.	0.4
07/11/25	Weisgerber, Erica S.	Participate in WIP call with E. Worenklein, R. Heller, S. Koboci, and J. Park.	0.5
07/11/25	Worenklein, Elie J.	Mark up WIP report with recent developments (0.8); participate in weekly WIP meeting with E. Weisgerber, R. Heller, S. Koboci, and J. Park (0.5); mark up email to N. Labovitz re open items and recap of call (0.3).	1.6
07/11/25	Heller, Rory	Join weekly team WIP meeting with E. Weisgerber, E. Worenklein, S. Koboci, and J. Park.	0.5
07/11/25	Koboci, Shefit	Participate in weekly WIP meeting with E. Weisgerber, E. Worenklein, R. Heller, and J. Park.	0.5
07/11/25	Park, Junho	Circulate updated critical date list to group (0.4); send updates to S. Koboci re WIP (0.2); attend weekly WIP call with E. Weisgerber, E. Worenklein, R. Heller, and S. Koboci. (0.5).	1.1
07/14/25	Worenklein, Elie J.	Phone call with C. Zhang [CCA] re agenda for weekly update call.	0.3
07/14/25	Park, Junho	Circulate August 7th hearing information to group (0.1); update docket files for attorney review (0.2).	0.3
07/15/25	Park, Junho	Review correspondence and local rules re motion procedures (0.1); send updated calendar deadlines and hearing information (0.1); review email update from E. Weisgerber re report extensions (0.1); update calendar events re special committee report and related deadlines (0.4).	0.7

Date	Timekeeper	Narrative	Hours
07/17/25	Worenklein, Elie J.	Meet with B. Mishkin re removal motion (0.4); mark up draft motion (0.5); mark up weekly WIP report (0.5).	1.4
07/17/25	Mishkin, Benjamin	Review and revise removal deadline extension motion (0.4); meet with E. Worenklein re same (0.4); further revise same per E. Worenklein comments (0.3); update WIP checklist (1.1).	2.2
07/17/25	Park, Junho	Review WIP (0.2); update critical date list (0.4); update docket files for attorney review (0.2).	0.8
07/18/25	Labovitz, M. Natasha	Review WIP report (0.3); review updates re various case timelines (0.2).	0.5
07/18/25	Worenklein, Elie J.	Participate in weekly WIP meeting with M. Godbe, R. Heller, S. Koboci, B. Mishkin, and J. Park (0.7); recap same with M. Godbe (0.1).	0.8
07/18/25	Godbe, Michael C.	Participate in WIP call with E. Worenklein, R. Heller, S. Koboci, B. Mishkin, and J. Park (0.7); follow up call with E. Worenklein re same (0.1).	0.8
07/18/25	Heller, Rory	Join weekly team WIP meeting with E. Worenklein, M. Godbe, S. Koboci, B. Mishkin, and J. Park.	0.7
07/18/25	Koboci, Shefit	Participate in weekly WIP Zoom meeting with E. Worenklein, M. Godbe, R. Heller, B. Mishkin, and J. Park.	0.7
07/18/25	Mishkin, Benjamin	Participate in WIP team meeting re open workstreams with E. Worenklein, M. Godbe, R. Heller, S. Koboci and J. Park.	0.7
07/18/25	Park, Junho	Review WIP list (0.1); check docket for event update (0.1); participate in WIP Zoom meeting with E. Worenklein, M. Godbe, R. Heller, S. Koboci, and B. Mishkin (0.7).	0.9
07/22/25	Park, Junho	Update docket files for attorney review.	0.1
07/24/25	Worenklein, Elie J.	Mark up WIP report.	0.3
07/24/25	Mishkin, Benjamin	Update WIP checklist.	1.1
07/24/25	Park, Junho	Update critical date list (0.4); pull docket files for attorney review (0.1).	0.5
07/25/25	Labovitz, M. Natasha	Review WIP report and timeline (0.3); attend [partial] WIP call with E. Weisgerber, E. Worenklein, M. Godbe, R. Heller, S. Koboci, B. Mishkin and J. Park (0.8).	1.1
07/25/25	Weisgerber, Erica S.	Attend WIP call with N. Labovitz [partial], E. Worenklein, M. Godbe, R. Heller, S. Koboci, B. Mishkin, and J. Park.	0.9
07/25/25	Worenklein, Elie J.	Participate in WIP call with N. Labovitz [partial], E. Weisgerber, M. Godbe, R. Heller, S. Koboci, B. Mishkin, and J. Park.	0.9
07/25/25	Godbe, Michael C.	Attend WIP call with N. Labovitz [partial], E. Weisgerber, E. Worenklein, R. Heller, S. Koboci, B. Mishkin, and J. Park.	0.9
07/25/25	Heller, Rory	Participate in team WIP call with N. Labovitz [partial], E. Weisgerber, E. Worenklein, M. Godbe, S. Koboci, B. Mishkin, and J. Park.	0.9
07/25/25	Koboci, Shefit	Join weekly WIP call with N. Labovitz [partial], E. Weisgerber, E. Worenklein, M. Godbe, R. Heller, B. Mishkin, and J. Park.	0.9

Date	Timekeeper	Narrative	Hours
07/25/25	Mishkin, Benjamin	Circulate WIP checklist to Debevoise team (0.1); participate in WIP Zoom call with N. Labovitz [partial], E. Weisgerber, E. Worenklein, M. Godbe, R. Heller, S. Koboci, and J. Park (0.9).	1.0
07/25/25	Park, Junho	Review updated WIP (0.1); attend WIP call with N. Labovitz [partial], E. Weisgerber, E. Worenklein, M. Godbe, R. Heller, S. Koboci, and B. Mishkin (0.9).	1.0
07/29/25	Park, Junho	Review internal team correspondence re special committee report (0.2); coordinate hard copies of special committee's report (0.3).	0.5
07/30/25	Labovitz, M. Natasha	Correspond with E. Worenklein re scheduling of upcoming hearings.	0.2
07/30/25	Worenklein, Elie J.	Meet with J. Park re case status and open workstreams (0.4); correspond with N. Labovitz re hearing scheduling (0.1).	0.5
07/30/25	Park, Junho	Meet with E. Worenklein re case status and workflows.	0.4
07/31/25	Worenklein, Elie J.	Mark up WIP report with recent developments.	0.5
07/31/25	Mishkin, Benjamin	Update WIP checklist (1.1); revise per comments from E. Worenklein (0.2).	1.3
07/31/25	Park, Junho	Update docket files and filed proof of claims for attorney review (0.4); update critical date list (0.7); coordinate logistics for upcoming client meeting (0.4).	1.5
<b>Total Hours</b>			<b>39.0</b>

**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Labovitz, M. Natasha	3.0	2,317.50	6,952.50
	Weisgerber, Erica S.	1.4	2,025.00	2,835.00
	Partner Total	4.4		\$9,787.50
Counsel	Worenklein, Elie J.	9.1	1,620.00	14,742.00
	Counsel Total	9.1		\$14,742.00
Associate	Godbe, Michael C.	1.7	1,471.50	2,501.55
	Heller, Rory	2.1	1,354.50	2,844.45
	Koboci, Shefit	2.9	1,287.00	3,732.30
	Mishkin, Benjamin	9.3	1,017.00	9,458.10
	Associate Total	16.0		\$18,536.40
Legal Assistant	Park, Junho	9.5	522.00	4,959.00
	Legal Assistant Total	9.5		\$4,959.00
<b>Matter Total</b>		<b>39.0</b>		<b>\$48,024.90</b>

**CHARGES AND DISBURSEMENTS SUMMARY**

<b>Description</b>	<b>Amount</b>
Computer Assisted Legal Research	1,610.59
In-House Reproduction	238.30
Travel	332.18
Working Meal	252.58
<b>Matter Total</b>	<b>\$2,433.65</b>



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August 27, 2025

Chenyue Zhang  
CCA Construction, Inc.  
445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495283

Client Matter 27188.1015

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with CLAIMS  
ADMINISTRATION & OBJECTIONS

Fees	\$15,461.10
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$15,461.10</b>

Date	Timekeeper	Narrative	Hours
07/03/25	Worenklein, Elie J.	Zoom with M. Godbe, T. Siang [CCA] and C. Zhang [CCA] re bar date questions (0.4); email exchange with Verita team re confirmation of service list (0.3); phone call with C. Zhang [CCA] re bar date questions (0.4); review materials re bar date FAQ (0.5); correspond with M. Godbe re same (0.2).	1.8
07/03/25	Godbe, Michael C.	Call with E. Worenklein, C. Zhang [CCA], and T. Siang [CCA] re bar date (0.4); research employee bar date notices (0.8); correspond with E. Worenklein re same (0.2).	1.4
07/09/25	Godbe, Michael C.	Draft employee bar date letter.	0.8
07/10/25	Worenklein, Elie J.	Revise draft FAQ for bar date notices.	0.9
07/14/25	Godbe, Michael C.	Revise draft letter re bar date.	0.4
07/14/25	Park, Junho	Check claims register status.	0.1
07/17/25	Park, Junho	Check status of claims register with noticing agent (0.2); update Debevoise team re same (0.1).	0.3
07/22/25	Park, Junho	Check claims register status.	0.1
07/24/25	Worenklein, Elie J.	Phone call with C. Lambe [YCST] re bar date process.	0.5
07/24/25	Park, Junho	Check claims register status.	0.1
07/27/25	Worenklein, Elie J.	Email with J. Park re status of filed claims.	0.2
07/27/25	Park, Junho	Update POC records for attorney review (0.4); correspond with E. Worenklein re newly filed POCs (0.3).	0.7
07/29/25	Labovitz, M. Natasha	Review BMLP proof of claim.	0.3
07/29/25	Worenklein, Elie J.	Phone call with R. Heller re bar date (0.2); draft email to team re BMLP POC (0.1); email with Debevoise team re status of bar date and claims filed (0.3).	0.6
07/29/25	Heller, Rory	Review progress of surety provider proof of claims.	1.8
07/31/25	Labovitz, M. Natasha	Review preliminary claims register.	0.3
07/31/25	Worenklein, Elie J.	Review claims register from Verita and filed POCs.	0.4
<b>Total Hours</b>			<b>10.7</b>



**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Labovitz, M. Natasha	0.6	2,317.50	1,390.50
	Partner Total	0.6		\$1,390.50
Counsel	Worenklein, Elie J.	4.4	1,620.00	7,128.00
	Counsel Total	4.4		\$7,128.00
Associate	Godbe, Michael C.	2.6	1,471.50	3,825.90
	Heller, Rory	1.8	1,354.50	2,438.10
	Associate Total	4.4		\$6,264.00
Legal Assistant	Park, Junho	1.3	522.00	678.60
	Legal Assistant Total	1.3		\$678.60
<b>Matter Total</b>		<b>10.7</b>		<b>\$15,461.10</b>



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August 27, 2025

Chenyue Zhang  
CCA Construction, Inc.  
445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495278

Client Matter 27188.1026

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with CONTESTED BMLP MATTERS

Fees	\$5,062.50
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$5,062.50</b>

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Date	Timekeeper	Narrative	Hours
07/03/25	Labovitz, M. Natasha	Review BMLP cash transfer reporting.	0.2
07/03/25	Koboci, Shefit	Review weekly postpetition cash transfers (0.1); correspond with BMLP team re same (0.1).	0.2
07/07/25	Koboci, Shefit	Send reporting to BMLP.	0.2
07/11/25	Labovitz, M. Natasha	Review cash transactions report.	0.1
07/11/25	Koboci, Shefit	Review weekly postpetition cash transfers (0.2); correspond with BMLP re weekly reporting (0.2).	0.4
07/18/25	Labovitz, M. Natasha	Review weekly BMLP cash reporting.	0.1
07/18/25	Koboci, Shefit	Review weekly cash reporting (0.2); send same to BMLP team (0.2).	0.4
07/24/25	Labovitz, M. Natasha	Review weekly cash transaction reporting.	0.2
07/25/25	Labovitz, M. Natasha	Correspond with E. Weisgerber and R. Heller re surety discovery and potential withdrawal of subpoenas.	0.2
07/25/25	Weisgerber, Erica S.	Email with N. Labovitz and R. Heller re surety subpoenas.	0.3
07/25/25	Heller, Rory	Correspond with N. Labovitz and E. Weisgerber re surety subpoenas (0.2); email to BMLP re surety subpoenas (0.2).	0.4
07/25/25	Koboci, Shefit	Review weekly cash reporting (0.2); send same to BMLP team (0.2).	0.4
<b>Total Hours</b>			<b>3.1</b>

**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Labovitz, M. Natasha	0.8	2,317.50	1,854.00
	Weisgerber, Erica S.	0.3	2,025.00	607.50
	<b>Partner Total</b>	<b>1.1</b>		<b>\$2,461.50</b>
Associate	Heller, Rory	0.4	1,354.50	541.80
	Koboci, Shefit	1.6	1,287.00	2,059.20
	<b>Associate Total</b>	<b>2.0</b>		<b>\$2,601.00</b>
<b>Matter Total</b>		<b>3.1</b>		<b>\$5,062.50</b>



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August 27, 2025

Chenyue Zhang  
CCA Construction, Inc.  
445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495286

Client Matter 27188.1009

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with CORPORATE GOVERNANCE & BOARD MATTERS

Fees	\$24,232.50
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$24,232.50</b>

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Date	Timekeeper	Narrative	Hours
07/06/25	Labovitz, M. Natasha	Provide guidance to R. Heller re timing of upcoming board meetings.	0.2
07/07/25	Heller, Rory	Coordinate scheduling of board update call.	0.2
07/08/25	Labovitz, M. Natasha	Attend process call with Y. Wei [CCA], E. Abrams, E. Weisgerber, E. Blum [BDO], J. Schwarz [BDO], R. Heller and F. Yudkin [Cole Schotz] (0.7); follow up with F. Yudkin [Cole Schotz] (0.1).	0.8
07/08/25	Weisgerber, Erica S.	Attend call with N. Labovitz, R. Heller, E. Blum [BDO], J. Schwarz [BDO], E. Abrams, Y. Wei [CCA] and F. Yudkin [Cole Schotz].	0.7
07/08/25	Worenklein, Elie J.	Phone call with R. Heller re recap of board update call.	0.3
07/08/25	Heller, Rory	Attend informal board update with N. Labovitz, E. Weisgerber, E. Blum [BDO], J. Schwarz [BDO] E. Abrams, Y. Wei [CCA], and F. Yudkin [Cole Schotz] (0.7); recap board update with E. Worenklein (0.3).	1.0
07/11/25	Goodman, Mark P.	Review email to board and attachments re recent developments (0.1); email with N. Labovitz and E. Worenklein re same (0.1).	0.2
07/11/25	Labovitz, M. Natasha	Correspond with E. Worenklein and M. Goodman re board update and upcoming meetings (0.2); review board update email (0.2).	0.4
07/11/25	Worenklein, Elie J.	Revise board update email re recent developments (0.5); correspond with M. Goodman and N. Labovitz re same (0.2).	0.7
07/11/25	Heller, Rory	Review board update.	0.4
07/11/25	Koboci, Shefit	Draft board update email.	0.5
07/20/25	Worenklein, Elie J.	Mark up board presentation.	1.2
07/20/25	Koboci, Shefit	Draft board deck for 7/21 board meeting (2.9); revise board deck (0.6).	3.5
07/21/25	Labovitz, M. Natasha	Finalize board presentation materials (0.2); attend board call with board members, F. Yudkin [Cole Schotz], E. Blum [BDO], J. Schwarz [BDO], R. Heller and J. Park (0.6).	0.8
07/21/25	Heller, Rory	Attend CCA board meeting (0.6); prepare for same (0.2); circulate summary of same for Debevoise team (0.1).	0.9
07/21/25	Koboci, Shefit	Revise board deck and send to CCA team.	0.3
07/21/25	Park, Junho	Present Zoom slides at board meeting.	0.6
07/25/25	Labovitz, M. Natasha	Correspond with R. Heller and Y. Wei [CCA] re upcoming board meeting.	0.1
07/28/25	Goodman, Mark P.	Call with board re various issues (0.3); email re board call and other CCA items (0.2).	0.5
07/30/25	Labovitz, M. Natasha	Review board correspondence re special committee report.	0.1
07/31/25	Labovitz, M. Natasha	Coordinate with E. Weisgerber re board update on special committee report.	0.2
07/31/25	Weisgerber, Erica S.	Correspond with N. Labovitz re special committee report update to board.	0.1

Date	Timekeeper	Narrative	Hours
07/31/25	Heller, Rory	Draft board minutes.	1.6
<b>Total Hours</b>			<b>15.3</b>

**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Goodman, Mark P.	0.7	2,317.50	1,622.25
	Labovitz, M. Natasha	2.6	2,317.50	6,025.50
	Weisgerber, Erica S.	0.8	2,025.00	1,620.00
	Partner Total	4.1		\$9,267.75
Counsel	Worenklein, Elie J.	2.2	1,620.00	3,564.00
	Counsel Total	2.2		\$3,564.00
Associate	Heller, Rory	4.1	1,354.50	5,553.45
	Koboci, Shefit	4.3	1,287.00	5,534.10
	Associate Total	8.4		\$11,087.55
Legal Assistant	Park, Junho	0.6	522.00	313.20
	Legal Assistant Total	0.6		\$313.20
<b>Matter Total</b>		<b>15.3</b>		<b>\$24,232.50</b>





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August 27, 2025

Chenyue Zhang  
CCA Construction, Inc.  
445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495288

Client Matter 27188.1004

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with DIP FINANCING

Fees	\$12,666.15
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$12,666.15</b>

Date	Timekeeper	Narrative	Hours
07/01/25	Labovitz, M. Natasha	Review update re DIP compliance and fees.	0.2
07/01/25	Worenklein, Elie J.	Phone call with J. Schwarz [BDO] re DIP draw (0.3); draft update email to Debevoise team re same (0.2).	0.5
07/02/25	Koboci, Shefit	Review credit agreement re DIP reporting requirements.	0.3
07/03/25	Labovitz, M. Natasha	Correspond with E. Worenklein re draw request and timing (0.2); review budget-vs-actual summary (0.2).	0.4
07/03/25	Worenklein, Elie J.	Phone call with BDO team re DIP draw and cash needs (0.4); draft email to Debevoise team re same (0.1); comment on monthly DIP reporting (0.3).	0.8
07/03/25	Koboci, Shefit	Correspond with A. Del Piano [BDO] re DIP reporting.	0.2
07/07/25	Labovitz, M. Natasha	Monitor draw request status (0.2); review updated budget vs actual summary (0.1).	0.3
07/07/25	Worenklein, Elie J.	Comment on updated DIP monthly report (0.2); exchange emails with BDO team re DIP draw (0.1).	0.3
07/07/25	Koboci, Shefit	Correspond with A. Del Piano [BDO] re DIP reporting (0.2); send report of budgeted v. actual uses to Lowenstein (0.2).	0.4
07/08/25	Worenklein, Elie J.	Phone call with A. Behlmann [Lowenstein] re DIP draw and budget.	0.3
07/08/25	Koboci, Shefit	Correspond with Lowenstein team re DIP draw.	0.2
07/09/25	Worenklein, Elie J.	Respond to questions re DIP order (0.3); phone call with S. Koboci re same (0.2).	0.5
07/09/25	Koboci, Shefit	Call with D. Harris [Cole Schotz] re DIP order (0.2); review Lowenstein questions re DIP (0.4); call with E. Worenklein re same (0.2).	0.8
07/10/25	Labovitz, M. Natasha	Monitor DIP draw and compliance certification.	0.2
07/10/25	Koboci, Shefit	Call with Lowenstein team re DIP draw (0.2); correspond with Y. Wei [CCA] re bringdown of reps for DIP draw (0.2).	0.4
07/11/25	Worenklein, Elie J.	Phone call with J. Schwarz [BDO] re DIP budget and other workstreams.	0.4
07/15/25	Worenklein, Elie J.	Phone call with J. Schwarz [BDO] re DIP budget and upcoming payments.	0.4
07/29/25	Worenklein, Elie J.	Correspond with BDO re DIP reporting deadlines (0.4); phone call with S. Koboci re same (0.1).	0.5
07/29/25	Koboci, Shefit	Correspond with A. Del Piano [BDO] re DIP reporting (0.1); call with E. Worenklein re same (0.1).	0.2
07/30/25	Worenklein, Elie J.	Phone call with J. Schwarz [BDO] re DIP reporting requirements.	0.4
07/31/25	Koboci, Shefit	Correspond with A. Behlmann [Lowenstein] re DIP reporting.	0.2
<b>Total Hours</b>			<b>7.9</b>

**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Labovitz, M. Natasha	1.1	2,317.50	2,549.25
	Partner Total	1.1		\$2,549.25
Counsel	Worenklein, Elie J.	4.1	1,620.00	6,642.00
	Counsel Total	4.1		\$6,642.00
Associate	Koboci, Shefit	2.7	1,287.00	3,474.90
	Associate Total	2.7		\$3,474.90
<b>Matter Total</b>		<b>7.9</b>		<b>\$12,666.15</b>



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August 26, 2025

Chenyue Zhang  
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445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495282

Client Matter 27188.1017

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with EMPLOYMENT & FEE APPLICATIONS

Fees	\$44,338.95
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$44,338.95</b>

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Date	Timekeeper	Narrative	Hours
07/01/25	Labovitz, M. Natasha	Review materials and sign off on CNO for fee statement (0.2); provide guidance to J. Park and B. Mishkin re guidelines for fee statements (0.2).	0.4
07/01/25	Worenklein, Elie J.	Meet with J. Park re fee application questions.	0.2
07/01/25	Lin, Lily	Update April CNO (0.3); email E. Worenklein re same (0.1).	0.4
07/01/25	Park, Junho	Review updated conflicts report for supplemental declaration (2.2); meet with E. Worenklein re fee application open items (0.2).	2.4
07/02/25	Labovitz, M. Natasha	Correspond with E. Worenklein re deadline for all fee applications.	0.2
07/04/25	Park, Junho	Prepare June fee statement.	5.9
07/07/25	Mishkin, Benjamin	Review June fee statement exhibits (3.0); call with J. Park re same (0.2).	3.2
07/07/25	Park, Junho	Speak with B. Mishkin re fee statement status (0.2); update conflicts report for supplemental declaration (1.6).	1.8
07/08/25	Worenklein, Elie J.	Mark up draft interim fee order (0.2); meet with J. Park re fee statement and conflicts re supplemental declaration (0.2); phone call with Cole Schotz re same (0.2); correspond with B. Mishkin re status of June fee application (0.2).	0.8
07/08/25	Mishkin, Benjamin	Review June fee statement (2.0); speak with J. Park re same (0.1).	2.1
07/08/25	Park, Junho	Speak with E. Worenklein re fee statement status and conflicts check (0.2); speak to B. Mishkin re same (0.1); prepare fee statement chart for June (1.9); update exhibit for disbursement (0.6); update conflicts report (1.3).	4.1
07/09/25	Park, Junho	Incorporate comments to June fee statement.	4.8
07/13/25	Park, Junho	Update and send conflicts for supplemental declaration reports to E. Worenklein for further review.	2.7
07/14/25	Worenklein, Elie J.	Review report of conflict hits for supplemental declaration (0.6); phone call with J. Park re same (0.2).	0.8
07/14/25	Mishkin, Benjamin	Review June fee statements.	0.8
07/14/25	Park, Junho	Draft June fee statement cover sheet (0.7); phone call with E. Worenklein re conflicts report (0.2); review E. Worenklein and E. Weisgerber comments re fee statement (0.2); correspond with B. Mishkin re fee updates (0.1).	1.2
07/15/25	Worenklein, Elie J.	Mark up cover statement for June fee application (0.4); meet with J. Park re same (0.5).	0.9
07/15/25	Koboci, Shefit	Revise June fee statement cover sheet.	1.2
07/15/25	Lin, Lily	Draft CNO for May fee application.	0.7
07/15/25	Park, Junho	Update June fee statement (0.6) meet with E. Worenklein re conflicts reports and June fee statement (0.5).	1.1
07/16/25	Labovitz, M. Natasha	Review docket report and sign off on CNO for May fee app.	0.2
07/17/25	Worenklein, Elie J.	Phone call with J. Park re status of monthly fee application.	0.2

Date	Timekeeper	Narrative	Hours
07/17/25	Park, Junho	Further update to June fee statement cover (1.6); call with E. Worenklein re same (0.2).	1.8
07/18/25	Mishkin, Benjamin	Comment on June fee statement.	0.5
07/18/25	Park, Junho	Correspond with B. Mishkin re fee statement.	0.1
07/22/25	Labovitz, M. Natasha	Review and comment on June fee statement.	1.5
07/22/25	Worenklein, Elie J.	Meet with J. Park re revisions to fee statement and next steps.	0.7
07/22/25	Mishkin, Benjamin	Email N. Labovitz re June fee statement.	0.4
07/22/25	Park, Junho	Meet with E. Worenklein re fee statement comments (0.7); further update June 2025 fee statement (1.5); correspond with B. Mishkin re same (0.1).	2.3
07/23/25	Mishkin, Benjamin	Meet with J. Park re fee statement cover sheet.	0.1
07/23/25	Park, Junho	Meet with B. Mishkin re fee statement cover sheet update and status.	0.1
07/24/25	Labovitz, M. Natasha	Final signoff on June fee statement.	0.4
07/24/25	Worenklein, Elie J.	Call with J. Park re June fee application filing.	0.1
07/24/25	Mishkin, Benjamin	Finalize June fee statement for filing (1.2); meet with J. Park re same (0.6).	1.8
07/24/25	Park, Junho	Call with E. Worenklein re filing status (0.1); meet with B. Mishkin re same (0.6); prepare final form of fee statement for attorney review (1.3).	2.0
07/25/25	Worenklein, Elie J.	Phone call with J. Park re supplemental declaration and conflict search.	0.3
07/25/25	Park, Junho	Phone call with E. Worenklein re supplemental declaration for conflicts (0.3); review same (0.2).	0.5
07/29/25	Labovitz, M. Natasha	Review BDO fee increase disclosure (0.2); correspond with E. Worenklein and J. Park re requirements for same (0.2).	0.4
07/29/25	Worenklein, Elie J.	Correspond with N. Labovitz re fee disclosure (0.2); call with B. Mishkin re conflict checks for supplemental declaration (0.1); call with J. Park re supplemental fee disclosure (0.3).	0.6
07/29/25	Mishkin, Benjamin	Call with E. Worenklein re conflicts check for supplemental declaration.	0.1
07/29/25	Park, Junho	Meet with E. Worenklein re supplemental disclosures.	0.3
07/30/25	Labovitz, M. Natasha	Correspond with J. Park re disclosure obligations (0.2); review D&P retention declaration re same (0.2).	0.4
07/30/25	Worenklein, Elie J.	Email Debevoise team re updated conflict report for supplemental declaration (0.2); phone call with UST re fee application (0.2); meet with J. Park re same (0.1).	0.5
07/30/25	Park, Junho	Speak with E. Worenklein re UST comments re fee statement (0.1); send email re same (0.2); email N. Labovitz re disclosure obligation (0.6).	0.9
<b>Total Hours</b>			<b>51.9</b>

**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Labovitz, M. Natasha	3.5	2,317.50	8,111.25
	Partner Total	3.5		\$8,111.25
Counsel	Worenklein, Elie J.	5.1	1,620.00	8,262.00
	Counsel Total	5.1		\$8,262.00
Associate	Koboci, Shefit	1.2	1,287.00	1,544.40
	Mishkin, Benjamin	9.0	1,017.00	9,153.00
	Associate Total	10.2		\$10,697.40
Summer Assoc	Lin, Lily	1.1	513.00	564.30
	Summer Assoc Total	1.1		\$564.30
Legal Assistant	Park, Junho	32.0	522.00	16,704.00
	Legal Assistant Total	32.0		\$16,704.00
<b>Matter Total</b>		<b>51.9</b>		<b>\$44,338.95</b>



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August 27, 2025

Chenyue Zhang  
CCA Construction, Inc.  
445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495277

Client Matter 27188.1027

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with EXAMINER

Fees	\$65,559.15
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$65,559.15</b>

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Date	Timekeeper	Narrative	Hours
07/01/25	Labovitz, M. Natasha	Review proposed examiner stipulation (0.3); correspond with E. Worenklein re same (0.2); correspond with E. Abrams re same (0.2).	0.7
07/01/25	Worenklein, Elie J.	Comment on draft stipulation with examiner.	0.4
07/02/25	Goodman, Mark P.	Review examiner stipulation as submitted (0.1); email with E. Worenklein and N. Labovitz re same (0.1).	0.2
07/02/25	Labovitz, M. Natasha	Review as-filed examiner stipulation (0.2); correspond with M. Goodman and E. Worenklein re same (0.2); correspond with E. Abrams re same (0.3).	0.7
07/02/25	Worenklein, Elie J.	Email with Debevoise team re stipulation with examiner.	0.4
07/09/25	Goodman, Mark P.	Review BMLP objection to examiner stipulation re fees (0.2); email with Debevoise team re same (0.1).	0.3
07/09/25	Labovitz, M. Natasha	Preliminary review of BMLP objection to examiner stipulation (0.5); correspond with Debevoise team re same (0.2); correspond with M. Sirota [Cole Schotz] re same (0.1).	0.8
07/09/25	Worenklein, Elie J.	Review and summarize BMLP objection to stipulation with examiner (0.3); email with Debevoise team re same (0.1).	0.4
07/10/25	Goodman, Mark P.	Review email re BMLP's objection to examiner budget stipulation (0.1); call with E. Worenklein re same (0.3); review E. Worenklein email re case precedent (0.2).	0.6
07/10/25	Labovitz, M. Natasha	Call with E. Weisgerber, E. Worenklein, E. Abrams, M. Bauer [Duane Morris], and Cole Schotz team re BMLP objection to examiner stipulation and related response.	0.4
07/10/25	Weisgerber, Erica S.	Participate in call with N. Labovitz, E. Worenklein, E. Abrams, M. Bauer [Duane Morris], and Cole Schotz team re examiner stipulation response.	0.4
07/10/25	Worenklein, Elie J.	Zoom meeting with N. Labovitz, E. Weisgerber, E. Abrams, M. Bauer [Duane Morris], and Cole Schotz team re examiner stipulation (0.4); phone call with M. Goodman re recap of call (0.3); draft email to team re same (0.4); email to M. Goodman re research precedent (0.6).	1.7
07/11/25	Goodman, Mark P.	Email with Cole Schotz team and Debevoise team re response to BMLP objection to stipulation re examiner's fees.	0.2
07/11/25	Labovitz, M. Natasha	Correspond with E. Worenklein re hearing timing for examiner stipulation (0.1); correspond with R. Heller re reply briefing (0.1).	0.2
07/11/25	Weisgerber, Erica S.	Exchange emails with Cole Schotz team, Lowenstein team, Debevoise team, and BMLP counsel re court hearing re examiner stipulation.	0.2
07/11/25	Worenklein, Elie J.	Email with N. Labovitz re hearing for stipulation.	0.1
07/11/25	Heller, Rory	Review stipulation (0.5); review objection to stipulation (0.4).	0.9
07/14/25	Goodman, Mark P.	Email with M. Sirota [Cole Schotz], N. Labovitz, and E. Worenklein re responding to BMLP's opposition to stipulation.	0.1
07/14/25	Labovitz, M. Natasha	Correspond with E. Worenklein, M. Goodman, and M. Sirota [Cole Schotz] re reply in support of stipulation.	0.2

Date	Timekeeper	Narrative	Hours
07/14/25	Worenklein, Elie J.	Email M. Sirota [Cole Schotz] and Debevoise team re reply to examiner stipulation.	0.2
07/16/25	Heller, Rory	Draft stipulation reply.	2.1
07/17/25	Worenklein, Elie J.	Meet with R. Heller re reply to examiner stipulation (0.4); email exchange with C. Zhang [CCA] re updated timing for report (0.2).	0.6
07/17/25	Heller, Rory	Discuss reply with E. Worenklein.	0.4
07/18/25	Heller, Rory	Draft reply to stipulation objection.	0.5
07/22/25	Heller, Rory	Further draft reply to stipulation objection.	1.9
07/23/25	Worenklein, Elie J.	Mark up reply in support of examiner stipulation.	1.4
07/23/25	Heller, Rory	Incorporate E. Worenklein comments to stipulation objection reply.	4.2
07/24/25	Worenklein, Elie J.	Phone call with R. Heller re reply in support of examiner stipulation (0.6); mark up updated reply (2.5).	3.1
07/24/25	Heller, Rory	Call with E. Worenklein re draft of reply to stipulation (0.6); update same (3.2).	3.8
07/24/25	Park, Junho	Send research precedent documents re examiner to B. Mishkin and R. Heller.	0.6
07/25/25	Labovitz, M. Natasha	Review status of reply to stipulation objection.	0.1
07/25/25	Worenklein, Elie J.	Mark up revised draft of examiner reply and related research.	2.8
07/25/25	Heller, Rory	Update draft of reply to stipulation objection (2.7); circulate same to team (0.2).	2.9
07/28/25	Labovitz, M. Natasha	Correspond with R. Heller re reply brief.	0.2
07/28/25	Heller, Rory	Circulate updated draft of reply to stipulation objection.	0.3
07/30/25	Goodman, Mark P.	Email re response to BMLP objections on examiner fees.	0.2
07/30/25	Labovitz, M. Natasha	Review and comment on reply brief in support of examiner stipulation.	0.6
07/30/25	Worenklein, Elie J.	Comment on updated version of draft reply in support of stipulation.	0.4
07/30/25	Heller, Rory	Update draft of reply to stipulation objection (1.2); circulate same (0.2).	1.4
07/31/25	Labovitz, M. Natasha	Correspond with M. Sirota [Cole Schotz] re preparation for upcoming hearing (0.2); review proposed edits to examiner reply brief (0.3); correspond with E. Worenklein re same (0.1); correspond with M. Sirota [Cole Schotz] and M. Bauer [Duane Morris] re same (0.1); correspond with E. Abrams re same (0.2).	0.9
07/31/25	Worenklein, Elie J.	Phone call with D. Harris [Cole Schotz] re reply to stipulation (0.2); revise reply to incorporate Cole Schotz comments (1.8); follow-up call with D. Harris [Cole Schotz] re same (0.3); correspond with internal team re comments to draft reply brief (0.6).	2.9
07/31/25	Heller, Rory	Update draft of reply to stipulation objection (0.5); circulate same (0.2).	0.7

27188.1027 – EXAMINER

Invoice Number: 2495277

<b>Total Hours</b>	<b>41.1</b>
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**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Goodman, Mark P.	1.6	2,317.50	3,708.00
	Labovitz, M. Natasha	4.8	2,317.50	11,124.00
	Weisgerber, Erica S.	0.6	2,025.00	1,215.00
	Partner Total	7.0		\$16,047.00
Counsel	Worenklein, Elie J.	14.4	1,620.00	23,328.00
	Counsel Total	14.4		\$23,328.00
Associate	Heller, Rory	19.1	1,354.50	25,870.95
	Associate Total	19.1		\$25,870.95
Legal Assistant	Park, Junho	0.6	522.00	313.20
	Legal Assistant Total	0.6		\$313.20
<b>Matter Total</b>		<b>41.1</b>		<b>\$65,559.15</b>



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August 27, 2025

Chenyue Zhang  
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Morristown, NJ 07960

Invoice #: 2495285

Client Matter 27188.1010

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with INVESTIGATION OF CAUSES OF ACTION

Fees	\$118,373.40
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$118,373.40</b>

Date	Timekeeper	Narrative	Hours
07/03/25	Goodman, Mark P.	Review Cole Schotz document requests (0.1); review emails from N. Labovitz and E. Weisgerber re same (0.1).	0.2
07/03/25	Labovitz, M. Natasha	Email with E. Weisgerber and M. Goodman re new investigation requests (0.1); call with C. Zhang [CCA] re same (0.3); review new letter request (0.3); call with E. Abrams re timing (0.4); follow up with E. Weisgerber re same (0.2); correspond with A. Behlmann [Lowenstein] re new requests (0.2).	1.5
07/03/25	Weisgerber, Erica S.	Email with N. Labovitz re client query re additional document requests from special committee.	0.1
07/06/25	Labovitz, M. Natasha	Further correspond with A. Behlmann [Lowenstein] re document requests.	0.2
07/07/25	Goodman, Mark P.	Email with Debevoise team and CCA re sharing of information with special committee.	0.1
07/07/25	Labovitz, M. Natasha	Attend call with CCA team, Cole Schotz team, Lowenstein team, and E. Weisgerber to discuss document requests (0.6); follow up with E. Weisgerber re same (0.1); review and comment on draft response to new Cole Schotz document requests (0.4); further correspond with Debevoise team and CCA re meeting in response to requests (0.2).	1.3
07/07/25	Weisgerber, Erica S.	Call with Y. Wei [CCA], C. Zhang [CCA], N. Labovitz, Cole Schotz team, and Lowenstein team to discuss investigation document requests directed at CSCEC Holding and CCA (0.6); follow up call with N. Labovitz re same (0.1); review document requests directed at CCA (0.2); draft email to Cole Schotz re same (0.2).	1.1
07/08/25	Labovitz, M. Natasha	Monitor status of responses to new requests.	0.2
07/08/25	Weisgerber, Erica S.	Email with CCA team and Cole Schotz team re responses to third document requests.	0.2
07/09/25	Labovitz, M. Natasha	Correspond with A. Behlman [Lowenstein] re investigation interviews and timing (0.2); coordinate with E. Weisgerber re same (0.2).	0.4
07/09/25	Zhou, Xiaoxiao	Correspond with E. Weisgerber re response to Cole Schotz document request (0.2); review Cole Schotz document request (0.2); correspond with C. Zhang [CCA] re same (0.1).	0.5
07/14/25	Goodman, Mark P.	Email E. Abrams and N. Labovitz re investigation timeline.	0.1
07/14/25	Labovitz, M. Natasha	Correspond with E. Abrams and M. Goodman re extension of timeline for investigation.	0.2
07/15/25	Goodman, Mark P.	Call with Y. Wei [CCA] and X. Zhou re special committee investigation (0.7); call with X. Zhou re same and next steps (0.1).	0.8
07/15/25	Zhou, Xiaoxiao	Conference with Y. Wei [CCA] and M. Goodman re special committee investigation (0.7); call with M. Goodman re same (0.1); prepare summary of call (0.3); follow up re open questions (0.4).	1.5
07/16/25	Goodman, Mark P.	Email Debevoise team re special committee investigation (0.1); meet with E. Weisgerber re same (0.3).	0.4

Date	Timekeeper	Narrative	Hours
07/16/25	Weisgerber, Erica S.	Conference with M. Goodman re investigation-related queries from client (0.3); email with X. Zhou re same (0.1).	0.4
07/16/25	Worenklein, Elie J.	Gather and summarize requested documents for Cole Schotz investigation.	0.7
07/16/25	Zhou, Xiaoxiao	Email with E. Weisgerber re client queries re investigation (0.2); arrange call with Y. Wei [CCA] (0.3); conference with Y. Wei [CCA] (0.3).	0.8
07/17/25	Goodman, Mark P.	Call with Y. Wei [CCA], E. Weisgerber, and X. Zhou re special committee investigation timing (0.5); email re special committee investigation (0.1).	0.6
07/17/25	Labovitz, M. Natasha	Correspond with E. Worenklein re procedure for deadline extension.	0.2
07/17/25	Weisgerber, Erica S.	Call with Y. Wei [CCA], M. Goodman, and X. Zhou re special committee investigation timing.	0.5
07/17/25	Worenklein, Elie J.	Phone call with F. Yudkin [Cole Schotz] re updated timing of report and other workstreams (0.1); email N. Labovitz re deadline extension (0.1).	0.2
07/17/25	Zhou, Xiaoxiao	Call with Y. Wei [CCA], M. Goodman, and E. Weisgerber re special committee investigation.	0.5
07/22/25	Goodman, Mark P.	Email with CCA team and Debevoise team re response to Cole Schotz requests for information/documents.	0.2
07/22/25	Labovitz, M. Natasha	Call with E. Abrams and E. Weisgerber re facilitating information requests (0.2); call with E. Weisgerber re same (0.4).	0.6
07/22/25	Weisgerber, Erica S.	Call with E. Abrams and N. Labovitz re document requests for investigation (0.2); email with CCA team and Debevoise teams re same (0.1); call with N. Labovitz re same (0.4).	0.7
07/23/25	Goodman, Mark P.	Call with N. Labovitz and E. Weisgerber to discuss investigation-related matters (0.5); call with N. Labovitz, E. Weisgerber, X. Zhou and Y. Wei [CCA] to discuss facilitating responses to investigation requests (0.3); meet with Y. Wei [CCA] re same (0.3).	1.1
07/23/25	Labovitz, M. Natasha	Call with M. Goodman and E. Weisgerber re investigation-related issues (0.5); call with M. Goodman, E. Weisgerber, X. Zhou and Y. Wei [CCA] re facilitating responses to investigation requests (0.3); meet with E. Weisgerber re investigation document production (0.2); call with S. Klepper [Cole Schotz] and E. Weisgerber re timing for investigation report (0.2).	1.2
07/23/25	Weisgerber, Erica S.	Call with M. Goodman and N. Labovitz to discuss investigation-related open items (0.5); call with M. Goodman, N. Labovitz, X. Zhou, and Y. Wei [CCA] to discuss facilitating responses to special committee investigation requests (0.3); conference with N. Labovitz re investigation document production (0.2); call with S. Klepper [Cole Schotz] and N. Labovitz re investigation report timing (0.2).	1.2

Date	Timekeeper	Narrative	Hours
07/23/25	Zhou, Xiaoxiao	Call with Y. Wei [CCA], N. Labovitz, M. Goodman, and E. Weisgerber re special committee investigation (0.3); organize call notes with Y. Wei [CCA] and share with team (0.3).	0.6
07/24/25	Goodman, Mark P.	Review email and documents from CCA responding to Cole Schotz document requests.	0.2
07/28/25	Weisgerber, Erica S.	Call with S. Klepper [Cole Schotz] re update on timeline for report issuance.	0.2
07/29/25	Goodman, Mark P.	Email with Debevoise team re status of investigation.	0.2
07/29/25	Labovitz, M. Natasha	Review and address updates re timing and process for release of special committee report (0.3); correspond with E. Weisgerber and M. Goodman re same (0.2); preliminary review of special committee report (1.6); correspond with E. Weisgerber re review of same (0.2).	2.3
07/29/25	Weisgerber, Erica S.	Review special committee report (1.4); email with Debevoise team re review and summary of special committee report (0.4).	1.8
07/29/25	Worenklein, Elie J.	Phone call with C. Zhang [CCA] re special committee report timing (0.3); phone call with D. Harris [Cole Schotz] re sealing investigation report (0.3); call with C. Zhang [CCA] re same (0.2); email to Debevoise team re same (0.2); review and summarize special committee report (2.9).	3.9
07/29/25	Heller, Rory	Review draft of special committee investigation report.	1.3
07/29/25	Mishkin, Benjamin	Review special committee report.	0.2
07/29/25	Zhou, Xiaoxiao	Review special committee report and prepare summary of same.	2.2
07/30/25	Davis, Morgan A.	Analyze draft special committee report (0.4); correspond with R. Zipursky re same (0.2).	0.6
07/30/25	Goodman, Mark P.	Review special committee's investigation report (0.6); email Debevoise team re same (0.2); meet with Y. Wei [CCA], J. Yang [CCA], E. Weisgerber, and N. Labovitz re special committee report (0.5).	1.3
07/30/25	Labovitz, M. Natasha	Review summaries re special committee report sections (0.1); meet with Y. Wei [CCA], J. Yang [CCA], M. Goodman and E. Weisgerber re Special Committee report (0.5).	0.6
07/30/25	Weisgerber, Erica S.	Meet with Y. Wei [CCA], J. Yang [CCA], M. Goodman, and N. Labovitz re Special Committee report.	0.5
07/30/25	Worenklein, Elie J.	Further review and summarize investigation report (3.6); comment on draft summary of report (1.0); phone call with D. Harris [Cole Schotz] re status of special committee report (0.3); comment on motion to seal report (0.5); phone call with C. Zhang [CCA] re timing to file report (0.2); phone call with R. Zipursky re review of investigative report (0.3).	5.9
07/30/25	Godbe, Michael C.	Summarize portions of special committee report.	2.2
07/30/25	Heller, Rory	Review and summarize draft sections of special committee report.	5.9
07/30/25	Koboci, Shefit	Draft summary of special committee investigation (3.2); review special committee investigation (0.9).	4.1



Date	Timekeeper	Narrative	Hours
07/30/25	Mishkin, Benjamin	Review and summarize portions of special committee report.	2.7
07/30/25	Zhou, Xiaoxiao	Review special committee report and prepare summary (1.5); consolidate summaries prepared by Debevoise team (1.9).	3.4
07/30/25	Zipursky, Rebecca	Review and summarize excerpts of special investigation conclusions (2.6); confer with E. Worenklein re litigation facts in report (0.3); review special committee report on appellate background (1.1).	4.0
07/30/25	Park, Junho	Coordinate secure file transfer to board members re special committee report (0.6) organize and distribute special committee report documents for Debevoise team review (0.4).	1.0
07/31/25	Goodman, Mark P.	Continue to review special committee report and appendices (0.7); call with Y. Wei [CCA], J. Yang [CCA], N. Labovitz, E. Weisgerber, E. Worenklein, and R. Heller re same and potential next steps (0.5).	1.2
07/31/25	Labovitz, M. Natasha	Call with CCA team, M. Goodman, E. Weisgerber, E. Worenklein and R. Heller re special committee report process and filing under seal (0.5); correspond with E. Worenklein re investigation report (0.2); call with E. Weisgerber re same (0.2); review certain appendices to report (0.8).	1.7
07/31/25	Weisgerber, Erica S.	Phone call with Y. Wei [CCA], J. Yang [CCA], M. Goodman, N. Labovitz, E. Worenklein and R. Heller re status of special committee report (0.5); further review of Special Committee report (0.2); call with N. Labovitz re same (0.2).	0.9
07/31/25	Worenklein, Elie J.	Phone call with Y. Wei [CCA], J. Yang [CCA], M. Goodman, N. Labovitz, E. Weisgerber, and R. Heller re status of special committee report and process (0.5); email N. Labovitz re Special Committee report (0.2).	0.7
07/31/25	Godbe, Michael C.	Review special committee report.	0.9
07/31/25	Heller, Rory	Attend Zoom meeting with Y. Wei [CCA], J. Yang [CCA], M. Goodman, N. Labovitz, E. Weisgerber, and E. Worenklein re status of special committee report and motion to seal (0.5); review special committee report (0.2).	0.7
07/31/25	Park, Junho	Coordinate file transfer of special committee report (1.2); prepare secured file transfers to board members (0.4).	1.6
<b>Total Hours</b>			<b>70.5</b>

**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Goodman, Mark P.	6.4	2,317.50	14,832.00
	Labovitz, M. Natasha	10.4	2,317.50	24,102.00
	Weisgerber, Erica S.	7.6	2,025.00	15,390.00
	Davis, Morgan A.	0.6	1,755.00	1,053.00
	<b>Partner Total</b>	<b>25.0</b>		<b>\$55,377.00</b>
Counsel	Worenklein, Elie J.	11.4	1,620.00	18,468.00
	<b>Counsel Total</b>	<b>11.4</b>		<b>\$18,468.00</b>
Associate	Godbe, Michael C.	3.1	1,471.50	4,561.65
	Zhou, Xiaoxiao	9.5	1,458.00	13,851.00
	Zipursky, Rebecca	4.0	1,458.00	5,832.00
	Heller, Rory	7.9	1,354.50	10,700.55
	Koboci, Shefit	4.1	1,287.00	5,276.70
	Mishkin, Benjamin	2.9	1,017.00	2,949.30
	<b>Associate Total</b>	<b>31.5</b>		<b>\$43,171.20</b>
Legal Assistant	Park, Junho	2.6	522.00	1,357.20
	<b>Legal Assistant Total</b>	<b>2.6</b>		<b>\$1,357.20</b>
<b>Matter Total</b>		<b>70.5</b>		<b>\$118,373.40</b>



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August 27, 2025

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Invoice #: 2495280

Client Matter 27188.1021

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with PLAN & DISCLOSURE STATEMENT

Fees	\$162,535.05
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$162,535.05</b>

Date	Timekeeper	Narrative	Hours
07/01/25	El-Cid, Fabienne J.	Conduct plan research.	1.8
07/01/25	Godbe, Michael C.	Review draft plan memo.	0.3
07/01/25	Heller, Rory	Research plan structures.	1.7
07/01/25	Park, Junho	Send M. Godbe corporate organization documents.	0.2
07/02/25	Labovitz, M. Natasha	Review BDO valuation qualifications (0.3); correspond with E. Abrams re same (0.2); correspond with E. Worenklein re alternate valuation provider and request for production (0.2).	0.7
07/03/25	Labovitz, M. Natasha	Preliminary review of research memorandum re plan issues (0.6); correspond with E. Blum [BDO] and E. Abrams re potential valuation engagement (0.2).	0.8
07/03/25	Worenklein, Elie J.	Review and comment on litigation team memo on plan issue (0.3); call with B. Mishkin re same (0.8).	1.1
07/03/25	El-Cid, Fabienne J.	Finalize plan research.	4.9
07/03/25	Mishkin, Benjamin	Review litigation team plan research (0.2); call with E. Worenklein re same (0.8).	1.0
07/07/25	Labovitz, M. Natasha	Coordinate with E. Worenklein and E. Weisgerber re setting up plan meeting with Lowenstein.	0.2
07/07/25	Worenklein, Elie J.	Review research re plan precedent from T. Armstrong.	0.5
07/07/25	Leeds Armstrong, Teddy	Research legal issues in potential plan.	2.0
07/08/25	Labovitz, M. Natasha	Review and consider update re CSCEC Holdings professional retention (0.2); meet with M. Godbe and R. Heller re plan process next steps (0.5); correspond with E. Worenklein re valuation pitch (0.2); call with E. Weisgerber re going-forward process (0.2); correspond with E. Weisgerber and A. Behlmann [Lowenstein] re plan meeting (0.2).	1.3
07/08/25	Weisgerber, Erica S.	Call with N. Labovitz re plan status and next steps (0.2); correspond with A. Behlmann [Lowenstein] and N. Labovitz re same (0.2).	0.4
07/08/25	Worenklein, Elie J.	Phone call with potential valuation firm re potential engagement (0.4); draft email to team re update (0.2).	0.6
07/08/25	Godbe, Michael C.	Meet with N. Labovitz and R. Heller re presentation materials (0.5); review precedent materials re same (0.4); speak with R. Heller re same (0.1).	1.0
07/08/25	Heller, Rory	Discuss plan process deck with N. Labovitz and M. Godbe (0.5); call with M. Godbe re same (0.1); draft same (0.9); review plan term sheet and related materials (0.5).	2.0
07/08/25	Kishk, Esther	Research legal issues in potential plan.	0.4
07/08/25	Leeds Armstrong, Teddy	Draft memorandum re legal considerations in potential plan.	3.5
07/09/25	Labovitz, M. Natasha	Correspond with E. Blum [BDO] and E. Abrams re valuation pitch (0.2); initial review of slides for CSCEC Holding plan meeting (0.3); review new qualifications for potential valuation provider (0.3); correspond with E. Abrams re valuation (0.1).	0.9
07/09/25	Weisgerber, Erica S.	Email with E. Abrams re potential retention firm engagement.	0.2

Date	Timekeeper	Narrative	Hours
07/09/25	Godbe, Michael C.	Correspond with R. Heller re plan process meeting materials (0.3); revise same (0.3).	0.6
07/09/25	Heller, Rory	Draft plan process slides (3.6); correspond with M. Godbe re same (0.2).	3.8
07/09/25	Mishkin, Benjamin	Email F. Khaddad re follow up plan research (0.2); research plan confirmation issue (1.1); meet with E. Kishk re plan research (0.5).	1.8
07/09/25	Khaddad, Farhan	Correspond with B. Mishkin re plan research (0.2); update recent memo based on recent precedent (2.4).	2.6
07/09/25	Kishk, Esther	Research plan legal issues (2.4); meet with B. Mishkin re same (0.5).	2.9
07/10/25	Labovitz, M. Natasha	Call with A. Behlmann [Lowenstein] re plan process and informational screens (0.3); review and edit draft slides for CSCEC Holding meeting (0.2); email with Debevoise team and E. Abrams re plan strategy (0.2).	0.7
07/10/25	Weisgerber, Erica S.	Email N. Labovitz, R. Heller and E. Abrams re plan issues/strategy.	0.2
07/10/25	Godbe, Michael C.	Revise draft plan presentation.	1.1
07/10/25	Heller, Rory	Revise draft of plan structure deck (0.8); circulate same to E. Abrams for comment and review (0.2); further implement comments (0.4); circulate meeting information (0.2).	1.6
07/11/25	Goodman, Mark P.	Review email from Debevoise team re plan structure call with Lowenstein.	0.2
07/11/25	Labovitz, M. Natasha	Correspond with E. Abrams and E. Worenklein re choice of valuation provider (0.2); correspond with R. Zipursky re plan research question (0.2); review term sheet in preparation for meeting (0.3); meet with Lowenstein team, M. Shea [CSCEC Holding], E. Weisgerber, R. Heller and E. Abrams re possible plan negotiations (0.7); follow up with R. Heller re same (0.1).	1.5
07/11/25	Weisgerber, Erica S.	Meet with Lowenstein Team, M. Shea [CSCEC Holding], N. Labovitz, R. Heller, and E. Abrams re plan structure.	0.7
07/11/25	Worenklein, Elie J.	Phone call with R. Zipursky re plan research memo and next steps (1.0); review updated memo from local counsel (0.6); emails with team re same (0.3).	1.9
07/11/25	Heller, Rory	Prepare for meeting (0.6); attend meeting re plan structure with Lowenstein Team, M. Shea [CSCEC Holding], N. Labovitz, E. Weisgerber and E. Abrams (0.7); draft related summary email (0.6); circulate same (0.2).	2.1
07/11/25	Zipursky, Rebecca	Discuss plan research with E. Worenklein (1.0); review memorandum provided by local counsel (1.6); summarize memo for N. Labovitz (0.3); coordinate meeting with local counsel (0.2).	3.1
07/13/25	Mishkin, Benjamin	Research potential plan structures legal issues.	3.2
07/13/25	Zipursky, Rebecca	Coordinate meeting with local counsel.	0.6
07/14/25	El-Cid, Fabienne J.	Review memo from local counsel.	0.7

Date	Timekeeper	Narrative	Hours
07/14/25	Heller, Rory	Review plan research.	0.5
07/14/25	Koboci, Shefit	Review plan legal research.	1.8
07/14/25	Mishkin, Benjamin	Continue plan research.	3.8
07/14/25	Leeds Armstrong, Teddy	Send cases cited in research memo to S. Koboci for review.	0.3
07/15/25	Goodman, Mark P.	Call [partial] with E. Worenklein, R. Zipursky, F. El-Cid, B. Mishkin and local counsel re plan considerations.	0.5
07/15/25	Labovitz, M. Natasha	Update Debevoise team re plan negotiations information flow (0.2); review update from B. Mishkin re plan research analysis (0.5).	0.7
07/15/25	Worenklein, Elie J.	Call with B. Mishkin re plan considerations (0.3); zoom with M. Goodman [partial], R. Zipursky, F. El-Cid, B. Mishkin and local counsel re plan legal issues (1.0); phone call with R. Zipursky re same (0.2); meet with T. Armstrong re research memo (0.7); comment on research summary from B. Mishkin (0.3); attend zoom meeting with potential retention firm (0.3).	2.8
07/15/25	El-Cid, Fabienne J.	Call with M. Goodman [partial], E. Worenklein, R. Zipursky, B. Mishkin and local counsel re plan strategy (1.0); review notes from call (0.2).	1.2
07/15/25	Godbe, Michael C.	Meet with B. Mishkin re plan research.	0.2
07/15/25	Koboci, Shefit	Continue review of plan legal research.	1.5
07/15/25	Mishkin, Benjamin	Continue plan research (1.3); review research from local counsel (0.3); meet with M. Godbe re same (0.2); call with M. Goodman [partial], E. Worenklein, R. Zipursky, F. El-Cid, and local counsel re plan strategy and options (1.0); prepare notes from same (1.4); call with E. Worenklein re follow-up from same (0.3); revise chapter 11 research memo (2.3).	6.8
07/15/25	Zipursky, Rebecca	Meet with E. Worenklein, B. Mishkin, F. El Cid, M. Goodman [partial], and local counsel re chapter 11 plan strategy (1.0); confer with E. Worenklein re same (0.2).	1.2
07/15/25	Leeds Armstrong, Teddy	Prepare for meeting with E. Worenklein re memo (0.3); meet with E. Worenklein re same (0.7).	1.0
07/16/25	Labovitz, M. Natasha	Correspond with E. Abrams re valuation and plan updates (0.3); review correspondence from A. Behlmann (0.1).	0.4
07/16/25	Worenklein, Elie J.	Mark up updated plan research memo from B. Mishkin.	1.1
07/16/25	Heller, Rory	Review plan research (0.5); email with Lowenstein team re plan term sheet (0.2).	0.7
07/16/25	Mishkin, Benjamin	Revise chapter 11 memo (2.4); revise plan research memo per feedback from M. Godbe (4.1).	6.5
07/17/25	Worenklein, Elie J.	Markup draft research memo on plan structures.	0.9
07/17/25	Mishkin, Benjamin	Revise plan research memo per M. Godbe feedback.	4.2
07/18/25	Heller, Rory	Research potential legal issues in plan process.	2.6
07/18/25	Mishkin, Benjamin	Review and revise plan research memo from litigation team (1.8); revise chapter 11 research memo (0.7); send same to N. Labovitz (0.1).	2.6



Date	Timekeeper	Narrative	Hours
07/21/25	Labovitz, M. Natasha	Send update to E. Weisgerber re plan process questions.	0.2
07/21/25	Worenklein, Elie J.	Mark up draft research memo from local counsel (0.7); phone call with B. Mishkin re comments to memo (0.5).	1.2
07/21/25	Heller, Rory	Conduct plan research.	0.7
07/21/25	Mishkin, Benjamin	Review and revise memo for local counsel (1.5); call with E. Worenklein re same (0.5).	2.0
07/22/25	Labovitz, M. Natasha	Coordinate with A. Behlmann [Lowenstein] and R. Heller re next steps in plan discussion.	0.4
07/22/25	Heller, Rory	Coordinate plan structure meeting with stakeholders.	0.5
07/22/25	Mishkin, Benjamin	Revise research memo for local counsel.	4.9
07/23/25	Worenklein, Elie J.	Further mark up memo on plan issues (1.4); phone call with B. Mishkin re same (0.2).	1.6
07/23/25	Godbe, Michael C.	Correspond with B. Mishkin re plan research.	0.1
07/23/25	Mishkin, Benjamin	Research recent case precedent re plan (0.8); revise memo for local counsel (1.4); call with E. Worenklein re same (0.2); draft email to team re same (0.2).	2.6
07/24/25	Labovitz, M. Natasha	Consider plan options in preparation for CSCEC Holding meeting.	0.7
07/25/25	Goodman, Mark P.	Review memo re bankruptcy principles (0.2); email Debevoise team re same (0.1).	0.3
07/25/25	Labovitz, M. Natasha	Review plan term sheet in preparation for CSCEC Holding meeting (0.3); attend call with E. Abrams, E. Blum [BDO], M. Shea [CSCEC Holding], Lowenstein team, E. Weisgerber, M. Godbe and R. Heller (0.6); follow up with E. Blum (0.2); correspond with E. Abrams and E. Blum re valuation process (0.3).	1.4
07/25/25	Weisgerber, Erica S.	Attend meeting re plan structure with Lowenstein Team, M. Shea [CSCEC Holding], N. Labovitz, M. Godbe, R. Heller, E. Abrams and E. Blum [BDO].	0.6
07/25/25	Worenklein, Elie J.	Call with B. Mishkin re plan process next steps.	0.5
07/25/25	Godbe, Michael C.	Review draft term sheet (0.1); participate in call re plan term sheet with E. Abrams, M. Shea [CSCEC Holding], Lowenstein team, E. Blum [BDO], N. Labovitz, E. Weisgerber, and R. Heller (0.6).	0.7
07/25/25	Heller, Rory	Attend meeting re plan structure with Lowenstein Team, M. Shea [CSCEC Holding], N. Labovitz, E. Weisgerber, M. Godbe, E. Abrams and E. Blum [BDO] (0.6); prepare for same (0.5); draft summary of same (1.0).	2.1
07/25/25	Mishkin, Benjamin	Call with E. Worenklein re plan process next steps.	0.5
07/27/25	Labovitz, M. Natasha	Work on valuation process questions.	0.3
07/28/25	Goodman, Mark P.	Review email re banker retention issue.	0.1

<b>Date</b>	<b>Timekeeper</b>	<b>Narrative</b>	<b>Hours</b>
07/28/25	Labovitz, M. Natasha	Meet [partial] with Y. Wei [CCA], J. Yang [CCA], C. Zhang [CCA], E. Abrams, and S. Koboci re valuation process and path forward (0.5); follow up with E. Abrams re same (0.3); correspond with A. Behlmann [Lowenstein] re plan process (0.1); coordinate transmission of term sheet to BMLP (0.2); review and address response from B. Theisen to same (0.3).	1.4
07/28/25	Worenklein, Elie J.	Correspond internally re update on negotiations with Lowenstein and Gibbons.	0.4
07/28/25	Godbe, Michael C.	Revise R. Heller email re plan term sheet (0.4); review plan research (0.3).	0.7
07/28/25	Heller, Rory	Circulate summary of Friday's plan call (0.8); circulate plan term sheet to BMLP (0.4).	1.2
07/28/25	Koboci, Shefit	Attend valuation meeting with E. Abrams, E. Blum [BDO], CCA team and N. Labovitz [partial] (0.6); draft summary notes of meeting and send to internal team (0.4).	1.0
07/29/25	Worenklein, Elie J.	Meet with M. Godbe re plan negotiations status.	0.4
07/29/25	Godbe, Michael C.	Meet with E. Worenklein re status of plan negotiations.	0.4
07/30/25	Labovitz, M. Natasha	Draft response to B. Theisen re plan process.	0.4
07/31/25	Goodman, Mark P.	Review email from BDO team re plan negotiations status with BMLP.	0.2
07/31/25	Labovitz, M. Natasha	Review update from E. Blum re valuation progress and consider timing re same (0.2); finalize response to B. Theisen (0.2).	0.4
07/31/25	Mishkin, Benjamin	Revise memo per N. Labovitz feedback.	1.4
<b>Total Hours</b>			<b>125.4</b>

**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Goodman, Mark P.	1.3	2,317.50	3,012.75
	Labovitz, M. Natasha	12.4	2,317.50	28,737.00
	Weisgerber, Erica S.	2.1	2,025.00	4,252.50
	Partner Total	15.8		\$36,002.25
Counsel	Worenklein, Elie J.	13.0	1,620.00	21,060.00
	Counsel Total	13.0		\$21,060.00
Associate	Godbe, Michael C.	5.1	1,471.50	7,504.65
	Zipursky, Rebecca	4.9	1,458.00	7,144.20
	Heller, Rory	19.5	1,354.50	26,412.75
	Koboci, Shefit	4.3	1,287.00	5,534.10
	El-Cid, Fabienne J.	8.6	1,192.50	10,255.50
	Mishkin, Benjamin	41.3	1,017.00	42,002.10
	Associate Total	83.7		\$98,853.30
Summer Assoc	Khaddad, Farhan	2.6	513.00	1,333.80
	Kishk, Esther	3.3	513.00	1,692.90
	Leeds Armstrong, Teddy	6.8	513.00	3,488.40
	Summer Assoc Total	12.7		\$6,515.10
Legal Assistant	Park, Junho	0.2	522.00	104.40
	Legal Assistant Total	0.2		\$104.40
<b>Matter Total</b>		<b>125.4</b>		<b>\$162,535.05</b>



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August 27, 2025

Chenyue Zhang  
CCA Construction, Inc.  
445 South Street  
Suite 310  
Morristown, NJ 07960

Invoice #: 2495279

Client Matter 27188.1024

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FOR PROFESSIONAL SERVICES rendered through July 31, 2025 in connection with REPORTING

Fees	\$2,893.50
Charges and Disbursements	\$0.00
<b>TOTAL</b>	<b>\$2,893.50</b>

27188.1024 – REPORTING

Invoice Number: 2495279

<b>Date</b>	<b>Timekeeper</b>	<b>Narrative</b>	<b>Hours</b>
07/21/25	Labovitz, M. Natasha	Provide guidance re finalizing monthly operating report.	0.2
07/21/25	Worenklein, Elie J.	Comment on draft June MOR (0.7); phone call with J. Schwarz [BDO] re MOR questions (0.4).	1.1
07/31/25	Worenklein, Elie J.	Comment on draft Rule 2015.3 disclosure.	0.4
<b>Total Hours</b>			<b>1.7</b>

**TIMEKEEPER SUMMARY**

<b>Title</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Partner	Labovitz, M. Natasha	0.2	2,317.50	463.50
	Partner Total	0.2		\$463.50
Counsel	Worenklein, Elie J.	1.5	1,620.00	2,430.00
	Counsel Total	1.5		\$2,430.00
<b>Matter Total</b>		<b>1.7</b>		<b>\$2,893.50</b>



**Description of Disbursements for the Compensation Period**

<b>Date</b>	<b>Timekeeper</b>	<b>Disbursement Category</b>	<b>Narrative</b>	<b>Amount</b>
4/8/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528APRIL2025; Date: 4/1/2025 - Pacer	\$11.50
4/10/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528APRIL2025; Date: 4/1/2025 - Pacer	\$3.00
4/14/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528APRIL2025; Date: 4/1/2025 - Pacer	\$61.00
4/14/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528APRIL2025; Date: 4/1/2025 - Pacer	\$3.00
4/15/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349APRIL2025; Date: 4/1/2025 - Pacer	\$3.60
4/28/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528APRIL2025; Date: 4/1/2025 - Pacer	\$11.70
4/28/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528APRIL2025; Date: 4/1/2025 - Pacer	\$2.30
5/1/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.40
5/2/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$2.90
5/3/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$6.20

<b>Date</b>	<b>Timekeeper</b>	<b>Disbursement Category</b>	<b>Narrative</b>	<b>Amount</b>
5/4/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349MAY2025; Date: 5/1/2025 - Pacer	\$14.80
5/4/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349MAY2025; Date: 5/1/2025 - Pacer	\$8.70
5/5/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$1.60
5/5/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$6.60
5/6/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$9.20
5/6/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$9.80
5/7/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$3.50
5/7/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$12.20
5/7/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$42.30
5/13/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$4.90

<b>Date</b>	<b>Timekeeper</b>	<b>Disbursement Category</b>	<b>Narrative</b>	<b>Amount</b>
5/15/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$10.50
5/15/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$3.00
5/15/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$8.10
5/16/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$7.50
5/19/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349MAY2025; Date: 5/1/2025 - Pacer	\$46.30
5/19/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349MAY2025; Date: 5/1/2025 - Pacer	\$21.30
5/19/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349MAY2025; Date: 5/1/2025 - Pacer	\$9.00
5/20/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.40
5/20/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.40
5/20/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$43.20

<b>Date</b>	<b>Timekeeper</b>	<b>Disbursement Category</b>	<b>Narrative</b>	<b>Amount</b>
5/21/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$12.50
5/21/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.50
5/21/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.90
5/21/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.70
5/21/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349MAY2025; Date: 5/1/2025 - Pacer	\$12.20
5/22/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$13.00
5/27/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$3.00
5/27/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.20
5/27/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$9.60
5/27/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.20

Date	Timekeeper	Disbursement Category	Narrative	Amount
5/28/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$9.00
5/28/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$26.10
5/29/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$3.00
5/29/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$41.00
5/30/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$3.00
5/31/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$0.30
5/31/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528MAY2025; Date: 5/1/2025 - Pacer	\$9.80
6/1/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$0.10
6/2/2025	Daniel, Ronney C.	Computer Assisted Research	Westlaw	\$33.37
6/3/2025	Vascotto, Julia	Computer Assisted Research	Westlaw	\$1.10
6/3/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$5.00

<b>Date</b>	<b>Timekeeper</b>	<b>Disbursement Category</b>	<b>Narrative</b>	<b>Amount</b>
6/3/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$73.60
6/5/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$95.29
6/5/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$66.74
6/5/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$8.78
6/5/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$0.10
6/5/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$1.30
6/6/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$23.82
6/6/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$4.39
6/6/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$30.60
6/6/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$43.80
6/6/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$0.50
6/7/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$2.10

<b>Date</b>	<b>Timekeeper</b>	<b>Disbursement Category</b>	<b>Narrative</b>	<b>Amount</b>
6/9/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$16.70
6/9/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$18.40
6/10/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$9.10
6/10/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$3.70
6/10/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$20.60
6/11/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$3.80
6/12/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$23.82
6/12/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$4.39
6/12/2025	Nicholson, Elizabeth B.	Computer Assisted Research	Westlaw	\$23.82
6/16/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$1.10
6/16/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$3.00
6/17/2025	Heller, Rory	Computer Assisted Research	Westlaw	\$33.37



<b>Date</b>	<b>Timekeeper</b>	<b>Disbursement Category</b>	<b>Narrative</b>	<b>Amount</b>
6/17/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7505040807230606 Date: 7/23/2025 - Late Night Meal and Taxi - ;Taxi;06/17/2025;Late Night Taxi	\$40.20
6/17/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7505040807230606 Date: 7/23/2025 - Late Night Meal and Taxi - ;Night/Weekend Working Meals;06/17/2025;Late Night Taxi	\$18.44
6/17/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$6.00
6/17/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$3.20
6/18/2025	Heller, Rory	Computer Assisted Research	Westlaw	\$66.74
6/18/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$5.40
6/19/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$10.50
6/20/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$4.60
6/20/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$7.40
6/20/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$6.50

Date	Timekeeper	Disbursement Category	Narrative	Amount
6/23/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$5.40
6/24/2025	Lauzau, Christopher J.	Computer Assisted Research	Vendor: West Publishing Corp dba West Group,Thom; Invoice#: 6167545250; Date: 6/24/2025 - RESEARCH (COURT EXPRESS) - WCX/ DOC. RETRIEVAL DONE BY C. LAUZAU	\$170.39
6/24/2025	Park, Junho	Travel	Vendor: Concord Limousine 1, LLC; Invoice#: 178880; Date: 7/4/2025 - Taxi Invoice for Concord - 178880 - Taxi: 12919 - 6/24/2025: - 1124137	\$105.89
6/24/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7552867507240601 Date: 7/24/2025 - Late Night Meal - ;Night/Weekend Working Meals;06/24/2025;Working Meal	\$35.81
6/24/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DBDB0528JUNE2025; Date: 6/1/2025 - Pacer	\$6.60
6/30/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$44.24
6/30/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$200.23
6/30/2025	El-Cid, Fabienne J.	Computer Assisted Research	Westlaw	\$1.10
6/30/2025	Precost-New York, D&P	Computer Assisted Research	Vendor: Pacer Service Center-PACER; Invoice#: DLDL0349JUNE2025; Date: 6/1/2025 - Pacer	\$6.00
7/2/2025	Worenklein, Elie J.	Working Meal	Vendor: Elie Worenklein (#10375) Invoice#: 7558224107260604 Date: 7/2/2025 - Late Working Meal; Night/Weekend Working Meals; 07/02/2025; Late Night Working Meal	\$28.04

Date	Timekeeper	Disbursement Category	Narrative	Amount
7/3/2025	Worenklein, Elie J.	Travel	Vendor: Elie Worenklein (#10375) Invoice#: 7558231007260604 Date: 7/3/2025 - Parking; Late Night Parking; 07/03/2025;	\$30.00
7/8/2025	Heller, Rory	Working Meal	Vendor: Rory B. Heller (#11934) Invoice#: 7549254507210601 Date: 7/8/2025 - Working Meal; Night/Weekend Working Meals; 07/08/2025; Late Night Working Meal	\$40.00
7/8/2025	Heller, Rory	Travel	Vendor: Rory B. Heller (#11934) Invoice#: 7549254507210601 Date: 7/8/2025 - Late Night Taxi; Taxi; 07/08/2025; Late Night Taxi	\$29.39
7/8/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7552870107240601 Date: 7/9/2025 - Late Night Meal and Taxi; Taxi; 07/08/2025; Late Night Taxi	\$76.62
7/9/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7552874407240601 Date: 7/9/2025 - Late Night Meal and Taxi; Night/Weekend Working Meals; 07/09/2025; Late Night Working Meal	\$29.47
7/9/2025	Park, Junho	Travel	Vendor: Park, Junho Invoice#: 7552874407240601 Date: 7/9/2025 - Late Night Meal and Taxi; Taxi; 07/09/2025; Late Night Taxi	\$71.84
7/9/2025	Farhan Khaddad	Working Meal	Vendor: GrubHub Holding Inc dba Seamless; Invoice#: N2REGB-51; Date: 7/9/2025 - Name: Farhan Khaddad; OrderTime:7:00:00 PM;Order date:7/9/2025;Order ID:209430381218038;	\$39.06
7/17/2025	Scheduled Job, Dev Team	In-house Reproduction	Document Production	\$8.80
7/22/2025	Park, Junho	Working Meal	Vendor: Park, Junho Invoice#: 7573985208030604 Date: 7/22/2025 - Late Night Working Meal; Night/Weekend Working Meals; 07/22/2025; Late Night Working Meal	\$40.00

<b>Date</b>	<b>Timekeeper</b>	<b>Disbursement Category</b>	<b>Narrative</b>	<b>Amount</b>
7/30/2025	Caldero, Robert	In-house Reproduction	Duplicating Services	\$228.00
7/30/2025	Caldero, Robert	In-house Reproduction	Duplicating Services	\$1.50