

DISTRICT OF NEW JERSEY

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Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,

Debtor.



Order Filed on July 10, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

Case No. 24-22548 (CMG)

**ORDER APPROVING FIRST INTERIM FEE APPLICATIONS OF
CERTAIN RETAINED PROFESSIONALS**

The relief set forth on the following pages, numbered two (2) through three (3), is hereby

ORDERED.
DATED: July 10, 2025


Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Judge



2422548250712000000000001

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Debtor: CCA CONSTRUCTION, INC.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING FIRST INTERIM FEE APPLICATIONS OF
CERTAIN RETAINED PROFESSIONALS

Upon consideration of the interim fee applications [Docket Nos. 368, 369, 371 and 372] (the “Interim Fee Applications”) of certain retained professionals (collectively, the “Retained Professionals” and each a “Retained Professional”) for the period covering December 22, 2024 through April 30, 2025, in the above-captioned debtor’s (the “Debtor”) chapter 11 case and listed on **Exhibit A** hereto filed in accordance with the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 178] (the “Interim Compensation Order”); and the Court having reviewed the Interim Fee Applications; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; (b) notice of the Interim Fee Applications and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Interim Fee Applications have been afforded the opportunity to be heard on the Interim Fee Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rules 2016-1 and 2016-3 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Interim Fee Applications are APPROVED in the amounts set forth in **Exhibit A**.
2. The Retained Professionals are granted interim allowance of compensation and reimbursement of expenses in the amounts set forth in **Exhibit A**, attached hereto.

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Debtor: CCA CONSTRUCTION, INC.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING FIRST INTERIM FEE APPLICATIONS OF
CERTAIN RETAINED PROFESSIONALS

3. To the extent not already paid pursuant to the Interim Compensation Order, the Debtor is authorized and directed to remit payment to each Retained Professional in the amount set forth in **Exhibit A**, less all amounts previously paid on account of such fees and expenses.

4. This Order shall constitute a separate order for each Retained Professional and the appeal of this Order with respect to any Retained Professional shall have no effect on the authorized fees and expenses of the other Retained Professionals.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

EXHIBIT A

Professional and Application	Total Fees Requested	Total Expenses Requested	Allowed Fees and Expenses
Debevoise & Plimpton LLP Co-Counsel to the Debtor First Interim Fee Application [Docket No. 368]	\$5,922,905.41	\$39,188.47	\$5,962,093.88
Cole Schotz P.C. Co-Counsel to the Debtor First Interim Fee Application [Docket No. 369]	\$1,264,973.50	\$7,652.50	\$1,272,626.00
BDO Consulting Group, LLC Financial Advisor to the Debtor First Interim Fee Application [Docket No. 371]	\$534,555.00	\$554.75	\$535,109.75
Kurtzman Carson Consultants, LLC dba Verita Global Administrative Agent to the Debtor First Interim Fee Application [Docket No. 372]	\$16,833.98	\$0.00	\$16,833.98

In re:
CCA Construction, Inc.
Debtor

Case No. 24-22548-CMG
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Jul 10, 2025

User: admin
Form ID: pdf903

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 12, 2025:

Recip ID	Recipient Name and Address
db	+ CCA Construction, Inc., 445 South Street, Suite 310, Morristown, NJ 07960-6475

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 12, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 10, 2025 at the address(es) listed below:

Name	Email Address
Andrew Behlmann	on behalf of Interested Party CSCEC Holding Company Inc. abehlmann@lowenstein.com
Brett S. Theisen	on behalf of Creditor BML Properties Ltd. btheisen@gibbonslaw.com, nmitchell@gibbonslaw.com
Courtney Brown	on behalf of Creditor Korcomptenz Inc cmbrown@vedderprice.com ecfnydocket@vedderprice.com,courtney-brown-3667@ecf.pacerpro.com
Deanna Boll	on behalf of Examiner Todd Harrison Examiner dboll@mwe.com, dnorthrop@mwe.com
Felice R. Yudkin	on behalf of Debtor CCA Construction Inc. fyudkin@coleschotz.com, fpisano@coleschotz.com
Fran B. Steele	on behalf of U.S. Trustee U.S. Trustee Fran.B.Steele@usdoj.gov

District/off: 0312-3

User: admin

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Date Rcvd: Jul 10, 2025

Form ID: pdf903

Total Noticed: 1

Julia E Duffy

on behalf of Interested Party Plaza Construction Group Florida LLC jduffy@carltonfields.com

Kyle McEvilly

on behalf of Creditor BML Properties Ltd. kmcevilly@gibbonslaw.com

Michael A. Kaplan

on behalf of Interested Party CSCEC Holding Company Inc. mkaplan@lowenstein.com, dclaussen@lowenstein.com

Michael D. Sirota

on behalf of Debtor CCA Construction Inc. msirota@coleschotz.com,
fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Attorney Cole Schotz P.C. msirota@coleschotz.com
fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael T. Hensley

on behalf of Interested Party Plaza Construction Group Florida LLC mhensley@carltonfields.com,
aaugenstein@carltonfields.com;mgarcia-sales@carltonfields.com;bking@carltonfields.com

Morris S. Bauer

on behalf of Other Prof. Special Committee of Independent Directors MSBauer@duanemorris.com
tjsantorelli@duanemorris.com,morris-bauer-4859@ecf.pacerpro.com

Nicole M. Fulfree

on behalf of Interested Party CSCEC Holding Company Inc. nfulfree@lowenstein.com,
dclaussen@lowenstein.com;elawler@lowenstein.com;cfrankel@lowenstein.com

Robert Malone

on behalf of Creditor BML Properties Ltd. rmalone@gibbonslaw.com, nmitchell@gibbonslaw.com

Savanna Cruz

on behalf of U.S. Trustee U.S. Trustee savanna.bierne1@usdoj.gov

Shella Borovinskaya

on behalf of Interested Party Certain Non-Debtor Affiliates of CCA Construction Inc sborovinskaya@ycst.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 18