

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FINANCIAL ADVISOR MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD MAY 1, 2025 THROUGH MAY 31, 2025

In re CCA Construction, Inc.¹

Applicant: BDO Consulting Group, LLC.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Evan Blum</u>	<u>6/26/25</u>
EVAN BLUM	Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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<p style="text-align: center;">SECTION I FEE SUMMARY</p>

Summary of Amounts Requested for the Period
May 1, 2025 through May 31, 2025 (the “Compensation Period”)

Fee Total	\$236,980.00
Disbursement Total	\$0.00
Total Fees Plus Disbursements	\$236,980.00

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$535,109.75
Total Fees and Expenses Allowed to Date:	\$ 0.00
Total Retainer Remaining:	\$0.00
Total Holdback:	\$106,911.00
Total Received by Applicant:	\$329,442.75

**SECTION II
SUMMARY OF SERVICES**

**COMPENSATION BY PROFESSIONALS FOR
MAY 1, 2025 THROUGH MAY 31, 2025**

The Professionals who rendered services in these chapter 11 cases from May 1, 2025 through May 31, 2025 (the “Fee Period”) are:

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
Evan Blum	Managing Director	88.6	\$750.00	\$66,450.00
Evan Blum (Travel)	Managing Director	4.0	375.00	1,500.00
James Schwarz	Managing Director	124.4	750.00	93,300.00
Michele Michaelis	Managing Director	28.1	750.00	21,075.00
Anthony Del Piano	Manager	90.6	550.00	49,830.00
Joseph Steimle	Associate	13.0	300.00	3,900.00
Jared Schierbaum	Associate	3.7	250.00	925.00
TOTAL:		352.4		\$236,980.00
Blended Rate:			\$672.47	

**SUMMARY OF BILLING BY PROJECT CATEGORY
MAY 1, 2025 THROUGH MAY 31, 2025**

<u>Code</u>	<u>Project Category</u>	<u>Hours</u>	<u>Amount</u>
1	General (Case Administration)	3.0	\$2,050.00
4	BDO Retention / Fee Applications	6.6	2,940.00
6	Cash Collateral and DIP Financing Related	32.1	20,575.00
7	Communication with Debtor or Debtor Professionals	59.0	42,730.00
9	General Accounting and Financial Issues	3.3	2,255.00
10	Business Analysis	1.4	1,050.00
11	Reviewed Motions and Objections	9.8	7,350.00
13	Litigation	13.0	3,900.00
14	Plan & Disclosure Statement	2.3	1,725.00
17	Investigation of Company (Asset Analysis and Recovery)	193.2	133,400.00
21	Non-working Travel ²	4.0	1,500.00
22	SOFA/SOAL	0.1	75.00
23	UST Reporting/MOR	12.0	7,980.00
24	Court Hearings	12.6	9,450.00
TOTAL:		352.4	\$236,980.00

² Travel time is billed at one-half of the professional’s hourly rate.

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Parking)	\$0.00
DISBURSEMENTS TOTAL	\$0.00

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) The Applicant attended to operational matters, including assisting with accounting, employee, and vendor issues.
 - (b) The Applicant assisted in complying with applicable Chapter 11 requirements and preparation of any necessary court filings, including, but not limited to:
 - Monthly Operating Reports
 - (c) The Applicant assisted with an investigation and related analysis of the Debtor's assets.
 - (d) The Applicant provided financial advice to the Debtor and co-counsel.
 - (e) The Applicant tended to other matters concerning administration of these Chapter 11 cases as requested by the Debtor and U.S. Trustee.
 - (f) The Applicant assisted with other information and analysis as requested.
 - (g) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

⁴ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the fifth monthly fee statement.

Exhibit A

Retention Order



Order Filed on February 7, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

DEBEVOISE & PLIMPTON LLP

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Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of CCA's federal tax identification number are 4867 of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ



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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

**ORDER AUTHORIZING THE APPOINTMENT OF BDO CONSULTING GROUP,
LLC. AS FINANCIAL ADVISOR TO THE DEBTOR EFFECTIVE AS OF THE
PETITION DATE**

The relief set forth on the following pages, numbered two (2) through eight (8), is
ORDERED.

DATED: February 7, 2025



Honorable Christine M. Gravelle
United States Bankruptcy Judge

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

Upon Debtor's Application (the "Application")² pursuant to sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for an order (this "Order"), authorizing the Debtor to employ and retain BDO Consulting Group, LLC ("BDO") as its financial advisor, on the terms set forth in the Services Agreement annexed to the Application; and upon the Blum Declaration annexed to the Application; all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor, its creditors, and other parties in interest; and this Court having found that the Debtor's notice of the Application and opportunity for a hearing on the Application were appropriate and that no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

² Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

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Debtor:	CCA Construction, Inc.
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before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. CCA is authorized to retain BDO as financial advisor to the Debtor effective as of the Petition Date, on the terms set forth in the Services Agreement attached to the Application as **Exhibit B**, as modified by this Order; *provided that*, notwithstanding anything in the Services Agreement to the contrary, BDO shall only seek reimbursement of reasonable expenses that BDO actually incurs.
3. BDO shall file applications for interim and final allowance of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules, this Order and any other applicable orders of this Court.
4. Paragraph 4 of the Terms and Conditions section of the Services Agreement (the “Indemnification Provisions”) included in the Services Agreement are approved, subject to the following:
 - a. No individual entity (“Indemnified Agent”) in the BDO Group shall be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement for services, unless such services and the indemnification, contribution, or reimbursement are approved by the Court.
 - b. The Debtor shall have no obligation to indemnify any Indemnified Agent, or provide contribution or reimbursement to any Indemnified Agent, for any claim or expense to the extent it is either: (i) judicially determined (the determination

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Debtor: CCA Construction, Inc.

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having become final and no longer subject to appeal) to have arisen from any Indemnified Agent's gross negligence, willful misconduct or bad faith; (ii) for a contractual dispute in which the Debtor alleges breach of BDO's contractual obligations, unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the Indemnified Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Case, an Indemnified Agent believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution, and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation, the advancement of defense costs, the Indemnified Agent must file an application therefore in this Court, and the Debtor may not pay any such amounts to the Indemnified Agent before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for

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Debtor: CCA Construction, Inc.

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fees and expenses by any Indemnified Agent for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the Indemnified Agents. All parties in interest shall retain the right to object to any demand by any Indemnified Agent for indemnification, contribution, and/or reimbursement.

(d) Any limitation on liability pursuant to the terms of the Engagement Agreement shall be eliminated during the pendency of this bankruptcy proceeding.

5. The Indemnification Provisions shall not be applicable with respect to any claim the Debtor has against BDO with respect to Services performed and provided pursuant to this Order for the Debtor from the date of this Order through the effective date of the Debtor's chapter 11 plans.

6. BDO shall keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well Bankruptcy Rule 2016(a) and the United States Trustee Fee Guidelines.

7. BDO will only bill 50% for non-working travel.

8. Any request for compensation under the terms of the Services Agreement shall be subject to the standard of review set forth in section 330 of the Bankruptcy Code by all interested parties.

9. Prior to any increases in BDO's rates, BDO shall provide ten business days' notice of such increase to the Debtor and the U.S. Trustee and committee, if one is appointed. A supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the

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Debtor: CCA Construction, Inc.

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rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

10. To the extent informed by the Debtor, BDO shall use its best efforts to avoid any duplication of services provided by the Debtor or other retained professionals in the Chapter 11 Case.

11. Notwithstanding anything contained in the Application, the Services Agreement, or any documents ancillary thereto, absent a change in controlling law, BDO shall not be compensated or reimbursed for, or in connection with, the defense of its fee applications.

12. Notwithstanding any provision in the Services Agreement, including paragraph 20 of the Terms and Conditions section of the Services Agreement, BDO shall have whatever obligations applicable law would impose upon it.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. To the extent there is inconsistency between the terms of the Services Agreement, the Application, and this Order, the terms of this Order shall govern.

15. Notice of the Application satisfies the requirements of Bankruptcy Rule 6004(a).

16. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit B

Invoice/Time-Details/Expenses

CCA Construction, Inc.
Recap of Professional Services
May 1, 2025 Through May 31, 2025

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AD	1	5/8/2025	BDO team call on case issues.	1.0	\$550.00	\$550.00
EB	1	5/8/2025	Call with JS, AP (BDO) in regard to case issues.	1.0	750.00	750.00
JS	1	5/8/2025	BDO team call on case issues.	1.0	750.00	750.00
AD	4	5/15/2025	Prepared April time details.	0.8	550.00	440.00
JFS	4	5/16/2025	Updated exhibits related to BDO's April 2025 fee statement.	0.8	250.00	200.00
EB	4	5/18/2025	Attention to BDO April Fee Statement.	0.9	750.00	675.00
JFS	4	5/19/2025	Continued to update exhibits related to BDO's March 2025 fee statement.	1.1	250.00	275.00
JFS	4	5/20/2025	Prepared BDO's April fee statement.	0.6	250.00	150.00
EB	4	5/21/2025	Reviewed BDO April Fee Statement.	0.2	750.00	150.00
JFS	4	5/21/2025	Updated BDO's April fee statement.	0.5	250.00	125.00
JS	4	5/21/2025	Reviewed BDO April fee statement.	1.0	750.00	750.00
JFS	4	5/22/2025	Finalized BDO's April fee statement.	0.7	250.00	175.00
EB	6	5/1/2025	Reviewed wk ended 4/18 cash transactions.	0.1	750.00	75.00
EB	6	5/1/2025	Reviewed updated DIP budget figures.	0.2	750.00	150.00
AD	6	5/1/2025	Prepared updated cash flow forecast.	1.1	550.00	605.00
JS	6	5/1/2025	Prepared cash flow transaction report.	1.5	750.00	1,125.00
JS	6	5/1/2025	Prepared updated cash flow forecast.	1.5	750.00	1,125.00
EB	6	5/2/2025	Reviewed wk ended 4/25 cash transactions.	0.1	750.00	75.00
AD	6	5/2/2025	Prepared cash transactions.	1.3	550.00	715.00
AD	6	5/5/2025	BDO team call on DIP Budget.	0.2	550.00	110.00
EB	6	5/5/2025	Call with JS (BDO) concerning May DIP budget	0.2	750.00	150.00
JS	6	5/5/2025	BDO team call on DIP Budget.	0.2	750.00	150.00
EB	6	5/5/2025	Reviewed May DIP budget.	0.3	750.00	225.00
AD	6	5/6/2025	Updated professional fee tracker	0.9	550.00	495.00
AD	6	5/6/2025	Prepared updated cash flow forecast.	2.6	550.00	1,430.00
AD	6	5/7/2025	Prepared DIP allocation adjustment March	0.7	550.00	385.00
AD	6	5/7/2025	Prepared DIP budget vs actual report and cash transactions report	1.1	550.00	605.00
EB	6	5/8/2025	Reviewed April DIP budget to actual results.	0.1	750.00	75.00
EB	6	5/8/2025	Reviewed cash transfers wk 5/2.	0.1	750.00	75.00
EB	6	5/8/2025	Reviewed March downward DIP adjustment.	0.1	750.00	75.00
AD	6	5/8/2025	Prepared DIP allocation adjustment March	0.4	550.00	220.00
EB	6	5/9/2025	Reviewed final April DIP budget to actual results to be distributed.	0.1	750.00	75.00
EB	6	5/9/2025	Reviewed final March downward DIP adjustment to be distributed.	0.1	750.00	75.00
AD	6	5/9/2025	BDO team call on DIP Budget.	0.3	550.00	165.00
EB	6	5/9/2025	Call with JS, AP (BDO) in regard to DIP budget.	0.3	750.00	225.00
JS	6	5/9/2025	BDO team call on DIP Budget.	0.3	750.00	225.00
JS	6	5/9/2025	Prepared cash flow transaction report.	1.2	750.00	900.00
AD	6	5/9/2025	Prepared updated cash flow forecast and cash transactions report.	1.8	550.00	990.00
AD	6	5/15/2025	Prepared cash transactions.	0.8	550.00	440.00
EB	6	5/16/2025	Participated in call with Lowenstein and Debevoise to discuss DIP draws.	0.5	750.00	375.00
JS	6	5/16/2025	Participated in call with Lowenstein and Debevoise to discuss DIP draws	0.5	750.00	375.00
EB	6	5/17/2025	Reviewed cash transactions report wk 5/9.	0.1	750.00	75.00
JS	6	5/18/2025	Prepared DIP cash flow budget.	0.7	750.00	525.00
AD	6	5/20/2025	Updated professional fee tracker	1.1	550.00	605.00
EB	6	5/21/2025	Reviewed DIP borrowing request.	0.1	750.00	75.00
AD	6	5/21/2025	Updated professional fee tracker	0.7	550.00	385.00
JS	6	5/21/2025	Reviewed DIP notice and DIP draw request.	0.8	750.00	600.00
AD	6	5/22/2025	Prepared DIP allocation adjustment April	1.4	550.00	770.00
AD	6	5/23/2025	Prepared DIP allocation adjustment April	0.6	550.00	330.00
JS	6	5/23/2025	Prepared cash flow transaction report.	1.1	750.00	825.00
JS	6	5/23/2025	Prepared DIP downward adjustment report.	1.4	750.00	1,050.00
AD	6	5/23/2025	Prepared cash transactions.	1.6	550.00	880.00
EB	6	5/26/2025	Reviewed cash transactions report wk 5/16.	0.1	750.00	75.00
EB	6	5/26/2025	Reviewed emails concerning April DIP downward adjustment.	0.1	750.00	75.00
JS	6	5/27/2025	Prepared DIP downward adjustment report.	1.1	750.00	825.00
EB	6	5/28/2025	Distributed 5/23 cash transaction report and April monthly DIP budget to actual.	0.1	750.00	75.00
EB	6	5/28/2025	Discussed DIP adjustments with Debevoise.	0.2	750.00	150.00
JS	6	5/28/2025	Call with Debevoise on DIP model.	0.2	750.00	150.00
AD	6	5/30/2025	Prepared cash transactions.	0.9	550.00	495.00
JS	6	5/30/2025	Prepared cash flow transaction report.	1.2	750.00	900.00
EB	7	5/1/2025	Requested information from CCA for Cole Schotz investigation.	0.4	750.00	300.00
EB	7	5/2/2025	Call with Debevoise on case fees related to updated DIP budget.	0.4	750.00	300.00
JS	7	5/2/2025	Call with Debevoise on case fees related to updated DIP budget	0.4	750.00	300.00
EB	7	5/4/2025	Call with Debevoise related to delivery of April budget to actual results.	0.3	750.00	225.00
JS	7	5/4/2025	Call with Debevoise related to delivery of April budget to actual results	0.3	750.00	225.00
EB	7	5/5/2025	Reviewed Debevoise emails concerning delivery of April budget to actual results.	0.1	750.00	75.00
EB	7	5/5/2025	Participated in Board call.	0.5	750.00	375.00
AD	7	5/5/2025	Participated in a call with Debtor on investigation.	0.5	550.00	275.00
JS	7	5/5/2025	Participated in a call with Debtor on investigation.	0.6	750.00	450.00
JS	7	5/5/2025	Attended board meeting.	0.6	750.00	450.00
EB	7	5/5/2025	Call with Debevoise concerning May DIP budget.	0.7	750.00	525.00
JS	7	5/5/2025	Call with Debevoise regarding DIP budget	0.7	750.00	525.00

**CCA Construction, Inc.
Recap of Professional Services
May 1, 2025 Through May 31, 2025**

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
EB	7	5/6/2025	Participated in call with Cole Schotz regarding investigation.	0.3	750.00	225.00
AD	7	5/6/2025	Participated in various calls with Cole Schotz regarding the investigation.	1.0	550.00	550.00
EB	7	5/6/2025	Participated in various calls with Cole Schotz regarding the investigation.	1.0	750.00	750.00
JS	7	5/6/2025	Participated in various calls with Cole Schotz regarding the investigation.	1.0	750.00	750.00
JS	7	5/7/2025	Participated in a call with Cole Schotz and Independent Director regarding the investigation.	1.0	750.00	750.00
EB	7	5/7/2025	Met with CCA management.	4.3	750.00	3,225.00
EB	7	5/8/2025	Call with Debevoise in regard to DIP budget.	0.6	750.00	450.00
JS	7	5/8/2025	Call with Debevoise regarding DIP budget	0.6	750.00	450.00
AD	7	5/9/2025	Participated in call with Cole Schotz regarding the investigation.	1.0	550.00	550.00
EB	7	5/9/2025	Participated in call with Cole Schotz and BDO in regard to Cole Schotz investigation.	1.0	750.00	750.00
JS	7	5/9/2025	Participated in call with Cole Schotz regarding the investigation.	1.0	750.00	750.00
EB	7	5/12/2025	Participated in board meeting.	1.0	750.00	750.00
JS	7	5/12/2025	Attended board meeting.	1.0	750.00	750.00
JS	7	5/13/2025	Participated in a call with Cole Schotz and Independent Director regarding the investigation.	0.5	750.00	375.00
EB	7	5/13/2025	Calls with Cole Schotz in regard to investigation.	1.1	750.00	825.00
JS	7	5/13/2025	Participated in various call with Cole Schotz regarding the investigation.	1.1	750.00	825.00
EB	7	5/13/2025	Met with CCA management to request information in regard to Cole Schotz investigation.	1.5	750.00	1,125.00
EB	7	5/14/2025	Call with Cole Schotz to review employee interview.	0.3	750.00	225.00
EB	7	5/14/2025	Call with Debevoise related to Examiner scope.	0.4	750.00	300.00
EB	7	5/15/2025	Participated in call with Ind Director, Cole Schotz and BDO to discuss status of Cole Schotz investigation.	0.5	750.00	375.00
JS	7	5/15/2025	Participated in a call with Cole Schotz and Independent Director regarding the investigation.	0.5	750.00	375.00
EB	7	5/16/2025	Call with Cole Schotz to review employee interview.	0.5	750.00	375.00
AD	7	5/18/2025	Participated in call with Cole Schotz regarding the investigation.	1.1	550.00	605.00
EB	7	5/18/2025	Participated in call with BDO and CS to discuss BDO work related to Cole Schotz investigation.	1.1	750.00	825.00
JS	7	5/18/2025	Participated in call with Cole Schotz regarding the investigation.	1.1	750.00	825.00
JS	7	5/19/2025	Attended board meeting.	0.5	750.00	375.00
EB	7	5/19/2025	Participated in board meeting.	0.6	750.00	450.00
EB	7	5/19/2025	Participated in call with BDO and Cole Schotz to discuss BDO work prepared for Cole Schotz investigation.	0.8	750.00	600.00
JS	7	5/19/2025	Participated in call with Cole Schotz regarding the investigation.	0.8	750.00	600.00
EB	7	5/19/2025	Call with Cole Schotz to review BDO comments to BMLP brief in support of Examiner.	0.9	750.00	675.00
JS	7	5/19/2025	Call with Cole Schotz on BMLP brief on examiner motion.	0.9	750.00	675.00
EB	7	5/20/2025	Participated in call with Cole Schotz and independent director to discuss status of Cole Schotz investigation.	0.5	750.00	375.00
JS	7	5/20/2025	Participated in a call with Cole Schotz and Independent Director regarding the investigation.	0.5	750.00	375.00
JS	7	5/20/2025	Call with Cole Schotz regarding CCA employee interview preparation.	1.1	750.00	825.00
EB	7	5/21/2025	Exchange emails with Cole Schotz in regard to the investigation.	0.3	750.00	225.00
EB	7	5/21/2025	Call with Cole Schotz prior to employee interview.	0.5	750.00	375.00
EB	7	5/21/2025	Participated in calls with JS (BDO) and Debevoise in regard to employment issue.	0.7	750.00	525.00
JS	7	5/21/2025	Participated in a call with Debevoise regarding CCA employee status.	0.7	750.00	525.00
EB	7	5/21/2025	Participated in calls with JS (BDO) and Debevoise in regard to the April MOR filing.	1.2	750.00	900.00
JS	7	5/21/2025	Participated in a call with Debevoise regarding the April MOR.	1.2	750.00	900.00
EB	7	5/22/2025	Call with Cole Schotz post hearing regarding go forward investigation work.	0.4	750.00	300.00
EB	7	5/23/2025	Participated in Board call.	0.4	750.00	300.00
JS	7	5/23/2025	Attended board meeting.	0.4	750.00	300.00
AD	7	5/26/2025	Participated in a call with Cole Schotz regarding the investigation.	1.3	550.00	715.00
EB	7	5/26/2025	Participated in call with BDO and Cole Schotz in regard to BDO work prepared for Cole Schotz investigation.	1.3	750.00	975.00
JS	7	5/26/2025	Participated in a call with Cole Schotz regarding the investigation.	1.3	750.00	975.00
EB	7	5/27/2025	Met at CCA with management to review DIP model.	0.7	750.00	525.00
AD	7	5/27/2025	Participated in meeting at Cole Schotz to discuss next phase of investigation	1.5	550.00	825.00
EB	7	5/27/2025	Participated in meeting at Cole Schotz to discuss next phase of investigation.	1.5	750.00	1,125.00
JS	7	5/27/2025	Participated in meeting at Cole Schotz to discuss next phase of investigation	1.5	750.00	1,125.00
EB	7	5/27/2025	Met at CCA with management to discuss next stage of Cole Schotz investigation.	2.3	750.00	1,725.00
AD	7	5/28/2025	Participated in a call with Cole Schotz regarding the investigation.	0.8	550.00	440.00
EB	7	5/28/2025	Participated in call with Cole Schotz in regard to the investigation.	0.8	750.00	600.00
JS	7	5/28/2025	Participated in a call with Cole Schotz regarding the investigation.	0.8	750.00	600.00
EB	7	5/29/2025	Composed emails to the Debtor concerning DIP adjustments.	0.3	750.00	225.00
AD	7	5/29/2025	Participated in a call with Cole Schotz regarding the investigation.	0.4	550.00	220.00
EB	7	5/29/2025	Participated in call with BDO and Cole Schotz to review go forward workplan.	0.4	750.00	300.00
JS	7	5/29/2025	Participated in a call with Cole Schotz regarding the investigation.	0.4	750.00	300.00
JS	7	5/29/2025	Call with Debtor on DIP reporting requirements.	1.1	750.00	825.00
EB	7	5/30/2025	Exchange emails with the Debtor and Debevoise concerning required DIP financial reporting.	0.2	750.00	150.00
EB	9	5/2/2025	Call with JS (BDO) and Debevoise regarding CCA financials.	0.4	750.00	300.00
JS	9	5/2/2025	Participated in a call with Debevoise regarding CCA financials.	0.4	750.00	300.00
EB	9	5/5/2025	Reviewed Debtor 2024 financials.	0.3	750.00	225.00
JS	9	5/30/2025	Reviewed Q1 CCA financials.	1.1	750.00	825.00
AD	9	5/30/2025	Reviewed Q1 CCA financials.	1.1	550.00	605.00
EB	10	5/12/2025	Call with CCA SC management in regard to operations.	0.5	750.00	375.00
EB	10	5/12/2025	Call with Plaza management in regard to operations.	0.5	750.00	375.00

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<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
EB	10	5/23/2025	Call with CCA SC management in regard to operations.	0.4	750.00	300.00
EB	11	5/2/2025	Reviewed Examiner Order.	0.1	750.00	75.00
EB	11	5/2/2025	Reviewed BMLP Objection to Debtor motion for order granting relief from stay.	0.4	750.00	300.00
EB	11	5/5/2025	Reviewed Debtor response to BMLP Objection to Duane Morris retention.	0.1	750.00	75.00
EB	11	5/5/2025	Reviewed ruling in favor of Debtor on granting leave to appeal.	0.2	750.00	150.00
EB	11	5/14/2025	Reviewed Deboise filings related to Examiner scope.	0.4	750.00	300.00
EB	11	5/15/2025	Reviewed updated filing by Deboise regarding examiner motion and provide comments.	0.7	750.00	525.00
EB	11	5/17/2025	Reviewed Debtor Supplemental Brief regarding Examiner scope.	0.4	750.00	300.00
EB	11	5/17/2025	Reviewed Harrison declaration.	0.6	750.00	450.00
EB	11	5/17/2025	Reviewed BMLP Supplemental Brief in Support of Examiner scope.	0.7	750.00	525.00
JS	11	5/17/2025	BDO team call on BMLP brief on examiner motion.	1.3	750.00	975.00
EB	11	5/17/2025	Reviewed with JS (BDO) the BMLP brief in support of Examiner.	1.3	750.00	975.00
EB	11	5/18/2025	Reviewed JS (BDO) comments to BMLP Brief in support of Examiner.	0.4	750.00	300.00
EB	11	5/19/2025	Reviewed Deboise reply to BMLP objection to extend exclusivity.	0.1	750.00	75.00
EB	11	5/19/2025	Call with JS (BDO) regarding Deboise response to BMLP objection to extend exclusivity.	0.2	750.00	150.00
JS	11	5/19/2025	Call with EB (BDO) regarding Deboise response to BMLP objection to extend exclusivity.	0.2	750.00	150.00
EB	11	5/19/2025	Call with JS to continue review of BMLP brief in support of Examiner.	0.5	750.00	375.00
JS	11	5/19/2025	Call with EB to continue review of BMLP brief in support of Examiner.	0.5	750.00	375.00
EB	11	5/20/2025	Reviewed final response to BMLP filing.	0.2	750.00	150.00
EB	11	5/21/2025	Reviewed Bar Date Motion.	0.1	750.00	75.00
JS	11	5/21/2025	Reviewed Bar Date Motion.	1.3	750.00	975.00
EB	11	5/26/2025	Reviewed order granting exclusivity.	0.1	750.00	75.00
JWS	13	5/20/2025	Reviewed historical bankruptcy filings for research on case issues.	2.0	300.00	600.00
JWS	13	5/21/2025	Reviewed historical bankruptcy filings for research on case issues.	6.0	300.00	1,800.00
JWS	13	5/26/2025	Reviewed historical bankruptcy filings for research on case issues.	4.0	300.00	1,200.00
JWS	13	5/30/2025	Reviewed historical bankruptcy filings for research on case issues.	1.0	300.00	300.00
JS	14	5/5/2025	Reviewed plan term sheet draft.	1.1	750.00	825.00
EB	14	5/9/2025	Participated on call with Debtor counsel and Ind Director on Plan term sheet.	0.9	750.00	675.00
EB	14	5/19/2025	Call with independent director to discuss plan of reorganization .	0.3	750.00	225.00
EB	17	5/1/2025	Reviewed BDO memo to Cole Schotz regarding investigation.	0.3	750.00	225.00
EB	17	5/1/2025	Reviewed BDO work for Cole Schotz investigation.	0.4	750.00	300.00
AD	17	5/1/2025	Call with JS, EB (BDO) on BDO work for Cole Schotz investigation.	0.5	550.00	275.00
EB	17	5/1/2025	Call with JS, AP (BDO) on BDO work for Cole Schotz investigation.	0.5	750.00	375.00
JS	17	5/1/2025	Call with EB, AP (BDO) on BDO work for Cole Schotz investigation.	0.5	750.00	375.00
AD	17	5/1/2025	Call with JS, EB (BDO) on CCA information needed for Cole Schotz investigation.	0.5	550.00	275.00
EB	17	5/1/2025	Call with JS, AP (BDO) on CCA information needed for Cole Schotz investigation.	0.5	750.00	375.00
JS	17	5/1/2025	Call with EB, AP (BDO) on CCA information needed for Cole Schotz investigation.	0.5	750.00	375.00
AD	17	5/1/2025	Prepared shared service allocation summary.	0.6	550.00	330.00
AD	17	5/2/2025	BDO team call on investigation.	0.5	550.00	275.00
EB	17	5/2/2025	Call with JS, AP (BDO) on BDO work for Cole Schotz investigation.	0.5	750.00	375.00
JS	17	5/2/2025	BDO team call on investigation.	0.5	750.00	375.00
AD	17	5/2/2025	Prepared compensation summary.	1.9	550.00	1,045.00
JS	17	5/2/2025	Prepared compensation summary.	2.1	750.00	1,575.00
JS	17	5/2/2025	Prepared shared service allocation summary.	2.1	750.00	1,575.00
EB	17	5/4/2025	Call with JS (BDO) in regard to BDO work for Cole Schotz investigation.	0.5	750.00	375.00
JS	17	5/4/2025	Call with EB (BDO) in regard to BDO work for Cole Schotz investigation.	0.5	750.00	375.00
AD	17	5/5/2025	Various BDO team call on investigation.	1.0	550.00	550.00
EB	17	5/5/2025	Call with JS, AP (BDO) on BDO work for Cole Schotz investigation.	1.0	750.00	750.00
JS	17	5/5/2025	Various BDO team call on investigation.	1.0	750.00	750.00
JS	17	5/5/2025	Prepared shared service allocation summary.	1.3	750.00	975.00
AD	17	5/5/2025	Prepared shared service allocation summary.	3.8	550.00	2,090.00
EB	17	5/6/2025	Call with JS (BDO) in regard to Cole Schotz investigation matters.	0.3	750.00	225.00
JS	17	5/6/2025	BDO team call on investigation.	0.3	750.00	225.00
AD	17	5/6/2025	Prepared shared service allocation summary.	1.9	550.00	1,045.00
JS	17	5/6/2025	Prepared compensation summary.	2.1	750.00	1,575.00
JS	17	5/6/2025	Prepared shared service allocation summary.	2.1	750.00	1,575.00
JS	17	5/7/2025	Prepared shared service allocation summary.	1.5	750.00	1,125.00
JS	17	5/7/2025	Prepared compensation summary.	2	750.00	1,500.00
AD	17	5/8/2025	Prepared shared service allocation summary.	0.3	550.00	165.00
EB	17	5/8/2025	Reviewed emails related to work for Cole Schotz investigation.	0.3	750.00	225.00
AD	17	5/8/2025	Prepared index of documents received.	0.6	550.00	330.00
EB	17	5/8/2025	Reviewed BDO work prepared for Cole Schotz investigation.	0.7	750.00	525.00
AD	17	5/8/2025	Various BDO team calls on investigation.	0.8	550.00	440.00
EB	17	5/8/2025	Various BDO team calls on investigation.	0.8	750.00	600.00
JS	17	5/8/2025	Various BDO team calls on investigation.	0.8	750.00	600.00
JS	17	5/8/2025	Prepared compensation summary.	1.0	750.00	750.00
AD	17	5/8/2025	Prepared compensation summary.	1.1	550.00	605.00
JS	17	5/8/2025	Prepared shared service allocation summary.	2.1	750.00	1,575.00
AD	17	5/9/2025	BDO team call on investigation.	0.5	550.00	275.00
EB	17	5/9/2025	Call with JS, AP (BDO) in regard to BDO work for Cole Schotz investigation.	0.5	750.00	375.00
JS	17	5/9/2025	BDO team call on investigation.	0.5	750.00	375.00
AD	17	5/9/2025	Prepared shared service allocation summary.	0.9	550.00	495.00

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JS	17	5/9/2025	Prepared compensation summary.	1.0	750.00	750.00
AD	17	5/9/2025	Prepared compensation summary.	1.2	550.00	660.00
AD	17	5/12/2025	Prepared compensation summary.	1.2	550.00	660.00
AD	17	5/12/2025	Prepared shared service allocation summary.	1.2	550.00	660.00
JS	17	5/12/2025	Prepared compensation summary.	1.5	750.00	1,125.00
JS	17	5/12/2025	Prepared shared service allocation summary.	2.0	750.00	1,500.00
EB	17	5/13/2025	Call with Ind Director in regard to Cole Schotz investigation.	0.5	750.00	375.00
EB	17	5/13/2025	Reviewed BDO work in regard to Cole Schotz investigation.	0.8	750.00	600.00
JS	17	5/13/2025	Prepared compensation summary.	3.4	750.00	2,550.00
JS	17	5/14/2025	Prepared compensation summary.	0.5	750.00	375.00
EB	17	5/14/2025	Participated in CCA employee interview regarding the investigation.	5.5	750.00	4,125.00
JS	17	5/14/2025	Participated in CCA employee interview regarding the investigation.	5.5	750.00	4,125.00
JS	17	5/15/2025	Prepared compensation summary.	2.5	750.00	1,875.00
JS	17	5/15/2025	Prepared shared service allocation summary.	3.0	750.00	2,250.00
AD	17	5/16/2025	Prepared shared service allocation summary.	1.3	550.00	715.00
EB	17	5/16/2025	Participated in CCA employee interview regarding the investigation.	2.5	750.00	1,875.00
JS	17	5/16/2025	Participated in CCA employee interview regarding the investigation.	2.5	750.00	1,875.00
AD	17	5/16/2025	Prepared compensation summary.	2.9	550.00	1,595.00
EB	17	5/17/2025	Distribute BDO work related to Cole Schotz investigation.	0.1	750.00	75.00
EB	17	5/17/2025	Call with JS (BDO) to review BDO work for Cole Schotz investigation.	1.2	750.00	900.00
JS	17	5/17/2025	BDO team call on investigation.	1.2	750.00	900.00
EB	17	5/18/2025	Call with MM (BDO) in regard to BDO analysis to be prepared for Cole Schotz investigation.	0.3	750.00	225.00
MM	17	5/18/2025	Call with EB (BDO) in regard to BDO analysis to be prepared for Cole Schotz investigation.	0.3	750.00	225.00
AD	17	5/18/2025	Call with EB (BDO) to review work prepared for Cole Schotz investigation.	0.3	550.00	165.00
EB	17	5/18/2025	Call with AP (BDO) to review work prepared for Cole Schotz investigation.	0.3	750.00	225.00
AD	17	5/18/2025	Prepared compensation summary.	0.4	550.00	220.00
EB	17	5/18/2025	Call with JS (BDO) to discuss updates to BDO work in regard to Cole Schotz investigation.	0.5	750.00	375.00
JS	17	5/18/2025	Call with EB (BDO) to discuss updates to BDO work in regard to Cole Schotz investigation.	0.5	750.00	375.00
EB	17	5/18/2025	Reviewed BDO work prepared for Cole Schotz investigation.	0.6	750.00	450.00
AD	17	5/18/2025	Call with JS, EB (BDO) to review BDO work prepared for Cole Schotz investigation .	1.4	550.00	770.00
EB	17	5/18/2025	Call with JS, AP (BDO) to review BDO work prepared for Cole Schotz investigation .	1.4	750.00	1,050.00
JS	17	5/18/2025	Participated in call with BDO and CS to discuss BDO work related to Cole Schotz investigation.	1.4	750.00	1,050.00
EB	17	5/19/2025	Reviewed BDO work prepared for Cole Schotz investigation and distribute.	0.4	750.00	300.00
EB	17	5/19/2025	Reviewed BDO work prepared for Cole Schotz investigation.	0.7	750.00	525.00
MM	17	5/19/2025	Reviewed Declarations.	0.8	750.00	600.00
MM	17	5/19/2025	Began research into Shared Services Contracts.	1.0	750.00	750.00
EB	17	5/19/2025	Participated in CCA employee interview regarding the investigation.	1.9	750.00	1,425.00
JS	17	5/19/2025	Participated in CCA employee interview regarding the investigation.	1.9	750.00	1,425.00
AD	17	5/19/2025	Prepared compensation summary.	2.1	550.00	1,155.00
AD	17	5/19/2025	Prepared shared service allocation summary.	2.1	550.00	1,155.00
MM	17	5/19/2025	Reviewed and prepared initial "global" filing summary.	2.2	750.00	1,650.00
EB	17	5/20/2025	Participated in CCA employee interview regarding the investigation.	1.5	750.00	1,125.00
JS	17	5/20/2025	Participated in CCA employee interview regarding the investigation.	1.5	750.00	1,125.00
MM	17	5/20/2025	Reviewed Shared Service Agreement entities in bankruptcy filings from 2018 through April 2025.	1.5	750.00	1,125.00
AD	17	5/20/2025	Prepared shared service allocation summary.	2.5	550.00	1,375.00
MM	17	5/20/2025	Prepared summaries of Shared Service Agreement entities in bankruptcy filings from 2018 through April 2025.	3.2	750.00	2,400.00
AD	17	5/20/2025	Prepared compensation summary.	3.4	550.00	1,870.00
JS	17	5/21/2025	Researched CCA employee status related to the investigation.	0.4	750.00	300.00
EB	17	5/21/2025	Reviewed BDO work prepared in regard to the Cole Schotz investigation.	0.6	750.00	450.00
EB	17	5/21/2025	Participated in follow up interview with regards to Cole Schotz investigation.	0.7	750.00	525.00
JS	17	5/21/2025	Participated in follow up interview with regards to Cole Schotz investigation.	0.7	750.00	525.00
EB	17	5/21/2025	Reviewed BDO work related to Cole Schotz investigation.	0.8	750.00	600.00
AD	17	5/21/2025	Various BDO team calls on investigation.	1.5	550.00	825.00
EB	17	5/21/2025	Call with JS, AP (BDO) to review BDO work in regard to the Cole Schotz investigation.	1.5	750.00	1,125.00
JS	17	5/21/2025	Various BDO team calls on investigation.	1.5	750.00	1,125.00
AD	17	5/21/2025	Prepared shared service allocation summary.	1.8	550.00	990.00
MM	17	5/21/2025	Reviewed Shared Service Agreement entities in bankruptcy filings from 2018 through April 2025.	1.8	750.00	1,350.00
EB	17	5/21/2025	Participated in CCA employee interviews regarding the investigation.	2.0	750.00	1,500.00
JS	17	5/21/2025	Participated in CCA employee interviews regarding the investigation.	2.0	750.00	1,500.00
MM	17	5/21/2025	Prepared summaries of Shared Service Agreement entities in bankruptcy filings from 2018 through April 2025.	2.7	750.00	2,025.00
EB	17	5/22/2025	Calls with JS (BDO) in regard to employment issue.	0.4	750.00	300.00
JS	17	5/22/2025	Calls with EB (BDO) in regard to employment issue.	0.4	750.00	300.00
EB	17	5/22/2025	Reviewed emails in regard to employment issue.	0.4	750.00	300.00
MM	17	5/22/2025	Reviewed Shared Service Agreement entities in bankruptcy filings from 2018 through April 2025.	1.2	750.00	900.00
AD	17	5/22/2025	Gather employee related information	1.4	550.00	770.00
AD	17	5/22/2025	Prepared shared service allocation summary.	1.5	550.00	825.00

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<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
MM	17	5/22/2025	Prepared summaries of Shared Service Agreement entities in bankruptcy filings from 2018 through April 2025.	2.8	750.00	2,100.00
AD	17	5/23/2025	Prepared intercompany cash transaction report.	0.9	550.00	495.00
JS	17	5/23/2025	Prepared intercompany cash transaction report.	1.1	750.00	825.00
AD	17	5/23/2025	Prepared intercompany cash transaction report.	1.8	550.00	990.00
MM	17	5/23/2025	Reviewed and prepared summaries of Shared Service Agreement entities in bankruptcy filings from 2018 through April 2025.	2.0	750.00	1,500.00
MM	17	5/25/2025	Further updates to summary of shared service related BK filings for EB.	2.0	750.00	1,500.00
JS	17	5/25/2025	Prepared intercompany cash transaction report.	2.5	750.00	1,875.00
AD	17	5/26/2025	Prepared shared service allocation summary.	0.1	550.00	55.00
EB	17	5/26/2025	Reviewed BDO work prepared in regard to Cole Schotz investigation.	0.5	750.00	375.00
EB	17	5/26/2025	Call with JS (BDO) to review investigation status.	0.6	750.00	450.00
JS	17	5/26/2025	Call with EB (BDO) to review investigation status.	0.6	750.00	450.00
MM	17	5/27/2025	Correspondence with staff re: additional searches.	0.2	750.00	150.00
AD	17	5/27/2025	Call with JS, EB to follow up regarding next stage of Cole Schotz investigation.	0.5	550.00	275.00
EB	17	5/27/2025	Call with JS, AP to follow up regarding next stage of Cole Schotz investigation.	0.5	750.00	375.00
JS	17	5/27/2025	Call with EB, AP to follow up regarding next stage of Cole Schotz investigation.	0.5	750.00	375.00
JS	17	5/27/2025	Reviewed draft investigation report.	0.6	750.00	450.00
JS	17	5/27/2025	Reviewed document request prepared by Cole Schotz.	0.7	750.00	525.00
MM	17	5/27/2025	Reviewed initial full list of BK's 2015-2025 and revised "to be reviewed and searched."	1.2	750.00	900.00
AD	17	5/27/2025	Prepared additional document requests.	1.4	550.00	770.00
MM	17	5/27/2025	Updated summary for additional BK.	1.6	750.00	1,200.00
AD	17	5/27/2025	Prepared CCA cash transfer detail report.	1.9	550.00	1,045.00
JS	17	5/27/2025	Prepared CCA cash transfer detail report.	2.1	750.00	1,575.00
AD	17	5/27/2025	Prepared shared service allocation summary.	2.8	550.00	1,540.00
AD	17	5/28/2025	Call with JS, EB (BDO) in regard to BDO work prepared for the Cole Schotz investigation.	0.4	550.00	220.00
EB	17	5/28/2025	Call with JS, AP (BDO) in regard to BDO work prepared for the Cole Schotz investigation.	0.4	750.00	300.00
JS	17	5/28/2025	Call with EB, AP (BDO) in regard to BDO work prepared for the Cole Schotz investigation.	0.4	750.00	300.00
MM	17	5/28/2025	Reviewed and prepared summaries of Shared Service Agreement entities in bankruptcy filings from 2018 through April 2025.	0.5	750.00	375.00
JS	17	5/28/2025	Prepared intercompany cash transaction report.	1.6	750.00	1,200.00
EB	17	5/28/2025	Participated in CCA employee interview regarding the investigation.	2.5	750.00	1,875.00
JS	17	5/28/2025	Participated in CCA employee interview regarding the investigation.	2.5	750.00	1,875.00
AD	17	5/28/2025	Prepared CCA cash transfer detail report.	2.6	550.00	1,430.00
AD	17	5/28/2025	Prepared shared service allocation summary.	2.8	550.00	1,540.00
MM	17	5/29/2025	Revisit of global filing list.	0.2	750.00	150.00
EB	17	5/29/2025	Call with MM to discuss BDO analysis in regard to the investigation.	0.4	750.00	300.00
MM	17	5/29/2025	Call with EB to discuss BDO analysis in regard to the investigation.	0.4	750.00	300.00
EB	17	5/29/2025	BDO internal call to discuss investigation workplan.	0.4	750.00	300.00
AD	17	5/29/2025	BDO internal call to discuss investigation workplan.	0.4	550.00	220.00
JS	17	5/29/2025	BDO internal call to discuss investigation workplan.	0.4	750.00	300.00
MM	17	5/29/2025	Revisit of outlined shared services related cases.	1.0	750.00	750.00
JS	17	5/29/2025	Prepared intercompany cash transaction report.	2.1	750.00	1,575.00
EB	17	5/30/2025	Reviewed emails regarding Cole Schotz investigation.	0.3	750.00	225.00
AD	17	5/30/2025	Prepared intercompany cash transaction report.	0.8	550.00	440.00
MM	17	5/30/2025	Updated Shared Service Summary.	1.5	750.00	1,125.00
JS	17	5/30/2025	Prepared intercompany cash transaction report.	1.7	750.00	1,275.00
EBT	21	5/22/2025	Travel to / from hearing.	4.0	375.00	1,500.00
EB	22	5/5/2025	Exchanged emails with JS (BDO) concerning SOFA update.	0.1	750.00	75.00
JS	23	5/19/2025	Prepared April MOR report.	2.7	750.00	2,025.00
AD	23	5/19/2025	Prepared April MOR	2.9	550.00	1,595.00
AD	23	5/20/2025	Prepared April MOR	1.4	550.00	770.00
JS	23	5/20/2025	Prepared April MOR report.	2.4	750.00	1,800.00
EB	23	5/21/2025	Reviewed April MOR.	0.4	750.00	300.00
AD	23	5/21/2025	Prepared April MOR	0.8	550.00	440.00
JS	23	5/21/2025	Prepared April MOR report.	1.4	750.00	1,050.00
EB	24	5/22/2025	Calls with JS (BDO) regarding hearing outcome.	0.3	750.00	225.00
JS	24	5/22/2025	Calls with EB (BDO) regarding hearing outcome.	0.3	750.00	225.00
JS	24	5/22/2025	Attended hearing in regard to Examiner scope and Exclusivity Extension	5.3	750.00	3,975.00
EB	24	5/22/2025	Attended hearing in regard to Examiner scope and Exclusivity Extension.	6.7	750.00	5,025.00
TOTAL:				352.4		\$236,980.00

CCA Construction, Inc.
Recap of Professional Services
May 1, 2025 Through May 31, 2025

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SUMMARY BY PROFESSIONAL:						
<u>Initials</u>	<u>Name</u>			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
EB	Evan Blum			88.6	\$750.00	\$66,450.00
EBT	Evan Blum (Travel)			4.0	375.00	1,500.00
JS	James Schwarz			124.4	750.00	93,300.00
MM	Michele Michaelis			28.1	750.00	21,075.00
AD	Anthony Del Piano			90.6	550.00	49,830.00
JWS	Joseph Steimle			13.0	300.00	3,900.00
JFS	Jared Schierbaum			3.7	250.00	925.00
TOTAL:				352.4		\$236,980.00
Blended Rate:					\$672.47	

SUMMARY BY PROJECT CATEGORY:						
<u>Code</u>	<u>Project Category</u>			<u>Hours</u>		<u>Amount</u>
1	General (Case Administration)			3.0		\$2,050.00
4	BDO Retention / Fee Applications			6.6		2,940.00
6	Cash Collateral and DIP Financing Related			32.1		20,575.00
7	Communication with Debtor or Debtor Professionals			59.0		42,730.00
9	General Accounting and Financial Issues			3.3		2,255.00
10	Business Analysis			1.4		1,050.00
11	Reviewed Motions and Objections			9.8		7,350.00
13	Litigation			13.0		3,900.00
14	Plan & Disclosure Statement			2.3		1,725.00
17	Investigation of Company (Asset Analysis and Recovery)			193.2		133,400.00
21	Non-working Travel			4.0		1,500.00
22	SOFA/SOAL			0.1		75.00
23	UST Reporting/MOR			12.0		7,980.00
24	Court Hearings			12.6		9,450.00
TOTAL:				352.4		\$236,980.00