

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In Re. CCA Construction, Inc

Case No. 24-22548

Debtor(s)

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 05/31/2025

Petition Date: 12/22/2024

Months Pending: 5

Industry Classification: 2 3 7 9

Reporting Method: Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

37

Debtor's Full-Time Employees (as of date of order for relief):

39

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☒ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Felice Yudkin

Signature of Responsible Party

06/20/2025

Date

Felice Yudkin

Printed Name of Responsible Party

25 Main Street, Hackensack, NJ 07601

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



242254825062000000000001

Debtor's Name CCA Construction, Inc

Case No. 24-22548

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$3,423,095	
b. Total receipts (net of transfers between accounts)	\$8,008,654	\$16,555,456
c. Total disbursements (net of transfers between accounts)	\$7,629,762	\$12,832,259
d. Cash balance end of month (a+b-c)	\$3,801,987	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$7,629,762	\$12,832,259

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$107,864,739
e. Total assets	\$138,844,087
f. Postpetition payables (excluding taxes)	\$16,485,595
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$16,485,595
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$125,711,318
n. Total liabilities (debt) (j+k+l+m)	\$142,196,913
o. Ending equity/net worth (e-n)	\$-3,352,826

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$4,636,285	
f. Other expenses	\$7,115	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$-1	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-4,643,399	\$-9,024,318

Debtor's Name CCA Construction, Inc

Case No. 24-22548

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$2,311,499	\$2,877,390	\$2,327,213	\$2,916,435
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Debevoise & Plimpton LLP	Co-Counsel	\$2,118,443	\$2,118,443	\$2,118,443	\$2,118,443
ii	Cole Schotz P.C.	Co-Counsel	\$130,008	\$429,504	\$130,008	\$429,504
iii	BDO Consulting Group, LLC	Financial Professional	\$63,047	\$329,443	\$78,761	\$368,488
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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i					
	ii					
	iii					
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Debtor's Name CCA Construction, Inc

Case No. 24-22548

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Debtor's Name CCA Construction, Inc

Case No. 24-22548

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c.	All professional fees and expenses (debtor & committees)			\$2,311,499	\$2,877,390	\$2,327,213	\$2,916,435

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$1,250

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☒ No ☐
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☒ No ☐
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name CCA Construction, Inc

Case No. 24-22548

Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	_____	\$0
b. Gross income (receipts) from self-employment	_____	\$0
c. Gross income from all other sources	_____	\$0
d. Total income in the reporting period (a+b+c)	_____	\$0
e. Payroll deductions	_____	\$0
f. Self-employment related expenses	_____	\$0
g. Living expenses	_____	\$0
h. All other expenses	_____	\$0
i. Total expenses in the reporting period (e+f+g+h)	_____	\$0
j. Difference between total income and total expenses (d-i)	_____	\$0
k. List the total amount of all postpetition debts that are past due	_____	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>	
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>	

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Wei Zhao

Signature of Responsible Party

Deputy CFO

Title

Wei Zhao

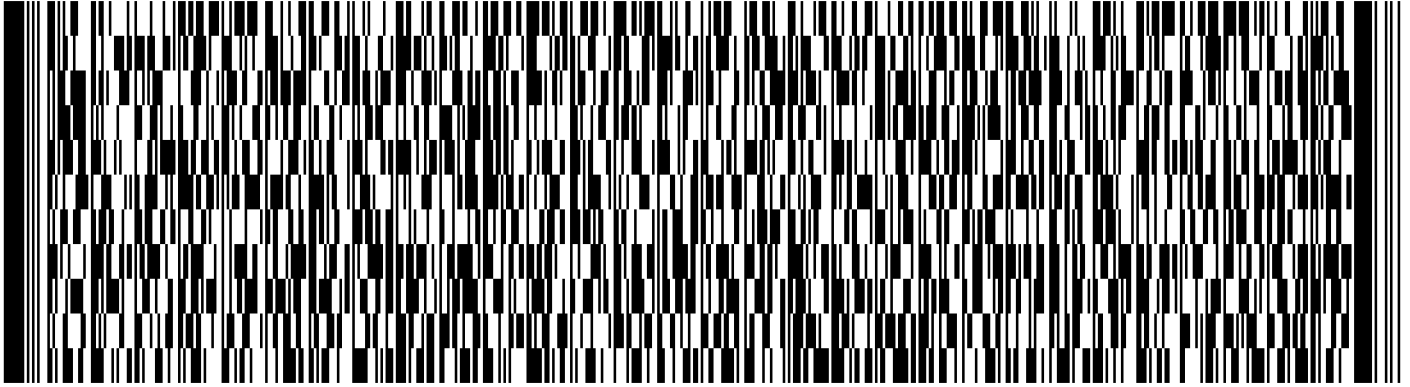
Printed Name of Responsible Party

06/20/2025

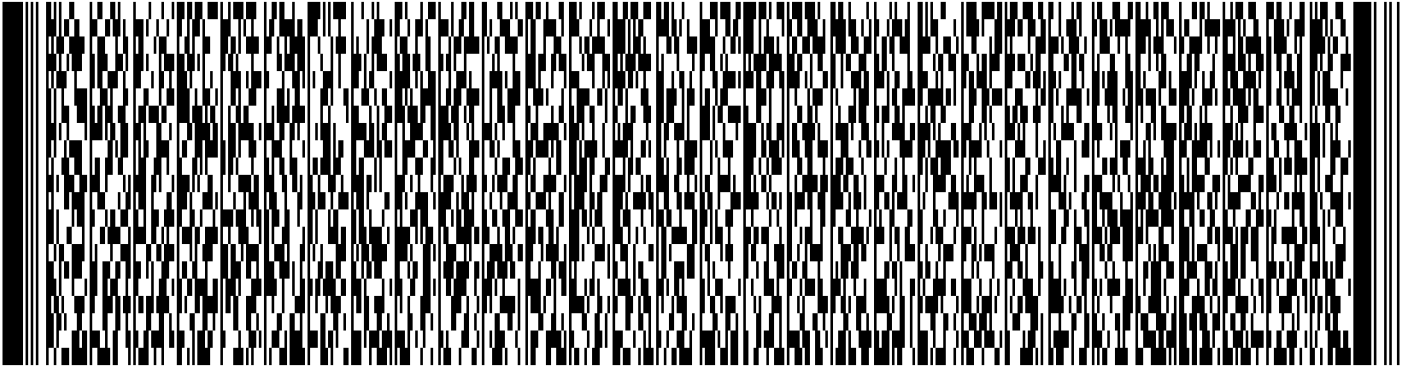
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Debtor's Name CCA Construction, Inc

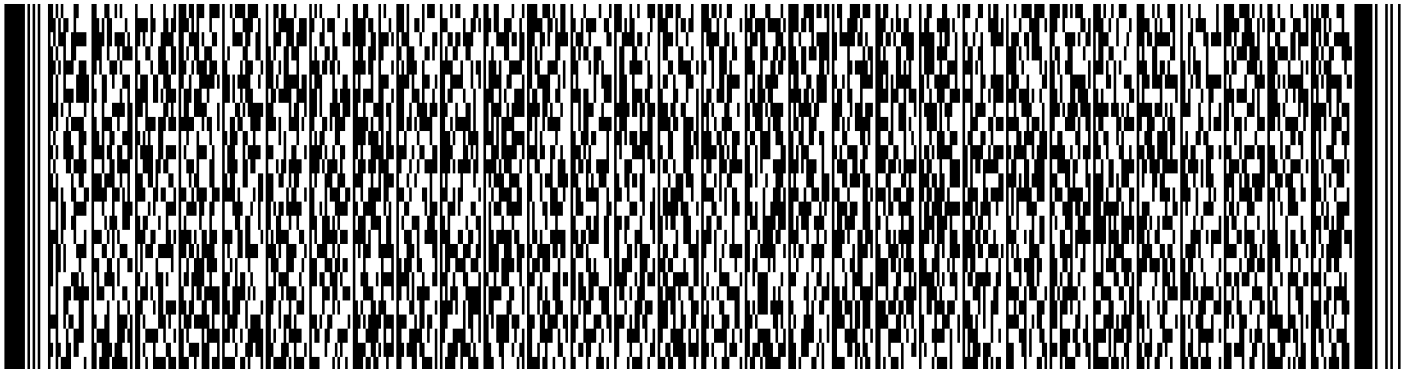
Case No. 24-22548



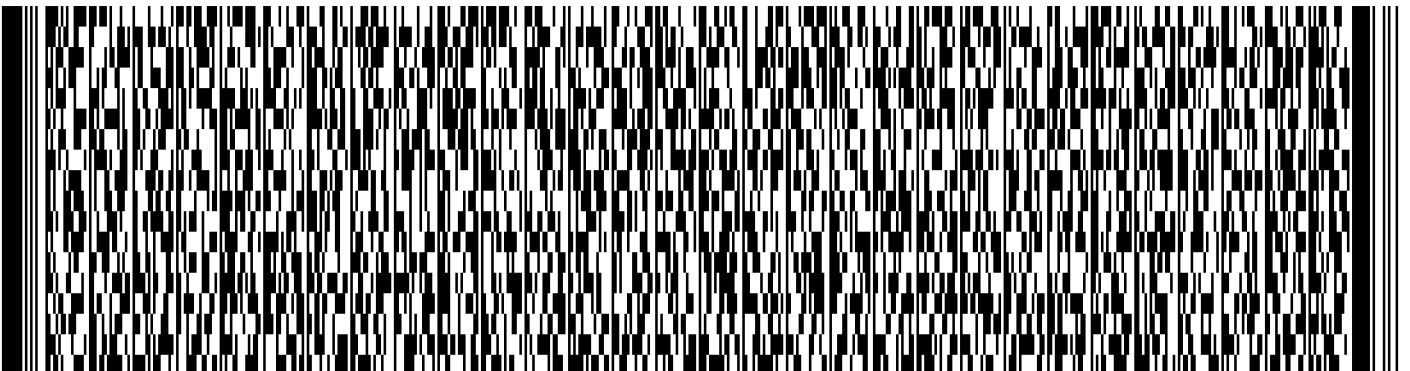
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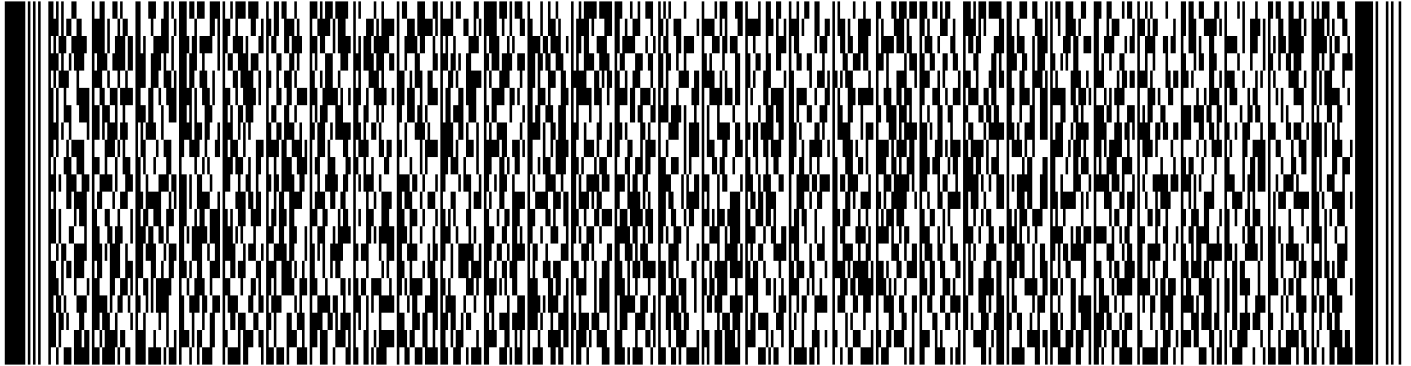
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Debtor's Name CCA Construction, Inc

Case No. 24-22548



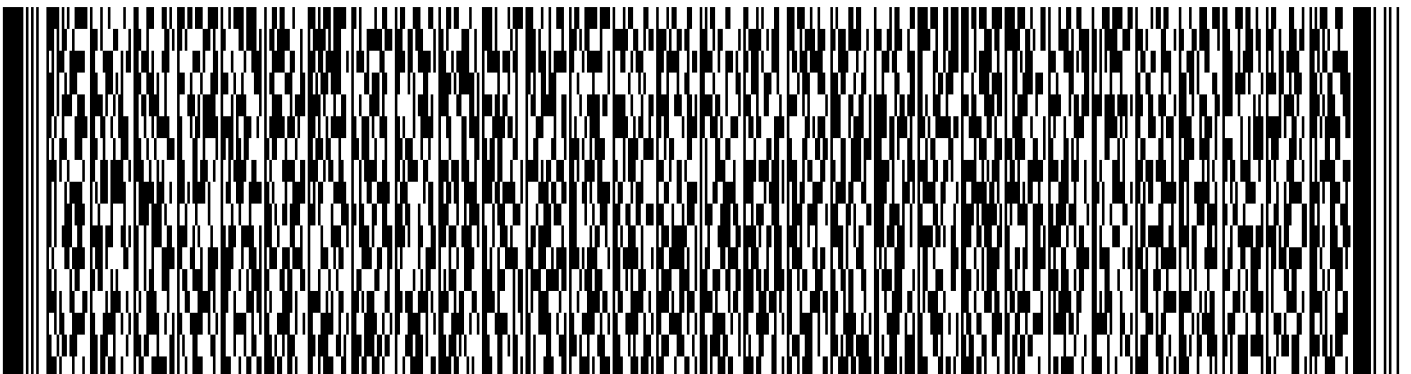
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Bankruptcy51to100



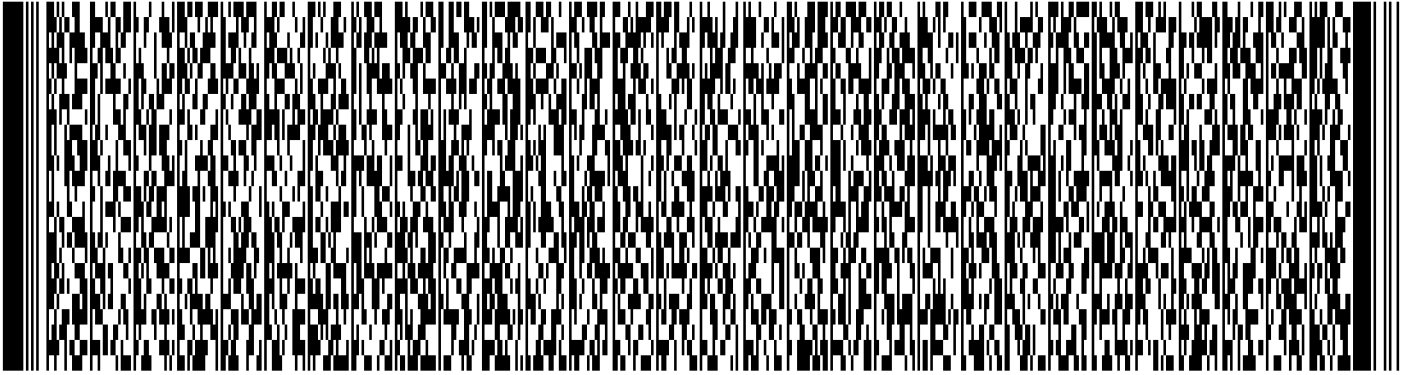
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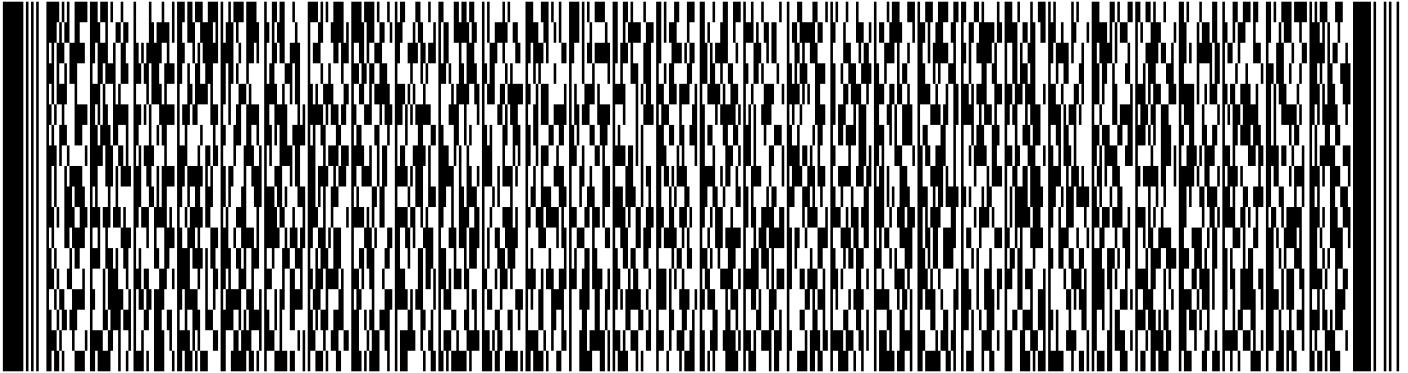
NonBankruptcy51to100

Debtor's Name CCA Construction, Inc

Case No. 24-22548



PageThree



PageFour

Summary of Cash Receipts and Disbursements

For the period 5/1/25 - 5/31/25

	May-25	Cumulative to Date
Cash Beginning of Period (Book)	\$ 3,423,095	\$ 78,791
Receipts		
Loans and Advances (net)	8,000,000	16,000,000
Other	8,653	555,456
Total Receipts	\$ 8,008,653	\$ 16,555,456
Disbursements		
CCA Payroll	(531,118)	(2,892,866)
Health Insurance	(203,784)	(632,876)
CCA 401k Match	-	(207,029)
Visa Fee and Other Exp	-	(21,741)
Ordinary Course Bonuses	-	(193,193)
IT	(42,990)	(141,584)
Insurance	(3,531,383)	(3,857,474)
Employee Reimbursement	(52,008)	(172,504)
Other	(5,320)	(27,028)
Beijing Subsidiary Funding	-	(200,000)
Professional Expenses	(171,450)	(204,908)
Bank Fee	(7,115)	(42,544)
Taxes	-	(1,250)
Independent Director	(40,000)	(277,794)
Debevoise	(2,118,443)	(2,118,443)
BDO	(78,761)	(368,488)
Cole Schotz	(130,008)	(429,504)
Claims Agent	(12,477)	(153,084)
DIP Expenses	(695,522)	(857,278)
UST Fees	(9,384)	(32,671)
Total Disbursements	\$ (7,629,762)	\$ (12,832,259)
Net Cash Flow	\$ 378,891	\$ 3,723,196
Cash End of Period (Book)	\$ 3,801,987	\$ 3,801,987
Reconciling Items	119,733	119,733
Cash End of Period (Bank)	\$ 3,921,720	\$ 3,921,720

Balance Sheet

Cash	3,801,987
Prepaid Expense/Advance to Suppliers	1,377,448
Due From Affiliates/Other Receivables	102,685,304
Total current assets	107,864,739
Long-term equity investments	28,163,337
Fixed assets - Original value	5,251,700
Less : Accumulated depreciation	4,795,411
Fixed assets - Net	456,289
Intangible assets	-
R&D Cost(CIP)	2,359,722
Total non-current assets	30,979,348
Total Assets	138,844,087

Liabilities Not Subject To Compromise

Accounts payable	678,920
Due To Affiliates	292,574
DIP Financing	15,514,101
Total Liabilities Not Subject To Compromise	16,485,595

Liabilities Subject to Compromise

Accounts payable/Accrued Expenses	602,743
Due To Affiliates	124,804,619
Total current liabilities	125,407,362
Long-term payables	303,956
Total non-current liabilities	303,956
Total Liabilities Subject to Compromise	125,711,318

Total liabilities **142,196,913**

Paid-in capital	330,620,919
Retained Earnings	(333,973,745)
Total shareholders' equity	(3,352,826)
Total liabilities and shareholders' equity	138,844,087

The amounts listed herein under DIP Financing includes \$202,485 of PIK interest through April 30, 2025 and \$688,383 of downward adjustments to account for any portion of shared services paid by CCA postpetition that are allocable to its affiliates outside of the CCA Group, as contemplated by section 1.5(d) of the DIP credit agreement. The amounts listed herein under DIP Financing do not include any May 2025 downward adjustments, which have not been calculated yet.

Income Statement

	<u>Current Month</u>
Revenue	-
Cost of sales	-
Gross Profit	-
General and administrative expenses	4,636,285
Interest Income	(1)
Bank Charges	7,115
Operating Income	(4,643,399)
Non-operating income	-
Non-operating expenses	-
Total Income	(4,643,399)
Income tax expenses	-
Net Income	(4,643,399)

Postpetition AP Aging

Current	561,825
31-60 days old	35,697
61-90 days old	81,374
91 to 120 days	-
121 days and older	25
Total AP	678,920

Postpetition AP Aging amounts primarily relate to certain professional fee holdbacks in accordance with the court's compensation procedures.

Professional Fees Payment Schedule

Current

Name of Professional	Type	Role	Amount Paid by Estate for Fees and Expenses
Debevoise & Plimpton LLP	Bankruptcy	Co-Counsel	2,118,443
Cole Schotz P.C.	Bankruptcy	Co-Counsel	130,008
BDO Consulting Group, LLC	Bankruptcy	Financial Advisor	78,761
Kurtzman Carson Consultants LLC dba Verita Global	Other	Claims Agent	12,477
FGS Global (US) LLC	Other	Public Relations	103,864
CBIZ Marks, Paneth, LLC	Other	Tax Advisor	56,710
Barst & Mukamal LLP formally Barst Mukamal & Kleiner LLP	Other	Legal - Immigration	-
Lilling & Company LLP	Other	ERISA Audit Services	7,000
Smith & Downey, P.A.	Other	Legal - ERISA Plans and Audits	3,876

Cumulative

Name of Professional	Type	Role	Amount Paid by Estate for Fees and Expenses
Debevoise & Plimpton LLP	Bankruptcy	Co-Counsel	2,118,443
Cole Schotz P.C.	Bankruptcy	Co-Counsel	429,504
BDO Consulting Group, LLC	Bankruptcy	Financial Advisor	368,488
Kurtzman Carson Consultants LLC dba Verita Global	Other	Claims Agent	153,084
FGS Global (US) LLC	Other	Public Relations	137,322
CBIZ Marks, Paneth, LLC	Other	Tax Advisor	56,710
Barst & Mukamal LLP formally Barst Mukamal & Kleiner LLP	Other	Legal - Immigration	17,450
Lilling & Company LLP	Other	ERISA Audit Services	7,000
Smith & Downey, P.A.	Other	Legal - ERISA Plans and Audits	3,876

In addition to the above required information, CCA makes the following additional disclosures regarding accrued and unpaid professional fees for the sake of additional transparency.

Debevoise & Plimpton LLP March fees and expenses totaled \$440,782 (approved in June not yet paid). April fees and expenses totaled \$1,016,448 (objection deadline is June 27, 2025).

May fees and expenses estimated at \$1,500,000.

BDO Consulting Group, LLC May fees and expenses estimated at \$225,000.

Cole Schotz P.C. April fees and expenses totaled \$737,222 (approved in June not yet paid). May fees and expenses estimated at \$1,300,000.

Payments to Insiders

Name of Insider	Date of Payment	Amount	Reason for Payment
Jun Li	5/1/2025, 5/8/2025, 5/15/2025, 5/22/2025, 5/30/2025	20,130.94	Expense Reimbursement
Jun Li	5/1/2025, 5/15/2025, 5/29/2025	23,884.62	Compensation
Jingtao Yang	5/1/2025, 5/15/2025, 5/29/2025	37,500.00	Compensation
Lilin Cao	5/1/2025, 5/15/2025, 5/29/2025	45,115.38	Compensation
Yan Wei	5/1/2025, 5/15/2025, 5/29/2025	60,230.76	Compensation
Independent Director	5/29/2025	40,000.00	Independent Director Fees

Bank Reconciliation

For the period 5/1/25 - 5/31/25

Bank Account Number	Month End	Outstanding	Deposits in	Other	5/31 Bank	Bank
	Book Balance					
3538	3,673,272	119,733	-	-	3,793,005	HSBC
4584	128,602	-	-	-	128,602	HSBC
1310	113	-	-	-	113	HSBC
	3,801,987	119,733	-	-	3,921,720	

Postpetition Borrowing

Name	Date of Payment	Amount	Account Funded	Reason for Payment
CSCEC Holding Company, Inc.	5/27/2025	8,000,000.00	Operating	May DIP Funding

Summary of Cash and Non Cash Intercompany Transactions

For the period 5/1/25 - 5/31/25

Cash Transactions (1)

Due to CSCEC Holding
Subtotal

5/1/25 - 5/31/2025		
Debits	Credits	Net Activity
-	(8,000,000)	(8,000,000)
-	(8,000,000)	(8,000,000)

Non Cash Transactions (2)

Due to/from CCA UniBuy
Other AP-CCA SC
Due to CSCEC Holding
Due to/from CCA Panama Corp
Due to/from Plaza - general
Strategic Real Estate LLC
Other AP-CCA Civil
Other AP- Newworld
Subtotal

5/1/25 - 5/31/2025		
Debits	Credits	Net Activity
3,375	(11,721)	(8,346)
466,792	-	466,792
546,886	(121,181)	425,705
23,581	(83,269)	(59,688)
2,786,044	-	2,786,044
75,534	(279,232)	(203,698)
279,989	-	279,989
24,415	(115,375)	(90,960)
4,206,616	(610,778)	3,595,838

Total	4,206,616	(8,610,778)	(4,404,162)
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(1) Transactions: Cash transactions represent debits and credits to the Due To / Due From accounts.

Accounting Treatment: Credits to the Due To account represents a debit to cash (i.e. cash inflow).

(2) Transactions: Non-cash allocations represent shared service expenses paid by CCA which are allocated to subsidiaries and affiliates as described in the First Day Motions.

Accounting Treatment: Debits represent Due To CCA and Credits represent Due From CCA to subsidiaries and affiliates.



P.O. Box 1393
Buffalo, NY 14240-1393

Questions?
Call 1.877.472.2249
us.hsbc.com
Or write:
HSBC
P.O. Box 9
Buffalo, New York 14240

CCA CONSTRUCTION, INC.
MMC DEBTOR IN POSSESSION
445 SOUTH ST
310
MORRISTOWN NJ 079606475

MONEY MARKET CHECK ACCESS
- GLCM

ACCOUNT NUMBER [REDACTED]
STATEMENT PERIOD 05/01/25 TO 05/30/25

CCA CONSTRUCTION, INC.
MMC DEBTOR IN POSSESSION

BEGINNING BALANCE	\$112.74
DEPOSITS & OTHER ADDITIONS	\$0.26
WITHDRAWALS & OTHER SUBTRACTIONS	\$0.00
ENDING BALANCE	\$113.00

ANNUAL PERCENTAGE YIELD EARNED 05/01/25 - 05/30/25	2.84%
INTEREST EARNED THIS PERIOD	\$0.26
AVERAGE DAILY BALANCE	\$112.75
<i>INTEREST NOT AVAILABLE UNTIL CREDITED</i>	
INTEREST PAID YEAR TO DATE	\$1.30

DATE POSTED	DESCRIPTION OF TRANSACTIONS	DEPOSITS & OTHER ADDITIONS	WITHDRAWALS & OTHER SUBTRACTIONS	BALANCE
05/01/25	OPENING BALANCE			\$112.74
05/30/25	INTEREST PAID FROM 04/30/25 THRU 05/29/25	0.26		\$113.00
05/30/25	ENDING BALANCE			\$113.00

All deposited items are credited subject to final payment.

Some of the payment information provided herein may be truncated due to space constraints. If you need access to richer and complete payment information (as per ISO 20022 standard) delivered via MX statements and/or advice, please contact your relationship or client service manager.

Please examine your statement at once.

If you change your address, please notify us of your new address.

For Consumer Accounts Only:

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Electronic transfers (called transfers below) means a) deposits, withdrawals, or payments made at an ATM or store terminal, b) bill payer transfers c) all other electronic transfers (e.g., payroll deposits, Social Security deposits, insurance payments, etc.).

If you think your statement or receipt is wrong, or if you need more information about a transfer on the statement or receipt, TELEPHONE US OR WRITE TO US AS SOON AS YOU CAN -- USE THE TELEPHONE NUMBER OR ADDRESS ON THE FRONT OF THIS STATEMENT.

We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- (1) Tell us your name and account number (if any).
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes to complete our investigation.

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Member FDIC.





P.O. Box 2120
Buffalo, NY 14240-2120

CCA Construction, Inc.
DEBTOR IN POSSESSION
445 SOUTH ST # 310
MORRISTOWN NJ 07960-6475

Questions?
TDD 800-TDD-1212
or write:
HSBC Bank USA, N.A.
239 Van Rensselaer Street
Buffalo, NY 14210

ORIGINAL NOT MAILED

STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION SUMMARY

DATE				REFERENCE		
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT	CLIENT
CLOSING LEDGER	- 04/30		\$3,297,506.39			
CLOSING AVAILABLE	- 04/30		\$3,297,506.39			
05/02			\$0.00			
TOTAL CREDIT			\$0.00			
05/02	05/02	05/02	\$-35.00	DR-CORP PAYMENT/CASH DISBMT	4015411282	011500128863516
	05/02	05/02	-47.46	DR-CORP PAYMENT/CASH DISBMT	4015411283	011500128865509
	05/02	05/02	-216.43	DR-CORP PAYMENT/CASH DISBMT	4015411623	025122010353119
	05/02	05/02	-1,919.76	DR-ACH PAYMENT	4015411624	025122010353120
TOTAL DEBIT			\$-2,218.65			
LEDGER BALANCE			\$3,295,287.74			
AVAILABLE BALANCE			\$3,295,287.74			
05/05			\$0.00			
TOTAL CREDIT			\$0.00			
05/05	05/05	05/05	\$-1,120.89	DR- 2 CHECKS PAID		
	05/05	05/05	-147.81	DR-ACH PAYMENT	4015410211	021000029745942
	05/05	05/05	-1,716.21	DR-ACH PAYMENT	4015410212	091000014426976
TOTAL DEBIT			\$-2,984.91			
LEDGER BALANCE			\$3,292,302.83			
AVAILABLE BALANCE			\$3,292,302.83			

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT	DEPARTMENT CLIENT
Continued from previous page						
05/07			\$0.00			
	TOTAL CREDIT		\$0.00			
05/07	05/07	05/07	\$-2,670.54	DR- 1 CHECK PAID		
	TOTAL DEBIT		\$-2,670.54			
	LEDGER BALANCE		\$3,289,632.29			
	AVAILABLE BALANCE		\$3,289,632.29			
05/08			\$0.00			
	TOTAL CREDIT		\$0.00			
05/08	05/08	05/08	\$-5,410.73	DR- 1 CHECK PAID		
	TOTAL DEBIT		\$-5,410.73			
	LEDGER BALANCE		\$3,284,221.56			
	AVAILABLE BALANCE		\$3,284,221.56			
05/09	05/09	05/09	\$2,888.72	CR-ACH TRANSACTION	4015406510	113000026208698
	TOTAL CREDIT		\$2,888.72			
05/09			\$0.00			
	TOTAL DEBIT		\$0.00			
	LEDGER BALANCE		\$3,287,110.28			
	AVAILABLE BALANCE		\$3,287,110.28			
05/12			\$0.00			
	TOTAL CREDIT		\$0.00			
05/12	05/12	05/12	\$-160.00	DR- 1 CHECK PAID		
	05/12	05/12	-85.21	DR-ACH PAYMENT	4015409232	021000025677814
	TOTAL DEBIT		\$-245.21			
	LEDGER BALANCE		\$3,286,865.07			
	AVAILABLE BALANCE		\$3,286,865.07			
05/13			\$0.00			
	TOTAL CREDIT		\$0.00			
05/13	05/13	05/13	\$-599.17	DR- 1 CHECK PAID		
	05/13	05/13	-511.80	DR-CORP PAYMENT/CASH DISBMT	4015406855	025133005284379
	05/13	05/13	-8,640.07	DR-ACH PAYMENT	4015406856	025133005284380
	05/13	05/13	-12,477.09	DR-FED WIRE PAYMENT	4018874169 133393426	871175Q00GMF
	05/13	05/13	-258,000.00	DR-BOOK TRANSFER	4018827970 133393251	CCA PR
	05/13	05/13	-400,806.23	DR-CHIPS PAYMENT	4018897489 133452054	168975V00QLM
	TOTAL DEBIT		\$-681,034.36			
	LEDGER BALANCE		\$2,605,830.71			

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT	CLIENT
Continued from previous page						
AVAILABLE BALANCE			\$2,605,830.71			
05/15			\$0.00			
TOTAL CREDIT			\$0.00			
05/15	05/15	05/15	\$-2,960.59	DR-FED WIRE PAYMENT	4018827864 135487572	549475X01YUY
	05/15	05/15	-56,710.00	DR-CHIPS PAYMENT	4018831427 135487573	385575X01J7Y
	05/15	05/15	-78,761.39	DR-FED WIRE PAYMENT	4018867496 135487543	133575X01H4W
TOTAL DEBIT			\$-138,431.98			
LEDGER BALANCE			\$2,467,398.73			
AVAILABLE BALANCE			\$2,467,398.73			
05/16			\$0.00			
TOTAL CREDIT			\$0.00			
05/16	05/15	05/15	\$-4,775.33	DR-ACH PAYMENT	4015434164	025135007002075
	05/16	05/16	-294,715.68	DR-CHIPS PAYMENT	4018851667 136400350	050775X01K5Z
TOTAL DEBIT			\$-299,491.01			
LEDGER BALANCE			\$2,167,907.72			
AVAILABLE BALANCE			\$2,167,907.72			
05/19			\$0.00			
TOTAL CREDIT			\$0.00			
05/19	05/19	05/19	\$-4,064.65	DR- 3 CHECKS PAID		
	05/19	05/19	-2,652.00	DR-CORP PAYMENT/CASH DISBMT	4015409374	051000018626388
TOTAL DEBIT			\$-6,716.65			
LEDGER BALANCE			\$2,161,191.07			
AVAILABLE BALANCE			\$2,161,191.07			
05/20			\$0.00			
TOTAL CREDIT			\$0.00			
05/20	05/20	05/20	\$-52,500.31	DR-CORP PAYMENT/CASH DISBMT	4015406623	025140008835261
	05/20	05/20	-130,007.70	DR-CORP PAYMENT/CASH DISBMT	4015406624	025140008835262
TOTAL DEBIT			\$-182,508.01			
LEDGER BALANCE			\$1,978,683.06			
AVAILABLE BALANCE			\$1,978,683.06			
05/21			\$0.00			
TOTAL CREDIT			\$0.00			
05/21	05/21	05/21	\$-16,457.32	DR- 1 CHECK PAID		
TOTAL DEBIT			\$-16,457.32			

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT	DEPARTMENT CLIENT
<i>Continued from previous page</i>						
			LEDGER BALANCE	\$1,962,225.74		
			AVAILABLE BALANCE	\$1,962,225.74		
05/22	05/22	05/22	\$2,888.72	CR-CORP PAYMENT/CASH CONC	4015404554	113000026809351
			TOTAL CREDIT	\$2,888.72		
05/22	05/22	05/22	\$-194,524.53	DR- 1 CHECK PAID		
			TOTAL DEBIT	\$-194,524.53		
			LEDGER BALANCE	\$1,770,589.93		
			AVAILABLE BALANCE	\$1,770,589.93		
05/23			\$0.00			
			TOTAL CREDIT	\$0.00		
05/23	05/23	05/23	\$-3,080.45	DR- 1 CHECK PAID		
	05/23	05/23	-35.00	DR-CORP PAYMENT/CASH DISBMT	4015409629	011500121362724
	05/23	05/23	-37.14	DR-ACH PAYMENT	4015409628	021000020510876
	05/23	05/23	-7,115.16	DR-ACCOUNT ANALYSIS CHARGE	4035257037 FBAAS	FBAAS
	05/23	05/23	-9,384.00	DR-CORP PAYMENT/CASH DISBMT	4015410989	041036045028619
			TOTAL DEBIT	\$-19,651.75		
			LEDGER BALANCE	\$1,750,938.18		
			AVAILABLE BALANCE	\$1,750,938.18		
05/27	05/27	05/27	\$8,000,000.00	CR-BOOK TRANSFER	4018815491 147676912	DIP LOAN
			TOTAL CREDIT	\$8,000,000.00		
05/27	05/27	05/27	\$-5,514.47	DR- 1 CHECK PAID		
	05/27	05/27	-62.27	DR-ACH PAYMENT	4015410845	043301601728959
	05/27	05/27	-204.00	DR-CORP PAYMENT/CASH DISBMT	4015412965	025147002039375
	05/27	05/27	-1,131.30	DR-CORP PAYMENT/CASH DISBMT	4015410844	071000280436754
	05/27	05/27	-3,672.00	DR-CORP PAYMENT/CASH DISBMT	4015412966	025147002039376
	05/27	05/27	-18,077.70	DR-ACH PAYMENT	4015412964	025147002039374
	05/27	05/27	-257,500.00	DR-BOOK TRANSFER	4018851587 147660986	CCA PR
			TOTAL DEBIT	\$-286,161.74		
			LEDGER BALANCE	\$9,464,776.44		
			AVAILABLE BALANCE	\$9,464,776.44		
05/29			\$0.00			
			TOTAL CREDIT	\$0.00		
05/29	05/29	05/29	\$-15,544.74	DR-ACH PAYMENT	4015410567	025149003654128
	05/29	05/29	-202,840.38	DR-CORP PAYMENT/CASH DISBMT	4015407381	111000023641455
	05/29	05/29	-253,354.98	DR-CORP PAYMENT/CASH DISBMT	4015407382	111000023641458
	05/29	05/29	-3,074,587.99	DR-CORP PAYMENT/CASH DISBMT	4015408835	111000023641456
			TOTAL DEBIT	\$-3,546,328.09		

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT	CLIENT
				LEDGER BALANCE		
			\$5,918,448.35			
				AVAILABLE BALANCE		
			\$5,918,448.35			
05/30			\$0.00			
				TOTAL CREDIT		
			\$0.00			
05/30	05/30	05/30	\$-7,000.00	DR-CHIPS PAYMENT	4018827939 150435794	LILLING COMPANY
	05/30	05/30	-2,118,443.41	DR-CHIPS PAYMENT	4018869421 150435760	039676B00IJK
				TOTAL DEBIT		
			\$-2,125,443.41			

ITEMS PAID ON THIS STATEMENT

NUMBERED CHECKS

CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT
0010001373	05/08	\$5,410.73	0010001374	05/05	\$745.25	0010001375	05/05	\$375.64
0010001376	05/07	\$2,670.54	0010001377	05/12	\$160.00	0010001378	05/21	\$16,457.32
0010001379	05/13	\$599.17	0010001380	05/27	\$5,514.47	0010001381	05/22	\$194,524.53
0010001382	05/23	\$3,080.45	0010001383	05/19	\$737.26	0010001384	05/19	\$355.39
0010001385	05/19	\$2,972.00						

		TOTAL TRANSACTIONS AMOUNT	NUMBER OF TRANSACTIONS
TOTAL CREDITS		\$8,005,777.44	3
DEBIT ADVICES		\$7,276,676.14	36
CHECKS		\$233,602.75	13
TOTAL DEBITS		\$7,510,278.89	49
TOTAL TRANSACTIONS POSTED			52

CURRENT REPORTING PERIOD

CLOSING LEDGER				CLOSING AVAILABLE		
BALANCE FOR	04/30/2025	\$3,297,506.39		BALANCE FOR	04/30/2025	\$3,297,506.39
DATE	ORIGINAL LEDGER BALANCE	AGGREGATE LEDGER ADJ	ADJUSTED LEDGER BALANCE	ORIGINAL AVAILABLE BALANCE	AGGREGATE AVAILABLE ADJ	ADJUSTED AVAILABLE BALANCE
05/01	\$3,297,506.39	\$0.00	\$3,297,506.39	\$3,297,506.39	\$0.00	\$3,297,506.39
05/02	3,295,287.74	0.00	3,295,287.74	3,295,287.74	0.00	3,295,287.74
05/03	3,295,287.74	0.00	3,295,287.74	3,295,287.74	0.00	3,295,287.74
05/04	3,295,287.74	0.00	3,295,287.74	3,295,287.74	0.00	3,295,287.74
05/05	3,292,302.83	0.00	3,292,302.83	3,292,302.83	0.00	3,292,302.83
05/06	3,292,302.83	0.00	3,292,302.83	3,292,302.83	0.00	3,292,302.83

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

CURRENT REPORTING PERIOD

DATE	ORIGINAL LEDGER BALANCE	AGGREGATE LEDGER ADJ	ADJUSTED LEDGER BALANCE	ORIGINAL AVAILABLE BALANCE	AGGREGATE AVAILABLE ADJ	ADJUSTED AVAILABLE BALANCE
<i>Continued from previous page</i>						
05/07	3,289,632.29	0.00	3,289,632.29	3,289,632.29	0.00	3,289,632.29
05/08	3,284,221.56	0.00	3,284,221.56	3,284,221.56	0.00	3,284,221.56
05/09	3,287,110.28	0.00	3,287,110.28	3,287,110.28	0.00	3,287,110.28
05/10	3,287,110.28	0.00	3,287,110.28	3,287,110.28	0.00	3,287,110.28
05/11	3,287,110.28	0.00	3,287,110.28	3,287,110.28	0.00	3,287,110.28
05/12	3,286,865.07	0.00	3,286,865.07	3,286,865.07	0.00	3,286,865.07
05/13	2,605,830.71	0.00	2,605,830.71	2,605,830.71	0.00	2,605,830.71
05/14	2,605,830.71	0.00	2,605,830.71	2,605,830.71	0.00	2,605,830.71
05/15	2,467,398.73	-4,775.33	2,462,623.40	2,467,398.73	-4,775.33	2,462,623.40
05/16	2,167,907.72	0.00	2,167,907.72	2,167,907.72	0.00	2,167,907.72
05/17	2,167,907.72	0.00	2,167,907.72	2,167,907.72	0.00	2,167,907.72
05/18	2,167,907.72	0.00	2,167,907.72	2,167,907.72	0.00	2,167,907.72
05/19	2,161,191.07	0.00	2,161,191.07	2,161,191.07	0.00	2,161,191.07
05/20	1,978,683.06	0.00	1,978,683.06	1,978,683.06	0.00	1,978,683.06
05/21	1,962,225.74	0.00	1,962,225.74	1,962,225.74	0.00	1,962,225.74
05/22	1,770,589.93	0.00	1,770,589.93	1,770,589.93	0.00	1,770,589.93
05/23	1,750,938.18	0.00	1,750,938.18	1,750,938.18	0.00	1,750,938.18
05/24	1,750,938.18	0.00	1,750,938.18	1,750,938.18	0.00	1,750,938.18
05/25	1,750,938.18	0.00	1,750,938.18	1,750,938.18	0.00	1,750,938.18
05/26	1,750,938.18	0.00	1,750,938.18	1,750,938.18	0.00	1,750,938.18
05/27	9,464,776.44	0.00	9,464,776.44	9,464,776.44	0.00	9,464,776.44
05/28	9,464,776.44	0.00	9,464,776.44	9,464,776.44	0.00	9,464,776.44
05/29	5,918,448.35	0.00	5,918,448.35	5,918,448.35	0.00	5,918,448.35
05/30	3,793,004.94	0.00	3,793,004.94	3,793,004.94	0.00	3,793,004.94
05/31	3,793,004.94	0.00	3,793,004.94	3,793,004.94	0.00	3,793,004.94

AVERAGE AVAILABLE BALANCE HISTORY (IN THOUSANDS)

	CLOSE OF 04/30/2025	MAY ADJUSTMENTS EFFECT	CLOSE OF 05/31/2025
MAY 2025	\$0.0	\$-0.2	\$3,257.4
APR	4,085.1	0.0	4,085.1
MAR	4,669.5	0.0	4,669.5
FEB	4,183.4	0.0	4,183.4
JAN	5,122.7	0.0	5,122.7
DEC 2024	1,134.0	0.0	1,134.0
NOV	216.3	0.0	216.3
OCT	324.9	0.0	324.9
SEP	565.2	0.0	565.2

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

AVERAGE AVAILABLE BALANCE HISTORY (IN THOUSANDS)

	CLOSE OF 04/30/2025	MAY ADJUSTMENTS EFFECT	CLOSE OF 05/31/2025
<i>Continued from previous page</i>			
AUG	183.5	0.0	183.5
JUL	245.4	0.0	245.4
JUN	572.2	0.0	572.2
MAY	270.5	0.0	270.5

PLEASE RECONCILE YOUR ACCOUNT PROMPTLY. INQUIRIES PERTAINING TO THIS STATEMENT
MAY BE DIRECTED TO YOUR CLIENT SERVICE REPRESENTATIVE.

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
05/02	\$-35.00	4015411282		DR	ACH CASH DISBURSEMENT PITNEY BOWES-DIRECT DEBPITNEY BO DIRECT DEB PBLEASING
05/02	-47.46	4015411283		DR	ACH CASH DISBURSEMENT PITNEY PURCHASE-DIRECT DEBPITNEY PU DIRECT DEB PBPURCHASPWR
05/02	-216.43	4015411623		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT
05/02	-1,919.76	4015411624		DR	ACH HSBCNET PAYMENTCHINA CON PAYMENT 0000021643120875J01SRJ20250502 HNET HLD
05/05	-147.81	4015410211		DR	ACH PAYMENT TO FEDERAL EXPRESS-DEBITFEDERAL E DEBIT EPA36397525
05/05	-1,716.21	4015410212		DR	ACH PAYMENT TO GM FINANCIAL-GMF PYMTGM FINANC GMF PYMT 00212058062837
05/09	2,888.72	4015406510		CR	ACH DEPOSIT FROM YAO LI-SENDER YAO LI SENDER 789779908
05/12	-85.21	4015409232		DR	ACH PAYMENT TO FEDERAL EXPRESS-DEBITFEDERAL E DEBIT EPA36666885
05/13	-511.80	4015406855		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT
05/13	-8,640.07	4015406856		DR	ACH HSBCNET PAYMENTCHINA CON PAYMENT 0000051180722075Q01YG920250513 HNET HLD
05/13	-12,477.09	4018874169	133393426	DR	57SEND FED GRASSHOPPER BANK,NATIONAL ASSOCIATI*BNF:KCC GLOBAL ADMINISTRATION*OBI:/INV/US -RESTR270993*BBI:/DAS/REF: 871175Q00GMF*STFEDSEQ:B1 Q8983C002643*TIME:1312*YR REF:871175Q00GMF*MMB REF:133393426

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
<i>Continued from previous page</i>					
05/13	-258,000.00	4018827970	133393251	DR	45BOOK DEBIT CCA CONSTRUCTION, INC.*BNF:CCA CONSTRUCTION, INC.,NJ 07960 US*BBI:/DAS/REF:491275U0237L*STBOOK*TIME:1200*YR REF:CCA PR*MMB REF:133393251
05/13	-400,806.23	4018897489	133452054	DR	37SEND CHIP CITIBANK NA*BNF:LOWENSTEIN SANDLER LLP ABA*OBI:/INV/1204125 /INV/1207657*BBI:/DA S/REF:168975V00QLM*STCHIPSEQ:00538844*TIME:1634*YR REF:168975V00QLM*MMB REF:133452054
05/15	-2,960.59	4018827864	135487572	DR	57SEND FED WELLS FARGO BANK, N.A.*BNF:CABLEVISION LIGHTPATH LLC*OBI:/INV/101491918 *BBI:/DAS/REF:549475X01YUY*STFED SEQ:B1Q8982C005398*TIME:1648*YR REF:549475X01YUY*MMB REF:135487572
05/15	-56,710.00	4018831427	135487573	DR	37SEND CHIP BANK OF AMERICA N.A.*BNF:CBIZ, INC*OBI:/RFB/CLIENT NO. 492275*BBI:/DAS/REF:385575X01J7 Y*STCHIPSEQ:00647953*TIME:1648*YR REF:385575X01J7Y*MMB REF:135487573
05/15	-78,761.39	4018867496	135487543	DR	58SEND FED PNC BANK, NATIONAL ASSOCIATION*BBK:PNC BANK,NATIONAL ASSOCIATION,CHERRY HILL*BNF:BDO*OBI:/INV/251*BBI:/DA S/REF:133575X01H4W*S TFEDSEQ:B1Q8982C005397*TIME:1647*YR REF:133575X01H4W*MMB REF:135487543
05/16	-4,775.33	4015434164		DR	ACH HSBCNET PAYMENTCHINA CON PAYMENT 0000477533035075X01COV20250515 HNET HLD
05/16	-294,715.68	4018851667	136400350	DR	37SEND CHIP CITIBANK NA*BNF:LOWENSTEIN SANDLER LLP ABA*OBI:/INV/1214496*BBI:/DAS/REF:050775X01K5Z*STC HIPSEQ:00498853*TIME:1155*YR REF:050775X01K5Z*MMB REF:136400350
05/19	-2,652.00	4015409374		DR	ACH CASH DISBURSEMENT NJM INSURANCE-WEB PAYNJM INSUR WEB PAY 000001731444707
05/20	-52,500.31	4015406623		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT 0005250031814875X01V2420250520 HNET HLD
05/20	-130,007.70	4015406624		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT 0013000770496775X01ALK20250520 HNET HLD
05/22	2,888.72	4015404554		CR	ACH CORP TRADE PAYMENT FROM ATLAS STRATEGICATLAS STR SENDER 791661016

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
<i>Continued from previous page</i>					
05/23	-35.00	4015409629		DR	ACH CASH DISBURSEMENT PITNEY BOWES-DIRECT DEBPITNEY BO DIRECT DEB PBLEASING
05/23	-37.14	4015409628		DR	ACH PAYMENT TO FEDERAL EXPRESS-DEBITFEDERAL E DEBIT EPA37095887
05/23	-7,115.16	4035257037	FBAAS	DR	REPRESENTS CHARGE FOR BALANCE SHORTFALL FEES UNDERINVOICE # CM693540 FOR ACCOUNT GROUP 192000000
05/23	-9,384.00	4015410989		DR	ACH CASH DISBURSEMENT QUARTERLY FEE-PAYMENTQUARTERLY PAYMENT 0000
05/27	8,000,000.00	4018815491	147676912	CR	41BOOK CREDIT CCA CONSTRUCTION, INC.*ORG:CSCEC HOLDING COMPANY, INC.,US*BNF:CCA CONSTRUCTION, INC.,960-6475 US*BBI:/DAS/REF:26727690043N*STBOOK*TIME:1050*YR REF:*MMB REF:147676912
05/27	-62.27	4015410845		DR	ACH PAYMENT TO ADT SECURITY SER-ADTPAPACHADT SECUR ADTPAPACH 88316559
05/27	-204.00	4015412965		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT 0000020400089776400AXH20250527 HNET HLD
05/27	-1,131.30	4015410844		DR	ACH CORP TRADE PAYMENT TO WEST PUBLISHINGWEST PUBL EDI/EFTPMT 120046555725001
05/27	-3,672.00	4015412966		DR	ACH HSBCNET CORPORATE PAYMENTCHINA CON PAYMENT 0000367200854576501FFL20250527 HNET HLD
05/27	-18,077.70	4015412964		DR	ACH HSBCNET PAYMENTCHINA CON PAYMENT 00018077700120764007OD20250527 HNET HLD
05/27	-257,500.00	4018851587	147660986	DR	45BOOK DEBIT CCA CONSTRUCTION, INC.*BNF:CCA CONSTRUCTION, INC.,NJ 07960 US*BBI:/DAS/REF:2247769014D6*STBOOK*TIME:1024*YR REF:CCA PR*MMB REF:147660986
05/29	-15,544.74	4015410567		DR	ACH HSBCNET PAYMENTCHINA CON PAYMENT 0001554474636676B00FT720250529 HNET HLD
05/29	-202,840.38	4015407381		DR	ACH CASH DISBURSEMENT USI INSURANCE SV-DRAFTSUSI INSUR DRAFTS 24417196
05/29	-253,354.98	4015407382		DR	ACH CASH DISBURSEMENT USI INSURANCE SV-DRAFTSUSI INSUR DRAFTS 24417235
05/29	-3,074,587.99	4015408835		DR	ACH CASH DISBURSEMENT USI INSURANCE SV-DRAFTSUSI INSUR DRAFTS 24417213
05/30	-7,000.00	4018827939	150435794	DR	37SEND CHIP JPMORGAN CHASE BANK*BNF:LILLING AND C OMPANYLLP*OBI:/INV/INV21119*BBI:/DAS/REF:7580764004O 3*STCHIPSEQ:00546823*TIME:1043*YR REF:LILLING COMPANY*MMB REF:150435794

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER



STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
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Continued from previous page

05/30	-2,118,443.41	4018869421	150435760	DR 37SEND CHIP CITIBANK NA*BNF:DEBEVOISE PLIMPTON LLP *OBI://INV/286*BBI://DAS/REF:039676B00IJK*STCHIPSEQ:0 0546822*TIME:1044*YR REF:039676B00IJK*MMB REF:150435760	
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P.O. Box 2120
Buffalo, NY 14240-2120

CCA Construction, Inc.
PAYR DEBTOR IN POSSESSION
445 South Street STE 310
Morristown NJ 07960- 0

Questions?
TDD 800-TDD-1212
or write:
HSBC Bank USA, N.A.
239 Van Rensselaer Street
Buffalo, NY 14210

ORIGINAL NOT MAILED

STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT DEPARTMENT	CLIENT
CLOSING LEDGER	-	04/30	\$141,344.61			
CLOSING AVAILABLE	-	04/30	\$141,344.61			
05/01	05/01	05/01	\$1,923.74	CR-CORP PAYMENT/CASH CONC	4015401789	021000026210340
TOTAL CREDIT			\$1,923.74			
05/01	05/01	05/01	\$-0.01	DR-CORP PAYMENT/CASH DISBMT	4015405597	021000024927490
	05/01	05/01	-138.21	DR-CORP PAYMENT/CASH DISBMT	4015405595	021000028520421
	05/01	05/01	-20,718.63	DR-CORP PAYMENT/CASH DISBMT	4015405596	091000018282607
TOTAL DEBIT			\$-20,856.85			
LEDGER BALANCE			\$122,411.50			
AVAILABLE BALANCE			\$122,411.50			
05/02	05/02	05/02	\$854.45	CR-CORP PAYMENT/CASH CONC	4015402666	064101170008769
TOTAL CREDIT			\$854.45			
05/02	05/02	05/02	\$-76.64	DR-CORP PAYMENT/CASH DISBMT	4015409965	021000028722484
TOTAL DEBIT			\$-76.64			
LEDGER BALANCE			\$123,189.31			
AVAILABLE BALANCE			\$123,189.31			
05/06			\$0.00			
TOTAL CREDIT			\$0.00			

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT	DEPARTMENT CLIENT
<i>Continued from previous page</i>						
05/06	05/06	05/06	\$-1,073.03	DR-CORP PAYMENT/CASH DISBMT	4015405529	111000023143431
			TOTAL DEBIT	\$-1,073.03		
			LEDGER BALANCE	\$122,116.28		
			AVAILABLE BALANCE	\$122,116.28		
05/13	05/13	05/13	\$258,000.00	CR-BOOK TRANSFER	4018827986	133393251 CCA PR
			TOTAL CREDIT	\$258,000.00		
05/13	05/13	05/13	\$-236,266.53	DR-CHIPS PAYMENT	4018888234	133393252 CCA-PAYCHEX
			TOTAL DEBIT	\$-236,266.53		
			LEDGER BALANCE	\$143,849.75		
			AVAILABLE BALANCE	\$143,849.75		
05/15			\$0.00			
			TOTAL CREDIT	\$0.00		
05/15	05/15	05/15	\$-142.59	DR-CORP PAYMENT/CASH DISBMT	4015405975	021000026888157
	05/15	05/15	-17,532.74	DR-CORP PAYMENT/CASH DISBMT	4015405976	091000019359720
			TOTAL DEBIT	\$-17,675.33		
			LEDGER BALANCE	\$126,174.42		
			AVAILABLE BALANCE	\$126,174.42		
05/16			\$0.00			
			TOTAL CREDIT	\$0.00		
05/16	05/16	05/16	\$-285.80	DR-CORP PAYMENT/CASH DISBMT	4015410004	021000026104299
			TOTAL DEBIT	\$-285.80		
			LEDGER BALANCE	\$125,888.62		
			AVAILABLE BALANCE	\$125,888.62		
05/19			\$0.00			
			TOTAL CREDIT	\$0.00		
05/19	05/19	05/19	\$-1,199.53	DR-CORP PAYMENT/CASH DISBMT	4015407913	111000023503997
			TOTAL DEBIT	\$-1,199.53		
			LEDGER BALANCE	\$124,689.09		
			AVAILABLE BALANCE	\$124,689.09		
05/27	05/27	05/27	\$257,500.00	CR-BOOK TRANSFER	4018851604	147660986 CCA PR
			TOTAL CREDIT	\$257,500.00		
05/27	05/27	05/27	\$-236,008.47	DR-CHIPS PAYMENT	4018822634	147652945 CCA-PAYCHEX
			TOTAL DEBIT	\$-236,008.47		
			LEDGER BALANCE	\$146,180.62		

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION SUMMARY

DATE			REFERENCE			
ENTRY	POST	VALUE	AMOUNT	DESCRIPTION	STATEMENT	DEPARTMENT CLIENT
<i>Continued from previous page</i>						
AVAILABLE BALANCE			\$146,180.62			
05/29			\$0.00			
TOTAL CREDIT			\$0.00			
05/29	05/29	05/29	\$-142.59	DR-CORP PAYMENT/CASH DISBMT	4015406236	021000025181221
	05/29	05/29	-17,532.74	DR-CORP PAYMENT/CASH DISBMT	4015406237	091000015004900
TOTAL DEBIT			\$-17,675.33			
LEDGER BALANCE			\$128,505.29			
AVAILABLE BALANCE			\$128,505.29			
05/30	05/30	05/30	\$97.20	CR-CORP PAYMENT/CASH CONC	4015413430	121137522705144
TOTAL CREDIT			\$97.20			
05/30			\$0.00			
TOTAL DEBIT			\$0.00			
			TOTAL TRANSACTIONS AMOUNT	NUMBER OF TRANSACTIONS		
			TOTAL CREDITS	\$518,375.39		
			DEBIT ADVICES	\$531,117.51		
			CHECKS	\$0.00		
			TOTAL DEBITS	\$531,117.51		
			TOTAL TRANSACTIONS POSTED	18		

CURRENT REPORTING PERIOD

CLOSING LEDGER				CLOSING AVAILABLE		
BALANCE FOR 04/30/2025		\$141,344.61		BALANCE FOR 04/30/2025		\$141,344.61
DATE	ORIGINAL LEDGER BALANCE	AGGREGATE LEDGER ADJ	ADJUSTED LEDGER BALANCE	ORIGINAL AVAILABLE BALANCE	AGGREGATE AVAILABLE ADJ	ADJUSTED AVAILABLE BALANCE
05/01	\$122,411.50	\$0.00	\$122,411.50	\$122,411.50	\$0.00	\$122,411.50
05/02	123,189.31	0.00	123,189.31	123,189.31	0.00	123,189.31
05/03	123,189.31	0.00	123,189.31	123,189.31	0.00	123,189.31
05/04	123,189.31	0.00	123,189.31	123,189.31	0.00	123,189.31
05/05	123,189.31	0.00	123,189.31	123,189.31	0.00	123,189.31
05/06	122,116.28	0.00	122,116.28	122,116.28	0.00	122,116.28
05/07	122,116.28	0.00	122,116.28	122,116.28	0.00	122,116.28

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

CURRENT REPORTING PERIOD

DATE	ORIGINAL LEDGER BALANCE	AGGREGATE LEDGER ADJ	ADJUSTED LEDGER BALANCE	ORIGINAL AVAILABLE BALANCE	AGGREGATE AVAILABLE ADJ	ADJUSTED AVAILABLE BALANCE
<i>Continued from previous page</i>						
05/08	122,116.28	0.00	122,116.28	122,116.28	0.00	122,116.28
05/09	122,116.28	0.00	122,116.28	122,116.28	0.00	122,116.28
05/10	122,116.28	0.00	122,116.28	122,116.28	0.00	122,116.28
05/11	122,116.28	0.00	122,116.28	122,116.28	0.00	122,116.28
05/12	122,116.28	0.00	122,116.28	122,116.28	0.00	122,116.28
05/13	143,849.75	0.00	143,849.75	143,849.75	0.00	143,849.75
05/14	143,849.75	0.00	143,849.75	143,849.75	0.00	143,849.75
05/15	126,174.42	0.00	126,174.42	126,174.42	0.00	126,174.42
05/16	125,888.62	0.00	125,888.62	125,888.62	0.00	125,888.62
05/17	125,888.62	0.00	125,888.62	125,888.62	0.00	125,888.62
05/18	125,888.62	0.00	125,888.62	125,888.62	0.00	125,888.62
05/19	124,689.09	0.00	124,689.09	124,689.09	0.00	124,689.09
05/20	124,689.09	0.00	124,689.09	124,689.09	0.00	124,689.09
05/21	124,689.09	0.00	124,689.09	124,689.09	0.00	124,689.09
05/22	124,689.09	0.00	124,689.09	124,689.09	0.00	124,689.09
05/23	124,689.09	0.00	124,689.09	124,689.09	0.00	124,689.09
05/24	124,689.09	0.00	124,689.09	124,689.09	0.00	124,689.09
05/25	124,689.09	0.00	124,689.09	124,689.09	0.00	124,689.09
05/26	124,689.09	0.00	124,689.09	124,689.09	0.00	124,689.09
05/27	146,180.62	0.00	146,180.62	146,180.62	0.00	146,180.62
05/28	146,180.62	0.00	146,180.62	146,180.62	0.00	146,180.62
05/29	128,505.29	0.00	128,505.29	128,505.29	0.00	128,505.29
05/30	128,602.49	0.00	128,602.49	128,602.49	0.00	128,602.49
05/31	128,602.49	0.00	128,602.49	128,602.49	0.00	128,602.49

AVERAGE AVAILABLE BALANCE HISTORY (IN THOUSANDS)

	CLOSE OF 04/30/2025	MAY ADJUSTMENTS EFFECT	CLOSE OF 05/31/2025
MAY 2025	\$0.0	\$0.0	\$127.0
APR	120.8	0.0	120.8
MAR	114.7	0.0	114.7
FEB	120.5	0.0	120.5
JAN	97.6	0.0	97.6
DEC 2024	93.0	0.0	93.0
NOV	83.9	0.0	83.9
OCT	84.9	0.0	84.9
SEP	66.9	0.0	66.9
AUG	56.2	0.0	56.2

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

AVERAGE AVAILABLE BALANCE HISTORY (IN THOUSANDS)

	CLOSE OF 04/30/2025	MAY ADJUSTMENTS EFFECT	CLOSE OF 05/31/2025
<i>Continued from previous page</i>			
JUL	43.2	0.0	43.2
JUN	38.1	0.0	38.1
MAY	39.9	0.0	39.9

PLEASE RECONCILE YOUR ACCOUNT PROMPTLY. INQUIRIES PERTAINING TO THIS STATEMENT
MAY BE DIRECTED TO YOUR CLIENT SERVICE REPRESENTATIVE.

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
05/01	\$1,923.74	4015401789		CR	ACH CASH CONCENTRATION PAYCHEX-RCX-PAYROLLPAYCHEX-R PAYROLL 11851000000752X
05/01	-0.01	4015405597		DR	ACH CASH DISBURSEMENT PAYX ADJUSTMENT-PAYROLLPAYX ADJU PAYROLL FYHTUZMRNYQ8DUB
05/01	-138.21	4015405595		DR	ACH CASH DISBURSEMENT PAYCHEX EIB-INVOICEPAYCHEX E INVOICE X11847300013046
05/01	-20,718.63	4015405596		DR	ACH CASH DISBURSEMENT FIDELITY 99097 C-FPRSFIDELITY FPRS 99097 001
05/02	854.45	4015402666		CR	ACH CASH CONCENTRATION PAYCHEX TPS-TAXESPAYCHEX T TAXES 11868300010844X
05/02	-76.64	4015409965		DR	ACH CASH DISBURSEMENT PAYCHEX EIB-INVOICEPAYCHEX E INVOICE X11864200013327
05/06	-1,073.03	4015405529		DR	ACH CASH DISBURSEMENT MATHER AND STRO-PLAN FUNDMATHER AN PLAN FUND CHINAC133774862
05/13	258,000.00	4018827986	133393251	CR	41BOOK CREDIT CCA CONSTRUCTION, INC.*ORG:CCA CONSTRUCTION, INC.,US*BNF:CCA CONSTRUCTION, INC.,NJ 07960 US*BBI:/DAS/REF:491275U0237L*STBOOK*TIME:1200*YR REF:*MMB REF:133393251
05/13	-236,266.53	4018888234	133393252	DR	37SEND CHIP JPMORGAN CHASE BANK*BNF:PAYCHEX, INC.*OBI:/RFB/CLIENT NO.14148911 CCA CONSTRUCTION INC*BBI:/DAS/REF:403875U001CV*STCHIPS EQ:00458286*TIME:1206*YRREF:CCA-PAYCHEX*MMB REF:133393252
05/15	-142.59	4015405975		DR	ACH CASH DISBURSEMENT PAYCHEX EIB-INVOICEPAYCHEX E INVOICE X12002100040479
05/15	-17,532.74	4015405976		DR	ACH CASH DISBURSEMENT FIDELITY 99097 C-FPRSFIDELITY FPRS 99097 003

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STATEMENT OF
DEMAND DEPOSIT
ACTIVITY

ACCOUNT NUMBER

STATEMENT PERIOD 05/01/2025 TO 05/30/2025

TRANSACTION DETAIL

DATE	AMOUNT	STMT. REF	DEPT. REF	TYPE	DESCRIPTION
<i>Continued from previous page</i>					
05/16	-285.80	4015410004		DR	ACH CASH DISBURSEMENT PAYCHEX-HRS-HRS PMTPAYCHEX-H HRS PMT 49157035
05/19	-1,199.53	4015407913		DR	ACH CASH DISBURSEMENT MATHER AND STRO-PLAN FUNDMATHER AN PLAN FUND CHINAC133774862
05/27	257,500.00	4018851604	147660986	CR	41BOOK CREDIT CCA CONSTRUCTION, INC.*ORG:CCA CONSTRUCTION, INC.,US*BNF:CCA CONSTRUCTION, INC.,NJ 07960 US*BBI:/DAS/REF:2247769014D6*STBOOK*TIME:1024*YR REF:*MMB REF:147660986
05/27	-236,008.47	4018822634	147652945	DR	37SEND CHIP JPMORGAN CHASE BANK*BNF:PAYCHEX, INC.*OBI:/RFB/CLIENT NO.14148911 CCA CONSTRUCTION INC*BBI:/DAS/REF:06377690160Y*STCHIPSE Q:00822545*TIME:1027*YRREF:CCA-PAYCHEX*MMB REF:147652945
05/29	-142.59	4015406236		DR	ACH CASH DISBURSEMENT PAYCHEX EIB-INVOICEPAYCHEX E INVOICE X12178500008051
05/29	-17,532.74	4015406237		DR	ACH CASH DISBURSEMENT FIDELITY 99097 C-FPRSFIDELITY FPRS 99097 005
05/30	97.20	4015413430		CR	ACH CASH CONCENTRATION WAGeworks-05292025 8WAGeworks 05292025 8 723

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