



Order Filed on May 31, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

MCDERMOTT WILL & EMERY LLP

Darren Azman (admitted *pro hac vice*)
Kristin K. Going (admitted *pro hac vice*)
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Proposed Counsel to the Examiner

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

DATED: May 31, 2025


Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Judge

¹ The last four digits of the Debtor's federal tax identification number are 4864. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Examiner Effective as of April 29, 2025

**ORDER AUTHORIZING THE EMPLOYMENT AND
RETENTION OF MCDERMOTT WILL & EMERY LLP AS
COUNSEL TO THE EXAMINER, EFFECTIVE AS OF APRIL 29, 2025**

The relief set forth on the following pages, numbered two (2) through four (4), is
ORDERED.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

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Upon the application (the “Application”)¹ of Todd Harrison, as Court-appointed Examiner (the “Examiner”) in the above-captioned Chapter 11 case (the “Chapter 11 Case”) of CCA Construction, Inc. (the “Debtor”) for the approval of the Examiner’s retention and employment of McDermott Will & Emery LLP (“McDermott”) as counsel in connection with the Chapter 11 Case, effective April 29, 2025; and upon consideration of the declaration of Kristin K. Going (the “Going Declaration”), which is attached to the Application as Exhibit B; pursuant to section 327, standards equivalent to section 327, and to section 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* as amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Application and the Going Declaration; and the Court being satisfied based on the representations made in the Application and the Going Declaration (a) McDermott does not hold or represent an interest adverse to CCA’s estate and (b) McDermott is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code; and it appearing to the Court that the relief requested is in the best interests of CCA’s estate, its creditors, and other parties in interest; and notice of the Application appearing to be adequate and appropriate under the circumstances; and any objections to the requested relief having been

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

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withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Application is **GRANTED** to the extent set forth herein.
2. The Examiner's retention and employment of McDermott as counsel, effective as of April 29, 2025, in accordance with the terms and conditions set forth in the Application and the Going Declaration is approved.
3. McDermott is authorized to provide the Examiner with the professional services described in the Application.
4. McDermott shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtor's Chapter 11 Case in compliance with Bankruptcy Code sections 330 and 331.
5. McDermott shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in Appendix B – Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, which became Effective on November 1, 2013, in connection with both the Application and any interim or final fee applications that McDermott files in the Chapter 11 Case.
6. McDermott shall neither apply nor receive payment from the Debtor's estate for any fees or expenses arising from the defense of an objection to a request for the award, allowance, or payment of McDermott's fees and expenses.

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7. McDermott will review its files periodically during the pendency of the Chapter 11 Case to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, McDermott will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

8. To the extent that McDermott uses the services of contract attorney in this case, McDermott shall (a) pass through the cost of such contract attorneys to the Debtor at the same rate that McDermott pays the contract attorneys; (b) shall seek reimbursement for actual out-of-pocket expenses only; and (c) shall ensure that the contract attorneys are subject to the same conflict checks and disclosures as required of McDermott by Bankruptcy Rule 2014.

9. To the extent that the Application is inconsistent with this Order, this Order shall govern.

10. The Examiner and McDermott are authorized and empowered to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with the Application.

11. Notwithstanding any procedural rule to the contrary, this Order shall become effective and enforceable immediately on its entry.

12. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. The Court retains jurisdiction of any matter arising from or relating to this Order or its interpretation, implementation, or enforcement.

Form order – ntcorder

UNITED STATES BANKRUPTCY COURT

District of New Jersey
402 East State Street
Trenton, NJ 08608

Case No.: 24–22548–CMG
Chapter: 11
Judge: Christine M. Gravelle

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

CCA Construction, Inc.
aka China Construction America, Inc., dba
ProServ Shared Services, dba Plaza
Construction
445 South Street
Suite 310
Morristown, NJ 07960

Social Security No.:

Employer's Tax I.D. No.:
13–3774862

NOTICE OF JUDGMENT OR ORDER
Pursuant to Fed. R. Bankr. P. 9022

Please be advised that on June 2, 2025, the court entered the following judgment or order on the court's docket in the above-captioned case:

Document Number: 349 – 335

Order Authorizing The Employment And Retention Of McDermott Will & Emery LLP As Counsel To The Examiner, Effective As Of April 29, 2025 (Related Doc # 335). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 5/31/2025. (mjb)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: June 2, 2025
JAN: mjb

Jeanne Naughton
Clerk