

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD APRIL 1, 2025 THROUGH APRIL 30, 2025

In re CCA Construction, Inc.¹

Applicant: Cole Schotz P.C.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>05/28/2025</u>
MICHAEL D. SIROTA	Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



2422548250528000000000002

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
--

Summary of Amounts Requested for the Period
April 1, 2025 through April 30, 2025 (the “**Compensation Period**”)

Fee Total	\$735,472.50
Disbursement Total	\$1,749.70
Total Fees Plus Disbursements	\$737,222.20

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$535,403.80
Total Fees and Expenses Allowed to Date:	N/A
Total Retainer Remaining:	\$673,573.50
Total Holdback:	\$105,900.20
Total Received by Applicant:	\$429,503.30

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	23.70	\$1,575.00	\$37,327.50
Warren A. Usatine Member	1995	11.20	\$1,250.00	\$14,000.00
Steven Klepper Member	1993	95.20	\$960.00	\$91,392.00
Felice R. Yudkin Member	2005	15.40	\$940.00	\$14,476.00
Ryan T. Jareck Member	2008	10.20	\$900.00	\$9,180.00
Jason R. Melzer Member	2001	63.00	\$875.00	\$55,125.00
Daniel J. Harris Member	2008	64.50	\$850.00	\$54,825.00
Krista L. Kulp Special Counsel	2013	57.60	\$670.00	\$38,592.00
Andreas A. Apostolides Associate	2013	3.00	\$650.00	\$1,950.00
Andreas D. Milliaressis Associate	2016	16.30	\$650.00	\$10,595.00
Pekham Pal Associate	2017	60.30	\$650.00	\$39,195.00
Deanna F. McSwain Staff Attorney	1991	77.00	\$500.00	\$38,500.00
Donna M. Harris Staff Attorney	1986	77.70	\$500.00	\$38,850.00
Doreen Nanda-Jean Staff Attorney	2012	81.00	\$500.00	\$40,500.00
Janet R. Covington Staff Attorney	1974	77.10	\$500.00	\$38,550.00

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Janine M. Burke Staff Attorney	2012	75.50	\$500.00	\$37,750.00
Joseph N. Ring Staff Attorney	2009	82.90	\$500.00	\$41,450.00
Robert L. Gullie Staff Attorney	2003	70.30	\$500.00	\$35,150.00
Sakyung Han Staff Attorney	2011	74.00	\$500.00	\$37,000.00
Sara L. Abiboutros Staff Attorney	2017	78.40	\$500.00	\$39,200.00
Amanda Cook Director of eDiscovery	N/A	12.40	\$535.00	\$6,634.00
Patt Feuerbach Senior eDiscovery Analyst	N/A	2.60	\$455.00	\$1,183.00
Carinda E. Hardison eDiscovery Manager	N/A	4.80	\$425.00	\$2,040.00
Kaitlin Chapman Litigation Support	N/A	6.40	\$295.00	\$1,888.00
Danielle E. Delehanty Paralegal	N/A	25.00	\$400.00	\$10,000.00
Frances Pisano Paralegal	N/A	0.30	\$400.00	\$120.00
TOTALS	n/a	1,165.80	n/a	\$735,472.50

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	4.00	\$2,437.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	0.00	\$0.00
Case Administration	5.80	\$5,110.50
Claims Administration and Objections	5.10	\$2,190.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	26.20	\$11,745.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	16.90	\$8,505.00
Fee Employment	13.80	\$13,057.50
Fee Objections	0.00	\$0.00
Financing	0.20	\$250.00
Litigation	1,066.70	\$663,555.00
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	17.60	\$19,445.00
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	8.20	\$8,387.50
Reporting	1.30	\$790.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
SERVICES TOTALS	1,165.80	\$735,472.50

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$4.60
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$29.10
Court Reporting/Transcripts	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Data Host)	\$1,716.00
DISBURSEMENTS TOTAL	\$1,749.70

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 5, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:²
 - (a) The Applicant assisted co-counsel in addressing issues related to the examiner and the scope and budget for the examiner's investigation.
 - (b) The Applicant advised the Special Committee regarding an investigation of potential estate causes of action. The Applicant developed a strategy, reviewed documents and conducted meetings and interviews in furtherance of the investigation.
 - (c) The Applicant prepared and filed its monthly fee statement. The Applicant also assisted the Debtor's other retained professionals in preparing and filing their monthly fee statements.
 - (d) The Applicant provided legal advice to the Debtor and co-counsel regarding local rules, practice, and procedure.
 - (e) The Applicant tended to others matters concerning administration of this Chapter 11 case as requested by the Debtor and co-counsel, including reviewing and filing the monthly operating report.
 - (f) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.³
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.

² The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

³ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the fourth monthly fee statement.

Exhibit A

Retention Order



Order Filed on February 5, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.

Michael D. Sirota
Warren A. Usatine
Felice R. Yudkin
Ryan T. Jareck
25 Main Street
Hackensack, NJ, 07601
(201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

-and-

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz (admitted *pro hac vice*)
Sidney P. Levinson (admitted *pro hac vice*)
Elie J. Worenklein
Rory B. Heller (admitted *pro hac vice*)
66 Hudson Boulevard
New York, NY 10001
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
nlabovitz@debevoise.com
slevinson@debevoise.com
eworenklein@debevoise.com

Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.

Chapter 11

Case No. 24-22548 (CMG)

DATED: February 5, 2025

A handwritten signature in cursive script, reading "Christine M. Gravelle".

Honorable Christine M. Gravelle
United States Bankruptcy Judge

¹ The last four digits of the Debtor's federal tax identification number are 4862. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960..

(Page 2)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

**AMENDED ORDER APPROVING THE EMPLOYMENT AND RETENTION OF
COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR
NUNC PRO TUNC TO THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through six (6), is hereby
ORDERED.

(Page 3)

Debtor: CCA Construction, Inc.
Case No. 24-22548 (CMG)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “Application”)² of the above captioned debtor and debtor in possession (collectively, the “Debtor”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtor to employ and retain Cole Schotz P.C. (“Cole Schotz”) as bankruptcy co-counsel in this proceeding *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Yan Wei in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtor, its estate, or its creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(Page 4)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtor is hereby authorized and empowered to employ and retain Cole Schotz as bankruptcy co-counsel in this Chapter 11 Case effective as of the Petition Date in accordance with the terms set forth in the Application and the Engagement Letter attached hereto as **Exhibit 1**, to the extent set forth herein.

3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtor's behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in this case governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Case.

4. In order to avoid any duplication of effort and provide services to the Debtor in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Debevoise & Plimpton LLP and any additional firms the Debtor retains regarding their respective responsibilities in this Chapter 11 Case. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtor's other retained professionals in this Chapter 11 Case.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtor, the United States Trustee, and the Committee and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard

(Page 5)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50 percent for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtor's estate for its engagement-related expenses at the firm's actual cost paid.

8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in this case, (i) pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in this case. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with this case, nor shall Cole Schotz share or agree to share

(Page 6)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

compensation received for services rendered in connection with this case with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of this bankruptcy case.

10. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Case, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

11. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order granting that certain *Motion for Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 73] and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of this Chapter 11 Case.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtor are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

EXHIBIT 1

Engagement Letter



Michael D. Sirota
Member
Admitted in NJ and NY

Reply to New Jersey Office
Writer's Direct Line: 201.525.6262
Writer's Direct Fax: 201.678.6262
Writer's E-Mail: msirota@coleschotz.com

Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201-489-3000 201-489-1536 fax

—
New York
—
Delaware
—
Maryland
—
Texas
—
Florida

October 14, 2024

**ATTORNEY-CLIENT PRIVILEGED
PERSONAL AND CONFIDENTIAL**

Via E-mail: Mcmahon.James@cca.us

James McMahon, Esq.
General Counsel, Legal
China Construction America
445 South Street
Suite 310
Morristown, NJ 07960

Re: Engagement Agreement

Dear Mr. McMahon:

Thank you for entrusting your legal needs to us. This letter and the accompanying Standard Terms of Engagement set forth the terms of Cole Schotz P.C.'s representation of CCA Construction, Inc and, to the extent necessary, certain affiliates (hereinafter collectively referred to as "CCA").

The scope of our representation shall be limited to acting as co-counsel with Debevoise & Plimpton, LLP ("D&P") in a potential Chapter 11 case to be filed by CCA in the United States Bankruptcy Court for the District of New Jersey. The services the Firm will provide will be at the direction of D&P and CCA including defining our specific role with respect to the preparation and filing of the chapter 11 petitions, such as review of documents and preparation of the petition with supporting schedules and statements. During the case, and subject to our ethical obligations discussed above, we will: (1) advise and consult on the prosecution of the chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11; (2) prepare such administrative and procedural applications and motions as may be required for the orderly and efficient conduct of the cases; (3) prosecute and defend litigation that may arise during the course of the cases; (4) consult with you concerning and participate in the formulation, negotiation, preparation and filing of a plan or plans of reorganization/liquidation and disclosure statement(s) to accompany the plan(s); (5) review and object to claims; (6) analyze, recommend, prepare, and bring causes of action permitted under the Bankruptcy Code; (7) address conflict matters to the extent necessary and (8) take all steps necessary and appropriate to bring the cases to a conclusion.

coleschotz.com

COLF SCHOTZ P.C.

James McMahon, Esq.
October 14, 2024
Page 2

The scope of our engagement can only be extended pursuant to supplemental written agreement. CCA agrees to fully cooperate with us and to provide us with all information relevant to the issues involved in this matter. We agree to provide conscientious, competent and diligent services and at all times will coordinate with D&P to achieve a favorable outcome on a cost-effective basis. If you would like us to expand the scope of our engagement or the parties we represent, it must be subject to a separate written agreement.

The Firm's objective to charge a fair fee for the services rendered is achieved primarily by maintaining accurate records of the time spent by each attorney and paralegal on a particular matter and then billing for their time in accordance with the range of hourly rates established. I will be principally responsible for handling this matter. Presently, my hourly rate is \$1,575.00. I will also be working with my colleagues, Warren Usatine, Felice Yudkin and Ryan Jareck whose hourly rates are \$1,250.00, \$940.00 and \$900.00 respectively, among other lawyers and paralegals as needed. In addition to legal fees, our out-of-pocket expenses (as more particularly set forth in our Standard Terms of Engagement) will also be reflected in our monthly invoices.

Retainer

A retainer is required of clients prior to undertaking representation. The initial retainer requested in this matter is \$250,000.00, which will be replenished as fees and costs are invoiced so that the Firm is always holding said amount. The Firm's pre-petition invoices will be paid in regular intervals from the retainer account as fees are earned and expenses accrue.

In the event of a Chapter 11 proceeding, post-petition fees, charges and disbursements will be due and payable immediately in accordance with fee procedures approved by the Bankruptcy Court. CCA understands that while the arrangement in this paragraph may be altered in whole or in part by the Bankruptcy Court, CCA shall nonetheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan of reorganization cannot be confirmed unless these priority expenses are paid in full (unless such claimants agree to different treatment) in cash on the effective date of any reorganization plan. After the petition date, the retainer shall be held and applied against the final Chapter 11 fee application. At the conclusion of our representation of CCA, we will apply the balance of the retainer against our final statement and refund any excess to CCA.

This agreement, as well as our entire attorney-client relationship, shall be governed exclusively by State of New Jersey law. Should any dispute arise regarding same which cannot be resolved amicably, the courts of the State of New Jersey shall be the exclusive jurisdiction for the dispute to be litigated.

If this agreement is acceptable, please indicate CCA's understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter together with the initial retainer (\$250,000.00). The Firm's wiring instructions are attached for your convenience.

☼ COLE SCHOTZ P.C.

James McMahon, Esq.
October 14, 2024
Page 3

We look forward to working with you.

Very truly yours,

/s/ Michael D. Sirota

Michael D. Sirota

MDS:cdc

Attachment

cc: Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.

We consent to the terms and conditions set forth above and in the Standard Terms of Engagement for Legal Services attached herewith.

CCA Construction Inc.
~~China Construction America and affiliates~~

By: 
Title: General Counsel

Dated: October 18, 2024



STANDARD TERMS OF ENGAGEMENT FOR LEGAL SERVICES

This statement sets forth Cole Schotz P.C.'s ("we," "our," or the "Firm") standard terms of engagement as attorneys for the client(s) ("you" or "your") identified in the accompanying Engagement Letter. The Engagement Letter sets forth additional terms and conditions, and those terms control in any case where the Engagement Letter conflicts with these standard terms. The following terms are an integral part of our agreement and should be reviewed carefully. We also suggest that you retain this statement in your files. If at any time you have questions about these terms, please let us know as soon as possible so that we can provide you with timely answers.

THE SCOPE OF OUR WORK

The scope of the legal services we agree to perform for you is only as expressly described in the Engagement Letter. If at any time you are not certain about the scope of our representation, please contact us for clarification. We are happy to answer any questions you may have.

We will do our best to serve you efficiently. The outcome of any matter is subject to inherent risks and other factors beyond our control. Therefore, we have not made, and cannot make, any guarantees or promises concerning the outcome of this matter. Any statements on our part concerning the likely outcome of a matter are expressions of our professional assessment of the matter in question, and such assessments always present a degree of uncertainty because they are limited by our knowledge of the facts, unsettled areas of the law, changes in the state of the law, equitable considerations, exercise of judgment in the application of the law, and many other unknown factors.

This engagement may result in a variety of tax or other consequences, including without limitation, regulatory matters or potential reporting requirements (such as under the Corporate Transparency Act). Unless specifically stated in the accompanying Engagement Letter, the scope of our engagement does not include such tax, regulatory matters, reporting or other advice, unless expressly contemplated herein. The Firm will only provide tax or any other advice upon your request and entry into a separate written agreement or amendment to this engagement acceptable to you and the Firm.

Also, unless specifically stated in the accompanying Engagement Letter, the scope of our representation does not include determining whether you possess insurance coverage for any of the losses or expenses that you may incur in connection with this matter. You should immediately contact your insurance company or broker if you believe such coverage may exist. Alternatively, you may retain the Firm to assist with making that inquiry and determining coverage, but such expansion of the scope of our engagement must be agreed to in writing.

WHO PROVIDES THE LEGAL SERVICES

We assign an attorney as your primary contact at the Firm. This should be someone in whom you have confidence and with whom you enjoy working. You are free to request a change of contact person at any time. The legal work we perform for you may be performed by other lawyers, paralegals and legal assistants in the Firm as well. We delegate work among our lawyers, paralegals and legal assistants to promote effective and efficient rendition of necessary services. We are happy to advise you of the names of those attorneys, paralegals and legal assistants who work on your matters and their billing rates.

GENERATIVE ARTIFICIAL INTELLIGENCE

We anticipate that during the course of this engagement, the firm will use generative artificial intelligence ("GenAI") to enhance and streamline certain aspects of our services. For example, we may use this technology for such things as aiding document analysis, summarizing information and assisting in legal research. Like any technology, GenAI carries some degree of risk, which may include the risk of errors in GenAI-generated content, data security vulnerabilities, and system malfunctions. We have implemented reasonable measures to safeguard against these risks, and our lawyers maintain oversight of GenAI-generated outputs. Accordingly, we believe that the benefits of using this technology outweigh the related risks. By engaging our firm, you hereby consent to our use of this technology.

HOW FEES ARE SET

We bill you based on the hourly rates for our attorneys and other professionals, depending on the time involved in rendering the necessary services. We record the time spent on your work, such as internal and external meetings, conferences, negotiations, factual and legal research and analysis, court appearances, document preparation and revision, drafting and review of correspondence, travel on your behalf, and other related services.

The hourly rates of our lawyers, paralegals and legal assistants are based on each timekeeper's knowledge and experience in his/her field and are reviewed and adjusted annually (typically in September) to reflect current levels of legal experience, changes in overhead costs, and other relevant factors. Any rate changes will be reflected in our monthly invoices. You will not receive a separate rate change notice.



Our current range of hourly rates is as follows:

Members	\$615.00 to \$1,575.00 per hour
Special Counsel	\$625.00 to \$840.00 per hour
Associates	\$385.00 to \$695.00 per hour
Paralegals	\$315.00 to \$460.00 per hour
Litigation Support Specialists	\$295.00 to \$535.00 per hour

We are often requested to estimate the amount of fees and costs likely to be incurred in connection with a particular matter. Whenever possible, we furnish such an estimate based upon our professional judgment, but when we do so, it is always with the understanding that it is not a maximum or fixed-fee quotation. The ultimate cost frequently is more or less than the amount estimated.

For certain well-defined services, we may quote a fixed fee. Generally, however, we do not accept a fixed fee engagement except in such circumstances or pursuant to a special arrangement tailored to the needs of a particular client. In all such situations, the fixed fee arrangement is expressed in the Engagement Letter, setting forth both the amount of the fee and the scope of the services to be provided in exchange for the fixed fee.

In certain situations, we provide legal services on a contingent fee basis. Any such arrangement must be reflected in a written contingent fee agreement.

OUT-OF-POCKET EXPENSES

As part of our representation, we may incur expenses on your behalf, and these must be paid by you on a timely basis. Whenever such costs are incurred, we itemize and bill them. Typical of such costs are conference calls; postage; messenger services, and express delivery charges; filing fees; deposition and transcript costs; witness fees; travel and overnight expenses; copying, scanning and printing charges; computer research charges (e.g. Lexis and Westlaw research); charges from outside experts and consultants (including accountants, appraisers, and other legal counsel) and fees and expenses related to collecting, hosting and processing electronically stored information. We generally request that outside service providers directly bill our clients for individual charges in excess of \$500, or we may invoice you for such charges billed to the Firm prior to your regularly scheduled invoicing.

RETAINER AND TRUST DEPOSITS

You may be asked to pay a retainer in connection with our representation of you. If so, the Engagement Letter provides details about the terms of the retainer.

During the course of our representation, it may be necessary for us to hold funds on your behalf in our Attorney Trust Account. Such trust funds will be deposited and held in a financial institution insured by the Federal Deposit Insurance Corporation ("FDIC").

Federal depositary insurance coverage is currently limited to \$250,000.00 per account holder in each insured

financial institution. Funds held for you in our Attorney Trust Account are aggregated with all other funds belonging to you in the same financial institution in determining whether your deposit balance exceeds insurance limits. You will be notified by our trust accounting department of the financial institution(s) being used. The funds being held on your behalf in trust together with other funds not held by us on your behalf but to your credit in the same financial institution may exceed FDIC insurance coverage and therefore may not be insured in the event of a bank failure.

If you have any questions, you may contact our Accounting Department.

BILLING ARRANGEMENTS AND TERMS OF PAYMENT

We bill you on a regular basis, normally each month, for both fees and disbursements. To efficiently render our bills, we may render a bill through a date other than month-end. Fees and expenses, and the associated retainer, will be considered to be "earned" at the time that any fees and expenses are incurred. Our bills are due and payable upon receipt.

If your account becomes delinquent, you agree to promptly bring the account current. If the delinquency continues and you do not arrange satisfactory payment terms, we may withdraw from the representation (subject to court approval, if necessary) and pursue collection of your account. You agree to pay the costs of collecting the debt, including court costs, filing fees, and reasonable attorneys' fees.

FEE DISPUTES

If you disagree with any particular invoice, you must send us a written objection within thirty (30) days of your receipt of the invoice or you will be deemed to have approved the charges. Typically, such disagreements are resolved to the satisfaction of both sides, with little inconvenience or formality. In the event of a fee dispute that is not readily resolved, you may have the right to request arbitration under supervision of the state bar for the jurisdictions in which we practice.

POTENTIAL CONFLICTS/UNRELATED MATTERS WAIVER

Our Firm represents many other clients. It is possible that during the time we are representing you some of our present or future clients may have disputes with you. You agree that we may continue to represent, or may undertake in the future to represent, existing or new clients in any matter that is not substantially related to our work for you, even if the interests of such clients in those other matters are directly adverse to your interests. We agree, however, that your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any instance where, as a result of our representation of you, we have obtained proprietary or other confidential information of a nonpublic nature that, if known to such other client,



could be used in any such other matter by such client to your material disadvantage.

In bankruptcy matters, it is possible that we will be asked to represent other creditors or parties-in-interest. You agree that we may continue to represent or may undertake in the future to represent existing and new clients in such matters. Of course, we will not represent another client in such matters who will take action directly adverse to you.

PRESERVATION OF ELECTRONICALLY STORED AND OTHER INFORMATION

If the matter for which we are engaged involves a dispute which could reasonably lead to litigation, you may be required to produce documents and other materials relating to such matter in the event of litigation. Therefore, it is vital in any such matter that you preserve all documents (hard copy and electronic), data compilations and tangible objects. The requirement to preserve these materials is a continuing one and will last until you are advised to stop. Failure to preserve these materials could result in Court-imposed penalties or sanctions against you and/or others and can expose those involved to claims for spoliation of evidence. In applicable matters, a "Legal Hold Notice" that further discusses these issues will accompany the Engagement Letter.

TERMINATION

You may terminate our representation at any time by notifying us in writing. Your termination of our services does not affect your responsibility for payment of fees for legal services rendered and out-of-pocket costs incurred before termination and in connection with an orderly transition of the matter, including the collection, processing and transmittal of your file to you or substitute counsel.

Subject to the rules of professional responsibility for the jurisdictions in which we practice, we may withdraw from representation if you fail to abide by these Terms of Engagement as modified by the Engagement Letter, including, for example, nonpayment of fees or costs, misrepresentation or failure to disclose material facts, conflicts of interest with another client, or your failure to communicate or cooperate with us. We try to identify in advance and discuss with our client(s) any situation that may lead to our withdrawal and, if withdrawal ever becomes necessary, we immediately give written notice of our withdrawal. Our right to withdraw depends upon the circumstances existing at the time we seek withdrawal, and we will not withdraw unless withdrawal can be accomplished without violation of applicable rules of professional conduct.

CONCLUSION OF REPRESENTATION; DISPOSITION OF DOCUMENTS

Unless previously terminated, our representation of you concludes upon our sending our final statement for services rendered in the matter covered in our Engagement Letter. We maintain in confidence any otherwise nonpublic information that you have supplied to us, and that we retain, in accordance with applicable rules of professional conduct. At your request, your papers and property are returned promptly upon receipt of payment for outstanding fees and costs. We may retain copies pertaining to the matter for our files. Any such documents retained by us may be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials after the termination of the engagement. We may also transfer the information on the documents to electronic media. If we are served with a subpoena for your file, we will notify you. If we are required to comply with the subpoena, you will be responsible for the legal fees and costs incurred, including the review and analysis of documents to determine if privileged documents should be withheld.

DISCLOSURE OF REPRESENTATION

You hereby acknowledge and agree that, subject to the attorney-client privilege, we may represent to third parties that you are a client of the Firm, we may use your logo in connection with marketing and business development initiatives, and we may provide a general description of the services rendered for your benefit.

POST-ENGAGEMENT MATTERS

You are engaging us to provide legal services in connection with a specific matter. After completion of the matter, changes may occur in the applicable laws or regulations or facts that could have an impact upon your compliance with law, or rights and liabilities. Unless you specifically engage us with regard to future legal development(s) relating to this matter, we have no continuing obligation to advise you with respect to future legal developments concerning the matter (whether arising due to change in fact or law). In addition, and without limiting the generality of the foregoing, it is your responsibility, and we assume no responsibility for keeping track of critical dates, time periods by which notices must be given or advising you of the dates, or time periods by which you must address future deadlines or critical dates such as filings, renewal options, UCC continuation statements, payment due dates or otherwise. Finally, if the Firm is served with a subpoena for the production of documents or testimony relating to or arising from this representation, You agree to pay all reasonable attorneys' fees and costs incurred by the Firm in connection with the subpoena.

Exhibit B

Invoice



CCA CONSTRUCTION, INC.
445 SOUTH STREET, SUITE 310
MORRISTOWN, NJ 07960

Invoice Date: May 27, 2025
Invoice Number: 1007046
Matter Number: 68594-0001

Re: CHAPTER 11 REORG. - DEBTOR

FOR PROFESSIONAL SERVICES THROUGH APRIL 30, 2025

ASSUMPTION/REJECTION OF LEASE AND CONTRACT **4.00** **2,437.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/09/25	DED	DRAFT APPLICATION IN LIEU OF MOTION RE STIPULATION AND CONSENT ORDER RE MORRISTOWN SOUTHGATE LEASE	0.80	320.00
04/09/25	ADM	REVIEW LEASE REJECTION STIPULATION (0.2); CALL WITH F. YUDKIN AND CORRESP. TO E. WORENKLEIN RE: SAME (0.1); CORRESPONDENCE TO D. DELEHANTY RE: FORM OF SAME (0.1)	0.40	260.00
04/10/25	ADM	REVIEW AND REVISE APP IN LIEU RE: 365D4 DEADLINE (0.9); CORRESPONDENCE TO F. YUDKIN RE: SAME (0.1); FINALIZE AND CIRCULATE TO E. WORENKLEIN (0.1)	1.10	715.00
04/21/25	DED	REVIEW, PREPARE, FILE AND SERVE APPLICATION IN LIEU OF MOTION RE MORRISTOWN SOUTHGATE LEASE EXTENSION STIPULATION	0.50	200.00
04/21/25	ADM	REVIEW COMMENTS TO 365(D)(4) EXTENSION STIPULATION (0.1); CORRESPONDENCE TO DP TEAM RE: SAME (0.1); REVIEW AND FINALIZE SAME (0.3); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.60	390.00
04/21/25	FRY	REVIEW FINAL STIP RE EXTENSION OF TIME TO ASSUME OR REJECT LEASE	0.30	282.00
04/29/25	RTJ	REVIEW CORRESPONDENCE AND DOCUMENTS RE: LEASES	0.30	270.00

CASE ADMINISTRATION **5.80** **5,110.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/02/25	DED	CONFER WITH KE REGARDING ADJOURNMENT OF 04.02.25 HEARING	0.20	80.00
04/08/25	DED	CONFER WITH A. MILLIARESSIS RE ADJOURNMENT REQUEST FOR UPCOMING HEARING AND CIRCULATE TEMPLATES RE NO CONSENT FOR ALL PARTIES	0.50	200.00
04/09/25	WAU	CONFERENCE CALL WITH CO-COUNSEL RE: CASE ISSUES AND STRATEGY	0.50	625.00
04/09/25	FRY	EMAILS TO/FROM COURT RE SCHEDULING HEARING DATE	0.20	188.00
04/10/25	MDS	REVIEW EMAILS REGARDING APPEAL	0.40	630.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/14/25	DED	REVIEW DOCKET FOR RECENT FILINGS AND UPDATE CALENDAR WITH ADJOURNMENTS, OBJECTION DEADLINES AND HEARING DATES AND CIRCULATE SAME TO TEAM	0.50	200.00
04/14/25	RTJ	REVIEW DOCKET AND CORRESPONDENCE RE: CASE	0.30	270.00
04/17/25	DED	REVIEW, PREPARE AND FILE MSL AND CIRCULATE EFILED COPY TO VERITA	0.30	120.00
04/17/25	ADM	REVIEW MSL FOR FILING (0.1); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.20	130.00
04/21/25	WAU	CONFERENCE CALL WITH CLIENT RE: CASE ISSUES AND STRATEGY	0.80	1,000.00
04/23/25	RTJ	CONFERENCE WITH F. YUDKIN RE: CCA STRATEGY AND CASE UPDATE	0.20	180.00
04/24/25	DED	REVIEW DOCKET FOR RECENT FILINGS AND UPDATE CALENDAR WITH ADJOURNMENTS, OBJECTION DEADLINES AND HEARING DATES AND CIRCULATE SAME TO TEAM	0.80	320.00
04/25/25	ADM	CORRESPONDENCE WITH COURT RE: ZOOM HEARING INFORMATION (0.1); CORRESPONDENCE TO VERITA TEAM RE: SAME (0.1)	0.20	130.00
04/28/25	MDS	CORRESP. FROM ATTORNEY/CO-COUNSEL N. LABOVITZ RE: BOARD CALL	0.20	315.00
04/28/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: POST CALL WITH GIBBONS	0.30	472.50
04/28/25	WAU	CALL WITH ATTORNEY/CO-COUNSEL M. SIROTA AND F. YUDKIN RE: CASE ISSUES AND STRATEGY	0.20	250.00

CLAIMS ADMINISTRATION AND OBJECTIONS **5.10** **2,190.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/29/25	ADM	REVIEW PRECEDENT RE: BAR DATE MOTION	0.40	260.00
04/30/25	DED	DRAFT BAR DATE MOTION, NOTICES AND PROPOSED ORDER	4.50	1,800.00
04/30/25	ADM	REVIEW PRECEDENT RE: BAR DATE MOTION (0.1); CORRESPONDENCE TO D. DELEHANTY RE: SAME (0.1)	0.20	130.00

DATA ANALYSIS **26.20** **11,745.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	AMC	ADVISE ON P. PAL DOCUMENT SEARCHING QUESTION	0.50	267.50
04/04/25	CEH	CREATE NEW SEARCH, EXPORT RESULTS & EXCEL SPREADSHEET	0.50	212.50
04/04/25	CEH	UPLOAD ENCRYPTED ZIP FILE OF SEARCH RESULTS TO SHAREFILE & EMAIL DELIVERABLE	0.30	127.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/07/25	CEH	EXPORT OUT SEARCH RESULTS & SPREADSHEET, ZIP & UPLOAD TO SHAREFILE	0.50	212.50
04/07/25	CEH	EDIT EXCEL SPREADSHEET & RESEND VIA EMAIL	0.20	85.00
04/07/25	CEH	RESEND EXCEL SPREADSHEET FOR EXPORTED DOCUMENTS	0.10	42.50
04/10/25	AMC	CALL WITH P. PAL AND J. MELZER RE REVIEW	0.30	160.50
04/10/25	AMC	ADVISE ON EXPORT OPTIONS AND DE-DUPLICATION	0.40	214.00
04/11/25	CEH	DOWNLOAD & EXTRACT PRODUCTION ZIP	0.20	85.00
04/11/25	CEH	PROCESS INCOMING PRODUCTION TO WORKSPACE, UPDATE SCRIPTS & INDEXES	0.50	212.50
04/11/25	CEH	IMAGE INCOMING PDF PRODUCTION, POPULATE PRODBEG/PRODEND FIELDS	0.30	127.50
04/14/25	CEH	PROCESS DATA TO WORKSPACE, UPDATE SCRIPTS & INDEXES	0.50	212.50
04/14/25	KC	CREATE NEW FIRST LEVEL AND SECOND LEVEL REVIEW LAYOUTS AND VIEWS (2.0); CREATE FIELDS AND CHOICES (0.6)	2.60	767.00
04/14/25	AMC	ADVISE ON CREATION OF CODING PANE, VIEWS, LAYOUTS AND QC SEARCHES	0.60	321.00
04/14/25	AMC	REVIEW DOCUMENT REVIEW PROTOCOL	0.70	374.50
04/15/25	AMC	CREATE REVIEW BATCH SETS	0.50	267.50
04/15/25	AMC	FORMAT AND RUN SEARCH TERMS	0.40	214.00
04/15/25	AMC	DOWNLOAD DATA FOR PROCESSING (0.8); PROVIDE VOLUME (0.3); EXTRACT DATA AND SUBMIT FOR PROCESSING (1.0); UPDATE SCRIPTS AND INDEXES (0.5)	2.60	1,391.00
04/15/25	PAF	REVIEW AND REFINE RELATIVITY CODING PANES, VIEWS AND LAYOUTS	0.40	182.00
04/16/25	AMC	CREATE ADDITIONAL BATCH SET AND PROVIDE DELIVERABLE TO CASE TEAM	0.90	481.50
04/16/25	AMC	HANDLE ADDITIONAL POST PROCESSING UPDATES (0.3); RUN SCRIPTS AND INDEXES (0.2); UPDATE STRUCTURED ANALYTICS (0.2)	0.70	374.50
04/16/25	AMC	SET UP DOCUMENT FIELD EDITS TRACKER FOR ALL FIELDS	0.30	160.50
04/17/25	AMC	CALL WITH P. PAL TO DISCUSS SEARCH TERMS	0.20	107.00
04/18/25	AMC	UPDATE SEARCH TERM REPORT PER K. KULP	0.50	267.50
04/18/25	AMC	CREATE SAMPLE SEARCH OF REVIEWED DOCUMENTS FOR P. PAL	0.30	160.50
04/21/25	AMC	CALL WITH K. KULP AND S. USATINE TO DISCUSS SEARCH TERMS	0.60	321.00
04/21/25	AMC	CREATE DASHBOARD PER K. KULP	0.30	160.50
04/21/25	AMC	CREATE TEAM LEAD PERMISSION GROUP FOR K. KULP	1.30	695.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/21/25	AMC	UPDATE SEARCH TERM REPORT	0.70	374.50
04/22/25	CEH	CREATE NEW BATCH SEARCH & BATCH SET	0.50	212.50
04/22/25	KC	REVIEW PERMISSION GROUP AND ADJUST PERMISSIONS	1.50	442.50
04/22/25	AMC	REVIEW USER PERMISSIONS, ADD K. KULP TO USER GROUP AND ADVISE	0.20	107.00
04/22/25	AMC	CHECK ON BATCH SET UP AND FOLLOW UP WITH CASE TEAM	0.40	214.00
04/23/25	PAF	BATCH DOCUMENTS FOR REVIEW (0.5); UPDATE PERSISTENT HIGHLIGHTING (1.0); IDENTIFY FOREIGN LANGUAGE DOCUMENTS AND SUBMIT FOR MACHINE TRANSLATION (0.4)	1.90	864.50
04/24/25	KC	PREPARE SEARCH TERMS REPORT (0.3); CREATE SEARCHES (0.2); RUN EMAIL THREADING FOR INCLUSIVE RESULTS (0.1); BATCH DOCUMENTS FOR REVIEW (0.4)	1.00	295.00
04/25/25	KC	CREATE BATCH SET	0.50	147.50
04/25/25	KC	UPDATE BATCH SET PERMISSIONS	0.30	88.50
04/25/25	CEH	QC BATCH REQUEST DELIVERABLE	0.40	170.00
04/29/25	KC	CREATE SAVED SEARCH AND BATCH DOCUMENTS OUT FOR SECOND LEVEL REVIEW	0.50	147.50
04/30/25	CEH	REVIEW JOB ERRORS FOR DATA LOAD PROCESS	0.30	127.50
04/30/25	CEH	PROCESS DATA TO WORKSPACE, UPDATE SCRIPTS & INDEXES.	0.50	212.50
04/30/25	PAF	SUBMIT DOCUMENTS FOR MACHINE TRANSLATION	0.30	136.50
FEE APPLICATION PREPARATION			16.90	8,505.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/25	DED	REVIEW, PREPARE, FILE AND SERVE CNO RE BDO FEBRUARY 2025 MFS (0.4); BEGIN REVIEWING MARCH INVOICE FOR PRIVILEGE AND REDACTIONS (1.0)	1.40	560.00
04/04/25	ADM	REVIEW AND REVISE CNO RE: BDO (0.2); CORRESPONDENCE TO BDO RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.40	260.00
04/07/25	DED	REVIEW, PREPARE, FILE AND SERVE CNO RE CS FEBRUARY 2025 MFS	0.40	160.00
04/07/25	ADM	REVIEW AND REVISE CNO RE: CS FEES (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.30	195.00
04/08/25	DED	FINISH REVIEWING MARCH 2025 INVOICE FOR PRIVILEGE AND REDACTIONS	2.70	1,080.00
04/11/25	ADM	CORRESPONDENCE TO BDO TEAM RE: CNOS FOR FEE STATEMENTS	0.20	130.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 5

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/15/25	DED	REVIEW, PREPARE, FILE AND SERVE BDO CONSULTING'S MARCH 2025 MFS	0.40	160.00
04/15/25	ADM	REVIEW INVOICE RE: PRIVILEGE AND REDACTION	0.90	585.00
04/15/25	ADM	REVIEW AND COMMENT ON BDO FEE APP (0.7); FINALIZE AND COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.2)	0.90	585.00
04/16/25	DED	REVIEW INVOICE FOR PRIVILEGE AND REDACTIONS AND UPDATE SAME ACCORDINGLY	1.50	600.00
04/18/25	ADM	CORRESPONDENCE FROM/TO BDO TEAM RE: FIRST INTERIM FEE APP (0.2); REVIEW INTERIM FEE ORDER RE SAME AND CORESP. TO F. YUDKIN (0.2)	0.40	260.00
04/21/25	DED	DRAFT CNO RE VERITA'S MARCH 2025 MFS (0.4); REVIEW, PREPARE, FILE AND SERVE SAME (0.4); REVIEW DRAFT MARCH 2025 INVOICE FOR PRIVILEGE AND REDACTIONS AND CONFER WITH TEAM RE FINALIZING SAME (0.6)	1.40	560.00
04/21/25	ADM	PREPARE CNO RE: VERITA FEES (0.2); CORRESPONDENCE TO VERITA RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.40	260.00
04/22/25	ADM	REVIEW AND FURTHER REVIEW INVOICE RE: PRIVILEGE AND REDACTION	0.60	390.00
04/22/25	FRY	REVIEW INVOICE FOR PRIVILEGE AND REDACTION	0.50	470.00
04/23/25	DED	FINALIZE INVOICE RE: PRIVILEGE AND REDACTION (0.3); UPDATE MONTHLY FEE STATEMENT (1.0); REVIEW, PREPARE, FILE AND SERVE VERITA SECOND MFS (0.4)	1.70	680.00
04/23/25	ADM	REVIEW VERITA MONTHLY FEE STATEMENTS AND PROVIDE COMMENTS (0.4); REVIEW REVISED/FINALIZED VERSION FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.70	455.00
04/24/25	DED	FINALIZE INVOICE AND CONFER WITH A. MILLIARESSIS RE SAME (0.5); REVIEW, PREPARE, FILE AND SERVE MARCH 2025 MFS FOR COLE SCHOTZ (0.5)	1.00	400.00
04/24/25	ADM	REVIEW AND REVISE MONTHLY FEE STATEMENT (0.9); FINALIZE SAME AND COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.2)	1.10	715.00

FEE EMPLOYMENT	13.80	13,057.50
-----------------------	--------------	------------------

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/02/25	FRY	CONFER WITH CO-COUNSEL RE RETENTION OF COUNSEL FOR INDEPENDENT DIRECTOR	0.30	282.00
04/03/25	ADM	FOLLOW UP CORRESPONDENCE WITH OCP RE: RETENTION (0.1); CORRESPONDENCE TO E. WORENKLEIN RE: SAME (0.1)	0.20	130.00
04/04/25	ADM	CALL WITH BARST FIRM RE: OCP DEC	0.10	65.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/07/25	DED	REVIEW, PREPARE, FILE AND SERVE BARST & MUKAMAL OCP DECLARATION AND QUESTIONNAIRE	0.50	200.00
04/07/25	ADM	REVIEW BARST DECLARATION FOR FILING (0.1); REVIEW AND REVISE QUESTIONNAIRE (0.2); CORRESPONDENCE WITH BARST COUNSEL RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.50	325.00
04/09/25	FRY	EMAILS TO/FROM COUNSEL FOR E. ABRAMS RE RETENTION PAPERS	0.20	188.00
04/11/25	WAU	REVIEW SPECIAL COMMITTEE RETENTION APPLICATION FOR COUNSEL	0.20	250.00
04/11/25	MDS	REVIEW RETENTION APPLICATION RE INVESTIGATION	2.60	4,095.00
04/14/25	ADM	REVIEW ADDITIONAL OCP AND REVISE SUPPLEMENT (0.4); CORRESPONDENCE WITH BDO, CCA AND CO-COUNSEL RE: SAME (0.2)	0.60	390.00
04/15/25	DJH	REVIEW AND REVISE APPLICATION TO RETAIN SPECIAL COUNSEL (.7); CORRESPOND WITH WORKING GROUP REGARDING SAME (.4); CORRESPOND WITH E. WORENKLEIN REGARDING RETENTION APPLICATION (.2)	1.30	1,105.00
04/15/25	ADM	REVIEW AND REVISE SUPPLEMENTAL OCP LIST RE: DEBEVOISE COMMENTS	0.30	195.00
04/21/25	DED	REVIEW, PREPARE, FILE AND SERVE SUPPLEMENTAL NOTICE OF ADDITIONAL OCPS	0.50	200.00
04/21/25	ADM	FOLLOW UP CORRESPONDENCE RE: OCP SUPPLEMENT (0.2); FINALIZE SAME AND COORDINATE FILING WITH D. DELEHANTY (0.3)	0.50	325.00
04/23/25	DED	REVIEW, PREPARE, FILE AND SERVE OCP DECLARATION AND QUESTIONNAIRE FOR SMITH AND DOWNEY	0.40	160.00
04/23/25	ADM	REVIEW SMITH AND DOWNEY OCP DECLARATION FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1); REVIEW AND PROVIDE COMMENTS TO LILLING OCP DECLARATION (0.5)	0.80	520.00
04/23/25	FRY	CONFER WITH M. BAUER RE RETENTION APPLICATION AND BMLP OBJECTION RE SAME	0.30	282.00
04/24/25	WAU	REVIEW BMLP OBJECTION TO DUANE MORRIS RETENTION AND EMAILS RE: SAME	0.40	500.00
04/24/25	RTJ	REVIEW CORRESPONDENCE RE: RETENTION	0.20	180.00
04/25/25	FP	PREPARE AND EFILE DECLARATION OF ADAM LILLING ON BEHALF OF PROPOSED ORDINARY COURSE PROFESSIONAL LILLING & COMPANY AND COORDINATE SERVICE	0.30	120.00
04/25/25	SLK	REVIEW AND ANALYSIS OF BMLP OBJECTION TO RETENTION APPLICATION	0.30	288.00
04/25/25	ADM	REVIEW LILLING OCP DEC (0.1); CALL WITH LILLING RE: SAME (0.1); REVISE DECLARATION (0.3); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.60	390.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/25/25	FRY	CALL WITH GIBBONS RE HEARING ON DUANE MORRIS RETENTION	0.20	188.00
04/25/25	FRY	MULTIPLE CALLS WITH DUANE MORRIS RE RETENTION OBJECTION	0.30	282.00
04/25/25	KLK	REVIEW BMLP'S OBJECTION TO THE DUANE MORRIS RETENTION APPLICATION	0.10	67.00
04/25/25	RTJ	REVIEW BMLP OBJECTION AND CORRESPONDENCE RE: DUANE MORRIS RETENTION	0.50	450.00
04/28/25	MDS	REVIEW REVISED DM RETENTION LANGUAGE	0.30	472.50
04/28/25	FRY	CALL WITH GIBBONS RE RETENTION OF DUANE MORRIS (.3); FOLLOW UP WITH DUANE MORRIS RE SAME (.2)	0.50	470.00
04/29/25	FRY	EMAILS WITH GIBBONS RE DUANE MORRIS RETENTION	0.20	188.00
04/30/25	WAU	CONFERENCE WITH DP RE: STRATEGY FOR SPECIAL COMMITTEE COUNSEL ENGAGEMENT AND EMAILS RE: SAME	0.30	375.00
04/30/25	WAU	REVIEW REVISED DUANE MORRIS RETENTION ORDER AND SEVERAL EMAILS RE: SAME	0.30	375.00

FINANCING **0.20** **250.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/25/25	WAU	REVIEW REVISED DIP BUDGET AND EMAILS RE: SAME	0.20	250.00

LITIGATION **1,066.70** **663,555.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	PP	UPDATE AND CIRCULATE INTERNALLY CALL NOTES RE INVESTIGATION	0.90	585.00
04/01/25	PP	CALL WITH E. ABRAMS, S. KLEPPER, J. MELZER, D. HARRIS RE INVESTIGATION	0.30	195.00
04/01/25	PP	CORRESPONDENCE WITH J. MELZER RE DOCUMENT COLLECTION RE INVESTIGATION	1.50	975.00
04/01/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.1); CALL WITH INDEPENDENT DIRECTOR (.3); REVIEW PLEADINGS FOR ADDITIONAL AREAS OF INVESTIGATION AND INQUIRY (.8); FOLLOW UP CORRESPONDENCE REGARDING SAME (.6)	3.80	3,230.00
04/01/25	SLK	FINISH REVIEW AND ANALYSIS OF XU AND ABRAMS' DEPOSITION TESTIMONY	1.80	1,728.00
04/01/25	SLK	WORK ON OUTLINE OF TOPICS RELEVANT TO INVESTIGATION	0.90	864.00
04/01/25	SLK	MEETING WITH W. USATINE RE STRATEGY FOR INVESTIGATION	0.20	192.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 8

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/25	SLK	WORK ON AGENDA FOR CALL WITH BDO RE: INVESTIGATION	0.90	864.00
04/01/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: DOCUMENTS FROM DEBTOR	0.20	192.00
04/01/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH ABRAMS (0.2); PREPARE AGENDA (0.3)	0.50	480.00
04/01/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.30	288.00
04/01/25	JRM	WORK ON DOCUMENT COLLECTION	1.60	1,400.00
04/01/25	FRY	EMAILS TO/FROM D. HARRIS RE INVESTIGATION	0.30	282.00
04/01/25	JRM	PARTICIPATE ON STANDING CALL WITH E. ABRAMS	0.30	262.50
04/02/25	PP	DOCUMENT REVIEW RE INVESTIGATION	0.40	260.00
04/02/25	PP	CALL WITH S. USATINE AND J. MELZER RE INVESTIGATION STRATEGY	0.10	65.00
04/02/25	PP	CALL WITH J. MELZER RE INVESTIGATION STRATEGY	0.10	65.00
04/02/25	PP	CALL WITH S. KLEPPER RE INVESTIGATION STRATEGY	0.30	195.00
04/02/25	PP	REVIEW AND ANALYSIS OF CALL NOTES RE INVESTIGATION	2.00	1,300.00
04/02/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, D. HARRIS) RE INVESTIGATION	0.60	390.00
04/02/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.9); CORRESPOND REGARDING SHARED SERVICES PROGRAM (.3); CALL WITH BDO REGARDING INVESTIGATION QUESTIONS (.6); REVIEW SUMMARY MEMO REGARDING SAME (.3)	4.10	3,485.00
04/02/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH BDO	0.60	576.00
04/02/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH BDO	0.40	384.00
04/02/25	SLK	REVIEW DRAFT RE: MEMO TO THE BOARD	0.10	96.00
04/02/25	SLK	VARIOUS CORRESPONDENCE RE: BOARD MATERIALS (0.2) ; REVIEW ATTACHED MEMO TO BOARD (0.5)	0.70	672.00
04/02/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: DOCUMENT PRODUCTION	0.20	192.00
04/02/25	SLK	MEETING WITH P. PAL RE: LOAN ANALYSIS	0.30	288.00
04/02/25	SLK	MEETING WITH J. MELZER RE: E-MAIL PRODUCTIONS	0.20	192.00
04/02/25	SLK	WORK ON ISSUES LIST FOR BDO (0.5); CORRESPONDENCE TO BDO RE: SAME (0.2)	0.70	672.00
04/02/25	SLK	WORK ON TIMELINE OF EVENTS	1.10	1,056.00
04/02/25	SLK	BEGIN REVIEW OF BLUM TRANSCRIPT	0.80	768.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 9

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/02/25	WAU	WORK ON INVESTIGATION ISSUES (0.1); CONFERENCE WITH ATTORNEY/CO-COUNSEL S. KLEPPER RE: SAME (0.3)	0.40	500.00
04/03/25	PP	CALL WITH D. HARRIS RE INVESTIGATION DOCUMENT REVIEW	0.40	260.00
04/03/25	PP	DOCUMENT REVIEW RE INVESTIGATION	1.40	910.00
04/03/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, D. HARRIS) RE INVESTIGATION	0.50	325.00
04/03/25	DJH	CALL WITH BDO TEAM REGARDING INVESTIGATION (.5); FOLLOW UP CALL WITH P. PAL REGARDING SAME (.4); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.6)	3.50	2,975.00
04/03/25	SLK	WORK ON LEGAL ANALYSIS IN CONNECTION WITH AREAS OF INVESTIGATION	0.40	384.00
04/03/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: DOCUMENTS REQUESTED AND COLLECTED FROM DEBTOR	0.30	288.00
04/03/25	SLK	WORK ON TIMELINE/NARRATIVE FOR INVESTIGATION	1.20	1,152.00
04/03/25	SLK	VARIOUS CORRESPONDENCE RE: DOCUMENT COLLECTIONS	0.20	192.00
04/03/25	SLK	PREPARE FOR CALL WITH BDO RE: DOCUMENT PRODUCTIONS	0.30	288.00
04/03/25	SLK	ATTEND CALL WITH BDO RE: DOCUMENT PRODUCTIONS	0.50	480.00
04/03/25	JRM	CALL WITH BDO REGARDING INVESTIGATION	0.50	437.50
04/04/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	0.70	455.00
04/04/25	PP	MULTIPLE CALLS WITH S. KLEPPER AND D. HARRIS RE DOCUMENT COLLECTION RE INVESTIGATION	0.60	390.00
04/04/25	PP	MULTIPLE CALLS WITH S. KLEPPER AND D. HARRIS RE DOCUMENT COLLECTION RE INVESTIGATION	0.00	0.00
04/04/25	PP	DRAFT REVIEW MEMO RE INVESTIGATION	0.40	260.00
04/04/25	PP	INTERNAL CORRESPONDENCE RE DOCUMENT COLLECTION STRATEGY	0.50	325.00
04/04/25	PP	DOCUMENT REVIEW RE INVESTIGATION	0.20	130.00
04/04/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.7); PARTICIPATE ON CALL REGARDING SAME (.3); FOLLOW UP CORRESPONDENCE REGARDING SAME (.3); CORRESPOND REGARDING DOCUMENT PRODUCTIONS (.3)	3.60	3,060.00
04/04/25	SLK	REVIEW AND ANALYSIS OF BLUM TRANSCRIPT	1.40	1,344.00
04/04/25	SLK	WORK ON REVIEW OF DOCUMENTS FROM DEBTOR	1.70	1,632.00
04/04/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: SEARCH TERMS	0.20	192.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 10

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/25	SLK	MEETING WITH P. PAL AND D. HARRIS RE: SEARCH PROTOCOLS	0.20	192.00
04/04/25	SLK	CALL RE: COLLECTION OF DOCUMENTS AND SEARCH PROTOCOLS	0.50	480.00
04/04/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: DOCUMENT COLLECTIONS	0.20	192.00
04/04/25	SLK	WORK ON SEARCH TERMS FOR E-MAIL COLLECTIONS	1.20	1,152.00
04/04/25	SLK	MEETING WITH J. MELZER RE: SEARCH TERMS FOR DOCUMENT COLLECTIONS	0.20	192.00
04/04/25	JRM	REVIEW BOARD MATERIALS, WORK ON REVIEW PROTOCOL	2.50	2,187.50
04/04/25	JRM	WORK ON DOCUMENT COLLECTION ISSUES	1.20	1,050.00
04/04/25	FRY	EMAILS WITH CS TEAM RE INVESTIGATION	0.30	282.00
04/06/25	PP	DOCUMENT REVIEW RE INVESTIGATION	0.60	390.00
04/06/25	PP	CALL WITH S. KLEPPER, J. MELZER, S. USATINE, AND D. HARRIS RE DOCUMENT REVIEW STRATEGY RE INVESTIGATION	0.50	325.00
04/06/25	DJH	CALL AND CORRESPOND REGARDING DOCUMENT REVIEW PROCESS (.5); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.2)	2.70	2,295.00
04/06/25	SLK	PREPARE FOR AND ATTEND MEETING WITH W. USATINE, J. MELZER, D. HARRIS, P. PAL RE: DOCUMENT COLLECTION AND SEARCH PROTOCOLS	0.50	480.00
04/06/25	SLK	REVISE DOCUMENT REVIEW PROTOCOLS	0.30	288.00
04/07/25	PP	CALL WITH J. MELZER AND K. KULP RE INVESTIGATION STRATEGY	0.70	455.00
04/07/25	PP	DRAFT REVIEW MEMO RE INVESTIGATION	3.50	2,275.00
04/07/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.7); CALLS WITH K. KULP REGARDING SAME (1.0); CORRESPOND WITH P. PAL REGARDING DOCUMENT PRODUCTION RESULTS (.4); CORRESPOND REGARDING SEARCH TERMS (.2)	4.30	3,655.00
04/07/25	SLK	WORK ON REVIEW OF BOARD MATERIALS	0.70	672.00
04/07/25	SLK	MEETING WITH KULP RE: INVESTIGATION REVIEW OF BOARD MATERIALS	0.20	192.00
04/07/25	SLK	CONTINUE REVIEW AND ANALYSIS OF BLUM TRANSCRIPT	1.80	1,728.00
04/07/25	SLK	CORRESPONDENCE FROM BDO RE: DOCUMENTS FROM DEBTOR	0.20	192.00
04/07/25	SLK	VARIOUS CORRESPONDENCE RE: SEARCH TERMS	0.20	192.00
04/07/25	SLK	WORK ON REVIEW MEMORANDUM	0.90	864.00
04/07/25	SLK	WORK ON MINUTES OF MEETING WITH ABRAMS	0.20	192.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 11

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/07/25	MDS	CONFERENCE WITH INTERNAL TEAM RE: INVESTIGATION AND BUDGET	0.90	1,417.50
04/07/25	KLK	RESEARCH RE ISSUES RELATED TO INVESTIGATION	0.30	201.00
04/07/25	KLK	REVIEW AND ANALYZE DOCUMENTS IN CONNECTION WITH INVESTIGATION	2.40	1,608.00
04/07/25	KLK	OPTIMIZE SEARCHES IN RELATIVITY FOR DOCUMENT REVIEW TRACKING AND ANALYSIS	0.40	268.00
04/07/25	KLK	CALL WITH D. HARRIS RE INVESTIGATION	0.60	402.00
04/07/25	KLK	CALL WITH D. HARRIS RE INVESTIGATION	0.40	268.00
04/07/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.20	134.00
04/07/25	FRY	EMAILS WITH CS TEAM RE INVESTIGATION	0.20	188.00
04/07/25	JRM	REVIEW BOARD MATERIALS (0.9); STRATEGIZE RE DOCUMENT REVIEW PROTOCOL (0.7); AND PREPARE MINUTES FOR INDEPENDENT DIRECTOR MEETINGS (0.9)	2.50	2,187.50
04/07/25	JRM	CALL WITH K. KULP AND P. PAL RE STATUS OF ASSIGNMENTS AND STRATEGY	0.70	612.50
04/08/25	PP	ANALYZE APPELLATE DIVISION DECISION AFFIRMING TRIAL COURT	0.10	65.00
04/08/25	PP	DRAFT REVIEW MEMO RE INVESTIGATION	0.20	130.00
04/08/25	PP	CALL WITH CS TEAM (S. KLEPPER, J. MELZER, K. KULP) RE DOCUMENT COLLECTION	0.30	195.00
04/08/25	PP	DRAFT CORRESPONDENCE RE DOCUMENT COLLECTION	0.10	65.00
04/08/25	PP	CALL WITH J. MELZER, S. KLEPPER, K. KULP, D. HARRIS, AND E. ABRAMS RE INVESTIGATION STRATEGY	0.40	260.00
04/08/25	PP	CALL WITH J. MELZER, S. KLEPPER, K. KULP, AND D. HARRIS RE INVESTIGATION STRATEGY	0.20	130.00
04/08/25	DJH	CALL WITH E. ABRAMS REGARDING STATUS OF INVESTIGATION (.4); FOLLOW UP CALL WITH INVESTIGATION TEAM (.2); CORRESPOND REGARDING INVESTIGATION STATUS (.3); REVIEW APPELLATE COURT DECISION (.2); REVIEW PRECEDENT INVESTIGATION REPORT (.3); REVIEW SUMMARY OF BOARD MATERIALS (.4); REVIEW BDO CASH ANALYSIS (.4)	2.20	1,870.00
04/08/25	SLK	VARIOUS CORRESPONDENCE AND CALL WITH BDO RE: BUDGET ISSUES AND REVIEW MEMORANDUM	0.30	288.00
04/08/25	SLK	WORK ON BUDGET ISSUES	0.20	192.00
04/08/25	SLK	CALL RE: DOCUMENT COLLECTION ISSUES	0.30	288.00
04/08/25	SLK	WORK ON PROTOCOL FOR REVIEW OF CUSTODIAL DOCUMENTS FROM DEBTOR	0.90	864.00
04/08/25	SLK	REVIEW APPELLATE DECISION (0.3); MULTIPLE CORRESPONDENCE RE: SAME (0.2)	0.50	480.00
04/08/25	SLK	REVIEW DOCUMENTS FROM DEBTOR	0.80	768.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 12

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/08/25	SLK	MEETING WITH LEADERSHIP TEAM (K. KULP, D. HARRIS, P. PAL, J. MELZER) RE: DOCUMENT COLLECTION ISSUES	0.20	192.00
04/08/25	SLK	CALL WITH E. ABRAMS RE: WEEKLY INVESTIGATION UPDATE	0.40	384.00
04/08/25	SLK	PREPARE AGENDA FOR WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.30	288.00
04/08/25	SLK	REVIEW BOARD MATERIALS	0.40	384.00
04/08/25	SLK	MULTIPLE CORRESPONDENCE WITH DEBTOR RE: SEARCH TERMS FOR DOCUMENT COLLECTIONS	0.30	288.00
04/08/25	MDS	REVIEW EXAMINER REPORT	1.20	1,890.00
04/08/25	MDS	CONFERENCE RE: APPELLATE DIVISION DECISION AND NEXT STEPS	0.70	1,102.50
04/08/25	WAU	REVIEW BOND INDEMNITY DOCUMENTS AND RELATED EMAILS	0.30	375.00
04/08/25	WAU	REVIEW REMOVAL MOTION AND COMMENT FROM BMLP RE: SAME	0.30	375.00
04/08/25	WAU	REVIEW APPELLATE OPINION AND SEVERAL EMAILS RE: SAME AND CASE STATUS	0.50	625.00
04/08/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION AND UPDATE MEMO RE SAME	3.40	2,278.00
04/08/25	KLK	ATTEND MEETING WITH S. KLEPPER, J. MELZER, AND P. PAL RE DOCUMENT COLLECTION FOR INVESTIGATION	0.30	201.00
04/08/25	KLK	ATTEND MEETING WITH E. ABRAMS, S. KLEPPER, J. MELZER, D. HARRIS, AND P. PAL RE INVESTIGATION	0.40	268.00
04/08/25	FRY	CONFER WITH CO-COUNSEL RE APPEAL OF APPELLATE DIVISION	0.30	282.00
04/08/25	FRY	EMAILS TO/FROM CO-COUNSEL RE REMOVAL DEADLINE	0.20	188.00
04/08/25	FRY	REVIEW APPELLATE DECISION (.3); EMAILS WITH CS TEAM RE SAME (.1)	0.40	376.00
04/08/25	FRY	CALL WITH CO-COUNSEL AND COUNSEL FOR AFFILIATES RE SUBPOENAS TO BANKS	0.80	752.00
04/08/25	JRM	WORK ON REVIEW PROTOCOL AND DOCUMENT COLLECTION ISSUES	4.40	3,850.00
04/08/25	JRM	CALL RE DOCUMENT COLLECTION	0.30	262.50
04/08/25	RTJ	REVIEW APPELLATE DIVISION OPINION (0.3); CORRESPOND WITH CO-COUNSEL (0.2); REVIEW TRIAL OPINION RE: VEIL PIERCING (0.3)	0.80	720.00
04/08/25	RTJ	REVIEW INVESTIGATION / CONFLICT ISSUES RE: SCOPE OF EXAMINER	0.90	810.00
04/08/25	JRM	CALL WITH INDEPENDENT DIRECTOR RE STATUS OF INVESTIGATION	0.40	350.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 13

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/09/25	DJH	CORRESPOND REGARDING INVESTIGATION STATUS (.4); PREPARE LIST OF TOPICS FOR INVESTIGATION (.2); CALL WITH BDO REGARDING INVESTIGATION (.7); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (.4)	1.70	1,445.00
04/09/25	PP	CORRESPONDENCE RE DOCUMENT COLLECTION	1.80	1,170.00
04/09/25	PP	DRAFT REVIEW MEMO RE INVESTIGATION	1.10	715.00
04/09/25	PP	CALL WITH BDO (A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, D. HARRIS) RE INVESTIGATION	0.70	455.00
04/09/25	PP	CALL WITH J. MELZER AND K. KULP RE INVESTIGATION STRATEGY	0.70	455.00
04/09/25	SLK	CALL WITH BDO RE: ANALYSIS OF FUNDS FLOWS	0.80	768.00
04/09/25	SLK	PREPARE FOR CALL WITH BDO RE: FUNDS FLOWS ANALYSIS (0.5); REVIEW CHARTS FROM BDO RE: SAME (0.4)	0.90	864.00
04/09/25	SLK	MEETING WITH K. KULP RE: POTENTIAL RELEASES	0.20	192.00
04/09/25	SLK	WORK ON ANALYSIS OF BOARD MATERIALS	0.70	672.00
04/09/25	SLK	WORK ON SEARCH TERMS FOR DEBTOR COLLECTIONS	0.90	864.00
04/09/25	SLK	CALL FROM E. ABRAMS RE: EXAMINER APPOINTMENT	0.20	192.00
04/09/25	MDS	REVIEW NOTICE OF FILING APPELLATE DECISIONS	0.20	315.00
04/09/25	MDS	CONFERENCE WITH INTERNAL GROUP RE: EXAMINER SCHEDULE	0.30	472.50
04/09/25	MDS	REVIEW RELEVANT EXAMINER DECISIONS	0.50	787.50
04/09/25	MDS	TELEPHONE CALL RE: APPELLATE DECISION AND EXAMINER	0.40	630.00
04/09/25	MDS	REVIEW EXAMINER SELECTION/ISSUES	0.40	630.00
04/09/25	WAW	REVIEW EMAILS RE: REMOVAL MOTION AND NOTICE OF APPELLATE DECISION	0.20	250.00
04/09/25	KLK	MEETING WITH J. MELZER AND P. PAL RE INVESTIGATION	0.70	469.00
04/09/25	KLK	REVIEW EMAIL FROM BDO RE CURRENT FINDINGS	0.30	201.00
04/09/25	KLK	ATTEND WEEKLY CALL WITH BDO RE INVESTIGATION	0.70	469.00
04/09/25	KLK	RESEARCH IN CONNECTION WITH INVESTIGATION	0.40	268.00
04/09/25	KLK	UPDATE MEMO RE REVIEW OF DOCUMENTS FOR INVESTIGATION	0.50	335.00
04/09/25	KLK	REVIEW AND REVISE REVIEW PROTOCOL FOR INVESTIGATION	0.40	268.00
04/09/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.20	134.00
04/09/25	FRY	REVIEW NOTICE RE APPELLATE DECISION	0.30	282.00
04/09/25	FRY	CALL WITH CO-COUNSEL RE EXAMINER APPOINTMENT	0.20	188.00
04/09/25	FRY	CALL FROM UST RE APPOINTMENT OF EXAMINER (.2); FOLLOW UP EMAILS RE SAME (.2)	0.40	376.00
04/09/25	FRY	CALL WITH CO-COUNSEL RE EXAMINER APPOINTMENT	0.50	470.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 14

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/09/25	JRM	REVIEW DOCUMENTS PRODUCED IN CONNECTION WITH DIP HEARING AND WORK ON DOCUMENT COLLECTION FROM CLIENT	3.40	2,975.00
04/09/25	JRM	STANDING CALL WITH BDO	0.70	612.50
04/09/25	RTJ	REVIEW CORRESPONDENCE RE: EXAMINER (0.2); REVIEW EXAMINER ORDER (0.3)	0.50	450.00
04/10/25	DED	PREPARE EXHIBIT FOR NOTICE OF FILING OF APPELLATE DECISION (0.2); REVIEW, PREPARE, FILE AND SERVE SAME (0.4); DRAFT CNO RE REMOVAL EXTENSION MOTION (0.4)	1.00	400.00
04/10/25	DJH	CORRESPOND REGARDING ADDITIONAL INVESTIGATION DOCUMENTS	0.30	255.00
04/10/25	PP	ANALYSIS OF AND INTERNAL CORRESPONDENCE RE DOCUMENT COLLECTION PROCESS	0.90	585.00
04/10/25	PP	CALLS WITH A. COOK AND J. MELZER RE DOCUMENT COLLECTION AND REVIEW	0.30	195.00
04/10/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: EXAMINER MOTION	0.20	192.00
04/10/25	SLK	VARIOUS CORRESPONDENCE WITH M. BAUER RE: INVESTIGATION	0.20	192.00
04/10/25	SLK	WORK ON FORMULATION OF SEARCH TERMS FOR DEBTOR COLLECTIONS AND TRANSLATION	1.20	1,152.00
04/10/25	SLK	REVIEW PRODUCTION IN RESPONSE TO BMLP SUBPOENA	0.30	288.00
04/10/25	SLK	FINISH REVIEW AND ANALYSIS OF BLUM TRANSCRIPT AND EXHIBITS	2.60	2,496.00
04/10/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL N. LABOVITZ RE: EXAMINER TIME-LINE	0.30	472.50
04/10/25	MDS	TELEPHONE TO UST RE EXAMINER (0.3) AND CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN (0.3)	0.60	945.00
04/10/25	WAW	REVIEW EMAILS RE: EXAMINER ISSUES	0.20	250.00
04/10/25	WAW	REVIEW DILIGENCE INFORMATION FOR INVESTIGATION	0.70	875.00
04/10/25	KLK	REVISE REVIEW PROTOCOL MEMO	2.50	1,675.00
04/10/25	ADM	PREPARE REVISED ORDER RE REMOVAL MOTION (0.3); PREPARE REDLINE OF SAME (0.2); PREPARE CNO RE: SAME (0.4); CIRCULATE TO F. YUDKIN FOR REVIEW (0.1); CIRCULATE TO DP TEAM (0.1)	1.10	715.00
04/10/25	ADM	REVIEW AND REVISE NOTICE RE: APPEAL DECISION (0.3); REVIEW FILING VERSION OF SAME (0.2); REVIEW EXAMINER ORDER AND COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.2)	0.70	455.00
04/10/25	FRY	CONFER WITH UST RE APPOINTMENT OF EXAMINER (.3); FOLLOW UP EMAILS TO CLIENT AND INDEPENDENT DIRECTOR RE SAME (.2)	0.50	470.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 15

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/11/25	DED	CONFER WITH A. MILLIARESSIS RE REMOVAL EXTENSION CNO (0.2); PREPARE SAME FOR FILING AND CIRCULATE TO TEAM (0.1); REVIEW, PREPARE, FILE AND SERVE SAME (0.3); DRAFT EMAIL TO CHAMBERS REQUESTING ENTRY OF ORDER FOR SAME (0.2)	0.80	320.00
04/11/25	DJH	REVIEW INVESTIGATION PROTOCOL MEMORANDUM FOR DOCUMENT REVIEW (.5); CORRESPOND WITH BDO REGARDING SAME (.2); CORRESPOND REGARDING INVESTIGATION (.3); REVIEW INVESTIGATION DOCUMENTS (.3)	1.30	1,105.00
04/11/25	PP	ANALYSIS OF DOCUMENTS FOR INVESTIGATION	1.80	1,170.00
04/11/25	SLK	MEETING WITH W. USATINE RE: SEARCH TERMS	0.10	96.00
04/11/25	SLK	CALL WITH BAUER RE: INVESTIGATION	0.40	384.00
04/11/25	SLK	WORK ON SEARCH TERMS FOR REVIEW OF DEBTOR E-MAILS	0.80	768.00
04/11/25	SLK	PREPARE FOR REVIEW TEAM KICKOFF CALL	0.30	288.00
04/11/25	SLK	WORK ON SEARCH PROTOCOLS FOR DEBTOR DOCUMENTS	0.40	384.00
04/11/25	SLK	MULTIPLE CORRESPONDENCE WITH M. BAUER RE: SUMMARY OF INVESTIGATION AND BACKGROUND DOCUMENTS	0.60	576.00
04/11/25	SLK	CORRESPONDENCE RE: CLAWBACK AGREEMENT (0.1); REVIEW SAME (0.2)	0.30	288.00
04/11/25	SLK	CORRESPONDENCE FROM BDO RE: SHARED SERVICES ENTITIES (0.1); REVIEW CHART (0.3)	0.40	384.00
04/11/25	SLK	WORK ON FIRST LEVEL REVIEW MEMORANDUM	0.70	672.00
04/11/25	WAU	REVIEW AND RESEARCH EXAMINER AND GOVERNANCE ISSUES	0.50	625.00
04/11/25	WAU	REVIEW EMAILS RE: DISCOVERY ISSUES	0.10	125.00
04/11/25	ADM	REVISE AND FINALIZE CNO RE: REMOVAL MOTION AND EXHIBITS (0.3); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.2)	0.50	325.00
04/11/25	JRM	REVIEW DOCUMENTS PRODUCED IN CONNECTION WITH DIP HEARING AND WORK ON DOCUMENT COLLECTION FROM CLIENT	2.90	2,537.50
04/11/25	KLK	REVISE DOCUMENT REVIEW PROTOCOL	0.60	402.00
04/14/25	PP	CALL WITH S. KLEPPER, K. KULP, AND J. MELZER RE INVESTIGATION DOCUMENT COLLECTION	0.30	195.00
04/14/25	PP	ANALYSIS OF DOCUMENT COLLECTION PROCESS RE INVESTIGATION	2.50	1,625.00
04/14/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.30	195.00
04/14/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (.8); CORRESPOND REGARDING CLAWBACK AGREEMENT AND RELATED ITEMS (.5)	1.30	1,105.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 16

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/14/25	SLK	REVIEW PROTECTIVE ORDER	0.20	192.00
04/14/25	SLK	WORK ON REVIEW OF DOCUMENTS PRODUCED TO BMLP	0.20	192.00
04/14/25	SLK	MULTIPLE CORRESPONDENCE WITH DEBTOR RE: DEBTOR PRODUCTIONS	0.30	288.00
04/14/25	SLK	WORK ON CLAWBACK AGREEMENT WITH K. KULP, J. MELZER	0.30	288.00
04/14/25	SLK	WORK ON REVISIONS TO CLAWBACK AGREEMENT (1.7); MULTIPLE CORRESPONDENCE WITH CLIENT RE: SAME (0.5)	2.20	2,112.00
04/14/25	SLK	WORK ON FIRST LEVEL DOCUMENT REVIEW MEMORANDUM	1.40	1,344.00
04/14/25	SLK	CALL RE: CLAWBACK AGREEMENT	0.30	288.00
04/14/25	KLK	CALL WITH P. PAL RE DOCUMENT REVIEW PROTOCOL FOR INVESTIGATION	0.30	201.00
04/14/25	JRM	WORK ON DOCUMENT COLLECTION EFFORTS (1.5); WORK ON PROTOCOLS FOR FIRST LEVEL REVIEW (1.0)	2.50	2,187.50
04/14/25	JRM	REVIEW AND WORK ON CLAWBACK AGREEMENT (0.5); CORRESPONDENCE AND PHONE CALLS RE SAME (0.3)	0.80	700.00
04/14/25	KLK	REVIEW AND REVISE CLAWBACK AGREEMENT FOR INVESTIGATION	0.70	469.00
04/14/25	KLK	REVISE DOCUMENT REVIEW PROTOCOL FOR INVESTIGATION	0.90	603.00
04/14/25	KLK	CALL WITH J. MELZER AND S. KLEPPER RE INVESTIGATION	0.30	201.00
04/14/25	KLK	CALL WITH S. KLEPPER, J. MELZER, AND P. PAL RE CLAWBACK AGREEMENT	0.30	201.00
04/14/25	KLK	REVIEW DOCUMENTS FOR INVESTIGATION	1.80	1,206.00
04/14/25	KLK	REVIEW REVISED CLAWBACK AGREEMENT (0.6); EMAILS RE SAME (0.2)	0.80	536.00
04/14/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.20	134.00
04/14/25	KLK	CALL WITH J. MELZER RE CLAWBACK AGREEMENT	0.20	134.00
04/14/25	KLK	CALL WITH M. BAUER RE CLAWBACK AGREEMENT	0.30	201.00
04/15/25	RLB	REVIEW OF PROTOCOL MEMO	2.10	1,050.00
04/15/25	JRC	REVIEW OF REVIEW PROTOCOL MEMO	2.40	1,200.00
04/15/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	0.10	65.00
04/15/25	PP	CALL WITH E. ABRAMS, M. BAUER, S. KLEPPER, J. MELZER, K. KULP, D. HARRIS RE INVESTIGATION	0.50	325.00
04/15/25	DJH	CALL WITH WORKING GROUP AND E. ABRAMS REGARDING INVESTIGATION STATUS (.5); FOLLOW UP CORRESPONDENCE REGARDING SAME (.2)	0.70	595.00
04/15/25	SLA	REVIEW OF REVIEW PROTOCOL MEMO	2.40	1,200.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 17

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/15/25	JMB	REVIEW OF REVIEW PROTOCOL MEMO	0.40	200.00
04/15/25	JMB	REVIEW OF REVIEW PROTOCOL MEMO	0.70	350.00
04/15/25	JMB	REVIEW OF REVIEW PROTOCOL MEMO	1.40	700.00
04/15/25	DFM	REVIEW OF REVIEW PROTOCOL	2.90	1,450.00
04/15/25	SH	REVIEW OF REVIEW PROTOCOL MEMO	2.10	1,050.00
04/15/25	DN	REVIEW OF REVIEW PROTOCOL MEMO	2.20	1,100.00
04/15/25	DMH	REVIEW PROTOCOL MEMO	2.40	1,200.00
04/15/25	JNR	REVIEW OF REVIEW PROTOCOL MEMO	2.60	1,300.00
04/15/25	SLK	PREPARE FOR FIRST LEVEL REVIEW KICKOFF MEETING	0.90	864.00
04/15/25	SLK	REVIEW PRECEDENT EXAMINER REPORT	0.80	768.00
04/15/25	SLK	WORK ON FIRST LEVEL REVIEW SEARCH TERMS	0.80	768.00
04/15/25	SLK	FINALIZE CLAWBACK AGREEMENT (0.2); MULTIPLE CORRESPONDENCE RE: SAME (0.2)	0.40	384.00
04/15/25	SLK	REVIEW AND ANALYSIS OF REVIEW MEMORANDUM FOR FIRST LEVEL REVIEWERS	0.80	768.00
04/15/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.50	480.00
04/15/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.30	288.00
04/15/25	KLK	ATTEND CALL WITH E. ABRAMS, M. BAUER, S. KLEPPER, J. MELZER, D. HARRIS, AND P. PAL	0.50	335.00
04/15/25	KLK	EMAILS RE CLAWBACK AGREEMENT	0.20	134.00
04/15/25	JRM	PREPARE FOR LAUNCH CALL (1.2); WORK ON IMPORTANT DOCUMENTS RECEIVED FROM CLIENT (1.5); REVIEW SEARCH TERMS, BATCHING PRIORITY AND WORK FLOWS (0.5) SECOND LEVEL REVIEW PROTOCOL (0.4)	3.60	3,150.00
04/16/25	JRC	REVIEW OF PROTOCOL MEMO	0.80	400.00
04/16/25	JRC	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/16/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.80	1,900.00
04/16/25	RLB	ATTEND LAUNCH CALL WITH COUNSEL	2.90	1,450.00
04/16/25	JRC	LAUNCH CALL WITH CO-COUNSEL	1.10	550.00
04/16/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.10	65.00
04/16/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) RE INVESTIGATION	0.40	260.00
04/16/25	PP	ANALYSIS OF DOCUMENTS FOR INVESTIGATION	0.40	260.00
04/16/25	PP	CALL WITH DOCUMENT REVIEW TEAM, S. USATINE, S. KLEPPER, D. HARRIS, J. MELZER AND K. KULP RE INVESTIGATION	1.10	715.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 18

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/16/25	DJH	CALL WITH DOCUMENT REVIEW TEAM REGARDING INVESTIGATION (1.3); CALL WITH BDO REGARDING INVESTIGATION STATUS (.4); REVIEW CORRESPONDENCE FROM BDO CONCERNING INVESTIGATION (.5)	2.20	1,870.00
04/16/25	DJH	CORRESPOND WITH DOCUMENT REVIEW TEAM REGARDING INVESTIGATION RESULTS	0.50	425.00
04/16/25	SLA	ATTEND LAUNCH CALL WITH COUNSEL	1.10	550.00
04/16/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.70	350.00
04/16/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.30	1,650.00
04/16/25	SLA	CONTINUED REVIEW OF PROTOCOL MEMO	0.40	200.00
04/16/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	3.70	1,850.00
04/16/25	JMB	CONTINUED REVIEW OF PROTOCOL MEMO	0.90	450.00
04/16/25	JMB	LAUNCH CALL WITH CO-COUNSEL	1.10	550.00
04/16/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.90	1,950.00
04/16/25	DFM	CONTINUED REVIEW OF REVIEW PROTOCOL	0.90	450.00
04/16/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.80	1,900.00
04/16/25	SH	CONTINUED REVIEW OF REVIEW PROTOCOL MEMO	0.80	400.00
04/16/25	DFM	ATTEND LAUNCH CALL WITH CO COUNSEL	1.10	550.00
04/16/25	SH	ATTEND LAUNCH CALL WITH CO-COUNSEL	1.10	550.00
04/16/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/16/25	DMH	CONTINUED REVIEW OF PROTOCOL	0.80	400.00
04/16/25	DN	ATTENDED LAUNCH CALL	1.10	550.00
04/16/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.90	1,950.00
04/16/25	DN	REVIEW OF REVIEW PROTOCOL MEMO	0.90	450.00
04/16/25	DMH	ATTEND LAUNCH MEETING WITH COUNSEL	1.10	550.00
04/16/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.70	850.00
04/16/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/16/25	JNR	CONTINUED REVIEW OF PROTOCOL MEMO	0.30	150.00
04/16/25	JNR	ATTEND LAUNCH CALL WITH CO-COUNSEL	1.10	550.00
04/16/25	MDS	REVIEW EMAILS WITH DEBEVOISE & PLIMPTON TEAM REGARDING EXAMINER APPOINTMENT	0.40	630.00
04/16/25	SLK	REVIEW CCA FORMATION DOCUMENTS	0.40	384.00
04/16/25	SLK	WORK ON ANALYSIS OF PRECEDENT EXAMINER REPORT	0.70	672.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 19

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/16/25	SLK	WORK ON MINUTES OF MEETING WITH E. ABRAMS	0.40	384.00
04/16/25	SLK	WORK ON REVISING SEARCH TERMS	0.60	576.00
04/16/25	SLK	REVIEW HOT DOCUMENTS FROM REVIEW	0.90	864.00
04/16/25	SLK	CALL WITH BDO RE: INVESTIGATION UPDATE	0.40	384.00
04/16/25	SLK	MEETING WITH K. KULP RE: ISSUES FOR INVESTIGATION AND REPORT	0.30	288.00
04/16/25	SLK	ATTEND FIRST LEVEL REVIEW TEAM KICKOFF MEETING	1.50	1,440.00
04/16/25	SLK	PREPARE PRESENTATION FOR FIRST LEVEL REVIEW TEAM KICKOFF MEETING	0.80	768.00
04/16/25	KLK	ATTEND INVESTIGATION REVIEW TEAM CALL	1.20	804.00
04/16/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.30	201.00
04/16/25	KLK	CALL WITH J. MELZER RE INVESTIGATION	0.40	268.00
04/16/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION AND DRAFT MEMO RE SAME	1.50	1,005.00
04/16/25	KLK	ATTEND MEETING WITH BDO RE INVESTIGATION	0.40	268.00
04/16/25	KLK	DRAFT MEMO RE INVESTIGATION	1.70	1,139.00
04/16/25	KLK	CALL WITH P. PAL RE DOCUMENTS TO REVIEW FOR INVESTIGATION	0.20	134.00
04/16/25	KLK	REVIEW AND ANALYSIS OF SEARCH TERMS AND OPTIMIZE SAME	0.40	268.00
04/16/25	ADM	CORRESPONDENCE WITH CO-COUNSEL RE: REMOVAL MOTION	0.10	65.00
04/16/25	JRM	PREPARE MINUTES FOR MEETINGS WITH INDEPENDENT DIRECTOR	0.50	437.50
04/16/25	JRM	ATTEND AND LEAD REVIEW LAUNCH CALL	1.20	1,050.00
04/16/25	JRM	WORK ON LAUNCHING DOCUMENT REVIEW (0.8); FIELD FIRST LEVEL REVIEWER QUESTIONS, SET UP MODES OF COMMUNICATION (0.5); SECOND LEVEL REVIEW (1.1)	2.40	2,100.00
04/17/25	JRC	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00
04/17/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (.7); CALL WITH BDO TEAM REGARDING INVESTIGATION (1.1); FOLLOW UP CORRESPONDENCE REGARDING SAME (.3); CORRESPOND WITH DOCUMENT REVIEWERS REGARDING INVESTIGATION (.6)	2.70	2,295.00
04/17/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/17/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.90	450.00
04/17/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 20

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/25	JRC	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.40	700.00
04/17/25	JRC	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/17/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, D. HARRIS) RE INVESTIGATION AND RELATED FOLLOWUP	1.10	715.00
04/17/25	PP	ANALYSIS OF DOCUMENTS FOR INVESTIGATION	2.00	1,300.00
04/17/25	PP	CALL WITH A. COOK RE INVESTIGATION DOCUMENT COLLECTION	0.20	130.00
04/17/25	PP	CALL WITH S. KLEPPER, J. MELZER, K. KULP RE INVESTIGATION DOCUMENT REVIEW STRATEGY	0.50	325.00
04/17/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/17/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.20	600.00
04/17/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/17/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.90	1,450.00
04/17/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.30	650.00
04/17/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	3.20	1,600.00
04/17/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/17/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/17/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/17/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00
04/17/25	SH	ANALYZE 33 DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.50	750.00
04/17/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/17/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
04/17/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/17/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.10	1,050.00
04/17/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 21

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	1.60	800.00
04/17/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/17/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.30	1,650.00
04/17/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.70	850.00
04/17/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/17/25	MDS	REVIEW EXAMINER COUNTER PROPOSALS	0.60	945.00
04/17/25	MDS	TELEPHONE FROM EXAMINER CANDIDATE REGARDING APPOINTMENT	0.60	945.00
04/17/25	SLK	WORK ON REVISED SEARCH TERMS TO NARROW DOCUMENTS	0.80	768.00
04/17/25	SLK	WORK ON REVIEW OF HOT DOCUMENTS	1.80	1,728.00
04/17/25	WAU	REVIEW EMAILS RE: SURETY SUBPOENAS	0.10	125.00
04/17/25	WAU	REVIEW INVESTIGATION MEMORANDUM AND RELATED EMAILS	0.40	500.00
04/17/25	SLK	CORRESPONDENCE FROM BDO RE: ANALYSIS OF TRANSFERS AND ALLOCATIONS (0.2); REVIEW AND ANALYSIS OF ATTACHED CHARTS (1.2)	1.40	1,344.00
04/17/25	SLK	CALL WITH BDO RE: REVIEW OF ACCOUNTING ENTRIES	1.10	1,056.00
04/17/25	SLK	MEETING WITH K. KULP, J. MELZER, P. PAL RE: NARROWING SEARCH TERMS	0.50	480.00
04/17/25	KLK	CALL WITH S. KLEPPER, J. MELZER, AND P. PAL RE INVESTIGATION	0.50	335.00
04/17/25	KLK	STRATEGIZE ON SEARCH TERMS FOR INVESTIGATION	0.50	335.00
04/17/25	JRM	CALL WITH TEAM RE SEARCH TERMS	0.40	350.00
04/17/25	JRM	WORK ON REVIEW PROTOCOL AND REVIEW DOCUMENTS	2.50	2,187.50
04/18/25	PP	CORR. WITH J. MELZER, K. KULP, A. COOK RE INVESTIGATION DOCUMENT REVIEW STRATEGY	0.20	130.00
04/18/25	SLK	WORK ON ADDITIONAL SEARCH TERMS	0.40	384.00
04/18/25	SLK	CORRESPONDENCE FROM BDO RE: DUE TO AND DUE FROM ANALYSIS (0.4); REVIEW CHART (0.2)	0.60	576.00
04/18/25	SLK	REVIEW AND ANALYSIS OF HOT DOCUMENTS	1.20	1,152.00
04/18/25	KLK	REVISE SEARCH TERMS AND COORDINATE WITH EDISCOVERY RE SAME	0.30	201.00
04/21/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.20	600.00
04/21/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.20	1,100.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 22

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/21/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00
04/21/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.60	800.00
04/21/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	3.30	1,650.00
04/21/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.90	1,450.00
04/21/25	PP	ANALYSIS OF DOCUMENTS FOR INVESTIGATION	1.30	845.00
04/21/25	DJH	DRAFT INTERNAL MEMORANDUM REGARDING AREA OF INVESTIGATION (1.2); CORRESPOND WITH INTERNAL WORKING GROUP REGARDING SAME (.2); CORRESPOND WITH BDO REGARDING SAME (.3); FOLLOW UP CORRESPONDENCE REGARDING SAME (.4); CORRESPOND WITH DOCUMENT REVIEW TEAM (.3)	2.40	2,040.00
04/21/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.90	1,450.00
04/21/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.90	950.00
04/21/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.60	1,300.00
04/21/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.90	450.00
04/21/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.10	550.00
04/21/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/21/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.60	800.00
04/21/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.60	1,300.00
04/21/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/21/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/21/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/21/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.10	1,050.00
04/21/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/21/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/21/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 23

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/21/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00
04/21/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/21/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/21/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/21/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.10	550.00
04/21/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.90	1,950.00
04/21/25	SLK	REVIEW AND ANALYSIS OF HOT DOCUMENTS	1.40	1,344.00
04/21/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: SEARCH TERMS FOR INVESTIGATION	0.30	288.00
04/21/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: AUDIT REPORTS	0.30	288.00
04/21/25	SLK	REVIEW AND ANALYSIS OF CCA AUDIT REPORTS	0.80	768.00
04/21/25	SLK	CORRESPONDENCE FROM BDO RE: LIST OF TRANSFERS (0.1); REVIEW SAME (0.2)	0.30	288.00
04/21/25	MDS	REVIEW REVISED SLIDES FOR CLIENT PRESENTATION	0.60	945.00
04/21/25	MDS	PREPARE FOR BOARD CALL	0.70	1,102.50
04/21/25	WAU	REVIEW SLIDE DECK FOR CLIENT PRESENTATION AND EMAILS RE: SAME	0.30	375.00
04/21/25	KLK	CALL WITH E-DISCOVERY RE INVESTIGATION	0.60	402.00
04/21/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	1.60	1,072.00
04/21/25	KLK	EMAILS WITH BDO RE INVESTIGATION	0.20	134.00
04/21/25	KLK	REVIEW SEARCH TERM HITS AND REVISE	1.70	1,139.00
04/21/25	KLK	MEETING WITH J. MELZER AND P. PAL RE INVESTIGATION STRATEGY	0.80	536.00
04/21/25	JRM	CALL WITH K. KULP AND P. PAL RE REVISED SEARCH TERMS	0.80	700.00
04/21/25	JRM	WORK ON NARROWING SEARCH TERMS (0.8); ADJUST REVIEW PROTOCOL (0.3); SECOND LEVEL REVIEW (0.6)	1.70	1,487.50
04/22/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/22/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.10	550.00
04/22/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 24

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/22/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.10	1,050.00
04/22/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.60	1,300.00
04/22/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	0.90	450.00
04/22/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.30	1,150.00
04/22/25	PP	CALL RE DOCUMENT COLLECTION (0.2) AND RELATED INTERNAL CORR. RE SAME (0.3)	0.50	325.00
04/22/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	1.90	1,235.00
04/22/25	PP	CALL WITH E. ABRAMS, M. BAUER, S. KLEPPER, J. MELZER, K. KULP, D. HARRIS RE INVESTIGATION STRATEGY	0.60	390.00
04/22/25	DJH	CORRESPOND REGARDING DOCUMENT REVIEW STATUS (.5); DISCUSS INVESTIGATION WITH K. KULP (.4); CORRESPOND WITH BDO REGARDING INVESTIGATION (.5); CALL WITH E. ABRAMS AND WORKING GROUP REGARDING INVESTIGATION (.6)	2.00	1,700.00
04/22/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.90	1,450.00
04/22/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	0.70	350.00
04/22/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	3.80	1,900.00
04/22/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.80	1,900.00
04/22/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.80	1,900.00
04/22/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.30	650.00
04/22/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/22/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00
04/22/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.30	1,650.00
04/22/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/22/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	1.80	900.00
04/22/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/22/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.20	1,100.00
04/22/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00

COLE SCHOFF P.C.

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 25

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/22/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
04/22/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.80	900.00
04/22/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/22/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.10	1,050.00
04/22/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.20	1,100.00
04/22/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.80	1,900.00
04/22/25	SLK	REVIEW AND ANALYSIS OF HOT DOCUMENTS	1.60	1,536.00
04/22/25	SLK	ATTEND WEEKLY INVESTIGATION CALL WITH E. ABRAMS	0.60	576.00
04/22/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.30	288.00
04/22/25	SLK	WORK ON DOCUMENT COLLECTIONS FROM DEBTOR	0.40	384.00
04/22/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: ANALYSIS OF AUDIT REPORTS	0.50	480.00
04/22/25	SLK	WORK ON REVISED SEARCH TERMS	0.80	768.00
04/22/25	SLK	MEETING WITH K. KULP RE: APPROVAL DOCUMENTS	0.20	192.00
04/22/25	KLK	ATTEND MEETING WITH E. ABRAMS, M. BAUER, S. KLEPPER, J. MELZER, D. HARRIS, AND P. PAL RE INVESTIGATION	0.60	402.00
04/22/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION STRATEGY	0.20	134.00
04/22/25	KLK	DISCUSS VARIOUS ISSUES RE INVESTIGATION WITH D. HARRIS	0.50	335.00
04/22/25	KLK	CALL WITH J. MELZER RE INVESTIGATION	0.20	134.00
04/22/25	KLK	COORDINATE WITH EDISCOVERY RE BATCHING OF DOCUMENTS FOR INVESTIGATION	0.30	201.00
04/22/25	KLK	REVIEW AND RESPOND TO EMAILS WITH BDO	0.30	201.00
04/22/25	AAA	REVIEW SEARCH TERMS	1.20	780.00
04/22/25	JRM	CALL WITH INDEPENDENT DIRECTOR AND COUNSEL	0.60	525.00
04/22/25	JRM	WORK ON REVISED SEARCH TERMS/SEARCH PROTOCOL (1.6); SECOND LEVEL REVIEW (2.0)	3.60	3,150.00
04/23/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/23/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/23/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.90	950.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 26

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.10	1,050.00
04/23/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.80	900.00
04/23/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.90	1,450.00
04/23/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.20	600.00
04/23/25	DJH	CALL WITH WORKING GROUP REGARDING INVESTIGATION (.6); CALL WITH BDO REGARDING INVESTIGATION (.9); CORRESPOND WITH DOCUMENT REVIEWERS REGARDING INVESTIGATION (.4); REVIEW DOCUMENTS IDENTIFIED BY DOCUMENT REVIEW TEAM AND RELATED ITEMS (1.7)	3.60	3,060.00
04/23/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) RE INVESTIGATION	0.90	585.00
04/23/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.40	260.00
04/23/25	PP	CALL WITH S. KLEPPER, J. MELZER, K. KULP, D. HARRIS RE INVESTIGATION STRATEGY	0.40	260.00
04/23/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	0.60	390.00
04/23/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.30	1,150.00
04/23/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	3.10	1,550.00
04/23/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.10	1,050.00
04/23/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00
04/23/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/23/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.60	1,300.00
04/23/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.40	700.00
04/23/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/23/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/23/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/23/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/23/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 27

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/23/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/23/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00
04/23/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.60	800.00
04/23/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/23/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/23/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	1.10	550.00
04/23/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.70	850.00
04/23/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00
04/23/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
04/23/25	SLK	MEETING WITH K. KULP RE: INVESTIGATION WORKSTREAMS	0.40	384.00
04/23/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEW	0.30	288.00
04/23/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH BDO	0.30	288.00
04/23/25	SLK	MEETING WITH TEAM LEADERS RE: INVESTIGATION WORKSTREAMS	0.50	480.00
04/23/25	SLK	WORK ON REVISED SEARCH TERMS	0.50	480.00
04/23/25	SLK	REVIEW AND ANALYSIS OF HOT DOCUMENTS	1.40	1,344.00
04/23/25	SLK	CALL WITH BDO RE: WEEKLY INVESTIGATION UPDATE	0.90	864.00
04/23/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: EXAMINER AND HEARING DATES	0.50	787.50
04/23/25	MDS	REVIEW BLMP OPPOSITION TO ORDER TO SHOW CAUSE AND CORRESPONDENCE TO COURT	0.40	630.00
04/23/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.40	268.00
04/23/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	0.30	201.00
04/23/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.40	268.00
04/23/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.20	134.00
04/23/25	KLK	CALL WITH J. MELZER RE INVESTIGATION	0.20	134.00
04/23/25	KLK	ATTEND MEETING WITH E. BLUM, J. SCHWARZ, S. KLEPPER, P. PAL, J. MELZER, AND D. HARRIS RE INVESTIGATION	0.90	603.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 28

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/25	KLK	ATTEND MEETING WITH S. KLEPPER, P. PAL, J. MELZER, AND D. HARRIS RE INVESTIGATION	0.50	335.00
04/23/25	KLK	UPDATE MEMO RE INVESTIGATION	0.50	335.00
04/23/25	AAA	COMPLETE TRANSLATIONS OF RELATIVITY SEARCH TERMS AND SHARE WITH P. PAL AND INTERNAL CS TEAM	1.80	1,170.00
04/23/25	FRY	CONFER WITH UST RE APPOINTMENT OF EXAMINER (.2); FOLLOW UP WITH CO-COUNSEL RE SAME (.3)	0.50	470.00
04/23/25	JRM	ATTEND STANDING CALL WITH CCA	0.90	787.50
04/23/25	JRM	CALL WITH TEAM TO DISCUSS WORKFLOW	0.50	437.50
04/24/25	DJH	CORRESPOND WITH DOCUMENT REVIEWERS REGARDING INVESTIGATION (.8); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (.8); REVIEW BMLP OBJECTION TO RETENTION APPLICATION (.4); CORRESPOND REGARDING SAME (.2); CALL WITH COMPANY REGARDING AREA OF INVESTIGATION (.5)	2.70	2,295.00
04/24/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/24/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00
04/24/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.60	300.00
04/24/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.60	800.00
04/24/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.40	1,200.00
04/24/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	3.90	1,950.00
04/24/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.20	130.00
04/24/25	PP	CALL WITH V. ZHAO, S. KLEPPER, AND K. KULP RE INVESTIGATION	0.30	195.00
04/24/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	3.60	2,340.00
04/24/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	3.80	1,900.00
04/24/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.40	1,200.00
04/24/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.30	650.00
04/24/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/24/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.10	1,050.00
04/24/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 29

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/24/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.80	900.00
04/24/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.60	1,300.00
04/24/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/24/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/24/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/24/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/24/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.10	1,050.00
04/24/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/24/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/24/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.80	900.00
04/24/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
04/24/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/24/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/24/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/24/25	SLK	WORK ON AUDIT ANALYSIS	0.60	576.00
04/24/25	SLK	REVIEW AND ANALYSIS OF HOT DOCUMENTS	1.20	1,152.00
04/24/25	SLK	ATTEND CALL WITH V. ZHAO RE: COMPANY AUDITS	0.40	384.00
04/24/25	SLK	WORK ON POTENTIAL DAMAGES ANALYSIS	1.10	1,056.00
04/24/25	SLK	WORK ON REVISING SEARCH TERMS	0.30	288.00
04/24/25	SLK	PREPARE FOR CALL WITH V. ZHAO RE: COMPANY AUDITS	0.20	192.00
04/24/25	MDS	REVIEW OUTLINE FOR OPPOSITION RESPONSE	0.80	1,260.00
04/24/25	KLK	RUN ADDITIONAL SEARCHES FOR DOCUMENT REVIEW FOR INVESTIGATION	0.30	201.00
04/24/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	2.40	1,608.00
04/24/25	KLK	ATTEND CALL WITH S. KLEPPER, P. PAL, E. WEISGERGER, AND V. ZHAO RE INVESTIGATION	0.30	201.00
04/24/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.20	134.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 30

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/25	RTJ	REVIEW CORRESPONDENCE RE: INVESTIGATION	0.30	270.00
04/24/25	RTJ	REVIEW OBJECTION FILED BY BMLP	0.30	270.00
04/25/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.90	450.00
04/25/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.90	950.00
04/25/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/25/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.80	900.00
04/25/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.90	1,450.00
04/25/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.70	850.00
04/25/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (3.1); CALL WITH WORKING GROUP REGARDING SAME (.7); CORRESPOND WITH BDO REGARDING SAME (.3)	4.10	3,485.00
04/25/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.50	325.00
04/25/25	PP	DRAFT INTERVIEW OUTLINE	2.20	1,430.00
04/25/25	PP	CALL WITH K. KULP, D. HARRIS, J. MELZER RE INVESTIGATION DOCUMENT REVIEW	0.70	455.00
04/25/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.60	800.00
04/25/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.70	1,350.00
04/25/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	3.20	1,600.00
04/25/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.40	700.00
04/25/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.90	1,950.00
04/25/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
04/25/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/25/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.60	800.00
04/25/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.80	900.00
04/25/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 31

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/25/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/25/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/25/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/25/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.60	800.00
04/25/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.30	1,650.00
04/25/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
04/25/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	0.90	450.00
04/25/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/25/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/25/25	SLK	REVIEW AND ANALYSIS OF HOT DOCUMENTS	1.20	1,152.00
04/25/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN AND W. USATINE RE: EXAMINER AND DUANE MORRIS RETENTION	0.50	787.50
04/25/25	WAU	CONFERENCE CALL TO DISCUSS BMLP OBJECTIONS AND POST CALL WITH CS TEAM	0.70	875.00
04/25/25	RTJ	REVIEW CORRESPONDENCE RE: BMLP, EXAMINER AND INVESTIGATION	0.50	450.00
04/25/25	KLK	CALL WITH D. HARRIS, P. PAL, AND J. MELZER RE DOCUMENT REVIEW FOR INVESTIGATION	0.70	469.00
04/25/25	KLK	MEETING WITH D. HARRIS RE INVESTIGATION STRATEGY	0.50	335.00
04/25/25	KLK	MEETING WITH S. USATINE RE DOCUMENT REVIEW ISSUES	0.10	67.00
04/25/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	0.30	201.00
04/25/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.40	268.00
04/25/25	KLK	EMAILS WITH E-DISCOVERY RE BATCHING OF DOCUMENTS FOR REVIEW	0.10	67.00
04/25/25	JRM	CONDUCT SECOND LEVEL REVIEW OF INVESTIGATION DOCUMENTS	2.20	1,925.00
04/25/25	JRM	CALL WITH D. HARRIS, K. KULP AND P. PAL RE SECOND LEVEL REVIEW	1.20	1,050.00
04/25/25	JRM	CONDUCT SECOND LEVEL REVIEW OF INVESTIGATION DOCUMENTS	1.30	1,137.50
04/28/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.30	1,150.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 32

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.30	650.00
04/28/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.30	650.00
04/28/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	3.10	1,550.00
04/28/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/28/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.10	1,050.00
04/28/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.60	1,300.00
04/28/25	DJH	CALL WITH K. KULP REGARDING INVESTIGATION STATUS (.4); CALL WITH INVESTIGATION TEAM REGARDING UPCOMING DEADLINES (.5); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.7); REVIEW UPDATED INVESTIGATION MEMO (.3); LEGAL RESEARCH REGARDING INVESTIGATION TOPICS (.8); CORRESPOND REGARDING INVESTIGATION INTERVIEWS (.2)	4.90	4,165.00
04/28/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.50	325.00
04/28/25	PP	UPDATE INVESTIGATION REVIEW MEMO	1.50	975.00
04/28/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	1.80	1,170.00
04/28/25	PP	ANALYSIS OF AND PREPARATION OF INTERVIEW LIST	1.00	650.00
04/28/25	PP	CALL WITH W. USATINE, S. KLEPPER, J. MELZER, D. HARRIS, K. KULP AND BDO (E. BLUM, J. SCHWARZ) RE INVESTIGATION TIMELINE	0.40	260.00
04/28/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/28/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/28/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	3.80	1,900.00
04/28/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.10	1,050.00
04/28/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.60	800.00
04/28/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.30	1,650.00
04/28/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.40	700.00
04/28/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 33

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.60	800.00
04/28/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.30	1,650.00
04/28/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/28/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.10	1,050.00
04/28/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/28/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/28/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/28/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/28/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.60	1,300.00
04/28/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.90	1,950.00
04/28/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00
04/28/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/28/25	SLK	WORK ON RESEARCH RE: POTENTIAL CLAIMS	0.60	576.00
04/28/25	SLK	WORK ON LIST OF POTENTIAL INTERVIEWEES	0.30	288.00
04/28/25	MDS	REVIEW INVESTIGATION TIME-LINE	0.30	472.50
04/28/25	MDS	TELEPHONE FROM ADVERSARY B. THEISEN AND R. MALONE RE: SC CALL AND EXAMINATION	0.40	630.00
04/28/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN/W. USATINE RE: BMLP CALL	0.50	787.50
04/28/25	SLK	ATTEND CALL WITH BDO AND CS LEADERSHIP TEAM RE: ANTICIPATED TIMING FOR INVESTIGATION	0.50	480.00
04/28/25	SLK	MEETING WITH K. KULP RE: ANALYSIS OF POTENTIAL CLAIMS	0.70	672.00
04/28/25	SLK	WORK ON ANALYSIS OF TIMELINE FOR INVESTIGATION	0.50	480.00
04/28/25	SLK	WORK ON REVISIONS TO FIRST LEVEL REVIEW MEMORANDUM	0.50	480.00
04/28/25	SLK	REVIEW HOT DOCUMENTS	1.30	1,248.00
04/28/25	WAU	CALL WITH GIBBONS RE: EXAMINER AND DUANE MORRIS RETENTION/SCHEDULE AND EMAILS RE: SAME	0.30	375.00
04/28/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.70	469.00
04/28/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	2.10	1,407.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 34

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/25	KLK	CALL WITH D. HARRIS RE ISSUES RELATED TO INVESTIGATION	0.60	402.00
04/28/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.50	335.00
04/28/25	KLK	CALL WITH J. MELZER RE INVESTIGATION	0.40	268.00
04/28/25	KLK	RESEARCH IN CONNECTION WITH INVESTIGATION	0.80	536.00
04/28/25	FRY	CALL WITH M. SIROTA AND W. USATINE RE INVESTIGATION	0.50	470.00
04/28/25	JRM	CALL WITH CS TEAM AND BDO RE TIMELINE OF INVESTIGATION	0.50	437.50
04/28/25	JRM	CONDUCT SECOND LEVEL REVIEW OF INVESTIGATION DOCUMENTS	2.50	2,187.50
04/28/25	JRM	CONDUCT SECOND LEVEL REVIEW OF INVESTIGATION DOCUMENTS	2.30	2,012.50
04/29/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.70	850.00
04/29/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/29/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/29/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.30	1,150.00
04/29/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	3.10	1,550.00
04/29/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.80	1,400.00
04/29/25	DJH	REVIEW BDO PRESENTATION REGARDING INVESTIGATION (.3); CORRESPOND WITH WORKING GROUP REGARDING INVESTIGATION TOPICS (.2); CALL WITH BDO TEAM REGARDING INVESTIGATION (.7); CALL WITH BDO, E. ABRAMS, AND M. BAUER REGARDING INVESTIGATION (1.3); REVIEW UPDATED INVESTIGATION MEMORANDUM (.3); CORRESPOND REGARDING INVESTIGATION INTERVIEWS (.2); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (.7)	3.70	3,145.00
04/29/25	PP	UPDATE INVESTIGATION REVIEW MEMO	0.70	455.00
04/29/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.50	325.00
04/29/25	PP	DRAFT AGENDA FOR CALL WITH BDO	0.20	130.00
04/29/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) RE INVESTIGATION	0.70	455.00
04/29/25	PP	CALL WITH E. ABRAMS, M. BAUER, S. KLEPPER, J. MELZER, K. KULP, D. HARRIS, AND BDO (E. BLUM, J. SCHWARZ, A. DEL PIANO) RE INVESTIGATION STRATEGY	1.30	845.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 35

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/29/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	0.50	325.00
04/29/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.60	1,300.00
04/29/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.60	800.00
04/29/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	2.40	1,200.00
04/29/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.80	900.00
04/29/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.70	850.00
04/29/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
04/29/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
04/29/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.70	850.00
04/29/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/29/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.90	450.00
04/29/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/29/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
04/29/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.60	1,300.00
04/29/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/29/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.20	1,100.00
04/29/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.10	1,050.00
04/29/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.60	1,300.00
04/29/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/29/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00
04/29/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00
04/29/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00
04/29/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.70	850.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 36

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/29/25	SLK	WORK ON LIST OF POTENTIAL INTERVIEWEES FOR INVESTIGATION	0.90	864.00
04/29/25	SLK	REVIEW AND ANALYSIS OF HOT DOCUMENTS	1.10	1,056.00
04/29/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	1.30	1,248.00
04/29/25	SLK	WORK ON AGENDA FOR INVESTIGATION CALL WITH BDO	0.20	192.00
04/29/25	SLK	WORK ON REVISIONS TO FIRST LEVEL DOCUMENT REVIEW MEMORANDUM	0.40	384.00
04/29/25	SLK	CORRESPONDENCE FROM BDO RE: DOCUMENTS FROM CLIENT FOR BONUS INVESTIGATION (0.2); REVIEW SAME (0.7)	0.90	864.00
04/29/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.40	384.00
04/29/25	SLK	CALL WITH BDO RE: INVESTIGATION	0.70	672.00
04/29/25	SLK	CORRESPONDENCE FROM BDO RE: PLANS ANALYSIS (0.2); REVIEW AND ANALYSIS OF DECK ON SAME (0.4)	0.60	576.00
04/29/25	SLK	WORK ON MINUTES OF MEETING WITH E. ABRAMS	0.30	288.00
04/29/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL N. LABOVITZ RE: EXAMINER	0.30	472.50
04/29/25	WAU	REVIEW EXAMINER APPOINTMENT AND EMAILS RE: SAME	0.20	250.00
04/29/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	1.60	1,072.00
04/29/25	KLK	RESEARCH IN CONNECTION WITH INVESTIGATION	0.20	134.00
04/29/25	KLK	REVIEW PRESENTATION BY BDO FOR INVESTIGATION	0.20	134.00
04/29/25	KLK	CALL WITH P. PAL RE VARIOUS ISSUES RELATED TO INVESTIGATION	0.50	335.00
04/29/25	KLK	MEETING WITH E. ABRAMS, M. BAUER, E. BLUM, A. DEL PIANO, J. SCHWARZ, S. KLEPPER, J. MELZER, D. HARRIS AND P. PAL RE INVESTIGATION	1.30	871.00
04/29/25	KLK	MEETING WITH E. BLUM, J. SCHWARZ, S. KLEPPER, J. MELZER, D. HARRIS AND P. PAL RE INVESTIGATION	0.70	469.00
04/29/25	KLK	DRAFT REQUEST FOR DOCUMENTS FOR INVESTIGATION	0.20	134.00
04/29/25	JRM	REVIEW TEAM CALL WITH BDO	0.70	612.50
04/29/25	JRM	STANDING CALL WITH INDEPENDENT DIRECTOR	1.00	875.00
04/29/25	JRM	SECOND LEVEL REVIEW	2.40	2,100.00
04/29/25	JRM	PREPARE FOR INTERVIEWS	1.50	1,312.50
04/30/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.20	600.00
04/30/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	2.40	1,200.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 37

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/30/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	1.10	550.00
04/30/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	3.30	1,650.00
04/30/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.9); CALLS WITH K. KULP REGARDING INVESTIGATION STATUS (.4); CALL WITH BDO REGARDING INVESTIGATION (1.2); REVIEW AND REVISE INVESTIGATION OUTLINE (.4)	4.90	4,165.00
04/30/25	PP	DRAFT AND CIRCULATE AGENDA FOR CALL WITH BDO.	0.70	455.00
04/30/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.20	130.00
04/30/25	PP	DRAFT INTERVIEW OUTLINE	0.50	325.00
04/30/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) RE INVESTIGATION.	1.20	780.00
04/30/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION.	2.60	1,300.00
04/30/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	1.10	550.00
04/30/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION	3.90	1,950.00
04/30/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/30/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00
04/30/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.80	900.00
04/30/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.20	1,600.00
04/30/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.20	600.00
04/30/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00
04/30/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/30/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00
04/30/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.20	1,100.00
04/30/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.50	1,250.00
04/30/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.10	1,550.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 38

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/30/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
04/30/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.50	1,250.00
04/30/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.60	300.00
04/30/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.70	1,350.00
04/30/25	RLB	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/30/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	1.80	900.00
04/30/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	3.70	1,850.00
04/30/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.90	950.00
04/30/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.90	1,950.00
04/30/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
04/30/25	SLK	WORK ON PREPARATION FOR INTERVIEWS	0.40	384.00
04/30/25	SLK	VARIOUS CORRESPONDENCE WITH E. ABRAMS, BAUER RE: WEEKLY UPDATES	0.20	192.00
04/30/25	SLK	CALL WITH BDO RE: AUDIT ISSUES	1.00	960.00
04/30/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: REVISED DECKS ON INVESTIGATION (0.3); REVIEW AND ANALYSIS OF SAME (0.4)	0.70	672.00
04/30/25	MDS	REVIEW REVISED STRATEGY PLAN RELATING TO INVESTIGATION	0.70	1,102.50
04/30/25	SLK	REVIEW AND ANALYSIS OF HOT AND INTERESTING DOCUMENTS	1.20	1,152.00
04/30/25	KLK	CALL WITH D. HARRIS RE INVESTIGATION	0.40	268.00
04/30/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	1.60	1,072.00
04/30/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.20	134.00
04/30/25	KLK	CALL WITH E. BLUM, J. SCHWARZ, A. DEL PIANO, S. KLEPPER, J. MELZER, D. HARRIS, AND P. PAL RE INVESTIGATION	1.20	804.00
04/30/25	JRM	PREPARE FOR INTERVIEWS	2.80	2,450.00
04/30/25	JRM	CALL WITH BDO RE STATUS AND STRATEGY	1.20	1,050.00

PLAN OF REORGANIZATION **17.60** **19,445.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
-------------	-----------------	--------------------	--------------	---------------

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 39

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/08/25	RTJ	LEGAL RESEARCH AND ANALYSIS RE: PLAN AND CLASSIFICATION ISSUES	1.60	1,440.00
04/17/25	MDS	REVIEW EXCLUSIVITY MOTION	0.60	945.00
04/18/25	WAU	REVIEW DRAFT MOTION TO EXTEND EXCLUSIVITY (0.3) AND GRANT RELIEF FROM STAY RE: APPEAL	0.60	750.00
04/18/25	FRY	CALL WITH CO-COUNSEL RE PLAN	0.60	564.00
04/21/25	DED	DRAFT NOTICE OF HEARING RE EXCLUSIVITY EXTENSION MOTION (0.5); CONFER WITH A. MILLIARESSIS RE UPCOMING FILING (0.2); REVIEW, PREPARE, FILE AND SERVE EXCLUSIVITY EXTENSION MOTION (0.5)	1.20	480.00
04/21/25	WAU	REVIEW AND COMMENT ON MOTIONS FOR EXCLUSIVITY EXTENSION AND STAY RELIEF	0.90	1,125.00
04/21/25	MDS	ATTEND BOARD CALL RE PLAN PROCESS	1.00	1,575.00
04/21/25	MDS	REVIEW TRANSACTION STRUCTURE AND INTERNAL DISCUSSION	0.90	1,417.50
04/21/25	ADM	REVIEW MOTION TO EXTEND EXCLUSIVITY AND NOTICE FOR FILING	0.60	390.00
04/21/25	FRY	REVIEW SLIDES FOR SPECIAL COMMITTEE RE PLAN PROCESS	0.50	470.00
04/21/25	FRY	REVIEW AND COMMENT ON MOTION TO EXTEND EXCLUSIVITY	0.60	564.00
04/21/25	FRY	REVIEW FURTHER REVISED MOTION FOR EXTENSION OF EXCLUSIVITY	0.50	470.00
04/21/25	FRY	CALL WITH E. ABRAMS AND CO-COUNSEL RE PLAN CONSTRUCT	0.80	752.00
04/22/25	WAU	REVIEW AND RESPOND TO EMAILS RE: EXCLUSIVITY MOTION AND STAY RELIEF MOTION	0.20	250.00
04/25/25	WAU	REVIEW DRAFT TERM SHEET AND EMAILS RE: SAME	0.30	375.00
04/25/25	MDS	REVIEW PLAN TERM SHEET	0.90	1,417.50
04/28/25	MDS	REVIEW AND ANALYZE UPDATED PLAN TERM SHEET	1.60	2,520.00
04/29/25	WAU	REVIEW PLAN TERM SHEET AND EMAILS RE: SAME	0.40	500.00
04/29/25	FRY	REVIEW AND COMMENT ON PLAN TERM SHEET	0.50	470.00
04/29/25	RTJ	REVIEW PLANS ON JUDGMENT SITUATIONS AND TOGGLES	0.90	810.00
04/29/25	RTJ	REVIEW DOCUMENTS RE: PLAN ISSUES	1.20	1,080.00
04/30/25	RTJ	LEGAL RESEARCH AND ANALYSIS RE: PLAN ISSUES (0.8); REVIEW RELEASES AND ESTATE CLAIMS (0.4)	1.20	1,080.00

RELIEF FROM STAY **8.20** **8,387.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/10/25	WAU	REVIEW EMAILS RE: STAY RELIEF AND FURTHER APPEAL	0.10	125.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1007046
 May 27, 2025
 Page 40

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/10/25	FRY	CONFER WITH CO-COUNSEL RE STAY RELIEF MOTION TO PURSUE APPEAL	0.20	188.00
04/17/25	MDS	REVIEW STAY RELIEF MOTION	0.40	630.00
04/17/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL STAY RELIEF MOTION	0.50	787.50
04/21/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: COMMENTS TO STAY MOTION	0.30	472.50
04/21/25	MDS	REVIEW AUTOMATIC STAY MOTION REVISIONS	0.50	787.50
04/21/25	FRY	REVIEW AND COMMENT ON MOTION FOR STAY RELIEF TO PURSUE APPEAL	0.80	752.00
04/22/25	ADM	CALL WITH F. YUDKIN RE: STAY RELIEF STIPULATION	0.10	65.00
04/23/25	DED	REVIEW (0.2); PREPARE (0.2); FILE AND SERVE RFS MOTION RE APPELLATE REVIEW AND APPLICATION TO SHORTEN TIME FOR SAME (0.5); DRAFT AND SEND EMAIL TO CHAMBERS REQUESTING ENTRY OF ORDER SHORTENING TIME (0.3)	1.20	480.00
04/23/25	WAU	REVIEW BMLP EMAIL RE: INTENTION TO OBJECT TO STAY MOTIONS AND DUANE MORRIS RETENTION AND INTERNAL EMAILS RE: SAME	0.20	250.00
04/23/25	WAU	REVIEW UPDATED STAY RELIEF MOTION AND EMAILS RE: SAME	0.40	500.00
04/23/25	MDS	REVIEW FINAL VERSIONS OF STAY MOTION	0.40	630.00
04/23/25	ADM	REVIEW STAY RELIEF MOTION AND APP TO SHORTEN (0.4); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.2)	0.60	390.00
04/23/25	FRY	DRAFT MULTIPLE EMAILS RE SCHEDULING OF STAY RELIEF MOTION (.3); EMAILS WITH CO-COUNSEL RE SAME (.2); CONFERENCE WITH CO-COUNSEL RE SAME (.1)	0.60	564.00
04/23/25	FRY	FINAL REVIEW OF STAY RELIEF MOTION FOR FILING	0.50	470.00
04/23/25	RTJ	REVIEW APPEAL STAY RELIEF MOTION	0.50	450.00
04/25/25	FRY	CALL WITH CO-COUNSEL RE OBJECTION TO STAY RELIEF AND DUANE MORRIS RETENTION	0.90	846.00

REPORTING 1.30 790.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/21/25	DED	REVIEW BANK STATEMENTS AND REDACT PRIVILEGE INFORMATION (0.3); REVIEW, PREPARE, FILE AND SERVE MONTHLY OPERATING REPORT WITH SUPPORT (0.5)	0.80	320.00
04/21/25	FRY	REVIEW MONTHLY OPERATING REPORT	0.50	470.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 41

TOTAL HOURS 1,165.80

PROFESSIONAL SERVICES: \$735,472.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Amanda M. Cook	eDiscovery Manager	12.40	535.00	6,634.00
Andreas A. Apostolides	Associate	3.00	650.00	1,950.00
Andreas D. Milliaressis	Associate	16.30	650.00	10,595.00
Carinda E. Hardison	eDiscovery Manager	4.80	425.00	2,040.00
Daniel J. Harris	Member	64.50	850.00	54,825.00
Danielle E. Delehanty	Paralegal	25.00	400.00	10,000.00
Deanna F. McSwain	Staff Attorney	77.00	500.00	38,500.00
Donna M. Harris	Staff Attorney	77.70	500.00	38,850.00
Doreen Nanda-Jean	Staff Attorney	81.00	500.00	40,500.00
Felice R. Yudkin	Member	15.40	940.00	14,476.00
Frances Pisano	Paralegal	0.30	400.00	120.00
Janet R. Covington	Staff Attorney	77.10	500.00	38,550.00
Janine M. Burke	Staff Attorney	75.50	500.00	37,750.00
Jason R. Melzer	Member	63.00	875.00	55,125.00
Joseph N. Ring	Staff Attorney	82.90	500.00	41,450.00
Kaitlin Chapman	eDiscovery Analyst	6.40	295.00	1,888.00
Krista L. Kulp	Special Counsel	57.60	670.00	38,592.00
Michael D. Sirota	Member	23.70	1,575.00	37,327.50
Patt Feuerbach	eDiscovery Analyst	2.60	455.00	1,183.00
Pekham Pal	Associate	60.30	650.00	39,195.00
Robert L. Gullie	Staff Attorney	70.30	500.00	35,150.00
Ryan T. Jareck	Member	10.20	900.00	9,180.00
Sakyung Han	Staff Attorney	74.00	500.00	37,000.00
Sara L. Abiboutros	Staff Attorney	78.40	500.00	39,200.00
Steven L. Klepper	Member	95.20	960.00	91,392.00
Warren A. Usatine	Member	11.20	1,250.00	14,000.00
Total		1,165.80		\$735,472.50

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 42

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
03/04/25	COURT FEES	2.00	0.20
03/04/25	COURT FEES	4.00	0.40
03/04/25	COURT FEES	3.00	0.30
03/13/25	COURT FEES	4.00	0.40
03/13/25	COURT FEES	2.00	0.20
03/28/25	COURT FEES	30.00	3.00
04/04/25	COURT FEES	1.00	0.10
04/04/25	COURT FEES	2.00	0.20
04/04/25	COURT FEES	2.00	0.20
04/04/25	COURT FEES	2.00	0.20
04/04/25	COURT FEES	3.00	0.30
04/04/25	COURT FEES	1.00	0.10
04/07/25	COURT FEES	2.00	0.20
04/07/25	COURT FEES	5.00	0.50
04/07/25	COURT FEES	3.00	0.30
04/07/25	COURT FEES	7.00	0.70
04/10/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
04/10/25	COURT FEES	8.00	0.80
04/10/25	COURT FEES	2.00	0.20
04/10/25	COURT FEES	30.00	3.00
04/10/25	COURT FEES	3.00	0.30
04/10/25	COURT FEES	30.00	3.00
04/11/25	COURT FEES	1.00	0.10
04/11/25	COURT FEES	15.00	1.50
04/11/25	COURT FEES	6.00	0.60
04/14/25	COURT FEES	30.00	3.00
04/14/25	COURT FEES	1.00	0.10
04/14/25	COURT FEES	1.00	0.10
04/14/25	PHOTOCOPY /PRINTING/ SCANNING	13.00	2.60
04/15/25	COURT FEES	8.00	0.80
04/15/25	COURT FEES	1.00	0.10
04/15/25	COURT FEES	20.00	2.00
04/15/25	COURT FEES	1.00	0.10
04/15/25	COURT FEES	2.00	0.20
04/23/25	COURT FEES	3.00	0.30
04/23/25	COURT FEES	23.00	2.30

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1007046
May 27, 2025
Page 43

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
04/23/25	DATA HOST	1.00	1,460.00
04/23/25	DATA HOST	1.00	256.00
04/24/25	COURT FEES	30.00	3.00
04/24/25	COURT FEES	3.00	0.30
Total			\$1,749.70

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
COURT FEES	29.10
PHOTOCOPYING / PRINTING / SCANNING	4.60
DATA HOST	1,716.00
TOTAL COSTS	\$1,749.70

TOTAL SERVICES AND COSTS: \$ 737,222.20