

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FINANCIAL ADVISOR MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD APRIL 1, 2025 THROUGH APRIL 30, 2025

In re CCA Construction, Inc.¹

Applicant: BDO Consulting Group, LLC.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Evan Blum</u>	<u>5/22/25</u>
EVAN BLUM	Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



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<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
April 1, 2025 through April 30, 2025 (the “Compensation Period”)

Fee Total	\$123,445.00
Disbursement Total	\$0.00
Total Fees Plus Disbursements	\$123,445.00

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$411,664.75
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$0.00
Total Holdback:	\$82,822.00
Total Received by Applicant ² :	\$329,442.75

² BDO received an additional \$39,045.00 which will be deducted from the payment of the next approved statement.

**SECTION II
SUMMARY OF SERVICES**

**COMPENSATION BY PROFESSIONALS FOR
APRIL 1, 2025 THROUGH APRIL 30, 2025**

The Professionals who rendered services in these chapter 11 cases from April 1, 2025 through April 31, 2025 (the “Fee Period”) are:

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
Evan Blum	Managing Director	33.5	\$750.00	\$25,125.00
James Schwarz	Managing Director	77.5	750.00	58,125.00
Anthony Del Piano	Manager	71.4	550.00	39,270.00
Jared Schierbaum	Associate	3.7	250.00	925.00
TOTAL:		186.1		\$123,445.00
Blended Rate:			\$663.33	

**SUMMARY OF BILLING BY PROJECT CATEGORY
APRIL 1, 2025 THROUGH APRIL 30, 2025**

<u>Code</u>	<u>Project Category</u>	<u>Hours</u>	<u>Amount</u>
1	General (Case Administration)	9.9	\$6,925.00
4	BDO Retention / Fee Applications	5.1	1,755.00
6	Cash Collateral and DIP Financing Related	26.7	17,165.00
7	Communication with Debtor or Debtor Professionals	51.0	36,390.00
9	General Accounting and Financial Issues	0.7	525.00
11	Reviewed Motions and Objections	0.8	600.00
13	Litigation	0.1	75.00
14	Plan & Disclosure Statement	0.9	675.00
17	Investigation of Company (Asset Analysis and Recovery)	83.0	54,490.00
23	UST Reporting/MOR	7.9	4,845.00
TOTAL:		186.1	\$123,445.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Parking)	\$0.00
DISBURSEMENTS TOTAL	\$0.00

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) The Applicant attended to operational matters, including assisting with accounting, employee, and vendor issues.
 - (b) The Applicant assisted in complying with applicable Chapter 11 requirements and preparation of any necessary court filings, including, but not limited to:
 - Monthly Operating Reports
 - (c) The Applicant assisted with an investigation and related analysis of the Debtor's assets.
 - (d) The Applicant provided financial advice to the Debtor and co-counsel.
 - (e) The Applicant tended to other matters concerning administration of these Chapter 11 cases as requested by the Debtor and U.S. Trustee.
 - (f) The Applicant assisted with other information and analysis as requested.
 - (g) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

⁴ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the fourth monthly fee statement.

Exhibit A

Retention Order



Order Filed on February 7, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz (admitted *pro hac vice*)
Sidney P. Levinson (admitted *pro hac vice*)
Elie J. Worenklein
Rory B. Heller (admitted *pro hac vice*)
66 Hudson Boulevard
New York, NY 10001
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
nlabovitz@debevoise.com
slevinson@debevoise.com
eworenklein@debevoise.com
rbheller@debevoise.com

COLE SCHOTZ P.C.

Michael D. Sirota
Warren A. Usatine
Ryan T. Jareck
Felice R. Yudkin
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: (201) 489-3000
Facsimile: (201) 489-1536
msirota@coleschotz.com
wusatine@coleschotz.com
rjareck@coleschotz.com
fyudkin@coleschotz.com

Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of CCA's federal tax identification number are 4867 of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ



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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

**ORDER AUTHORIZING THE APPOINTMENT OF BDO CONSULTING GROUP,
LLC. AS FINANCIAL ADVISOR TO THE DEBTOR EFFECTIVE AS OF THE
PETITION DATE**

The relief set forth on the following pages, numbered two (2) through eight (8), is
ORDERED.

DATED: February 7, 2025



Honorable Christine M. Gravelle
United States Bankruptcy Judge

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

Upon Debtor's Application (the "Application")² pursuant to sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for an order (this "Order"), authorizing the Debtor to employ and retain BDO Consulting Group, LLC ("BDO") as its financial advisor, on the terms set forth in the Services Agreement annexed to the Application; and upon the Blum Declaration annexed to the Application; all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor, its creditors, and other parties in interest; and this Court having found that the Debtor's notice of the Application and opportunity for a hearing on the Application were appropriate and that no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

² Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

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Debtor:	CCA Construction, Inc.
Case No.:	24-22548 (CMG)
Caption of Order:	Order Authorizing Debtor to Retain BDO Consulting Group, LLC, as Financial Advisor to the Debtor Effective as of the Petition Date

before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. CCA is authorized to retain BDO as financial advisor to the Debtor effective as of the Petition Date, on the terms set forth in the Services Agreement attached to the Application as **Exhibit B**, as modified by this Order; *provided that*, notwithstanding anything in the Services Agreement to the contrary, BDO shall only seek reimbursement of reasonable expenses that BDO actually incurs.
3. BDO shall file applications for interim and final allowance of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules, this Order and any other applicable orders of this Court.
4. Paragraph 4 of the Terms and Conditions section of the Services Agreement (the “Indemnification Provisions”) included in the Services Agreement are approved, subject to the following:
 - a. No individual entity (“Indemnified Agent”) in the BDO Group shall be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement for services, unless such services and the indemnification, contribution, or reimbursement are approved by the Court.
 - b. The Debtor shall have no obligation to indemnify any Indemnified Agent, or provide contribution or reimbursement to any Indemnified Agent, for any claim or expense to the extent it is either: (i) judicially determined (the determination

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Debtor: CCA Construction, Inc.

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having become final and no longer subject to appeal) to have arisen from any Indemnified Agent's gross negligence, willful misconduct or bad faith; (ii) for a contractual dispute in which the Debtor alleges breach of BDO's contractual obligations, unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the Indemnified Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Case, an Indemnified Agent believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution, and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation, the advancement of defense costs, the Indemnified Agent must file an application therefore in this Court, and the Debtor may not pay any such amounts to the Indemnified Agent before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for

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Debtor: CCA Construction, Inc.

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fees and expenses by any Indemnified Agent for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the Indemnified Agents. All parties in interest shall retain the right to object to any demand by any Indemnified Agent for indemnification, contribution, and/or reimbursement.

(d) Any limitation on liability pursuant to the terms of the Engagement Agreement shall be eliminated during the pendency of this bankruptcy proceeding.

5. The Indemnification Provisions shall not be applicable with respect to any claim the Debtor has against BDO with respect to Services performed and provided pursuant to this Order for the Debtor from the date of this Order through the effective date of the Debtor's chapter 11 plans.

6. BDO shall keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well Bankruptcy Rule 2016(a) and the United States Trustee Fee Guidelines.

7. BDO will only bill 50% for non-working travel.

8. Any request for compensation under the terms of the Services Agreement shall be subject to the standard of review set forth in section 330 of the Bankruptcy Code by all interested parties.

9. Prior to any increases in BDO's rates, BDO shall provide ten business days' notice of such increase to the Debtor and the U.S. Trustee and committee, if one is appointed. A supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the

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Debtor: CCA Construction, Inc.

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rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

10. To the extent informed by the Debtor, BDO shall use its best efforts to avoid any duplication of services provided by the Debtor or other retained professionals in the Chapter 11 Case.

11. Notwithstanding anything contained in the Application, the Services Agreement, or any documents ancillary thereto, absent a change in controlling law, BDO shall not be compensated or reimbursed for, or in connection with, the defense of its fee applications.

12. Notwithstanding any provision in the Services Agreement, including paragraph 20 of the Terms and Conditions section of the Services Agreement, BDO shall have whatever obligations applicable law would impose upon it.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. To the extent there is inconsistency between the terms of the Services Agreement, the Application, and this Order, the terms of this Order shall govern.

15. Notice of the Application satisfies the requirements of Bankruptcy Rule 6004(a).

16. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit B

Invoice/Time-Details/Expenses

CCA Construction, Inc.
Recap of Professional Services
April 1, 2025 - April 30, 2025

Initials	Code	Date	Description	Hours	Rate	Amount
JS	1	4/2/2025	BDO team call on case issues.	0.4	\$750.00	\$300.00
EB	1	4/2/2025	Participated in call with JS (BDO) regarding case issues.	0.4	750.00	300.00
JS	1	4/3/2025	BDO team call on case issues.	0.5	750.00	375.00
AD	1	4/3/2025	BDO team call on case issues.	0.5	550.00	275.00
EB	1	4/3/2025	Participated in call with JS (BDO) in regard to case issues.	0.5	750.00	375.00
JS	1	4/4/2025	BDO team call on case issues.	0.4	750.00	300.00
AD	1	4/4/2025	BDO team call on case issues.	0.4	550.00	220.00
EB	1	4/4/2025	Call with JS & AD (BDO) in regard to case issues.	0.4	750.00	300.00
JS	1	4/8/2025	BDO team call on case issues.	0.4	750.00	300.00
AD	1	4/8/2025	BDO team call on case issues.	0.4	550.00	220.00
EB	1	4/8/2025	Internal BDO call on case issues.	0.4	750.00	300.00
JS	1	4/21/2025	BDO team call on case issues.	0.4	750.00	300.00
EB	1	4/21/2025	Internal BDO call on case matters.	0.4	750.00	300.00
JS	1	4/22/2025	BDO team call on case issues.	0.4	750.00	300.00
AD	1	4/22/2025	BDO team call on case issues.	0.4	550.00	220.00
EB	1	4/22/2025	Participated in BDO call on case issues.	0.4	750.00	300.00
JS	1	4/23/2025	BDO team call on case issues.	0.4	750.00	300.00
EB	1	4/23/2025	Call with JS (BDO) related to case admin.	0.4	750.00	300.00
JS	1	4/25/2025	BDO team call on case issues.	0.4	750.00	300.00
AD	1	4/25/2025	BDO team call on case issues.	0.4	550.00	220.00
EB	1	4/25/2025	Participated in BDO call on case issues.	0.4	750.00	300.00
JS	1	4/28/2025	BDO team call on case issues.	0.4	750.00	300.00
AD	1	4/28/2025	BDO team call on case issues.	0.4	550.00	220.00
EB	1	4/28/2025	Participated in internal call regarding case issues.	0.4	750.00	300.00
JFS	4	4/7/2025	Updated exhibits related to BDO's March 2025 fee statement.	0.8	250.00	200.00
JFS	4	4/9/2025	Continued to update exhibits related to BDO's March 2025 fee statement.	1.1	250.00	275.00
JFS	4	4/10/2025	Prepared BDO's March fee statement.	0.6	250.00	150.00
AD	4	4/11/2025	Prepared exhibits related to March fee statement.	0.7	550.00	385.00
JFS	4	4/11/2025	Updated BDO's March fee statement.	0.5	250.00	125.00
AD	4	4/14/2025	Prepared exhibits related to March fee statement.	0.4	550.00	220.00
JFS	4	4/14/2025	Finalized BDO's March fee statement.	0.7	250.00	175.00
EB	4	4/14/2025	Reviewed BDO March fee statement.	0.3	750.00	225.00
AD	6	4/1/2025	Prepared revised cash flow forecast.	0.8	550.00	440.00
JS	6	4/2/2025	Prepared updated cash flow forecast.	0.6	750.00	450.00
AD	6	4/2/2025	Prepared DIP budget vs actual report and revised cash flow forecast	0.9	550.00	495.00
JS	6	4/3/2025	Prepared cash flow transaction report.	0.4	750.00	300.00
AD	6	4/3/2025	Prepared DIP budget vs actual report and cash transactions report	2.4	550.00	1,320.00
EB	6	4/4/2025	Reviewed final DIP budget to actual analysis	0.2	750.00	150.00
JS	6	4/4/2025	Prepared cash flow transaction report.	2.3	750.00	1,725.00
AD	6	4/4/2025	Prepared revised cash flow forecast, budget vs actual and cash transactions.	3.9	550.00	2,145.00
EB	6	4/5/2025	Reviewed revised DIP forecast	0.3	750.00	225.00
JS	6	4/7/2025	Prepared updated cash flow forecast.	1.1	750.00	825.00
JS	6	4/10/2025	Prepared updated cash flow forecast.	0.7	750.00	525.00
AD	6	4/10/2025	Prepared revised cash flow forecast.	0.8	550.00	440.00
AD	6	4/11/2025	Prepared cash transactions.	0.9	550.00	495.00
JS	6	4/11/2025	Prepared cash flow transaction report.	2.0	750.00	1,500.00
JS	6	4/14/2025	Prepared updated cash flow forecast.	1.0	750.00	750.00
EB	6	4/14/2025	Reviewed DIP budget updates.	0.2	750.00	150.00
JS	6	4/18/2025	Prepared cash flow transaction report.	0.8	750.00	600.00
AD	6	4/18/2025	Prepared cash transactions.	1.1	550.00	605.00
JS	6	4/18/2025	Prepared updated cash flow forecast.	1.1	750.00	825.00
EB	6	4/18/2025	Reviewed cash transfers week 4/11.	0.1	750.00	75.00
AD	6	4/21/2025	Prepared revised cash flow forecast.	2.4	550.00	1,320.00
EB	6	4/21/2025	Reviewed updated DIP model.	0.1	750.00	75.00
EB	6	4/22/2025	Reviewed company sign off on updated DIP	0.1	750.00	75.00
EB	6	4/25/2025	Reviewed cash transfers 4/25	0.1	750.00	75.00
AD	6	4/25/2025	Prepared cash transactions.	1.1	550.00	605.00
JS	6	4/25/2025	Prepared cash flow transaction report.	1.3	750.00	975.00
EB	7	4/1/2025	Participated in call with company concerning Cole Schotz investigation.	1.0	750.00	750.00
JS	7	4/1/2025	Participated in discussions with the Debtor regarding investigation requests.	1.0	750.00	750.00
AD	7	4/1/2025	Participated in discussions with the Debtor regarding investigation requests.	1.0	550.00	550.00
EB	7	4/1/2025	Participated in call with Cole Schotz on the investigation	1.0	750.00	750.00
JS	7	4/1/2025	Participated in a call with Cole Schotz regarding the investigation.	1.0	750.00	750.00
EB	7	4/2/2025	Participated on Cole Schotz call in regard to their investigation	1.0	750.00	750.00
JS	7	4/2/2025	Participated in a call with Cole Schotz regarding the investigation.	1.0	750.00	750.00
JS	7	4/2/2025	Participated in discussions with the Debtor regarding investigation requests.	1.0	750.00	750.00
AD	7	4/2/2025	Participated in discussions with the Debtor regarding investigation requests.	1.0	550.00	550.00
JS	7	4/3/2025	Participated in discussions with the Debtor regarding investigation requests.	1.0	750.00	750.00
EB	7	4/3/2025	Participated on Cole Schotz call in regard to their investigation	0.6	750.00	450.00
JS	7	4/3/2025	Participated in a call with Cole Schotz regarding the investigation.	0.6	750.00	450.00
AD	7	4/3/2025	Participated in a call with Cole Schotz regarding the investigation.	0.6	550.00	330.00
EB	7	4/4/2025	Call with Debevoise in regard to DIP Budget to actual results.	0.4	750.00	300.00
JS	7	4/4/2025	Participated in a call with Debevoise regarding cash flow reporting.	0.8	750.00	600.00
JS	7	4/7/2025	Participated in discussions with the Debtor regarding cash flow forecasts.	0.9	750.00	675.00
EB	7	4/8/2025	Participated on call with Debevoise in regard to BMLP litigation case	0.4	750.00	300.00
EB	7	4/8/2025	Participated on call with Cole Schotz in regard to their investigation	1.0	750.00	750.00

CCA Construction, Inc.
Recap of Professional Services
April 1, 2025 - April 30, 2025

Initials	Code	Date	Description	Hours	Rate	Amount
JS	7	4/8/2025	Participated in a call with Cole Schotz regarding the investigation.	1.0	750.00	750.00
JS	7	4/9/2025	Participated in a call with Cole Schotz regarding the investigation.	0.5	750.00	375.00
AD	7	4/9/2025	Participated in a call with Cole Schotz regarding the investigation.	0.5	550.00	275.00
EB	7	4/10/2025	Participated on call with Debevoise regarding case issues.	0.5	750.00	375.00
EB	7	4/10/2025	Participated in board meeting.	1.0	750.00	750.00
JS	7	4/10/2025	Attended board meeting.	1.0	750.00	750.00
EB	7	4/10/2025	Participated on calls in regard to Cole Schotz investigation.	0.6	750.00	450.00
JS	7	4/10/2025	Participated in a call with Cole Schotz regarding the investigation.	0.6	750.00	450.00
EB	7	4/11/2025	Participated on call with company in regard to open DIP model update issues	0.5	750.00	375.00
AD	7	4/11/2025	Participated in discussions with the Debtor regarding cash flow.	0.5	550.00	275.00
JS	7	4/11/2025	Participated in discussions with the Debtor regarding cash flow forecasts.	0.5	750.00	375.00
EB	7	4/14/2025	Participated in board meeting.	0.6	750.00	450.00
JS	7	4/14/2025	Attended board meeting.	0.6	750.00	450.00
EB	7	4/14/2025	Exchange emails with Debevoise regarding DIP update.	0.1	750.00	75.00
JS	7	4/15/2025	Participated in a call with Cole Schotz regarding the investigation.	1.0	750.00	750.00
EB	7	4/16/2025	Participated in call with Cole Schotz on investigation matters.	0.7	750.00	525.00
JS	7	4/16/2025	Participated in a call with Cole Schotz regarding the investigation.	0.7	750.00	525.00
AD	7	4/16/2025	Participated in a call with Cole Schotz regarding the investigation.	0.7	550.00	385.00
AD	7	4/17/2025	Participated in a call with Cole Schotz regarding the investigation (dropped early).	0.5	550.00	275.00
EB	7	4/17/2025	Participated on call with Cole Schotz on investigation matters.	1.0	750.00	750.00
JS	7	4/17/2025	Participated in a call with Cole Schotz regarding the investigation.	1.0	750.00	750.00
EB	7	4/18/2025	Exchanged emails with Debevoise on DIP model.	0.1	750.00	75.00
JS	7	4/22/2025	Participated in discussions with the Debtor regarding investigation requests.	0.8	750.00	600.00
AD	7	4/22/2025	Participated in discussions with the Debtor regarding investigation requests.	0.8	550.00	440.00
JS	7	4/23/2025	Participated in a call with Cole Schotz regarding the investigation.	0.8	750.00	600.00
EB	7	4/23/2025	Call with Cole Schotz in regard to investigation progress.	0.8	750.00	600.00
EB	7	4/23/2025	Meet with Y. Wei in regard to CCA Group operations.	0.7	750.00	525.00
EB	7	4/23/2025	Meet with company in regard to required information for Cole Schotz investigation.	1.5	750.00	1,125.00
EB	7	4/25/2025	Call with company management in regard to Plaza operations.	0.5	750.00	375.00
EB	7	4/25/2025	Call with company management in regard to CCA SC operations.	0.5	750.00	375.00
EB	7	4/25/2025	Call with company management in regard to Civil operations.	0.6	750.00	450.00
JS	7	4/28/2025	Participated in discussions with the Debtor regarding cash flow forecasts.	0.8	750.00	600.00
EB	7	4/28/2025	Participated in board meeting.	0.4	750.00	300.00
JS	7	4/28/2025	Attended board meeting.	0.4	750.00	300.00
EB	7	4/28/2025	Participated in Cole Schotz call regarding investigation work	0.6	750.00	450.00
JS	7	4/28/2025	Participated in a call with Cole Schotz regarding the investigation.	0.6	750.00	450.00
JS	7	4/29/2025	Participated in a call with Cole Schotz and independent director regarding the investigation.	0.6	750.00	450.00
AD	7	4/29/2025	Participated in a call with Cole Schotz and independent director regarding the investigation.	0.6	550.00	330.00
EB	7	4/29/2025	Participated in Cole Schotz call regarding its investigation	0.6	750.00	450.00
JS	7	4/29/2025	Participated in a call with Cole Schotz regarding the investigation.	0.7	750.00	525.00
AD	7	4/29/2025	Participated in a call with Cole Schotz regarding the investigation.	0.7	550.00	385.00
EB	7	4/29/2025	Participated in call with Ind Director and counsel.	1.3	750.00	975.00
JS	7	4/30/2025	Participated in a call with Cole Schotz regarding the investigation.	0.6	750.00	450.00
AD	7	4/30/2025	Participated in a call with Cole Schotz regarding the investigation.	0.6	550.00	330.00
EB	7	4/30/2025	Participated in call with the company in regard to information prepared for Cole Schotz investigation	0.6	750.00	450.00
EB	7	4/30/2025	Participated in calls with Cole Schotz in regard to its investigation	1.8	750.00	1,350.00
JS	7	4/30/2025	Participated in various discussions with the Debtor regarding the investigation.	1.8	750.00	1,350.00
AD	7	4/30/2025	Participated in various discussions with the Debtor regarding the investigation.	1.8	550.00	990.00
JS	9	4/10/2025	Revised CBIZ tax invoice and provided to counsel.	0.7	750.00	525.00
EB	11	4/22/2025	Reviewed debtor motion to extend exclusivity.	0.5	750.00	375.00
EB	11	4/28/2025	Reviewed BMLP Motion regarding Examiner.	0.3	750.00	225.00
EB	13	4/15/2025	Reviewed NYS decision in BMLP litigation.	0.1	750.00	75.00
EB	14	4/28/2025	Participated in plan call.	0.5	750.00	375.00
EB	14	4/29/2025	Reviewed draft plan term sheet.	0.4	750.00	300.00
EB	17	4/2/2025	Attention to Cole Schotz investigation matters with company.	0.5	750.00	375.00
EB	17	4/3/2025	Reviewed BDO work to be performed related to Cole Schotz investigation.	0.2	750.00	150.00
AD	17	4/3/2025	Prepared intercompany cash transaction summary and document requests.	2.1	550.00	1,155.00
EB	17	4/4/2025	Reviewed BDO work for Cole Schotz investigation.	0.5	750.00	375.00
AD	17	4/4/2025	Prepared intercompany cash transaction summary and document requests.	1.1	550.00	605.00
EB	17	4/6/2025	Reviewed information related to Cole Schotz investigation.	0.3	750.00	225.00
AD	17	4/7/2025	Prepared document requests.	0.6	550.00	330.00
EB	17	4/8/2025	Attention to Cole Schotz investigation matters.	0.4	750.00	300.00
JS	17	4/8/2025	Prepared intercompany cash transaction summary.	2.1	750.00	1,575.00
AD	17	4/8/2025	Prepared intercompany cash transaction summary.	3.4	550.00	1,870.00
AD	17	4/9/2025	Prepared Due To / Due From summary by year.	2.4	550.00	1,320.00
JS	17	4/9/2025	Prepared intercompany cash transaction summary.	1.4	750.00	1,050.00
JS	17	4/9/2025	Prepared shared service allocation summary.	1.1	750.00	825.00
AD	17	4/11/2025	Prepared Due To / Due From summary by year.	0.5	550.00	275.00
JS	17	4/14/2025	Prepared shared service allocation summary.	1.4	750.00	1,050.00
AD	17	4/14/2025	Prepared shared service allocation summary.	3.3	550.00	1,815.00
JS	17	4/15/2025	Prepared shared service allocation summary.	2.5	750.00	1,875.00
AD	17	4/15/2025	Prepared shared service allocation summary.	5.6	550.00	3,080.00
EB	17	4/15/2025	Reviewed Cole Schotz investigation materials.	0.5	750.00	375.00
JS	17	4/16/2025	Prepared shared service allocation summary.	2.3	750.00	1,725.00
EB	17	4/17/2025	Attention to Cole Schotz investigation matters.	0.5	750.00	375.00

**CCA Construction, Inc.
Recap of Professional Services
April 1, 2025 - April 30, 2025**

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JS	17	4/17/2025	Prepared director and officer compensation summary.	0.7	750.00	525.00
JS	17	4/17/2025	Prepared shared service allocation summary.	1.8	750.00	1,350.00
EB	17	4/18/2025	Attention to Cole Schotz investigation matters.	0.2	750.00	150.00
JS	17	4/18/2025	Prepared director and officer compensation summary.	1.1	750.00	825.00
AD	17	4/18/2025	Prepared director and officer compensation summary.	0.8	550.00	440.00
AD	17	4/21/2025	Prepared director and officer compensation summary.	1.6	550.00	880.00
JS	17	4/21/2025	Prepared shared service allocation summary.	1.9	750.00	1,425.00
EB	17	4/21/2025	Reviewed BDO work related to Cole Schotz investigation.	0.7	750.00	525.00
EB	17	4/22/2025	Reviewed emails related to work for Cole Schotz investigation.	0.3	750.00	225.00
EB	17	4/22/2025	Reviewed BDO work related to Cole Schotz investigation.	0.6	750.00	450.00
AD	17	4/22/2025	Prepared shared service allocation summary.	0.8	550.00	440.00
JS	17	4/22/2025	Prepared shared service allocation summary.	1.1	750.00	825.00
JS	17	4/22/2025	Prepared director and officer compensation summary.	2.2	750.00	1,650.00
AD	17	4/22/2025	Prepared director and officer compensation summary.	2.2	550.00	1,210.00
JS	17	4/23/2025	Prepared director and officer compensation summary.	1.2	750.00	900.00
JS	17	4/23/2025	Prepared shared service allocation summary.	1.1	750.00	825.00
JS	17	4/24/2025	Prepared director and officer compensation summary.	1.7	750.00	1,275.00
JS	17	4/24/2025	Prepared shared service allocation summary.	2.3	750.00	1,725.00
AD	17	4/25/2025	Prepared shared service allocation summary.	1.1	550.00	605.00
JS	17	4/25/2025	Prepared director and officer compensation summary.	1.4	750.00	1,050.00
JS	17	4/25/2025	Prepared shared service allocation summary.	1.4	750.00	1,050.00
EB	17	4/28/2025	Reviewed BDO work related to Cole Schotz investigation.	0.9	750.00	675.00
JS	17	4/28/2025	Prepared shared service allocation summary.	1.6	750.00	1,200.00
JS	17	4/28/2025	Prepared director and officer compensation summary.	1.7	750.00	1,275.00
AD	17	4/28/2025	Prepared bonus plan summary.	2.5	550.00	1,375.00
AD	17	4/28/2025	Prepared shared service allocation summary.	2.8	550.00	1,540.00
AD	17	4/28/2025	Prepared director and officer compensation summary.	2.9	550.00	1,595.00
EB	17	4/29/2025	Reviewed BDO work related to Cole Schotz investigation.	0.3	750.00	225.00
AD	17	4/29/2025	Prepared document requests.	0.8	550.00	440.00
JS	17	4/29/2025	Prepared director and officer compensation summary.	2.0	750.00	1,500.00
JS	17	4/29/2025	Prepared shared service allocation summary.	2.2	750.00	1,650.00
AD	17	4/29/2025	Prepared director and officer compensation summary.	3.1	550.00	1,705.00
AD	17	4/30/2025	Prepared director and officer compensation summary.	0.4	550.00	220.00
AD	17	4/30/2025	Prepared shared service allocation summary.	0.8	550.00	440.00
JS	17	4/30/2025	Prepared director and officer compensation summary.	1.0	750.00	750.00
JS	17	4/30/2025	Prepared shared service allocation summary.	1.1	750.00	825.00
AD	23	4/17/2025	Prepared March MOR	2.4	550.00	1,320.00
AD	23	4/18/2025	Prepared March MOR.	1.9	550.00	1,045.00
EB	23	4/18/2025	Reviewed March MOR.	0.3	750.00	225.00
JS	23	4/21/2025	Prepared and Review March MOR.	2.2	750.00	1,650.00
AD	23	4/21/2025	Prepared March MOR.	1.1	550.00	605.00
TOTAL:				186.1		\$123,445.00

SUMMARY BY PROFESSIONAL:

<u>Initials</u>	<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
EB	Evan Blum	33.5	\$750.00	\$25,125.00
JS	James Schwarz	77.5	750.00	58,125.00
AD	Anthony Del Piano	71.4	550.00	39,270.00
JFS	Jared Schierbaum	3.7	250.00	925.00
TOTAL:		186.1		\$123,445.00
Blended Rate:			\$663.33	

SUMMARY BY PROJECT CATEGORY:

<u>Code</u>	<u>Project Category</u>	<u>Hours</u>	<u>Amount</u>
1	General (Case Administration)	9.9	\$6,925.00
4	BDO Retention / Fee Applications	5.1	1,755.00
6	Cash Collateral and DIP Financing Related	26.7	17,165.00
7	Communication with Debtor or Debtor Professionals	51.0	36,390.00
9	General Accounting and Financial Issues	0.7	525.00
11	Reviewed Motions and Objections	0.8	600.00
13	Litigation	0.1	75.00
14	Plan & Disclosure Statement	0.9	675.00
17	Investigation of Company (Asset Analysis and Recovery)	83.0	54,490.00
23	UST Reporting/MOR	7.9	4,845.00
TOTAL:		186.1	\$123,445.00