

MCDERMOTT WILL & EMERY LLP

Darren Azman (admitted *pro hac vice*)
Kristin K. Going (admitted *pro hac vice*)
Deanna D. Boll (NJ Bar No. 031861998)
Nathaniel Allard (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017-3852
Telephone: (212) 547-5400
Facsimile: (212) 547-5444
dazman@mwe.com
kgoing@mwe.com
dboll@mwe.com
nallard@mwe.com

Proposed Counsel for Todd Harrison, Examiner

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

CCA Construction, Inc.,¹

Debtor.

(Hon. Christine M. Gravelle)

Chapter 11

Case No. 24-22548 (CMG)

**EXAMINER'S APPLICATION FOR ORDER AUTHORIZING RETENTION AND
EMPLOYMENT OF MCDERMOTT WILL & EMERY LLP AS COUNSEL TO THE
EXAMINER, EFFECTIVE AS OF APRIL 29, 2025**

TO THE HONORABLE CHRISTINE M. GRAVELLE
UNITED STATES BANKRUPTCY JUDGE:

Todd Harrison, as Court-appointed Examiner (the "Examiner"), in the above-captioned Chapter 11 case (the "Chapter 11 Case") of CCA Construction, Inc. (the "Debtor"), respectfully submits this application (the "Application"), pursuant to the Court's *Order Granting the Appointment of an Examiner* [Docket No. 211] (the "Examiner Order"), and the Court's *Order*

¹ The last four digits of the Debtor's federal tax identification number are 4862. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



Approving Appointment of a Chapter 11 Examiner by United States Trustee [Docket No. 296] (the “Appointment Order”), for entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Proposed Order”), approving the retention and employment of McDermott Will & Emery LLP (“McDermott” or the “Firm”), as counsel to the Examiner, effective April 29, 2025. In support of the Application, the Examiner relies upon and incorporates by reference the declaration of Kristin K. Going (the “Going Declaration”), which is attached hereto as **Exhibit B**, and respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Examiner consents to the entry of a final order by the Court in connection with this application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The relief requested in this Application is based on the Examiner Order, section 327 of title 11 of the United States Code (“Bankruptcy Code”),² Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”).

² See ¶ 6, *infra*.

BACKGROUND

4. On December 22, 2024 (the “Petition Date”), CCA filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, CCA is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On January 23, 2025, BML Properties, Ltd. filed a motion seeking the appointment of an examiner pursuant to section 1104(c) of the Bankruptcy Code [Docket No. 88].

6. On March 5, 2025, the Court entered the Examiner Order pursuant to 11 U.S.C. § 1104(c). The Examiner Order indicates that the Examiner, upon his appointment, may retain professionals (including his professional services firm) if he determines that such retention is necessary to discharge his duties, with such retention to be subject to Court approval under standards equivalent to those set forth in 11 U.S.C. § 327. *See* Examiner Order at ¶ 5. The Examiner Order also provides that the Examiner and any professionals retained by the Examiner shall be compensated and reimbursed for their expenses upon application to the Court on notice to parties pursuant to 11 U.S.C. § 330. *Id.*

7. Thereafter, on April 29, 2025, the Office of the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed Todd Harrison to serve as the Examiner in the Chapter 11 Case. *See Notice of Appointment of Examiner* [Docket No. 280] (the “Notice of Appointment”).

8. On May 7, 2025, the Court entered the Appointment Order.

RELIEF REQUESTED

9. By the Application, the Examiner requests the approval of its retention and employment of McDermott as counsel in connection with the Chapter 11 Case, effective as of April 29, 2025.

MCDERMOTT'S EMPLOYMENT

10. It is necessary and appropriate for the Examiner to employ McDermott to, among other things:

- (a) advise the Examiner of his rights, powers, and duties in the Chapter 11 Case and pursuant to the scope of rights, powers, and duties as ordered by the Bankruptcy Court;
- (b) assist and advise the Examiner in his consultations with the Debtor or any other party related to his investigation;
- (c) prepare, or assist the Examiner in preparing, all necessary subpoenas, motions, applications, reports, and other pleadings and documents, as necessary;
- (d) represent the Examiner at hearings held before the Bankruptcy Court and communicate with the Examiner regarding the issues raised, as well as the decisions of the Bankruptcy Court;
- (e) assist with the Examiner's investigation of the acts, conduct, assets, liabilities, and financial condition of the Debtor and of the operation of related or affiliated entities as ordered by the Bankruptcy Court; and
- (f) perform all other necessary legal services as may be required and are deemed to be in the interests of the Examiner in connection with the Chapter 11 Case.³

11. The Examiner believes that it is necessary to employ counsel to render the above-described professional services to the Examiner so that the Examiner may properly fulfill his duties under the Bankruptcy Code.

12. The Examiner has selected his own law firm, McDermott, because McDermott possesses extensive knowledge and expertise in the substantive areas of law relevant to the Chapter 11 Case and is well qualified to represent the Examiner in connection with the Chapter 11 Case. McDermott is a full-service firm with offices across the United States and Europe. McDermott's

³ The scope of McDermott's employment shall be consistent with the scope of the Examiner's investigation as determined at the Scope and Budget Hearing described in ¶ 4 of the Examiner Order and as otherwise ordered by this Court.

Business Restructuring Group is nationally recognized, and has substantial experience representing creditors, debtors, fiduciaries, unsecured creditors' committees and other parties in interest in numerous other bankruptcy matters. McDermott also has a broad-based practice in other key areas of law relevant to the Chapter 11 Case. The Examiner believes that McDermott is qualified to serve as the Examiner's counsel in the Chapter 11 Case in a cost-effective, efficient, and timely manner.

13. The Examiner requests that all fees and related costs and expenses incurred by McDermott on account of services rendered by McDermott in connection with the Chapter 11 Case be allowed and paid as administrative expenses of the Debtor's estate under sections 328(a), 330(a), 331, 503(b)(2), and 507(a)(2) of the Bankruptcy Code. Subject to the Court's approval, McDermott will charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date such services are rendered, subject to sections 328(a), 330(a), and 331 of the Bankruptcy Code. McDermott's hourly rates are subject to periodic adjustments (typically effective as of January of each year) to reflect economic and other conditions. The current standard hourly rates that McDermott charges for the services of professionals and paraprofessionals employed in its U.S. offices that may be involved in bankruptcy and restructuring matters are:

<u>Title</u>	<u>2025 Standard Rates</u>
Partners	\$1,500 - \$2,365
Associates	\$895 - \$1,485
Non-Lawyer Professionals	\$300 - \$1,320

14. The names, positions, and applicable hourly rates of McDermott's attorneys and paralegals that are expected to have primary responsibility for providing services to the Examiner are as follows:

<u>Attorney or Paralegal</u>	<u>Position Department</u>	<u>Hourly Rate</u>
Todd Harrison	Partner White Collar & Securities Defense	\$1,950.00
Sagar Ravi	Partner White Collar & Securities Defense	\$1,690.00
Kristin Going	Partner Corporate Advisory	\$1,675.00
Darren Azman	Partner Corporate Advisory	\$1,585.00
Deanna D. Boll	Counsel Corporate Advisory	\$1,380.00
Nathaniel Allard	Counsel Corporate Advisory	\$1,375.00
Kenton Atta-Krah	Associate White Collar & Securities Defense	\$1,335.00
Luke Barrett	Associate Corporate Advisory	\$1,300.00
Alexandra Nasar	Associate Trial	\$1,210.00
Joshua Lee	Associate Corporate Advisory	\$920.00
Kathleen Jackson	Paralegal Trial	\$445.00
Daniel Northrop	Paralegal Corporate Advisory	\$740.00

15. As an accommodation to the Examiner, McDermott has agreed to discount the amount of its monthly invoices by an amount of 10%, which discount is reflected in the fees set forth above.

16. In addition to the attorneys and paralegals named above, the Examiner understands that it may be necessary during the Chapter 11 Case for other McDermott professionals, including those in other legal disciplines, to provide services to the Examiner.

17. McDermott has informed the Examiner that McDermott's policy is to charge its clients in all areas of practice for expenses incurred in connection with its representation of its clients. McDermott will charge for expenses in a manner and at rates consistent with charges made generally to its other clients in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of the Court. Such expenses include, among other things, mail and express mail charges, special or hand delivery charges, travel expenses, expenses for computerized research, and transcription costs. McDermott will maintain detailed records of actual and necessary costs and expenses incurred in connection with the legal services provided to the Examiner.

18. McDermott has informed the Examiner that it will apply for compensation for all professional services performed and reimbursement of all expenses incurred in accordance with sections 330(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, and any applicable orders of the Court.

19. In addition, McDermott intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the United States Trustee's Appendix B – Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, which became effective on November 1, 2013, in connection with both the Application and any interim or final fee applications that McDermott files in the Chapter 11 Case.

20. As described in detail in the Going Declaration, McDermott has conducted a search of its conflict database and has made other internal inquiries about connections with the Debtors, the entities and individuals associates with the Debtor, the Debtor's actual and potential creditors and other parties in interest. The Going Declaration sets forth the scope of the search, those inquiries and their results. McDermott is, however, a large firm with a national and international practice and has been co-counsel with, or worked with certain of the Debtor's professionals and may represent or may have represented certain of the Debtor's creditors, equity holders, related parties, or other parties in interest in matters unrelated to the Chapter 11 Case.

21. The Examiner believes that none of McDermott's connections to parties in interest disqualify McDermott from serving as counsel to the Examiner.

22. Based on the Going Declaration, the Examiner believes that McDermott is a "disinterested person" as that term is defined in the Bankruptcy Code Section 101(14), and does not hold or represent an interest adverse to the Debtor's estate as required by Bankruptcy Code section 327(a). In addition, McDermott's partners, associates, and special attorneys do not hold or represent any interest adverse to the Debtor's estate. The Examiner understands that the disclosures by McDermott set forth in the Going Declaration have been made based upon a review of the best information available at the time.

23. McDermott has agreed to review its files periodically during and at the conclusion of its employment in this Chapter 11 Case and to identify any additional connections. To the extent any additional connections are discovered, McDermott will file a supplemental declaration setting forth the additional disclosures as required by Bankruptcy Rule 2014(a).

NO PRIOR REQUEST

24. No prior request for the relief sought herein has been made to the Court or any other court.

NOTICE

25. Notice of the Application will be provided to: (a) the U.S. Trustee; (b) counsel to the Debtor; (c) the Office of the United States Attorney for the District of New Jersey; and (d) all parties entitled to notice under Local Rule 2002-1(b). The Examiner respectfully submits that no other or further notice is required.

CONCLUSION

WHEREFORE, the Examiner respectfully requests that the Court: (a) enter an order, substantially in the form of the Proposed Order, approving the retention and employment of McDermott as the Examiner's counsel in connection with the Chapter 11 Case, effective April 29, 2025; and (b) grant such other and further relief as may be just and proper.

Dated: May 22, 2025

Respectfully Submitted,

By: /s/ Todd Harrison
Todd Harrison, Examiner

EXHIBIT A

Proposed Order

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

MCDERMOTT WILL & EMERY LLP

Darren Azman (admitted *pro hac vice*)
Kristin K. Going (admitted *pro hac vice*)
Deanna D. Boll (NJ Bar No. 031861998)
Nathaniel Allard (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017-3852
Telephone: (212) 547-5400
Facsimile: (212) 547-5444
dazman@mwe.com
kgoing@mwe.com
dboll@mwe.com
nallard@mwe.com

Proposed Counsel to the Examiner

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of the Debtor's federal tax identification number are 4864. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

(Page | 1)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Examiner Effective as of April 29, 2025

**ORDER AUTHORIZING THE EMPLOYMENT AND
RETENTION OF MCDERMOTT WILL & EMERY LLP AS
COUNSEL TO THE EXAMINER, EFFECTIVE AS OF APRIL 29, 2025**

The relief set forth on the following pages, numbered two (2) through four (4), is
ORDERED.

(Page | 2)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Examiner Effective as of April 29, 2025

Upon the application (the “Application”)¹ of Todd Harrison, as Court-appointed Examiner (the “Examiner”) in the above-captioned Chapter 11 case (the “Chapter 11 Case”) of CCA Construction, Inc. (the “Debtor”) for the approval of the Examiner’s retention and employment of McDermott Will & Emery LLP (“McDermott”) as counsel in connection with the Chapter 11 Case, effective April 29, 2025; and upon consideration of the declaration of Kristin K. Going (the “Going Declaration”), which is attached to the Application as Exhibit B; pursuant to section 327, standards equivalent to section 327, and to section 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* as amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Application and the Going Declaration; and the Court being satisfied based on the representations made in the Application and the Going Declaration (a) McDermott does not hold or represent an interest adverse to CCA’s estate and (b) McDermott is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code; and it appearing to the Court that the relief requested is in the best interests of CCA’s estate, its creditors, and other parties in interest; and notice of the Application appearing to be adequate and appropriate under the circumstances; and any objections to the requested relief having been

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

(Page | 3)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Examiner Effective as of April 29, 2025

withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Application is **GRANTED** to the extent set forth herein.
2. The Examiner's retention and employment of McDermott as counsel, effective as of April 29, 2025, in accordance with the terms and conditions set forth in the Application and the Going Declaration is approved.
3. McDermott is authorized to provide the Examiner with the professional services described in the Application.
4. McDermott shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtor's Chapter 11 Case in compliance with Bankruptcy Code sections 330 and 331.
5. McDermott shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in Appendix B – Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, which became Effective on November 1, 2013, in connection with both the Application and any interim or final fee applications that McDermott files in the Chapter 11 Case.
6. McDermott shall neither apply nor receive payment from the Debtor's estate for any fees or expenses arising from the defense of an objection to a request for the award, allowance, or payment of McDermott's fees and expenses.

(Page | 4)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Examiner Effective as of April 29, 2025

7. McDermott will review its files periodically during the pendency of the Chapter 11 Case to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, McDermott will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

8. To the extent that McDermott uses the services of contract attorney in this case, McDermott shall (a) pass through the cost of such contract attorneys to the Debtor at the same rate that McDermott pays the contract attorneys; (b) shall seek reimbursement for actual out-of-pocket expenses only; and (c) shall ensure that the contract attorneys are subject to the same conflict checks and disclosures as required of McDermott by Bankruptcy Rule 2014.

9. To the extent that the Application is inconsistent with this Order, this Order shall govern.

10. The Examiner and McDermott are authorized and empowered to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with the Application.

11. Notwithstanding any procedural rule to the contrary, this Order shall become effective and enforceable immediately on its entry.

12. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. The Court retains jurisdiction of any matter arising from or relating to this Order or its interpretation, implementation, or enforcement.

EXHIBIT B

Going Declaration

MCDERMOTT WILL & EMERY LLP

Darren Azman (admitted *pro hac vice*)
Kristin K. Going (admitted *pro hac vice*)
Deanna D. Boll (NJ Bar No. 031861998)
Nathaniel Allard (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017-3852
Telephone: (212) 547-5400
Facsimile: (212) 547-5444
dazman@mwe.com
kgoing@mwe.com
dboll@mwe.com
nallard@mwe.com

Proposed Counsel to the Examiner

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

CCA Construction, Inc.,¹

Debtor.

(Hon. Christine M. Gravelle)

Chapter 11

Case No. 24-22548 (CMG)

**DECLARATION OF KRISTIN K. GOING IN SUPPORT OF
EXAMINER'S APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE EMPLOYMENT AND RETENTION OF MCDERMOTT WILL &
EMERY LLP AS COUNSEL TO THE EXAMINER, EFFECTIVE AS OF APRIL 29, 2025**

I, Kristin K. Going, declare as follows:

1. I am a partner of the firm of McDermott Will & Emery LLP ("McDermott" or the "Firm"). McDermott maintains offices at One Vanderbilt Avenue, New York, New York 10017. I am a member in good standing of the bars of the State of Maryland since 2002, the District of Columbia since 2004, and the State of New York since 2011. I have been admitted to practice in

¹ The last four digits of the Debtor's federal tax identification number are 4862. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

the Supreme Court of the United States, the U.S. Court of Appeals for the Second Circuit, and the U.S. District Courts for the District of Columbia, the District of Maryland, the Eastern District of New York, the Southern District of New York, the Northern District of Ohio, and the Southern District of Ohio.² There are no disciplinary proceedings pending against me.

2. I am familiar with the matters set forth herein and make this Declaration in support of the application (the “Application”)³ of Todd Harrison as Court-appointed Examiner (the “Examiner”) in the above-captioned chapter 11 case (the “Chapter 11 Case”) of CCA Construction Inc. (the “Debtor”), for the approval of the Examiner’s retention and employment of McDermott as counsel in connection with the Chapter 11 Case, effective April 29, 2025.

3. On January 23, 2025, BML Properties, Ltd. filed a motion seeking the appointment of an examiner pursuant to section 1104(c) of the Bankruptcy Code [Docket No. 88].

4. On March 5, 2025, the Court entered the Examiner Order pursuant to 11 U.S.C. § 1104(c). The Examiner Order indicates that the Examiner, upon his appointment, may retain professionals (including his professional services firm) if he determines that such retention is necessary to discharge his duties, with such retention to be subject to Court approval under standards equivalent to those set forth in 11 U.S.C. § 327. *See* Examiner Order at ¶ 5. The Examiner Order also provides that the Examiner and any professionals retained by the Examiner shall be compensated and reimbursed for their expenses upon application to the Court on notice to parties pursuant to 11 U.S.C. § 330. *Id.*

5. Thereafter, on April 29, 2025, the U.S. Trustee appointed Todd Harrison to serve as the Examiner in the Chapter 11 Case pursuant to the Notice of Appointment.

² I have also been admitted *pro hac vice* in the Chapter 11 Case by order of this Court, dated May 16, 2025 [Docket No. 314].

³ Capitalized terms that are used but not defined herein shall have the meanings ascribed to such terms in the Application.

6. On May 7, 2025, the Court entered the Appointment Order.

7. In preparing this Declaration, through my colleagues, I submitted to McDermott's computerized client and conflict database (the "Conflict Database") an extensive (but not necessarily complete) list of interested parties and significant creditors (as set out on Schedule 1, the "Searched Parties"). The Searched Parties were originally obtained from the Debtor and supplemented by McDermott independently and at the request of the U.S. Trustee. Following additional discussions with the U.S. Trustee McDermott further sought to identify co-counsel and other similar relationships McDermott has with interested parties in currently pending bankruptcy cases, these relationships are included in Schedule 2 and are reflected in the *Declaration of Todd Harrison* filed at [Docket No. 306].

8. McDermott further distributed an email to all McDermott attorneys requesting that they disclose connections with the Debtor, its affiliates, the U.S. Trustee, or the Bankruptcy Court. McDermott performed this inquiry consistent with its normal and customary practices.

9. The Conflict Database maintained by McDermott is designed to include every matter on which the Firm is now and has been engaged, by which entity the Firm is now or has been engaged, and, in each instance, the identity of certain related parties and adverse parties and certain of the attorneys in the Firm that are knowledgeable about the matter. It is the policy of McDermott that no new matter may be accepted or opened within the Firm without completing and submitting to those charged with maintaining the Conflict Database the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter, and related and adverse parties. Accordingly, McDermott maintains and systematically updates this system in the regular course of business of the Firm, and it is the regular practice of the Firm to make and maintain these records.

Representation of Parties in Interest

10. To the extent that I have been able to ascertain that McDermott has been retained within the last three years to represent any of the Searched Parties in matters unrelated to the Chapter 11 Case, such facts are disclosed on **Schedule 2** attached hereto.⁴ In connection with the services to be rendered to the Examiner, McDermott will not commence a cause of action against any Current Client with respect to the Chapter 11 Case. McDermott is not disqualified from acting as the Examiner's counsel merely because it represents certain of the Searched Parties in matters unrelated to the Chapter 11 Cases. McDermott submits that it is a "disinterested person," as that term is defined in section 101(14) of the Bankruptcy Code.

Connections with Parties Representing One Percent or More of McDermott's Revenues for 2023, 2024, or 2025

11. At the inception of each engagement for which a declaration is required under Bankruptcy Rule 2014, McDermott reviews the information relating to the parties involved in a bankruptcy case to determine whether any such party, together with its known related entities, were clients of McDermott and, as a result, made payments to McDermott for services rendered in the calendar year prior to the date of review that in the aggregate for each such party exceed one percent of McDermott's total revenues for such calendar year. In connection with this Declaration, McDermott has reviewed similar information for the years 2023, 2024, and 2025.

12. Except as specifically disclosed below, McDermott's revenues for services rendered on behalf of each of the parties in interest identified in **Schedule 2** aggregate, with respect

⁴ As referenced in Schedule 2, the term "current client" (the "Current Clients") means a client to whom time was posted in the 12 months preceding April 29, 2025, the date the Examiner selected McDermott as its proposed counsel (the "Retention Date"); the term "former client" means a client to whom time was posted between 12 and 36 months preceding the Retention Date, but for whom no time has been posted in the 12 months preceding the Retention Date; and the term "closed client" means a client to whom time was posted in the 36 months preceding the Retention Date, but for which the client representation has been closed. As a general matter, McDermott discloses connections with former clients or closed clients for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Retention Date.

to each such party in interest, less than one percent of McDermott's annual revenue in each of calendar years 2023, 2024, and 2025.

Specific Disclosures

13. McDermott represents BDO USA, P.C. and certain affiliates (collectively, "BDO"), the Debtor's financial advisors, in connection with matters unrelated to the Debtor or this Chapter 11 Case. For each of 2023, 2024, and 2025, McDermott's revenue for all BDO matters, collectively, has represented less than 3.5% of McDermott's total revenue for such periods. Out of an abundance of caution, all McDermott attorneys that have billed any time to BDO matters will be screened from McDermott's representation of the Examiner in the Chapter 11 Case. McDermott will not represent BDO in any matter related to the Debtor or the Chapter 11 Case during the pendency of the Chapter 11 Case.

Other Connections and General Disclosures

14. McDermott performed general diligence to determine any connections beyond what is disclosed in the attached schedules. McDermott may have represented in the past and/or currently or in the future may represent entities (other than parties in the attached schedules) not known currently to McDermott in matters wholly unrelated to the Chapter 11 Case who may be parties in interest in the Chapter 11 Case. To the extent that McDermott discovers any such information or needs to update the information disclosed herein, McDermott will disclose such information by filing a supplemental declaration in accordance with Bankruptcy Rule 2014.

15. McDermott in the past has represented parties potentially adverse to the Debtor in matters wholly unrelated to the Chapter 11 Case.

16. Certain entities owned by current or former McDermott attorneys and senior staff ("Attorney Investment Entities") have investments in funds or companies that may, directly or

indirectly, be affiliated with the Debtor or one or more of its creditors, hold investments in the debt or equity securities of the Debtor or one or more of its creditors, may be adverse to the Debtor or one or more of its creditors, or conduct commercial transactions with the Debtor or one or more of its creditors (each, a “Passive Holding”). The Attorney Investment Entities are passive and have no management or other control rights in such funds or companies. Notwithstanding this, other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between McDermott’s exercise of its independent professional judgment in rendering advice to the Examiner and the financial interest of McDermott attorneys participating in the Attorney Investment Entities, and such other persons might seek to limit the Examiner’s ability to use McDermott to advise the Examiner on a particular matter. While McDermott cannot control what a person might assert or seek, McDermott believes that McDermott’s judgment will not be compromised by virtue of any Passive Holding.

17. From time to time, McDermott’s partners, counsel, associates, and employees may personally directly acquire a debt or equity security of the Debtor or a company which may be (or become) one of the Debtor’s creditors or other parties in interest in the Chapter 11 Case. McDermott has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work. In this regard, all of McDermott’s attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

Affirmative Statement of Disinterestedness

18. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) McDermott does not hold or represent any interest adverse to the interest of the Debtor’s estate with respect to the matters on

which McDermott is to be employed, (b) McDermott is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, (c) McDermott does not represent any other entity having an adverse interest in connection with the Chapter 11 Case, except as permitted under section 1103(b) of the Bankruptcy Code, and (d) McDermott has no connection with the Debtor, its creditors, or any other party in interest, its attorneys and accountants, the U.S. Trustee, or any person employed in the office of the same, or any judge in the United States Bankruptcy Court for the District of New Jersey, except as disclosed or otherwise described herein.

Compensation

19. McDermott is willing to be employed by the Examiner as its counsel and will make appropriate applications to the Court for compensation and reimbursement of out-of-pocket expenses, all in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and all applicable orders of the Court. The current standard hourly rates that McDermott charges for the services of professionals and paraprofessionals employed in its U.S. offices that may be involved in bankruptcy and restructuring matters are:

<u>Title</u>	<u>2025 Standard Rates</u>
Partners	\$1,500 - \$2,365
Associates	\$895 - \$1,485
Non-Lawyer Professionals	\$300 - \$1,320

20. The names, positions, and applicable hourly rates of McDermott’s attorneys and paralegals that are expected to have primary responsibility for providing services to the Examiner are as follows:

<u>Attorney or Paralegal</u>	<u>Position Department</u>	<u>Hourly Rate</u>
Todd Harrison	Partner White Collar & Securities Defense	\$1,950.00
Sagar Ravi	Partner White Collar & Securities Defense	\$1,690.00
Kristin Going	Partner Corporate Advisory	\$1,675.00
Darren Azman	Partner Corporate Advisory	\$1,585.00
Deanna D. Boll	Counsel Corporate Advisory	\$1,380.00
Nathaniel Allard	Counsel Corporate Advisory	\$1,375.00
Kenton Atta-Krah	Associate White Collar & Securities Defense	\$1,335.00
Luke Barrett	Associate Corporate Advisory	\$1,300.00
Alexandra Nasar	Associate Trial	\$1,210.00
Joshua Lee	Associate Corporate Advisory	\$920.00
Kathleen Jackson	Paralegal Trial	\$445.00
Daniel Northrop	Paralegal Corporate Advisory	\$740.00

21. As an accommodation to the Examiner, McDermott has agreed to discount the amount of its monthly invoices by an amount of 10%, which discount is reflected in the fees set forth above.

22. In addition to the attorneys and paralegals named above, I expect that it may be necessary during the Chapter 11 Case for other McDermott professionals, including those in other legal disciplines, to provide services to the Examiner.

23. The foregoing hourly rates are subject to periodic increase (typically effective as of January of each year) in the normal course of McDermott's business. These rates are set at a level

designed to compensate McDermott fairly for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. McDermott operates in a complicated, national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, their area of specialization, the Firm's expertise, performance, and reputation, the nature of the work involved, and other factors.

24. It is McDermott's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. McDermott will charge for expenses in a manner and at rates consistent with charges made generally to its other clients in accordance with the United States Trustee Guidelines, the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders of the Court. Such expenses include, among other things, mail and express mail charges, special or hand delivery charges, travel expenses, expenses for computerized research, and transcription costs.

25. No agreement exists, nor will any be made, to share any compensation received by McDermott for its services with any other person or firm other than partners and other attorneys of McDermott.

Statement Regarding the U.S. Trustee Guidelines

26. McDermott will apply for compensation for all professional services performed and reimbursement of all expenses incurred in accordance with sections 330(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, and all applicable orders of the Court.

27. McDermott also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in Appendix B – Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed

Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (the “U.S. Trustee Guidelines”), which became effective on November 1, 2013, in connection with both the Application and any interim or final fee applications that McDermott files in the Chapter 11 Case.

28. Further, consistent with the U.S. Trustee Guidelines:

- (a) McDermott has not agreed to a variation of its standard or customary billing arrangements for this engagement, except as disclosed herein;
- (b) none of McDermott’s professionals included in this engagement have varied their rates based on the geographic location of the Chapter 11 Case;
- (c) McDermott did not represent the Examiner before the Petition Date; and
- (d) McDermott expects to develop a budget and staffing plan to comply with the U.S. Trustee’s requests for information and additional disclosures, and any orders of the Court. Recognizing that unforeseeable fees and expenses may arise in large chapter 11 cases, McDermott may need to amend the budget as necessary to reflect changed circumstances or unanticipated developments.

[Remainder of Page Intentionally Left Blank]

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: May 22, 2025

By: /s/ Kristin K. Going
Kristin K. Going
McDermott Will & Emery LLP

SCHEDULE 1

Searched Parties

CCA Schedule of Parties in Interest

DEBTOR AND NON-DEBTOR

AFFILIATES

2 Shore Drive North, LLC
3rd Track Constructors Joint Venture
537 Greenwich JV Mezz LLC
537 Greenwich New JV LLC
537 Greenwich Owner LLC
75 Park Lane, LLC
CCA Bahamas, Ltd.
CCA Canada Holdings, Inc.
CCA China Construction, Inc.
CCA Construction, Inc.
CCA Civil - Halmar International, LLC
CCA Civil Colombia S.A.S.
CCA Civil Panama S.A.
CCA Civil Plaza Construction JV, LLC
CCA Civil, Inc.
CCA Development Panama S.A.
CCA Green B S.A.
CCA Institute, Inc.
CCA International Group, Inc.
CCA Jamaica Development Group Limited
CCA Newport, Inc.
CCA Panama Corp.
CCA Peru Construction S.A.C.
CCA Southeast, Inc.
CCA Unibuy, LLC
CCACP.MCM CONSORCIO
CCASA Civil Mexico S.A.
CCASA DR, S.A.S.
China Construction America of South Carolina, Inc.
China State Construction Engineering Corp. Ltd.
China State Construction Engineering Corporation Panama S.A.
China State Construction Engineering Corporation Panama S.A.
(SEM) Colonial Hospitality Management Ltd.
CONSORCIO CCA-COCIGE
CSCEC (Bahamas), Ltd.
CSCEC Holding Company, Inc.
Dao Panama Development S.A.

Dynasty Capital Group, LLC
Greenwich Charlton Owner LLC
Hudson North, LLC
Hudson Park Investors, LLC
KM/Plaza
Lakeview Houston, LLC
Morristown Southgate LLC
Newworld One Bay Street Limited
OFICINA T1000-OFICINA 54A, S.A.
Park Lane Development, LLC
Park Shore Investors LLC
Plaza Construction California LLC
Plaza Construction DC LLC
Plaza Construction Holding Company LLC
Plaza Construction LLC
Plaza Contracting Company LLC
Plaza CW LLC
Plaza FL Contracting, LLC
Plaza Group Holdings, LLC
Plaza Schiavone
Plaza/Time Square Joint Venture LLC
POINTE Hospitality Management Ltd.
SC EC-5 Management LLC
Shore Drive North Development, LLC
SRE Development, LLC
Strategic Greenwich Mezz Lender, LLC
Strategic Capital Beijing Consulting Co. Ltd.
Strategic Capital, LLC
Strategic EB-5 LLC
Strategic Greenwich, LLC
Strategic Hudson North, LLC
Strategic Hudson South, LLC
Strategic Hudson Towers, LLC
Strategic Property Holding Limited
Strategic Real Estate, LLC
Strategic Park Shore, LLC
Yonkers Waterfront Properties, LLC
Plaza - SEM Corp

**CURRENT AND RECENT FORMER
DIRECTORS AND OFFICERS**

Jingtao Yang
Jun Li
Lilin Cao

Yan Wei
Elizabeth Abrams
Alrazi Ballal
Chris Greco
Dawei Wang
Emre Ozcan
Jeffrey Clemens
Linsen Zhang
Michael Moore
Ning Yuan
Peter Hulburt
Phillip Amarante
Taizhong Wu
Thomas Crozier
Thomas D'Ercole
Yunfeng Zhang
Zhigang Wu

INSURERS

Aetna
AIG
Beazley Insurance Company
Berkley Assurance Company
Chubb
EyeMed
Homesite
Navigators
New Jersey Casualty Insurance Company
ShelterPoint Life Insurance Company
Sompo
Starr Indemnity and Liability Co
Travelers
United Healthcare Oxford

SURETY BOND PROVIDERS

American International Companies
Crum & Forster A Fairfax Company
Euler Hermes North America Insurance Company
Swiss Re Corporate Solutions

COUNTERPARTIES TO CONTRACTS & LEASES

Adobe
ADT
AIA Contract Licenses

Benefit Mall
C&M First Services Inc.
Cablevision Lightpath LLC
Corporation Service Company
Exclaimer Ltd
Executive Color systems Inc
Fidelity Investment
First-Citizens Bank & Trust Company
Kelly Mac Interiorscapes Inc.
Korcomptenz Inc LRN Corporation
Morris Street 2015 Urban Renewal, LLC
Paychex, Inc.
Pitney Bowes Inc.
ReportIt
RS mean
Sage Software Inc.
Stillwell Hansen
StormWind LLC
Thomson Reuters
United Airlines, Inc.

LANDLORDS, MANAGEMENT COMPANIES, AND RECENT FORMER LANDLORDS

MEPT Newport Tower LLC
Morristown Southgate LLC

LITIGATION PARTIES

BML Properties, Ltd.
Marina Pointe East Developer, LLC

PROFESSIONALS

Analysis Group, Inc.
BDO Consulting Group, LLC
Carlton Fields, P.A.
CBIZ Marks Paneth, LLC
Cole Schotz P.C.
Debevoise & Plimpton LLP
FGS Global (US) LLC
FTI Consulting, Inc.
Greenberg Traurig LLP
Kurtzman Carson Consultants, LLC
dba Verita Global
Pillsbury Winthrop Shaw Pittman LLP
Socotec Advisory, LLC
Squire Patton Boggs (US) LLP

Yutian Phinney
Withers Bergman LLP
Barst & Mukamal LLP (f/k/a Barst
Mukamal & Kleiner LLP)
Klasko Immigration Law Partners LLP
Chiesa Shahinian & Giantomasi PC
Smith & Downey, PA
Lilling & Company LLP

CREDITORS' PROFESSIONALS

B. Riley Securities
Gibbons P.C.
Lowenstein Sandler LLP

BANKS

HSBC Bank USA, N.A.
Bank of China

**TAXING AUTHORITIES AND
GOVERNMENTAL AGENCIES**

California Franchise Tax Board
Comptroller of Maryland
Connecticut Department of Revenue
Services
Florida Department of Revenue IRS
Louisiana Department of Revenue
New Jersey Division of Taxation
New York City Department of Finance
New York State Department of Taxation and
Finance
Office of Tax and Revenue
Virginia Department of Taxation

VENDORS

4Imprint
AC Daughtry Security Systems
Accordant Company, LLC
Accurate Employment Screening
Adams and Reese LLP
ADP
Alfaro Abogados LLC
Amu Jili
Andy Shihadeh
AP F/B/O Elite Asset Staffing
Aramark
Automation Graphics, Inc.

Bank of Communications
Barst Mukamal & Kleiner, LLP
Bing Jia
Blake Cassels & Graydon LLP
Blondie's Treehouse, Inc
Bolati Dawure
Boys & Girls Clubs
Cambridge Floral Designs
CDW Direct
Cettina Infrastructure Advisor
CG Consulting Engineering
Chelsea Piers, L.P.
Chiesa Shahinian & Giantomasi PC
China General Chamber Commerce
ClearComany LLC
CohnReznick LLP
Counsel Press, Inc.
Computer Design & Integration
Confucius Foundation, Inc
Cosmic Yinyang Inc.
Creative Effects, Inc
Crestmont Country Club
CSC
CT Corporation
CubeSmart, L.P.
Deheng Chen, LLC
Delta General Construction
Ding Ding Multimedia Inc.
DunnCox
Enterprise Tolls
E.S.P. Production, Inc.
EKA Insurance Agency, Inc
Essex Locksmiths LLC
eVerge Group LLC
FASTSIGNS S.I.
FedEx
Fidelity Security Life Insurance
Friedman LLP
Global Leaders In Construction
GM Financial Leasing
Granger Reis Ltd
Graphite Engineering LTD.
Green and Spiegel LLP
Harvard Cleaning Services, Inc.
Harvard Maintenance, Inc.
Helmsman Management Services, LLC

Hercules Fence of Maryland LLC
Hudson River Moving & Storage
International Consulting Group
International Friendship Assoc
Inter-Tour Inc.
ITAV Multimedia Group LLC
Jamal Salter
Jersey City Economic
John Phinney
Kan Vision Inc.
Klasko Immigration Law Partners
Kramer Levin Naftalis & Frankel LLP
Liberty National
Liberty Science Center
Lily Yip Table Tennis Center
LinkedIn Corporation
LYTTC, Inc.
Marcum LLP
Margaret Jackson LLC
Margaritaville Entreprises LLC
Mark L. Vice Jr.
Metlife SBC
National Employee Assistance
NYS Assessment Receivables
NYS Unemployment Insurance
Ohio Bureau of Workers' Compen
Oracle America, Inc
PAS Peru SAC
Pedro Miguel Lorenti
Peerless Consulting Group, LLC
Pellerano & Herrera, Inc.
Perkaroma Coffee Service Inc
Phillip Gesue
Proptex LLC
Proshred Security
Purchase Power
Quench USA, Inc
Quill Corporation
Rosemary T McFadden
R S MEANS COMPANY LLC
SeeFilm LLC
SH Technical Services, Inc.
Six Flags Great Adventure LLC
Smith & Downey, P.A
State of New Jersey
Stericycle, Inc

Strategic Capital (Beijing) Consulting Co.,
Ltd.
Sweet Booths
The Brattle Group, Inc.
The Furniture XChange
The Houston Chapter of China
The Union League Club
Thomas B. Crane
Total Fire Protection
USI Insurance Services
Verizon Wireless
Visory, Inc.
WA Golf Company, LLC
WageWorks
WEX Bank
White & Case LLP
Winston Zhou

**UNITED STATES TRUSTEE AND
BANKRUPTCY JUDGES FOR
DISTRICT OF NEW JERSEY (AND
KEY STAFF MEMBERS)**

Andre M. Espinosa
Andrea D. Bergman
Andrew B. Altenburg, Jr.
Ann Marie Donio
Brian Martinotti
Cathy L. Waldor
Christine M. Gravelle
Christine P. O'Hearn
Claire C. Cecchi
Edward S. Kiel
Elizabeth A. Pascal
Esther Salas
Evelyn Padin
Georgette Castner
J. Brendan Day
Jamel K. Semper
James B. Clark, III
Jeanne A. Naughton
Jerrold N. Poslusny, Jr.
Jessica S. Allen

John K. Sherwood
Jose R. Almonte Joseph H. Rodriguez
Julien X. Neals
Justin T. Quinn
Karen M. Williams
Katharine S. Hayden
Leda Dunn Wettre
Madeline Cox Arleo
Mark E. Hall
Matthew J. Skahill
Melissa E. Rhoads
Michael B. Kaplan
Michael A. Hammer
Michael A. Shipp
Michael E. Farbiarz
Renee Marie Bumb
Robert Kirsch
Rosemary Gambardella
Rukhsanah L. Singh
Sharon A. King
Stacey D. Adams
Stacey L. Meisel
Stanley R. Chesler
Susan D. Wigenton
Tonianne J. Bongiovanni
Vincent F. Papalia
William J. Martini
Zahid N. Quraishi

SCHEDULE 2

Current, Former, Closed Clients and Other Identified Relationships

Current¹ Clients²

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
ADT	Johnson Controls International Plc
	ADT (UK) Holding Limited
Aetna	Aetna Inc.
AIG	AIG Europe SA
BDO Consulting Group, LLC	BDO USA, P.C.
Beazley Insurance Company	Beazley Furlonge Limited
Berkley Assurance Company	W.R. Berkley (Europe) AG
Boys & Girls Clubs	Boys & Girls Club of Chicago
	Boys & Girls Clubs of Central Florida Foundation, Inc.
CBIZ Marks Paneth, LLC	CBIZ CPAs P.C
Chiesa Shahinian & Giantomasi PC	Chiesa Shahinian & Giantomasi PC
ClearCompany LLC	ClearCompany LLC
CohnReznick LLP	CohnReznick
FedEx	State Tax After Reform Partnership (STAR)
FTI Consulting, Inc.	FTI Consulting, Inc.
Greenberg Traurig LLP	Aurinia Pharmaceuticals, Inc.
	Greenberg Traurig LLP
HSBC Bank USA, N.A.	HSBC Continental Europe
Marcum LLP	Marcum LLP
Paychex, Inc.	Paychex, Inc.
Quench USA, Inc.	Quench USA, Inc.
Socotec Advisory, LLC	Socotec France

¹ The term “current client” means a client to whom time was posted in the 12 months preceding April 29, 2025, the date that the Examiner selected McDermott as his proposed counsel.

² McDermott may currently represent or have previously represented certain affiliates of the entities disclosed herein, and the disclosure is accordingly broad in scope.

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a McDermott Client
Starr Indemnity and Liability Co	C.V. Starr & Co.
Travelers	Travelers Management Limited
United Airlines, Inc.	Airlines for America
	United Airlines, Inc.
	United Airlines Holdings, Inc.
Verizon Wireless	Verizon Wireless, Inc.
WA Golf Company, LLC	WA Golf Company LLC

Former³ Clients

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that was a Former McDermott Client
ADP	ADP Total Source Inc.
Analysis Group, Inc.	Analysis Group, Inc.
Benefit Mall	BenefitMall
FedEx	FedEx
Fidelity Investment	Fidelity Investments
First-Citizens Bank & Trust Company	First Citizens Bank & Trust Company
United Airlines, Inc.	United Air Lines, Inc.

³ The term “former client” means a client to whom time was posted between 12 and 36 months preceding April 29, 2025, the date that the Examiner selected McDermott as his counsel, but for whom no time has been posted in the 12 months preceding April 29, 2025.

Closed⁴ Clients

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that is a Closed McDermott Client
Plaza Construction LLC	Plaza Construction
AIG	AIG (Regulatory)
B. Riley Securities	B. Riley Securities, Inc.
Chubb	Chubb Group Holdings Inc
Euler Hermes North America Insurance Company	Euler Hermes North America Insurance Company
FGS Global (US) LLC	FGS Global (Europe) GmbH
HSBC Bank USA, N.A.	HSBC
	HSBC Bank USA
Metlife SBC	Metropolitan Life Insurance Company

⁴ The term “closed client” means a client to whom time was posted in the 36 months preceding April 29, 2025, the date the Examiner selected McDermott as his proposed counsel, but for which the client representation has been closed.

Other Identified Relationship

Name of Entity Searched	Identified Co-Counsel or Similar Professional Relationship
Cole Schotz	WOM S.A. Chapter 11 Cases (not active), co-counsel to UCC in Forever 21 Chapter 11 Cases, co-counsel to UCC in Big Lots Chapter 11 Cases; LL Flooring Holdings (co-counsel to Liquidation Trustee); Fisker Inc. (co-counsel to Liquidating Trustee), Gulf Coast Health Care, LLC Chapter 11 Cases
Debevoise & Plimpton LLP	Robertshaw Chapter 11 Cases
Gibbons, P.C.	Potentially Adverse Professional in Exela Chapter 11 Cases; co-counsel in Invitae Chapter 11 Case
FTI Consulting, Inc.	McDermott is currently working with FTI Consulting, Inc. in its capacity as financial advisor in several cases
Kurtzman Carson Consultants LLC d/b/a Verita Global	Lifesize chapter 11; Rhodium Encore chapter 11; Forever 21; LaVie chapter 11; Wesco Aircraft; Wellpath Holdings, Inc. chapter 11
Lowenstein Sandler LLP	Phase Bio Restructuring; Steward Health Care System LLC
Pillsbury Winthrop Shaw Pittman	Steward Health Care System, Wesco Aircraft Holdings UCC, Hardinge Inc. UCC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

MCDERMOTT WILL & EMERY LLP
Darren Azman (admitted pro hac vice)
Kristin Going (admitted pro hac vice)
Deanna D. Boll (NJ Bar No. 031861998)
Nathaniel Allard (admitted pro hac vice)
One Vanderbilt Avenue
New York, New York 10017-3852
Telephone: (212) 547-5400
dazman@mwe.com; kgoing@mwe.com
dboll@mwe.com; nallard@mwe.com

In Re: *Proposed Counsel to the Examiner*

CCA Construction, Inc.,

Debtor.

Case No.: 24-22548-CMG

Chapter: 11

Adv. No.: _____

Hearing Date: _____

Judge: Christine M. Gravelle

CERTIFICATION OF SERVICE

1. I, Deanna D. Boll :

☒ represent Todd Harrison, Examiner in this matter.

☐ am the secretary/paralegal for _____, who represents
_____ in this matter.

☐ am the _____ in this case and am representing myself.

2. On May 22, 2025, I sent a copy of the following pleadings and/or documents to
the parties listed in the attached lists.

Examiner's Application for Order Authorizing Retention and Employment of McDermott Will
& Emery LLP as Counsel to the Examiner, Effective as of April 29, 2025

3. I certify under penalty of perjury that the above documents were sent using the mode of service
indicated.

Date: May 22, 2025

/s/ Deanna D. Boll
Signature

Description	Creditor Name	Creditor Notice Name	Email Address
Top 20 Creditor	American International Companies	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	BML Properties, Ltd	Dorf Nelson & Zauderer LLP	Mzauderer@dorflaw.com
Top 20 Creditor	BML Properties, Ltd	Susman Godfrey LLP	bcarmody@susmangodfrey.com; Jbuchdahl@susmangodfrey.com
Counsel for Plaza Construction Group Florida, LLC	Carlton Fields P.A.	Julia E. Duffy Michael T. Hensley	jduffy@carltonfields.com mhensley@carltonfields.com
Debtor	CCA Construction, Inc.	c/o BDO USA, P.C.	JSchwarz@bdo-ba.com
Debtor	CCA Construction, Inc.		
	Certain Non-Debtor Affiliates of CCA Construction, Inc.	Shella Borovinskaya	sborovinskaya@ycst.com
		Michael D. Sirota, Warren A. Usatine, Felice R. Yudkin, Ryan T. Jareck	msirota@coleschotz.com; wusatine@coleschotz.com; fyudkin@coleschotz.com; rjareck@coleschotz.com
Local Counsel for the Debtor	Cole Schotz P.C.		
Top 20 Creditor	Counsel Press, Inc.		bwhite@counselpress.com
Top 20 Creditor	Crum & Forster A Fairfax Company	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	CSC		natasha.evans@cscglobal.com
		M. Natasha Labovitz, Sidney P. Levinson, Elie J. Worenklein, Rory B. Heller	nlabovitz@debevoise.com; slevinson@debevoise.com; eworenklein@debevoise.com; rbheller@debevoise.com
Counsel for the Debtor	Debevoise & Plimpton LLP		
Top 20 Creditor	Euler Hermes North America Insurance Company	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	FTI Consulting, Inc.		kern.nandan@fticonsulting.com
		Robert K. Malone, Brett S. Theisen, Kyle P. McEvilly, and Christopher P. Anton	rmalone@gibbonslaw.com; btheisen@gibbonslaw.com; kmcevilly@gibbonslaw.com; cantan@gibbonslaw.com
Counsel for BML Properties, Ltd.	Gibbons P.C.		
Top 20 Creditor	Graphite Engineering LTD.	Baycourt Law Chambers	cfrancis@baycourtlaw.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Kelly Mac Interiorscapes Inc.		tammi@kellymacplants.com
		Andrew Behlmann, Nicole Fulfree and Michael A. Kaplan	abehlmann@lowenstein.com; nfulfree@lowenstein.com; mkaplan@lowenstein.com
Counsel to the DIP Lender / CSCEC Holding Company, Inc.	Lowenstein Sandler LLP		
Counsel to the DIP Lender / CSCEC Holding Company, Inc.	Lowenstein Sandler LLP	Jeffrey L. Cohen	jcohen@lowenstein.com
Top 20 Creditor	LYTTC, Inc.		judyhugh12@gmail.com
			tthompson@pdtlegal.com; mlewis@pdtlegal.com; rgraham@pdtlegal.com
Top 20 Creditor	Marina Pointe East Developer, LLC	Paskert Diver Thompson	
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Fran B. Steele and Savanna J. Bierne	Fran.B.Steele@usdoj.gov; Savanna.Bierne1@usdoj.gov
Top 20 Creditor	Pillsbury Winthrop Shaw	Pittman LLP	USTPRegion03.NE.ECF@usdoj.gov
Top 20 Creditor	Quench USA, Inc.		geoffrey.sant@pillsburylaw.com
Top 20 Creditor	Quill Corporation		collections@quenconline.com
			orders@quill.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
Top 20 Creditor	Socotec Advisory LLC		advisorybilling@socotec.us
	Special Committee of Independent Directors	Morris S. Bauer	MSBauer@duanemorris.com
Top 20 Creditor	Squire Patton Boggs		michael.curto@squirepb.com
Top 20 Creditor	Swiss Re Corporate Solutions	Lanlan Chen	Lanlan.chen@wtw.com
		Courtney M. Brown and Michael L. Schein	mschein@vedderprice.com; cmbrown@vedderprice.com
Counsel to Korcomptenz Inc	Vedder Price P.C.		

Certificate of Service ^{Master Service List} Page 3 of 3

Parties Served by U.S. Mail

Description	CreditorName	Creditor Notice Name	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor	Analysis Group, Inc.		111 Hunting Avenue	14th Floor		Boston	MA	02199
Debtor	CCA Construction, Inc.		445 South Street, Suite 310			Morristown	NJ	07960
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
New Jersey Attorney General Office	New Jersey Attorney General Office	Division of Law	Richard J. Hughes Justice Complex	25 Market St	PO Box 112	Trenton	NJ	08625-0112
New Jersey Division of Taxation	New Jersey Division of Taxation	Compliance and Enforcement - Bankruptcy Unit	3 John Fitch Way, 5th Fl	PO Box 245		Trenton	NJ	08695-0245
Top 20 Creditor	Quench USA, Inc.		630 Allendale Road, Suite 200			King of Prussia	PA	19406
Top 20 Creditor	Thomas Reuters	Alyssa Risch	PO Box 6292			Carol Stream	IL	60197
US Attorney for District of New Jersey	US Attorney for District of New Jersey	Philip R. Sellinger	970 Broad Street, 7th Floor			Newark	NJ	07102
Top 20 Creditor	USI Insurance Services	Amy Silverman	180 Park Avenue, 1st Floor			Florham Park	NJ	07932