

**DEBEVOISE & PLIMPTON LLP**

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*Co-Counsel to the Debtor and Debtor in Possession*

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**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:

CCA Construction, Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-22548 (CMG)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
TO BE HEARD ON MAY 22, 2025 AT 11:00 A.M. (ET)**

To: All Parties Receiving Electronic Notification of Filing  
via the Court's CM/ECF System

<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



**PLEASE TAKE NOTICE** that the matters listed below are currently scheduled to be heard on May 22, 2025, at 11:00 a.m. (prevailing Eastern Time) before the Honorable Chief Judge Christine M. Gravelle.

**PLEASE TAKE FURTHER NOTICE** that this hearing will be held in-person. Parties, however, may appear virtually. Parties intending to appear virtually may participate via Zoom using the information on **Schedule 1**, annexed hereto.

**CONTESTED MATTERS GOING FORWARD**

1. Hearing Regarding the Scope and Budget of the Examiner

A. Related Documents

- Order Granting the Appointment of an Examiner [Docket No. 211]
- Order Approving the Appointment of a Chapter 11 Examiner by United States Trustee [Docket No. 296]
- Declaration of Todd Harrison [Docket No. 306]

B. Responses/Objections

- Debtor's Supplemental Brief in Connection with the Scope and Budget of the Authorized Investigation of the Examiner [Docket No. 307]
- BML Properties, Ltd.'s Supplemental Brief in Support of the Appointment of Examiner [Docket No. 309]
- Declaration of Brett S. Theisen, Esq. in Support of BML Properties, Ltd.'s Supplemental Brief in Support of the Appointment of Examiner [Docket No. 310]
- Examiner's Statement Regarding Proposed Scope of Investigation [Docket No. 311]
- Motion of BML Properties, Ltd. to File Under Seal (I) BML Properties, Ltd.'s Supplemental Brief in Support of the Appointment of Examiner and (II) Declaration of Brett S. Theisen, Esq. in Support of BML Properties, Ltd.'s Supplemental Brief in Support of the Appointment of Examiner [Docket No. 312]

- Examiner's Limited Statement in Response to Debtor's Supplemental Brief in Connection with the Scope and Budget of the Authorized Investigation of the Examiner [Docket No. 324]
- Declaration of Court-Appointed Examiner Todd Harrison in Support of Examiner's Limited Statement in Response to Debtor's Supplemental Brief in Connection with the Scope and Budget of the Authorized Investigation of the Examiner [Docket No. 325]

**Status:** This matter is going forward with permission of the Court.

2. Application for Retention of Professional Duane Morris LLP as Counsel to the Special Committee of Independent Directors [Docket No. 255]

A. Related Documents

- Reply of Special Committee of Independent Directors to Limited Objection of BML Properties, Ltd. to Application to Retain Duane Morris LLP as Counsel to the Special Committee Effective April 9, 2025 [Docket No. 320]

B. Responses/Objections

- Limited Objection of BML Properties, Ltd. to Application to Retain Duane Morris LLP as Counsel to Special Committee [Docket No. 273]
- Limited Response to Limited Objection of BML Properties, Ltd. to Application to Retain Duane Morris LLP as Counsel to Special Committee [Docket No. 291]

**Status:** This matter is going forward with permission of the Court.

3. Debtor's Motion for an Order Extending the Exclusive Periods for Filing a Chapter 11 Plan and Soliciting Acceptance Thereof [Docket No. 265]

A. Related Document

- Reply to Limited Objection of BML Properties, Ltd. to Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing a Chapter 11 Plan and Soliciting Acceptance Thereof [Docket No. 323]

B. Responses/Objections

- Limited Objection of BML Properties, Ltd. to Debtor's Motion for Entry of an Order Extending the Exclusive Periods for Filing a Chapter 11 Plan and Soliciting Acceptance Thereof [Docket No. 308]

**Status:** This matter is going forward with permission of the Court.

DATED: May 21, 2025

Respectfully submitted,

By: /s/ Michael D. Sirota

**COLE SCHOTZ P.C.**

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*Co-Counsel to the Debtor  
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### **Schedule I**

Topic: 24-22548 / CCA Construction  
Time: May 22, 2025 11:00 AM Eastern Time (US and Canada)

Please click the link below to join the webinar:

<https://njb-uscourts.zoomgov.com/j/1618640151?pwd=hblCrJ9KOtMdSAJVRInOfleYFOYpB.1>

Meeting ID: 161 864 0151

Passcode: 069541

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One tap mobile

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+16469641167,,1618640151#,,,\*069541# US (US Spanish Line)

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Dial by your location

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- +1 646 964 1167 US (US Spanish Line)
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Meeting ID: 161 864 0151

Passcode: 069541

Find your local number: <https://njb-uscourts.zoomgov.com/u/ad1MDCIszW>

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Join by SIP

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Join by H.323

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- [161.199.136.10](tel:161.199.136.10) (US East)

Meeting ID: 161 864 0151

Passcode: 069541