### **DEBEVOISE & PLIMPTON LLP**

M. Natasha Labovitz (admitted *pro hac vice*) Erica S. Weisgerber (admitted *pro hac vice*) Elie J. Worenklein 66 Hudson Boulevard New York, NY 10001 Telephone: (212) 909-6000 Facsimile: (212) 909-6836 nlabovitz@debevoise.com eweisgerber@debevoise.com eworenklein@debevoise.com

*Co-Counsel to the Debtor and Debtor in Possession* 

## **COLE SCHOTZ P.C.**

Michael D. Sirota Warren A. Usatine Felice R. Yudkin Ryan T. Jareck Court Plaza North, 25 Main Street Hackensack, NJ 07601 Telephone: (201) 489-3000 Facsimile: (201) 489-1536 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com rjareck@coleschotz.com

*Co-Counsel to the Debtor and Debtor in Possession* 

# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:

CCA Construction, Inc.,<sup>1</sup>

Chapter 11

Case No. 24-22548 (CMG)

Debtor.

## DEBTOR'S SECOND SUPPLEMENT PROVIDING NOTICE OF AN ADDITIONAL PROFESSIONAL UTILIZED IN THE ORDINARY COURSE OF BUSINESS

1. Pursuant to the Court's *Order Authorizing the Debtor to Employ and Compensate* 

Professionals Utilized in the Ordinary Course of Business [Docket No. 192] (the "OCP Order"),<sup>2</sup>

the Debtor is authorized to employ and retain additional Ordinary Course Professionals not

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the OCP Order or the *Debtor's Motion for Entry of an Order Authorizing the Debtor to Employ and Compensate Professionals Utilized in the Ordinary Course of Business* [Docket No. 72], as applicable.



<sup>&</sup>lt;sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

#### Case 24-22548-CMG Doc 305 Filed 05/15/25 Entered 05/15/25 21:11:22 Desc Main Document Page 2 of 4

currently listed on <u>Exhibit 3</u> to the OCP Order (the "Additional Ordinary Course **Professionals**") by filing with the Court, and serving on the Retention Notice Parties, a supplement (the "**Supplemental List**") listing the name of any Additional Ordinary Course Professional, together with a brief description of the services to be rendered and the applicable Monthly Fee Cap, serving a copy of both the Supplemental List and the Retention Questionnaire on the Retention Notice Parties, and by otherwise complying with the terms of the OCP Order. Such authorization is effective retroactive to the date of filing the Supplemental List or the applicable date of engagement. Within thirty (30) days of the filing of such Supplemental List, each Additional Ordinary Course Professional shall provide to the Debtor and the Debtor's counsel an OCP Declaration and Retention Questionnaire, and the Debtor will file such documents with the Court and serve a copy upon the Retention Notice Parties.

2. The Debtor hereby supplements the list of Initial Ordinary Course Professionals, attached to the OCP Order as <u>Exhibit 3</u>, to include Withers Bergman LLP as an Additional Ordinary Course Professional in accordance with the description and Monthly Fee Cap listed in <u>Exhibit A</u> attached hereto.

3. The Debtor will provide notice of this Supplemental List and the Additional Ordinary Course Professional's OCP Declaration and Retention Questionnaire in accordance with the terms of the OCP Order to the Retention Notice Parties. The Debtor submits that, in light of the terms of the OCP Order, no other or further notice need be given. DATED: May 15, 2025

Respectfully submitted,

By: <u>/s/ Michael D. Sirota</u> **COLE SCHOTZ P.C.** Michael D. Sirota Warren A. Usatine Felice R. Yudkin Ryan T. Jareck 25 Main Street Hackensack, NJ, 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

-and-

## **DEBEVOISE & PLIMPTON LLP**

M. Natasha Labovitz (admitted *pro hac vice*) Erica S. Weisgerber (admitted *pro hac vice*) Elie J. Worenklein 66 Hudson Boulevard New York, NY 10001 Telephone: (212) 909-6000 Facsimile: (212) 909-6836 nlabovitz@debevoise.com eweisgerber@debevoise.com eworenklein@debevoise.com

*Co-Counsel to the Debtor and Debtor in Possession* 

## Case 24-22548-CMG Doc 305 Filed 05/15/25 Entered 05/15/25 21:11:22 Desc Main Document Page 4 of 4

# EXHIBIT A

# **Additional Ordinary Course Professional**

Professional (Name & Address)	Type of Service Provided	Monthly Fee Cap if Services are Utilized <sup>3</sup>
Withers Bergman LLP 430 Park Ave. New York, New York 10022	Legal Services: Appellate Litigation	\$0.00

<sup>&</sup>lt;sup>3</sup> The Monthly Fee Cap is limited to funds paid by CCA and excludes amounts paid to the Ordinary Course Professionals by any non-Debtor, including third-party insurers or obligors.