Case 24-22548-CMG	Doc 293	Filed 05/05/	25 Entered	05/05/25 11.01.27	Decc Main Date Filed: 05/05/2025
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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

Wriston Malandelle

Honorable Christiné M. Gravelle Unite 242254825050500000000003



Order Filed on May 5, 2025 by Clerk U.S. Bankruptcy Court District of New Jersey

DATED: May 5, 2025

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Debtor:	CCA Construction, Inc.
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Caption of Order:	Order Granting Debtor Relief from the Automatic Stay to File a
	Petition for Leave to Appeal

ORDER GRANTING DEBTOR RELIEF FROM THE AUTOMATIC STAY TO FILE A PETITION FOR LEAVE TO APPEAL

The relief set forth on the following pages, numbered three (3) through five (5), is

ORDERED.

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Petition for Leave to Appeal Upon CCA's motion filed on April 23, 2025 [Docket No.] (the "**Motion**")² pursuant

to section 362(d) of the Bankruptcy Code, for entry of an order granting CCA relief from the automatic stay pursuant to 11 U.S.C. § 362(d)(1) solely to the extent necessary to permit CCA to file the Petition and to pursue any appellate rights in the Court of Appeals pursuant thereto, all as more fully set forth in the Motion; and upon consideration of the Wei Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that CCA's notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having considered the arguments in support of the relief requested therein at a hearing before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein, and that such relief is in the best interests of CCA, its estate, its creditors, and all parties in interest, and is necessary to avoid irreparable harm to CCA and its estate; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. The automatic stay provided in 11 U.S.C. § 362(a) is hereby modified pursuant to

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

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11 U.S.C. § 362(d)(1), solely to the extent necessary to permit CCA and the other parties to the Baha Mar Litigation to file the Petition and, if granted, prosecute a further appeal of the case captioned *BML Props. Ltd. v China Construction America, Inc., et al.*, Nos. 2024-06623, 2024-06624 (N.Y. App. Div. 2024), in the New York State Court of Appeals, to proceed to resolution in such court, including any related proceedings, without prejudice to any party's right to seek further or additional relief from the Court.

3. With the exception of the Petition and any related appellate rights in the Court of Appeals, all of CCA's rights to the automatic stay under 11 U.S.C. § 362 are not impacted by this Order and are fully preserved. For the avoidance of doubt, no party shall be permitted to enforce any judgment or execute against CCA or any property of its estate absent further order of the Court.

4. Consistent with prepetition practices, the fees and costs incurred in connection with the Petition and any subsequent proceedings in the Court of Appeals are to be borne by the non-Debtor Defendants, and not by CCA.

5. For the avoidance of doubt, the automatic stay under 11 U.S.C. § 362 does not apply to the non-Debtor Defendants, and this Order is not required for the Petition and the Further Appeal to move forward with respect to the non-Debtor Defendants.

6. Under the circumstances of the chapter 11 case, notice of the Motion is adequate, and the notice requirements of Bankruptcy Rule 9014 and 4001 and the Local Rules are satisfied by such notice.

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7. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby satisfied by the contents of the Motion or otherwise waived.

8. CCA is authorized and empowered to take all actions as may be necessary and appropriate to implement the terms of this Order.

9. This Court shall retain jurisdiction to hear and determine all matters arising from

or relating to the interpretation, implementation, or enforcement of this Order.