

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:  CCA Construction, Inc., <sup>1</sup>  Debtor.	Chapter 11  Case No. 24-22548 (CMG)
---	---

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
CCA CONSTRUCTION, INC. (CASE NO. 24-22548)**

---

<sup>1</sup> The last four digits of CCA’s federal tax identification number are 4862. CCA’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



**Fill in this information to identify the case:**

Debtor Name: In re : CCA Construction, Inc.  
 United States Bankruptcy Court for the: District of New Jersey  
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 98,552,699.12

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 98,552,699.12

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 0.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 1,768,792,872.39

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 1,768,792,872.39

**Fill in this information to identify the case:**

Debtor Name: In re : CCA Construction, Inc.  
 United States Bankruptcy Court for the: District of New Jersey  
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 0.00	\$ 0.00

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

No Change to Schedule E/F, Part 1 (See Docket No. 99)

Check all that apply.

Creditor Name

- Contingent
- Unliquidated
- Disputed

Creditor's Notice name

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$

1,768,792,872.39

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

**Is the claim subject to offset?**

No

Yes

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 1,768,792,872.39
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 1,768,792,872.39

**Fill in this information to identify the case:**

Debtor Name: In re : CCA Construction, Inc.  
 United States Bankruptcy Court for the: District of New Jersey  
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input checked="" type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		
	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.  
United States Bankruptcy Court for the: District of New Jersey  
Case number (if known): 24-22548 (CMG)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
[X] Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
[X] Schedule H: Codebtors (Official Form 206H)
[X] Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
[X] Amended Schedule Schedule E/F, Part 2 and Schedule H
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/26/2025 MM / DD / YYYY

[Signature] / s / Yan Wei
Signature of individual signing on behalf of debtor

Yan Wei
Printed name
Chief Executive Officer
Position or relationship to debtor

In re: CCA Construction, Inc.

Case No. 24-22548

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim*	Amendment
2.1	American International Companies	28 Liberty Street		New York	NY	10005-1445				Surety Bond	N	X	X		Unknown	Updated Address
2.2	Analysis Group, Inc.	111 Huntington Avenue	14th Floor	Boston	MA	02199				Professional Services	N			X	\$190,100.56	
2.3	Automation Graphics, Inc.	519 8th Avenue, 3rd Floor		New York	NY	10018				Trade Debt	N				\$220.00	
2.4	Benefit Mall	12404 Park Central Drive, Suite 400S		Dallas	TX	75251				Contracts & Leases	N				\$220.00	
2.5	BML Properties, Ltd.	Susman Godfrey LLP	1301 Avenue of the Americas, 32nd Floor	New York	NY	10019				Litigation	N	X	X	X	1,642,598,493.00	
2.6	CDW Direct	PO Box 75723		Chicago	IL	60675				Trade Debt	N				\$846.00	Updated Amount
2.7	Counsel Press, Inc.	10 East 40th Street	5th Floor	New York	NY	10016				Professional Services	N				\$36,000.00	
2.8	Crum & Forster A Fairfax Company	305 Madison Avenue		Morristown	NJ	07960				Surety Bond	N	X	X		Unknown	Updated Address
2.9	CSC	P.O. Box 7410023		Chicago	IL	60674-5023				Trade Debt	N				\$2,234.89	Updated Amount
2.10	CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960				Intercompany Funding	N				\$124,804,769.44	
2.11	Euler Hermes North America Insurance Company	100 International Drive 22nd Floor		Baltimore	MD	21202				Surety Bond	N	X	X		Unknown	Updated Address
2.12	Executive Color Systems, Inc.	42 West 39th Street, 18th Floor		New York	NY	10018				Contracts & Leases	N				\$308.49	Added
2.13	FedEx	P.O. Box 371461		Pittsburgh	PA	15250-7461				Trade Debt	N				\$340.37	
2.14	FTI Consulting, Inc.	16701 Melford Blvd.	Suite 200	Bowie	MD	20715				Professional Services	N				\$137,807.48	
2.15	Graphite Engineering LTD.	Baycourt Law Chambers 15 Cumberland & Duke Streets		Nassau			Bahamas			Professional Services	N				\$14,437.50	
2.16	Kelly Mac Interiorscapes Inc.	26 Sky Manor Road		Pittstown	NJ	08867				Contracts & Leases	N				\$511.80	
2.17	Korcomptenz Inc	35 Waterview Blvd, Suite 207		Parsippany	NJ	07130				Contracts & Leases	N				\$45,170.33	Added
2.18	LYTTC, Inc.	370 North Avenue		Dunellen	NJ	08812				Trade Debt	N				\$3,835.00	
2.19	Margaret Jackson LLC	1921 W 32nd Ave.		Denver	CO	80211				Trade Debt	N				\$69.37	Added
2.20	Marina Pointe East Developer, LLC	Paskert Divers Thompson	100 North Tampa Street, Suite 3700	Tampa	FL	33602				Litigation	N	X	X		Unknown	
2.21	National Employee Assistance	490 Wheeler Road, Suite 102		Hauppauge	NY	11788				Trade Debt	N				\$300.00	
2.22	Pillsbury Winthrop Shaw Pittman LLP	31 West 52nd Street		New York	NY	10019-6131				Professional Services	N				\$118,349.02	
2.23	Pintey Bowes Global Financial	3001 Summer Street		Stamford	CT	06905				Contracts & Leases	N				\$290.49	
2.24	Purchase Power	PO Box 371874		Pittsburgh	PA	15250-7874				Trade Debt	N				\$151.27	
2.25	Quench USA, Inc	P.O. Box 735777		Dallas	TX	75373				Trade Debt	N				\$311.77	
2.26	Quill Corporation	PO Box 37600		Philadelphia	PA	19101-0600				Trade Debt	N				\$2,420.29	
2.27	Socotec Advisory, LLC	2500 Northwinds Parkway	Suite 400	Alpharetta	GA	30009				Professional Services	N				\$486,916.57	
2.28	Squire Patton Boggs (US) LLP	2550 M Street, NW		Washington	DC	20037				Professional Services	N				\$40,921.50	
2.29	Swiss Re Corporate Solutions	1450 American Lane, Suite 1100		Schaumburg	IL	60173				Surety Bond	N	X	X		Unknown	Updated Address
2.30	Thomson Reuters	P.O. Box 6292		Carol Stream	IL	60197				Contracts & Leases	N				\$2,262.60	
2.31	USI Insurance Services	180 Park Avenue, 1st Floor		Florham Park	NJ	07932				Insurance	N				\$305,482.47	
2.32	Verizon Wireless	P.O. Box 408		Newark	NJ	07101				Trade Debt	N				\$102.18	
2.33	Zurich Surety Claims	P.O. Box 968036		Schaumburg	IL	60196				Surety Bond	N	X	X		Unknown	Added

TOTAL: \$1,768,792,872.39

\* Certain of these creditors were paid pursuant to the first day orders.



In re: CCA Construction, Inc.

Case No. 24-22548

Schedule H  
Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Counry	Name of creditor	D	E/F	G	Amendment
CCA Bahamas, Ltd.	Suite 700, Financial Tower, Park Avenue, One Bay Street		Nassau			Bahamas	BML Properties, Ltd.		X		
CSCEC (Bahamas), Ltd.	Suite 700, Financial Tower, Park Avenue, One Bay Street		Nassau			Bahamas	BML Properties, Ltd.		X		
Various Debtor affiliates are co-obligors on certain surety bonds.	N/A						American International Companies		X		Added
Various Debtor affiliates are co-obligors on certain surety bonds.	N/A						Crum & Forster A Fairfax Company		X		Added
Various Debtor affiliates are co-obligors on certain surety bonds.	N/A						Euler Hermes North America Insurance Company		X		Added
Various Debtor affiliates are co-obligors on certain surety bonds.	N/A						Swiss Re Corporate Solutions		X		Added
Various Debtor affiliates are co-obligors on certain surety bonds.	N/A						Zurich Surety Claims		X		Added

\* The BML Properties, Ltd. claim is Disputed, Contingent and Unliquidated.

\*\* The surety bond providers' claims are Contingent and Unliquidated.