

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FINANCIAL ADVISOR MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

In re CCA Construction, Inc.¹

Applicant: BDO Consulting Group, LLC.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Evan Blum</u>	<u>3/17/25</u>
EVAN BLUM	Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



242254825031700000000003

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
--

Summary of Amounts Requested for the Period
February 1, 2025 through February 28, 2025 (the “Compensation Period”)

Fee Total	\$116,655.00
Disbursement Total	\$363.36
Total Fees Plus Disbursements	\$117,018.36

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$215,885.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$0.00
Total Holdback:	\$43,177.00
Total Received by Applicant:	\$172,708.00

**SECTION II
SUMMARY OF SERVICES**

**COMPENSATION BY PROFESSIONALS FOR
FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

The Professionals who rendered services in these chapter 11 cases from February 1, 2025 through February 28, 2025 (the “Fee Period”) are:

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
Evan Blum	Managing Director	58.7	\$750.00	\$44,025.00
Evan Blum	Managing Director (Travel Time)	3.2	375.00	1,200.00
James Schwarz	Managing Director	62.7	750.00	47,025.00
Anthony Del Piano	Manager	42.1	550.00	23,155.00
Katherine Holman	Associate	5.0	250.00	1,250.00
	TOTAL:	171.7		\$116,655.00
	Blended Rate:		\$679.41	

**SUMMARY OF BILLING BY PROJECT CATEGORY
FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

<u>Code</u>	<u>Project Category</u>	<u>Hours</u>	<u>Amount</u>
1	General (Case Administration)	2.2	\$1,570.00
4	BDO Retention / Fee Applications	7.1	5,085.00
6	Cash Collateral and DIP Financing Related	42.8	26,320.00
7	Communication with Debtor or Debtor Professionals	17.2	12,180.00
9	General Accounting and Financial Issues	1.8	1,270.00
11	Reviewed Motions and Objections	14.3	10,125.00
13	Litigation	19.3	14,315.00
21	Non-working Travel ²	3.2	1,200.00
23	UST Reporting/MOR	40.5	27,115.00
24	Court Hearings	14.0	10,500.00
25	Court Hearing Prep	9.3	6,975.00
	TOTAL:	171.7	\$116,655.00

² Travel time is billed at one-half of the professional’s hourly rate.

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$363.36
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Parking)	\$0.00
DISBURSEMENTS TOTAL	\$363.36

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) The Applicant assisted in operational matters, including assisting with accounting, employee, and vendor issues.
 - (b) The Applicant attended the second-day hearings.
 - (c) The Applicant prepared for and sat for a deposition.
 - (d) The Applicant assisted in complying with applicable Chapter 11 requirements and preparation of any necessary court filings, including, but not limited to:
 - Monthly operating reports
 - (e) The Applicant assisted co-counsel in addressing issues related to the Debtor's debtor-in-possession financing and related BMLP discovery requests.
 - (f) The Applicant provided financial advice to the Debtor and co-counsel.
 - (g) The Applicant tended to others matters concerning administration of these Chapter 11 cases as requested by the Debtor and U.S. Trustee.
 - (h) The Applicant assisted with other information and analysis as requested.
 - (i) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

⁴ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the second monthly fee statement.

Exhibit A

Retention Order



Order Filed on February 7, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz (admitted *pro hac vice*)
Sidney P. Levinson (admitted *pro hac vice*)
Elie J. Worenklein
Rory B. Heller (admitted *pro hac vice*)
66 Hudson Boulevard
New York, NY 10001
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
nlabovitz@debevoise.com
slevinson@debevoise.com
eworenklein@debevoise.com
rbheller@debevoise.com

COLE SCHOTZ P.C.

Michael D. Sirota
Warren A. Usatine
Ryan T. Jareck
Felice R. Yudkin
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: (201) 489-3000
Facsimile: (201) 489-1536
msirota@coleschotz.com
wusatine@coleschotz.com
rjareck@coleschotz.com
fyudkin@coleschotz.com

Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of CCA's federal tax identification number are 4867 of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ



242254825021000000000001

(Page | 2)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

**ORDER AUTHORIZING THE APPOINTMENT OF BDO CONSULTING GROUP,
LLC. AS FINANCIAL ADVISOR TO THE DEBTOR EFFECTIVE AS OF THE
PETITION DATE**

The relief set forth on the following pages, numbered two (2) through eight (8), is
ORDERED.

DATED: February 7, 2025



Honorable Christine M. Gravelle
United States Bankruptcy Judge

(Page | 3)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

Upon Debtor's Application (the "Application")² pursuant to sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for an order (this "Order"), authorizing the Debtor to employ and retain BDO Consulting Group, LLC ("BDO") as its financial advisor, on the terms set forth in the Services Agreement annexed to the Application; and upon the Blum Declaration annexed to the Application; all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor, its creditors, and other parties in interest; and this Court having found that the Debtor's notice of the Application and opportunity for a hearing on the Application were appropriate and that no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

² Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

(Page | 4)

Debtor:	CCA Construction, Inc.
Case No.:	24-22548 (CMG)
Caption of Order:	Order Authorizing Debtor to Retain BDO Consulting Group, LLC, as Financial Advisor to the Debtor Effective as of the Petition Date

before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. CCA is authorized to retain BDO as financial advisor to the Debtor effective as of the Petition Date, on the terms set forth in the Services Agreement attached to the Application as **Exhibit B**, as modified by this Order; *provided that*, notwithstanding anything in the Services Agreement to the contrary, BDO shall only seek reimbursement of reasonable expenses that BDO actually incurs.
3. BDO shall file applications for interim and final allowance of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules, this Order and any other applicable orders of this Court.
4. Paragraph 4 of the Terms and Conditions section of the Services Agreement (the “Indemnification Provisions”) included in the Services Agreement are approved, subject to the following:
 - a. No individual entity (“Indemnified Agent”) in the BDO Group shall be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement for services, unless such services and the indemnification, contribution, or reimbursement are approved by the Court.
 - b. The Debtor shall have no obligation to indemnify any Indemnified Agent, or provide contribution or reimbursement to any Indemnified Agent, for any claim or expense to the extent it is either: (i) judicially determined (the determination

(Page | 5)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

having become final and no longer subject to appeal) to have arisen from any Indemnified Agent's gross negligence, willful misconduct or bad faith; (ii) for a contractual dispute in which the Debtor alleges breach of BDO's contractual obligations, unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the Indemnified Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Case, an Indemnified Agent believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution, and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation, the advancement of defense costs, the Indemnified Agent must file an application therefore in this Court, and the Debtor may not pay any such amounts to the Indemnified Agent before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for

(Page | 6)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

fees and expenses by any Indemnified Agent for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the Indemnified Agents. All parties in interest shall retain the right to object to any demand by any Indemnified Agent for indemnification, contribution, and/or reimbursement.

(d) Any limitation on liability pursuant to the terms of the Engagement Agreement shall be eliminated during the pendency of this bankruptcy proceeding.

5. The Indemnification Provisions shall not be applicable with respect to any claim the Debtor has against BDO with respect to Services performed and provided pursuant to this Order for the Debtor from the date of this Order through the effective date of the Debtor's chapter 11 plans.

6. BDO shall keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well Bankruptcy Rule 2016(a) and the United States Trustee Fee Guidelines.

7. BDO will only bill 50% for non-working travel.

8. Any request for compensation under the terms of the Services Agreement shall be subject to the standard of review set forth in section 330 of the Bankruptcy Code by all interested parties.

9. Prior to any increases in BDO's rates, BDO shall provide ten business days' notice of such increase to the Debtor and the U.S. Trustee and committee, if one is appointed. A supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the

(Page | 7)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

10. To the extent informed by the Debtor, BDO shall use its best efforts to avoid any duplication of services provided by the Debtor or other retained professionals in the Chapter 11 Case.

11. Notwithstanding anything contained in the Application, the Services Agreement, or any documents ancillary thereto, absent a change in controlling law, BDO shall not be compensated or reimbursed for, or in connection with, the defense of its fee applications.

12. Notwithstanding any provision in the Services Agreement, including paragraph 20 of the Terms and Conditions section of the Services Agreement, BDO shall have whatever obligations applicable law would impose upon it.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. To the extent there is inconsistency between the terms of the Services Agreement, the Application, and this Order, the terms of this Order shall govern.

15. Notice of the Application satisfies the requirements of Bankruptcy Rule 6004(a).

16. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

(Page | 8)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit B

Invoice/Time-Details/Expenses

CCA Construction, Inc.
Recap of Professional Services
February 1, 2025 through February 28, 2025

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AD	1	2/11/2025	Internal BDO case discussion.	0.4	\$550.00	\$220.00
EB	1	2/11/2025	Internal BDO case discussion.	0.4	750.00	300.00
JS	1	2/11/2025	Internal BDO case discussion.	0.4	750.00	300.00
EB	1	2/24/2025	Internal BDO case discussion.	0.5	750.00	375.00
JS	1	2/24/2025	Internal BDO case discussion.	0.5	750.00	375.00
EB	4	2/14/2025	Call with Debevoise and BDO team on outstanding case issues.	0.5	750.00	375.00
AD	4	2/24/2025	Prepared January Fee Statement.	1.2	550.00	660.00
JS	4	2/24/2025	Prepared January Fee Statement.	1.3	750.00	975.00
EB	4	2/25/2025	Reviewed January BDO Fee Statement.	1.8	750.00	1,350.00
JS	4	2/25/2025	Prepared January Fee Statement.	2.3	750.00	1,725.00
AD	6	2/3/2025	Preparation of weekly reporting and budget vs actual	0.6	550.00	330.00
JS	6	2/3/2025	Prepared budget vs. actual cash flow reporting.	1.6	750.00	1,200.00
AD	6	2/5/2025	Preparation of weekly reporting and budget vs actual	0.5	550.00	275.00
AD	6	2/6/2025	Updates to the cash flow forecast	0.7	550.00	385.00
AD	6	2/6/2025	Preparation of January budget vs actual report	1.4	550.00	770.00
JS	6	2/6/2025	Prepared cash flow transaction report.	0.9	750.00	675.00
AD	6	2/7/2025	Preparation of January budget vs actual report	1.9	550.00	1,045.00
EB	6	2/7/2025	Review weekly Cash Distribution report.	0.1	750.00	75.00
EB	6	2/7/2025	Review January Budget to Actual report; discuss with BDO team.	0.4	750.00	300.00
JS	6	2/7/2025	Review January Budget to Actual report; discuss with BDO team.	0.4	750.00	300.00
JS	6	2/7/2025	Prepared cash flow transaction report and January budget vs. actual report.	2.1	750.00	1,575.00
KH	6	2/9/2025	Performed research regarding CCA comprables.	1.9	250.00	475.00
KH	6	2/9/2025	Continued research regarding CCA comprables.	3.1	250.00	775.00
AD	6	2/10/2025	Review inbound payment issue to CCA with BDO team.	0.4	550.00	220.00
EB	6	2/10/2025	Call with Debevoise to review inbound payment issue to CCA.	0.3	750.00	225.00
EB	6	2/10/2025	Review inbound payment issue to CCA with BDO team.	0.4	750.00	300.00
EB	6	2/10/2025	Call with Gibbons and B Riley to discuss inbound payment issue to CCA.	0.5	750.00	375.00
JS	6	2/10/2025	Review inbound payment issue to CCA with BDO team.	0.4	750.00	300.00
AD	6	2/12/2025	Perform DIP loan research.	2.9	550.00	1,595.00
AD	6	2/13/2025	Preparation of weekly reporting and budget vs actual	1.2	550.00	660.00
EB	6	2/14/2025	Review wk ended 2/7 cash reporting.	0.1	750.00	75.00
JS	6	2/14/2025	Prepared cash flow transaction report.	2.4	750.00	1,800.00
AD	6	2/17/2025	Updates to the cash flow forecast	1.4	550.00	770.00
JS	6	2/17/2025	Prepared DIP cash flow projections.	1.0	750.00	750.00
AD	6	2/18/2025	Updates to the cash flow forecast	1.6	550.00	880.00
EB	6	2/18/2025	Call with BDO team and Debtor on updating DIP forecast.	0.3	750.00	225.00
EB	6	2/18/2025	Call with Debevoise and BDO team on updating DIP forecast.	0.5	750.00	375.00
JS	6	2/18/2025	Call with BDO team and Debtor on updating DIP forecast.	0.3	750.00	225.00
JS	6	2/18/2025	Call with Debevoise and BDO team on updating DIP forecast.	0.5	750.00	375.00
JS	6	2/18/2025	Prepared DIP cash flow projections.	0.8	750.00	600.00
AD	6	2/19/2025	Updates to the cash flow forecast	0.3	550.00	165.00
EB	6	2/19/2025	Respond to Debevoise questions related to shared service allocations.	0.1	750.00	75.00
JS	6	2/19/2025	Prepared DIP cash flow projections.	1.0	750.00	750.00
EB	6	2/21/2025	Review 2/14 cash report.	0.1	750.00	75.00
EB	6	2/21/2025	Review Debevoise email related to future DIP draw.	0.1	750.00	75.00
JS	6	2/21/2025	Prepared cash flow transaction report.	1.1	750.00	825.00
AD	6	2/25/2025	Prepared DIP allocation adjustment Dec-Jan.	2.1	550.00	1,155.00
JS	6	2/25/2025	Prepared DIP allocation adjustment Dec-Jan.	2.2	750.00	1,650.00
JS	6	2/26/2025	Prepared DIP allocation adjustment Dec-Jan.	2.0	750.00	1,500.00
AD	6	2/27/2025	Prepared DIP allocation adjustment Dec-Jan.	0.6	550.00	330.00
JS	6	2/27/2025	Prepared DIP allocation adjustment Dec-Jan.	1.3	750.00	975.00
AD	6	2/28/2025	Preparation of weekly reporting and budget vs actual	0.8	550.00	440.00
JS	6	2/28/2025	Prepared cash flow transaction report.	0.5	750.00	375.00
JS	7	2/4/2025	Participated in a call with Cole Schotz regarding form 426.	0.5	750.00	375.00
AD	7	2/5/2025	Participated in a call with Debevoise regarding form 426.	0.7	550.00	385.00
JS	7	2/5/2025	Participated in a call with Debevoise regarding form 426.	0.7	750.00	525.00
JS	7	2/5/2025	Attended board meeting.	1.0	750.00	750.00
AD	7	2/6/2025	Participated in a discussion with the Debtor regarding cash flow.	0.5	550.00	275.00
JS	7	2/6/2025	Participated in a discussion with the Debtor regarding cash flow.	1.1	750.00	825.00
EB	7	2/10/2025	Attended Board Meeting.	0.5	750.00	375.00
JS	7	2/10/2025	Attended Board Meeting.	0.5	750.00	375.00
JS	7	2/10/2025	Participated in a discussion with Debtor and Debevoise on sureties	0.8	750.00	600.00
EB	7	2/11/2025	Call with Debevoise and Ind Director.	0.7	750.00	525.00
JS	7	2/11/2025	Call with Debevoise regarding DIP objection reply.	0.7	750.00	525.00
AD	7	2/12/2025	Participated in a discussion with the Debevoise regarding DIP	0.4	550.00	220.00
JS	7	2/12/2025	Met with Debtor to prepare for 341 meeting	0.7	750.00	525.00
JS	7	2/12/2025	Discussed with Debtor indirect 2024 allocations.	0.7	750.00	525.00
AD	7	2/14/2025	Discussed with Debtor cash flow transactions (dropped early).	0.8	550.00	440.00
JS	7	2/14/2025	Call with Debevoise and BDO team on outstanding case issues.	0.5	750.00	375.00
JS	7	2/14/2025	Discussed with Debtor cash flow transactions.	1.1	750.00	825.00
AD	7	2/18/2025	Call with BDO team and Debtor on updating DIP forecast.	0.3	550.00	165.00
EB	7	2/18/2025	Participated in CCA Board meeting.	0.4	750.00	300.00

**CCA Construction, Inc.
Recap of Professional Services
February 1, 2025 through February 28, 2025**

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JS	7	2/18/2025	Attended board meeting.	0.4	750.00	300.00
AD	7	2/20/2025	Discussed with Debtor on MOR.	0.9	550.00	495.00
JS	7	2/20/2025	Call with Debtor regarding MOR	0.9	750.00	675.00
EB	7	2/24/2025	Attend CCA Board Meeting.	0.9	750.00	675.00
JS	7	2/24/2025	Attended board meeting.	0.9	750.00	675.00
JS	7	2/28/2025	Call with Debtor and Debevoise regarding sureties.	0.6	750.00	450.00
AD	9	2/4/2025	Reviewed 2024 indirect allocations.	0.4	550.00	220.00
JS	9	2/12/2025	Reviewed 2024 indirect allocations.	1.3	750.00	975.00
EB	9	2/20/2025	Review KCC invoice.	0.1	750.00	75.00
EB	11	2/5/2025	Exchange emails with Debevoise related to Examiner Motion opposition.	0.3	750.00	225.00
EB	11	2/8/2025	Review Debevoise emails to BDO team regarding OCP objection.	0.1	750.00	75.00
EB	11	2/8/2025	Review BDO emails to Debtor regarding OCP objection.	0.1	750.00	75.00
EB	11	2/8/2025	Review BDO response to Debevoise regarding OCP objection.	0.2	750.00	150.00
EB	11	2/9/2025	Review Debevoise emails to BDO regarding OCP objection.	0.1	750.00	75.00
EB	11	2/9/2025	Review BDO emails to Debevoise regarding OCP objection.	0.1	750.00	75.00
AD	11	2/10/2025	Review and discuss OCP objection.	2.3	550.00	1,265.00
EB	11	2/10/2025	Review BMLP Omnibus objection.	0.3	750.00	225.00
EB	11	2/10/2025	Review emails concerning response to BMLP OCP objection.	0.4	750.00	300.00
JS	11	2/10/2025	Reviewed BMLP reply brief to examiner motion.	0.5	750.00	375.00
JS	11	2/10/2025	Prepared OCP motion reply details.	1.8	750.00	1,350.00
AD	11	2/11/2025	Call with BDO team related to OCP payments.	0.7	550.00	385.00
EB	11	2/11/2025	Review BMLP response to Debtor objection regarding examiner motion.	0.2	750.00	150.00
EB	11	2/11/2025	Call with Debtor for comments on Debevoise response to OCP motion.	0.4	750.00	300.00
EB	11	2/11/2025	Call with Debevoise on response to OCP motion.	0.5	750.00	375.00
EB	11	2/11/2025	Review Debtor objection to examiner motion.	0.6	750.00	450.00
EB	11	2/11/2025	Call with BDO team related to OCP payments.	0.7	750.00	525.00
EB	11	2/11/2025	Review BMLP Omnibus objection.	1.2	750.00	900.00
JS	11	2/11/2025	Call with BDO team related to OCP payments.	0.7	750.00	525.00
JS	11	2/11/2025	Prepared OCP motion reply details.	1.8	750.00	1,350.00
EB	11	2/12/2025	Review Debtor response to BMLP Omnibus objection.	0.6	750.00	450.00
EB	11	2/19/2025	Review proposed language related to CBIZ retention.	0.2	750.00	150.00
EB	11	2/20/2025	Respond to Debevoise email on CBIZ retention language.	0.1	750.00	75.00
EB	11	2/20/2025	Respond to Debevoise email related to CBIZ invoices.	0.1	750.00	75.00
EB	11	2/21/2025	Review final OCP order.	0.3	750.00	225.00
EB	13	2/2/2025	Preparation for BMLP deposition.	0.9	750.00	675.00
EB	13	2/2/2025	Preparation for BMLP deposition.	1.7	750.00	1,275.00
EB	13	2/2/2025	Preparation for BMLP deposition.	2.8	750.00	2,100.00
AD	13	2/3/2025	Assist with deposition preparation.	0.8	550.00	440.00
EB	13	2/3/2025	Preparation with Debtor for BMLP deposition.	0.7	750.00	525.00
EB	13	2/3/2025	Preparation for BMLP deposition.	0.8	750.00	600.00
EB	13	2/3/2025	Preparation with Debevoise for BMLP deposition.	1.1	750.00	825.00
EB	13	2/3/2025	Preparation for BMLP deposition.	2.2	750.00	1,650.00
EB	13	2/4/2025	Pre BMLP Deposition meet with Debevoise.	1.0	750.00	750.00
EB	13	2/4/2025	Attend BMLP Deposition.	7.0	750.00	5,250.00
EB	13	2/20/2025	Reviewed emails related to Plaza FL litigation.	0.1	750.00	75.00
EB	21	2/13/2025	Travel to Second Day Hearing (1/2 time).	1.6	375.00	600.00
EB	21	2/13/2025	Travel Home from Second Day Hearing (1/2 time).	1.6	375.00	600.00
AD	23	2/3/2025	Assist with preparation of Form 426	1.2	550.00	660.00
JS	23	2/3/2025	Prepared form 426.	2.9	750.00	2,175.00
AD	23	2/4/2025	Assist with preparation of Form 426	2.4	550.00	1,320.00
JS	23	2/4/2025	Prepared form 426.	2.5	750.00	1,875.00
AD	23	2/5/2025	Assist with preparation of Form 426	0.9	550.00	495.00
EB	23	2/5/2025	Review emails concerning 426 filing.	0.2	750.00	150.00
EB	23	2/5/2025	Review 426 filing.	0.4	750.00	300.00
JS	23	2/5/2025	Participated in discussion with Debevoise regarding the 426 form.	0.8	750.00	600.00
AD	23	2/11/2025	Review Debevoise outline for 341 meeting with BDO team.	0.5	550.00	275.00
AD	23	2/11/2025	Assist with preparation for 341 meeting.	0.7	550.00	385.00
AD	23	2/11/2025	Call with Debtor, Debevoise, Cole Schotz, BDO team in preparation for 341 meeting	0.9	550.00	495.00
EB	23	2/11/2025	Review Debevoise outline to prepare for 341 meeting.	0.3	750.00	225.00
EB	23	2/11/2025	Review MOR in preparation for 341 meeting.	0.3	750.00	225.00
EB	23	2/11/2025	Review 426 filing in preparation for 341 meeting.	0.4	750.00	300.00
EB	23	2/11/2025	Review Debevoise outline for 341 meeting with BDO team.	0.5	750.00	375.00
EB	23	2/11/2025	Review statements and schedules in preparation for 341 meeting.	0.7	750.00	525.00
EB	23	2/11/2025	Prepare for 341 meeting.	0.8	750.00	600.00
EB	23	2/11/2025	Call with Debtor, Debevoise, Cole Schotz, BDO team in preparation for 341 meeting.	0.9	750.00	675.00
JS	23	2/11/2025	Review Debevoise outline for 341 meeting with BDO team.	0.5	750.00	375.00
JS	23	2/11/2025	Call with Debtor, Debevoise, Cole Schotz, BDO team in preparation for 341 meeting	0.9	750.00	675.00
EB	23	2/12/2025	Meet with Debtor to prepare for 341 meeting.	0.7	750.00	525.00
EB	23	2/12/2025	Prepare for 341 meeting.	0.8	750.00	600.00
EB	23	2/12/2025	Participate in 341 meeting.	1.5	750.00	1,125.00
JS	23	2/12/2025	Participate in 341 meeting	1.5	750.00	1,125.00
AD	23	2/18/2025	Assist with preparation of MOR	1.2	550.00	660.00

CCA Construction, Inc.
Recap of Professional Services
February 1, 2025 through February 28, 2025

Initials	Code	Date	Description	Hours	Rate	Amount
AD	23	2/19/2025	Assist with preparation of MOR	1.9	550.00	1,045.00
AD	23	2/20/2025	Assist with preparation of MOR	2.0	550.00	1,100.00
JS	23	2/20/2025	Prepared January MOR.	2.1	750.00	1,575.00
AD	23	2/21/2025	Assist with preparation of MOR	4.0	550.00	2,200.00
EB	23	2/21/2025	Reviewed January MOR.	0.2	750.00	150.00
JS	23	2/21/2025	Prepared January MOR.	1.9	750.00	1,425.00
AD	23	2/27/2025	Prepared January intercompany detail for January revised MOR.	0.6	550.00	330.00
JS	23	2/27/2025	Prepared January intercompany detail for January revised MOR.	1.7	750.00	1,275.00
EB	23	2/28/2025	Review revised intercompany activity for UST update.	0.3	750.00	225.00
JS	23	2/28/2025	Prepared January intercompany detail for January revised MOR.	1.4	750.00	1,050.00
EB	24	2/13/2025	Attended second day hearing and provided testimony.	8.0	750.00	6,000.00
JS	24	2/13/2025	Attended second day hearing.	6.0	750.00	4,500.00
JS	25	2/12/2025	Call with BDO team regarding Blum declaration for second day hearing.	0.3	750.00	225.00
EB	25	2/12/2025	Call with BDO team regarding Blum declaration for second day hearing.	0.3	750.00	225.00
EB	25	2/12/2025	Call with Debtor to prepare for second day hearing testimony.	0.4	750.00	300.00
EB	25	2/12/2025	Multiple discussions with Debevoise regarding Blum declaration for second day hearing.	0.8	750.00	600.00
EB	25	2/12/2025	Reviewed multiple iterations of Blum Declaration for second day hearing.	1.1	750.00	825.00
EB	25	2/12/2025	Met with Debevoise to prepare for second day hearing testimony.	2.1	750.00	1,575.00
EB	25	2/13/2025	Met with Debevoise prior to commencement of second day hearing.	1.7	750.00	1,275.00
EB	25	2/13/2025	Prepared for second day hearing testimony.	2.8	750.00	2,100.00
TOTAL:				171.7		\$116,655.00

SUMMARY BY PROFESSIONAL:

Initials	Name	Hours	Rate	Amount
EB	Evan Blum	58.7	\$750.00	\$44,025.00
EB	Evan Blum (Travel)	3.2	375.00	1,200.00
JS	James Schwarz	62.7	750.00	47,025.00
AD	Anthony Del Piano	42.1	550.00	23,155.00
KH	Katherine Holman	5.0	250.00	1,250.00
TOTAL:		171.7		\$116,655.00
Blended Rate:			\$679.41	

SUMMARY BY PROJECT CATEGORY:

Code	Project Category	Hours	Amount
1	General (Case Administration)	2.2	\$1,570.00
4	BDO Retention / Fee Applications	7.1	5,085.00
6	Cash Collateral and DIP Financing Related	42.8	26,320.00
7	Communication with Debtor or Debtor Professionals	17.2	12,180.00
9	General Accounting and Financial Issues	1.8	1,270.00
11	Reviewed Motions and Objections	14.3	10,125.00
13	Litigation	19.1	14,165.00
21	Non-working Travel	3.2	1,200.00
23	UST Reporting/MOR	40.5	27,115.00
24	Court Hearings	14.0	10,500.00
25	Court Hearing Prep	9.5	7,125.00
TOTAL:		171.7	\$116,655.00

CCA Construction, Inc.
Recap of Expenses
December 22, 2024 through February 28, 2025

<u>Date</u>	<u>Type</u>	<u>Name</u>	<u>Description</u>	<u>Amount</u>
1/6/2025	Travel	JS	Millage To and from Morristown client office (110 miles).	\$77.00
1/28/2025	Travel	EB	Parking in New York City for CCA prep in Debevoise office.	47.00
1/29/2025	Travel	JS	Tolls to from client.	19.26
1/30/2025	Travel	EB	Parking in New York City for CCA prep in Debevoise office.	47.00
2/3/2025	Travel	EB	Parking in New York City for CCA prep in Debevoise office.	47.00
2/12/2025	Travel	EB	Parking in New York City for CCA prep in Debevoise office.	47.00
2/12/2025	Travel	JS	Millage To and from Morristown client office (113 miles).	79.10
TOTAL:				\$363.36

SUMMARY BY EXPENSE CATEGORY:

<u>Type</u>	<u>AMOUNT</u>
Travel	\$363.36
TOTAL:	\$363.36

SUMMARY BY PROFESSIONAL:

<u>Initials</u>	<u>Name</u>	<u>AMOUNT</u>
EB	Evan Blum	\$188.00
JS	James Schwarz	\$175.36
TOTAL:		\$363.36