

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**FINANCIAL ADVISOR MONTHLY FEE STATEMENT COVER SHEET  
FOR THE PERIOD DECEMBER 22, 2024 THROUGH JANUARY 31, 2025**

In re CCA Construction, Inc.<sup>1</sup>

Applicant: BDO Consulting Group, LLC.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Evan Blum 02/25/2025  
EVAN BLUM Date

<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



|                                  |
|----------------------------------|
| <b>SECTION I<br/>FEE SUMMARY</b> |
|----------------------------------|

**Summary of Amounts Requested for the Period  
December 22, 2024 through January 31, 2025 (the “Compensation Period”)**

|                               |              |
|-------------------------------|--------------|
| Fee Total                     | \$215,885.00 |
| Disbursement Total            | \$0.00       |
| Total Fees Plus Disbursements | \$215,885.00 |

**Summary of Amounts Requested for Previous Periods**

|   |        |
|---|--------|
| Total Previous Fees and Expenses Requested: | \$0.00 |
| Total Fees and Expenses Allowed to Date:    | \$0.00 |
| Total Retainer Remaining:                   | \$0.00 |
| Total Holdback:                             | \$0.00 |
| Total Received by Applicant:                | \$0.00 |

**SECTION II  
SUMMARY OF SERVICES**

**COMPENSATION BY PROFESSIONALS FOR  
DECEMBER 22, 2024 THROUGH JANUARY 31, 2025**

The Professionals who rendered services in these chapter 11 cases from December 22, 2024 through January 31, 2025 (the “Fee Period”) are:

| <u>Professional</u> | <u>Position</u>      | <u>Hours</u> | <u>Hourly Rate</u> | <u>Amount</u>       |
|---------------------|----------------------|--------------|--------------------|---------------------|
| Evan Blum           | Managing Director    | 80.0         | \$750.00           | \$60,000.00         |
| James Schwarz       | Managing Director    | 121.7        | 750.00             | 91,275.00           |
| Anthony Del Piano   | Manager              | 116.7        | 550.00             | 64,185.00           |
| Katherine Holman    | Associate            | 1.7          | 250.00             | 425.00              |
|                     | <b>TOTAL:</b>        | <b>320.1</b> |                    | <b>\$215,885.00</b> |
|                     | <b>Blended Rate:</b> |              | <b>674.43</b>      |                     |

**SUMMARY OF BILLING BY PROJECT CATEGORY  
DECEMBER 22, 2024 THROUGH JANUARY 31, 2025**

| <u>Code</u> | <u>Project Category</u>                           | <u>Hours</u> | <u>Amount</u>       |
|-------------|---|--------------|---------------------|
| 1           | General (Case Administration)                     | 3.4          | \$2,210.00          |
| 4           | BDO Retention / Fee Applications                  | 2.4          | 1,800.00            |
| 6           | Cash Collateral and DIP Financing Related         | 40.6         | 25,420.00           |
| 7           | Communication with Debtor or Debtor Professionals | 46.7         | 33,465.00           |
| 9           | General Accounting and Financial Issues           | 1.8          | 1,350.00            |
| 11          | Reviewed Motions and Objections                   | 5.2          | 3,900.00            |
| 13          | Litigation  | 0.3          | 225.00              |
| 22          | SOFA/SOAL   | 54.3         | 33,145.00           |
| 23          | UST Reporting/MOR                                 | 50.1         | 33,115.00           |
| 24          | Court Hearings                                    | 4.0          | 3,000.00            |
| 25          | Court Hearing Prep                                | 7.3          | 5,475.00            |
| 26          | Discovery Requests                                | 104.0        | 72,780.00           |
|             | <b>TOTAL:</b>                                     | <b>320.1</b> | <b>\$215,885.00</b> |

**SECTION III  
SUMMARY OF DISBURSEMENTS**

| <b>Disbursements</b>                     | <b>Amount</b> |
|--|---------------|
| Computer Assisted Legal Research         | N/A           |
| Facsimile                                | N/A           |
| Long Distance Telephone/Conference Calls | N/A           |
| In-House Reproduction                    | N/A           |
| Outside Reproduction                     | N/A           |
| Outside Research                         | N/A           |
| Filing Fees                              | N/A           |
| Court Fees                               | N/A           |
| Court Reporting                          | N/A           |
| Travel                                   | N/A           |
| Delivery Services / Federal Express      | N/A           |
| Postage                                  | N/A           |
| Other (Parking)                          | N/A           |
| <b>DISBURSEMENTS TOTAL</b>               | <b>\$0.00</b> |

**SECTION IV  
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>2</sup>
  - (a) The Applicant assisted in operational matters, including assisting with accounting, employee, and vendor issues.
  - (b) The Applicant attended the first day hearings.
  - (c) The Applicant assisted in complying with applicable Chapter 11 requirements and preparation of any necessary court filings, including, but not limited to:
    - Schedules of Assets and Liabilities
    - Statements of Financial Affairs
    - Monthly operating reports
  - (d) The Applicant assisted co-counsel in addressing issues related to the Debtor's debtor-in-possession financing and related BMLP discovery requests.
  - (e) The Applicant provided financial advice to the Debtor and co-counsel.
  - (f) The Applicant tended to others matters concerning administration of these Chapter 11 cases as requested by the Debtor and U.S. Trustee.
  - (g) The Applicant assisted with other information and analysis as requested.
  - (h) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>3</sup>
- (5) Anticipated distribution to creditors:
  - (a) Administration expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.

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<sup>2</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

<sup>3</sup> The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the first monthly fee statement.

# **Exhibit A**

## **Retention Order**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**DEBEVOISE & PLIMPTON LLP**

M. Natasha Labovitz (admitted *pro hac vice*)  
Sidney P. Levinson (admitted *pro hac vice*)  
Elie J. Worenklein  
Rory B. Heller (admitted *pro hac vice*)  
66 Hudson Boulevard  
New York, NY 10001  
Telephone: (212) 909-6000  
Facsimile: (212) 909-6836  
nlabovitz@debevoise.com  
slevinson@debevoise.com  
eworenklein@debevoise.com  
rbheller@debevoise.com

**COLE SCHOTZ P.C.**

Michael D. Sirota  
Warren A. Usatine  
Ryan T. Jareck  
Felice R. Yudkin  
Court Plaza North, 25 Main Street  
Hackensack, NJ 07601  
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wusatine@coleshotz.com  
rjareck@coleshotz.com  
fyudkin@coleshotz.com

*Proposed Co-Counsel to the Debtor and Debtor in Possession*

In re:

CCA Construction, Inc.,<sup>1</sup>

Debtor.



Order Filed on February 7, 2025  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

<sup>1</sup> The last four digits of CCA's federal tax identification number are 4867 of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ





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Debtor: CCA Construction, Inc.  
Case No.: 24-22548 (CMG)  
Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,  
as Financial Advisor to the Debtor Effective as of the Petition Date

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**ORDER AUTHORIZING THE APPOINTMENT OF BDO CONSULTING GROUP,  
LLC. AS FINANCIAL ADVISOR TO THE DEBTOR EFFECTIVE AS OF THE  
PETITION DATE**

The relief set forth on the following pages, numbered two (2) through eight (8), is  
**ORDERED.**

**DATED: February 7, 2025**

  

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**Honorable Christine M. Gravelle  
United States Bankruptcy Judge**

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Upon Debtor’s Application (the “Application”)<sup>2</sup> pursuant to sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for an order (this “Order”), authorizing the Debtor to employ and retain BDO Consulting Group, LLC (“BDO”) as its financial advisor, on the terms set forth in the Services Agreement annexed to the Application; and upon the Blum Declaration annexed to the Application; all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor, its creditors, and other parties in interest; and this Court having found that the Debtor’s notice of the Application and opportunity for a hearing on the Application were appropriate and that no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

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<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

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before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. CCA is authorized to retain BDO as financial advisor to the Debtor effective as of the Petition Date, on the terms set forth in the Services Agreement attached to the Application as **Exhibit B**, as modified by this Order; *provided that*, notwithstanding anything in the Services Agreement to the contrary, BDO shall only seek reimbursement of reasonable expenses that BDO actually incurs.
3. BDO shall file applications for interim and final allowance of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules, this Order and any other applicable orders of this Court.
4. Paragraph 4 of the Terms and Conditions section of the Services Agreement (the “Indemnification Provisions”) included in the Services Agreement are approved, subject to the following:
  - a. No individual entity (“Indemnified Agent”) in the BDO Group shall be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement for services, unless such services and the indemnification, contribution, or reimbursement are approved by the Court.
  - b. The Debtor shall have no obligation to indemnify any Indemnified Agent, or provide contribution or reimbursement to any Indemnified Agent, for any claim or expense to the extent it is either: (i) judicially determined (the determination

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having become final and no longer subject to appeal) to have arisen from any Indemnified Agent's gross negligence, willful misconduct or bad faith; (ii) for a contractual dispute in which the Debtor alleges breach of BDO's contractual obligations, unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the Indemnified Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Case, an Indemnified Agent believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution, and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation, the advancement of defense costs, the Indemnified Agent must file an application therefore in this Court, and the Debtor may not pay any such amounts to the Indemnified Agent before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for

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Debtor: CCA Construction, Inc.  
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fees and expenses by any Indemnified Agent for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the Indemnified Agents. All parties in interest shall retain the right to object to any demand by any Indemnified Agent for indemnification, contribution, and/or reimbursement.

(d) Any limitation on liability pursuant to the terms of the Engagement Agreement shall be eliminated during the pendency of this bankruptcy proceeding.

5. The Indemnification Provisions shall not be applicable with respect to any claim the Debtor has against BDO with respect to Services performed and provided pursuant to this Order for the Debtor from the date of this Order through the effective date of the Debtor's chapter 11 plans.

6. BDO shall keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well Bankruptcy Rule 2016(a) and the United States Trustee Fee Guidelines.

7. BDO will only bill 50% for non-working travel.

8. Any request for compensation under the terms of the Services Agreement shall be subject to the standard of review set forth in section 330 of the Bankruptcy Code by all interested parties.

9. Prior to any increases in BDO's rates, BDO shall provide ten business days' notice of such increase to the Debtor and the U.S. Trustee and committee, if one is appointed. A supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the

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rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

10. To the extent informed by the Debtor, BDO shall use its best efforts to avoid any duplication of services provided by the Debtor or other retained professionals in the Chapter 11 Case.

11. Notwithstanding anything contained in the Application, the Services Agreement, or any documents ancillary thereto, absent a change in controlling law, BDO shall not be compensated or reimbursed for, or in connection with, the defense of its fee applications.

12. Notwithstanding any provision in the Services Agreement, including paragraph 20 of the Terms and Conditions section of the Services Agreement, BDO shall have whatever obligations applicable law would impose upon it.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. To the extent there is inconsistency between the terms of the Services Agreement, the Application, and this Order, the terms of this Order shall govern.

15. Notice of the Application satisfies the requirements of Bankruptcy Rule 6004(a).

16. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

# **Exhibit B**

## **Invoice/Time-Details**



**CCA Construction, Inc.**  
**Recap of Professional Services**  
**December 22, 2024 Through January 31, 2025**

| <u>Initials</u> | <u>Code</u> | <u>Date</u> | <u>Description</u>  | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------|-------------|-------------|---|--------------|-------------|---------------|
| EB              | 1           | 1/3/2025    | Call with Debevoise on open case issues.  | 0.3          | \$750.00    | \$225.00      |
| EB              | 1           | 1/3/2025    | Call with BDO professionals on open case matters.   | 0.7          | 750.00      | 525.00        |
| JS              | 1           | 1/3/2025    | Call with BDO professionals on open case matters.   | 0.7          | 750.00      | 525.00        |
| AD              | 1           | 1/3/2025    | Reconciliation of parties included in creditor matrix.  | 0.8          | 550.00      | 440.00        |
| AD              | 1           | 1/10/2025   | Reviewed of interest parties list.  | 0.9          | 550.00      | 495.00        |
| EB              | 4           | 1/4/2025    | Reviewed BDO retention application.   | 0.5          | 750.00      | 375.00        |
| EB              | 4           | 1/13/2025   | Exchange emails with CS on BDO retention application.   | 0.2          | 750.00      | 150.00        |
| EB              | 4           | 1/13/2025   | Reviewed BDO retention application and mark with comments .   | 0.7          | 750.00      | 525.00        |
| EB              | 4           | 1/14/2025   | Internal BDO OGC calls on BDO retention application.  | 0.4          | 750.00      | 300.00        |
| EB              | 4           | 1/17/2025   | Reviewed final BDO retention app.   | 0.2          | 750.00      | 150.00        |
| EB              | 4           | 1/31/2025   | Call with BDO OGC on BDO retention application.   | 0.4          | 750.00      | 300.00        |
| AD              | 6           | 12/23/2024  | Prepared insurance summary for DIP model.   | 1.3          | 550.00      | 715.00        |
| AD              | 6           | 12/23/2024  | Reviewed historical cash transactions.  | 1.3          | 550.00      | 715.00        |
| AD              | 6           | 12/23/2024  | Set up cash flow budget vs actual template.   | 1.6          | 550.00      | 880.00        |
| JS              | 6           | 12/30/2024  | Reviewed pre-petition and post -petition AP reports for payment.  | 0.7          | 750.00      | 525.00        |
| EB              | 6           | 1/3/2025    | Reviewed DIP reporting requirements.  | 0.5          | 750.00      | 375.00        |
| JS              | 6           | 1/3/2025    | Reviewed pre-petition and post -petition AP reports for payment.  | 1.5          | 750.00      | 1,125.00      |
| AD              | 6           | 1/3/2025    | Reviewed of cash transactions information and preparation of weekly reporting.                            | 2.6          | 550.00      | 1,430.00      |
| KH              | 6           | 1/7/2025    | Prepared prospective DIP lender tracker.  | 0.5          | 250.00      | 125.00        |
| JS              | 6           | 1/7/2025    | Reviewed DIP lender professional fee expense invoices.  | 1.5          | 750.00      | 1,125.00      |
| JS              | 6           | 1/8/2025    | Updated cash flow actual results from October 24 to December 24.  | 1.3          | 750.00      | 975.00        |
| JS              | 6           | 1/9/2025    | Reviewed pre-petition and post -petition AP reports for payment.  | 1.1          | 750.00      | 825.00        |
| JS              | 6           | 1/9/2025    | Reviewed employer 401k match.   | 1.2          | 750.00      | 900.00        |
| AD              | 6           | 1/9/2025    | Reviewed of cash transactions information and preparation of weekly reporting.                            | 2.0          | 550.00      | 1,100.00      |
| EB              | 6           | 1/10/2025   | Reviewed emails on recent bank activity.  | 0.1          | 750.00      | 75.00         |
| EB              | 6           | 1/10/2025   | Reviewed emails on 401 K match timing.  | 0.1          | 750.00      | 75.00         |
| EB              | 6           | 1/10/2025   | Reviewed emails on DIP Lender fees.   | 0.1          | 750.00      | 75.00         |
| JS              | 6           | 1/10/2025   | Prepared cash flow transaction report.  | 0.6          | 750.00      | 450.00        |
| JS              | 6           | 1/10/2025   | Reviewed pre-petition and post -petition AP reports for payment.  | 1.1          | 750.00      | 825.00        |
| AD              | 6           | 1/10/2025   | Reviewed of cash transactions information and preparation of weekly reporting.                            | 1.2          | 550.00      | 660.00        |
| JS              | 6           | 1/10/2025   | Reviewed bank transaction reports.  | 1.2          | 750.00      | 900.00        |
| EB              | 6           | 1/11/2025   | Reviewed cash transactions wk of 1/3.   | 0.1          | 750.00      | 75.00         |
| JS              | 6           | 1/14/2025   | Updated cash flow actual results from October 24 to December 24.  | 1.7          | 750.00      | 1,275.00      |
| JS              | 6           | 1/16/2025   | Prepared cash flow transaction report.  | 0.5          | 750.00      | 375.00        |
| AD              | 6           | 1/16/2025   | Reviewed of cash transactions information and preparation of weekly reporting.                            | 1.7          | 550.00      | 935.00        |
| EB              | 6           | 1/17/2025   | Reviewed weekly cash outflow report.  | 0.1          | 750.00      | 75.00         |
| JS              | 6           | 1/23/2025   | Reviewed pre-petition and post -petition AP reports for payment.  | 0.9          | 750.00      | 675.00        |
| AD              | 6           | 1/23/2025   | Reviewed of cash transactions information and preparation of weekly reporting.                            | 1.2          | 550.00      | 660.00        |
| EB              | 6           | 1/24/2025   | Reach out to potential DIP lenders.   | 0.6          | 750.00      | 450.00        |
| AD              | 6           | 1/24/2025   | Reviewed of cash transactions information and preparation of weekly reporting.                            | 1.2          | 550.00      | 660.00        |
| KH              | 6           | 1/26/2025   | Prepared prospective DIP lender tracker.  | 1.2          | 250.00      | 300.00        |
| AD              | 6           | 1/26/2025   | Internal communications regarding DIP.  | 2.6          | 550.00      | 1,430.00      |
| JS              | 6           | 1/30/2025   | Prepared cash flow transaction report.  | 1.7          | 750.00      | 1,275.00      |
| AD              | 6           | 1/30/2025   | Reviewed of cash transaction information Provided.  | 2.8          | 550.00      | 1,540.00      |
| EB              | 6           | 1/31/2025   | Reviewed cash transfer report and related emails.   | 0.2          | 750.00      | 150.00        |
| JS              | 6           | 1/31/2025   | Prepared cash flow transaction report.  | 1.2          | 750.00      | 900.00        |
| AD              | 6           | 1/31/2025   | Preparation of weekly reporting and budget vs actual.   | 1.4          | 550.00      | 770.00        |
| EB              | 7           | 12/23/2024  | Calls with Debevoise in preparation for First Day Court Hearing.  | 0.4          | 750.00      | 300.00        |
| AD              | 7           | 12/23/2024  | Discussed with Debtor finance team regarding US Trustee and bankruptcy accounting reporting requirements. | 1.0          | 550.00      | 550.00        |
| JS              | 7           | 12/23/2024  | Discussed with Debtor finance team regarding US Trustee and bankruptcy accounting reporting requirements. | 1.0          | 750.00      | 750.00        |
| JS              | 7           | 12/23/2024  | Discussed with Debtor insurance team regarding US Trustee and bankruptcy reporting requirements.          | 1.0          | 750.00      | 750.00        |
| EB              | 7           | 12/26/2024  | Call with Debevoise related to BMLP information requests on DIP.  | 0.5          | 750.00      | 375.00        |
| JS              | 7           | 12/26/2024  | Discussed with Debtor insurance team regarding US Trustee and bankruptcy reporting requirements.          | 1.0          | 750.00      | 750.00        |
| JS              | 7           | 12/27/2024  | Discussed with Debtor finance team regarding pre-petition invoices.                                       | 0.4          | 750.00      | 300.00        |
| JS              | 7           | 12/30/2024  | Discussed with Debtors US Trustee initial debtor requests   | 1.3          | 750.00      | 975.00        |
| EB              | 7           | 1/2/2025    | Call with Debevoise on indirect allocations - credit agreement.   | 0.4          | 750.00      | 300.00        |
| AD              | 7           | 1/2/2025    | Discussed with Cole Schotz regarding the US Trustee initial data request.                                 | 0.5          | 550.00      | 275.00        |
| JS              | 7           | 1/2/2025    | Discussed with Cole Schotz regarding the US Trustee initial data request.                                 | 0.5          | 750.00      | 375.00        |
| AD              | 7           | 1/2/2025    | Discussed with claims agent on SOFA and SOAL process.   | 0.7          | 550.00      | 385.00        |
| JS              | 7           | 1/2/2025    | Discussed with Debtors regarding he SOFA/SOAL reporting requirements.                                     | 1.0          | 750.00      | 750.00        |
| EB              | 7           | 1/3/2025    | Calls with Debtor on A/P invoices.  | 0.3          | 750.00      | 225.00        |
| JS              | 7           | 1/3/2025    | Discussed with Debtors and counsel regarding ordinary course professionals                                | 0.8          | 750.00      | 600.00        |
| EB              | 7           | 1/4/2025    | Call with Debevoise regarding settlement of pending lawsuit and creditor status.                          | 0.2          | 750.00      | 150.00        |
| EB              | 7           | 1/6/2025    | Participated in board call.   | 0.8          | 750.00      | 600.00        |
| JS              | 7           | 1/6/2025    | Attended CCA board meeting.   | 0.8          | 750.00      | 600.00        |
| JS              | 7           | 1/7/2025    | Discussed with Cole Schotz regarding the US Trustee initial data request.                                 | 0.5          | 750.00      | 375.00        |
| EB              | 7           | 1/8/2025    | Discuss B Riley call with Debevoise.  | 0.4          | 750.00      | 300.00        |
| AD              | 7           | 1/8/2025    | Discussed with Cole Schotz regarding the US Trustee initial data request.                                 | 0.5          | 550.00      | 275.00        |

**CCA Construction, Inc.  
Recap of Professional Services  
December 22, 2024 Through January 31, 2025**

| <u>Initials</u> | <u>Code</u> | <u>Date</u> | <u>Description</u>  | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-----------------|-------------|-------------|---|--------------|-------------|---------------|
| EB              | 7           | 1/8/2025    | Prepared Debtor for B Riley call.   | 0.5          | 750.00      | 375.00        |
| JS              | 7           | 1/8/2025    | Discussed with Cole Schotz regarding the US Trustee initial data request.                                 | 0.5          | 750.00      | 375.00        |
| AD              | 7           | 1/8/2025    | Discussed with Debtors regarding the BMLP data request and initial discussion.                            | 0.7          | 550.00      | 385.00        |
| EB              | 7           | 1/9/2025    | Call with Debevoise and BDO team on deposition requests.  | 0.2          | 750.00      | 150.00        |
| EB              | 7           | 1/9/2025    | Call with Debevoise post B Riley call.  | 0.4          | 750.00      | 300.00        |
| JS              | 7           | 1/9/2025    | Call with Debevoise and BDO team on deposition requests   | 0.4          | 750.00      | 300.00        |
| AD              | 7           | 1/9/2025    | Discussed with claims agent on SOFA and SOAL process.   | 0.5          | 550.00      | 275.00        |
| EB              | 7           | 1/9/2025    | Call with Debevoise on deposition request.  | 0.5          | 750.00      | 375.00        |
| EB              | 7           | 1/9/2025    | Meet with Debtor post B Riley call.   | 0.6          | 750.00      | 450.00        |
| JS              | 7           | 1/9/2025    | Discussed with Debtors regarding the BMLP data request and initial discussion.                            | 0.7          | 750.00      | 525.00        |
| EB              | 7           | 1/10/2025   | Call with Debevoise on BMLP DIP discovery.  | 0.2          | 750.00      | 150.00        |
| EB              | 7           | 1/10/2025   | Follow call with Debevoise on BMLP DIP discovery.   | 0.4          | 750.00      | 300.00        |
| JS              | 7           | 1/10/2025   | Discussed with Debtors and Debtors counsel regarding BMLP discovery requests.                             | 1.1          | 750.00      | 825.00        |
| EB              | 7           | 1/11/2025   | Call Debevoise on BMLP DIP discovery information Provided.  | 0.4          | 750.00      | 300.00        |
| EB              | 7           | 1/11/2025   | Call with Debevoise on BMLP DIP discovery.  | 0.5          | 750.00      | 375.00        |
| EB              | 7           | 1/12/2025   | Call with Debevoise to update on BDO progress in delivering BMLP DIP discovery information.               | 0.4          | 750.00      | 300.00        |
| AD              | 7           | 1/12/2025   | Discussed with Debevoise regarding BMLP data request.   | 0.5          | 550.00      | 275.00        |
| EB              | 7           | 1/12/2025   | Call with Debevoise and BDO team on BMLP DIP discovery process.   | 0.5          | 750.00      | 375.00        |
| EB              | 7           | 1/12/2025   | Call with BDO team, CD and Debevoise on outstanding deliverables and timing regarding BMLP DIP discovery. | 0.6          | 750.00      | 450.00        |
| JS              | 7           | 1/12/2025   | Discussed with Cole Schotz and Debevoise regarding BMLP discovery requests.                               | 0.9          | 750.00      | 675.00        |
| EB              | 7           | 1/13/2025   | Participated in CCA Board meeting.  | 0.7          | 750.00      | 525.00        |
| JS              | 7           | 1/13/2025   | Attended CCA board meeting.   | 0.7          | 750.00      | 525.00        |
| EB              | 7           | 1/14/2025   | Call with Debevoise counsel regarding BDO tracker for BMLP DIP discovery.                                 | 0.5          | 750.00      | 375.00        |
| EB              | 7           | 1/14/2025   | Call with Debevoise on BDO email progress related to BMLP DIP discovery.                                  | 0.5          | 750.00      | 375.00        |
| EB              | 7           | 1/16/2025   | Call with Debevoise on case status.   | 0.4          | 750.00      | 300.00        |
| AD              | 7           | 1/16/2025   | Discussed with claims agent on SOFA and SOAL process.   | 0.5          | 550.00      | 275.00        |
| JS              | 7           | 1/16/2025   | Discussed with Debtors counsel and claims agent regarding SOFA/SOAL.                                      | 0.5          | 750.00      | 375.00        |
| EB              | 7           | 1/16/2025   | Participated in CCA Board Call.   | 0.7          | 750.00      | 525.00        |
| JS              | 7           | 1/16/2025   | Discussed with Debtor regarding US trustee fee calculations.  | 0.7          | 750.00      | 525.00        |
| JS              | 7           | 1/16/2025   | Attended CCA board meeting.   | 0.7          | 750.00      | 525.00        |
| EB              | 7           | 1/17/2025   | Call with Debevoise on hearing background.  | 0.4          | 750.00      | 300.00        |
| JS              | 7           | 1/17/2025   | Discussed with Cole Schotz regarding MOR reporting.   | 0.5          | 750.00      | 375.00        |
| AD              | 7           | 1/17/2025   | Discussed with CCA on MOR.  | 0.7          | 550.00      | 385.00        |
| JS              | 7           | 1/17/2025   | Discussed with Debtor regarding the December MOR.   | 0.7          | 750.00      | 525.00        |
| EB              | 7           | 1/19/2025   | Call with Debevoise on BMLP DIP discovery.  | 0.6          | 750.00      | 450.00        |
| EB              | 7           | 1/22/2025   | Calls with Debevoise on IDI preparation.  | 1.1          | 750.00      | 825.00        |
| JS              | 7           | 1/22/2025   | Discussed with Debtors counsel regarding US Trustee initial debtor interview.                             | 1.1          | 750.00      | 825.00        |
| EB              | 7           | 1/23/2025   | Call with Debevoise post IDI call.  | 0.3          | 750.00      | 225.00        |
| EB              | 7           | 1/23/2025   | Call with Debevoise related to BMLP DIP discovery.  | 0.4          | 750.00      | 300.00        |
| AD              | 7           | 1/23/2025   | Discussed with CCA on SOFA and SOAL.  | 0.6          | 550.00      | 330.00        |
| JS              | 7           | 1/23/2025   | Discussed with Debtors counsel regarding BMLP discovery request.  | 1.0          | 750.00      | 750.00        |
| AD              | 7           | 1/24/2025   | Discussed with claims agent on SOFA and SOAL process.   | 0.4          | 550.00      | 220.00        |
| JS              | 7           | 1/24/2025   | Discussed with Debtors counsel and claims agent regarding SOFA/SOAL.                                      | 0.6          | 750.00      | 450.00        |
| JS              | 7           | 1/24/2025   | Discussed with Debtor regarding SOFA/SOAL open items.   | 0.7          | 750.00      | 525.00        |
| EB              | 7           | 1/27/2025   | Call with Debevoise post board call.  | 0.2          | 750.00      | 150.00        |
| EB              | 7           | 1/27/2025   | Participated on CCA board call.   | 0.7          | 750.00      | 525.00        |
| JS              | 7           | 1/27/2025   | Attended CCA board meeting.   | 0.7          | 750.00      | 525.00        |
| EB              | 7           | 1/27/2025   | Call to Reviewed SOFAs with Debtor.   | 1.0          | 750.00      | 750.00        |
| AD              | 7           | 1/27/2025   | Discussed with Debtors counsel regarding SOFA and SOAL.   | 1.2          | 550.00      | 660.00        |
| JS              | 7           | 1/27/2025   | Discussed with Debtors counsel regarding SOFA/SOAL.   | 1.2          | 750.00      | 900.00        |
| JS              | 7           | 1/30/2025   | Discussed with Debtor cash transactions for January 2025.   | 1.2          | 750.00      | 900.00        |
| EB              | 7           | 1/31/2025   | Exchanged emails with CS related to IDI questions.  | 0.2          | 750.00      | 150.00        |
| JS              | 7           | 1/31/2025   | Discussed with Cole Schotz Form 426 Non Debtor financial disclosure report.                               | 0.8          | 750.00      | 600.00        |
| EB              | 9           | 12/30/2024  | Reviewed emails on A/P payment timing.  | 0.1          | 750.00      | 75.00         |
| EB              | 9           | 1/2/2025    | Reviewed payables and go forward payment process.   | 0.4          | 750.00      | 300.00        |
| JS              | 9           | 1/6/2025    | Reviewed general ledger entries from 12/23/24-12/31/24.   | 1.3          | 750.00      | 975.00        |
| JS              | 11          | 12/27/2024  | Reviewed BMLP stipulation and reporting requirements.   | 0.6          | 750.00      | 450.00        |
| JS              | 11          | 1/3/2025    | Reviewed initial draft of ordinary course professionals motion.   | 1.8          | 750.00      | 1,350.00      |
| EB              | 11          | 1/4/2025    | Reviewed emails from Devevoise and Debtor around retention of ordinary course professionals.              | 0.2          | 750.00      | 150.00        |
| EB              | 11          | 1/7/2025    | Call with B Riley on meeting agenda.  | 0.4          | 750.00      | 300.00        |
| JS              | 11          | 1/7/2025    | Reviewed ordinary course professionals backup schedule.   | 0.6          | 750.00      | 450.00        |
| JS              | 11          | 1/9/2025    | Reviewed initial draft of ordinary course professionals motion.   | 0.7          | 750.00      | 525.00        |
| EB              | 11          | 1/10/2025   | Reviewed Ordinary Course Motion.  | 0.2          | 750.00      | 150.00        |
| EB              | 11          | 1/13/2025   | Reviewed OCP Motion.  | 0.2          | 750.00      | 150.00        |
| EB              | 11          | 1/26/2025   | Reviewed BMLP Motion for Examiner.  | 0.5          | 750.00      | 375.00        |
| EB              | 13          | 1/2/2025    | Reviewed Relief from Stay Order.  | 0.3          | 750.00      | 225.00        |
| AD              | 22          | 12/24/2024  | Preparation of SOFA and SOAL Template   | 0.6          | 550.00      | 330.00        |
| JS              | 22          | 12/24/2024  | Created SOFA/SOAL Template.   | 0.6          | 750.00      | 450.00        |
| JS              | 22          | 1/2/2025    | Discussed with BDO team members regarding the SOFA/SOAL.  | 0.5          | 750.00      | 375.00        |

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|-----------------|-------------|-------------|--|--------------|-------------|---------------|
| AD              | 22          | 1/2/2025    | SOFA and SOAL preparation.   | 3.0          | 550.00      | 1,650.00      |
| AD              | 22          | 1/3/2025    | SOFA and SOAL preparation.   | 1.9          | 550.00      | 1,045.00      |
| JS              | 22          | 1/6/2025    | Prepared SOFA/SOAL information.  | 2.6          | 750.00      | 1,950.00      |
| AD              | 22          | 1/6/2025    | SOFA and SOAL preparation.   | 3.8          | 550.00      | 2,090.00      |
| AD              | 22          | 1/7/2025    | SOFA and SOAL preparation.   | 2.2          | 550.00      | 1,210.00      |
| AD              | 22          | 1/8/2025    | SOFA and SOAL preparation.   | 3.4          | 550.00      | 1,870.00      |
| AD              | 22          | 1/9/2025    | Discussion with B Riley regarding SOFA/SOAL.   | 1.1          | 550.00      | 605.00        |
| AD              | 22          | 1/9/2025    | SOFA and SOAL preparation.   | 2.4          | 550.00      | 1,320.00      |
| EB              | 22          | 1/10/2025   | SOFA/SOAL call with BDO team.  | 0.6          | 750.00      | 450.00        |
| JS              | 22          | 1/10/2025   | Reviewed CCA contract schedules.   | 1.5          | 750.00      | 1,125.00      |
| AD              | 22          | 1/10/2025   | SOFA and SOAL preparation.   | 2.7          | 550.00      | 1,485.00      |
| AD              | 22          | 1/13/2025   | SOFA and SOAL preparation.   | 2.6          | 550.00      | 1,430.00      |
| AD              | 22          | 1/14/2025   | SOFA and SOAL preparation.   | 1.4          | 550.00      | 770.00        |
| JS              | 22          | 1/15/2025   | Prepared SOFA/SOAL information.  | 0.9          | 750.00      | 675.00        |
| AD              | 22          | 1/15/2025   | SOFA and SOAL preparation.   | 1.9          | 550.00      | 1,045.00      |
| JS              | 22          | 1/16/2025   | Prepared SOFA/SOAL information.  | 1.6          | 750.00      | 1,200.00      |
| AD              | 22          | 1/16/2025   | SOFA and SOAL preparation.   | 1.8          | 550.00      | 990.00        |
| AD              | 22          | 1/22/2025   | SOFA and SOAL preparation.   | 0.8          | 550.00      | 440.00        |
| JS              | 22          | 1/22/2025   | Prepared SOFA/SOAL information.  | 2.8          | 750.00      | 2,100.00      |
| JS              | 22          | 1/23/2025   | Reviewed CCA contract schedules.   | 1.5          | 750.00      | 1,125.00      |
| AD              | 22          | 1/23/2025   | SOFA and SOAL preparation.   | 1.9          | 550.00      | 1,045.00      |
| JS              | 22          | 1/24/2025   | Prepared SOFA/SOAL information.  | 1.3          | 750.00      | 975.00        |
| AD              | 22          | 1/24/2025   | SOFA and SOAL preparation.   | 2.8          | 550.00      | 1,540.00      |
| JS              | 22          | 1/27/2025   | Prepared SOFA/SOAL information.  | 2.5          | 750.00      | 1,875.00      |
| AD              | 22          | 1/27/2025   | SOFA and SOAL preparation.   | 3.6          | 550.00      | 1,980.00      |
| EB              | 23          | 12/23/2024  | Conferred with BDO team post hearing.  | 0.4          | 750.00      | 300.00        |
| EB              | 23          | 12/23/2024  | Conferred with Debevoise post hearing.   | 0.5          | 750.00      | 375.00        |
| JS              | 23          | 12/23/2024  | Created bankruptcy accounting reporting template to be used by the Debtors finance team.                   | 1.0          | 750.00      | 750.00        |
| AD              | 23          | 12/23/2024  | Assisted with creation of bankruptcy accounting reporting template to be used by the Debtors finance team. | 1.7          | 550.00      | 935.00        |
| AD              | 23          | 12/24/2024  | Assisted with creation of bankruptcy accounting reporting template to be used by the Debtors finance team. | 0.8          | 550.00      | 440.00        |
| JS              | 23          | 12/24/2024  | Created bankruptcy accounting reporting template to be used by the Debtors finance team.                   | 2.4          | 750.00      | 1,800.00      |
| EB              | 23          | 12/30/2024  | Reviewed UST request list/interview schedule.  | 0.2          | 750.00      | 150.00        |
| EB              | 23          | 12/30/2024  | Reviewed emails related to Debtor insurance coverage for UST.  | 0.4          | 750.00      | 300.00        |
| JS              | 23          | 1/2/2025    | Prepared US Trustee initial data request.  | 2.0          | 750.00      | 1,500.00      |
| AD              | 23          | 1/2/2025    | Assist with preparation of US Trustee data request.  | 2.9          | 550.00      | 1,595.00      |
| JS              | 23          | 1/3/2025    | Prepared US Trustee initial data request.  | 0.9          | 750.00      | 675.00        |
| EB              | 23          | 1/4/2025    | Reviewed insurance certificate for UST.  | 0.1          | 750.00      | 75.00         |
| JS              | 23          | 1/6/2025    | Prepared US Trustee initial data request.  | 1.3          | 750.00      | 975.00        |
| AD              | 23          | 1/6/2025    | Assist with preparation of US Trustee data request.  | 1.8          | 550.00      | 990.00        |
| EB              | 23          | 1/7/2025    | Call with BDO team on meeting agenda.  | 0.4          | 750.00      | 300.00        |
| JS              | 23          | 1/7/2025    | Prepared US Trustee initial data request.  | 2.4          | 750.00      | 1,800.00      |
| AD              | 23          | 1/7/2025    | Assist with preparation of US Trustee data request.  | 2.8          | 550.00      | 1,540.00      |
| JS              | 23          | 1/8/2025    | Prepared US Trustee initial data request.  | 3.2          | 750.00      | 2,400.00      |
| AD              | 23          | 1/8/2025    | Assist with preparation of US Trustee data request.  | 3.6          | 550.00      | 1,980.00      |
| AD              | 23          | 1/16/2025   | Assist with preparation of MOR.  | 2.1          | 550.00      | 1,155.00      |
| AD              | 23          | 1/17/2025   | Preparation of US Trustee fees schedule.   | 0.6          | 550.00      | 330.00        |
| JS              | 23          | 1/17/2025   | Prepared December MOR report.  | 2.8          | 750.00      | 2,100.00      |
| AD              | 23          | 1/17/2025   | Assist with preparation of MOR.  | 3.1          | 550.00      | 1,705.00      |
| JS              | 23          | 1/20/2025   | Prepared December MOR report.  | 1.2          | 750.00      | 900.00        |
| JS              | 23          | 1/21/2025   | BDO team call on US Trustee initial debtor interview preparation   | 0.2          | 750.00      | 150.00        |
| EB              | 23          | 1/22/2025   | BDO team call on IDI preparation.  | 0.6          | 750.00      | 450.00        |
| EB              | 23          | 1/23/2025   | Participated in IDI call.  | 0.6          | 750.00      | 450.00        |
| JS              | 23          | 1/23/2025   | Participated in US Trustee initial debtor interview.   | 0.6          | 750.00      | 450.00        |
| EB              | 23          | 1/23/2025   | Preparation for IDI call.  | 0.9          | 750.00      | 675.00        |
| JS              | 23          | 1/24/2025   | Prepared US Trustee additional document requests.  | 1.4          | 750.00      | 1,050.00      |
| EB              | 23          | 1/29/2025   | IDI follow up with BDO team.   | 0.2          | 750.00      | 150.00        |
| JS              | 23          | 1/29/2025   | IDI follow up with BDO team.   | 0.2          | 750.00      | 150.00        |
| JS              | 23          | 1/29/2025   | Prepared Form 426 Non Debtor financial disclosure report.  | 1.2          | 750.00      | 900.00        |
| EB              | 23          | 1/30/2025   | Discussed with BDO team members regarding the UST additional requests and cash flow reports.               | 0.6          | 750.00      | 450.00        |
| JS              | 23          | 1/30/2025   | Discussed with BDO team members regarding the UST additional requests and cash flow reports.               | 0.6          | 750.00      | 450.00        |
| AD              | 23          | 1/30/2025   | Assist with preparation of Form 426.   | 1.4          | 550.00      | 770.00        |
| AD              | 23          | 1/31/2025   | Assist with preparation of Form 426  | 1.5          | 550.00      | 825.00        |
| JS              | 23          | 1/31/2025   | Prepared UST additional document request.  | 1.5          | 750.00      | 1,125.00      |
| EB              | 24          | 12/23/2024  | Attended first day hearings.   | 2.0          | 750.00      | 1,500.00      |
| JS              | 24          | 12/23/2024  | Attended first day hearings.   | 2.0          | 750.00      | 1,500.00      |
| JS              | 25          | 12/23/2024  | Follow up with BDO team post hearing.  | 0.4          | 750.00      | 300.00        |
| EB              | 25          | 12/23/2024  | Reviewed DIP model in preparation for First Day Court Hearing.   | 0.5          | 750.00      | 375.00        |
| EB              | 25          | 12/23/2024  | Exchanged emails with Debevoise in preparation for First Day Court Hearing.                                | 0.6          | 750.00      | 450.00        |

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|-----------------|-------------|-------------|--|--------------|-------------|---------------|
| EB              | 25          | 12/23/2024  | BDO team calls in preparation for First Day Court Hearing.   | 1.8          | 750.00      | 1,350.00      |
| JS              | 25          | 12/23/2024  | BDO team calls in preparation for First Day Court Hearing.   | 1.8          | 750.00      | 1,350.00      |
| EB              | 25          | 12/23/2024  | Reviewed first day motions in preparation for First day Court Hearing.   | 2.2          | 750.00      | 1,650.00      |
| JS              | 26          | 1/7/2025    | Call with BDO team on B Riley meeting agenda   | 0.4          | 750.00      | 300.00        |
| EB              | 26          | 1/8/2025    | Discussed B Riley call with BDO team.  | 0.7          | 750.00      | 525.00        |
| JS              | 26          | 1/8/2025    | Discussed B Riley call with BDO team   | 0.7          | 750.00      | 525.00        |
| EB              | 26          | 1/9/2025    | Participated in B Riley call.  | 1.1          | 750.00      | 825.00        |
| JS              | 26          | 1/9/2025    | Participated in discussion with B Riley.   | 1.1          | 750.00      | 825.00        |
| EB              | 26          | 1/9/2025    | Prepared for B Riley call.   | 1.3          | 750.00      | 975.00        |
| EB              | 26          | 1/10/2025   | Discussion with BDO team, Cole Schotz and Debevoise regarding BMLP DIP discovery.                                    | 0.9          | 750.00      | 675.00        |
| EB              | 26          | 1/10/2025   | Call with Debevoise & CS on BMLP DIP discovery.  | 1.0          | 750.00      | 750.00        |
| EB              | 26          | 1/10/2025   | Discussion with BDO team members regarding BMLP DIP discovery.   | 1.1          | 750.00      | 825.00        |
| JS              | 26          | 1/10/2025   | Discussed with BDO team members regarding the BMLP discovery requests, SOFA/SOAL and cash flow reports.              | 1.1          | 750.00      | 825.00        |
| AD              | 26          | 1/10/2025   | Assisted with organization of tracker, document preparation and communications regarding the BMLP discovery request. | 2.6          | 550.00      | 1,430.00      |
| EB              | 26          | 1/11/2025   | Provided Debevoise with additional information in regard to BMLP DIP discovery.                                      | 0.3          | 750.00      | 225.00        |
| EB              | 26          | 1/11/2025   | Call with BDO team on information to be sent to Debevoise related to BMLP DIP discovery.                             | 0.3          | 750.00      | 225.00        |
| JS              | 26          | 1/11/2025   | Discussed with BDO team members regarding the BMLP discovery requests and DIP budget.                                | 0.3          | 750.00      | 225.00        |
| EB              | 26          | 1/11/2025   | Provided Debevoise with information related to BMLP DIP discovery.   | 0.5          | 750.00      | 375.00        |
| EB              | 26          | 1/11/2025   | Provided Debevoise with information related to BMLP DIP discovery.   | 1.1          | 750.00      | 825.00        |
| EB              | 26          | 1/11/2025   | Provided Debevoise with information related to BMLP DIP discovery.   | 1.4          | 750.00      | 1,050.00      |
| AD              | 26          | 1/11/2025   | Calls with BDO team to review by line item BMLP DIP discovery.   | 1.5          | 550.00      | 825.00        |
| EB              | 26          | 1/11/2025   | Calls with BDO team to review by line item BMLP DIP discovery.   | 1.5          | 750.00      | 1,125.00      |
| AD              | 26          | 1/11/2025   | Assisted with organization of tracker, document preparation and communications regarding the BMLP discovery request. | 2.1          | 550.00      | 1,155.00      |
| JS              | 26          | 1/11/2025   | Prepared documents and communications regarding the BMLP discovery request.  | 2.7          | 750.00      | 2,025.00      |
| EB              | 26          | 1/12/2025   | Reviewed BDO tracker with Debevoise related to BMLP DIP discovery.   | 0.3          | 750.00      | 225.00        |
| EB              | 26          | 1/12/2025   | Reviewed internal tracker of information sent to Debevoise in response to BMLP DIP discovery.                        | 0.4          | 750.00      | 300.00        |
| EB              | 26          | 1/12/2025   | Call with BDO team on status of information delivery - BMLP DIP discovery.   | 0.5          | 750.00      | 375.00        |
| EB              | 26          | 1/12/2025   | Call with BDO team to Reviewed information Provided in response to BMLP DIP discovery.                               | 0.5          | 750.00      | 375.00        |
| EB              | 26          | 1/12/2025   | Call with BDO team on certain BMLP DIP discovery requests.   | 0.5          | 750.00      | 375.00        |
| EB              | 26          | 1/12/2025   | Call with BDO team on status of information delivery/Reviewed tracker related to BMLP DIP discovery.                 | 0.5          | 750.00      | 375.00        |
| EB              | 26          | 1/12/2025   | Send Debevoise information in response to BMLP DIP discovery.  | 0.6          | 750.00      | 450.00        |
| EB              | 26          | 1/12/2025   | Provided additional information to Debevoise responsive to BMLP DIP discovery.                                       | 0.7          | 750.00      | 525.00        |
| EB              | 26          | 1/12/2025   | Provided additional information to Debevoise requested in BMLP DIP discovery.  | 0.8          | 750.00      | 600.00        |
| JS              | 26          | 1/12/2025   | Multiple discussions with BDO team members regarding BMLP discovery requests.  | 1.4          | 750.00      | 1,050.00      |
| AD              | 26          | 1/12/2025   | Internal communications regarding the BMLP discovery request.  | 2.4          | 550.00      | 1,320.00      |
| JS              | 26          | 1/12/2025   | Prepared documents and communications regarding the BMLP discovery request.  | 3.4          | 750.00      | 2,550.00      |
| AD              | 26          | 1/12/2025   | Assisted with organization of tracker, document preparation and communications regarding the BMLP discovery request. | 3.9          | 550.00      | 2,145.00      |
| JS              | 26          | 1/13/2025   | Prepared documents and communications regarding the BMLP discovery request.  | 3.3          | 750.00      | 2,475.00      |
| EB              | 26          | 1/14/2025   | Reviewed Debevoise questions related to BMLP DIP discovery and follow with Debevoise.                                | 0.4          | 750.00      | 300.00        |
| AD              | 26          | 1/14/2025   | Internal discussion with team regarding the BMLP discovery requests and cash flow reports.                           | 0.5          | 550.00      | 275.00        |
| EB              | 26          | 1/14/2025   | Calls with BDO OGC on information delivery related to BMLP DIP discovery.  | 0.9          | 750.00      | 675.00        |
| EB              | 26          | 1/14/2025   | Reviewed status of BDO tracker for BMLP DIP discovery on multiple BDO team calls.                                    | 1.4          | 750.00      | 1,050.00      |
| JS              | 26          | 1/14/2025   | Discussed with BDO team members regarding the BMLP discovery requests and cash flow reports.                         | 1.4          | 750.00      | 1,050.00      |
| JS              | 26          | 1/14/2025   | Prepared documents and communications regarding the BMLP discovery request.  | 1.9          | 750.00      | 1,425.00      |
| AD              | 26          | 1/14/2025   | Assisted with organization of tracker, document preparation and communications regarding the BMLP discovery request. | 3.2          | 550.00      | 1,760.00      |
| EB              | 26          | 1/15/2025   | Call with BDO team on information delivery to Debevoise relate to BMLP DIP discovery.                                | 0.3          | 750.00      | 225.00        |
| JS              | 26          | 1/15/2025   | Call with BDO team on information delivery to Debevoise relate to BMLP DIP discovery                                 | 0.3          | 750.00      | 225.00        |
| EB              | 26          | 1/15/2025   | Respond to proposed language on document requests related to BMLP DIP discovery.                                     | 0.4          | 750.00      | 300.00        |
| EB              | 26          | 1/15/2025   | Calls with BDO OGC on BMLP DIP discovery.  | 0.6          | 750.00      | 450.00        |
| AD              | 26          | 1/15/2025   | Assisted with organization of tracker, document preparation and communications regarding the BMLP discovery request. | 1.7          | 550.00      | 935.00        |
| JS              | 26          | 1/15/2025   | Prepared documents and communications regarding the BMLP discovery request.  | 3.1          | 750.00      | 2,325.00      |
| EB              | 26          | 1/17/2025   | BDO team call on remaining BMLP DIP discovery requests to be Provided.   | 0.4          | 750.00      | 300.00        |
| JS              | 26          | 1/17/2025   | BDO team call on remaining BMLP DIP discovery requests to be Provided  | 0.4          | 750.00      | 300.00        |
| EB              | 26          | 1/17/2025   | Internal BDO OGC call related to BMLP DIP discovery.   | 0.7          | 750.00      | 525.00        |
| EB              | 26          | 1/18/2025   | Reviewed emails to BDO team related BMLP DIP discovery.  | 0.1          | 750.00      | 75.00         |
| AD              | 26          | 1/18/2025   | Assisted with organization of tracker, document preparation and communications regarding the BMLP discovery request. | 0.6          | 550.00      | 330.00        |
| EB              | 26          | 1/19/2025   | Reviewed BMLP DIP discovery items and send to Debevoise.   | 0.2          | 750.00      | 150.00        |
| EB              | 26          | 1/19/2025   | Responded to Debevoise questions on BMLP DIP discovery produced by BDO.  | 0.2          | 750.00      | 150.00        |
| EB              | 26          | 1/19/2025   | Reviewed BMLP DIP discovery with CCA to confirm accuracy.  | 0.4          | 750.00      | 300.00        |
| JS              | 26          | 1/20/2025   | Prepared documents and communications regarding the BMLP discovery request.  | 0.8          | 750.00      | 600.00        |

**CCA Construction, Inc.  
Recap of Professional Services  
December 22, 2024 Through January 31, 2025**

| <u>Initials</u> | <u>Code</u> | <u>Date</u> | <u>Description</u>   | <u>Hours</u> | <u>Rate</u> | <u>Amount</u>       |
|-----------------|-------------|-------------|--|--------------|-------------|---------------------|
| EB              | 26          | 1/21/2025   | Provided Debevoise with information for BMLP DIP discovery.  | 0.1          | 750.00      | 75.00               |
| EB              | 26          | 1/21/2025   | Call with BDO team on information related to BMLP DIP discovery.   | 0.2          | 750.00      | 150.00              |
| JS              | 26          | 1/21/2025   | Discussed with BDO team members regarding the BMLP discovery requests and cash flow reports.                         | 0.6          | 750.00      | 450.00              |
| AD              | 26          | 1/21/2025   | Assisted with organization of tracker, document preparation and communications regarding the BMLP discovery request. | 1.8          | 550.00      | 990.00              |
| JS              | 26          | 1/21/2025   | Prepared documents and communications regarding the BMLP discovery request.  | 2.4          | 750.00      | 1,800.00            |
| JS              | 26          | 1/22/2025   | Prepared documents and communications regarding the BMLP discovery request.  | 1.1          | 750.00      | 825.00              |
| AD              | 26          | 1/22/2025   | Assisted with organization of tracker, document preparation and communications regarding the BMLP discovery request. | 3.2          | 550.00      | 1,760.00            |
| EB              | 26          | 1/23/2025   | Call with BDO team related to BMLP DIP discovery.  | 0.3          | 750.00      | 225.00              |
| JS              | 26          | 1/23/2025   | Call with BDO team related to BMLP discovery   | 0.3          | 750.00      | 225.00              |
| EB              | 26          | 1/26/2025   | Preparation for BMLP deposition.   | 2.5          | 750.00      | 1,875.00            |
| EB              | 26          | 1/26/2025   | Continued preparation for BMLP deposition.   | 4.2          | 750.00      | 3,150.00            |
| EB              | 26          | 1/27/2025   | Call with BDO OGC on BMLP DIP discovery.   | 0.6          | 750.00      | 450.00              |
| EB              | 26          | 1/27/2025   | Preparation for BMLP deposition with BDO team.   | 1.6          | 750.00      | 1,200.00            |
| JS              | 26          | 1/27/2025   | Preparation for BMLP deposition with BDO team  | 1.6          | 750.00      | 1,200.00            |
| EB              | 26          | 1/28/2025   | Preparation for BMLP deposition.   | 0.8          | 750.00      | 600.00              |
| AD              | 26          | 1/28/2025   | Assisted with deposition preparation.  | 1.4          | 550.00      | 770.00              |
| EB              | 26          | 1/28/2025   | Preparation for BMLP deposition with Debtor.   | 1.5          | 750.00      | 1,125.00            |
| JS              | 26          | 1/28/2025   | Participated in deposition preparation with Debtors counsel.   | 3.0          | 750.00      | 2,250.00            |
| EB              | 26          | 1/28/2025   | Preparation for BMLP deposition with Debevoise.  | 5.0          | 750.00      | 3,750.00            |
| EB              | 26          | 1/29/2025   | Discussed with BDO team members regarding the BMLP discovery requests and deposition preparation.                    | 0.6          | 750.00      | 450.00              |
| JS              | 26          | 1/29/2025   | Discussed with BDO team members regarding the BMLP discovery requests and deposition preparation.                    | 0.6          | 750.00      | 450.00              |
| AD              | 26          | 1/29/2025   | Assisted with deposition preparation.  | 1.2          | 550.00      | 660.00              |
| JS              | 26          | 1/29/2025   | Participated in deposition preparation with Debtors counsel.   | 2.0          | 750.00      | 1,500.00            |
| EB              | 26          | 1/29/2025   | Preparation for BMLP deposition with Debevoise.  | 4.0          | 750.00      | 3,000.00            |
| EB              | 26          | 1/30/2025   | Preparation for BMLP deposition.   | 0.6          | 750.00      | 450.00              |
| <b>TOTAL:</b>   |             |             |  | <b>320.1</b> |             | <b>\$215,885.00</b> |

**SUMMARY BY PROFESSIONAL:**

| <u>Initials</u>      | <u>Name</u>       | <u>Hours</u> | <u>Rate</u>     | <u>Amount</u>       |
|----------------------|-------------------|--------------|-----------------|---------------------|
| EB                   | Evan Blum         | 80.0         | \$750.00        | \$60,000.00         |
| JS                   | James Schwarz     | 121.7        | 750.00          | 91,275.00           |
| AD                   | Anthony Del Piano | 116.7        | 550.00          | 64,185.00           |
| KH                   | Katherine Holman  | 1.7          | 250.00          | 425.00              |
| <b>TOTAL:</b>        |                   | <b>320.1</b> |                 | <b>\$215,885.00</b> |
| <b>Blended Rate:</b> |                   |              | <b>\$674.43</b> |                     |

**SUMMARY BY PROJECT CATEGORY:**

| <u>Code</u>   | <u>Project Category</u>                           | <u>Hours</u> | <u>Amount</u>       |
|---------------|---|--------------|---------------------|
| 1             | General (Case Administration)                     | 3.4          | \$2,210.00          |
| 4             | BDO Retention / Fee Applications                  | 2.4          | 1,800.00            |
| 6             | Cash Collateral and DIP Financing Related         | 40.6         | 25,420.00           |
| 7             | Communication with Debtor or Debtor Professionals | 46.7         | 33,465.00           |
| 9             | General Accounting and Financial Issues           | 1.8          | 1,350.00            |
| 11            | Reviewed Motions and Objections                   | 5.2          | 3,900.00            |
| 13            | Litigation  | 0.3          | 225.00              |
| 22            | SOFA/SOAL   | 54.3         | 33,145.00           |
| 23            | UST Reporting/MOR                                 | 50.1         | 33,115.00           |
| 24            | Court Hearings                                    | 4.0          | 3,000.00            |
| 25            | Court Hearing Prep                                | 7.3          | 5,475.00            |
| 26            | Discovery Requests                                | 104.0        | 72,780.00           |
| <b>TOTAL:</b> |   | <b>320.1</b> | <b>\$215,885.00</b> |