

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz (*pro hac vice* pending)
Sidney P. Levinson (*pro hac vice* pending)
Elie J. Worenklein
66 Hudson Boulevard
New York, NY 10001
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
nlabovitz@debevoise.com
slevinson@debevoise.com
eworenklein@debevoise.com

COLE SCHOTZ P.C.

Michael D. Sirota
Warren A. Usatine
Felice R. Yudkin
Ryan T. Jareck
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: (201) 489-3000
Facsimile: (201) 489-1536
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

*Proposed Co-Counsel to the Debtor and
Debtor in Possession*

*Proposed Co-Counsel to the Debtor and
Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

CCA Construction, Inc.,¹

Debtor.

Chapter 11

Case No. 24-22548 (CMG)

**NOTICE OF FILING OF REVISED ORDER GRANTING DEBTOR
RELIEF FROM THE AUTOMATIC STAY TO PROSECUTE AN APPEAL**

PLEASE TAKE NOTICE that on December 22, 2024, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed the *Debtor’s Motion for Entry of an Order Granting Relief from the Automatic Stay to Prosecute an Appeal* [Docket No. 14] (the “Motion”).

¹ The last four digits of the Debtor’s federal tax identification number are 4862. The Debtor’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



PLEASE TAKE FURTHER NOTICE that the proposed *Order Granting Debtor Relief from the Automatic Stay to Prosecute an Appeal* is attached to the Motion as Exhibit A (the “Initial Proposed Order”).

PLEASE TAKE FURTHER NOTICE that the Debtor hereby files a revised proposed form of *Order Granting Debtor Relief from the Automatic Stay to Prosecute an Appeal* (the “Revised Proposed Order”).

PLEASE TAKE FURTHER NOTICE that the Revised Proposed Order is attached hereto as **Exhibit A** and a redline marked against the Initial Proposed Order is attached hereto as **Exhibit B**.

[Remainder of Page Intentionally Left Blank]

DATED: December 26, 2024

Respectfully submitted,

By: /s/Michael D. Sirota
COLE SCHOTZ P.C.
Michael D. Sirota
Warren A. Usatine
Felice R. Yudkin
Ryan T. Jareck
25 Main Street
Hackensack, NJ, 07601
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msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

-and-

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Exhibit A

Revised Proposed Order

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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M. Natasha Labovitz (*pro hac vice* pending)
Sidney P. Levinson (*pro hac vice* pending)
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Rory B. Heller (*pro hac vice* pending)
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rbheller@debevoise.com

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In re:

CCA Construction, Inc.,¹

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Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of CCA's federal tax identification number are 4862. CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Granting Debtor Relief from the Automatic Stay to Prosecute an Appeal

**ORDER GRANTING DEBTOR RELIEF FROM
THE AUTOMATIC STAY TO PROSECUTE AN APPEAL**

The relief set forth on the following pages, numbered two (2) through four (4), is

ORDERED.

(Page | 3)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Granting Debtor Relief from the Automatic Stay to Prosecute an Appeal

Upon CCA's motion filed on the Petition Date [Docket No. 14] (the "**Motion**")² pursuant to sections 362(d) of the Bankruptcy Code, for entry of an order granting CCA relief from the automatic stay pursuant to 11 U.S.C. § 362(d)(1) solely to the extent necessary to permit CCA to prosecute the Appeal, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that CCA's notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing held on December 27, 2024, before this Court (the "**Hearing**"); and this Court having determined that the legal and factual bases set forth in the Motion and the Hearing establish just cause for the relief granted herein, and that such relief is in the best interests of CCA, its estate, its creditors, and all parties in interest, and is necessary to avoid irreparable harm to CCA and its estate; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Granting Debtor Relief from the Automatic Stay to Prosecute an Appeal

2. The automatic stay provided in 11 U.S.C. § 362(a) is hereby modified pursuant to 11 U.S.C. § 362(d)(1), solely to the extent necessary to permit CCA and the other parties to the Baha Mar Litigation to prosecute the Appeal in the case captioned *BML Props. Ltd. v China Construction America, Inc., et al.*, Nos. 2024-06623, 2024-06624 (N.Y. App. Div. 2024), in the Supreme Court of the State of New York, Appellate Division - First Department, to proceed in such court, including any appeals therefrom or related proceedings.

3. With the exception of the Appeal, all of CCA's rights to the automatic stay under 11 U.S.C. § 362 are not impacted by this Order and are fully preserved. For the avoidance of doubt, no party shall be permitted to enforce any judgment or execute against CCA or any property of its estate absent further order of the Court.

4. Consistent with prepetition practices, the fees incurred in connection with the Appeal are to be paid by the non-Debtor Defendants, and not CCA.

5. For the avoidance of doubt, the automatic stay under 11 U.S.C. § 362 does not apply to the non-Debtor Defendants and this Order is not required for the Appeal to move forward with respect to the non-Debtor Defendants.

6. Under the circumstances of the chapter 11 case, notice of the Motion is adequate, and the notice requirements of Bankruptcy Rule 9014 and 4001 and the Local Rules are satisfied by such notice.

7. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby satisfied by the contents of the Motion or otherwise waived.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Granting Debtor Relief from the Automatic Stay to Prosecute an Appeal

8. CCA is authorized and empowered to take all actions as may be necessary and appropriate to implement the terms of this Order.

9. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to the interpretation, implementation, or enforcement of this Order.

Exhibit B

Redline

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR
9004-1(b)**

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² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

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1. The Motion is granted as set forth herein.

2. The automatic stay provided in 11 U.S.C. § 362(a) is hereby modified pursuant to 11 U.S.C. § 362(d)(1), solely to the extent necessary to permit CCA and the other parties to the Baha Mar Litigation to prosecute the Appeal in the case captioned *BML Props. Ltd. v China Construction America, Inc., et al.*, Nos. 2024-06623, 2024-06624 (N.Y. App. Div. 2024), in the Supreme Court of the State of New York, Appellate Division - First Department, to proceed ~~to~~ ~~resolution~~ in such court, including any appeals therefrom or related proceedings.

3. With the exception of the Appeal, all of CCA's rights to the automatic stay under 11 U.S.C. § 362 are not impacted by this Order and are fully preserved. For the avoidance of doubt, no party shall be permitted to enforce any judgment or execute against CCA or any property of its estate absent further order of the Court.

4. Consistent with prepetition practices, the fees incurred in connection with the Appeal are to be paid by the non-Debtor Defendants, and not CCA.

5. For the avoidance of doubt, the automatic stay under 11 U.S.C. § 362 does not apply to the non-Debtor Defendants and this Order is not required for the Appeal to move forward with respect to the non-Debtor Defendants.

46. Under the circumstances of the chapter 11 case, notice of the Motion is adequate, and the notice requirements of Bankruptcy Rule 9014 and 4001 and the Local Rules are satisfied by such notice.

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57. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby satisfied by the contents of the Motion or otherwise waived.

68. CCA is authorized and empowered to take all actions as may be necessary and appropriate to implement the terms of this Order.

79. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to the interpretation, implementation, or enforcement of this Order.