Order Filed on December 23, 2024

U.S. Bankruptcy Court District of New Jersey

by Clerk

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co -Counsel to the Debtor and Debtor in Possession

In re:

Case No. 24-22548-CMG

DATED: December 23, 2024,

Debtor.

Honorable Christiné M. Gravelle United States Bankruptcy Judge

The last four digits of CCA's federal tax identification number are 4862. CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548-CMG

Caption of Order: Order Regarding Debtor's Application for Expedited Consideration of First

Day Matters

ORDER REGARDING DEBTOR'S APPLICATION FOR EXPEDITED CONSIDERATION OF FIRST DAY MATTERS

The relief set forth on the following pages, numbered two (2) through four (4), is hereby

ORDERED.

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Debtor: CCA Construction, Inc.

Case No.: 24-22548-CMG

Caption of Order: Order Regarding Debtor's Application for Expedited Consideration of First

Day Matters

After review of the *Debtor's Application for Expedited Consideration of First Day Matters*, and for good cause shown;

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

The following application and motions (collectively, the "Motions") via Zoom are scheduled for a hearing before the Honorable Judge Christine M. Gravelle on the date(s) and time(s) set forth below:

	Motion	Hearing Date and Time
1.	Debtor's Motion for Entry of Interim and Final Orders (I)	_December 23, 2024
	Authorizing the Debtor to Obtain Postpetition Financing; (II)	at 2pm
	Granting Liens and Superpriority Administrative Expense	
	Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a	
	Final Hearing; and (V) Granting Related Relief	
2.	Debtor's Motion for Entry of Interim and Final Orders (I)	_December 23, 2024
	Authorizing the Debtor to (A) Continue to Use its Bank	at 2pm
	Accounts and Maintain Existing Business Forms, (B) Honor	
	Certain Prepetition Obligations Related Thereto, and (C)	
	Continue to Perform Intercompany Transactions, and (II)	
	Granting Related Relief	
3.	Debtor's Motion for Entry of Interim and Final Orders	
	(I) Authorizing the Debtor to (A) Continue its Prepetition	at 2pm
	Insurance Programs and (B) Pay All Prepetition Obligations	
	Related Thereto, and (II) Granting Related Relief	
4.	Debtor's Motion for Entry of Interim and Final Orders	December 23, 2024
	(I) Authorizing the Debtor to Pay and Honor Certain	at 2pm
	Prepetition Wages, Benefits and Other Obligations, and	
	(II) Granting Related Relief	D 1 22 2024
5.	Debtor's Application for Entry of an Order Authorizing the	_
	Debtor to Appoint Kurtzman Carson Consultants, LLC dba	at 2pm
	Verita Global as Claims and Noticing Agent Effective as of the	
	Petition Date	D 1 22 2024
6.	Debtor's Motion for Entry of an Order Extending Time to File	December 23, 2024
	Schedules, Statements and Rule 2015.3 Financial Reports	at 2pm

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Debtor: CCA Construction, Inc.

Case No.: 24-22548 CMG

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Day Matters

3. A copy of this Order shall be served on all required parties pursuant to Local Rule 9013-5(f).

- 4. Objections and/or responses to the Motions, if any, may be made at the hearing pursuant to Local Rule 9013-5(d).
- 5. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

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United States Bankruptcy Court
District of New Jersey

In re: Case No. 24-22548-CMG

CCA Construction, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 1
Date Rcvd: Dec 23, 2024 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 25, 2024:

Recipi ID Recipient Name and Address

db + CCA Construction, Inc., 445 South Street, Suite 310, Morristown, NJ 07960-6475

TOTAL: 1

 $Notice \ by \ electronic \ transmission \ was \ sent \ to \ the \ following \ persons/entities \ by \ the \ Bankruptcy \ Noticing \ Center.$

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 25, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 23, 2024 at the address(es) listed below:

Name Email Address

Fran B. Steele

on behalf of U.S. Trustee U.S. Trustee Fran.B.Steele@usdoj.gov

Michael D. Sirota

on behalf of Debtor CCA Construction Inc. msirota@coleschotz.com,

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

U.S. Trustee

USTPRegion 03. NE. ECF@usdoj.gov

TOTAL: 3