

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY

<p>In re:</p> <p>CCA Construction, Inc.,<sup>1</sup></p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-22548 (CMG)</p>
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**CERTIFICATE OF SERVICE**

I, Sydney Reitzel, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the proposed claims and noticing agent for the Debtor in the above-captioned case.

On December 22, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; and via Facsimile upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

- **Letter to All Parties-in-Interest re Filing of Chapter 11** [Attached hereto as **Exhibit A**]
- **Debtor’s Application for Expedited Consideration of First Day Matters** [Docket No. 13]

Furthermore, on December 23, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit F**:

- **Debtor’s Application for Designation as Complex Chapter 11 Case** [Docket No. 3]
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; and (IV) Granting Related Relief** [Docket No. 4]
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue to Use its Bank Accounts and Maintain Existing Business Forms, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief** [Docket No. 5]

<sup>1</sup> The last four digits of CCA’s federal tax identification number are 4862. CCA’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor To (A) Continue its Prepetition Insurance Programs and (B) Pay All Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 6]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay and Honor Certain Prepetition Wages, Benefits and Other Obligations, and (II) Granting Related Relief [Docket No. 7]**
- **Debtor’s Application for Entry of an Order Authorizing the Debtor to Appoint Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date [Docket No. 8]**
- **Debtor’s Motion Seeking Entry of an Order Extending Time to File Schedules, Statements and Rule 2015.3 Financial Reports [Docket No. 10]**
- **Declaration of Yan Wei, Chairman and Chief Executive Officer of the Debtor, in Support of Chapter 11 Petition [Docket No. 11]**
- **Declaration of Evan Blum in Support of First Day Pleadings and Debtor in Possession Financing [Docket No. 12]**
- **Debtor’s Application for Expedited Consideration of First Day Matters [Docket No. 13]**
- **Debtor’s Motion for Entry of an Order Granting Relief from the Automatic Stay to Prosecute an Appeal [Docket No. 14]**
- **Application for Order Shortening Time for Debtor’s Motion for Entry of an Order Granting Relief from the Automatic Stay to Prosecute an Appeal [Docket No. 15]**
- **Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 22]**
- **Order Shortening Time Period for Notice [Docket No. 23]**

Furthermore, on December 23, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**:

- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor To (A) Continue its Prepetition Insurance Programs and (B) Pay All Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 6]**
- **Debtor’s Application for Expedited Consideration of First Day Matters [Docket No. 13]**

- **Order Regarding Debtor's Application for Expedited Consideration of First Day Matters** [Docket No. 22]

Furthermore, on December 23, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Facsimile upon the service lists attached hereto as **Exhibit D**, **Exhibit E**, and **Exhibit G**:

- **Order Regarding Debtor's Application for Expedited Consideration of First Day Matters** [Docket No. 22]

Dated: December 23, 2024

*/s/ Sydney Reitzel*

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Sydney Reitzel

Verita

222 N Pacific Coast Highway,

3<sup>rd</sup> Floor

El Segundo, CA 90245

Tel 310.823.9000

# **Exhibit A**

Court Plaza North  
25 Main Street  
P.O. Box 800  
Hackensack, NJ 07602-0800  
201-489-3000 201-489-1536 fax  
—  
New York  
—  
Delaware  
—  
Maryland  
—  
Texas  
—  
Florida



Michael D. Sirota  
Member  
Admitted in NJ and NY

Reply to New Jersey Office  
Writer's Direct Line: 201.525.6262  
Writer's Direct Fax: 201.678.6262  
Writer's E-Mail: msirota@coleschotz.com

December 22, 2024

TO: All Parties-in-Interest

Re: CCA Construction, Inc.  
Case No. 24- 22548 (CMG)

Dear Sir/Madam:

Please be advised that on December 22, 2024, CCA Construction, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), filed a voluntary petition for relief pursuant to chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of New Jersey.

A hearing (the "Hearing") on the Debtor's First Day Motions (collectively, the "First Day Motions") has been scheduled to take place before the Honorable Judge Christine M. Gravelle, to be held remotely, on **December 23, 2024 at 2:00 p.m. (ET)**.

Copies of the First Day Motions are available on the Debtor's claims and noticing agent website at <https://www.veritaglobal.net/CCAConstruction>.

Objections, if any, to the First Day Motions may be made at the Hearing pursuant to Rule 9013-5(d) of the Local Rules of the United States Bankruptcy Court for the District of New Jersey.

Please be guided accordingly.

Very truly yours,

/s/ Michael D. Sirota

Michael D. Sirota

## **Exhibit B**

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	American International Companies	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	BML Properties, Ltd	Susman Godfrey LLP	bcarmody@susmangodfrey.com
Top 20 Creditor	Counsel Press, Inc.		bwhite@counselpress.com
Top 20 Creditor	Crum & Forster A Fairfax Company	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	CSC		natasha.evans@cscglobal.com
Top 20 Creditor	Euler Hermes North America Insurance Company	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	FTI Consulting, Inc.		kern.nandan@fticonsulting.com
Top 20 Creditor	Graphite Engineering LTD.	Baycourt Law Chambers	cfrancis@baycourtlaw.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Kelly Mac Interiorscapes Inc.		tammi@kellymacplants.com
Counsel to the DIP Lenders	Lowenstein Sandler LLP	Jeffrey Cohen and Andrew Behlmann	jcohen@lowenstein.com; abehlmann@lowenstein.com
Top 20 Creditor	LYTTC, Inc.		judyhugh12@gmail.com
Top 20 Creditor	Marina Pointe East Developer, LLC	Paskert Diver Thompson	tthompson@pdtlegal.com; mlewis@pdtlegal.com; rgraham@pdtlegal.com
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Fran B. Steele and Peter J. D'Auria	Fran.B.Steele@usdoj.gov; Peter.J.DAuria@usdoj.gov
Top 20 Creditor	Pillsbury Winthrop Shaw	Pittman LLP	geoffrey.sant@pillsburylaw.com
Top 20 Creditor	Quench USA, Inc.		collections@quenchonline.com
Top 20 Creditor	Quill Corporation		orders@quill.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
Top 20 Creditor	Socotec Advisory LLC		advisorybilling@socotec.us
Top 20 Creditor	Squire Patton Boggs		michael.curto@squirepb.com
Top 20 Creditor	Swiss Re Corporate Solutions	Lanlan Chen	Lanlan.chen@wtw.com
Top 20 Creditor	Thomas Reuters		alyssa.risch@tr.com

# **Exhibit C**



**Insurance Service List**

**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Beazley Insurance Company		usainfo@beazley.com
Homesite		commercialservice@homesite.com
Starr Indemnity and Liability Co.	Warren Puffer, Regional VP	warren.puffer@starrcompanies.com

## **Exhibit D**

Description	CreditorName	CreditorNoticeName	Fax	Status
Top 20 Creditor	Analysis Group, Inc.		617-425-8001	Successful
Top 20 Creditor	BML Properties, Ltd	Susman Godfrey LLP	212-336-8340	Successful
Top 20 Creditor	Counsel Press, Inc.		718-696-0612	Unsuccessful
Top 20 Creditor	Graphite Engineering LTD.	Baycourt Law Chambers	242-323-8036	Unsuccessful
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141	Successful
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787	Successful
Counsel to the DIP Lenders	Lowenstein Sandler LLP	Jeffrey Cohen and Andrew Behlmann	973-597-2400; 973-597-2333	Successful
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Fran B. Steele and Peter J. D'Auria	973-645-5993	Unsuccessful
Top 20 Creditor	Pillsbury Winthrop Shaw	Pittman LLP	212-858-1500	Successful
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320	Unsuccessful
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	215-597-3194	Unsuccessful
US Attorney for District of New Jersey	US Attorney for District of New Jersey	Philip R. Sellinger	973-645-2702	Unsuccessful
Top 20 Creditor	USI Insurance Services	Amy Silverman	866-943-4039	Successful

# **Exhibit E**

CreditorName	CreditorNoticeName	Fax	Status
Axis Insurance Company		441-405-2600	Unsuccessful
Axis Insurance Company		678-802-6161	Successful
Beazley Insurance Company		860-232-3258	Successful
ShelterPoint Life Insurance Company		516-504-6412	Successful
Starr Indemnity and Liability Co.	Warren Puffer, Regional VP	646-786-3950	Successful

# **Exhibit F**

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	BML Properties, Ltd	Dorf Nelson & Zauderer LLP	Mzauderer@dorflaw.com
Top 20 Creditor	BML Properties, Ltd	Susman Godfrey LLP	bcarmody@susmangodfrey.com; Jbuchdahl@susmangodfrey.com
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Savanna J. Bierne	Savanna.Bierne1@usdoj.gov

## **Exhibit G**



<b>Description</b>	<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Fax</b>	<b>Status</b>
U.S. Trustee for the District of New Jersey	Office of the United States Trustee for the District of New Jersey	Savanna J. Bierne	973-645-5993	Unsuccessful